NATIONAL APPLE PROCESSING REPORT



United States Department of Agriculture

Agricultural Marketing Service Specialty Crops Program Market News Division

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Issued Weekly

Thursday, May 16, 2019

Phone: 509-575-8903

Volume XXXV - Nu	ımber 89 [‡]	Thursday, May 16, 2019											
2010 C		APPLES UTILIZED FOR PROCESSING IN 2,000 LB (1 TON) UNITS											
2018 C	rop					Total T	Final						
Week Ending		20-Apr	27-Apr	4-May	11-May	2018	2017	2017					
Appalachian	Juice	270	27	96	71	14,412	29,530	31,198					
(VA - WV - MD - PA)	Canners	2,405	3,385	3,492	4,173	116,943	140,210	164,725					
	Total	2,675	3,414	3,588	4,244	131,355	169,740	195,923					
California	Juice	0	0	0	0	0	22,926	22,926					
	Peelers	0	0	0	0	0	4,102	4,102					
	Total	0	0	0	0	0	27,028	27,028					
Washington	Juice	5,925	5,731	5,534	4,745	189,285	212,693	296,190					
	Peelers	3,984	4,723	4,184	4,433	129,600	158,652	212,682					
	Total	9,909	10,454	9,723	9,178	318,885	371,345	508,872					
TOTAL		12,584	13,868	13,311	13,422	450,240	568,113	731,823					

APPALACHIAN DISTRICT (VA, WV.MD, PA): Apples have finished blooming for the most part as growers begin thinning operations which have been delayed by cool, wet weather. Strawberry harvest is underway with interruptions from the weather as well.

MICHIGAN: Trading is moderate for offerings of juice apples. Prices for juice apples per cwt. are unchanged at mostly 14.00 delivered with an occasional sale higher. Tablesorts and eliminators from fresh-pack lines are unchanged and range from 14.00-15.00 per cwt. Processors are offering 20.00-21.00 per cwt. for tree-run preferred varieties out of CA storage for sauce and slicers. The Michigan Processing Apple Growers Marketing Committee did not negotiate a minimum juice price or for undersize process apples for the 2018 season.

NEW YORK: Movement of apples for juice stock from packinghouse sorts, are expected to remain about the same. Trading is moderate. Prices about steady. Purchase prices listed are variety, size and quality dependent. Prices for processing apples on Tuesday, May 14, 2019 F.O.B. packing house or receiving station per cwt. 2018 crop: Juice Stock - (Utilizing All Available Varieties from tree picked storable apples and packinghouse sorts) \$11.00-\$14.00 mostly \$11.00-\$12.00 few as high as \$15.00 occasional lower. Prices listed include previous commitments.

WASHINGTON: Offerings to processors fairly light. Trading active. Prices generally unchanged. Prices for Wednesday May 15, 2019. F.O.B. Packing house or receiving station per ton 2018 Crop. Wide range in prices. Juice \$90.00-140.00 mostly \$100.00-120.00, occasional higher and lower. Peelers \$170.00-220.00 mostly \$180.00-200.00, some \$225.00-250.00, occasional higher and lower.

APPLE JUICE CONCENTRATE -- DOMESTIC - UNITED STATES: P Prices for apple juice concentrate for the period May 09, 2019 - May 15, 2019. Prices represent open (spot) market sales/offerings, F.O.B Shipping Point, Shipping Point Basis with of Acidity 1.0-3.5 percent weight/weight as malic acid, color 40-70 percent, brix minimum of 70.0, various containers (drums, bins, or bulk liquid packaging). May include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Brokerage fees paid by the shipper are included in the price reported. Excludes freight charges, containers included unless otherwise stated. Prices offered per gallon basis in U.S. Dollars.

United States Sales/Offerings light \$8.00-\$9.25 mostly \$8.25-\$8.50

-IMPORTS - PORTS OF ENTRY EAST COAST Prices for apple juice concentrate for the period May 09, 2019 – May 15, 2019. Acidity 1.0-3.5 percent weight/weight as malic acid, color 40-70 percent, brix minimum of 70.0, various containers (drums, bins, or bulk liquid packaging). Sales Ex Doc, excludes freight charges, all duties paid, containers included unless otherwise stated. Prices offered to importers per gallon basis in U.S. Dollars.

China Sales/Offerings light \$6.80-\$7.50 mostly \$7.25-\$7.50. (Note: Prices listed include some product shipped prior to tariffs).

South America Sales/Offerings light \$7.25-\$7.85

Europe Sales/Offerings moderate \$6.60-\$7.00 occasional higher and lower

ORGANIC: South America Sales/Offerings light \$10.25-\$10.50.

-IMPORTS - PORTS OF ENTRY WEST COAST: Prices for apple juice concentrate for the period May 09, 2019 – May 15, 2019. Acidity 1.0-3.5 percent weight/weight as malic acid, color 40-70 percent, brix minimum of 70.0, various containers (drums, bins, or bulk liquid packaging). Sales Ex Doc, excludes freight charges, all duties paid, containers included unless otherwise stated. Prices offered to importers per gallon basis in U.S.

China too few Sales/Offerings to establish a market.

adjustments unless otherwise stated. Brokerage fees paid by shipper are included in the price reported.

NATIONAL SHIPPING POINT TRENDS at: https://www.ams.usda.gov/mnreports/fvwtrds.pdf
Unless otherwise stated, shipments, crossings or imports are for the weeks ending April 27, May 04, and May 11, 2019 in that order in thousand hundredweight (cwt) or 100,000 pound units. Expected movement is for the period May 12-25, 2019. Prices are for Monday, May 13, 2019 compared to Monday, May 06, 2019. Unless otherwise stated, sales are F.O.B. Shipping Point Basis (including Delivered Sales, F.O.B. Shipping Point Basis) or port of entry and extra services are included. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale

---APPLES: YAKIMA VALLEY AND WENATCHEE DISTRICT WASHINGTON 2018 CROP Shipments 1,001-1,011-1,005 (Includes exports 223-241-257)--- Movement expected about the same. Trading Moderate. Prices Golden Delicious 88-113s slightly higher, others generally unchanged. Washington Extra Fancy carton tray pack Red Delicious 64-80s mostly 16.00-18.00, 88s 15.00-18,00, 100s mostly 15.00-18.00, 113s 14.00 -17.00; Golden Delicious 72-88s mostly 26.00-28.00, 100s 24.00-26.00, 113s mostly 22.00-25.00; Fuji 64-80s mostly 20.00-24.00, 88s mostly 19.00-22.00, 100s mostly 18.00-22.00, 113s mostly 17.00-20.00; Granny Smith 64s mostly 28.00-30.00, 72-80s 32.00-34.00, 88s mostly 31.00-32.00, 100-113s mostly 28.00-30.00; Gala 64s mostly 22.00-24.00, 72-88s mostly 23.00-24.00, 100s 22.00-24.00, 113s mostly 22.00, 125s 20.00-22.00; Honeycrisp 56-64s mostly 48.00-54.90, 72-88s mostly 50.00-56.90, 100s mostly 46.90-50.90. Cartons 12 3-pound film bags 2 1/2-inch minimum Red Delicious mostly 18.00-21.90; Golden Delicious mostly 21.00-25.90, Fuji mostly 21.00-23.90, Granny Smith mostly 28.00-32.90, Gala mostly 20.00-24.90, Honeycrisp mostly 42.00-46.90; 2 1/4-inch minimum Red Delicious 13.00- 15.90, Gala 14.00-18.90. ORGANIC carton tray pack Gala 72-80s mostly 28.00-32.00, 88s mostly 26.00-32.00, 100s mostly 22.00-26.00, 113s mostly 20.00-22.00. Cartons 12 3-pound film bags 2 1/2-inch minimum Gala mostly 26.00-30.00.

CHILE IMPORTS - PORT OF ENTRY PHILADELPHIA AREA Imports via Boat 18-80-125--- Movement expected about the same. Trading Moderate. Prices Granny Smith 90s-100s lower, others unchanged. 18 kg cartons traypack Marked Extra Fancy Granny Smith 70s-80s mostly 28.00 90s mostly 24.00-26.00 100s 20.00-24.00 Gala 70s 23.00-24.00, 80s mostly 22.00-23.00, 90s mostly 21.00-22.00.

NEW YORK Shipments 69-74-71---Movement expected to remain about the same. Trading Moderate. Prices Generally Unchanged. Cartons U.S. Extra Fancy 12 3-pound film bags 2 1/2 inch minimum Red Delicious mostly 18.00-20.00; Fuji mostly 20.00-22.00; McIntosh mostly 20.00-22.00; Empire mostly 18.00-20.00. Cartons U.S. Extra Fancy tray pack Fuji 80s-88s mostly 28.00-30.00; McIntosh 80s-88s mostly 27.00-30.00; Empire 80s-88s mostly 25.00-27.00.

MICHIGAN Shipments 32-35-34---Movement expected about the same current week, decrease slightly following week. Trading Moderate. Prices Unchanged. U.S. Extra Fancy cartons traypack Gala 100s mostly 28.00-30.00, 138s 26.00-28.00, McIntosh 100s 22.00- 26.00, Red Delicious 88s mostly 20.00-21.00, Golden Delicious 88s mostly 23.00-26.00, Jonagold 80s mostly 20.00-22.00, Fuji 100s 24.00- 28.00, 12 3-pound film bags 2 1/2 inch minimum Gala mostly 22.00-24.00, Fuji mostly 21.00-23.00, Red Delicious mostly 18.00-20.00, Golden Delicious mostly 18.00-20.00, McIntosh mostly 18.00-20.00.

---BLUEBERRIES: SOUTH GEORGIA Shipments 45-54-72---Movement expected to remain about the same current week, then decrease slightly as some growers will be transitioning from high bush to rabbiteyes. Trading Moderate for fairly heavy supplies. Prices Lower. Flats 12 1-Pint cups with lids large 12.00-14.00, ORGANIC large 24.00-26.00. 6 ounce cups with lids large mostly 14.00-16.00. Includes palletizing and cooling.

MEXICO CROSSINGS THROUGH ARIZONA, CALIFORNIA AND TEXAS Crossings 36-33-24---Movement expected to decrease. Trading Slow. Prices Generally Unchanged. Flats 12 6-ounce cups with lids mostly 8.00-10.00. Quality variable.

SOUTH AND CENTRAL DISTRICT CALIFORNIA Shipments 11-14-20---Movement expected to increase. Trading Moderate. Flats 12 6-ounce cups with lids mostly 10.00-12.00. ORGANIC flats 12 6-ounce cups with lids mostly 12.00-14.00. Quality generally good.

CENTRAL AND NORTH FLORIDA Shipments 36-24-13---Movement expected to decrease sharply as the season has now come to an end. Remaining supplies are very light and in too few hands to establish a market. **LAST REPORT**.

EASTERN NORTH CAROLINA Light shipments underway with more reportable movement expected by the end of the current trade week. Currently, no F.O.B. is being issued.

- ---CHERRIES: SAN JOAQUIN VALLEY CALIFORNIA 2019 CROP Shipments 0-26-46---Movement expected to increase. Trading Fairly Active. 16 pound/cartons bagged 9 1/2 size mostly 63.00-68.00, 10 row size mostly 58.00-62.00, 10 1/2 size mostly 52.00-56.00, 11 row size mostly 48.00-50.00, 11 1/2 row size mostly 30.00-35.00, 12 row size mostly 20.00-28.00. Some shipments being booked at previously committed prices. Wide range in Prices. Wet weather is expected in the growing region.
- ---PEACHES CENTRAL AND SOUTHERN SAN JOAQUIN VALLEY CALIFORNIA 2019 CROP Shipments 0-0-0--- Movement expected to increase seasonally as light and sporadic harvest begins. First F.O.B. expected to begin week of May 27th, 2019.

CENTRAL GEORGIA AND SOUTH CAROLINA Very light shipments reported. Harvest is just beginning to start in GA and SC. Currently no FOB issued until more shippers start and volume increases.

---PEARS: YAKIMA VALLEY AND WENATCHEE DISTRICT WASHINGTON Shipments 91-95-80 (Includes exports 32-28-28)--Movement expected to about the same.

Trading Moderate. Prices Generally Unchanged. Cartons wrapped D'Anjou USOne 70-80s mostly 21.00-24.90, 90s mostly 20.00-24.90, 100s mostly 22.00-22.90, 110-120s mostly 20-22.90, 135s mostly 20.00-20.90.

ARGENTINA IMPORTS - PORT OF ENTRY PHILADELPHIA AREA Imports via Boat 15-22-13---Movement expected about the same. Trading Moderate. Prices 70-80 sz lower, others generally unchanged. 18 kg cartons tray pack D'Anjou 70-80 sz mostly 26.00 90 sz 24.00-26.00 100 sz 22.00-24.00 Williams 70-80 sz mostly 26.00, 90 sz mostly 24.00 100 sz mostly 20.00-22.00, 110 sz mostly 18.00.

CHILE IMPORTS - PORT OF ENTRY PHILADELPHIA AREA Imports via Boat 2-7-8--- Movement expected about the same. Trading Moderate. Prices Generally Unchanged. 18 kg cartons tray pack Bosc 70-80 sz mostly 24.00 90 sz mostly 22.00, 100 sz 16.00-20.00.

									or Fresh Ang during t				6.		
								JITS		-					
							THIS WEEK		K	L	AST WE	ΕK	LAST YEA		₹
Commodity Variety				Unit			tores n Ads	Wtd Avg Price		tores h Ads	Wtd Avg Price	Sto With A		Wtd Avg Price	
CONVENTIONAL	L	ı													
Apples, Processed Juice				64 oz (1/2) gallon)		3,585		1.70	2	2,101	1.70	1,99	96	2.08	
Apples, Processed Juice			96 oz (3/4 gallon)		• •		296	3.00							
Apples, Processed Juice			128 oz (1 gallon)		-		241	4.31		14		30	08	4.39	
Apples, Processed Juice Ma		rked Cide	er 64 oz (1/2) gallon)		156		1.56	71		1.53	2:	215 2.5			
Apples, Processed Juice Ma		rked Cide	ider 96 oz (3/4 gallon)		58		2.99								
Apples, Processed Juice Ma		rked Cide	128 07 (1		186		3.99								
ORGANIC															
Apples, Proce	Apples, Processed Juice				64 oz (1/2) gallon)		99		2.50		725	2.55	4.	55	3.14
REGIONAL DETAILS												•			
Commodity Variety	Unit		N FACT					C FACT				NAIDVA/ECT			
Commodity Variety Unit			N. EAST		ores Wtd		%	S. EAST	Stores	Wtd	%	MIDWEST	Stores	Wtd	%
			Price Range	Wit	th	Avg Price	Marked Local	Price Range	With Ads	Avg Price	Marked Local	Price Range	With Ads	Avg Price	Marked Local
CONVENTIONAL															
Apples, Processed Juice	64 oz (1/2 gallon)	2)	1.25-2.77	1	1,124	2.16		1.25-2.50	348	1.64		0.98-2.99	683	1.71	
Apples, Processed Juice	96 oz (3/4	gallon)										2.99	58	2.99	
Apples, Processed Juice	128 oz (1		3.99-4.98		39	4.93		4.99	2	4.99		3.99	186	3.99	
Apples, Processed Juice Marked Cider	64 oz (1/											0.98-1.88	94	1.58	
Apples, Processed	gallon)											2.99	58	2.99	
Juice Marked Cider Apples, Processed	96 oz (3/4	gallon)										3.99	186	3.99	
Juice Marked Cider	128 oz (1	gallon)													
Commodity Variety	Unit		Price Range	Stor Wit Ad	th	Wtd Avg Price	% Marked Local	Price Range	Stores With Ads	Wtd Avg Price	% Marked Local	Price Range	Stores With Ads	Wtd Avg Price	% Marked Local
CONVENTIONAL	1														
Apples, Processed Juice	64 oz (1/2 gallon)	2	0.99-2.00		531	1.33		0.99-1.9	793	1.27		1.50-2.99	92	1.88	
Apples, Processed Juice	96 oz (3/4	gallon)	3.00		16	3.00						3.00	222	3.00	
Apples, Processed Juice	128 oz (1							6.99	S	6.99		6.49	5	6.49	
Apples, Processed Juice Marked Cider	64 oz (1/2 gallon)		1.49		56	1.49						1.88	6	1.88	
ORGANIC	10=								1						
Apples, Processed Juice	64 oz (1/2 gallon)	2	2.50	99)	2.50									
Commodity Variety	Unit		ALASKA					HAWAII							
, ,			Price Range	Stor Wit Ad	th	Wtd Avg Price	% Marked Local	Price Range	Stores With Ads	Wtd Avg Price	% Marked Local				
CONVENTIONAL										1					
Apples, Processed	64 oz (1/	2	1.79-2.98	14	1	2.05									

 $\textbf{REGIONAL DEFINITIONS:} \ \, \textbf{As used in this report, regions include the following states:} \\$

NORTHEAST U.S. Connecticut, Delaware, Massachusetts, Maryland, Maine, New Hampshire, New jersey, New York, Pennsylvania, Rhode Island and Vermont.

SOUTHEAST U.S. Alabama, Florida, Georgia, Mississippi, North Carolina, South Carolina, Tennessee, Virginia and West Virginia.

MIDWEST U.S. Iowa, Illinois, Indiana, Kentucky, Michigan, Minnesota, North Dakota, Nebraska, Ohio, South Dakota and Wisconsin.

SOUTH CENTRAL U.S. Arkansas, Colorado, Kansas, Louisiana, Missouri, New Mexico, Oklahoma, and Texas.

SOUTHWEST U.S. Arizona, California, Nevada and Utah.

gallon)

Juice

NORTHWEST U.S. Idaho, Montana, Oregon, Washington, and Wyoming. ALASKA U.S. Alaska. HAWAII U.S. Hawaii.

National Retail Report at: http://www.ams.usda.gov/mnreports/fvwretail.pdf

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U.S. TOTAL

COMMODITY TOTAL

FRESH PEAR SHIPMENTS BY ORIGINS (AMOUNTS ARE SHOWN IN UNITS OF 45,000 LBS OR 1,000 45 LB PACKAGES) COMMODITY MAY 05 **APR 28** MAY 06 TOTAL THIS TOTAL LAST **MAY 11** SEASON THRU MODE MAY 04 MAY 12 SEASON THRU TOTAL MAY 11 2019 ORIGIN MAY 12 2018 LAST SEASON PEARS RAIL CALIFORNIA-NORTH OREGON TOTAL PIGGYBACK CALIFORNIA-CENTRAL CALIFORNIA-NORTH _ OREGON WASHINGTON _ TOTAL TRUCK CALIFORNIA-NORTH OREGON WASHINGTON WASHINGTON EXPT TOTAL U.S. TOTAL IMPORT **ARGENTINA** CANADA CHILE FRANCE NEW ZEALAND SOUTH AFRICA IMPORT TOTAL PEARS - ORGANIC CALIFORNIA-NORTH CALIFORNIA-NORTH EXPT WASHINGTON WASHINGTON EXPT TOTAL U.S. TOTAL COMMODITY TOTAL

The **USDA Agriculture Marketing Service**, through the Commodity Procurement Branch of the Fruit and Vegetable Programs, buys fresh and processed fruits, vegetables and specialty items from industry vendors. The service provides people with nutritious food and removes surplus production from the marketplace. Both fresh and processed apples are included in these purchases. Information on commodity purchasing and invitation acceptances can be obtained on the web at:

http://www.ams.usda.gov/AMSv1.0/FVFoodProcurement Then click on the *Purchase Announcements* or *Weekly Purchase Reports* link in the middle of the page to proceed to the listing of current offers and purchase results.

2000006028 The Agricultural Marketing Service has issued Solicitation 2000006028 for the procurement of Canned Fruit 2000006059 The Agricultural Marketing Service has issued Solicitation 2000006059 for the procurement of Canned Fruit 2000006065 The Agricultural Marketing Service has issued Solicitation 2000006065 for the procurement of Fresh Grapes. 2000006068 The Agricultural Marketing Service has issued Solicitation 2000006068 for the procurement of Anjou Pears. 2000006055 The Agricultural Marketing Service has issued Solicitation 2000006055 for the procurement of Canned Fruit. 2000006083 The Agricultural Marketing Service has issued Solicitation 2000006083 for the procurement of Dried Fruit. 2000006118 The Agricultural Marketing Service has issued Solicitation 2000006118 for the procurement of Frozen Seasonal Fruit. 2000006116 The Agricultural Marketing Service has issued Solicitation 2000006116 for the procurement of Frozen Seasonal Fruit.