



## South American Dairy Market Overview

Agricultural Marketing Service  
Dairy Market News

Report 29

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South American milk production is strengthening during their high season. Year-over-year production is up 11.7% through May 2025 for Argentina. Similar production trends are seen in Chile, with a 7.7% rise from last year. Industry sources indicate cow comfort is leading to better milk output and higher composition of the milk. Dairy production is up in the region for a variety of products in all classes. A recently published industry report highlights the efficiency and growth of the dairy industry in multiple South American Countries, focusing on feed efficiency and higher milk components.

Skim and whole milk powder demands for export are mixed. Some countries are seeing an increase in exports while others are decreasing. Stakeholders report that current pricing trends are falling this week. This is mostly due to the availability of products in the region during the high season. Contacts indicate that buyers are not very active and only buying to fill immediate needs.

Information for the period July 7 - 18, 2025, issued biweekly

### Secondary Sourced Information:

SMP exports from Argentina during January - May 2025, 8,100 MT, decreased 6.3 percent from the same duration in 2024, according to CLAL data made available to USDA.

WMP exports from Argentina during January - May 2025, 38,000 MT, decreased 25.0 percent from the same duration in 2024, according to CLAL data made available to USDA.

SMP exports from Uruguay during January - May 2025, 7,700 MT, increased 14.5 percent from the same duration in 2024, according to CLAL data made available to USDA.

WMP exports from Uruguay during January - May 2025, 65,000 MT, increased 16.8 percent from the same duration in 2024, according to CLAL data made available to USDA.

SMP imports to Brazil during January - June 2025, 22,000 MT, increased 16.5 percent from the same duration in 2024, according to CLAL data made available to USDA.

WMP imports to Brazil during January - June 2025, 68,300 MT, decreased 3.04 percent from the same duration in 2024, according to CLAL data made available to USDA.

### At GDT Event 384 (July 15)

- SMP prices across all contracts averaged \$2,785 per metric ton, up 2.5 percent from the previous GDT event.
- WMP prices across all contracts averaged \$3,928 per metric ton, up 1.7 percent from the previous GDT event.

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