



BROILER MARKET NEWS REPORT

ISSN 1522-0567

Friday, August 07, 2020

Vol. 67 No. 32

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

National Broiler Market-at-a-Glance

Whole broiler/fryer prices are trending steady to firm for all sizes. Offerings of all sizes are light to moderate for current trade needs. Retail and food service demand remain light to moderate for beginning of the month business. Processing schedules are normal to reduced with a limited amount of plants running Saturday shifts. Floor stocks are adequate. Market activity is slow to moderate. In the parts structure, prices are trending steady to firm for boneless skinless breasts, firm for tenders, and steady for dark meat items and wings. Supplies of tenders are balanced to instances tight with premiums noted. Boneless skinless breasts are light to moderate, and dark meat cuts are moderate to heavy. Wings are irregular, with smaller sizes in the longest position, and all other parts are moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate to heavy. Weights are mixed, but mostly desirable to light.

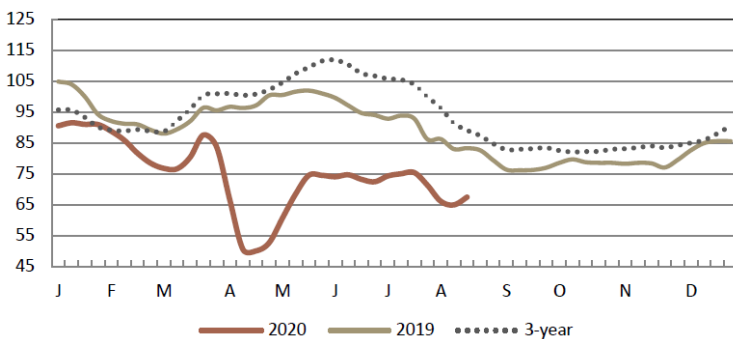
National Whole Broiler/Fryer

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	67.39	↑ 2.50	8,946
Last Week:	64.89		8,939
Last Year:	83.24	↓ -15.85	11,751

Monthly Composite Weighted Average

Month	Wtd Avg	1,000 lbs.
Jul	70.41	41,848



Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 1-Aug-2020

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	165,886	716	1,692	2,408	251
Avg Wt	6.25	3.12	8.38	6.82	6.50
Head Slaughter Comparisons					
Last week	163,998	772	1,719	2,491	249
Same wk yr ago	172,347	838	1,699	2,537	381
Avg Wt	6.18	3.28	8.41	6.72	6.96
To-date/2020*	5,072,442	23,479	50,221	73,700	12,205
To-date/2019*	5,064,171	25,051	49,057	74,108	13,493
% Change YTD	0%	-6%	2%	-1%	-10%

Ready-to-Cook Weight and Dressing Percentage

Current week	787,959	1,240	9,713	10,953	1,158
Last week	767,773	1,521	9,856	11,377	1,195
Same wk yr ago	809,479	1,525	9,788	11,313	1,883
To-date/2020*	24,197,185	45,322	284,361	329,683	59,964
To-date/2019*	23,738,512	47,714	275,693	323,407	66,861
% Change YTD	2%	-5%	3%	2%	-10%

Dressing %	76.0%	55.5%	68.5%	71.0%
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(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 165.6 million head. Estimated U.S. slaughter for this period was 167.9 million head, or 2.3 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Eastern Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	66.85	↑ 3.00	4,377	63.86	4,441
WOGS:	66.62	↑ 3.15	1,492	63.47	1,758
New York					
Whole Body:	65.38	↑ 0.96	1,190	64.42	1,330

Central Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	64.24	↑ 2.62	2,410	61.62	2,440
WOGS:	63.95	↑ 2.68	2,204	61.27	2,172
Chicago					
Whole Body:	62.03	↑ 2.80	1,314	59.23	1,213

Western Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	71.98	↑ 0.99	2,159	70.98	2,058
WOGS:	70.96	↑ 1.56	2,039	69.40	1,898
Los Angeles					
Whole Body:	71.39	↑ 2.44	1,375	68.95	1,476

Weekly Estimated Slaughter of U.S. Broiler/Fryers & Fowl

Class	Current Week		Previous Week
	8/8/2020	(1)	8/1/2020
Broiler/fryer	163,800	(2)	162,794
Light hens	689		693
Heavy hens	1,668		1,677
Total	166,157		165,164

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 08-Aug-20 is 168.1 million head compared to 174.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 164.1 million head or -4.0 million less than estimated available. For the week of 15-Aug-20 the estimated available is 170.0 million head.

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds. 1/: Prices not reported due to confidentiality. **Eastern Region:** AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
BREAST - B/S	1,186	112.18
TENDERLOINS	600	178.32
BREAST - LINE RUN	535	64.35
FRONT HALVES	500	51.62
LEGS	1,052	30.37
LEG QUARTERS	1,027	18.31
LEG QUARTERS	960	24.10
WINGS (WHOLE)	608	190.91
WINGS (CUT)	526	200.09
DRUMSTICKS	1,012	31.06
THIGHS	556	30.29
B/S THIGHS	587	74.64

Whole Body Index Based on Southern State Parts Trading - f.o.b. dock			
Range	Today's Average	5-Day Average	
32.00 - 42.50	34.89	34.97	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
BREAST - B/S	117.95	2,080,830
TENDERLOINS	164.55	989,860
BREAST - WITH RIBS	102.92	182,399
BREAST - LINE RUN	81.68	337,601
LEGS	40.93	450,780
LEG QUARTERS	26.58	1,263,084
DRUMSTICKS	40.29	1,325,247
THIGHS	49.45	211,640
B/S THIGHS	83.41	719,320
WINGS (WHOLE)	195.09	1,271,200
BACKS AND NECKS	10.00	858,685
LIVERS (5 POUND)	64.72	67,240
GIZZARDS (HEARTS)	78.39	88,400

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of 15-20% MSC are trending steady for frozen and steady to lower on fresh. Domestic and export demand are light to moderate for fresh MSC; moderate for frozen. Supplies are mostly moderate for current needs. Schedules are normal to less than normal as dealers continue to assess market developments due to some disruptions in processing schedules. Market activity is moderate to instances slow. Supplies of raw materials are moderate. Frame prices are trending steady with trading at 9-11.5 cents FOB, mostly 10-11 FOB.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Item	Price per lb.		Mostly
	WEEK OF 03-AUG-2020 TO 07-AUG-2020, CENTS PER POUND		
BREAST - B/S	65.00 - 135.00	90.00 - 98.00	
TENDERLOINS	142.00 - 175.00	142.00 - 147.00	
BREAST - LINE RUN	63.00 - 68.00	63.00 - 65.00	
LEGS	23.00 - 40.00	-	
LEG QUARTERS (BULK)	19.00 - 33.00	22.00 - 25.00	
LEG QUARTERS (4/10)	20.00 - 33.00	20.00 - 23.00	
DRUMSTICKS	30.00 - 37.00	-	
THIGHS	28.00 - 60.00	35.00 - 40.00	
B/S THIGHS	75.00 - 83.00	75.00 - 81.00	
WINGS (WHOLE)	167.00 - 221.00	217.00 - 221.00	
BACKS AND NECKS (STRIPPED)	17.00 - 51.00	-	
LIVERS	32.00 - 51.00	-	
GIZZARDS (HEARTS)	54.00 - 61.00	-	

Major Wholesale Markets – Mexico City

Cents per pound for the week ending July 31, 2020

Market	Whole		Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	Chickens	Breasts				
RAYON						
Low	82.41	139.06	71.58	61.35	16.36	89.98
High	83.23	147.24	79.76	67.49	18.41	89.98
Mostly	82.82	143.15	75.67	63.40	16.36	89.98
SAN JUAN						
Low	81.80	139.06	69.53	59.31	16.36	89.98
High	82.82	147.24	77.71	67.49	18.41	89.98
Mostly	82.41	143.15	73.62	63.40	16.36	89.98
NEW SAN JUAN						
Low	83.23	141.11	73.62	63.40	16.36	89.98
High	84.46	149.29	81.80	69.53	18.41	89.98
Mostly	83.85	145.20	77.71	65.44	16.36	89.98
BECERRA						
Low	83.64	143.15	73.62	65.44	16.36	89.98
High	84.87	151.33	81.80	71.58	18.41	89.98
Mostly	84.46	147.24	77.71	67.49	16.36	89.98

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	7-Aug-20	Last Week	Last Year	7-Aug-20	Last Week	Last Year
15% or Less						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	28.00 - 35.00	27.00 - 35.00	26.50-29.00	22.25 - 30.00	24.00 - 30.50	19.00-25.00
Wtd Avg Price	30.30	30.41	27.06	26.05	26.60	22.80
Volume Traded	2,097	1,643	440	2,203	1,846	1,714
Volume Exported	1,957	1,643	440	204	-	-
20% or More						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 1-Aug-20

(Preliminary)	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	33,521	49,019	43,120	40,226	165,886
Avg Live Wgt	3.78	5.23	6.85	8.92	6.25
% of total /1	20%	30%	26%	24%	100%
Comparisons					
Last week	34,123	50,905	46,380	32,590	163,998
Avg Live Wgt	3.68	5.25	7.00	8.99	6.16
% of total /1	21%	31%	28%	20%	100%
Year Ago 2/	38,192	45,405	49,646	39,104	172,347
Avg Live Wgt	3.52	5.26	6.90	8.94	6.18
% of total /1	22%	26%	29%	23%	100%
To date/2020*	1,085,398	1,391,950	1,377,814	1,217,280	5,072,442
To date/2019*	1,116,855	1,554,782	1,245,859	1,146,675	5,064,171
% Change YTD	-3%	-10%	11%	6%	0%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Slaughtered	Available*	Percent	Avg Wt
6/27	166.8	150.1	111%	6.36
7/4	149.6	152.4	98%	6.15
7/11	167.2	156.3	107%	6.29
7/18	164.1	158.4	104%	6.11
7/25	166.0	163.6	101%	6.16
8/1	167.9	165.6	101%	6.25
Year to date	5134.1	5153.5	100%	
8/8		168.1		
8/15		170.0		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	3,105	1.87%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	12,860	7.75%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	8,306	5.01%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	9,250	5.58%
Totals:		33,521	20.21%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
	8/7	8/6	8/5	8/4	8/5
AL	3,946	4,161	4,190	4,166	5.52
AR	4,549	4,755	4,683	4,809	6.32
Delmarva	1,936	1,987	2,001	1,033	7.08
KY-LA-TN	2,689	2,296	2,196	2,329	5.85
MS	2,610	2,679	2,789	2,819	6.3
NC	4,005	3,597	3,582	2,331	8.11
TX	2,784	2,737	2,711	2,784	6.78
Total	22,519	22,212	22,152	20,271	6.53
Mon-Fri	111,293	(A)			110,331 (A)
Saturday	1,550	(included in total for date shown)		1,574	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 07-Aug-20 and 08-Aug-20 is estimated to be 34,272,000 head down 0.53 percent from a week ago and down 1.5 percent from a year ago. (Last week 34,453,000, last year 34,790,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 08-Aug-20 is estimated to be 165,561,000 head down 0.20 percent from a week ago, and down 3.94 percent from a year ago. (Last week 165,886,000, last year 172,355,000) Actual data incorporated when available.

Week of August 3, 2020

Eastern Region Misc. Poultry

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	231-235	236-242
Mostly		242
Midwest	215-235	230-245

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12 per Box)	81.00-101.00	81.00-86.00
Vacuum Packed (6-9 per Box)	84.00-108.00	85.00-90.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes
11 oz 95.04- 103.68 **13 oz.** 120.69- 152.92 **15 oz.** 132.03- 160.94
 Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings

Prices are too few to report. Demand is light to moderate. Supplies continue to range heavy to instances short of full needs. Processing schedules are varied. Market activity is slow to moderate. Prices paid to first receivers for 10-18 oz. boneless breasts, bone-in legs, gizzards, wings, livers, and feet are all too few to report.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest & Others	TFEWR	TFEWR

National Fowl Market

Live Spent Heavy Fowl

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
 Prices in cents per pound. 0.0 - 4.0 3.45
 (Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
 Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl

Majority price (cents/head) for removal: 0-7
 (live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)
Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
 (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 4-Aug-2020

All Papers Required To Sell All Out Of State Poultry				
Hackettstown, NJ			Graystone Small Animal, Manheim, PA	
	Low	High	Avg	Price Range
HEAVY FOWL lb.	-	-	-	Red Fowl 5-6 LBS 1.20 - 1.30 lbs.
HEAVY FOWL EA.	4.00	10.00	4.93	Red Fowl 4-5 LBS 1.05 - 1.20 lbs.
				Crossbred Fowl 5-9 LBS 1.40 - 2.00 lbs.

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
7/31	2,161	6.77
7/30	2,117	6.98
7/29	2,159	7.01
7/28	2,101	6.91
7/27	1,871	7.22
Weekly	8,248	7.03

Cattle/Hog Weekly Estimated Slaughter

Under Federal Inspection (in 000's)

W/E	08/08/20	08/01/20	% chg	08/10/19	% chg
Cattle	633	638	0.99	647 ¹	0.98
Hogs	2,534	2,538	1.00	2,350 ¹	1.08

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Broiler-Type Eggs Set in the United States Down 2 Percent

Hatcheries in the United States weekly program set 230 million eggs in incubators during the week ending August 1, 2020, down 2 percent from a year ago. Average hatchability for chicks hatched during the week in the United States was 82.4 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Down Slightly

Broiler growers in the United States weekly program placed 187 million chicks for meat production during the week ending August 1, 2020, down slightly from a year ago. Cumulative placements from the week ending January 4, 2020 through August 1, 2020 for the United States were 5.77 billion. Cumulative placements were down slightly from the same period a year earlier.

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States and United States			
	Week Ending			
	Jul 25, 2020	Aug 01, 2020	Jul 25, 2020	Aug 01, 2020
	(1,000 eggs)		(1,000 chicks)	
AL.....	33,109	32,598	23,536	24,589
AR.....	23,093	23,506	21,022	22,933
DE.....	4,547	4,548	4,901	4,981
FL.....	1,163	1,163	1,260	1,245
GA.....	34,119	33,924	26,519	26,520
KY.....	7,767	7,657	5,718	6,862
LA.....	3,364	3,319	2,913	2,923
MD.....	8,518	8,092	5,292	5,357
MS.....	17,522	16,841	15,008	14,690
MO.....	9,042	8,937	5,639	5,307
NC.....	24,646	23,389	19,727	19,320
OK.....	6,863	7,145	3,909	3,182
PA.....	6,335	6,493	4,829	4,923
SC.....	5,312	5,583	5,041	4,939
TX.....	17,045	17,322	14,172	13,864
VA.....	5,990	6,206	5,832	5,814
CA, TN, & WV.....	12,399	12,572	11,167	10,717
Other States.....	11,076	11,077	8,991	8,988
United States.....	231,910	230,372	185,476	187,154
Percent of Prev Year..	99	98	98	100

Source: USDA, NASS

<https://release.nass.usda.gov/reports/brls3220.pdf>

Weekly Fryers Available for Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 12-Sep-20 is estimated at 163.3 million head. This compares to 164.2 million head the previous week and to 171.8 million head the same week a year ago, when the slaughter was 174.4 million head and the national weighted average price was 82.97 cents per pound.

US/Canadian Live Poultry Slaughtered Under Inspection

Week ending	1-Aug-20		
U.S. Fowl Slaughtered Domestically			
	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	716	1,692	2,408
Head sltr Comparisons			
Last Week	772	1,719	2,491
Same week yr ago	838	1,699	2,537
To-date/2020*	23,479	50,221	73,700
To-date/2019*	25,402	49,186	74,588

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	147	0	147
Head sltr Comparisons			
Last Week	38	0	38
Same week yr ago	202	0	202
To-date/2020*	4,307	0	4,307
To-date/2019*	7,282	17	7,299

Data Source: CFIA, as compiled by AAFC, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	863	1,692	2,555
Head sltr Comparisons			
Last Week	810	1,719	2,529
Same week yr ago	1,040	1,699	2,739
To-date/2020*	27,786	50,221	78,007
To-date/2019*	32,684	49,203	81,887

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Processed other Poultry

8/3/2020	8/1/2020	Change from First of the Month in Total Pounds	% Change from First of the Month
88,838	88,838	0	0%

Cold Storage Holdings - Pacific Coast

Processed other Poultry	8/3/2020	07/27/20	08/05/19
Pacific w/out Denver:	8,735	8,159	10,222
Los Angeles:	550	550	573

Fresh Beef Choice Cuts

FOB Negotiated	# of Trades	Total lbs.	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	15	24,617	745.00 - 778.46	758.88
168 3 Round, top inside round	7	17,098	215.92 - 235.00	228.02
180 3 Loin, strip, bnls, 0x1	14	56,972	560.00 - 595.75	574.68
GB - Steer/Heifer Source - 10 Pound Chub Basis- Coarse & Fine Grind				
Ground Beef 81%	11	217,861	145.00 - 198.75	148.53

Fresh Pork Cuts

FOB Negotiated	Kilo lbs.	Price Range	Wtd Avg
Loin			
1/8 Trimmed Loin VAC	3,271	68.00 - 115.75	78.23
Bnls CC Strap-on	1,854	87.51 - 144.04	113.49
Butt			
1/8 Trim Steak Ready Butt Vac	588	84.00 - 125.00	90.77
Sparerib			
Trmd Sparerib - MED	1,780	110.00 - 143.22	126.84