

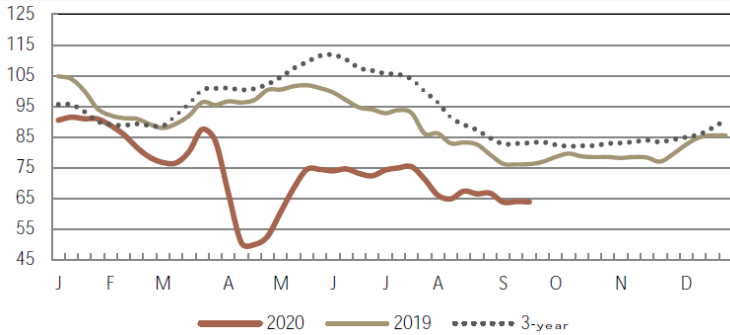


National Broiler Market-at-a-Glance

Whole broiler/fryer prices are trending steady for all sizes. Offerings of all sizes are moderate for current trade needs. Retail and foodservice demand is light to moderate entering the weekend. Processing schedules are normal to reduced. Floor stocks are adequate. Market activity is slow to moderate. In the parts structure, prices for wings and tenders are trending steady. Breast meat items and dark meat cuts are steady at best, and the remainder of parts are steady. Supplies of dark meat cuts, tenders, and boneless skinless breasts are moderate to heavy with legs and drums slow to clear. Wings and all other parts are mostly moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate to heavy. Weights are mixed, but mostly desirable.

National Whole Broiler/Fryer

Table with 4 columns: Wtd Avg, Change, 1,000 lbs. Rows include National Composite Weighted Average (This Week, Last Week, Last Year) and Monthly Composite Weighted Average (Aug).



Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 5-Sep-2020

Table with 6 columns: Chickens, Light Hens, Heavy Hens, Total Hens, Duck. Rows include Head, Avg Wt, Head Slaughter Comparisons (Last week, Same wk yr ago, Avg Wt, To-date/2020*, To-date/2019*, % Change YTD).

Ready-to-Cook Weight and Dressing Percentage

Table with 6 columns: Current week, Last week, Same wk yr ago, To-date/2020*, To-date/2019*, % Change YTD. Rows include Dressing % and % Change YTD.

Dressing % 76.0% 55.5% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 170.5 million head. Estimated U.S. slaughter for this period was 176.0 million head, or 5.5 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Weekly Estimated Slaughter of U.S. Broiler/Fryers & Fowl

Table with 3 columns: Current Week (9/12/2020), Previous Week (9/5/2020). Rows include Class (Broiler/fryer, Light hens, Heavy hens, Total) and Thousand Head.

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 12-Sep-20 is 169.0 million head compared to 175.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 149.8 million head or -19.2 million less than estimated available. For the week of 19-Sep-20 the estimated available is 167.2 million head.

Eastern Region

Table with 6 columns: Wtd Avg, Change, 1,000 lbs., Wtd Avg, 1,000 lbs. Rows include Whole Body and WOGS for Eastern Region and New York.

Central Region

Table with 6 columns: Wtd Avg, Change, 1,000 lbs., Wtd Avg, 1,000 lbs. Rows include Whole Body and WOGS for Central Region and Chicago.

Western Region

Table with 6 columns: Wtd Avg, Change, 1,000 lbs., Wtd Avg, 1,000 lbs. Rows include Whole Body and WOGS for Western Region and Los Angeles.

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds. 1: Prices not reported due to confidentiality. Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. Central Region: AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OH, SD, TX, WI. Western Region: AZ, CA, ID, MT, NV, OR, UT, WA, WY

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
BREAST - B/S	927	100.38
TENDERLOINS	495	189.20
BREAST - LINE RUN	448	59.07
FRONT HALVES	411	45.33
LEGS	856	26.51
LEG QUARTERS	783	15.57
LEG QUARTERS	812	19.56
WINGS (WHOLE)	468	197.88
WINGS (CUT)	480	210.77
DRUMSTICKS	800	28.58
THIGHS	427	24.71
B/S THIGHS	452	54.22

Whole Body Index Based on Southern State Parts Trading - f.o.b. dock			
Range	Today's Average	5-Day Average	
28.00 - 38.00	30.32	30.45	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
BREAST - B/S	103.92	1,334,568
TENDERLOINS	183.14	659,280
BREAST - WITH RIBS	98.84	120,834
BREAST - LINE RUN	82.04	244,487
LEGS	46.89	286,091
LEG QUARTERS	21.79	1,169,490
DRUMSTICKS	36.71	1,423,059
THIGHS	36.35	176,090
B/S THIGHS	67.72	483,160
WINGS (WHOLE)	205.90	1,037,970
BACKS AND NECKS	9.79	571,691
LIVERS (5 POUND)	65.46	60,210
GIZZARDS (HEARTS)	77.86	64,920

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of 15-20% MSC are trending mostly steady for fresh and frozen. Domestic and export demand are light to moderate for fresh and frozen MSC. Supplies are moderate to instances heavy for current needs. Schedules are normal to short due the holiday as dealers continue monitor disruptions in processing schedules. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are trending steady to weak with trading a 6-10 cents FOB, mostly 6-8 FOB.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Item	Price per lb.		Mostly	
	WEEK OF 07-SEP-2020 TO 11-SEP-2020, CENTS PER POUND			
BREAST - B/S	71.00 - 98.00	80.00 - 90.00		
TENDERLOINS	170.00 - 187.00	170.00 - 175.00		
BREAST - LINE RUN	59.00 - 75.00	65.00 - 70.00		
LEGS	20.00 - 40.00	-		
LEG QUARTERS (BULK)	17.00 - 24.00	20.00 - 24.00		
LEG QUARTERS (4/10)	15.00 - 37.00	21.00 - 26.00		
DRUMSTICKS	30.00 - 43.00	-		
THIGHS	29.00 - 39.00	29.00 - 35.00		
B/S THIGHS	60.00 - 87.00	70.00 - 76.00		
WINGS (WHOLE)	187.00 - 210.00	190.00 - 200.00		
BACKS AND NECKS (STRIPPED)	17.00 - 54.00	-		
LIVERS	32.00 - 51.00	-		
GIZZARDS (HEARTS)	54.00 - 61.00	-		

Major Wholesale Markets – Mexico City

Cents per pound for the week ending September 04, 2020

Market	Whole		Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	Chickens	Breasts				
RAYON						
Low	88.35	143.39	71.69	46.39	16.87	90.67
High	89.20	151.82	80.13	52.72	18.98	90.67
Mostly	88.56	147.61	75.91	48.50	16.87	90.67
SAN JUAN						
Low	87.93	143.39	69.59	46.39	16.87	90.67
High	88.56	151.82	78.02	52.72	18.98	90.67
Mostly	88.35	147.61	73.80	48.50	16.87	90.67
NEW SAN JUAN						
Low	88.56	145.50	73.80	48.50	16.87	90.67
High	90.46	153.93	82.24	54.82	18.98	90.67
Mostly	89.83	149.71	78.02	50.61	16.87	90.67
BECERRA						
Low	89.20	145.50	73.80	50.61	16.87	90.67
High	90.67	153.93	82.24	56.93	18.98	90.67
Mostly	89.83	149.71	78.02	52.72	16.87	90.67

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	11-Sep-20	Last Week	Last Year	11-Sep-20	Last Week	Last Year
15% or Less						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	29.00 - 32.00	27.00 - 32.00	26.50-28.00	25.00 - 28.00	25.00 - 28.50	20.00-25.00
Wtd Avg Price	30.21	29.79	26.93	26.08	26.43	22.67
Volume Traded	2,052	2,002	600	2,040	2,732	1,763
Volume Exported	2,052	1,798	480	-	-	82
20% or More						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 5-Sep-20

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	35,280	50,639	46,256	41,682	173,857
Avg Live Wgt	3.85	5.26	7.03	9.15	6.38
% of total /1	20%	29%	27%	24%	100%
Comparisons					
Last week	29,212	49,596	51,305	39,016	169,129
Avg Live Wgt	3.69	5.13	6.98	9.10	6.36
% of total /1	17%	29%	30%	23%	100%
Year Ago 2/	31,499	44,083	41,652	31,695	148,929
Avg Live Wgt	3.83	5.18	7.06	9.26	6.29
% of total /1	21%	30%	28%	21%	100%
To date/2020*	1,241,141	1,634,595	1,620,821	1,423,446	5,920,003
To date/2019*	1,297,911	1,779,725	1,487,556	1,346,262	5,911,454
% Change YTD	-4%	-8%	9%	6%	0%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Slaughtered	Available*	Percent	Avg Wt
8/1	167.9	165.6	101%	6.25
8/8	167.4	168.1	100%	6.28
8/15	170.2	170.0	100%	6.30
8/22	173.1	170.4	102%	6.44
8/29	171.2	171.1	100%	6.36
9/5	176.0	170.5	103%	6.38
Year to date	5992.0	6003.6	100%	
9/12		169.0		
9/19		167.2		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	5,561	3.20%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	5,302	3.05%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	8,903	5.12%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	15,514	8.92%
	Totals:	35,280	20.29%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
AL	4,183	4,303	4,263	4,321	5.71
AR	5,335	4,837	4,872	4,873	6.31
Delmarva	2,078	2,074	2,086	2,109	7.22
KY-LA-TN	2,688	2,316	2,360	2,313	5.93
MS	2,704	2,655	2,782	2,822	6.29
NC	4,261	3,602	3,554	3,395	8.26
TX	3,456	2,768	2,684	2,778	7.03
Total	24,705	22,555	22,601	22,611	6.63
Mon-Fri	99,019	(A)			115,632
Saturday	2,678	(included in total for date shown)			3,938

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 11-Sep-20 and 12-Sep-20 is estimated to be 37,599,000 head down 8.22 percent from a week ago and up 3.5 percent from a year ago.

(Last week 40,966,000, last year 36,340,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 12-Sep-20 is estimated to be 149,210,000 head down 14.18 percent from a week ago, and down 14.10 percent from a year ago.

(Last week 173,857,000, last year 173,696,000) Actual data incorporated when available.

Week of September 7, 2020

Eastern Region Misc. Poultry

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	231-235	236-242
Mostly		242
Midwest	215-235	230-245

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12 per Box)	81.00-101.00	81.00-86.00
Vacuum Packed (6-9 per Box)	84.00-108.00	85.00-90.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes
11 oz 95.04- 103.68 **13 oz** 120.69- 152.92 **15 oz** 132.03- 160.94
 Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings

Prices remain too few to report this week. Demand ranges moderate to fairly good with improvement attributed as seasonal. Supplies are mixed, ranging heavy to at times short of full needs. Processing schedules are varied. Market activity is moderate to slow. Prices paid to first receivers for 10-18 oz. boneless breasts, bone-in legs, gizzards, wings, livers, and feet are all too few to report.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest & Others	TFEWR	TFEWR

National Fowl Market

Live Spent Heavy Fowl

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
 Prices in cents per pound. 0.0 - 3.5 3.12

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl

Majority price (cents/head) for removal: 0-7
 (live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)
Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
 (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens	80.0 - 86.0
	Vacuum Packed (6-9 per Box) 85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 8-Sep-2020

All Papers Required To Sell All Out Of State Poultry				
Hackettstown, NJ			Graystone Small Animal, Manheim, PA	
	Low	High	Avg	Price Range
HEAVY FOWL lb.	-	-	-	Red Fowl 5-6 LBS .55 - .60 lbs.
HEAVY FOWL EA.	2.00	16.00	8.79	Red Fowl 4-5 LBS .60 - .65 lbs.
				Crossbred Fowl 5-9 LBS .90 - 1.15 lbs.

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
9/4	3,304	7.02
9/3	2,039	6.78
9/2	1,688	7.33
9/1	2,075	7.07
8/31	2,100	7.06
Weekly	7,902	7.06

Cattle/Hog Weekly Estimated Slaughter

Under Federal Inspection (in 000's)

W/E	09/12/20	09/05/20	% chg	09/14/19	% chg
Cattle	574	633	0.91	636 ¹	0.90
Hogs	2,335	2,475	0.94	2,632 ¹	0.89

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Broiler-Type Eggs Set in the United States Up 1 Percent

Hatcheries in the United States weekly program set 228 million eggs in incubators during the week ending September 5, 2020, up 1 percent from a year ago. Average hatchability for chicks hatched during the week in the United States was 82.6 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Down 2 Percent

Broiler growers in the United States weekly program placed 185 million chicks for meat production during the week ending September 5, 2020, down 2 percent from a year ago. Cumulative placements from the week ending January 4, 2020 through September 5, 2020 for the United States were 6.69 billion. Cumulative placements were down 1 percent from the same period a year earlier.

State	Broiler-Type Eggs Set, 19 Selected States and United States		Broiler-Type Chicks Placed, 19 Selected States and United States	
	Aug 29, 2020	Sep 05, 2020	Aug 29, 2020	Sep 05, 2020
AL.....	32,842	32,628	24,424	23,828
AR.....	23,075	23,197	21,150	21,337
DE.....	4,826	4,826	4,350	4,957
FL.....	1,163	1,163	1,315	1,315
GA.....	34,275	33,711	26,512	26,977
KY.....	6,838	7,521	5,376	6,013
LA.....	3,319	3,319	2,744	2,729
MD.....	8,131	8,145	6,019	5,858
MS.....	16,473	15,835	14,369	14,566
MO.....	8,888	8,851	6,433	5,826
NC.....	23,996	23,770	20,346	20,016
OK.....	7,279	6,747	4,028	4,702
PA.....	6,387	6,441	4,962	4,850
SC.....	5,725	5,825	4,346	4,632
TX.....	16,794	16,664	14,558	14,532
VA.....	6,161	6,132	6,083	5,814
CA, TN, & WV.....	12,974	12,405	10,403	8,837
Other States.....	11,147	11,273	8,630	8,532
United States.....	230,293	228,453	186,048	185,321
Percent of Prev Year..	100	101	99	98

Source: USDA, NASS

<https://release.nass.usda.gov/reports/brls3720.pdf>

Weekly Fryers Available for Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 17-Oct-20 is estimated at 163.1 million head. This compares to 163.2 million head the previous week and to 169.1 million head the same week a year ago, when the slaughter was 150.7 million head and the national weighted average price was 76.08 cents per pound.

US/Canadian Live Poultry Slaughtered Under Inspection

Week ending	5-Sep-20		
U.S. Fowl Slaughtered Domestically			
	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	756	1,663	2,419
Head sltr Comparisons			
Last Week	818	1,746	2,564
Same week yr ago	585	1,646	2,231
To-date/2020*	27,333	58,757	86,090
To-date/2019*	29,049	57,949	86,998

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	26	0	26
Head sltr Comparisons			
Last Week	104	7	111
Same week yr ago	172	0	172
To-date/2020*	4,790	7	4,797
To-date/2019*	8,429	17	8,446

Data Source: CFIA, as compiled by AAFC, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	782	1,663	2,445
Head sltr Comparisons			
Last Week	922	1,753	2,675
Same week yr ago	757	1,646	2,403
To-date/2020*	32,123	58,764	90,887
To-date/2019*	37,478	57,966	95,444

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Processed other Poultry

9/7/2020	9/1/2020	Change from First of the Month in Total Pounds	% Change from First of the Month
82,929	81,979	950	1%

Cold Storage Holdings - Pacific Coast

Processed other Poultry	9/7/2020	08/31/20	09/09/19
Pacific w/out Denver:	8,684	8,250	8,836
Los Angeles:	575	575	555

Fresh Beef Choice Cuts

FOB Negotiated	# of Trades	Total lbs.	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	19	19,204	825.00 - 896.00	828.57
168 3 Round, top inside round	14	66,879	223.00 - 249.50	241.00
180 3 Loin, strip, bnls, 0x1	17	77,390	660.00 - 706.50	672.82
GB - Steer/Heifer Source - 10 Pound Chub Basis- Coarse & Fine Grind				
Ground Beef 81%	13	141,923	155.00 - 184.43	165.91
Fresh Pork Cuts				
FOB Negotiated		Kilo lbs.	Price Range	Wtd Avg
Loin				
1/8 Trimmed Loin VAC		2,597	68.00 - 106.50	82.89
Bnls CC Strap-on		2,192	92.36 - 137.34	108.09
Butt				
1/8 Trim Steak Ready Butt Vac		585	91.77 - 106.33	101.46
Sparerib				
Trmd Sparerib - MED		851	115.00 - 166.00	142.34