



# BROILER MARKET NEWS REPORT

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Livestock, Poultry & Grain Market News

## National Broiler Market-At-A-Glance

Whole broiler/fryer prices are trending steady to weak in regards to all sizes. Offerings are light to moderate with slight increases in the eastern region. Demand into all channels is mostly light to moderate. Floor stocks are sufficient entering the weekend. Market activity is mainly slow; with slight increases in the western region from slow to moderate. In the parts structure, white meat an thigh meat are mostly weak and the remainder of parts are steady at best. Offerings are light to moderate in the central region; mostly moderate in all other regions. Market activity is slow to moderate. In production areas, live supplies are desirable.

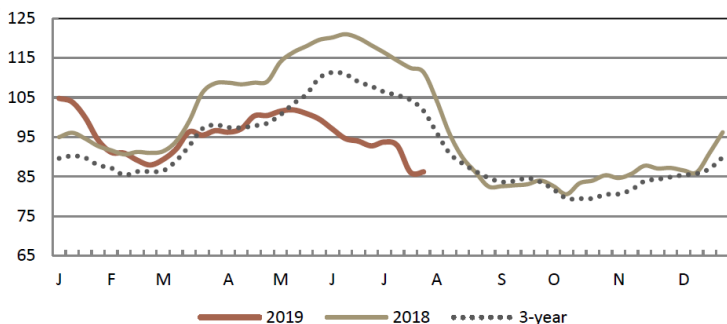
### National Whole Broiler/Fryer

#### National Composite Weighted Average\*

	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	86.21	↑ 0.10	11,223
<b>Last Week:</b>	86.11		11,583
<b>Last Year:</b>	104.37	↓ -18.16	12,246

#### Monthly Composite Weighted Average

<b>Jun</b>	94.63	47,612
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	This Week		Last Week	
	Wtd Avg	1,000 lbs.	Wtd Avg	1,000 lbs.
<b>Eastern</b>				
Whole Body:	87.38	4,727	87.88	4,240
WOGS:	85.11	1,460	85.83	1,348
<b>New York</b>				
Whole Body:	84.91	1,350	87.20	1,191
<b>Central</b>				
Whole Body:	75.95	3,116	78.04	3,852
WOGS:	75.06	2,916	77.88	3,772
<b>Chicago</b>				
Whole Body:	79.50	1,696	84.81	1,302
<b>Western</b>				
Whole Body:	94.03	3,380	92.87	3,491
WOGS:	93.25	3,280	91.88	3,231
<b>Los Angeles</b>				
Whole Body:	89.55	1,788	92.92	1,851

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds. 1/ Prices not reported due to confidentiality. **Eastern Region:** AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY

### Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 20-Jul-2019

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
	----- Thousands -----				
Head	167,859	814	1,665	2,479	445
Avg Wt	6.22	3.39	8.43	6.78	6.74
Last week	171,800	835	1,933	2,768	494
Same wk yr ago	164,359	1,125	1,765	2,890	539
Avg Wt	6.12	3.42	8.16	6.31	6.64
To-date/2019*	4,722,183	23,368	45,507	68,875	12,724
To-date/2018*	4,636,993	30,967	44,843	75,810	12,620
% Change YTD	2%	-25%	1%	-9%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	793,503	1,532	9,615	11,147	2,130
Last week	818,661	1,576	11,242	12,818	2,403
Same wk yr ago	764,467	2,135	9,866	12,001	2,541
To-date/2019*	22,123,238	44,566	255,280	299,846	63,149
To-date/2018*	21,709,871	59,065	250,589	309,654	59,719
% Change YTD	2%	-25%	2%	-3%	6%

Dressing % 76.0% 55.5% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 170.4 million head. Estimated U.S. slaughter for this period was 169.9 million head, or 0.5 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

\*Note: Year to-date totals reflect comparable time periods.

### Estimated U.S. Live Poultry Slaughter

Under Federal Inspection

	Current Week 7/20/2019	(1)	Previous Week 7/13/2019
Class	----- Thousand head -----		
Broiler/fryer	169,001	(2)	169,502
Light hens	764		810
Heavy hens	1,841		1,678
Total	171,606		171,990

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 27-Jul-19 is 170.5 million head compared to 168.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 169.3 million head or -1.2 million less than estimated available. For the week of 03-Aug-19 the estimated available is 171.6 million head.

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly lbs. (000)	wtd. avg.
Breast - B/S	1,219	101.20
Tenderloins	595	178.43
Breast - Line Run	529	92.29
Front Halves	525	70.81
Legs	1,116	46.93
Leg Quarters (Bulk)	1,126	36.26
Leg Quarters (4/10)	1,092	39.02
Wings (Whole)	602	171.81
Wings (Cut)	582	185.39
Drumsticks	967	34.35
Thighs	640	53.23
B/S Thighs	621	126.54

Whole Body Index Based on Southern States Parts Trading for -- f.o.b. dock.

Range	Today's Average	5-Day Average
48.50 - 61.50	53.3	53.53

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly wtd. avg.	lbs.
Breast - B/S	106.53	2,578,130
Tenderloins	172.78	1,023,872
Breast - With Ribs	116.86	199,665
Breast - Line Run	104.47	315,675
Legs	59.94	359,795
Leg Quarters (Bulk)	44.21	1,422,560
Drumsticks	45.98	1,383,227
Thighs	81.22	128,810
B/S Thighs	127.14	899,080
Wings (Whole)	190.35	1,329,920
Backs and Necks	10.39	610,463
Livers (5 Pound Tubs)	66.15	50,940
Gizzards (Hearts)	77.12	79,640
Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).		
* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.		

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound  
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI  
Week of 15-Jul-19 to 19-Jul-2019

	Price per lb.	Mostly
Breast - B/S	83.00 - 105.00	85.00 - 89.00
Tenderloins	170.00 - 185.00	170.00 - 172.00
Breast - Line Run	82.00 - 108.00	85.00 - 90.00
Legs	53.00 - 56.00	-
Leg Quarters (Bulk)	37.00 - 42.00	40.00 - 42.00
Leg Quarters (4/10)	40.00 - 46.00	42.00 - 44.00
Drumsticks	37.00 - 43.00	-
Thighs	60.00 - 66.00	-
B/S Thighs	113.00 - 129.00	118.00 - 127.00
Wings (Whole)	149.00 - 171.00	149.00 - 163.00
Backs & Necks (Stripped)	17.00 - 31.00	-
Livers	32.00 - 51.00	-
Gizzards (Hearts)	42.00 - 61.00	-

Major Wholesale Markets – Mexico City

Cents per pound for the week ending July 19, 2019

	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
<b>Rayon</b>						
Low	117.62	198.03	97.82	57.26	21.47	107.36
High	118.58	207.57	107.36	64.42	23.86	107.36
Mostly	118.10	202.80	102.59	59.65	21.47	107.36
<b>San Juan</b>						
Low	116.91	195.64	97.82	54.87	21.47	107.36
High	118.10	205.18	107.36	62.03	23.86	107.36
Mostly	117.62	200.41	102.59	57.26	21.47	107.36
<b>New San Juan</b>						
Low	117.62	200.41	100.21	57.26	21.47	107.36
High	119.05	209.96	109.75	64.42	23.86	107.36
Mostly	118.10	205.18	104.98	59.65	21.47	107.36
<b>Becerra</b>						
Low	118.10	202.80	102.59	59.65	21.47	107.36
High	119.29	212.34	112.14	66.80	23.86	107.36
Mostly	118.58	207.57	107.36	62.03	21.47	107.36

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Prices of 15-20% MSC are trending mostly steady. Demand into domestic and export channels continues to fall within a range of light to moderate. Supplies are moderate and reported as balanced. Processing schedules are full-time. Market activity is moderate to slow. Supplies of raw materials are moderate. Frame prices are trading at 8-10 cents FOB.

Fat Content	Frozen			Fresh		
	26-Jul-19	Last Week	Last Year	26-Jul-19	Last Week	Last Year
<b>15% or Less</b>						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	26.50 - 30.00	26.50 - 30.00	31.00-33.00	21.00 - 25.00	21.00 - 25.00	22.00-25.00
Wtd Avg Price	27.67	27.63	31.91	23.03	22.75	23.29
Volume Traded	495	440	605	2,274	2,285	1,076
Volume Exported	495	440	605	286	326	-
<b>20% or More</b>						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 20-Jul-19

(Preliminary)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	34,200	50,035	45,992	37,632	167,859
Avg Live Wgt	3.74	5.31	6.94	8.81	6.22
% of total /1	20%	30%	27%	22%	100%
Comparisons					
Last week	30,723	51,422	45,389	44,266	171,800
Avg Live Wgt	3.73	5.19	6.79	8.77	6.27
% of total /1	18%	30%	26%	26%	100%
Year Ago 2/	43,055	45,482	39,861	35,961	164,359
Avg Live Wgt	3.66	5.37	6.92	9.13	6.12
% of total /1	26%	28%	24%	22%	100%
To date/2019*	1,042,515	1,459,395	1,151,547	1,068,726	4,722,183
To date/2018*	1,090,442	1,450,366	1,092,714	1,003,471	4,636,993
% Change YTD	-4%	1%	5%	7%	2%

1/ May not total to 100% due to rounding. 2/ Comparable week.

\*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Slaughtered	Available*	Percent	Avg Wt
6/8	171	168.50	101%	6.16
6/15	170.9	168.40	101%	6.16
6/22	171.7	168.40	102%	6.27
6/29	178.5	169.30	105%	6.20
7/6	154.3	171.00	90%	6.20
7/13	173.9	171.20	102%	6.27
Year to date	4609.9	4630.30	100%	
7/20		170.40		
7/27		170.50		

\*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	5,340	3.18%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	9,499	5.66%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	9,744	5.80%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	9,617	5.73%
	Totals:	34,200	20.37%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
AL	4,144	4,165	4,062	4,142	5.55
AR	4,711	5,045	4,861	4,797	5.95
Delmarva	2,253	2,228	2,210	2,161	6.90
KY-LA-TN	2,671	2,438	2,584	2,485	5.74
MS	2,778	2,831	2,806	2,936	6.19
NC	3,548	3,499	3,406	3,402	7.94
TX	2,711	2,701	2,709	2,615	6.67
Total	22,816	22,907	22,638	22,538	6.33
Mon-Fri	113,931	(A)			111,643
Saturday	653	(included in total for date shown)			1,719

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 26-Jul-19 and 27-Jul-19 is estimated to be 34,724,000 head down 0.96 percent from a week ago and up 2.1 percent from a year ago.

(Last week 35,060,000, last year 33,995,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 27-Jul-19 is estimated to be 172,154,000 head up 2.56 percent from a week ago, and up 3.60 percent from a year ago. (Last week 167,859,000, last year 166,171,000) Actual data incorporated when available.

Eastern Region Misc. Poultry

Week of July 22, 2019

**Ducklings:** Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	231-235	236-242
Mostly		242
Midwest	205-225	220-235

**Roasters:** Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12 Per Box)	92.00-102.50	99.00-102.00
Vacuum Packed (6-9 Per Box)	93.00-108.00	104.00-108.00

**Squabs:** NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes

**11 oz** 92.16- 103.68 **13 oz** 120.38- 152.92 **15 oz** 126.80- 160.94  
Eastern Region: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

Central Region Ducklings

Week of July 22, 2019

All prices remain unchanged. Demand is moderate. Supplies are usually moderate. Processing schedules are full-time. Market activity is moderate. Prices paid to first receivers for 10-18 oz. boneless breasts at 750-900, bone-in legs at 450-510, gizzards at 230-250, wings at 100-125, livers at 182-215, and feet 125-150 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest & Others	201-221	225-233

National Fowl MarketLive Spent Heavy Fowl

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	3.0-8.5	7.89

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl

Majority price (cents/head) for removal: 0-7

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) **Eastern region** = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers  
(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens	80.0 - 86.0
	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 7-23-19					
***All Papers Required To Sell All Out Of State Poultry***					
Hackettstown, NJ			Graystone Small Animal, Manheim, PA		
Low	High	Avg	Price Range		
HEAVY FOWL lb.	-	-	Red Fowl 5-6	.55 - .60 lbs.	
HEAVY FOWL ea.	2.00	5.00	Red Fowl 4-5	.40 - .50 lbs.	
		2.36	Crossbred Fowl 5-9	.75 - .95 lbs.	

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
7/19	2,324	6.70
7/18	1,908	6.79
7/17	2,040	6.77
7/16	2,158	6.86
7/15	2,213	6.86
<b>Weekly</b>	<b>10,642</b>	<b>6.80</b>

Cattle/Hog Weekly Estimated Slaughter

Under Federal Inspection (in 000's)

W/E	07/27/19	07/20/19	% chg	07/28/18	% chg
Cattle	651	648	1.00	640 <sup>1</sup>	1.02
Hogs	2,362	2,292	1.03	2,001 <sup>1</sup>	1.18

<sup>1</sup> Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

## Broiler Hatchery

## Broiler-Type Eggs Set in the United States Up 1 Percent

Hatcheries in the United States weekly program set 233 million eggs in incubators during the week ending July 20, 2019, up 1 percent from a year ago. Average hatchability for chicks hatched during the week in the United States was 82.8 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

## Broiler-Type Chicks Placed in the United States Down Slightly

Broiler growers in the United States weekly program placed 185 million chicks for meat production during the week ending July 20, 2019, down slightly from a year ago. Cumulative placements from the week ending January 5, 2019 through July 20, 2019 for the United States were 5.40 billion. Cumulative placements were up 1 percent from the same period a year earlier.

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States and United States		19 Selected States and United States	
	Week Ending		Week Ending	
	Jul 13, 2019	Jul 20, 2019	Jul 13, 2019	Jul 20, 2019
	(1,000 eggs)	(1,000 eggs)	(1,000 chicks)	(1,000 chicks)
AL.....	31,044	31,432	23,418	22,803
AR.....	24,801	24,739	21,709	21,722
DE.....	5,077	5,101	4,141	4,372
FL.....	1,163	1,178	1,168	1,289
GA.....	35,343	35,459	27,998	26,860
KY.....	7,831	7,756	5,711	6,067
LA.....	3,712	3,727	3,400	2,955
MD.....	7,978	8,127	6,589	5,827
MS.....	18,263	18,276	15,842	15,728
MO.....	8,297	8,631	5,778	5,717
NC.....	23,262	23,770	19,765	19,049
OK.....	7,513	7,648	4,313	5,670
PA.....	5,464	5,630	4,164	3,774
SC.....	5,794	5,645	5,059	5,543
TX.....	17,548	17,338	14,515	14,039
VA.....	6,423	6,425	5,667	6,161
CA, TN, & WV.....	12,640	12,657	11,285	10,980
Other States.....	9,644	9,362	7,833	6,816
<b>United States.....</b>	<b>231,797</b>	<b>232,901</b>	<b>188,355</b>	<b>185,372</b>
Percent of Prev Year...	101	101	101	100

Source: USDA, NASS

<https://release.nass.usda.gov/reports/brls2919.pdf>

## Weekly Fryers Available For Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 31-Aug-19 is estimated at 165.3 million head. This compares to 165.5 million head the previous week and to 169.1 million head the same week a year ago, when the slaughter was 168.2 million head and the national weighted average price was 104.37 cents per pound.

## US/Canadian Live Poultry Slaughtered Under Inspection

Week Ending Jul 20, 2019 (Preliminary)

## U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	814	1,765	2,579
Last Week	835	1,933	2,768
Same week yr ago	1,125	1,765	2,890
To-date/2019*	23,386	45,607	68,993
To-date/2018*	30,967	44,863	75,830

## U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	255	0	255
Last Week	211	0	211
Same week yr ago	211	0	211
To-date/2019*	6,630	17	6,647
To-date/2018*	8,502	8	8,510

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

## Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,069	1,765	2,834
Last Week	1,046	1,933	2,979
Same week yr ago	1,336	1,765	3,101
To-date/2019*	30,016	45,624	75,640
To-date/2018*	39,469	44,871	84,340

\*Note: Year to-date totals reflect comparable time periods.

## Weekly Cold Storage Holdings –

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

## Processed other Poultry

7/22/2019	7/1/2019	Change From First of the Month in Total Pounds	% Change From First of the Month
79,522	77,874	1,648	2%

## Cold Storage Holdings - Pacific Coast

Processed other Poultry	7/22/2019	07/15/19	07/23/18
Pacific w/out Denver:	10203	9702	8688
Los Angeles:	566	569	631

## Fresh Beef Cuts

	# of Trades	Total lbs.	Price Range	Wtd Avg
FOB Negotiated				
112A 3 Rib, ribeye, bnls, heavy	13	26,219	740.00 767.75	751.29
168 3 Round, top inside round	8	48,663	217.00 231.25	218.62
180 3 Loin, strip, bnls, 0x1	11	21,933	560.00 600.43	567.77
Ground Beef 81%	20	71,618	175.00 194.81	182.85

## Fresh Pork Cuts

	Kilo lbs.	Price Range	Wtd Avg
FOB Negotiated			
Loin			
1/8 Trimmed Loin VAC	1,640	89.33- 127.00	101.35
Bnls CC Strap-on	2,365	91.00- 139.00	106.63
Butt			
1/8 Trim Steak Ready Butt Vac	291	105.26- 124.94	115.27
Sparerib			
Trmd Sparerib - MED	1,073	94.00- 140.35	111.97