



BROILER MARKET NEWS REPORT

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Livestock, Poultry & Grain Market News

National Broiler Market-at-a-Glance

Whole broiler/fryer prices are trending mostly steady in all areas. Offerings of all sizes are light to moderate for current trade requirements. Demand into retail and food service channels is moderate to good, best where ads are active entering the weekend. Processing schedules are normal to reduced. Floor stocks are balanced. Market activity is mixed, but mostly moderate. In the parts structure, prices are steady to firm for dark meat items, and mostly firm for wings, tenders, and boneless skinless breasts. Offerings of wings, tenders, and boneless skinless breasts are tight with premiums paid to obtain product. All other white meat items are light to moderate. Dark meat items are well cleared to available, aided by export business. Market activity for parts is moderate to active. In production areas, live supplies are moderate to heavy. Weights are mixed, but mostly desirable to heavy.

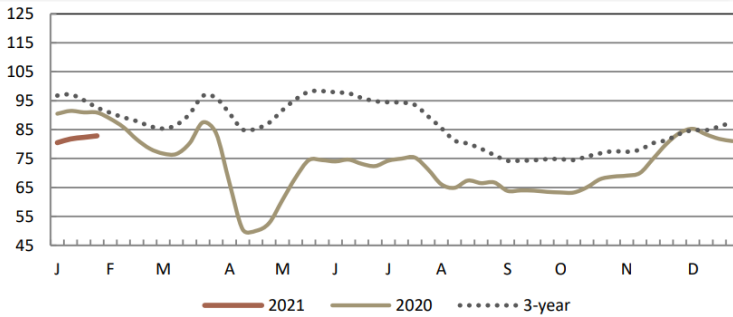
National Whole Broiler/Fryer

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	82.84	↑ 0.53	9,701
Last Week:	82.31		10,081
Last Year:	90.90	↓ -8.06	9,601

Monthly Composite Weighted Average

	Wtd Avg	1,000 lbs.
Dec	82.47	44,336



Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 16-Jan-2021

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	168,939	789	1,560	2,349	406
Avg Wt	6.35	3.21	8.28	6.58	6.83
Head Slaughter Comparisons					
Last week	169,756	796	1,524	2,320	374
Same wk yr ago	174,538	778	1,677	2,455	538
Avg Wt	6.33	3.63	8.02	6.63	7.02
To-date/2021*	476,536	2,226	4,182	6,408	993
To-date/2020*	494,180	2,061	4,539	6,600	1,494
% Change YTD	-4%	8%	-8%	-3%	-34%

Ready-to-Cook Weight and Dressing Percentage

Current week	815,300	1,406	8,848	10,254	1,969
Last week	820,533	1,586	8,654	10,240	1,718
Same wk yr ago	839,667	1,567	9,213	10,780	2,681
To-date/2021*	2,306,292	4,237	23,790	28,027	4,808
To-date/2020*	2,371,530	4,027	25,696	29,723	7,473
% Change YTD	-3%	5%	-7%	-6%	-36%

Dressing % 76.0% 55.5% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.6 million head. Estimated U.S. slaughter for this period was 171.0 million head, or 10.4 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year-to-date totals reflect comparable time periods.

Eastern Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	81.36	↑ 0.61	4,422	80.75	4,589
WOGS:	81.19	↑ 0.65	1,525	80.54	1,769
New York					
Whole Body:	80.25	↓ -0.36	1,260	80.61	1,330

Central Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	82.90	↑ 0.50	3,121	82.40	3,221
WOGS:	82.65	↑ 0.00	2,906	82.64	2,216
Chicago					
Whole Body:	83.18	↓ -0.97	1,543	84.14	1,011

Western Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	85.78	↑ 0.45	2,159	85.34	2,271
WOGS:	84.88	↑ 0.33	2,019	84.55	2,136
Los Angeles					
Whole Body:	88.52	↑ 0.43	1,171	88.09	1,222

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds. 1/: Prices not reported due to confidentiality. **Eastern Region:** AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY

Weekly Estimated Slaughter of U.S. Broiler/Fryers & Fowl

Class	Current Week	Previous Week
	1/23/2021 (1)	1/16/2021
----- Thousand Head -----		
Broiler/fryer	162,394 (2)	171,412
Light hens	780	755
Heavy hens	1,522	1,590
Total	164,696	173,757

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 23-Jan-21 is 160.3 million head compared to 168.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.7 million head or 2.4 million more than estimated available. For the week of 30-Jan-21 the estimated available is 164.8 million head.

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
BREAST - B/S	1,008	110.88
TENDERLOINS	434	171.67
BREAST - LINE RUN	440	58.91
FRONT HALVES	478	49.57
LEGS	841	27.93
LEG QUARTERS	829	21.89
LEG QUARTERS	804	25.80
WINGS (WHOLE)	478	231.97
WINGS (CUT)	528	247.80
DRUMSTICKS	811	28.90
THIGHS	392	21.05
B/S THIGHS	393	56.63

Whole Body Index Based on Southern State Parts Trading - f.o.b. dock			
Range	Today's Average	5-Day Average	
33.00 - 45.00	36.39	35.72	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
BREAST - B/S	112.94	2,279,660
TENDERLOINS	165.25	653,360
BREAST - WITH RIBS	105.58	143,544
BREAST - LINE RUN	93.27	233,429
LEGS	37.09	550,185
LEG QUARTERS	29.86	1,638,941
DRUMSTICKS	40.93	1,556,154
THIGHS	41.56	117,680
B/S THIGHS	65.87	630,680
WINGS (WHOLE)	249.43	923,880
BACKS AND NECKS	9.00	746,091
LIVERS (5 POUND)	65.57	70,080
GIZZARDS (HEARTS)	78.62	61,680

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of MSC for all fat contents are trending steady with a steady to firm undertone. Demand is reported as following seasonal patterns and are light to moderate into domestic and export channels. Supplies are moderate. Processing schedules are full-time this week. Market activity is slow to moderate. Supplies of raw materials are moderate. Frame prices are steady with trading levels at 8-12 cents FOB, mostly 8-10 cents FOB.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Item	Price per lb.		Mostly
	WEEK OF 18-JAN-2021 TO 22-JAN-2021, CENTS PER POUND		
BREAST - B/S	90.00 - 120.00	100.00 - 120.00	
TENDERLOINS	150.00 - 170.00	153.00 - 166.00	
BREAST - LINE RUN	59.00 - 90.00	60.00 - 65.00	
LEGS	32.00 - 40.00	-	
LEG QUARTERS (BULK)	25.00 - 35.00	25.00 - 30.00	
LEG QUARTERS (4/10)	24.00 - 35.00	25.00 - 30.00	
DRUMSTICKS	30.00 - 43.00	-	
THIGHS	18.00 - 40.00	34.00 - 40.00	
B/S THIGHS	51.00 - 75.00	53.00 - 63.00	
WINGS (WHOLE)	215.00 - 250.00	215.00 - 235.00	
BACKS AND NECKS (STRIPPED)	17.00 - 55.00	-	
LIVERS	32.00 - 51.00	-	
GIZZARDS (HEARTS)	55.00 - 61.00	-	

Major Wholesale Markets – Mexico City

Last Available report

Cents per pound for the week ending December 18, 2020

Market	Whole Chickens		Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	Breasts					
RAYON						
Low	114.29	178.30	107.44	73.15	20.57	102.86
High	115.44	187.44	116.58	80.01	22.86	102.86
Mostly	114.98	182.87	112.01	75.43	20.57	102.86
SAN JUAN						
Low	113.84	176.01	102.86	70.86	20.57	102.86
High	114.98	185.16	112.01	77.72	22.86	102.86
Mostly	114.29	180.58	107.44	73.15	20.57	102.86
NEW SAN JUAN						
Low	114.98	180.58	109.72	73.15	20.57	102.86
High	116.35	189.73	118.87	80.01	22.86	102.86
Mostly	115.44	185.16	114.29	75.43	20.57	102.86
BECERRA						
Low	115.44	182.87	112.01	75.43	20.57	102.86
High	116.58	192.01	121.15	82.29	22.86	102.86
Mostly	115.89	187.44	116.58	77.72	20.57	102.86

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	22-Jan-21	Last Week	Last Year	22-Jan-21	Last Week	Last Year
15% or Less						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	28.00 - 36.00	30.00 - 34.00	26.00-27.50	23.50 - 27.50	23.00 - 27.50	20.00-23.00
Wtd Avg Price	32.16	31.32	26.57	25.59	25.03	21.80
Volume Traded	1,588	1,944	1,110	2,448	2,081	1,550
Volume Exported	1,588	1,944	1,110	-	-	-
20% or More						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 16-Jan-21

(Preliminary)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	35,434	48,098	39,824	45,583	168,939
Avg Live Wgt	3.72	5.22	6.89	9.12	6.35
% of total /1	21%	28%	24%	27%	100%
Comparisons					
Last week	30,902	55,461	37,056	46,337	169,756
Avg Live Wgt	3.76	5.19	6.86	9.08	6.36
% of total /1	18%	33%	22%	27%	100%
Year Ago 2/	38,916	44,333	47,650	43,639	174,538
Avg Live Wgt	3.71	5.22	6.83	9.25	6.33
% of total /1	22%	25%	27%	25%	100%
To date/2021*	90,995	145,562	116,208	123,771	476,536
To date/2020*	123,013	116,112	133,162	121,893	494,180
% Change YTD	-26%	25%	-13%	2%	-4%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Slaughtered	Available*	Percent	Avg Wt
12/12	167.8	161.1	104%	6.34
12/19	169.3	158.1	107%	6.34
12/26	124.5	156.3	80%	6.19
1/2	139.5	157.9	88%	6.40
1/9	171.8	159.3	108%	6.36
1/16	171.0	160.6	106%	6.35
Year to date	482.3	477.8	101%	
1/23		160.3		
1/30		164.8		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	5,546	3.28%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	12,521	7.41%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	4,890	2.89%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	12,476	7.38%
Totals:		35,433	20.97%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
AL	4,222	4,311	5.58	4,225	5.56
AR	4,525	4,882	6.24	4,714	6.30
Delmarva	2,632	2,020	7.13	2,023	7.08
KY-LA-TN	2,528	2,344	5.63	2,381	5.81
MS	2,775	2,798	6.38	2,874	6.13
NC	4,436	3,681	8.42	3,514	8.51
TX	2,998	2,788	6.73	2,734	6.72
Total	24,116	22,824	6.55	22,490	6.57
Mon-Fri	110,830 (A)				112,361 (A)
Saturday	1,877	(included in total for date shown)			4,348

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 22-Jan-21 and 23-Jan-21 is estimated to be 36,703,000 head down 3.13 percent from a week ago and up 4.4 percent from a year ago.

(Last week 37,890,000, last year 35,145,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending

23-Jan-21 is estimated to be 167,429,000 head down 0.89

percent from a week ago, and up 0.82 percent from a year ago.

(Last week 168,939,000, last year 166,070,000) Actual data incorporated when available.

Week of January 18, 2021

Eastern Region Misc. Poultry

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	231-235	236-242
Mostly		242
Midwest	215-235	230-245

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12 per Box)	90.00-102.00	97.00-99.00
Vacuum Packed (6-9 per Box)	92.00-109.00	98.00-101.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes
11 oz 95.04- 103.68 **13 oz** 120.69- 152.92 **15 oz** 132.03- 160.94
 Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings

All prices are steady. Demand is in a range of moderate to good with best movement centering on supplying those needs associated with the upcoming Lunar New Year. Supplies are moderate to instances short. Processing schedules are full-time. Market activity is moderate to active. Prices paid to first receivers for 10-18 oz. boneless breasts 750-900, bone-in legs 450-510, gizzards 230-250, wings 125-150, livers 215-245, and feet 125-150 cents/lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest and Others	201-221	225-233
Mostly		

National Fowl Market

Live Spent Heavy Fowl
Final Prices at Farm Buyer Loading: Price Range Wtd Avg
 Prices in cents per pound. 0.0 - 2.5 2.10
 (Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl
 Majority price (cents/head) for removal: 0-7
 (live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)
Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central =** IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central =** AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
 (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range	Price Range
Hens	Ice Packed (12 per Box) 80.0 - 86.0	Vacuum Packed (6-9 per Box) 85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 19-Jan-2021					
All Papers Required To Sell All Out Of State Poultry					
	Hackettstown, NJ			Graystone Small Animal, Manheim, PA	
	Price Range	Avg	(per pound) Price Range		
Heavy Fowl each:	2.50	14.50	5.30	Red Fowl	5-6 lbs: 1.20 1.25
per pound:					4-5 lbs: 0.90 1.10
				Crossbred Fowl	5-9 lbs: 1.80 2.50

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
1/15	2,177	7.26
1/14	2,051	7.00
1/13	2,088	7.08
1/12	1,926	7.37
1/11	2,038	7.34
Weekly	8,103	7.20

Cattle/Hog Weekly Slaughter

	Under Federal Inspection (in 000's)				
W/E	01/23/21	01/16/21	% chg	01/25/20	% chg
Cattle	657	651	1.01	644 ¹	1.02
Hogs	2,738	2,641	1.04	2,707 ¹	1.01

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Broiler-Type Eggs Set in the United States Down 2 Percent

Hatcheries in the United States weekly program set 235 million eggs in incubators during the week ending January 16, 2021, down 2 percent from a year ago. Average hatchability for chicks hatched during the week in the United States was 81.2 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Down 1 Percent

Broiler growers in the United States weekly program placed 188 million chicks for meat production during the week ending January 16, 2021, down 1 percent from a year ago. Cumulative placements from the week ending January 9, 2021 through January 16, 2021 for the United States were 377 million. Cumulative placements were down 1 percent from the same period a year earlier.

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States and United States			
	Week Ending			
	Jan 09, 2021	Jan 16, 2021	Jan 09, 2021	Jan 16, 2021
	(1,000 eggs)		(1,000 chicks)	
AL.....	33,144	33,207	23,720	24,159
AR.....	24,423	24,542	20,689	21,977
DE.....	4,669	4,669	4,616	4,952
FL.....	1,209	1,209	1,297	1,308
GA.....	34,414	33,023	26,809	26,470
KY.....	7,534	7,877	5,710	6,345
LA.....	2,987	3,516	3,125	3,120
MD.....	7,637	7,640	5,239	4,489
MS.....	17,222	17,660	15,149	15,130
MO.....	9,165	9,149	6,542	6,763
NC.....	23,969	24,187	19,639	19,370
OK.....	7,058	7,158	4,273	3,207
PA.....	6,318	6,293	4,785	4,761
SC.....	5,618	5,870	5,403	4,866
TX.....	17,728	17,665	14,896	14,655
VA.....	6,432	6,505	5,732	6,021
CA, TN, & WV.....	13,068	13,047	11,815	11,514
Other States.....	11,846	12,233	9,621	9,033
United States.....	234,441	235,450	189,060	188,140
Percent of Prev Year..	99	98	100	99

Source: USDA, NASS

<https://release.nass.usda.gov/reports/brls0421.pdf>

Weekly Fryers Available for Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 28-Feb-21 is estimated at 165.1 million head. This compares to 164.8 million head the previous week and to 167.3 million head the same week a year ago, when the slaughter was 176.7 million head and the national weighted average price was 90.96 cents per pound.

US/Canadian Live Poultry Slaughtered Under Inspection

Week ending 16-Jan-21

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
	----- Thousands -----		
Head	789	1,560	2,349
Head sltr Comparisons			
Last Week	796	1,524	2,320
Same week yr ago	778	1,677	2,455
To-date/2021*	1,585	3,084	4,669
To-date/2020*	1,634	3,375	5,009

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	----- Thousands -----		
Head	0	0	0
Head sltr Comparisons			
Last Week	151	0	151
Same week yr ago	133	0	133
To-date/2021*	151	0	151
To-date/2020*	404	0	404

Data Source: CFIA, as compiled by AAFC, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	----- Thousands -----		
Head	789	1,560	2,349
Head sltr Comparisons			
Last Week	947	1,524	2,471
Same week yr ago	911	1,677	2,588
To-date/2021*	1,736	3,084	4,820
To-date/2020*	2,038	3,375	5,413

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Processed other Poultry

1/18/2021	1/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
72,444	76,440	-3,996	-5%

Cold Storage Holdings - Pacific Coast

Processed other Poultry	1/18/2021	01/11/21	01/20/20
Pacific w/out Denver:	10,530	1,0839	10,551
Los Angeles:	526	545	587

Fresh Beef Choice Cuts

FOB Negotiated	# of Trades	Total lbs.	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	11	9,602	760.00 - 852.00	781.12
168 3 Round, top inside round	24	377,915	242.30 - 265.05	250.26
180 3 Loin, strip, bnls, 0x1	19	54,608	610.00 - 672.00	637.39
GB - Steer/Heifer Source - 10 Pound Chub Basis- Coarse & Fine Grind				
Ground Beef 81%	6	64,648	185.00 - 201.75	195.71

Fresh Pork Cuts

FOB Negotiated	Kilo lbs.	Price Range	Wtd Avg
Loin			
1/8 Trimmed Loin VAC	3,193	75.23 - 115.25	86.41
Bnls CC Strap-on	2,881	96.87 - 141.50	112.84
Butt			
1/8 Trim Steak Ready Butt Vac	188	80.54 - 97.44	90.80
Sparerib			
Trmd Sparerib - MED	1,933	131.00 - 186.00	161.40