



BROILER MARKET NEWS REPORT

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National Broiler Market-At-A-Glance

Whole broiler/fryer prices are steady to weak with heavier sizes continuing in the weakest position. Offerings are fully adequate. Retail and food service demand is light to moderate. Floor stocks are sufficient. Market activity is slow to moderate. In the parts structure, tenderloins are steady, wings steady at best with some finding smaller sized product in a better position, boneless skinless and bone-in breasts steady to weak. The market on dark meat is steady to weak while bone-in dark items are steady to firm. Supplies of leg quarters, drums and thighs continue in the best position; boneless skinless breast are available, and tenders and wings moderate to heavy for current needs. In production areas, live supplies are moderate at mostly desirable weights.

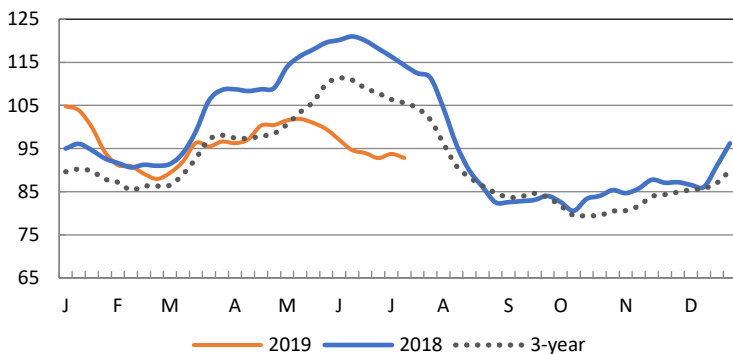
National Whole Broiler/Fryer

National Composite Weighted Average*

	Wtd Avg	Change	1,000 lbs.
This Week:	92.81	↓ -0.94	12,173
Last Week:	93.75		10,560
Last Year:	112.48	↓ -19.67	12,109

Monthly Composite Weighted Average

Jun	94.63	47,612
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	This Week		Last Week	
	Wtd Avg	1,000 lbs.	Wtd Avg	1,000 lbs.
Eastern				
Whole Body:	92.69	4,789	92.84	3,961
WOGS:	92.23	1,482	92.96	1,218
New York				
Whole Body:	92.32	1,323	92.67	1,113
Central				
Whole Body:	85.44	3,716	87.59	2,896
WOGS:	85.16	3,556	87.71	2,556
Chicago				
Whole Body:	88.28	2,256	88.34	1,436
Western				
Whole Body:	100.44	3,668	99.55	3,703
WOGS:	99.90	3,568	98.99	3,603
Los Angeles				
Whole Body:	97.32	1,828	98.84	1,793

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds. 1/ Prices not reported due to confidentiality. **Eastern Region:** AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY

Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 6-Jul-2019

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
	----- Thousands -----				
Head	152,427	496	1,089	1,585	295
Avg Wt	6.20	3.55	8.00	6.61	6.71
Last week	176,310	825	1,818	2,643	514
Same wk yr ago	144,435	861	1,335	2,196	370
Avg Wt	6.00	3.47	8.18	6.33	6.80
To-date/2019*	4,382,524	21,719	41,909	63,628	11,785
To-date/2018*	4,307,006	28,791	41,447	70,238	11,658
% Change YTD	2%	-25%	1%	-9%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	718,236	977	5,968	6,945	1,405
Last week	830,773	1,625	10,361	11,986	2,533
Same wk yr ago	658,624	1,658	7,480	9,138	1,786

To-date/2019*	20,511,074	41,458	234,423	275,881	58,616
To-date/2018*	20,181,329	54,982	231,506	286,488	55,376
% Change YTD	2%	-25%	1%	-4%	6%

Dressing %	76.0%	55.5%	68.5%	71.0%
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(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 171.0 million head. Estimated U.S. slaughter for this period was 154.3 million head, or 16.7 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Live Poultry Slaughter

Under Federal Inspection

	Current Week 7/6/2019 (1)	Previous Week 6/29/2019
	----- Thousand head -----	
Class		
Broiler/fryer	171,523 (2)	158,471
Light hens	809	483
Heavy hens	1,955	1,101
Total	174,287	160,055

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 13-Jul-19 is 171.2 million head compared to 167.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 171.9 million head or 0.7 million more than estimated available. For the week of 20-Jul-19 the estimated available is 170.4 million head.

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly lbs. (000)	wtd. avg.
Breast - B/S	1,208	108.96
Tenderloins	639	189.92
Breast - Line Run	540	93.17
Front Halves	542	73.19
Legs	1,052	46.86
Leg Quarters (Bulk)	1,057	35.90
Leg Quarters (4/10)	1,039	38.87
Wings (Whole)	560	172.63
Wings (Cut)	599	186.78
Drumsticks	977	33.62
Thighs	599	52.08
B/S Thighs	637	126.14

Whole Body Index Based on Southern States Parts Trading for -- f.o.b. dock.

Range	Today's Average	5-Day Average
49.00 - 62.00	54.23	54.55

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly wtd. avg.	lbs.
Breast - B/S	114.24	2,927,900
Tenderloins	182.11	1,071,920
Breast - With Ribs	120.71	207,837
Breast - Line Run	108.22	327,108
Legs	64.62	405,670
Leg Quarters (Bulk)	44.71	1,451,500
Drumsticks	45.48	1,193,776
Thighs	80.81	137,430
B/S Thighs	128.82	1,215,800
Wings (Whole)	194.00	1,332,470
Backs and Necks	10.00	541,725
Livers (5 Pound Tubs)	66.30	52,260
Gizzards (Hearts)	75.43	86,320
Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).		
* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.		

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI
Week of 08-Jul-19 to 12-Jul-2019

	Price per lb.	Mostly
Breast - B/S	98.00 - 116.00	103.00 - 106.00
Tenderloins	175.00 - 190.00	177.00 - 182.00
Breast - Line Run	86.00 - 109.00	87.00 - 92.00
Legs	53.00 - 56.00	-
Leg Quarters (Bulk)	37.00 - 43.00	40.00 - 43.00
Leg Quarters (4/10)	40.00 - 45.00	42.00 - 45.00
Drumsticks	36.00 - 43.00	36.00 - 38.00
Thighs	58.00 - 65.00	-
B/S Thighs	112.00 - 129.00	120.00 - 129.00
Wings (Whole)	116.00 - 172.00	161.00 - 171.00
Backs & Necks (Stripped)	17.00 - 31.00	-
Livers	32.00 - 51.00	-
Gizzards (Hearts)	42.00 - 61.00	-

Major Wholesale Markets – Mexico City

Cents per pound for the week ending July 05, 2019

	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
Rayon						
Low	124.78	209.96	107.36	59.65	21.47	107.36
High	125.73	219.50	116.91	66.80	23.86	107.36
Mostly	125.26	214.73	112.14	62.03	21.47	107.36
San Juan						
Low	124.06	209.96	104.98	57.26	21.47	107.36
High	125.26	219.50	114.52	64.42	23.86	107.36
Mostly	124.78	214.73	109.75	59.65	21.47	107.36
New San Juan						
Low	124.78	212.34	109.75	62.03	21.47	107.36
High	126.21	221.89	119.29	69.19	23.86	107.36
Mostly	125.26	217.11	114.52	64.42	21.47	107.36
Becerra						
Low	125.26	214.73	112.14	64.42	19.09	107.36
High	126.45	224.27	121.68	71.58	21.47	107.36
Mostly	125.73	219.50	116.91	66.80	19.09	107.36

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of 15-20% MSC are trending mostly steady. Demand is reported as light to moderate into domestic channels as processors work to determine the pull down of inventories from Fourth of July movement and what anticipated needs will be for the balance of summer. Export demand is light to moderate Supplies are moderate to fully adequate. Processing schedules return to normal. Market activity is within a range of slow to moderate. Supplies of raw materials are moderate to at times available. Frame prices are trading at 8-9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	12-Jul-19	Last Week	Last Year	12-Jul-19	Last Week	Last Year
15% or Less						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	27.00 - 28.00	27.00 - 29.00	31.00-34.00	20.00 - 25.00	21.00 - 25.00	21.00-26.00
Wtd Avg Price	27.63	27.66	32.76	22.71	22.76	23.56
Volume Traded	440	205	505	1,776	857	1,428
Volume Exported	440	205	385	204	-	-
20% or More						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 6-Jul-19

(Preliminary)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	35,608	50,179	34,405	32,235	152,427
Avg Live Wgt	3.71	5.47	7.09	9.13	6.20
% of total /1	23%	33%	23%	21%	100%
Comparisons					
Last week	37,515	49,535	49,251	40,009	176,310
Avg Live Wgt	3.77	5.26	6.80	8.91	6.20
% of total /1	21%	28%	28%	23%	100%
Year Ago 2/	36,662	44,829	14,240	48,704	144,435
Avg Live Wgt	3.77	5.40	6.51	8.08	6.00
% of total /1	25%	31%	10%	34%	100%
To date/2019*	977,592	1,357,938	1,060,166	986,828	4,382,524
To date/2018*	1,007,134	1,355,159	1,010,759	933,954	4,307,006
% Change YTD	-3%	0%	5%	6%	2%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year-to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Available*	Percent	Avg Wt
6/1	150.6	168.20	90%	6.09
6/8	171	168.50	101%	6.16
6/15	170.9	168.40	101%	6.16
6/22	171.7	168.40	102%	6.27
6/29	178.5	169.30	105%	6.20
7/6	154.3	171.00	90%	6.20
Year to date	4436	4459.10	99%	
7/13		171.20		
7/20		170.40		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	7,974	5.23%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	9,409	6.17%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	12,966	8.51%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	5,259	3.45%
	Totals:	35,608	23.36%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)		Avg Wt		Actual (1,000)	Avg Wt	
	07/12	07/11	07/10	07/09	07/10	07/09	07/05	07/03
AL	4,463	4,105	4,212	4,162	5.58	5.60	3,160	5.45
AR	5,372	5,075	4,939	4,871	5.91	5.66	4,717	5.90
Delmarva	2,260	2,204	2,288	2,107	6.72	6.79	2,737	6.84
KY-LA-TN	2,764	2,441	2,451	2,496	5.58	5.59	2,419	5.62
MS	2,764	2,858	2,935	2,924	6.08	6.32	2,459	6.19
NC	4,272	3,680	3,405	3,356	8.12	8.13	3,984	8.02
TX	2,678	2,771	2,642	2,717	6.58	6.56	3,115	6.5
Total	24,573	23,134	22,872	22,633	6.32	6.31	22,591	6.30
Mon-Fri	117,506	(A)					101,379	(A)
Saturday	1,512	(included in total for date shown)						

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 12-Jul-19 and 13-Jul-19 is estimated to be 37,398,000 head up 8.45 percent from a week ago and up 11.9 percent from a year ago.

(Last week 34,485,000, last year 33,425,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 13-Jul-19 is estimated to be 176,468,000 head up 15.91 percent from a week ago, and up 6.54 percent from a year ago.

(Last week 152,247,000, last year 165,628,000) Actual data incorporated when available.

Eastern Region Misc. Poultry

Week of July 8, 2019

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	231-235	236-242
Mostly		242
Midwest	205-220	215-230

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12 Per Box)	92.00-104.50	99.00-103.00
Vacuum Packed (6-9 Per Box)	93.00-108.00	104.00-108.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes

11 oz. 92.16- 103.68 **13 oz.** 120.38- 152.92 **15 oz.** 126.80- 160.94
Eastern Region: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

Central Region Ducklings

Week of July 8, 2019

All prices are unchanged. Demand and supplies are moderate. Processing schedules return to full-time to extended following last week's observance of Independence Day. Market activity is moderate. Prices paid to first receivers for 10-18 oz. boneless breasts at 750-900, bone-in legs at 450-510, gizzards at 230-250, wings at 100-125, livers at 182-215, and feet 125-150 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest & Others	201-221	225-233

National Fowl MarketLive Spent Heavy Fowl

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	3.0-9.0	7.93

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl

Majority price (cents/head) for removal: 0-7

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) **Eastern region** = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens	Ice Packed (12 per Box) 80.0 - 86.0
	Vacuum Packed (6-9 per Box) 85.0 - 90.0
Midwest region = IL, IN, MI, MO, OH, and WI	

Live Fowl Auctions - 7-9-19				
All Papers Required To Sell All Out Of State Poultry				
Hackettstown, NJ			Graystone Small Animal, Manheim, PA	
Low	High	Avg	Price Range	
HEAVY FOWL lb.	-	-	Red Fowl 5-6	-
HEAVY FOWL ea.	-	-	Red Fowl 4-5	.25 - .30 lbs.
			Crossbred Fowl 5-9	.50 - .75 lbs.

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
7/5	2,737	7.32
7/4	973	5.31
7/3	2,215	6.84
7/2	2,169	6.89
7/1	2,289	6.89
Weekly	10,383	6.65

Cattle/Hog Weekly Estimated Slaughter

Under Federal Inspection (in 000's)

W/E	07/13/19	07/06/19	% chg	07/14/18	% chg
Cattle	655	573	1.14	650 ¹	1.01
Hogs	2,415	2,072	1.17	2,279 ¹	1.06

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery**Broiler-Type Eggs Set in the United States Up 1 Percent**

Hatcheries in the United States weekly program set 233 million eggs in incubators during the week ending July 6, 2019, up 1 percent from a year ago. Average hatchability for chicks hatched during the week in the United States was 82.9 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Up 1 Percent

Broiler growers in the United States weekly program placed 187 million chicks for meat production during the week ending July 6, 2019, up slightly from a year ago. Cumulative placements from the week ending January 5, 2019 through July 6, 2019 for the United States were 5.03 billion. Cumulative placements were up 1 percent from the same period a year earlier.

State	Broiler-Type Eggs Set, 19 Selected States and United States		Broiler-Type Chicks Placed, 19 Selected States and United States	
	Week Ending		Week Ending	
	Jun 29, 2019 (1,000 eggs)	Jul 06, 2019	Jun 29, 2019 (1,000 chicks)	Jul 06, 2019
AL.....	31,191	31,104	23,595	22,971
AR.....	24,482	25,036	22,791	20,080
DE.....	5,085	5,082	5,239	4,605
FL.....	1,163	1,163	1,294	1,300
GA.....	34,464	35,840	27,828	28,153
KY.....	7,944	7,545	6,204	6,496
LA.....	3,364	3,682	3,333	3,254
MD.....	7,637	7,659	5,402	6,180
MS.....	18,374	18,515	16,159	15,758
MO.....	8,628	8,485	6,586	6,410
NC.....	23,341	23,236	20,326	18,629
OK.....	7,647	7,698	4,231	5,659
PA.....	5,189	5,498	3,873	3,745
SC.....	5,703	5,892	5,047	5,048
TX.....	17,222	17,645	14,176	14,097
VA.....	6,425	6,274	5,642	5,735
CA, TN, & WV.....	12,187	12,352	10,574	10,874
Other States.....	8,856	9,801	7,354	7,571
United States.....	228,902	232,507	189,654	186,565
Percent of Prev Year...	100	101	101	100

Source: USDA, NASS

<https://release.nass.usda.gov/reports/brls2819.pdf>

Weekly Fryers Available For Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 10-Aug-19 is estimated at 168.2 million head. This compares to 171.5 million head the previous week and to 167.0 million head the same week a year ago, when the slaughter was 146.2 million head and the national weighted average price was 114.31 cents per pound.

US/Canadian Live Poultry Slaughtered Under Inspection

Week Ending Jul 06, 2019 (Preliminary)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	496	1,089	1,585
Last Week	825	1,818	2,643
Same week yr ago	861	1,335	2,196
To-date/2019*	21,737	41,909	63,646
To-date/2018*	28,791	41,467	70,258

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	139	0	139
Last Week	169	0	169
Same week yr ago	167	0	167
To-date/2019*	6,164	17	6,181
To-date/2018*	7,924	8	7,932

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	635	1,089	1,724
Last Week	994	1,818	2,812
Same week yr ago	1,028	1,335	2,363
To-date/2019*	27,901	41,926	69,827
To-date/2018*	36,715	41,475	78,190

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings –

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Processed other Poultry

7/08/2019	7/1/2019	Change From First of the Month in Total Pounds	% Change From First of the Month
78,715	77,874	841	1%

Cold Storage Holdings - Pacific Coast

Processed other Poultry	7/8/2019	07/01/19	07/09/18
Pacific w/out Denver:	9656	9066	8883
Los Angeles:	562	571	671

Fresh Beef Cuts

FOB Negotiated	# of Trades	Total lbs.	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	3	6,627	730.00 770.00	743.57
168 3 Round, top inside round	11	37,796	214.75 226.25	217.02
180 3 Loin, strip, bnls, 0x1	9	20,827	557.95 606.00	566.12
Ground Beef 81%	16	96,915	177.00 203.75	186.47

Fresh Pork Cuts

FOB Negotiated	Kilo lbs.	Price Range	Wtd Avg
Loin			
1/8 Trimmed Loin VAC	1,269	88.50- 120.25	99.33
Bnls CC Strap-on	1,208	97.25- 139.50	114.22
Butt			
1/8 Trim Steak Ready Butt Vac	205	114.06- 128.03	121.23
Sparerib			
Trmd Sparerib - MED	1,265	96.00- 164.00	115.10