



BROILER MARKET NEWS REPORT

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Livestock, Poultry & Grain Market News

National Broiler Market-at-a-Glance

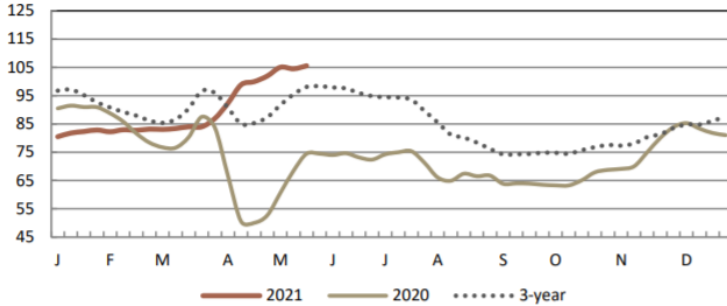
Whole broiler/fryer prices are trending steady to firm for all sizes. Offerings of all sizes are mostly light due in part to production/labor issues. Retail and food service demand is moderate to good for the approaching weekend. Floor stocks are balanced to short. Market activity is moderate to active. In the parts structure, prices continue firm for boneless skinless breasts, thigh meat, tenders, and wings. All other dark meat items are steady to firm, and the remainder of parts are steady. Offerings of boneless skinless breasts, wings, tenders, and thigh meat are tight to short with premiums paid. The balance of parts range light to moderate. Market activity for parts is moderate to active. In production areas, live supplies are light to moderate. Weights are mixed, but noted as mostly desirable to instances heavy.

National Whole Broiler/Fryer National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	105.56	↑ 1.07	9,814
Last Week:	104.49		10,906
Last Year:	77.45	↑ 28.11	7,937

Monthly Composite Weighted Average

Month	Wtd Avg	1,000 lbs.
Apr	101.50	41,450



Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 8-May-2021

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	163,616	903	1,549	2,452	370
Avg Wt	6.38	3.30	8.28	6.45	6.94
Head Slaughter Comparisons					
Last week	163,639	894	1,604	2,498	359
Same wk yr ago	162,954	779	1,776	2,555	426
Avg Wt	6.37	3.49	7.99	6.62	6.19
To-date/2021*	3,064,437	15,024	28,033	43,057	7,556
To-date/2020*	3,147,898	14,635	30,714	45,349	8,749
% Change YTD	-3%	3%	-9%	-5%	-14%

Ready-to-Cook Weight and Dressing Percentage

Current week	793,341	1,654	8,786	10,440	1,823
Last week	793,453	1,677	9,251	10,928	1,774
Same wk yr ago	788,893	1,509	9,720	11,229	1,872
To-date/2021*	14,771,005	28,630	159,285	187,915	37,112
To-date/2020*	14,951,912	28,384	172,673	201,057	43,401
% Change YTD	-1%	1%	-8%	-7%	-14%

Dressing % 76.0% 55.5% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 165.4 million head. Estimated U.S. slaughter for this period was 165.6 million head, or 0.2 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Weekly Estimated Slaughter of U.S. Broiler/Fryers & Fowl

Class	Current Week	Previous Week
	5/15/2021 (1)	5/8/2021
----- Thousand Head -----		
Broiler/fryer	165,088 (2)	162,809
Light hens	837	875
Heavy hens	1,638	1,602
Total	167,563	165,286

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 15-May-21 is 165.5 million head compared to 162.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 165.4 million head or -0.1 million less than estimated available. For the week of 22-May-21 the estimated available is 167.9 million head.

Eastern Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	106.05	↑ 1.22	3,991	104.83	4,461
WOGS: New York	107.05	↑ 1.25	1,446	105.80	1,482
Whole Body:	104.00	↑ 1.10	1,085	102.90	1,187

Central Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	100.80	↓ -0.39	3,061	101.18	3,152
WOGS: Chicago	99.95	↓ -1.14	2,692	101.09	2,838
Whole Body:	102.90	↑ 1.00	1,473	101.90	1,933

Western Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	110.12	↑ 2.92	2,762	107.20	3,293
WOGS: Los Angeles	109.37	↑ 2.83	2,612	106.54	3,143
Whole Body:	110.24	↑ 3.43	1,463	106.82	1,783

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds. 1/: Prices not reported due to confidentiality.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
BREAST - B/S	1,137	204.66
TENDERLOINS	630	225.22
BREAST - LINE RUN	584	77.45
FRONT HALVES	582	75.97
LEGS	1,085	46.91
LEG QUARTERS (BULK)	1,047	40.34
LEG QUARTERS (4/10)	1,047	43.19
WINGS (WHOLE)	587	305.03
WINGS (CUT)	613	317.69
DRUMSTICKS	1,056	41.62
THIGHS	596	50.90
B/S THIGHS	606	150.39

Whole Body Index Based on Southern State Parts Trading - f.o.b. dock			
Range	Today's Average	5-Day Average	
52.50 - 63.25	11:02 AM	58.15	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
BREAST - B/S	209.08	2,597,920
TENDERLOINS	234.08	899,520
BREAST - WITH RIBS	124.62	187,574
BREAST - LINE RUN	107.77	288,958
LEGS	63.70	350,570
LEG QUARTERS	43.42	2,042,160
DRUMSTICKS	51.06	1,420,074
THIGHS	67.42	184,350
B/S THIGHS	156.75	533,960
WINGS (WHOLE)	319.37	1,133,210
BACKS AND NECKS	10.16	1,038,223
LIVERS (5 POUND)	65.14	85,920
GIZZARDS (HEARTS)	78.85	80,960

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of 15-20% MSC are trending firm for both fresh and frozen. Current spot market domestic and export demand for MSC is moderate. Supplies are tight to short of current needs. Good interest is noted for the tight supplies of raw materials. Processors are setting its sights on the nearing Memorial Day weekend. Schedules are normal to less than normal with most operations dealing with production issues. Market activity is moderate. Frame prices are firm with trading at 15-25 cents FOB, mostly 18-20 cents FOB.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Item	Price per lb.		Mostly
	WEEK OF 10-MAY-2021 TO 14-MAY-2021, CENTS PER POUND		
BREAST - B/S	190.00 - 226.00	190.00 - 204.00	
TENDERLOINS	180.00 - 220.00	200.00 - 205.00	
BREAST - LINE RUN	82.00 - 105.00	80.00 - 90.00	
LEGS	45.00 - 52.00	-	
LEG QUARTERS (BULK)	40.00 - 46.00	40.00 - 46.00	
LEG QUARTERS (4/10)	40.00 - 48.00	40.00 - 46.00	
DRUMSTICKS	35.00 - 50.00	-	
THIGHS	32.00 - 60.00	45.00 - 53.00	
B/S THIGHS	120.00 - 155.00	120.00 - 145.00	
WINGS (WHOLE)	270.00 - 304.00	279.00 - 300.00	
BACKS AND NECKS (STRIPPED)	17.00 - 55.00	-	
LIVERS	50.00 - 75.00	-	
GIZZARDS (HEARTS)	55.00 - 70.00	-	

Major Wholesale Markets – Mexico City

Cents per pound for the week ending May 07, 2021

	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	125.91	184.42	95.63	61.47	20.49	100.18
High	126.82	193.53	104.73	68.30	22.77	100.18
Mostly	126.36	188.97	100.18	63.75	20.49	100.18
SAN JUAN						
Low	125.22	184.42	93.35	59.20	20.49	100.18
High	126.36	193.53	102.46	66.03	22.77	100.18
Mostly	125.91	188.97	97.90	61.47	20.49	100.18
NEW SAN JUAN						
Low	125.91	186.70	95.63	63.75	20.49	100.18
High	127.27	195.80	107.01	70.58	22.77	100.18
Mostly	126.82	191.25	102.46	66.03	20.49	100.18
BECERRA						
Low	126.36	188.97	100.18	66.03	20.49	100.18
High	127.50	198.08	109.29	72.86	22.77	100.18
Mostly	127.27	193.53	104.73	68.30	20.49	100.18

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	14-May-21	Last Week	Last Year	14-May-21	Last Week	Last Year
15% or Less						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	55.00 - 62.00	55.00 - 62.00	26.50-28.00	50.00 - 60.00	48.00 - 63.00	23.00-34.00
Wtd Avg Price	57.78	57.50	27.65	56.00	54.00	25.94
Volume Traded	486	432	1,720	398	653	1,633
Volume Exported	486	432	1,668	41	-	-
20% or More						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 1-May-21

(Preliminary)	Thousands				
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	29,282	44,707	49,382	40,245	163,616
Avg Live Wgt	3.46	5.06	7.02	9.18	6.38
% of total /1	18%	27%	30%	25%	100%
Comparisons					
Last week	32,196	36,769	48,429	46,244	163,638
Avg Live Wgt	3.62	5.08	6.85	8.86	6.38
% of total /1	20%	22%	30%	28%	100%
Year Ago 2/	30,880	53,527	40,583	37,964	162,954
Avg Live Wgt	3.66	5.22	7.10	9.40	6.37
% of total /1	19%	33%	25%	23%	100%
To date/2021*	623,689	806,931	880,480	753,336	3,064,436
To date/2020*	691,265	872,770	821,849	762,014	3,147,898
% Change YTD	-10%	-8%	7%	-1%	-3%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head		Percent	Avg Wt
	Slaughtered	Available*		
4/3	163.9	166.5	98%	6.23
4/10	163.3	166.4	98%	6.29
4/17	164.5	165.3	100%	6.37
4/24	166.3	166.1	100%	6.32
5/1	165.6	167.9	99%	6.38
5/8	165.6	165.4	100%	6.38
Year to date	3101.7	3145.6	99%	
5/15		165.5		
5/22		167.9		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	9,947	6.08%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	5,299	3.24%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	6,665	4.07%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	7,371	4.51%
Totals:		29,282	17.90%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)		Actual (1,000)		Avg Wt		Actual (1,000)		Avg Wt
	5/14	5/13	5/12	5/11	5/12	5/11	5/7	5/5	
AL	4,293	4,232	4,227	4,190	5.60	5.62	3,963	5.56	
AR	4,277	4,721	4,683	4,800	6.32	6.36	3,731	6.25	
Delmarva	2,249	2,097	2,037	1,977	7.20	7.32	2,036	7.30	
KY-LA-TN	2,299	2,357	2,291	2,285	5.99	5.92	2,222	5.81	
MS	2,433	2,542	2,601	2,568	6.21	6.30	2,566	6.14	
NC	3,812	3,669	3,562	3,560	8.39	8.46	3,616	8.41	
TX	3,317	2,699	2,505	2,613	7.10	6.94	2,830	6.72	
Total	22,680	22,317	21,906	21,993	6.64	6.66	20,964	6.56	
Mon-Fri	111,629	(A)					108,821	(A)	
Saturday	2,206		(included in total for date shown)				1,621		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 14-May-21 and 15-May-21 is estimated to be 34,517,000 head up 7.86 percent from a week ago and up 0.1 percent from a year ago.

(Last week 32,001,000, last year 34,488,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 15-May-21 is estimated to be 168,286,000 head up 2.85 percent from a week ago, and up 4.79 percent from a year ago.

(Last week 163,616,000, last year 160,598,000) Actual data incorporated when available.

Week of May 10, 2021

Eastern Region Misc. Poultry

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	231-235	236-242
Mostly		242
Midwest	215-235	230-245

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12 per Box)	97.00-117.00	105.00-109.00
Vacuum Packed (6-9 per Box)	99.00-119.00	107.00-112.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes
11 oz 95.04- 103.68 **13 oz** 120.69- 152.92 **15 oz** 132.03- 160.94
 Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings

All prices remain steady. Demand is mostly moderate. Supplies are moderate. Processing schedules are full-time. Market activity is moderate. Prices paid to first receivers for 10-18 oz. boneless breasts 750-900, bone-in legs 500-510, gizzards 230-305, wings 125-170, livers 215-245, and feet 150-170 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest and Others	201-221	225-233
Mostly		

National Fowl Market

Live Spent Heavy Fowl
Final Prices at Farm Buyer Loading: Price Range Wtd Avg
 Prices in cents per pound. 0.0 - 1.0 0.87
 (Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl
 Majority price (cents/head) for removal: 0-7
 (live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)
Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
 (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 11-May-2021					
All Papers Required To Sell All Out Of State Poultry					
Hackettstown, NJ			Graystone Small Animal, Manheim, PA		
	Price Range	Avg		(per pound)	Price Range
Heavy Fowl each:	6.75 11.00	8.03	Red Fowl	5-6 lbs:	0.90 1.05
per pound:				4-5 lbs:	0.85 0.95
			Crossbred Fowl	5-9 lbs:	1.00 1.10

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
5/7	2,036	7.10
5/6	2,042	6.92
5/5	2,069	7.30
5/4	2,050	7.20
5/3	2,058	7.31
Weekly	8,219	7.18

Cattle/Hog Weekly Slaughter

	Under Federal Inspection (in 000's)				
	05/15/21	05/08/21	% chg	05/16/20	% chg
Cattle	640	638	1.00	519 ¹	1.23
Hogs	2,395	2,408	0.99	2,134 ¹	1.12

¹ Actual data incorporated when available.
 Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Broiler-Type Eggs Set in the United States Up 7 Percent

Hatcheries in the United States weekly program set 240 million eggs in incubators during the week ending May 8, 2021, up 7 percent from a year ago. Average hatchability for chicks hatched during the week in the United States was 80.4 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Up 14 Percent

Broiler growers in the United States weekly program placed 187 million chicks for meat production during the week ending May 8, 2021, up 14 percent from a year ago. Cumulative placements from the week ending January 9, 2021 through May 8, 2021 for the United States were 3.36 billion. Cumulative placements were up slightly from the same period a year earlier.

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	May 01, 2021	May 08, 2021	May 01, 2021	May 08, 2021
AL.....	33,186	33,335	23,727	23,546
AR.....	24,546	24,633	23,034	22,286
DE.....	4,948	4,948	4,534	4,082
FL.....	1,209	1,209	1,321	1,241
GA.....	34,841	34,760	25,470	26,498
KY.....	6,978	7,880	6,578	5,701
LA.....	3,426	3,351	2,930	2,936
MD.....	7,686	7,928	5,834	6,199
MS.....	16,576	16,322	13,393	13,796
MO.....	9,571	9,592	6,002	6,934
NC.....	24,879	25,352	20,450	20,598
OK.....	7,418	7,485	3,214	2,802
PA.....	6,536	6,495	4,829	4,784
SC.....	5,850	5,955	4,596	4,833
TX.....	18,519	18,365	14,813	14,509
VA.....	6,637	6,501	5,649	5,563
CA, TN, & WV.....	13,398	12,956	10,510	11,007
Other States.....	12,517	12,741	9,213	9,862
United States.....	238,721	239,808	186,097	187,177
Percent of Prev Year..	111	107	109	114

Source: USDA, NASS

<https://release.nass.usda.gov/reports/brls2021.pdf>

Weekly Fryers Available for Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 19-Jun-21 is estimated at 163.1 million head. This compares to 163.3 million head the previous week and to 171.6 million head the same week a year ago, when the slaughter was 164.9 million head and the national weighted average price was 68.42 cents per pound.

US/Canadian Live Poultry Slaughtered Under Inspection

Week ending	8-May-21		
U.S. Fowl Slaughtered Domestically			
	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	903	1,549	2,452
Head sltr Comparisons			
Last Week	894	1,604	2,498
Same week yr ago	779	1,776	2,555
To-date/2021*	14,383	26,935	41,318
To-date/2020*	14,208	29,550	43,758

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	176	0	176
Head sltr Comparisons			
Last Week	140	0	140
Same week yr ago	0	0	0
To-date/2021*	2,315	18	2,333
To-date/2020*	2,608	0	2,608

Data Source: CFIA, as compiled by AAFC, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	1,079	1,549	2,628
Head sltr Comparisons			
Last Week	1,034	1,604	2,638
Same week yr ago	779	1,776	2,555
To-date/2021*	16,698	26,953	43,651
To-date/2020*	16,816	29,550	46,366

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Processed other Poultry

5/10/2021	5/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
74,917	73,570	1,347	2%

Cold Storage Holdings - Pacific Coast

Processed other Poultry	5/10/2021	05/03/21	05/11/20
Pacific w/out Denver:	16,144	15,865	8,966
Los Angeles:	536	527	555

Fresh Beef Choice Cuts

FOB Negotiated	# of Trades	Total lbs.	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	16	41,352	1,230.00 - 1,373.62	1,316.85
168 3 Round, top inside round	13	157,135	301.00 - 330.00	308.41
180 3 Loin, strip, bnls, 0x1	21	102,686	968.00 - 1,033.62	972.48
GB - Steer/Heifer Source - 10 Pound Chub Basis- Coarse & Fine Grind				
Ground Beef 81%	5	34,276	255.00 - 279.25	260.00

Fresh Pork Cuts

FOB Negotiated	Kilo lbs.	Price Range	Wtd Avg
Loin			
1/8 Trimmed Loin VAC	2,201	100.98 - 142.33	119.89
Bnls CC Strap-on	2,002	108.36 - 169.50	134.59
Butt			
1/8 Trim Steak Ready Butt Vac	304	127.39 - 158.00	137.53
Sparerib			
Trmd Sparerib - MED	1,478	236.00 - 291.00	267.03