



BROILER MARKET NEWS REPORT

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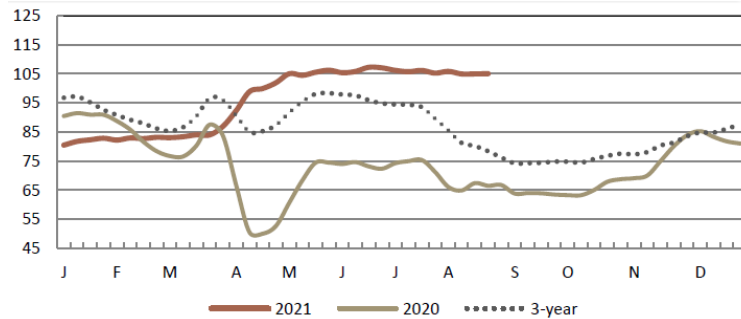
National Broiler Market-at-a-Glance

Whole broiler/fryer prices are trending steady for all sizes. Offerings of all sizes are moderate for current trade needs, with some labor/production issues noted. Retail and foodservice demand is mostly moderate for the approaching weekend. Floor stocks are sufficient. Processing schedules are normal to reduced. Market activity is light to moderate. In the parts structure, prices are steady to firm for tenders and boneless skinless breasts. Dark meat items, wings, and all other parts are steady. Offerings of boneless skinless breasts are light to moderate, and in a better balance. Bone-in breasts are moderate to heavy and slow to clear. Tenders remain balanced, and the remainder of parts are moderate. Market activity for parts is light to moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

National Whole Broiler/Fryer National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	105.05	↑ 0.08	11,341
Last Week:	104.98		11,415
Last Year:	66.50	↑ 38.55	8,366

Monthly Composite Weighted Average		
Jul	105.55	42,169



Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 7-Aug-2021

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	164,748	787	1,482	2,269	492
Avg Wt	6.36	3.50	8.47	6.75	6.97
Head Slaughter Comparisons					
Last week	165,247	774	1,569	2,343	397
Same wk yr ago	165,413	720	1,683	2,403	345
Avg Wt	6.28	3.44	8.39	6.91	6.88
To-date/2021*	5,168,802	25,462	49,565	75,027	12,660
To-date/2020*	5,237,855	24,199	51,904	76,103	12,550
% Change YTD	-1%	5%	-5%	-1%	1%

Ready-to-Cook Weight and Dressing Percentage

Current week	796,326	1,529	8,598	10,127	2,435
Last week	791,203	1,607	9,082	10,689	1,934
Same wk yr ago	789,483	1,375	9,672	11,047	1,685
To-date/2021*	24,971,711	49,144	282,624	331,768	62,168
To-date/2020*	24,986,668	46,697	294,033	340,730	61,649
% Change YTD	0%	5%	-4%	-3%	1%

Dressing % 76.0% 55.5% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 167.6 million head. Estimated U.S. slaughter for this period was 166.7 million head, or 0.9 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Weekly Estimated Slaughter of U.S. Broiler/Fryers & Fowl

Class	Current Week	Previous Week
	8/14/2021 (1)	8/7/2021
----- Thousand Head -----		
Broiler/fryer	159,566 (2)	162,803
Light hens	756	755
Heavy hens	1,715	1,525
Total	162,037	165,083

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 14-Aug-21 is 167.8 million head compared to 170.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.9 million head or -7.9 million less than estimated available. For the week of 21-Aug-21 the estimated available is 167.8 million head.

Eastern Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	105.47	↑ 0.32	4,560	105.15	4,612
WOGS: New York	104.13	↑ 0.27	1,811	103.86	3,172
Whole Body:	103.29	↓ -0.16	1,257	103.46	1,260

Central Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	101.09	↓ -0.05	3,671	101.15	3,685
WOGS: Chicago	100.34	↓ -0.02	3,249	100.36	3,263
Whole Body:	103.29	↓ -0.10	2,268	103.39	2,272

Western Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	109.11	↓ -0.14	3,110	109.24	3,118
WOGS: Los Angeles	108.83	↓ -0.17	3,015	109.00	2,928
Whole Body:	108.41	↓ -0.27	1,697	108.68	1,730

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds. 1/: Prices not reported due to confidentiality.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
BREAST - B/S	1,189	179.91
TENDERLOINS	680	277.46
BREAST - LINE RUN	576	69.34
FRONT HALVES	567	61.88
LEGS	1,022	48.12
LEG QUARTERS (BULK)	1,034	38.37
LEG QUARTERS (4/10)	1,003	40.67
WINGS (WHOLE)	659	286.44
WINGS (CUT)	678	301.08
DRUMSTICKS	1,002	41.07
THIGHS	665	48.80
B/S THIGHS	634	194.46

Whole Body Index Based on Southern State Parts Trading - f.o.b. dock			
Range	Today's Average	5-Day Average	
43.50 - 55.50	12:14 PM	50.12	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
BREAST - B/S	181.60	2,276,400
TENDERLOINS	293.25	915,240
BREAST - WITH RIBS	117.69	188,714
BREAST - LINE RUN	96.19	365,400
LEGS	58.37	651,772
LEG QUARTERS	42.29	1,262,560
DRUMSTICKS	48.12	1,538,517
THIGHS	67.38	263,540
B/S THIGHS	201.43	734,920
WINGS (WHOLE)	323.40	1,100,770
BACKS AND NECKS	10.31	972,454
LIVERS (5 POUND)	64.60	86,670
GIZZARDS (HEARTS)	77.58	93,800

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of 15-20% MSC are trending mostly steady. The undertone is steady to weak. Export and domestic demand is light to instances moderate and continue to be unaggressive. Supplies are moderate for both fresh and frozen MSC. Processing schedules are mostly normal to less than normal due to some operations being hampered by labor issues. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady with trading levels at 10-12 cents FOB.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Item	Price per lb.		Mostly
	WEEK OF 09-AUG-2021 TO 13-AUG-2021, CENTS PER POUND		
BREAST - B/S	170.00 - 188.00	170.00 - 179.00	
TENDERLOINS	279.00 - 300.00	280.00 - 300.00	
BREAST - LINE RUN	66.00 - 110.00	70.00 - 80.00	
LEGS	43.00 - 53.00	-	
LEG QUARTERS (BULK)	40.00 - 48.00	40.00 - 46.00	
LEG QUARTERS (4/10)	41.00 - 52.00	42.00 - 46.00	
DRUMSTICKS	39.00 - 50.00	-	
THIGHS	48.00 - 65.00	48.00 - 52.00	
B/S THIGHS	170.00 - 198.00	180.00 - 190.00	
WINGS (WHOLE)	250.00 - 316.00	280.00 - 304.00	
BACKS AND NECKS (STRIPPED)	17.00 - 55.00	-	
LIVERS	50.00 - 69.00	-	
GIZZARDS (HEARTS)	55.00 - 79.00	-	

Major Wholesale Markets – Mexico City

Cents per pound for the week ending August 06, 2021

	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	123.88	191.63	95.82	73.00	20.53	102.66
High	124.79	200.76	104.94	79.85	22.81	102.66
Mostly	124.33	196.20	100.38	75.28	20.53	102.66
SAN JUAN						
Low	123.19	191.63	93.53	70.72	20.53	102.66
High	124.33	200.76	102.66	77.57	22.81	102.66
Mostly	123.88	196.20	98.10	73.00	20.53	102.66
NEW SAN JUAN						
Low	123.88	193.91	98.10	75.28	20.53	102.66
High	125.25	203.04	107.22	82.13	22.81	102.66
Mostly	124.33	198.48	102.66	77.57	20.53	102.66
BECERRA						
Low	124.33	196.20	100.38	77.57	20.53	102.66
High	125.47	205.32	109.50	84.41	22.81	102.66
Mostly	124.79	200.76	104.94	79.85	20.53	102.66

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	13-Aug-21	Last Week	Last Year	13-Aug-21	Last Week	Last Year
15% or Less						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	54.00 - 58.00	50.00 - 58.00	28.00-35.00	33.00 - 40.00	27.00 - 40.00	25.00-28.00
Wtd Avg Price	55.88	54.63	30.72	36.19	32.60	26.52
Volume Traded	258	432	1,601	653	408	2,387
Volume Exported	216	432	1,601	-	-	-
20% or More						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 7-Aug-21

(Preliminary)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	27,826	48,632	41,772	46,518	164,748
Avg Live Wgt	3.72	5.04	6.89	8.83	6.36
% of total /1	17%	30%	25%	28%	100%
Comparisons					
Last week	39,296	38,362	45,632	41,957	165,247
Avg Live Wgt	3.60	5.18	7.05	9.04	6.30
% of total /1	24%	23%	28%	25%	100%
Year Ago 2/	31,556	46,968	47,098	39,791	165,413
Avg Live Wgt	3.71	5.12	6.87	8.98	6.28
% of total /1	19%	28%	28%	24%	100%
To date/2021*	1,043,185	1,336,452	1,492,151	1,297,014	5,168,802
To date/2020*	1,116,954	1,438,918	1,424,912	1,257,071	5,237,855
% Change YTD	-7%	-7%	5%	3%	-1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Slaughtered	Available*	Percent	Avg Wt
7/3	174.4	166.9	104%	6.22
7/10	148.6	167.7	89%	6.44
7/17	165.1	167.6	99%	6.43
7/24	172.1	167.8	103%	6.39
7/31	167.3	167.4	100%	6.30
8/7	166.7	167.6	99%	6.36
Year to date	5231.5	5321.0	98%	
8/14		167.8		
8/21		167.8		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	3,158	1.92%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	4,170	2.53%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	7,922	4.81%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	12,576	7.63%
Totals:		27,826	16.89%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
AL	4,118	4,261	4,373	4,175	5.67
AR	5,947	5,052	4,879	4,850	5.59
Delmarva	2,481	2,095	2,068	2,099	7.17
KY-LA-TN	2,008	2,293	2,231	2,239	5.68
MS	2,425	2,453	2,429	2,555	6.08
NC	3,633	3,580	3,480	3,572	8.33
TX	3,127	2,710	2,696	2,739	6.88
Total	23,739	22,444	22,156	22,229	6.40
Mon-Fri	113,123	(A)			109,574
Saturday	4,206	(included in total for date shown)			4,125

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 13-Aug-21 and 14-Aug-21 is estimated to be 36,129,000 head down 2.38 percent from a week ago and up 7.6 percent from a year ago.

(Last week 37,010,000, last year 33,569,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 14-Aug-21 is estimated to be 170,937,000 head up 3.76 percent from a week ago, and up 1.68 percent from a year ago.

(Last week 164,748,000, last year 168,110,000)

Actual data incorporated when available.

Week of August 9, 2021

Eastern Region Misc. Poultry

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	231-235	236-242
Mostly		242
Midwest	210-230	225-240

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12 per Box)	97.00-116.00	102.00-109.00
Vacuum Packed (6-9 per Box)	99.00-118.00	110.00-112.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes
11 oz 95.04- 103.68 **13 oz** 120.69- 152.92 **15 oz** 132.03- 160.94
 Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings

Prices are unchanged this week. Demand ranges moderate to instances fairly good. Supplies are moderate to at times short of current needs. Processing schedules are full-time. Market activity is usually moderate. Prices paid to first receivers for 10-18 oz. boneless breasts 750-900, bone-in legs 500-510, gizzards 230-305, wings 125-170, livers 215-245, and feet 150-170 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest and Others	201-221	225-233
Mostly		

National Fowl Market

Live Spent Heavy Fowl
Final Prices at Farm Buyer Loading: Price Range Wtd Avg
 Prices in cents per pound. 0.0 - 1.0 0.26
 (Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl
 Majority price (cents/head) for removal: 0-7
 (live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)
Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
 (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 10-Aug-2021					
All Papers Required To Sell All Out Of State Poultry					
	Hackettstown, NJ			Graystone Small Animal, Manheim, PA	
	Price Range	Avg		(per pound)	Price Range
Heavy Fowl each:	2.00	13.00	5.13	Red Fowl	5-6 lbs: 0.55 0.75
per pound:					4-5 lbs: 0.55 0.70
				Crossbred Fowl	5-9 lbs: 0.60 1.00

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
8/6	2,059	7.28
8/5	2,045	7.10
8/4	2,047	7.18
8/3	2,107	7.20
8/2	2,074	7.28
Weekly	8,273	7.19

Cattle/Hog Weekly Slaughter

	Under Federal Inspection (in 000's)				
W/E	08/14/21	08/07/21	% chg	08/15/20	% chg
Cattle	639	641	1.00	644 ¹	0.99
Hogs	2,415	2,321	1.04	2,561 ¹	0.94

¹ Actual data incorporated when available.
 Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Broiler-Type Eggs Set in the United States Up 4 Percent

Hatcheries in the United States weekly program set 240 million eggs in incubators during the week ending August 7, 2021, up 4 percent from a year ago. Average hatchability for chicks hatched during the week in the United States was 79.2 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Down 2 Percent

Broiler growers in the United States weekly program placed 184 million chicks for meat production during the week ending August 7, 2021, down 2 percent from a year ago. Cumulative placements from the week ending January 9, 2021 through August 7, 2021 for the United States were 5.79 billion. Cumulative placements were up slightly from the same period a year earlier.

State	Broiler-Type Eggs Set, 19 Selected States and United States		Broiler-Type Chicks Placed, 19 Selected States and United States	
	Jul 31, 2021 (1,000 eggs)	Aug 07, 2021	Jul 31, 2021 (1,000 chicks)	Aug 07, 2021
AL.....	33,110	33,841	23,017	23,228
AR.....	24,479	24,949	22,209	21,654
DE.....	4,465	4,465	4,712	4,701
FL.....	1,075	1,186	1,292	1,255
GA.....	34,910	35,103	26,917	26,256
KY.....	8,015	8,014	6,673	6,354
LA.....	3,168	3,184	2,832	2,805
MD.....	7,914	7,942	5,596	5,310
MS.....	17,168	17,106	14,099	13,853
MO.....	9,370	9,435	6,222	5,868
NC.....	24,862	25,638	19,536	19,006
OK.....	7,203	7,446	3,712	4,375
PA.....	6,734	6,426	4,747	4,788
SC.....	5,755	5,861	5,095	5,018
TX.....	17,625	17,633	13,955	13,708
VA.....	6,610	6,598	5,443	5,834
CA, TN, & WV.....	13,111	13,124	11,347	10,686
Other States.....	12,567	11,911	9,662	9,007
United States.....	238,141	239,862	187,066	183,706
Percent of Prev Year..	104	104	101	98

Source: USDA, NASS

<https://release.nass.usda.gov/reports/brls3321.pdf>

Weekly Fryers Available for Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 18-Sep-21 is estimated at 162.1 million head. This compares to 163.0 million head the previous week and to 170.4 million head the same week a year ago, when the slaughter was 167.4 million head and the national weighted average price was 67.39 cents per pound.

US/Canadian Live Poultry Slaughtered Under Inspection

Week ending	7-Aug-21		
U.S. Fowl Slaughtered Domestically			
	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	787	1,482	2,269
Head sltr Comparisons			
Last Week	774	1,569	2,343
Same week yr ago	720	1,683	2,403
To-date/2021*	24,821	48,467	73,288
To-date/2020*	23,072	50,740	73,812

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	92	0	92
Head sltr Comparisons			
Last Week	106	0	106
Same week yr ago	37	0	37
To-date/2021*	3,512	18	3,530
To-date/2020*	4,337	0	4,337

Data Source: CFIA, as compiled by AAFC, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	879	1,482	2,361
Head sltr Comparisons			
Last Week	880	1,569	2,449
Same week yr ago	757	1,683	2,440
To-date/2021*	28,333	48,485	76,818
To-date/2020*	27,409	50,740	78,149

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Processed other Poultry

8/9/2021	8/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
77,029	79,371	-2,342	-3%

Cold Storage Holdings - Pacific Coast

Processed other Poultry	8/9/2021	08/02/21	08/10/20
Pacific w/out Denver:	14,156	15,383	8,848
Los Angeles:	623	628	551

Fresh Beef Choice Cuts

FOB Negotiated	# of Trades	Total lbs.	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	5	7,081	1,290.00 - 1,334.00	1,306.43
168 3 Round, top inside round	6	14,344	349.00 - 399.00	361.20
180 3 Loin, strip, bnls, Ox1	9	67,276	725.00 - 829.00	808.53
GB - Steer/Heifer Source - 10 Pound Chub Basis- Coarse & Fine Grind				
Ground Beef 81%	7	33,705	234.40 - 269.00	244.99

Fresh Pork Cuts

FOB Negotiated	Kilo lbs.	Price Range	Wtd Avg
Loin			
1/8 Trimmed Loin VAC	2,117	117.21 - 152.00	125.72
Bnls CC Strap-on	1,662	120.87 - 192.00	155.07
Butt			
1/8 Trim Steak Ready Butt Vac	263	126.83 - 174.95	139.33
Sparerib			
Trmd Sparerib - MED	1,910	130.00 - 186.68	150.27