



BROILER MARKET NEWS REPORT

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[National Broiler Market-at-a-Glance](#)

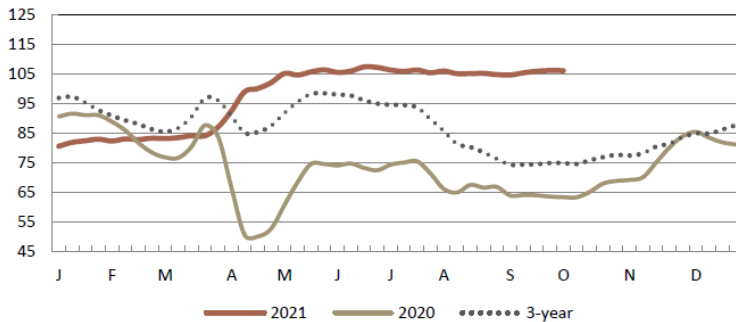
Whole broiler/fryer prices are trending steady for all sizes. Offerings of all sizes are moderate for current needs. Retail and foodservice demand are light to moderate for the approaching weekend. Floor stocks are sufficient. Processing schedules are normal to reduced. Market activity is light to moderate. In the parts structure, prices are steady to weak for wings and boneless skinless breasts. Tenders, dark meat cuts, and all other parts are steady. Offerings of wings, tenders, and boneless skinless breasts are moderate to heavy, with smaller size wings and jumbo size breasts slightly more available. Dark meat items, and the balance of parts are moderate. Market activity for parts is light to moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

[National Whole Broiler/Fryer](#) National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	105.98	↓ -0.05	10,031
Last Week:	106.03		11,082
Last Year:	63.27	↑ 42.71	9,122

Monthly Composite Weighted Average

Month	Wtd Avg	1,000 lbs.
Aug	104.80	44,495



[Weekly Poultry Slaughtered Under Federal Inspection](#)

(Preliminary) Week ending 18-Sep-2021

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	168,142	661	1,670	2,331	389
Avg Wt	6.49	3.46	8.48	7.06	6.86
Head Slaughter Comparisons					
Last week	148,942	618	1,396	2,014	388
Same wk yr ago	170,275	712	1,768	2,480	384
Avg Wt	6.37	3.45	8.46	7.02	6.94
To-date/2021*	6,150,654	29,599	59,068	88,667	15,111
To-date/2020*	6,239,388	28,551	62,097	90,648	14,478
% Change YTD	-1%	4%	-5%	-2%	4%

Ready-to-Cook Weight and Dressing Percentage

Current week	829,344	1,269	9,701	10,970	1,895
Last week	724,454	1,211	7,889	9,100	1,942
Same wk yr ago	824,335	1,363	10,246	11,609	1,892
To-date/2021*	29,723,474	56,942	337,801	394,743	74,042
To-date/2020*	29,847,948	55,217	352,091	407,308	71,037
% Change YTD	0%	3%	-4%	-3%	4%

Dressing %	76.0%	55.5%	68.5%	71.0%
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(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 166.4 million head. Estimated U.S. slaughter for this period was 170.2 million head, or 3.8 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

[Weekly Estimated Slaughter of U.S. Broiler/Fryers & Fowl](#)

Class	Current Week	Previous Week
	9/25/2021 (1)	9/18/2021
----- Thousand Head -----		
Broiler/fryer	160,326 (2)	159,540
Light hens	830	636
Heavy hens	1,630	1,692
Total	162,786	161,868

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 25-Sep-21 is 166.5 million head compared to 172.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 160.6 million head or -5.9 million less than estimated available. For the week of 02-Oct-21 the estimated available is 165.3 million head.

Eastern Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	106.78	↑ 0.52	4,384	106.26	4,446
WOGS: New York	109.22	↑ 1.10	1,573	108.12	1,484
Whole Body:	103.97	↑ 0.05	1,260	103.93	1,290

Central Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	101.05	↓ -1.74	2,442	102.80	3,426
WOGS: Chicago	100.09	↓ -1.90	2,267	101.99	2,870
Whole Body:	101.50	↓ -0.87	1,720	102.37	2,000

Western Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	108.64	↓ -0.52	3,205	109.15	3,210
WOGS: Los Angeles	108.31	↓ -0.44	2,969	108.75	3,035
Whole Body:	108.23	↓ -0.02	2,246	108.25	2,018

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds. 1/: Prices not reported due to confidentiality.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
BREAST - B/S	1,212	211.48
TENDERLOINS	698	291.13
BREAST - LINE RUN	530	67.37
FRONT HALVES	589	59.04
LEGS	1,038	47.32
LEG QUARTERS (BULK)	1,006	35.47
LEG QUARTERS (4/10)	983	38.64
WINGS (WHOLE)	644	277.86
WINGS (CUT)	655	290.07
DRUMSTICKS	1,012	40.54
THIGHS	568	52.47
B/S THIGHS	650	203.34

Whole Body Index Based on Southern State Parts Trading - f.o.b. dock		
Range	Today's Average	5-Day Average
42.50 - 54.00	8:52 AM	47.26

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
BREAST - B/S	208.77	2,642,800
TENDERLOINS	301.62	848,560
BREAST - WITH RIBS	117.07	222,834
BREAST - LINE RUN	96.55	243,000
LEGS	60.62	474,496
LEG QUARTERS	40.31	1,344,125
DRUMSTICKS	46.96	1,519,757
THIGHS	72.55	170,080
B/S THIGHS	207.20	853,440
WINGS (WHOLE)	309.67	1,088,952
BACKS AND NECKS	10.00	1,006,042
LIVERS (5 POUND)	65.68	83,550
GIZZARDS (HEARTS)	78.16	80,320

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of 15-20% MSC are trending steady to slightly lower for frozen, slightly higher for fresh. The undertone is steady to weak for fresh, steady for frozen. Domestic and export demand is light as dealers cautiously assess market conditions. Supplies are light to moderate. Processing schedules varied as processors continue to contend with processing labor issues. Market activity is slow to moderate. Supplies of raw materials are moderate. Frame prices are steady with trading levels unchanged at 10-12.50 cents FOB.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Item	Price per lb.		Mostly
	WEEK OF 20-SEP-2021 TO 24-SEP-2021, CENTS PER POUND		
BREAST - B/S	180.00 - 215.00	200.00 - 215.00	
TENDERLOINS	289.00 - 315.00	290.00 - 300.00	
BREAST - LINE RUN	56.00 - 95.00	70.00 - 80.00	
LEGS	43.00 - 53.00	-	
LEG QUARTERS (BULK)	38.00 - 48.00	40.00 - 46.00	
LEG QUARTERS (4/10)	35.00 - 52.00	42.00 - 46.00	
DRUMSTICKS	37.00 - 55.00	-	
THIGHS	60.00 - 70.00	63.00 - 70.00	
B/S THIGHS	200.00 - 215.00	200.00 - 210.00	
WINGS (WHOLE)	270.00 - 333.00	292.00 - 312.00	
BACKS AND NECKS (STRIPPED)	17.00 - 55.00	-	
LIVERS	50.00 - 69.00	-	
GIZZARDS (HEARTS)	55.00 - 79.00	-	

Major Wholesale Markets – Mexico City

Cents per pound for the week ending September 17, 2021

Market	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens	
							RAYON
	High	113.16	193.53	102.46	56.92	22.77	100.18
	Mostly	112.70	188.97	97.90	52.37	20.49	100.18
SAN JUAN	Low	111.56	182.14	91.07	50.09	20.49	100.18
	High	112.70	191.25	100.18	56.92	22.77	100.18
	Mostly	112.25	186.70	95.63	52.37	20.49	100.18
NEW SAN JUAN	Low	112.25	186.70	95.63	52.37	20.49	100.18
	High	113.61	195.80	104.73	59.20	22.77	100.18
	Mostly	113.16	191.25	100.18	54.64	20.49	100.18
BECERRA	Low	112.70	188.97	97.90	54.64	20.49	100.18
	High	113.84	198.08	107.01	61.47	22.77	100.18
	Mostly	113.61	193.53	102.46	56.92	20.49	100.18

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	24-Sep-21	Last Week	Last Year	24-Sep-21	Last Week	Last Year
15% or Less						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	35.00 - 55.00	50.00 - 55.00	28.00-32.00	26.00 - 45.00	27.00 - 40.00	25.00-28.00
Wtd Avg Price	51.20	52.59	29.83	33.51	31.20	26.40
Volume Traded	647	237	2,138	389	306	3,060
Volume Exported	597	135	2,138	-	-	-
20% or More						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 18-Sep-21

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	27,087	45,898	47,627	47,530	168,142
Avg Live Wgt	3.64	5.00	6.91	9.12	6.49
% of total /1	16%	27%	28%	28%	100%
Comparisons					
Last week	23,452	40,374	13,321	71,795	148,942
Avg Live Wgt	3.70	4.98	6.38	8.09	6.40
% of total /1	16%	27%	9%	48%	100%
Year Ago 2/	33,922	43,726	49,290	43,337	170,275
Avg Live Wgt	3.65	5.22	6.98	8.97	6.37
% of total /1	20%	26%	29%	25%	100%
To date/2021*	1,217,853	1,609,977	1,748,947	1,573,877	6,150,654
To date/2020*	1,306,967	1,711,915	1,714,991	1,505,515	6,239,388
% Change YTD	-7%	-6%	2%	5%	-1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Slaughtered	Available*	Percent	Avg Wt
8/14	170.2	167.8	101%	6.34
8/21	169.5	167.8	101%	6.36
8/28	169.8	167.5	101%	6.27
9/4	163.3	166.4	98%	6.35
9/11	150.8	166.2	91%	6.40
9/18	170.2	166.4	102%	6.49
Year to date	6225.3	6323.1	98%	
9/25		166.5		
10/2		165.3		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	6,934	4.12%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	5,545	3.30%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	9,710	5.77%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	4,898	2.91%
Totals:		27,087	16.11%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
AL	4,237	4,028	3,964	3,987	5.63
AR	4,854	4,847	4,930	5,005	6.45
Delmarva	2,283	2,064	2,046	1,985	7.46
KY-LA-TN	2,199	2,311	2,275	2,252	5.94
MS	2,505	2,540	2,737	2,514	6.28
NC	3,916	3,602	3,520	3,451	8.50
TX	3,014	2,845	2,685	2,806	6.87
Total	23,008	22,237	22,157	22,000	6.70
Mon-Fri	112,233 (A)				111,831 (A)
Saturday	2,138	(included in total for date shown)		2,454	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 24-Sep-21 and 25-Sep-21 is estimated to be 35,016,000 head down 2.73 percent from a week ago and down 1.5 percent from a year ago.

(Last week 35,999,000, last year 35,559,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 25-Sep-21 is estimated to be 169,700,000 head up 0.93 percent from a week ago, and down 0.50 percent from a year ago.

(Last week 168,142,000, last year 170,561,000) Actual data incorporated when available.

Week of September 20, 2021

Eastern Region Misc. Poultry

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	257-263	270-275
Mostly		
Midwest	220-240	230-245

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
ICE PACKED (12 PER BOX)	97.00-114.00	102.00-109.00
VACUUM PACKED (6-9 PER BOX)	99.00-116.00	110.00-112.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes
11 oz. 95.04- 103.68 **13 oz.** 120.69- 152.92 **15 oz.** 132.03- 160.94
 Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings

All prices are steady. Demand is moderate to good. Supplies range moderate to short of full needs. Processing schedules are normal. Market activity is moderate to active. Prices paid to first receivers for 10-18 oz. boneless breasts 750-900, bone-in legs 500-510, gizzards 230-305, wings 125-170, livers 215-245, and feet 150-170 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest and Others	201-221	225-233
Mostly		

National Fowl Market

Live Spent Heavy Fowl		
Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	2.0 - 6.0	2.18
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)		
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, and VA.		

Live Spent Light Fowl
 Majority price (cents/head) for removal: 0-7
 (live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)
Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
 (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 14-Sep-2021				
All Papers Required To Sell All Out Of State Poultry				
	Hackettstown, NJ		Graystone Small Animal, Manheim, PA	
	Price Range	Avg	(per pound)	Price Range
Heavy Fowl each:	1.00	10.00	4.13	
per pound:				
				Red Fowl 5-6 lbs: 0.60 0.80
				4-5 lbs: 0.60 0.80
				Crossbred Fowl 5-9 lbs: 0.65 1.05

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
9/17	2,281	7.13
9/16	2,061	7.44
9/15	2,106	7.46
9/14	2,082	7.59
9/13	1,938	7.51
Weekly	8,187	7.50

Cattle/Hog Weekly Slaughter

Under Federal Inspection (in 000's)					
W/E	09/25/21	09/18/21	% chg	09/26/20	% chg
Cattle	641	657	0.98	655 ¹	0.98
Hogs	2,578	2,537	1.02	2,606 ¹	0.99

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Broiler-Type Eggs Set in the United States Up 2 Percent

Hatcheries in the United States weekly program set 231 million eggs in incubators during the week ending September 18, 2021, up 2 percent from a year ago. Average hatchability for chicks hatched during the week in the United States was 79.6 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Down 2 Percent

Broiler growers in the United States weekly program placed 183 million chicks for meat production during the week ending September 18, 2021, down 2 percent from a year ago. Cumulative placements from the week ending January 9, 2021 through September 18, 2021 for the United States were 6.91 billion. Cumulative placements were up slightly from the same period a year earlier.

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	Sep 11, 2021	Sep 18, 2021	Sep 11, 2021	Sep 18, 2021
AL.....	33,361	32,547	23,371	23,739
AR.....	22,738	22,197	20,652	20,567
DE.....	4,478	4,480	5,514	4,343
FL.....	1,186	1,186	1,170	1,250
GA.....	35,089	33,863	25,594	26,322
KY.....	7,060	7,568	6,226	5,987
LA.....	2,780	3,093	2,816	2,801
MD.....	7,794	7,792	4,447	5,828
MS.....	16,676	16,596	14,218	13,815
MO.....	9,503	8,728	6,144	6,433
NC.....	22,918	23,724	19,995	18,828
OK.....	6,572	7,342	4,480	3,968
PA.....	6,613	6,684	4,919	4,812
SC.....	5,753	5,892	5,147	4,971
TX.....	18,043	17,832	14,331	13,930
VA.....	6,780	6,559	5,872	5,802
CA, TN, & WV.....	12,503	12,378	11,505	11,075
Other States.....	12,470	12,458	9,003	8,845
United States.....	232,317	230,919	185,404	183,316
Percent of Prev Year..	104	102	99	98

Source: USDA, NASS

<https://release.nass.usda.gov/reports/brls3921.pdf>

Weekly Fryers Available for Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 30-Oct-21 is estimated at 161.5 million head. This compares to 162.1 million head the previous week and to 165.4 million head the same week a year ago, when the slaughter was 172.3 million head and the national weighted average price was 63.48 cents per pound.

US/Canadian Live Poultry Slaughtered Under Inspection

Week ending	18-Sep-21		
U.S. Fowl Slaughtered Domestically			
	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	661	1,670	2,331
Head sltr Comparisons			
Last Week	618	1,396	2,014
Same week yr ago	712	1,768	2,480
To-date/2021*	28,958	57,970	86,928
To-date/2020*	27,424	60,933	88,357

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	141	0	141
Head sltr Comparisons			
Last Week	82	0	82
Same week yr ago	10	0	10
To-date/2021*	4,424	25	4,449
To-date/2020*	4,843	7	4,850

Data Source: CFIA, as compiled by AAFC, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	802	1,670	2,472
Head sltr Comparisons			
Last Week	700	1,396	2,096
Same week yr ago	722	1,768	2,490
To-date/2021*	33,382	57,995	91,377
To-date/2020*	32,267	60,940	93,207

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Processed other Poultry

9/20/2021	9/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
72,661	73,553	-892	-1%

Cold Storage Holdings - Pacific Coast

Processed other Poultry	9/20/2021	09/13/21	09/21/20
Pacific w/out Denver:	13,070	12,499	11,225
Los Angeles:	587	575	563

Fresh Beef Choice Cuts

FOB Negotiated	# of Trades	Total lbs.	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	0	0	0.00 - 0.00	0.00
168 3 Round, top inside round	12	107,315	292.49 - 335.25	306.54
180 3 Loin, strip, bnls, 0x1	20	63,528	615.00 - 725.00	635.01
GB - Steer/Heifer Source - 10 Pound Chub Basis- Coarse & Fine Grind				
Ground Beef 81%	11	150,405	210.00 - 245.00	232.13

Fresh Pork Cuts

FOB Negotiated	Kilo lbs.	Price Range	Wtd Avg
Loin			
1/8 Trimmed Loin VAC	2,313	88.25 - 141.00	115.03
Bnls CC Strap-on	2,745	132.19 - 196.00	151.48
Butt			
1/8 Trim Steak Ready Butt Vac	120	128.00 - 155.50	135.71
Sparerib			
Trmd Sparerib - MED	4,001	122.35 - 177.00	134.67