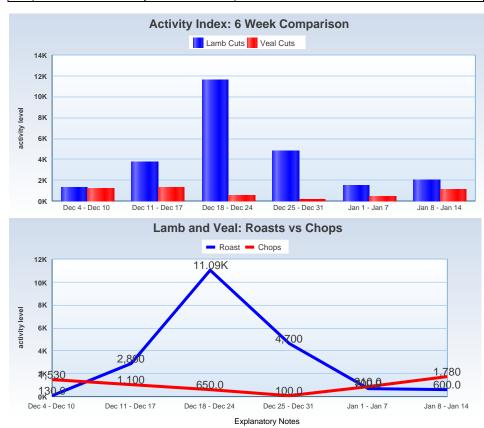
| | | ONAL SUN | | MEEK | | . VE 4 D | |
|--------------------------|--------|----------|--------|---------|------------------------|----------|--|
| | | WEEK | | WEEK | 29,200 9.0% 0.0% | | |
| Outlets | | ,200 | | ,200 | | | |
| Feature Rate (1/) | | .3% | | .9% | | | |
| Special Rate (2/) | | .1% | | .0% | | | |
| Activity Index (3/) | 3,150 | | 2,060 | | 4,110 | | |
| 1.4145 | Stores | Wtd Avg | Stores | Wtd Avg | Stores | Wtd Avg | |
| LAMB | | | | | | | |
| LB Shoulder Roast | | | | | | | |
| LB Shldr Blade Chops | 980 | 6.49 | 120 | 7.53 | 850 | 5.85 | |
| LB Shldr Rnd Bone Chop | 70 | 5.39 | 60 | 7.99 | 600 | 6.58 | |
| LB Breast | | | | | 110 | 4.18 | |
| LB Rack | 310 | 12.66 | 270 | 11.99 | 230 | 13.03 | |
| LB Ribs | | | | | | | |
| LB Rib Chops | | | 40 | 9.99 | | | |
| LB Whole Loin | | | | | | | |
| LB Loin Chops | 220 | 11.89 | 590 | 9.76 | 830 | 7.95 | |
| LB Bone-In Leg | 20 | 5.90 | 80 | 6.43 | | | |
| LB Boneless Leg | 80 | 6.42 | 130 | 7.22 | 210 | 8.99 | |
| LB Semi-Bnls Leg | 40 | 6.99 | 40 | 6.99 | | | |
| LB Butterflied, Bnls Leg | | | | | | | |
| LB Leg, Shank/Butt | 40 | 5.99 | 60 | 4.99 | 10 | 4.69 | |
| LB Leg Steaks | | | 100 | 7.99 | | | |
| LB Top Round Roast | | | | | | | |
| LB Top Round Steak | | | | | | | |
| LB Ground Lamb | | | 60 | 7.99 | | | |
| LB Shank | 40 | 3.99 | 40 | 3.99 | 10 | 7.00 | |
| LB Stew Meat-Lamb | 240 | 8.99 | | | 200 | 9.99 | |
| LB Stew Meat-Mutton | | | | | 290 | 3.99 | |
| VEAL | | | | | 200 | 0.00 | |
| VL Shoulder Roast | | | | | | | |
| VL Shidr Blade Chops | 310 | 5.53 | | | 430 | 6.52 | |
| VL Shidr Rnd Bone Chops | 310 | 5.55 | | | 10 | 4.69 | |
| VL Breast | 110 | 3.17 | 60 | 2.99 | 10 | 4.09 | |
| | 110 | 3.17 | | | | | |
| VL Rib Rack | | | 60 | 3.99 | | | |
| VL Rib Chops | 000 | 44.45 | | | | | |
| VL Loin Chops | 200 | 11.15 | | | | | |
| VL T-Bone Steak | | | | | | | |
| VL Bnls Leg | | | | | | | |
| VL Leg Cutlets | 60 | 9.99 | 110 | 8.99 | 60 | 8.49 | |
| VL Top Round Steak | | | | | | | |
| VL Bnls Roast | | | | | | | |
| VL Bone-In Osso Bucco | | | | | | | |
| VL Scallopini | | | | | | | |
| VL Cube Steak | | | | | | | |
| VL Ground Veal | 140 | 5.99 | 240 | 5.99 | 60 | 4.99 | |
| VL Stew Meat | 290 | 6.99 | | | 210 | 5.96 | |

The Lamb and Veal retail activity index increased by 52.9% this week, while features increased by 2.4% and the special rate was up 0.1%. The lamb retail activity index increased by 29.1% this week, as veal retail features increased by 133.3%. Loin Chops and Stew Meat items were the most widely featured items among the lamb features as prices were mixed. In the Veal complex, Shoulder Blade Chops, Stew Meat and Loin Chops were the most commonly advertised items as prices were mixed.



All report information gathered from publicly available sources including store circulars, newspaper ads, and retailer websites.
1/: FEATURE RATE: the amount of sampled stores advertising any reported lamb/veal item during the current week, expressed as a
percentage of the total sample. 2/: SPECIAL RATE: the percentage of sampled stores with a no-price promotion (e.g., buy 1, get 1 free etc.). 3/: ACTIVITY INDEX: a measure of the absolute frequency of feature activity equal to the total number of stores for each advertised lamb/veal item (e.g., a retailer with 100 outlets featuring 3 lamb/veal item has an activity index of 300). 4/: STORES/AVG: the number of advertising outlets and the weighted average price weighted by the respective number of outlets.

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| | | NORTI | HEAST | | SOUTHEAST (AL, FL, GA, MS, NC, SC, TN, VA, WV) | | | | MIDWEST (IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, WI) | | | |
|-------------------------|--------------------------------|------------------|--------|-----------|---|-------------|--------|---------|--|-------|--------|---------|
| | (CT, D | E, MA, MD, ME, I | | , RI, VT) | | | | | | | | |
| Outlets | 5500 22.0% 0.0% 1,730 | | | | | 740 | 00 | | | | 100 | |
| Feature Rate (1/) | | | | | | 5.3 | 3% | | | 8 | 3.9% | |
| Special Rate (2/) | | | | | 0.0% 480 | | | | 0.7% | | | |
| Activity Index (3/) | | | | | | | | | | | 660 | |
| | Price Range | | Stores | Wtd Avg | Price Range Stores | | Stores | Wtd Avg | Price F | Range | Stores | Wtd Avg |
| AMB | | | | | | | | | | | | |
| .B Shoulder Roast | | - | | | | - | | | - | | | |
| B Shidr Blade Chops | 4.99 | - 5.99 | 620 | 5.88 | 5.99 | - 7.99 | 110 | 6.56 | 7.99 - | 7.99 | 10 | 7.99 |
| B Shidr Rnd Bone Chop | 5.39 | - 5.39 | 70 | 5.39 | | = | | | - | | | |
| B Breast | | - | | | | - | | | - | | | |
| B Rack | 9.99 | - 9.99 | 110 | 9.99 | 12.99 | - 14.99 | 200 | 14.16 | - | | | |
| .B Ribs | | - | | | | - | | | - | | | |
| _B Rib Chops | | - | | | | - | | | - | | | |
| _B Whole Loin | | - | | | [| - | | | - | | | |
| B Loin Chops | 10.00 | - 14.99 | 130 | 14.49 | | - | | | 6.99 - | 8.99 | 90 | 7.98 |
| B Bone-In Leg | | - | | | | - | | | 4.99 - | 6.99 | 20 | 5.90 |
| .B Boneless Leg | | - | | | | - | | | 5.99 - | 6.99 | 80 | 6.42 |
| .B Semi-Bnls Leg | | - | | | | - | | | 6.99 - | 6.99 | 40 | 6.99 |
| B Butterflied, Bnls Leg | | - | | | | - | | | - | | | |
| B Leg, Shank/Butt | | - | | | | _ | | | 5.99 - | 5.99 | 40 | 5.99 |
| .B Leg Steaks | | - | | | | _ | | | - | | | |
| B Top Round Roast | | - | | | | - | | | - | | | |
| .B Top Round Steak | | - | | | | _ | | | - | | | |
| .B Ground Lamb | | - | | | | _ | | | - | | | |
| .B Shank | | - | | | | _ | | | 3.99 - | 3.99 | 40 | 3.99 |
| B Stew Meat-Lamb | | - | | | | | | | 8.99 - | 8.99 | 200 | 8.99 |
| .B Stew Meat-Mutton | | - | | | | _ | | | - | | | |
| /EAL | | | | | | | | | | | | |
| /L Shoulder Roast | | - | | | | _ | | | - | | | |
| L Shidr Blade Chops | 4.99 | - 5.99 | 270 | 5.54 | 4.99 | - 5.49 | 50 | 5.47 | _ | | | |
| /L Shidr Rnd Bone Chops | | - | | | | - | | | _ | | | |
| L Breast | 2.99 | - 2.99 | 70 | 2.99 | 3.49 | - 3.49 | 40 | 3.49 | | | | |
| /L Rib Rack | | - | | | | - | | | - | | | |
| /L Rib Chops | | - | | | | - | | | - | | | |
| /L Loin Chops | 7.99 | - 14.99 | 160 | 10.09 | 14.99 | - 14.99 | 40 | 14.99 | - | | | |
| /L T-Bone Steak | | - | | | | | | | | | | |
| /L Bnls Leg | | - | | | | - | | | - | | | |
| L Leg Cutlets | 9.99 | - 9.99 | 60 | 9.99 | | - | | | - | | | |
| L Top Round Steak | | - | | | | - | | | - | | | |
| L Bnls Roast | | - | | | | - | | | | | | |
| L Bone-In Osso Bucco | | - | | | | - | | | - | | | |
| /L Scallopini | | - | | | | _ | | | _ | | | |
| /L Cube Steak | | - | | | | _ | | | _ | | | |
| /L Ground Veal | | - | | | | - | | | 5.99 - | 5.99 | 140 | 5.99 |
| L Stew Meat | 6.99 | - 7.00 | 240 | 6.99 | 6.99 | - 6.99 | 40 | 6.99 | _ | | | 2.00 |
| mout | 0.00 | | | 0.00 | 0.00 | 0.00 | | 0.00 | | | | |

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| | | SOUTH C | | | | SOUTH | | | RTHWEST | | |
|--|--------------|----------------------------------|--------|---------|-------------------|----------|--------|----------------------|--------------|--------|---------|
| | (A | (AR, CO, KS, LA, MO, NM, OK, TX) | | | | (AZ, CA, | | (ID, MT, OR, WA, WY) | | | |
| Outlets | 4900 3.5% | | | | | 380 | | | | 1300 | |
| Feature Rate (1/) | | | | | | | 7% | | | 0.0% | |
| Special Rate (2/) | | 0.0 | | | 0.0% | | | | 0.0% | | |
| Activity Index (3/) | | | 30 | | 1 <mark>40</mark> | | | | | 0 | |
| | Price R | Range | Stores | Wtd Avg | Price Ran | ge | Stores | Wtd Avg | Price Range | Stores | Wtd Avg |
| LAMB | | | | | | | | | | | |
| LB Shoulder Roast | - | | | | - | | | | - | | |
| LB Shldr Blade Chops | 7.99 - | 7.99 | 90 | 7.99 | 7.99 - | 7.99 | 140 | 7.99 | - | | |
| LB Shldr Rnd Bone Chop | - | | | | - | | | | - | | |
| LB Breast | - | | | | - | | | | - | | |
| LB Rack | - | | | | - | | | | - | | |
| LB Ribs | - | | | | - | | | | - | | |
| LB Rib Chops | - | | | | - | | | | - | | |
| LB Whole Loin | | | | | | | | | - | | |
| LB Loin Chops | - | | | | - | | | | - | | |
| LB Bone-In Leg | - | | | | _ | | | | - | | |
| LB Boneless Leg | - | | | | _ | | | | = | | |
| LB Semi-Bnls Leg | | | | | | | | | | | |
| LB Butterflied, Bnls Leg | - | | | | _ | | | | - | | |
| LB Leg, Shank/Butt | - | | | | _ | | | | _ | | |
| LB Leg Steaks | - | | | | _ | | | | _ | | |
| LB Top Round Roast | | | | | | | | | | | |
| LB Top Round Steak | _ | | | | _ | | | | _ | | |
| LB Ground Lamb | - | | | | _ | | | | _ | | |
| LB Shank | - | | | | _ | | | | _ | | |
| LB Stew Meat-Lamb | 8.99 - | 8.99 | 40 | 8.99 | | | | | | | |
| LB Stew Meat-Mutton | 0.55 | 0.55 | 40 | 0.55 | _ | | | | _ | | |
| VEAL | | | | | | | | | | | |
| VL Shoulder Roast | _ | | | | _ | | | | _ | | |
| VL Shidr Blade Chops | | | | | _ | | | | _ | | |
| VL Shidi Biade Chops VL Shidr Rnd Bone Chops | _ | | | | - | | | | - - | | |
| VL Breast | | | | | | | | | | | |
| VL Rib Rack | - | | | | - | | | | - | | |
| VL Rib Rack VL Rib Chops | - | | | | - | | | | - | | |
| VL RID Chops VL Loin Chops | - | | | | - | | | | - | | |
| VL T-Bone Steak | | | | | | | | | - | | |
| VL 1-Bone Steak VL Bnls Leg | - | | | | - | | | | - | | |
| | - | | | | - | | | | - | | |
| VL Leg Cutlets | - | | | | - | | | | - | | |
| VL Top Round Steak | | | | | - | | | | - | | |
| VL Bris Roast | - | | | | - | | | | - | | |
| VL Bone-In Osso Bucco | - | | | | - | | | | - | | |
| VL Scallopini | - | | | | - | | | | - | | |
| VL Cube Steak | - | | | | - | | | | - | | |
| VL Ground Veal | - | | | | - | | | | - | | |
| VL Stew Meat | - | | | | - | | | | - | | |

Fri. Jan 8, 2021



| | A | LASKA | | HAWAII | | | | |
|--------------------------|-------------------------------|--------|---------|--------------|--------|---------|--|--|
| | | (AK) | | (HI) | | | | |
| Outlets | | 200 | | | 100 | | | |
| Feature Rate (1/) | | 0.0% | | | 0.0% | | | |
| Special Rate (2/) | | 0.0% | | 0.0% | | | | |
| Activity Index (3/) | | 0 | | 0 | | | | |
| | Price Range | Stores | Wtd Avg | Price Range | Stores | Wtd Avg | | |
| LAMB | | | | | | | | |
| LB Shoulder Roast | - | | | - | | | | |
| LB Shldr Blade Chops | - | | | - | | | | |
| LB Shldr Rnd Bone Chop | - | | | - | | | | |
| LB Breast | - | | | | | | | |
| LB Rack | - | | | - | | | | |
| LB Ribs | _ | | | - | | | | |
| LB Rib Chops | _ | | | _ | | | | |
| LB Whole Loin | | | | | | | | |
| LB Loin Chops | _ | | | _ | | | | |
| LB Bone-In Leg | _ | | | _ | | | | |
| LB Boneless Leg | _ | | | _ | | | | |
| LB Semi-Bnls Leg | · · · · · · · · · · · · · · · | | | - | | | | |
| | - | | | - | | | | |
| LB Butterflied, Bnls Leg | - | | | - | | | | |
| LB Leg, Shank/Butt | - | | | - | | | | |
| LB Leg Steaks | . | | | - | | | | |
| LB Top Round Roast | • | | | - | | | | |
| LB Top Round Steak | - | | | - | | | | |
| LB Ground Lamb | - | | | - | | | | |
| LB Shank | . | | | - | | | | |
| LB Stew Meat-Lamb | - | | | - | | | | |
| LB Stew Meat-Mutton | - | | | - | | | | |
| VEAL | | | | | | | | |
| VL Shoulder Roast | - | | | - | | | | |
| VL Shldr Blade Chops | - | | | - | | | | |
| VL Shldr Rnd Bone Chops | <u>-</u> | | | - | | | | |
| VL Breast | - | | | - | | | | |
| VL Rib Rack | - | | | - | | | | |
| VL Rib Chops | - | | | - | | | | |
| VL Loin Chops | - | | | - | | | | |
| VL T-Bone Steak | | | | | | | | |
| VL Bnls Leg | - | | | - | | | | |
| VL Leg Cutlets | - | | | - | | | | |
| VL Top Round Steak | - | | | - | | | | |
| VL Bnls Roast | | | | | | | | |
| VL Bone-In Osso Bucco | - | | | _ | | | | |
| VL Scallopini | _ | | | _ | | | | |
| VL Cube Steak | _ | | | _ | | | | |
| VL Ground Veal | | | | | | | | |
| VL Stew Meat | <u>-</u> | | | - | | | | |
| VE SIEW MEdi | - | | | - | | | | |