



BROILER MARKET NEWS REPORT

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National Broiler Market-At-A-Glance

Whole broiler/fryer prices are steady to weak with 3lb and up sizes remaining in the weakest position. Offerings are light to moderate. Retail demand light to moderate; improvement is noted for the weekend and for early next week arrivals due to the up-coming holiday. Foodservice demand light to moderate. Floor stocks are sufficient for current needs. Market activity is slow to moderate. In the parts structure, dark meat items are steady to firm and white items are mixed. Supplies of dark meat items are moving well; bone in breast which are popular for the holiday are light and wings are moderate to heavy. In production areas, live supplies are moderate at mostly desirable weights.

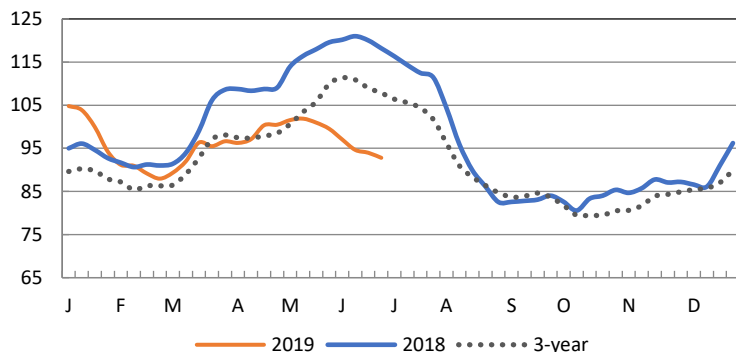
National Whole Broiler/Fryer

National Composite Weighted Average*

	Wtd Avg	Change	1,000 lbs.
This Week:	92.79	↓ -1.17	11,624
Last Week:	93.96		11,733
Last Year:	116.34	↓ -23.55	12,692

Monthly Composite Weighted Average

Jun	94.63	47,612
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	This Week		Last Week	
	Wtd Avg	1,000 lbs.	Wtd Avg	1,000 lbs.
Eastern				
Whole Body:	91.80	4,605	92.68	4,667
WOGS:	92.12	1,410	92.06	1,484
New York				
Whole Body:	91.89	1,225	93.11	1,294
Central				
Whole Body:	86.46	3,416	87.71	3,468
WOGS:	86.41	3,316	87.24	3,248
Chicago				
Whole Body:	88.29	1,716	89.77	2,048
Western				
Whole Body:	100.05	3,603	101.65	3,598
WOGS:	99.49	3,503	101.11	3,498
Los Angeles				
Whole Body:	98.63	1,773	101.35	1,768

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds. 1/: Prices not reported due to confidentiality. **Eastern Region:** AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY

Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 22-Jun-2019

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
	----- Thousands -----				
Head	169,609	800	1,683	2,483	366
Avg Wt	6.27	3.57	8.10	6.64	6.94
Last week	168,844	806	1,771	2,577	333
Same wk yr ago	165,315	1,082	1,738	2,820	448
Avg Wt	6.21	3.39	8.38	6.47	6.98
To-date/2019*	4,053,787	20,398	39,002	59,400	10,976
To-date/2018*	3,990,680	26,772	38,265	65,037	10,868
% Change YTD	2%	-24%	2%	-9%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	808,221	1,585	9,338	10,923	1,803
Last week	790,460	1,539	9,523	11,062	1,695
Same wk yr ago	780,221	2,036	9,977	12,013	2,220
To-date/2019*	18,962,065	38,856	218,094	256,950	54,678
To-date/2018*	18,732,350	51,107	213,651	264,758	51,667
% Change YTD	1%	-24%	2%	-3%	6%

Dressing % 76.0% 55.5% 68.5% 71.0%
 (A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 168.4 million head. Estimated U.S. slaughter for this period was 171.7 million head, or 3.3 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Live Poultry Slaughter

Under Federal Inspection

	Current Week 6/29/2019 (1)	Previous Week 6/22/2019
Class	----- Thousand head -----	
Broiler/fryer	170,619 (2)	169,231
Light hens	803	767
Heavy hens	1,825	1,682
Total	173,247	171,680

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 29-Jun-19 is 169.3 million head compared to 174.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 171.0 million head or 1.7 million more than estimated available. For the week of 06-Jul-19 the estimated available is 171.0 million head.

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly lbs. (000)	wtd. avg.
Breast - B/S	1,183	111.09
Tenderloins	594	190.12
Breast - Line Run	534	92.75
Front Halves	519	74.83
Legs	1,101	46.69
Leg Quarters (Bulk)	1,066	35.76
Leg Quarters (4/10)	1,044	38.62
Wings (Whole)	586	172.68
Wings (Cut)	603	187.14
Drumsticks	886	31.71
Thighs	560	51.69
B/S Thighs	606	125.50

Whole Body Index Based on Southern States Parts Trading for -- f.o.b. dock.

Range	Today's Average	5-Day Average
50.00 - 62.00	55.11	55.29

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly wtd. avg.	lbs.
Breast - B/S	115.94	3,007,170
Tenderloins	181.38	1,097,800
Breast - With Ribs	116.43	247,631
Breast - Line Run	107.34	355,324
Legs	61.17	457,765
Leg Quarters (Bulk)	44.48	1,786,090
Drumsticks	41.25	1,605,075
Thighs	78.91	108,490
B/S Thighs	127.60	876,080
Wings (Whole)	191.56	1,254,200
Backs and Necks	10.00	616,595
Livers (5 Pound Tubs)	66.23	53,130
Gizzards (Hearts)	78.56	78,920
Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).		
* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.		

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI
Week of 24-Jun-19 to 28-Jun-2019

	Price per lb.	Mostly
Breast - B/S	98.00 - 116.00	98.00 - 106.00
Tenderloins	172.00 - 182.00	178.00 - 181.00
Breast - Line Run	86.00 - 109.00	86.00 - 91.00
Legs	52.00 - 56.00	-
Leg Quarters (Bulk)	37.00 - 43.00	40.00 - 43.00
Leg Quarters (4/10)	40.00 - 45.00	42.00 - 45.00
Drumsticks	36.00 - 45.00	36.00 - 41.00
Thighs	58.00 - 64.00	58.00 - 60.00
B/S Thighs	113.00 - 132.00	120.00 - 129.00
Wings (Whole)	163.00 - 190.00	168.00 - 174.00
Backs & Necks (Stripped)	17.00 - 31.00	-
Livers	32.00 - 51.00	-
Gizzards (Hearts)	42.00 - 61.00	-

Major Wholesale Markets - Mexico City

Cents per pound for the week ending June 21, 2019

	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
Rayon						
Low	114.58	187.41	85.40	54.56	18.98	99.63
High	115.53	196.90	94.89	61.68	21.35	99.63
Mostly	115.05	192.15	90.14	56.93	18.98	99.63
San Juan						
Low	113.87	185.03	83.03	52.19	18.98	99.63
High	115.05	194.52	92.52	59.31	21.35	99.63
Mostly	114.58	189.78	87.77	54.56	18.98	99.63
New San Juan						
Low	114.58	189.78	87.77	56.93	18.98	99.63
High	116.00	199.27	97.26	64.05	21.35	99.63
Mostly	115.05	194.52	92.52	59.31	18.98	99.63
Becerra						
Low	115.05	192.15	90.14	59.31	18.98	99.63
High	116.24	201.64	99.63	61.68	21.35	99.63
Mostly	115.53	196.90	94.89	61.68	18.98	99.63

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of 15-20% MSC are trending mostly steady. Domestic and export demand is reported in a range of light to moderate. Supplies are moderate to fully adequate. Industry members are focused on those challenges associated with the upcoming Fourth of July holiday and the fact that it is on Thursday this year. Processing schedules are full-time. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are trading at 8-10 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	28-Jun-19	Last Week	Last Year	28-Jun-19	Last Week	Last Year
15% or Less						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	27.00 - 28.00	27.00 - 28.00	32.00-35.00	22.00 - 25.00	22.00 - 25.00	22.00-26.00
Wtd Avg Price	27.67	27.67	33.89	23.47	23.61	24.14
Volume Traded	330	495	790	1,387	1,346	1,423
Volume Exported	330	495	790	-	-	-
20% or More						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 22-Jun-19

(Preliminary)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	33,850	51,357	43,867	40,535	169,609
Avg Live Wgt	3.65	5.23	6.96	9.04	6.27
% of total /1	20%	30%	26%	24%	100%
Comparisons					
Last week	37,278	46,399	46,476	38,691	168,844
Avg Live Wgt	3.47	5.16	6.90	9.06	6.16
% of total /1	22%	27%	28%	23%	100%
Year Ago 2/	36,284	55,058	38,909	35,064	165,315
Avg Live Wgt	3.73	5.47	7.01	9.07	6.21
% of total /1	22%	33%	24%	21%	100%
To date/2019*	904,469	1,258,224	976,510	914,584	4,053,787
To date/2018*	929,247	1,253,617	953,196	854,620	3,990,680
% Change YTD	-3%	0%	2%	7%	2%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Slaughtered	Available*	Percent	Avg Wt
5/18	168.9	167.30	101%	6.14
5/25	173.8	166.90	104%	6.22
6/1	150.6	168.20	90%	6.09
6/8	171	168.50	101%	6.16
6/15	170.9	168.40	101%	6.16
6/22	171.7	168.40	102%	6.27
Year to date	4103.2	4118.80	100%	
6/29		169.30		
7/6		171.00		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	11,074	6.53%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	4,189	2.47%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	13,645	8.04%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	4,942	2.91%
	Totals:	33,850	19.96%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
AL	4,153	4,117	4,087	4,397	5.53
AR	5,189	5,064	4,826	4,552	5.87
Delmarva	3,363	2,222	2,230	2,224	6.80
KY-LA-TN	3,237	2,505	2,480	2,480	5.70
MS	3,231	2,868	2,863	2,913	6.27
NC	4,650	3,665	3,416	3,431	8.09
TX	3,339	2,714	2,672	2,619	6.57
Total	27,162	23,155	22,574	22,616	6.35
Mon-Fri	119,278	(A)		112,807	(A)
Saturday	4,867	(included in total for date shown)		1,888	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 28-Jun-19 and 29-Jun-19 is estimated to be 41,338,000 head up 18.37 percent from a week ago and up 5.8 percent from a year ago.

(Last week 34,923,000, last year 39,070,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 29-Jun-19 is estimated to be 180,100,000 head up 6.19 percent from a week ago, and up 4.78 percent from a year ago.

(Last week 169,609,000, last year 171,891,000) Actual data incorporated when available.

Eastern Region Misc. Poultry

Week of June 24, 2019

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	231-235	236-242
Mostly		242
Midwest	205-220	215-230

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12 Per Box)	92.00-104.50	99.00-103.00
Vacuum Packed (6-9 Per Box)	93.00-108.00	104.00-108.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes

11 oz 92.16- 103.68 **13 oz** 120.38- 152.92 **15 oz** 126.80- 160.94

Eastern Region: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

Central Region Ducklings

Week of June 24, 2019

This week, prices are steady. Demand is moderate. Supplies are moderate to instances tightly balanced. Processing schedules are full-time. Market activity is moderate. Prices paid to first receivers for 10-18 oz. boneless breasts at 750-900, bone-in legs at 450-510, gizzards at 230-250, wings at 100-125, livers at 182-215, and feet 125-150 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest & Others	201-221	225-233

National Fowl MarketLive Spent Heavy Fowl

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	3.0-8.5	7.87

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl

Majority price (cents/head) for removal: 0-7

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) **Eastern region** = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens	80.0 - 86.0
	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 06-25-19

All Papers Required To Sell All Out Of State Poultry

<u>Hackettstown, NJ</u>				<u>Graystone Small Animal, Manheim, PA</u>	
Low	High	Avg		Price Range	
HEAVY FOWL lb.	-	-	-	Red Fowl 5-6	.65 - .75 lbs.
HEAVY FOWL ea.	3.00	9.00	6.78	Red Fowl 4-5	.50 - .60 lbs.
				Crossbred Fowl 5-9	1.20 - 1.80 lbs.

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
6/21	2,604	6.69
6/20	2,237	6.61
6/19	2,194	6.90
6/18	2,243	7.04
6/17	2,238	7.01
Weekly	11,515	6.85

Cattle/Hog Weekly Estimated Slaughter

Under Federal Inspection (in 000's)

W/E	06/22/19	06/15/19	% chg	06/23/18	% chg
Cattle	665	662	1.00	649 ¹	1.02
Hogs	2,384	2,449	0.97	2,238 ¹	1.07

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery**Broiler-Type Eggs Set in the United States Up Slightly**

Hatcheries in the United States weekly program set 232 million eggs in incubators during the week ending June 22, 2019, up slightly from a year ago. Average hatchability for chicks hatched during the week in the United States was 82.8 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Up 1 Percent

Broiler growers in the United States weekly program placed 190 million chicks for meat production during the week ending June 22, 2019, up 1 percent from a year ago. Cumulative placements from the week ending January 5, 2019 through June 22, 2019 for the United States were 4.65 billion. Cumulative placements were up 1 percent from the same period a year earlier.

	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States and United States		Week Ending	
	Jun 15,	Jun 22,	Jun 15,	Jun 22,
	2019	2019	2019	2019
State	(1,000 eggs)		(1,000 chicks)	
AL.....	29,502	30,031	22,608	21,491
AR.....	24,272	24,035	23,340	24,028
DE.....	5,245	5,242	5,223	4,768
FL.....	1,178	1,163	1,342	1,307
GA.....	35,233	35,038	27,469	28,871
KY.....	7,712	7,879	6,418	5,933
LA.....	3,646	3,848	3,332	3,299
MD.....	7,947	8,361	6,352	6,227
MS.....	18,638	18,647	16,148	16,090
MO.....	8,552	8,227	6,291	5,762
NC.....	23,108	24,128	19,578	20,282
OK.....	7,327	7,395	3,802	3,770
PA.....	5,715	5,741	4,121	4,189
SC.....	5,756	5,833	6,523	4,985
TX.....	17,111	17,654	13,944	14,370
VA.....	6,423	6,416	5,323	5,734
CA, TN, & WV.....	12,241	11,978	10,506	11,368
	9,604	9,960	7,371	7,802
Other States.....				
	229,210	231,576	189,691	190,276
United States.....				
Percent of Prev Year...	100	100	101	101

Source: USDA, NASS

<https://release.nass.usda.gov/reports/brls2619.pdf>

Weekly Fryers Available For Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 03-Aug-19 is estimated at 171.5 million head. This compares to 168.2 million head the previous week and to 167.2 million head the same week a year ago, when the slaughter was 174.0 million head and the national weighted average price was 116.34 cents per pound.

US/Canadian Live Poultry Slaughtered Under Inspection

Week Ending Jun 22, 2019 (Preliminary)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	800	1,683	2,483
Last Week	806	1,771	2,577
Same week yr ago	1,082	1,738	2,820
To-date/2019*	20,416	39,002	59,418
To-date/2018*	26,772	38,285	65,057

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	245	10	255
Last Week	307	0	307
Same week yr ago	441	0	441
To-date/2019*	5,856	17	5,873
To-date/2018*	7,433	8	7,441

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,045	1,693	2,738
Last Week	1,113	1,771	2,884
Same week yr ago	1,523	1,738	3,261
To-date/2019*	26,272	39,019	65,291
To-date/2018*	34,205	38,293	72,498

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings –

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Processed other Poultry

	6/24/2019	6/1/2019	Change From First of the Month in Total Pounds	% Change From First of the Month
	77,967	70,519	7,448	11%

Cold Storage Holdings - Pacific Coast

	6/24/2019	06/17/19	06/25/18
Processed other Poultry			
Pacific w/out Denver:	8087	8618	9770
Los Angeles:	565	551	688

Fresh Beef Cuts

	# of Trades	Total lbs.	Price Range	Wtd Avg
FOB Negotiated				
112A 3 Rib, ribeye, bnls, heavy	15	37,134	743.25 780.50	759.27
168 3 Round, top inside round	3	15,168	218.00 220.00	218.30
180 3 Loin, strip, bnls, 0x1	29	162,962	602.00 673.25	633.38
Ground Beef 81%	17	140,840	182.50 212.00	196.55

Fresh Pork Cuts

	Kilo lbs.	Price Range	Wtd Avg
FOB Negotiated			
Loin			
1/8 Trimmed Loin VAC	1,447	76.75- 122.90	99.02
Bnls CC Strap-on	2,128	99.23- 150.26	116.26
Butt			
1/8 Trim Steak Ready Butt Vac	355	107.17- 139.12	123.07
Sparerib			
Trmd Sparerib - MED	1,629	102.00- 155.05	126.00