



BROILER MARKET NEWS REPORT

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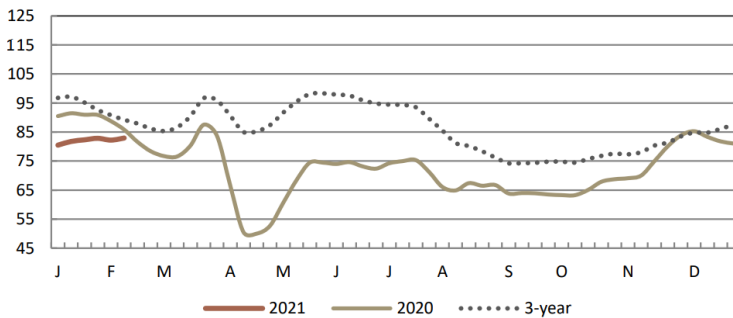
National Broiler Market-at-a-Glance

Whole broiler/fryer prices are trending steady for all sizes. Offerings of all sizes are mostly moderate for current trade needs. Retail and food service demand is moderate to good for the approaching Super Bowl weekend. Processing schedules are normal to at times reduced. Floor stocks are sufficient. Market activity is slow to moderate. In the parts structure, prices are steady to firm for dark meat items and tenders, firm for wings. Boneless skinless breasts are steady at best, and the remainder of parts are steady. Offerings of wings are tight to short with a very good seasonal demand. Dark meat items and tenders are light to moderate with drums, legs, and thighs being in the best position. Boneless skinless breasts, and all other parts are mostly moderate. Market activity for parts is moderate to active. In production areas, live supplies are moderate to heavy. Weights are mixed, but reported as mostly desirable.

National Whole Broiler/Fryer

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	82.93	↑ 0.71	9,703
Last Week:	82.22		9,352
Last Year:	85.82	↓ -2.89	9,410
Monthly Composite Weighted Average			
Jan	82.29		38,247



Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 30-Jan-2021

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	166,634	826	1,486	2,312	375
Avg Wt	6.36	3.55	8.22	6.55	6.44
Head Slaughter Comparisons					
Last week	164,264	772	1,514	2,286	459
Same wk yr ago	171,981	779	1,702	2,481	526
Avg Wt	6.29	3.47	8.01	6.58	7.19
To-date/2021*	807,434	3,824	7,182	11,006	1,827
To-date/2020*	832,232	3,679	7,731	11,410	2,516
% Change YTD	-3%	4%	-7%	-4%	-27%

Ready-to-Cook Weight and Dressing Percentage

Current week	805,442	1,627	8,367	9,994	1,715
Last week	792,738	1,457	8,535	9,992	2,076
Same wk yr ago	822,143	1,500	9,339	10,839	2,685
To-date/2021*	3,904,472	7,321	40,692	48,013	8,599
To-date/2020*	3,985,030	7,120	43,312	50,432	12,679
% Change YTD	-2%	3%	-6%	-5%	-32%

Dressing % 76.0% 55.5% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 164.8 million head. Estimated U.S. slaughter for this period was 168.7 million head, or 3.9 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Eastern Region

This Week Last Week

	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	81.77	↑ 1.42	4,245	80.35	4,322
WOGS:	80.16	↓ -1.95	2,934	82.11	1,678
New York					
Whole Body:	79.89	↑ 0.11	1,330	79.79	1,330

Central Region

This Week Last Week

	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	82.38	↓ -0.12	3,240	82.50	3,076
WOGS:	82.11	↓ -0.15	2,995	82.26	2,851
Chicago					
Whole Body:	82.29	↑ 0.11	2,040	82.18	1,815

Western Region

This Week Last Week

	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	85.98	↑ 0.04	2,218	85.94	1,954
WOGS:	85.28	↑ 0.09	2,028	85.19	1,799
Los Angeles					
Whole Body:	87.29	↓ -1.59	1,190	88.88	926

Weekly Estimated Slaughter of U.S. Broiler/Fryers & Fowl

Class	Current Week	Previous Week
	2/6/2021 (1)	1/30/2021
----- Thousand Head -----		
Broiler/fryer	166,154 (2)	166,737
Light hens	786	796
Heavy hens	1,547	1,522
Total	168,487	169,055

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 06-Feb-21 is 168.3 million head compared to 173.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 166.5 million head or -1.8 million less than estimated available. For the week of 13-Feb-21 the estimated available is 169.9 million head.

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds. 1: Prices not reported due to confidentiality. **Eastern Region:** AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY

[Southern States Broiler Parts](#)

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
BREAST - B/S	1,213	123.28
TENDERLOINS	632	179.69
BREAST - LINE RUN	545	59.28
FRONT HALVES	575	50.92
LEGS	1,078	30.30
LEG QUARTERS	1,079	25.23
LEG QUARTERS	1,017	27.76
WINGS (WHOLE)	591	247.56
WINGS (CUT)	617	264.79
DRUMSTICKS	1,009	30.13
THIGHS	505	23.74
B/S THIGHS	548	70.94

Whole Body Index Based on Southern State Parts Trading - f.o.b. dock			
Range	Today's Average	5-Day Average	
35.50 - 46.50	39.03	38.08	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

[Northeast Broiler Parts](#)

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
BREAST - B/S	127.27	2,258,600
TENDERLOINS	181.31	835,280
BREAST - WITH RIBS	106.54	150,803
BREAST - LINE RUN	93.39	274,439
LEGS	39.20	599,607
LEG QUARTERS	30.39	2,195,969
DRUMSTICKS	45.31	1,378,324
THIGHS	45.53	475,460
B/S THIGHS	77.88	587,160
WINGS (WHOLE)	275.00	1,294,120
BACKS AND NECKS	9.00	797,988
LIVERS (5 POUND)	65.25	87,630
GIZZARDS (HEARTS)	78.83	76,840

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

[National Mechanically Separated Chicken](#)

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of MSC for all fat contents are trending steady to instances firm. Demand is light to moderate with export demand mostly moderate. Supplies remain mostly moderate. Processing schedules are full-time this week. Market activity is slow to moderate. Supplies of raw materials are moderate. Frame prices are steady with trading levels at 8-12 cents FOB, mostly 9-11 cents FOB.

[Midwest Region Broiler/Fryer Parts](#)

Ice-packed pool trucklot and trucklot quantities, cents per pound
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Item	Price per lb.		Mostly
	WEEK OF 01-FEB-2021 TO 05-FEB-2021, CENTS PER POUND		
BREAST - B/S	113.00 - 157.00	130.00 - 145.00	
TENDERLOINS	160.00 - 190.00	160.00 - 180.00	
BREAST - LINE RUN	60.00 - 90.00	60.00 - 65.00	
LEGS	32.00 - 40.00	-	
LEG QUARTERS (BULK)	25.00 - 35.00	26.00 - 30.00	
LEG QUARTERS (4/10)	24.00 - 35.00	25.00 - 30.00	
DRUMSTICKS	42.00 - 50.00	-	
THIGHS	26.00 - 50.00	34.00 - 40.00	
B/S THIGHS	55.00 - 75.00	60.00 - 67.00	
WINGS (WHOLE)	244.00 - 300.00	258.00 - 298.00	
BACKS AND NECKS (STRIPPED)	17.00 - 55.00	-	
LIVERS	32.00 - 50.00	-	
GIZZARDS (HEARTS)	55.00 - 61.00	-	

[Major Wholesale Markets – Mexico City](#)

Cents per pound for the week ending January 30, 2021

Whole Chickens	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
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This report will be released as soon as information becomes available. We apologize for any inconvenience.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	5-Feb-21	Last Week	Last Year	5-Feb-21	Last Week	Last Year
15% or Less						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	30.00 - 35.00	30.00 - 35.00	26.00-27.00	23.00 - 31.00	23.50 - 28.00	20.00-23.00
Wtd Avg Price	32.47	32.52	26.25	25.33	26.00	21.46
Volume Traded	1,026	1,188	958	1,958	1,265	2,468
Volume Exported	1,026	1,188	958	-	-	122
20% or More						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 30-Jan-21

(Preliminary)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	29,945	51,906	45,199	39,584	166,634
Avg Live Wgt	3.68	5.19	6.94	9.26	6.36
% of total /1	18%	31%	27%	24%	100%
Comparisons					
Last week	41,195	36,887	44,933	41,249	164,264
Avg Live Wgt	3.79	5.22	6.95	9.25	6.35
% of total /1	25%	22%	27%	25%	100%
Year Ago 2/	38,595	51,830	36,096	45,460	171,981
Avg Live Wgt	3.79	5.22	6.82	9.21	6.29
% of total /1	22%	30%	21%	26%	100%
To date/2021*	162,135	234,355	206,340	204,604	807,434
To date/2020*	197,868	221,879	207,520	204,965	832,232
% Change YTD	-18%	6%	-1%	0%	-3%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Slaughtered	Available*	Percent	Avg Wt
12/26	124.5	156.3	80%	6.19
1/2	139.5	157.9	88%	6.40
1/9	171.8	159.3	108%	6.36
1/16	171.0	160.6	106%	6.35
1/23	166.3	160.3	104%	6.35
1/30	168.7	164.8	102%	6.36
Year to date	817.3	802.9	102%	
2/6		168.3		
2/13		169.9		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	7,140	4.28%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	4,557	2.73%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	10,989	6.59%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	7,259	4.36%
Totals:		29,945	17.97%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
AL	4,220	4,248	5.52	5.50	4,100
AR	4,775	4,886	6.23	6.38	4,307
Delmarva	1,852	2,067	6.86	7.33	1,993
KY-LA-TN	2,363	2,364	5.63	5.82	2,479
MS	2,677	2,624	6.22	5.97	2,572
NC	3,901	3,615	8.29	8.40	3,943
TX	2,991	2,879	6.79	6.59	2,707
Total	22,779	22,683	6.49	6.52	22,101
Mon-Fri	112,932 (A)				110,828 (A)
Saturday	856	(included in total for date shown)			1,444

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-Feb-21 and 06-Feb-21

is estimated to be 34,668,000 head up 2.76 percent from a week ago

and up 2.0 percent from a year ago.

(Last week 33,737,000, last year 33,989,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending

06-Feb-21 is estimated to be 171,090,000 head up 2.67

percent from a week ago, and down 0.11 percent from a year ago.

(Last week 166,634,000, last year 171,276,000) Actual data incorporated when available.

Week of February 1, 2021

Eastern Region Misc. Poultry

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	231-235	236-242
Mostly		242
Midwest	215-235	230-245

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12 per Box)	90.00-102.00	97.00-99.00
Vacuum Packed (6-9 per Box)	92.00-109.00	98.00-101.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes
11 oz 95.04- 103.68 **13 oz** 120.69- 152.92 **15 oz** 132.03- 160.94
 Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings

Prices are steady. The undertone is steady to firm. Demand is fairly good to good as buyers work to secure final product needs for the upcoming Lunar New Year. Supplies are in a range of moderate to short. Processing schedules are full-time. Market activity is moderate to active. Prices paid to first receivers for 10-18 oz. boneless breasts 750-900, bone-in legs 450-510, gizzards 230-250, wings 125-150, livers 215-245, and feet 125-150 cents/lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest and Others	201-221	225-233
Mostly		

National Fowl Market

Live Spent Heavy Fowl
Final Prices at Farm Buyer Loading: Price Range Wtd Avg
 Prices in cents per pound. 0.0 - 2.0 1.81
 (Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl
 Majority price (cents/head) for removal: 0-7
 (live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)
Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
 (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 2-Feb-2021			
All Papers Required To Sell All Out Of State Poultry			
Hackettstown, NJ		Graystone Small Animal, Manheim, PA	
Price Range	Avg	(per pound)	Price Range
Due to inclement weather, an auction was not held therefore this report will not be released this week.			

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
1/29	1,993	6.90
1/28	2,010	6.89
1/27	1,917	7.02
1/26	1,957	7.05
1/25	1,951	7.13
Weekly	7,835	7.02

Cattle/Hog Weekly Slaughter

	Under Federal Inspection (in 000's)				
W/E	02/06/21	01/30/21	% chg	02/08/20	% chg
Cattle	653	653	1.00	631 ¹	1.03
Hogs	2691	2658	1.01	2672 ¹	1.01

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Broiler-Type Eggs Set in the United States Down 2 Percent

Hatcheries in the United States weekly program set 235 million eggs in incubators during the week ending January 30, 2021, down 2 percent from a year ago. Average hatchability for chicks hatched during the week in the United States was 80.9 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Down 2 Percent

Broiler growers in the United States weekly program placed 186 million chicks for meat production during the week ending January 30, 2021, down 2 percent from a year ago. Cumulative placements from the week ending January 9, 2021 through January 30, 2021 for the United States were 751 million. Cumulative placements were down 1 percent from the same period a year earlier.

State	Broiler-Type Eggs Set, 19 Selected States and United States		Broiler-Type Chicks Placed, 19 Selected States and United States	
	Jan 23, 2021	Jan 30, 2021	Jan 23, 2021	Jan 30, 2021
AL	33,306	33,381	24,914	24,239
AR	24,405	24,556	21,812	22,251
DE	4,948	4,948	4,533	4,306
FL	1,209	1,209	1,321	1,367
GA	33,083	33,726	25,829	25,934
KY	8,003	7,607	5,740	6,586
LA	3,562	3,516	3,015	2,575
MD	7,635	7,380	4,865	5,542
MS	17,127	17,804	15,013	14,464
MO	9,244	9,244	6,480	5,925
NC	24,151	23,920	19,594	19,280
OK	7,072	6,944	3,744	3,584
PA	6,336	6,315	4,889	4,771
SC	5,878	5,872	5,096	5,474
TX	17,505	18,115	14,572	14,322
VA	6,462	6,313	6,408	5,731
CA, TN, & WV	13,227	13,180	11,323	10,713
Other States	11,390	11,044	8,787	8,947
United States	234,543	235,074	187,935	186,011
Percent of Prev Year..	99	98	98	98

Source: USDA, NASS

<https://release.nass.usda.gov/reports/brls0621.pdf>

Weekly Fryers Available for Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 13-Mar-21 is estimated at 164.0 million head. This compares to 165.2 million head the previous week and to 170.8 million head the same week a year ago, when the slaughter was 174.1 million head and the national weighted average price was 88.75 cents per pound.

US/Canadian Live Poultry Slaughtered Under Inspection

Week ending	30-Jan-21		
U.S. Fowl Slaughtered Domestically			
	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	826	1,486	2,312
Head sltr Comparisons			
Last Week	772	1,514	2,286
Same week yr ago	779	1,702	2,481
To-date/2021*	3,183	6,084	9,267
To-date/2020*	3,252	6,567	9,819

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	198	0	198
Head sltr Comparisons			
Last Week	96	0	96
Same week yr ago	137	0	137
To-date/2021*	445	0	445
To-date/2020*	745	0	745

Data Source: CFIA, as compiled by AAFC, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	1,024	1,486	2,510
Head sltr Comparisons			
Last Week	868	1,514	2,382
Same week yr ago	916	1,702	2,618
To-date/2021*	3,628	6,084	9,712
To-date/2020*	3,997	6,567	10,564

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Processed other Poultry

2/1/2021	2/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
69,094	69,094	0	0%

Cold Storage Holdings - Pacific Coast

Processed other Poultry	2/1/2021	01/25/21	02/03/20
Pacific w/out Denver:	9,705	10,052	9,999
Los Angeles:	541	541	576

Fresh Beef Choice Cuts

FOB Negotiated	# of Trades	Total lbs.	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	10	8,118	854.00 - 890.40	874.48
168 3 Round, top inside round	8	48,806	242.00 - 270.00	250.71
180 3 Loin, strip, bnls, 0x1	15	26,038	740.90 - 759.70	748.53

GB - Steer/Heifer Source - 10 Pound Chub Basis- Coarse & Fine Grind
Ground Beef 81%

Fresh Pork Cuts

FOB Negotiated	Kilo lbs.	Price Range	Wtd Avg
Loin			
1/8 Trimmed Loin VAC	2,350	83.08 - 132.25	99.69
Bnls CC Strap-on	2,099	98.35 - 150.50	120.55
Butt			
1/8 Trim Steak Ready Butt Vac	375	88.50 - 101.32	95.48
Sparerib			
Trmd Sparerib - MED	1,381	114.57 - 191.98	165.09