



# BROILER MARKET NEWS REPORT

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Livestock, Poultry & Grain Market News

### National Broiler Market-at-a-Glance

Whole broiler/fryer prices are trending steady for all sizes. Offerings of all sizes are moderate to heavy with larger size birds in the better position. Retail and food service demand is light to moderate for the approaching weekend. Processing schedules are normal to reduced with some plants planning to run Saturday shifts. Floor stocks are balanced. Market activity is slow to moderate. In the parts structure, prices are remaining firm for tenders, steady to weak for dark meat items. Wings and boneless skinless breasts are mixed but mostly steady to firm with jumbo sizes in the best position. Supplies of tenders are well balanced and held with confidence. Dark meat cuts are moderate to heavy with thighs and drums being slightly more available. Wings and boneless skinless breasts are light to moderate, and all other parts are moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate to heavy. Weights are mixed, but mostly desirable to light.

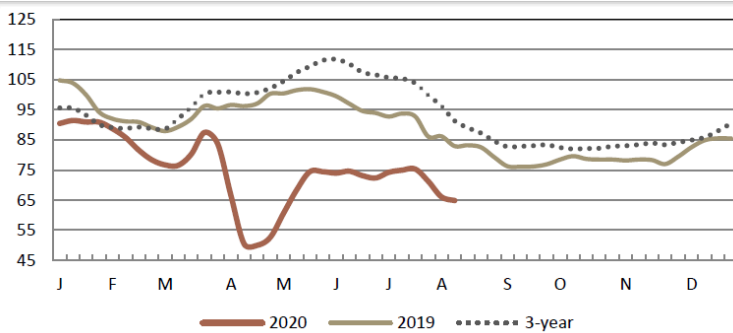
### National Whole Broiler/Fryer

#### National Composite Weighted Average

|                   | Wtd Avg | Change   | 1,000 lbs. |
|-------------------|---------|----------|------------|
| <b>This Week:</b> | 64.89   | ↓ -1.22  | 8,939      |
| <b>Last Week:</b> | 66.10   |          | 8,149      |
| <b>Last Year:</b> | 82.97   | ↓ -18.08 | 12,639     |

#### Monthly Composite Weighted Average

| Month      | Wtd Avg | 1,000 lbs. |
|------------|---------|------------|
| <b>Jul</b> | 70.41   | 41,848     |



### Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 25-Jul-2020

|                            | Young Chickens | Light Hens | Heavy Hens | Total Hens | Duck   |
|----------------------------|----------------|------------|------------|------------|--------|
| ----- Thousands -----      |                |            |            |            |        |
| Head                       | 163,998        | 772        | 1,719      | 2,491      | 249    |
| Avg Wt                     | 6.16           | 3.55       | 8.37       | 6.88       | 6.76   |
| Head Slaughter Comparisons |                |            |            |            |        |
| Last week                  | 162,082        | 706        | 1,702      | 2,408      | 281    |
| Same wk yr ago             | 169,641        | 845        | 1,851      | 2,696      | 388    |
| Avg Wt                     | 6.25           | 3.46       | 8.38       | 6.84       | 6.64   |
| To-date/2020*              | 4,906,556      | 22,763     | 48,529     | 71,292     | 11,954 |
| To-date/2019*              | 4,891,824      | 24,213     | 47,358     | 71,571     | 13,112 |
| % Change YTD               | 0%             | -6%        | 2%         | 0%         | -9%    |

### Ready-to-Cook Weight and Dressing Percentage

|                |         |       |        |        |       |
|----------------|---------|-------|--------|--------|-------|
| Current week   | 767,773 | 1,521 | 9,856  | 11,377 | 1,195 |
| Last week      | 752,644 | 1,344 | 9,595  | 10,939 | 1,353 |
| Same wk yr ago | 805,795 | 1,623 | 10,625 | 12,248 | 1,829 |

|               |            |        |         |         |        |
|---------------|------------|--------|---------|---------|--------|
| To-date/2020* | 23,409,226 | 44,082 | 274,648 | 318,730 | 58,806 |
| To-date/2019* | 22,929,033 | 46,189 | 265,905 | 312,094 | 64,978 |
| % Change YTD  | 2%         | -5%    | 3%      | 2%      | -9%    |

|            |       |       |       |       |
|------------|-------|-------|-------|-------|
| Dressing % | 76.0% | 55.5% | 68.5% | 71.0% |
|------------|-------|-------|-------|-------|

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.6 million head. Estimated U.S. slaughter for this period was 166.0 million head, or 2.4 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

\*Note: Year to-date totals reflect comparable time periods.

### Eastern Region

#### This Week Last Week

|                 | Wtd Avg | Change  | 1,000 lbs. | Wtd Avg | 1,000 lbs. |
|-----------------|---------|---------|------------|---------|------------|
| Whole Body:     | 63.86   | ↓ -1.15 | 4,441      | 65.00   | 3,881      |
| WOGS:           | 63.47   | ↓ -0.40 | 1,758      | 63.87   | 2,874      |
| <b>New York</b> |         |         |            |         |            |
| Whole Body:     | 64.42   | ↑ 0.48  | 1,330      | 63.94   | 1,155      |

### Central Region

#### This Week Last Week

|                | Wtd Avg | Change  | 1,000 lbs. | Wtd Avg | 1,000 lbs. |
|----------------|---------|---------|------------|---------|------------|
| Whole Body:    | 61.62   | ↓ -1.48 | 2,440      | 63.10   | 2,321      |
| WOGS:          | 61.27   | ↓ -0.54 | 2,172      | 61.81   | 1,991      |
| <b>Chicago</b> |         |         |            |         |            |
| Whole Body:    | 59.23   | ↓ -2.26 | 1,213      | 61.49   | 1,175      |

### Western Region

#### This Week Last Week

|                    | Wtd Avg | Change  | 1,000 lbs. | Wtd Avg | 1,000 lbs. |
|--------------------|---------|---------|------------|---------|------------|
| Whole Body:        | 70.98   | ↓ -0.88 | 2,058      | 71.86   | 1,947      |
| WOGS:              | 69.40   | ↓ -0.79 | 1,898      | 70.20   | 1,787      |
| <b>Los Angeles</b> |         |         |            |         |            |
| Whole Body:        | 68.95   | ↓ -0.47 | 1,476      | 69.42   | 1,285      |

### Weekly Estimated Slaughter of U.S. Broiler/Fryers & Fowl

| Class         | Current Week |     | Previous Week |  |
|---------------|--------------|-----|---------------|--|
|               | 8/1/2020     | (1) | 7/25/2020     |  |
| Broiler/fryer | 162,794      | (2) | 161,994       |  |
| Light hens    | 693          |     | 743           |  |
| Heavy hens    | 1,677        |     | 1,465         |  |
| Total         | 165,164      |     | 164,202       |  |

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 01-Aug-20 is 165.6 million head compared to 174.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.1 million head or -2.5 million less than estimated available. For the week of 08-Aug-20 the estimated available is 168.1 million head.

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds. 1/: Prices not reported due to confidentiality. **Eastern Region:** AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

| Item              | Weekly     |           |
|-------------------|------------|-----------|
|                   | lbs. (000) | wtd. avg. |
| BREAST - B/S      | 1,230      | 107.29    |
| TENDERLOINS       | 657        | 171.45    |
| BREAST - LINE RUN | 534        | 64.13     |
| FRONT HALVES      | 484        | 51.64     |
| LEGS              | 1,013      | 31.19     |
| LEG QUARTERS      | 1,010      | 19.93     |
| LEG QUARTERS      | 1,012      | 26.38     |
| WINGS (WHOLE)     | 664        | 187.75    |
| WINGS (CUT)       | 512        | 196.10    |
| DRUMSTICKS        | 969        | 31.89     |
| THIGHS            | 534        | 32.59     |
| B/S THIGHS        | 597        | 78.11     |

| Whole Body Index Based on Southern State Parts Trading - f.o.b. dock |                 |               |  |
|--|-----------------|---------------|--|
| Range  | Today's Average | 5-Day Average |  |
| 34.00 - 43.00  | 35.71           | 35.78         |  |

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

| Item               | Weekly    |           |
|--------------------|-----------|-----------|
|                    | wtd. avg. | lbs.      |
| BREAST - B/S       | 113.90    | 1,864,280 |
| TENDERLOINS        | 156.35    | 915,760   |
| BREAST - WITH RIBS | 104.59    | 100,058   |
| BREAST - LINE RUN  | 83.28     | 327,574   |
| LEGS               | 37.12     | 591,366   |
| LEG QUARTERS       | 26.39     | 1,647,302 |
| DRUMSTICKS         | 38.02     | 1,307,042 |
| THIGHS             | 47.45     | 293,480   |
| B/S THIGHS         | 85.35     | 699,720   |
| WINGS (WHOLE)      | 195.45    | 1,223,930 |
| BACKS AND NECKS    | 10.00     | 796,703   |
| LIVERS (5 POUND)   | 65.36     | 49,760    |
| GIZZARDS (HEARTS)  | 78.71     | 70,560    |

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of 15-20% MSC are trending mostly steady to instances firm for frozen and steady to slightly lower lower on fresh. Domestic and export demand are moderate for both fresh and frozen MSC. Supplies are light to moderate for current needs. Schedules are normal to less than normal as dealers continue to assess market developments due to some disruptions in processing schedules. Market activity is moderate. Supplies of raw materials are moderate to heavy. Frame prices are trending steady with trading at 8-11 cents FOB, mostly 10-11 FOB.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

| Item                       | Price per lb.                                       |                 | Mostly |
|----------------------------|---|-----------------|--------|
|                            | WEEK OF 27-JUL-2020 TO 31-JUL-2020, CENTS PER POUND |                 |        |
| BREAST - B/S               | 70.00 - 114.00                                      | 90.00 - 98.00   |        |
| TENDERLOINS                | 142.00 - 175.00                                     | 142.00 - 147.00 |        |
| BREAST - LINE RUN          | 63.00 - 68.00                                       | 63.00 - 65.00   |        |
| LEGS                       | 23.00 - 40.00                                       | -               |        |
| LEG QUARTERS (BULK)        | 21.00 - 33.00                                       | 22.00 - 25.00   |        |
| LEG QUARTERS (4/10)        | 22.00 - 33.00                                       | 20.00 - 23.00   |        |
| DRUMSTICKS                 | 30.00 - 37.00                                       | -               |        |
| THIGHS                     | 28.00 - 60.00                                       | 35.00 - 40.00   |        |
| B/S THIGHS                 | 75.00 - 83.00                                       | 75.00 - 81.00   |        |
| WINGS (WHOLE)              | 167.00 - 221.00                                     | 217.00 - 221.00 |        |
| BACKS AND NECKS (STRIPPED) | 17.00 - 51.00                                       | -               |        |
| LIVERS                     | 32.00 - 51.00                                       | -               |        |
| GIZZARDS (HEARTS)          | 54.00 - 61.00                                       | -               |        |

Major Wholesale Markets – Mexico City

Cents per pound for the week ending July 24, 2020

| Market              | Whole    |         | Legs w/ Thighs | Necks, Backs & Wings | Livers/ Gizzards | Hens  |
|---------------------|----------|---------|----------------|----------------------|------------------|-------|
|                     | Chickens | Breasts |                |                      |                  |       |
| <b>RAYON</b>        |          |         |                |                      |                  |       |
| Low                 | 81.26    | 136.10  | 69.07          | 60.94                | 16.25            | 89.38 |
| High                | 82.27    | 144.23  | 77.19          | 67.04                | 18.28            | 89.38 |
| Mostly              | 81.87    | 140.17  | 73.13          | 62.97                | 16.25            | 89.38 |
| <b>SAN JUAN</b>     |          |         |                |                      |                  |       |
| Low                 | 81.05    | 134.07  | 67.04          | 58.91                | 16.25            | 89.38 |
| High                | 81.87    | 142.20  | 75.16          | 65.00                | 18.28            | 89.38 |
| Mostly              | 81.26    | 138.13  | 71.10          | 60.94                | 16.25            | 89.38 |
| <b>NEW SAN JUAN</b> |          |         |                |                      |                  |       |
| Low                 | 81.87    | 136.10  | 71.10          | 60.94                | 16.25            | 89.38 |
| High                | 83.08    | 144.23  | 79.22          | 67.04                | 18.28            | 89.38 |
| Mostly              | 82.27    | 140.17  | 75.16          | 62.97                | 16.25            | 89.38 |
| <b>BECERRA</b>      |          |         |                |                      |                  |       |
| Low                 | 82.27    | 138.13  | 73.13          | 62.97                | 16.25            | 89.38 |
| High                | 83.29    | 146.26  | 81.26          | 69.07                | 18.28            | 89.38 |
| Mostly              | 82.68    | 142.20  | 77.19          | 65.00                | 16.25            | 89.38 |

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

| Fat Content        | Frozen        |               |             | Fresh         |               |             |
|--------------------|---------------|---------------|-------------|---------------|---------------|-------------|
|                    | 31-Jul-20     | Last Week     | Last Year   | 31-Jul-20     | Last Week     | Last Year   |
| <b>15% or Less</b> |               |               |             |               |               |             |
| Price Range        |               |               | -           |               |               | -           |
| Wtd Avg Price      |               |               | -           |               |               | -           |
| Volume Traded      |               |               | -           |               |               | -           |
| Volume Exported    |               |               | -           |               |               | -           |
| <b>15-20%</b>      |               |               |             |               |               |             |
| Price Range        | 27.00 - 35.00 | 27.00 - 35.00 | 26.50-29.00 | 24.00 - 30.50 | 26.00 - 30.00 | 19.00-25.00 |
| Wtd Avg Price      | 30.41         | 30.75         | 27.00       | 26.60         | 27.02         | 22.72       |
| Volume Traded      | 1,643         | 1,755         | 660         | 1,846         | 2,973         | 2,094       |
| Volume Exported    | 1,643         | 1,755         | 660         | -             | -             | 41          |
| <b>20% or More</b> |               |               |             |               |               |             |
| Price Range        |               |               | -           |               |               | -           |
| Wtd Avg Price      |               |               | -           |               |               | -           |
| Volume Traded      |               |               | -           |               |               | -           |
| Volume Exported    |               |               | -           |               |               | -           |

Young Chickens Slaughtered Under Federal Inspection

Week ending 25-Jul-20

| (Preliminary) | (A) 4.25 lbs. & down | (B) 4.26 - 6.25 lbs. | (C) 6.26 - 7.75 lbs. | (D) 7.76 lbs. & up | Total     |
|---------------|----------------------|----------------------|----------------------|--------------------|-----------|
| Head          | 34,123               | 50,905               | 46,380               | 32,590             | 163,998   |
| Avg Live Wgt  | 3.68                 | 5.25                 | 7.00                 | 8.99               | 6.16      |
| % of total /1 | 21%                  | 31%                  | 28%                  | 20%                | 100%      |
| Comparisons   |                      |                      |                      |                    |           |
| Last week     | 35,168               | 41,418               | 50,712               | 34,784             | 162,082   |
| Avg Live Wgt  | 3.62                 | 5.02                 | 6.81                 | 8.93               | 6.11      |
| % of total /1 | 22%                  | 26%                  | 31%                  | 21%                | 100%      |
| Year Ago 2/   | 36,148               | 49,982               | 44,666               | 38,845             | 169,641   |
| Avg Live Wgt  | 3.62                 | 5.32                 | 7.03                 | 9.00               | 6.25      |
| % of total /1 | 21%                  | 29%                  | 26%                  | 23%                | 100%      |
| To date/2020* | 1,051,877            | 1,342,931            | 1,334,694            | 1,177,054          | 4,906,556 |
| To date/2019* | 1,078,663            | 1,509,377            | 1,196,213            | 1,107,571          | 4,891,824 |
| % Change YTD  | -2%                  | -11%                 | 12%                  | 6%                 | 0%        |

1/ May not total to 100% due to rounding. 2/ Comparable week.

\*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

| Week Ending  | Slaughtered | Available* | Percent | Avg Wt |
|--------------|-------------|------------|---------|--------|
| 6/20         | 163.9       | 156.5      | 105%    | 6.41   |
| 6/27         | 166.8       | 150.1      | 111%    | 6.36   |
| 7/4          | 149.6       | 152.4      | 98%     | 6.15   |
| 7/11         | 167.2       | 156.3      | 107%    | 6.29   |
| 7/18         | 164.1       | 158.4      | 104%    | 6.11   |
| 7/25         | 166.0       | 163.6      | 101%    | 6.16   |
| Year to date | 4966.2      | 4987.9     | 100%    |        |
| 8/1          |             | 165.6      |         |        |
| 8/8          |             | 168.1      |         |        |

\*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

| Live weight        | RTC WOG's weight | Head (000) | % of Total Slaughter |
|--------------------|------------------|------------|----------------------|
| 3.60 lbs & lighter | Under 2.5 lbs.   | 7,752      | 4.73%                |
| 3.61 - 3.80 lbs.   | 2.5 - 2.63 lbs.  | 6,228      | 3.80%                |
| 3.81 - 4.00 lbs.   | 2.63 - 2.75 lbs. | 13,050     | 7.96%                |
| 4.01 - 4.25 lbs.   | 2.75 - 2.9 lbs.  | 7,093      | 4.33%                |
|                    | Totals:          | 34,123     | 20.81%               |

Estimated Slaughter of Broiler-Fryers

|          | Estimated (1,000) | Actual (1,000)                     | Avg Wt | Actual (1,000) | Avg Wt |      |         |      |
|----------|-------------------|------------------------------------|--------|----------------|--------|------|---------|------|
|          | 7/31              | 7/30                               | 7/29   | 7/28           | 7/29   | 7/28 | 7/24    | 7/22 |
| AL       | 3,889             | 4,235                              | 4,167  | 4,185          | 5.25   | 5.32 | 3,984   | 5.46 |
| AR       | 4,766             | 4,815                              | 4,806  | 4,811          | 6.13   | 6.21 | 4,374   | 6.15 |
| Delmarva | 2,127             | 2,156                              | 2,159  | 2,101          | 7.01   | 6.91 | 2,280   | 7.14 |
| KY-LA-TN | 2,769             | 1,923                              | 1,894  | 2,002          | 5.97   | 5.90 | 3,080   | 5.65 |
| MS       | 2,296             | 2,597                              | 2,827  | 2,814          | 6.13   | 6.34 | 2,260   | 6.09 |
| NC       | 3,597             | 3,631                              | 3,502  | 3,575          | 8.06   | 8.03 | 3,203   | 7.81 |
| TX       | 2,962             | 2,844                              | 2,832  | 2,747          | 6.49   | 6.61 | 2,740   | 6.68 |
| Total    | 22,406            | 22,201                             | 22,187 | 22,235         | 6.39   | 6.44 | 21,921  | 6.38 |
| Mon-Fri  | 109,976           | (A)                                |        |                |        |      | 109,075 | (A)  |
| Saturday | 1,233             | (included in total for date shown) |        |                |        |      | 1,071   |      |

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 31-Jul-20 and 01-Aug-20 is estimated to be 34,100,000 head up 1.91 percent from a week ago

and down 2.3 percent from a year ago.

(Last week 33,462,000, last year 34,889,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending

01-Aug-20 is estimated to be 168,439,000 head up 2.71

percent from a week ago, and down 2.27 percent from a year ago.

(Last week 163,998,000, last year 172,347,000) Actual data incorporated when available.

Week of July 27, 2020

Eastern Region Misc. Poultry

**Ducklings:** Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

| Origin      | Frozen  | Fresh   |
|-------------|---------|---------|
| Long Island | 231-235 | 236-242 |
| Mostly      |         | 242     |
| Midwest     | 215-235 | 230-245 |

**Roasters:** Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

|                             | Range        | Mostly      |
|-----------------------------|--------------|-------------|
| Ice Packed (12 per Box)     | 81.00-101.00 | 81.00-86.00 |
| Vacuum Packed (6-9 per Box) | 84.00-108.00 | 85.00-90.00 |

**Squabs:** NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes  
**11 oz** 95.04- 103.68 **13 oz.** 120.69- 152.92 **15 oz.** 132.03- 160.94  
 Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings

Prices remain too few to report. Demand is moderate to instances light. Supplies are mixed and reported in a range of heavy to instances short of full needs. Processing schedules are varied. Market activity is slow to moderate. Prices paid to first receivers for 10-18 oz. boneless breasts, bone-in legs, gizzards, wings, livers, and feet are all too few to report.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

| Origin           | Frozen | Fresh |
|------------------|--------|-------|
| Midwest & Others | TFEWR  | TFEWR |

National Fowl Market

**Live Spent Heavy Fowl**

**Final Prices at Farm Buyer Loading: Price Range Wtd Avg**  
 Prices in cents per pound. 0.0 - 4.0 3.54

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

**Live Spent Light Fowl**

Majority price (cents/head) for removal: 0-7  
 (live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)  
**Eastern region** = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

**Ready-to-Cook Midwest Region Negotiated Prices to First Receivers**  
 (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

|                              | Price Range |
|------------------------------|-------------|
| Hens Ice Packed (12 per Box) | 80.0 - 86.0 |
| Vacuum Packed (6-9 per Box)  | 85.0 - 90.0 |

Midwest region = IL, IN, MI, MO, OH, and WI

**Live Fowl Auctions - 28-Jul-2020**

| ***AI Papers Required To Sell All Out Of State Poultry*** |      |      |                                     |                        |                  |
|---|------|------|-------------------------------------|------------------------|------------------|
| Hackettstown, NJ  |      |      | Graystone Small Animal, Manheim, PA |                        |                  |
|   | Low  | High | Avg                                 | Price Range            |                  |
| HEAVY FOWL lb.  | -    | -    | -                                   | Red Fowl 5-6 LBS       | .90 - 1.00 lbs.  |
| HEAVY FOWL EA.  | 4.00 | 8.00 | 6.13                                | Red Fowl 4-5 LBS       | .40 - .55 lbs.   |
|   |      |      |                                     | Crossbred Fowl 5-9 LBS | 1.10 - 2.50 lbs. |

Delmarva Broiler/Fryer Market US Grade A

| Date          | Production (000) Actual Slaughter | Live Weight |
|---------------|-----------------------------------|-------------|
| 7/24          | 2,280                             | 6.77        |
| 7/23          | 2,120                             | 6.82        |
| 7/22          | 1,875                             | 7.14        |
| 7/21          | 2,099                             | 6.89        |
| 7/20          | 2,067                             | 7.02        |
| <b>Weekly</b> | <b>8,161</b>                      | <b>6.97</b> |

Cattle/Hog Weekly Estimated Slaughter

Under Federal Inspection (in 000's)

| W/E           | 08/01/20 | 07/25/20 | % chg | 08/03/19           | % chg |
|---------------|----------|----------|-------|--------------------|-------|
| <b>Cattle</b> | 638      | 646      | 0.99  | 633 <sup>1</sup>   | 1.01  |
| <b>Hogs</b>   | 2,543    | 2,583    | 0.98  | 2,347 <sup>1</sup> | 1.08  |

<sup>1</sup> Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

**Broiler Hatchery**

**Broiler-Type Eggs Set in the United States Down 1 Percent**

Hatcheries in the United States weekly program set 232 million eggs in incubators during the week ending July 25, 2020, down 1 percent from a year ago. Average hatchability for chicks hatched during the week in the United States was 82.6 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

**Broiler-Type Chicks Placed in the United States Down 1 Percent**

Broiler growers in the United States weekly program placed 186 million chicks for meat production during the week ending July 25, 2020, down 1 percent from a year ago. Cumulative placements from the week ending January 4, 2020 through July 25, 2020 for the United States were 5.58 billion. Cumulative placements were down slightly from the same period a year earlier.

| State                     | Broiler-Type Eggs Set,               |                | Broiler-Type Chicks Placed, |                |
|---------------------------|--------------------------------------|----------------|-----------------------------|----------------|
|                           | 19 Selected States and United States |                |                             |                |
|                           | Week Ending                          |                |                             |                |
|                           | Jul 18, 2020                         | Jul 25, 2020   | Jul 18, 2020                | Jul 25, 2020   |
|                           | (1,000 eggs)                         |                | (1,000 chicks)              |                |
| AL.....                   | 32,670                               | 33,109         | 24,446                      | 23,536         |
| AR.....                   | 22,825                               | 23,093         | 21,699                      | 21,026         |
| DE.....                   | 4,825                                | 4,547          | 4,734                       | 4,901          |
| FL.....                   | 1,163                                | 1,163          | 1,251                       | 1,260          |
| GA.....                   | 33,895                               | 34,119         | 26,995                      | 26,525         |
| KY.....                   | 7,838                                | 7,767          | 6,516                       | 5,718          |
| LA.....                   | 3,211                                | 3,364          | 2,845                       | 2,913          |
| MD.....                   | 8,154                                | 8,518          | 5,054                       | 5,292          |
| MS.....                   | 17,098                               | 17,522         | 15,161                      | 15,008         |
| MO.....                   | 8,988                                | 9,042          | 5,206                       | 5,639          |
| NC.....                   | 23,535                               | 24,646         | 19,284                      | 19,712         |
| OK.....                   | 6,874                                | 6,863          | 3,347                       | 3,909          |
| PA.....                   | 6,399                                | 6,335          | 4,934                       | 4,829          |
| SC.....                   | 5,550                                | 5,312          | 5,557                       | 5,041          |
| TX.....                   | 17,335                               | 17,045         | 14,808                      | 14,164         |
| VA.....                   | 6,157                                | 5,990          | 6,469                       | 5,832          |
| CA, TN, & WV.....         | 11,758                               | 12,343         | 10,975                      | 12,070         |
| Other States.....         | 12,321                               | 10,942         | 9,324                       | 8,933          |
| <b>United States.....</b> | <b>230,596</b>                       | <b>231,720</b> | <b>188,605</b>              | <b>186,308</b> |
| Percent of Prev Year..    | 99                                   | 99             | 102                         | 99             |

Source: USDA, NASS

<https://release.nass.usda.gov/reports/brls3120.pdf>

**Weekly Fryers Available for Marketing**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 05-Sep-20 is estimated at 164.2 million head. This compares to 165.8 million head the previous week and to 171.8 million head the same week a year ago, when the slaughter was 171.7 million head and the national weighted average price was 86.21 cents per pound.

**US/Canadian Live Poultry Slaughtered Under Inspection**

| Week ending                        | 25-Jul-20  |            |            |
|------------------------------------|------------|------------|------------|
| U.S. Fowl Slaughtered Domestically |            |            |            |
|                                    | Light Hens | Heavy Hens | Total Hens |
| ----- Thousands -----              |            |            |            |
| Head                               | 772        | 1,719      | 2,491      |
| Head sltr Comparisons              |            |            |            |
| Last Week                          | 706        | 1,702      | 2,408      |
| Same week yr ago                   | 845        | 1,851      | 2,696      |
| To-date/2020*                      | 22,763     | 48,529     | 71,292     |
| To-date/2019*                      | 24,564     | 47,487     | 72,051     |

**U.S. Fowl Slaughtered in Canada**

|                       | Light Hens | Heavy Hens | Total Hens |
|-----------------------|------------|------------|------------|
| ----- Thousands ----- |            |            |            |
| Head                  | 38         | 0          | 38         |
| Head sltr Comparisons |            |            |            |
| Last Week             | 158        | 0          | 158        |
| Same week yr ago      | 295        | 0          | 295        |
| To-date/2020*         | 4,160      | 0          | 4,160      |
| To-date/2019*         | 7,080      | 17         | 7,097      |

Data Source: CFIA, as compiled by AAFC, Poultry Section

**Total U.S. Fowl Slaughtered in the U.S. and Canada**

|                       | Light Hens | Heavy Hens | Total Hens |
|-----------------------|------------|------------|------------|
| ----- Thousands ----- |            |            |            |
| Head                  | 810        | 1,719      | 2,529      |
| Head sltr Comparisons |            |            |            |
| Last Week             | 864        | 1,702      | 2,566      |
| Same week yr ago      | 1,140      | 1,851      | 2,991      |
| To-date/2020*         | 26,923     | 48,529     | 75,452     |
| To-date/2019*         | 31,644     | 47,504     | 79,148     |

\*Note: Year to-date totals reflect comparable time periods.

**Weekly Cold Storage Holdings** -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

**Processed other Poultry**

| 7/27/2020 | 7/1/2020 | Change from First of the Month in Total Pounds | % Change from First of the Month |
|-----------|----------|--|----------------------------------|
| 89,720    | 93,870   | -4,150   | -4%                              |

**Cold Storage Holdings - Pacific Coast**

| Processed other Poultry      | 7/27/2020 | 07/20/20 | 07/29/19 |
|------------------------------|-----------|----------|----------|
| <b>Pacific w/out Denver:</b> | 8,159     | 7,409    | 10,232   |
| <b>Los Angeles:</b>          | 550       | 549      | 574      |

**Fresh Beef Choice Cuts**

| FOB Negotiated  | # of Trades | Total lbs. | Price Range     | Wtd Avg |
|---|-------------|------------|-----------------|---------|
| 112A 3 Rib, ribeye, bnls, light                                     | 5           | 10,578     | 740.00 - 772.00 | 751.94  |
| 168 3 Round, top inside round                                       | 6           | 14,587     | 222.00 - 243.55 | 225.42  |
| 180 3 Loin, strip, bnls, 0x1  | 14          | 134,943    | 550.00 - 595.75 | 562.54  |
| GB - Steer/Heifer Source - 10 Pound Chub Basis- Coarse & Fine Grind |             |            |                 |         |
| Ground Beef 81%   | 6           | 9,586      | 162.98 - 210.00 | 172.35  |

**Fresh Pork Cuts**

| FOB Negotiated                       | Kilo lbs. | Price Range   | Wtd Avg |
|--------------------------------------|-----------|---------------|---------|
| <b>Loin</b>                          |           |               |         |
| 1/8 Trimmed Loin VAC                 | 2,658     | 67.00-103.50  | 77.25   |
| Bnls CC Strap-on                     | 1,937     | 85.93-140.25  | 110.61  |
| <b>1/8 Trim Steak Ready Butt Vac</b> | 492       | 65.79-96.25   | 88.81   |
| <b>Sparerib</b>                      |           |               |         |
| Trmrd Sparerib - MED                 | 1,729     | 107.25-150.50 | 124.36  |