



BROILER MARKET NEWS REPORT

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[National Broiler Market-at-a-Glance](#)

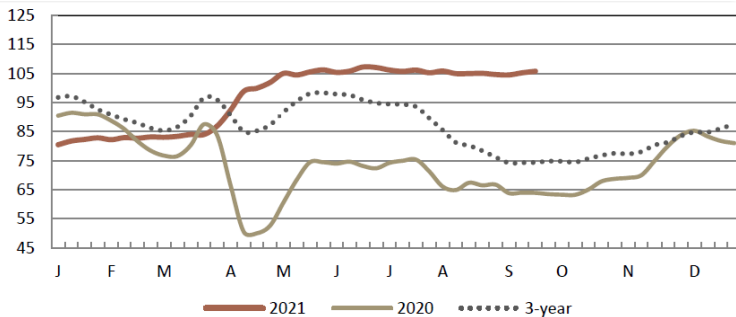
Whole broiler/fryer prices are generally trending steady for all sizes. Offerings of all sizes are mostly moderate for current needs. Retail and foodservice demand is light to moderate entering the weekend. Floor stocks are sufficient. Processing schedules are normal to reduced. Market activity is light to moderate. In the parts structure, prices of all items range steady to fully steady, with boneless skinless breasts in the firmest position. Offerings of boneless skinless breasts and dark meat items are light to moderate, with thighs and thigh meat in the better position. Wings and bone-in breasts are at least moderate, and all other parts are moderate. Market activity for parts is light to moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

[National Whole Broiler/Fryer](#) National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	105.78	↑ 0.54	10,288
Last Week:	105.23		10,326
Last Year:	63.90	↑ 41.88	9,006

Monthly Composite Weighted Average

Month	Wtd Avg	1,000 lbs.
Aug	104.80	44,495



[Weekly Poultry Slaughtered Under Federal Inspection](#)

(Preliminary) Week ending 4-Sep-2021

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	161,343	497	1,517	2,014	314
Avg Wt	6.35	3.21	8.52	7.21	6.63
Head Slaughter Comparisons					
Last week	167,769	748	1,634	2,382	431
Same wk yr ago	173,857	756	1,663	2,419	255
Avg Wt	6.38	3.44	8.28	6.77	6.82
To-date/2021*	5,833,570	28,320	56,002	84,322	14,334
To-date/2020*	5,920,003	27,333	58,757	86,090	13,721
% Change YTD	-1%	4%	-5%	-2%	4%

Ready-to-Cook Weight and Dressing Percentage

Current week	778,641	885	8,854	9,739	1,478
Last week	799,453	1,370	9,458	10,828	2,066
Same wk yr ago	842,998	1,443	9,432	10,875	1,235
To-date/2021*	28,169,676	54,462	320,211	374,673	70,205
To-date/2020*	28,289,276	52,880	332,918	385,798	67,352
% Change YTD	0%	3%	-4%	-3%	4%

Dressing %	76.0%	55.5%	68.5%	71.0%
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(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 166.4 million head. Estimated U.S. slaughter for this period was 163.3 million head, or 3.1 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Eastern Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	106.46	↑ 1.23	3,984	105.23	4,324
WOGS: New York	107.35	↑ 1.78	1,343	105.57	1,528
Whole Body:	104.29	↑ 1.20	1,085	103.09	1,190

Central Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	101.70	↑ 0.65	3,189	101.06	2,791
WOGS: Chicago	100.94	↑ 0.44	2,633	100.50	2,367
Whole Body:	101.82	↑ 0.59	1,993	101.22	1,661

Western Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	109.09	↑ 0.22	3,115	108.87	3,211
WOGS: Los Angeles	108.72	↑ 0.21	2,985	108.51	3,001
Whole Body:	108.21	↑ 0.18	1,943	108.02	2,004

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.1/: Prices not reported due to confidentiality.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC,NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY

[Weekly Estimated Slaughter of U.S. Broiler/Fryers & Fowl](#)

Class	Current Week	Previous Week
	9/11/2021 (1)	9/4/2021
----- Thousand Head -----		
Broiler/fryer	140,894 (2)	161,854
Light hens	613	479
Heavy hens	1,400	1,549
Total	142,907	163,882

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 11-Sep-21 is 166.2 million head compared to 150.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 141.2 million head or -25.0 million less than estimated available. For the week of 18-Sep-21 the estimated available is 166.4 million head.

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
BREAST - B/S	955	208.07
TENDERLOINS	548	289.82
BREAST - LINE RUN	411	67.19
FRONT HALVES	438	58.79
LEGS	815	47.56
LEG QUARTERS (BULK)	795	36.84
LEG QUARTERS (4/10)	793	39.65
WINGS (WHOLE)	460	280.86
WINGS (CUT)	500	295.21
DRUMSTICKS	783	41.05
THIGHS	431	51.22
B/S THIGHS	511	201.48

Whole Body Index Based on Southern State Parts Trading - f.o.b. dock			
Range	Today's Average	5-Day Average	
43.50 - 55.00	6:00 PM	47.82	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
BREAST - B/S	208.73	1,568,500
TENDERLOINS	303.39	671,240
BREAST - WITH RIBS	115.88	172,861
BREAST - LINE RUN	94.12	287,255
LEGS	62.15	288,580
LEG QUARTERS	41.76	1,161,133
DRUMSTICKS	48.49	1,261,714
THIGHS	74.68	177,730
B/S THIGHS	203.72	647,760
WINGS (WHOLE)	312.24	979,300
BACKS AND NECKS	10.00	639,600
LIVERS (5 POUND)	65.87	65,980
GIZZARDS (HEARTS)	78.44	75,000

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of 15-20% MSC are trending mostly steady to slightly higher for fresh and frozen. The undertone is steady to weak. Domestic and export demand is light. Supplies are moderate as dealers assess market conditions following the Labor Day holiday weekend. Processing schedules varied as processors continue to contend with labor issues. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady with trading levels unchanged at 10-12. cents FOB.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Item	Price per lb.		Mostly
	WEEK OF 06-SEP-2021 TO 10-SEP-2021, CENTS PER POUND		
BREAST - B/S	180.00 - 215.00	195.00 - 215.00	
TENDERLOINS	290.00 - 330.00	292.00 - 330.00	
BREAST - LINE RUN	56.00 - 95.00	70.00 - 80.00	
LEGS	43.00 - 53.00	-	
LEG QUARTERS (BULK)	38.00 - 48.00	40.00 - 46.00	
LEG QUARTERS (4/10)	41.00 - 52.00	42.00 - 46.00	
DRUMSTICKS	37.00 - 55.00	-	
THIGHS	48.00 - 70.00	57.00 - 70.00	
B/S THIGHS	170.00 - 215.00	200.00 - 210.00	
WINGS (WHOLE)	250.00 - 335.00	292.00 - 312.00	
BACKS AND NECKS (STRIPPED)	17.00 - 55.00	-	
LIVERS	50.00 - 69.00	-	
GIZZARDS (HEARTS)	55.00 - 79.00	-	

Major Wholesale Markets – Mexico City

Cents per pound for the week ending September 03, 2021

Market	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens	
							RAYON
	High	113.38	198.48	95.82	63.88	22.81	100.38
	Mostly	112.93	193.91	91.25	59.31	20.53	100.38
SAN JUAN	Low	111.79	187.07	84.41	54.75	20.53	100.38
	High	112.93	196.20	93.53	61.60	22.81	100.38
	Mostly	112.47	191.63	88.97	57.03	20.53	100.38
NEW SAN JUAN	Low	112.47	191.63	88.97	57.03	20.53	100.38
	High	113.84	200.76	98.10	63.88	22.81	100.38
	Mostly	113.38	196.20	93.53	59.31	20.53	100.38
BECERRA	Low	112.93	193.91	91.25	59.31	20.53	100.38
	High	114.07	203.04	100.38	66.16	22.81	100.38
	Mostly	113.84	198.48	95.82	61.60	20.53	100.38

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	10-Sep-21	Last Week	Last Year	10-Sep-21	Last Week	Last Year
15% or Less						
Price Range			-			-
Wtd Avg Price	54.54	52.50	30.21	32.46	27.42	26.08
Volume Traded	214	216	2,052	265	490	2,040
Volume Exported	162	216	2,052	-	-	-
15-20%						
Price Range	50.00 - 58.00	50.00 - 55.00	27.00-32.00	28.00 - 40.00	23.00 - 38.00	25.00-28.00
Wtd Avg Price	54.54	52.50	30.21	32.46	27.42	26.08
Volume Traded	214	216	2,052	265	490	2,040
Volume Exported	162	216	2,052	-	-	-
20% or More						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 4-Sep-21

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	31,131	47,619	49,256	33,337	161,343
Avg Live Wgt	3.81	5.14	7.15	9.25	6.35
% of total /1	19%	30%	31%	21%	100%
Comparisons					
Last week	34,143	50,132	44,659	38,835	167,769
Avg Live Wgt	3.75	5.26	7.01	8.95	6.27
% of total /1	20%	30%	27%	23%	100%
Year Ago 2/	35,280	50,639	46,256	41,682	173,857
Avg Live Wgt	3.85	5.26	7.03	9.15	6.38
% of total /1	20%	29%	27%	24%	100%
To date/2021*	1,167,314	1,523,705	1,687,999	1,454,552	5,833,570
To date/2020*	1,241,141	1,634,595	1,620,821	1,423,446	5,920,003
% Change YTD	-6%	-7%	4%	2%	-1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Slaughtered	Available*	Percent	Avg Wt
8/1	167.3	167.4	100%	6.30
8/8	166.7	167.6	99%	6.36
8/15	170.2	167.8	101%	6.34
8/22	169.5	167.8	101%	6.36
8/29	169.8	167.5	101%	6.27
9/5	163.3	166.4	98%	6.35
Year to date	5904.3	5990.5	99%	
9/12		166.2		
9/19		166.4		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	3,462	2.15%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	3,232	2.00%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	17,250	10.69%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	7,187	4.45%
Totals:		31,131	19.29%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
AL	4,237	4,335	5.75	4,323	5.72
AR	5,513	4,805	5.76	4,929	5.79
Delmarva	2,075	2,112	7.37	2,023	7.35
KY-LA-TN	2,491	2,314	5.74	2,237	6.08
MS	2,506	2,573	6.26	2,579	6.21
NC	4,252	3,483	8.44	3,538	8.45
TX	3,315	2,759	6.80	2,668	6.84
Total	24,389	22,381	6.51	22,224	6.55
Mon-Fri	98,689	(A)			107,309 (A)
Saturday	3,136	(included in total for date shown)			5,891

A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 10-Sep-21 and 11-Sep-21 is estimated to be 37,118,000 head down 1.93 percent from a week ago and down 3.9 percent from a year ago.

(Last week 37,848,000, last year 38,621,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 11-Sep-21 is estimated to be 150,815,000 head down 6.53 percent from a week ago, and up 1.14 percent from a year ago.

(Last week 161,343,000, last year 149,110,000)

Actual data incorporated when available.

Week of September 6, 2021

Eastern Region Misc. Poultry

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	256-261	261-268
Mostly		
Midwest	220-240	230-245

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
ICE PACKED (12 PER BOX)	97.00-114.00	102.00-109.00
VACUUM PACKED (6-9 PER BOX)	99.00-116.00	110.00-112.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes
11 oz 95.04- 103.68 **13 oz** 120.69- 152.92 **15 oz** 132.03- 160.94
 Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings

Prices remain steady. Demand is moderate to good. Supplies are moderate to short of full needs. Processing schedules are normal. Delivery delays are noted into those areas affected by Ida. Market activity is moderate to active. Prices paid to first receivers for 10-18 oz. boneless breasts 750-900, bone-in legs 500-510, gizzards 230-305, wings 125-170, livers 215-245, and feet 150-170 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest and Others	201-221	225-233
Mostly		

National Fowl Market

Live Spent Heavy Fowl
Final Prices at Farm Buyer Loading: Price Range Wtd Avg
 Prices in cents per pound. 0.0 - 5.0 1.76
 (Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl
 Majority price (cents/head) for removal: 0-7
 (live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)
Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
 (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 7-Sep-2021					
AI Papers Required To Sell All Out Of State Poultry					
	Hackettstown, NJ		Graystone Small Animal, Manheim, PA		
	Price Range	Avg	(per pound) Price Range		
Heavy Fowl each:	2.50	21.00	3.97	Red Fowl	5-6 lbs: 0.70 0.90
per pound:					4-5 lbs: 0.60 0.80
				Crossbred Fowl	5-9 lbs: 0.75 1.00

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
9/3	2,969	7.42
9/2	2,028	7.05
9/1	1,988	7.24
8/31	1,985	7.29
8/30	2,002	7.22
Weekly	8,003	7.20

Cattle/Hog Weekly Slaughter

	Under Federal Inspection (in 000's)				
W/E	09/11/21	09/04/21	% chg	09/12/20	% chg
Cattle	577	624	0.92	581 ¹	0.99
Hogs	2,274	2,391	0.95	2,338 ¹	0.97

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Broiler-Type Eggs Set in the United States Up 2 Percent

Hatcheries in the United States weekly program set 236 million eggs in incubators during the week ending September 4, 2021, up 2 percent from a year ago. Average hatchability for chicks hatched during the week in the United States was 79.5 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Down 1 Percent

Broiler growers in the United States weekly program placed 185 million chicks for meat production during the week ending September 4, 2021, down 1 percent from a year ago. Cumulative placements from the week ending January 9, 2021 through September 4, 2021 for the United States were 6.54 billion. Cumulative placements were up slightly from the same period a year earlier.

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States and United States			
	Week Ending			
	Aug 28, 2021	Sep 04, 2021	Aug 28, 2021	Sep 04, 2021
	(1,000 eggs)	(1,000 eggs)	(1,000 chicks)	(1,000 chicks)
AL.....	33,513	33,557	23,555	23,618
AR.....	24,524	24,384	21,103	20,969
DE.....	4,474	4,476	5,091	4,901
FL.....	1,186	1,186	960	1,282
GA.....	34,831	34,680	27,529	27,074
KY.....	7,284	7,534	5,734	4,983
LA.....	3,230	3,169	2,664	2,804
MD.....	7,937	7,945	5,039	5,774
MS.....	16,788	16,318	14,114	14,086
MO.....	9,548	9,255	6,796	6,290
NC.....	24,385	24,153	19,582	19,306
OK.....	6,966	7,501	3,759	4,156
PA.....	6,577	6,705	4,742	4,961
SC.....	5,610	5,738	5,073	5,012
TX.....	17,286	17,199	13,865	14,313
VA.....	6,762	6,752	6,086	5,187
CA, TN, & WV.....	13,164	12,817	9,974	10,779
Other States.....	11,994	12,151	9,598	9,751
United States.....	236,059	235,520	185,264	185,246
Percent of Prev Year..	102	102	100	99

Source: USDA, NASS

<https://release.nass.usda.gov/reports/brls3721.pdf>

Weekly Fryers Available for Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 16-Oct-21 is estimated at 161.7 million head. This compares to 161.8 million head the previous week and to 167.2 million head the same week a year ago, when the slaughter was 176.0 million head and the national weighted average price was 63.98 cents per pound.

US/Canadian Live Poultry Slaughtered Under Inspection

Week ending	4-Sep-21		
U.S. Fowl Slaughtered Domestically			
	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	497	1,517	2,014
Head sltr Comparisons			
Last Week	748	1,634	2,382
Same week yr ago	756	1,663	2,419
To-date/2021*	27,679	54,904	82,583
To-date/2020*	26,206	57,593	83,799

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	171	7	178
Head sltr Comparisons			
Last Week	234	0	234
Same week yr ago	26	0	26
To-date/2021*	4,201	25	4,226
To-date/2020*	4,783	7	4,790

Data Source: CFIA, as compiled by AAFC, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	668	1,524	2,192
Head sltr Comparisons			
Last Week	982	1,634	2,616
Same week yr ago	782	1,663	2,445
To-date/2021*	31,880	54,929	86,809
To-date/2020*	30,989	57,600	88,589

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Processed other Poultry

9/6/2021	9/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
72,538	73,553	-1,015	-1%

Cold Storage Holdings - Pacific Coast

Processed other Poultry	9/6/2021	08/30/21	09/07/20
Pacific w/out Denver:	12,659	13,554	8,684
Los Angeles:	575	595	575

Fresh Beef Choice Cuts

FOB Negotiated	# of Trades	Total lbs.	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	4	2,621	1,441.00 - 1,454.00	1,445.19
168 3 Round, top inside round	14	113,331	312.00 - 360.90	329.88
180 3 Loin, strip, bnls, 0x1	12	72,864	745.00 - 850.90	780.03
GB - Steer/Heifer Source - 10 Pound Chub Basis- Coarse & Fine Grind				
Ground Beef 81%	19	116,151	227.75 - 284.00	246.88

Fresh Pork Cuts

FOB Negotiated	Kilo lbs.	Price Range	Wtd Avg
Loin			
1/8 Trimmed Loin VAC	2,307	104.75 - 143.00	120.64
Bnls CC Strap-on	1,982	144.47 - 219.65	174.38
Butt			
1/8 Trim Steak Ready Butt Vac	348	138.38 - 156.32	142.98
Sparerib			
Trmd Sparerib - MED	1,846	120.17 - 187.36	156.98