



BROILER MARKET NEWS REPORT

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Livestock, Poultry & Grain Market News

[National Broiler Market-at-a-Glance](#)

Whole broiler/fryer prices are generally trending steady for all sizes. Offerings of all sizes are moderate for current trade needs. Retail and foodservice demand is light to mostly moderate for the approaching weekend. Floor stocks are adequate. Processing schedules are normal to reduced. Market activity is light to moderate. In the parts structure, prices remain firm for boneless skinless breasts and tenders. Dark meat items, wings, and all other parts are steady. Offerings of boneless skinless breasts and tenders are well cleared and held with confidence. Dark meat items are light to moderate, with thighs and thigh meat in the tightest position. Wings and bone-in breasts are moderate to heavy, and the balance of parts are moderate. Market activity for parts is light to moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

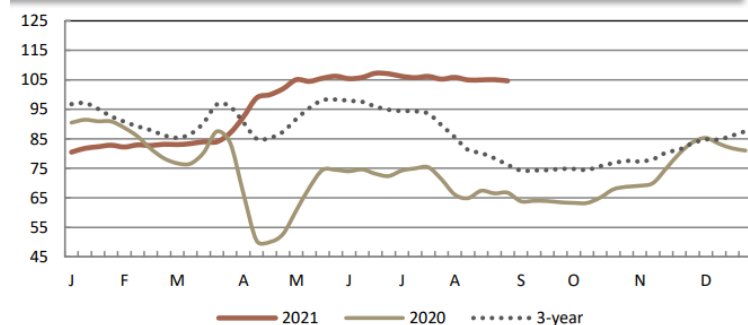
[National Whole Broiler/Fryer](#) National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	104.65	↓ -0.40	10,563
Last Week:	105.05		11,341
Last Year:	66.73	↑ 37.92	8,509
Monthly Composite Weighted Average			
Jul	105.55		42,169

[Weekly Poultry Slaughtered Under Federal Inspection](#)

(Preliminary) Week ending 14-Aug-2021

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	168,161	839	1,681	2,520	413
Avg Wt	6.34	3.35	8.49	6.78	6.85
Head Slaughter Comparisons					
Last week	164,748	787	1,482	2,269	492
Same wk yr ago	168,110	773	1,721	2,494	299
Avg Wt	6.30	3.49	8.26	6.78	6.81
To-date/2021*	5,336,963	26,301	51,246	77,547	13,073
To-date/2020*	5,405,965	24,972	53,625	78,597	12,849
% Change YTD	-1%	5%	-4%	-1%	2%



Ready-to-Cook Weight and Dressing Percentage

Current week	810,267	1,560	9,776	11,336	2,009
Last week	796,326	1,529	8,598	10,127	2,435
Same wk yr ago	804,911	1,497	9,738	11,235	1,446
To-date/2021*	25,781,978	50,704	292,400	343,104	64,177
To-date/2020*	25,791,579	48,194	303,771	351,965	63,095
% Change YTD	0%	5%	-4%	-3%	2%

Dressing %	76.0%	55.5%	68.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 167.8 million head. Estimated U.S. slaughter for this period was 170.2 million head, or 2.4 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Eastern Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	104.68	↓ -0.79	4,037	105.47	4,560
WOGS: New York	105.11	↑ 0.98	1,463	104.13	1,811
Whole Body:	102.63	↓ -0.66	1,106	103.29	1,257

Central Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	101.12	↑ 0.02	3,613	101.09	3,671
WOGS: Chicago	100.35	↑ 0.01	3,191	100.34	3,249
Whole Body:	103.22	↓ -0.07	2,215	103.29	2,268

Western Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	108.98	↓ -0.13	2,913	109.11	3,110
WOGS: Los Angeles	108.73	↓ -0.10	2,808	108.83	3,015
Whole Body:	108.21	↓ -0.19	1,726	108.41	1,697

[Weekly Estimated Slaughter of U.S. Broiler/Fryers & Fowl](#)

Class	Current Week	Previous Week
	8/21/2021 (1)	8/14/2021
-----Thousand Head-----		
Broiler/fryer	164,655 (2)	159,566
Light hens	747	756
Heavy hens	1,658	1,715
Total	167,060	162,037

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 21-Aug-21 is 167.8 million head compared to 173.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 165.0 million head or -2.8 million less than estimated available. For the week of 28-Aug-21 the estimated available is 167.5 million head.

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds. 1/: Prices not reported due to confidentiality.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
BREAST - B/S	1,212	188.19
TENDERLOINS	675	279.67
BREAST - LINE RUN	573	68.55
FRONT HALVES	546	60.14
LEGS	1,014	48.04
LEG QUARTERS (BULK)	1,017	38.13
LEG QUARTERS (4/10)	980	40.24
WINGS (WHOLE)	660	287.20
WINGS (CUT)	634	302.12
DRUMSTICKS	1,003	41.09
THIGHS	636	50.19
B/S THIGHS	653	195.49

Whole Body Index Based on Southern State Parts Trading - f.o.b. dock		
Range	Today's Average	5-Day Average
43.50 - 55.00	6:57 PM	49.13

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
BREAST - B/S	188.64	2,205,560
TENDERLOINS	296.27	937,600
BREAST - WITH RIBS	117.70	174,248
BREAST - LINE RUN	96.03	370,800
LEGS	61.62	283,980
LEG QUARTERS	41.27	1,184,870
DRUMSTICKS	48.34	1,004,927
THIGHS	69.92	172,360
B/S THIGHS	205.02	638,200
WINGS (WHOLE)	313.10	1,054,840
BACKS AND NECKS	10.00	806,634
LIVERS (5 POUND)	66.08	71,510
GIZZARDS (HEARTS)	78.67	84,240

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of 15-20% MSC are trending slightly lower for frozen, mostly steady for fresh. The undertone is steady to weak. Export and domestic demand is light to moderate and continue to be unaggressive. Supplies are moderate for both fresh and frozen MSC as preparations begins for the upcoming holiday weekend. Processing schedules are normal to less than normal due to some operations being hampered by labor issues. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady with trading levels unchanged at 10-12 cents FOB.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Item	Price per lb.		Mostly
	WEEK OF 16-AUG-2021 TO 20-AUG-2021, CENTS PER POUND		
BREAST - B/S	170.00 - 195.00	180.00 - 193.00	
TENDERLOINS	279.00 - 300.00	280.00 - 300.00	
BREAST - LINE RUN	57.00 - 110.00	70.00 - 80.00	
LEGS	43.00 - 53.00	-	
LEG QUARTERS (BULK)	38.00 - 48.00	40.00 - 46.00	
LEG QUARTERS (4/10)	41.00 - 52.00	42.00 - 46.00	
DRUMSTICKS	39.00 - 50.00	-	
THIGHS	48.00 - 65.00	48.00 - 52.00	
B/S THIGHS	170.00 - 202.00	180.00 - 190.00	
WINGS (WHOLE)	250.00 - 316.00	280.00 - 304.00	
BACKS AND NECKS (STRIPPED)	17.00 - 55.00	-	
LIVERS	50.00 - 69.00	-	
GIZZARDS (HEARTS)	55.00 - 79.00	-	

Major Wholesale Markets – Mexico City

Cents per pound for the week ending August 13, 2021

	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	124.12	192.01	93.72	61.72	20.57	102.86
High	125.04	201.16	102.86	68.58	22.86	102.86
Mostly	124.58	196.59	98.29	64.00	20.57	102.86
SAN JUAN						
Low	123.44	189.73	91.44	61.72	20.57	102.86
High	124.58	198.87	100.58	68.58	22.86	102.86
Mostly	124.12	194.30	96.01	64.00	20.57	102.86
NEW SAN JUAN						
Low	124.12	194.30	96.01	64.00	20.57	102.86
High	125.50	203.44	105.15	70.86	22.86	102.86
Mostly	124.58	198.87	100.58	66.29	20.57	102.86
BECERRA						
Low	124.58	196.59	98.29	66.29	20.57	102.86
High	125.72	205.73	107.44	73.15	22.86	102.86
Mostly	125.04	201.16	102.86	68.58	20.57	102.86

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	20-Aug-21	Last Week	Last Year	20-Aug-21	Last Week	Last Year
15% or Less						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	50.00 - 58.00	54.00 - 58.00	29.00-32.00	34.00 - 42.00	33.00 - 40.00	25.00-30.00
Wtd Avg Price	52.64	55.88	30.97	39.09	36.19	27.19
Volume Traded	594	258	1,518	224	653	3,152
Volume Exported	594	216	1,518	-	-	-
20% or More						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 14-Aug-21

(Preliminary)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	29,705	43,572	55,123	39,761	168,161
Avg Live Wgt	3.72	4.98	6.96	8.94	6.34
% of total /1	18%	26%	33%	24%	100%
Comparisons					
Last week	27,826	48,632	41,772	46,518	164,748
Avg Live Wgt	3.72	5.04	6.89	8.83	6.36
% of total /1	17%	30%	25%	28%	100%
Year Ago 2/	29,832	51,117	45,883	41,278	168,110
Avg Live Wgt	3.80	5.17	6.88	8.87	6.30
% of total /1	18%	30%	27%	25%	100%
To date/2021*	1,072,890	1,380,024	1,547,274	1,336,775	5,336,963
To date/2020*	1,146,786	1,490,035	1,470,795	1,298,349	5,405,965
% Change YTD	-6%	-7%	5%	3%	-1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head		Percent	Avg Wt
	Slaughtered	Available*		
7/10	148.6	167.7	89%	6.44
7/17	165.1	167.6	99%	6.43
7/24	172.1	167.8	103%	6.39
7/31	167.3	167.4	100%	6.30
8/7	166.7	167.6	99%	6.36
8/14	170.2	167.8	101%	6.34
Year to date	5401.7	5488.8	98%	
8/21		167.8		
8/28		167.5		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	5,023	2.99%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	6,290	3.74%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	11,249	6.69%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	7,144	4.25%
Totals:		29,706	17.67%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)		Actual (1,000)		Avg Wt		Actual (1,000)		Avg Wt	
	8/20	8/19	8/18	8/17	8/18	8/17	8/13	8/11	8/13	8/11
AL	4,435	4,275	4,173	4,257	5.57	5.51	4,128	5.67		
AR	5,110	4,964	4,784	4,929	6.26	6.31	5,233	5.59		
Delmarva	2,072	2,102	1,970	2,048	7.13	7.21	2,331	7.17		
KY-LA-TN	2,467	2,270	2,221	2,237	5.93	6.08	2,121	5.68		
MS	2,556	2,432	2,580	2,682	6.12	6.09	2,532	6.08		
NC	4,342	3,532	3,498	3,466	8.36	8.34	3,833	8.33		
TX	3,210	2,700	2,739	2,741	6.87	6.79	3,445	6.88		
Total	24,192	22,275	21,965	22,360	6.57	6.56	23,623	6.40		
Mon-Fri	113,491	(A)					111,844	(A)		
Saturday	2,511		(included in total for date shown)				2,667			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 20-Aug-21 and 21-Aug-21 is estimated to be 36,818,000 head up 2.10 percent from a week ago and up 0.5 percent from a year ago.

(Last week 36,060,000, last year 36,643,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 21-Aug-21 is estimated to be 171,601,000 head up 2.05 percent from a week ago, and up 0.32 percent from a year ago.

(Last week 168,161,000, last year 171,052,000)

Actual data incorporated when available.

Week of August 16, 2021

Eastern Region Misc. Poultry

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	241-245	246-252
Mostly		
Midwest	220-240	230-245

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12 per Box)	97.00-116.00	102.00-109.00
Vacuum Packed (6-9 per Box)	99.00-118.00	110.00-112.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes
11 oz 95.04- 103.68 **13 oz** 120.69- 152.92 **15 oz** 132.03- 160.94
 Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings

Prices are steady. Demand is mostly moderate. Supplies are moderate to instances tightly balanced. Processing schedules are full-time. Market activity is moderate. Prices paid to first receivers for 10-18 oz. boneless breasts 750-900, bone-in legs 500-510, gizzards 230-305, wings 125-170, livers 215-245, and feet 150-170 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest and Others	201-221	225-233
Mostly		

National Fowl Market

Live Spent Heavy Fowl
Final Prices at Farm Buyer Loading: Price Range Wtd Avg
 Prices in cents per pound. 0.0 - 3.0 0.83
 (Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl
 Majority price (cents/head) for removal: 0-7
 (live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)
Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central =** IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central =** AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
 (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range	
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 17-Aug-2021					
All Papers Required To Sell All Out Of State Poultry					
Hackettstown, NJ			Graystone Small Animal, Manheim, PA		
	Price Range	Avg		(per pound)	Price Range
Heavy Fowl each:	4.50 11.50 7.25		Red Fowl	5-6 lbs:	0.65 0.70
per pound:				4-5 lbs:	0.60 0.65
			Crossbred Fowl	5-9 lbs:	0.90 1.05

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
8/13	2,331	7.43
8/12	2,011	7.10
8/11	2,068	7.17
8/10	2,099	7.20
8/9	2,022	7.30
Weekly	8,200	7.19

Cattle/Hog Weekly Slaughter

Under Federal Inspection (in 000's)					
W/E	08/21/21	08/14/21	% chg	08/22/20	% chg
Cattle	665	636	1.05	651 ¹	1.02
Hogs	2,452	2,407	1.02	2,625 ¹	0.93

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Broiler-Type Eggs Set in the United States Up 3 Percent

Hatcheries in the United States weekly program set 237 million eggs in incubators during the week ending August 14, 2021, up 3 percent from a year ago. Average hatchability for chicks hatched during the week in the United States was 79.4 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Up 2 Percent

Broiler growers in the United States weekly program placed 187 million chicks for meat production during the week ending August 14, 2021, up 2 percent from a year ago. Cumulative placements from the week ending January 9, 2021 through August 14, 2021 for the United States were 5.98 billion. Cumulative placements were up 1 percent from the same period a year earlier.

State	Broiler-Type Eggs Set, 19 Selected States and United States		Broiler-Type Chicks Placed,	
	Aug 07, 2021	Aug 14, 2021	Aug 07, 2021	Aug 14, 2021
AL.....	33,841	33,581	23,416	23,763
AR.....	24,949	25,195	21,288	21,381
DE.....	4,465	4,465	4,701	4,739
FL.....	1,186	1,186	1,255	1,292
GA.....	34,957	33,820	26,096	26,483
KY.....	8,214	6,274	5,937	6,245
LA.....	3,184	3,204	2,805	2,721
MD.....	7,942	7,945	5,428	5,353
MS.....	17,106	17,065	13,853	14,213
MO.....	9,435	9,625	5,838	6,274
NC.....	25,293	24,634	19,008	20,208
OK.....	7,446	7,459	4,771	4,363
PA.....	6,586	6,707	4,800	4,827
SC.....	5,861	5,905	5,054	4,949
TX.....	17,633	17,804	13,708	14,094
VA.....	6,598	6,727	5,715	5,385
CA, TN, & WV.....	13,059	12,689	10,670	11,440
Other States.....	12,711	12,328	9,721	9,483
United States.....	240,466	236,613	184,064	187,213
Percent of Prev Year..	104	103	98	102

Source: USDA, NASS

<https://release.nass.usda.gov/reports/brls3421.pdf>

Weekly Fryers Available for Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 25-Sep-21 is estimated at 162.1 million head. This compares to 162.1 million head the previous week and to 171.1 million head the same week a year ago, when the slaughter was 170.2 million head and the national weighted average price was 66.50 cents per pound.

US/Canadian Live Poultry Slaughtered Under Inspection

Week ending	7-Aug-21		
U.S. Fowl Slaughtered Domestically			
	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	787	1,482	2,269
Head sltr Comparisons			
Last Week	774	1,569	2,343
Same week yr ago	720	1,683	2,403
To-date/2021*	24,821	48,467	73,288
To-date/2020*	23,072	50,740	73,812

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	92	0	92
Head sltr Comparisons			
Last Week	106	0	106
Same week yr ago	37	0	37
To-date/2021*	3,512	18	3,530
To-date/2020*	4,337	0	4,337

Data Source: CFIA, as compiled by AAFC, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	879	1,482	2,361
Head sltr Comparisons			
Last Week	880	1,569	2,449
Same week yr ago	757	1,683	2,440
To-date/2021*	28,333	48,485	76,818
To-date/2020*	27,409	50,740	78,149

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Processed other Poultry

8/16/2021	8/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
74,185	79,371	-5,186	-7%

Cold Storage Holdings - Pacific Coast

Processed other Poultry	8/16/2021	08/09/21	08/17/20
Pacific w/out Denver:	13,772	14,156	9,012
Los Angeles:	630	623	551

Fresh Beef Choice Cuts

FOB Negotiated	# of Trades	Total lbs.	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	8	13,670	1,334.00 - 1,545.54	1,445.65
168 3 Round, top inside round	12	49,645	380.90 - 405.00	395.51
180 3 Loin, strip, bnls, Ox1	8	22,353	817.15 - 865.00	834.49
GB - Steer/Heifer Source - 10 Pound Chub Basis- Coarse & Fine Grind				
Ground Beef 81%	9	112,899	240.00 - 277.00	247.96

Fresh Pork Cuts

FOB Negotiated	Kilo lbs.	Price Range	Wtd Avg
Loin			
1/8 Trimmed Loin VAC	2,467	112.00 - 140.50	123.21
Bnls CC Strap-on	1,503	128.43 - 198.50	165.84
Butt			
1/8 Trim Steak Ready Butt Vac	161	124.05 - 174.95	141.41
Sparerib			
Trmd Sparerib - MED	2,008	135.17 - 180.00	153.58