



BROILER MARKET NEWS REPORT

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[National Broiler Market-at-a-Glance](#)

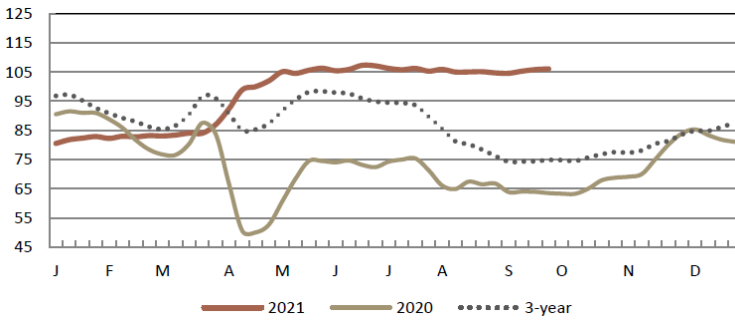
Whole broiler/fryer prices are generally trending steady for all sizes. Offerings of all sizes are mostly moderate for current needs. Retail and foodservice demand is light to moderate for the approaching weekend. Floor stocks are adequate. Processing schedules are normal to reduced. Market activity is light to moderate. In the parts structure, prices are steady to weak for wings and dark meat items, and the balance of parts are steady. Offerings of boneless skinless breasts are light to moderate. Wings are moderate to heavy, with smaller sizes in the longest position, and all other parts are moderate. Market activity for parts is light to moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

[National Whole Broiler/Fryer](#) National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	106.03	↑ 0.25	11,082
Last Week:	105.78		10,288
Last Year:	63.48	↑ 42.55	9,021

Monthly Composite Weighted Average

Month	Wtd Avg	1,000 lbs.
Aug	104.80	44,495



[Weekly Poultry Slaughtered Under Federal Inspection](#)

(Preliminary) Week ending 11-Sep-2021

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	148,942	618	1,396	2,014	388
Avg Wt	6.40	3.53	8.25	6.80	7.05
Head Slaughter Comparisons					
Last week	161,343	497	1,517	2,014	314
Same wk yr ago	149,110	506	1,572	2,078	373
Avg Wt	6.48	3.47	8.29	7.12	6.77
To-date/2021*	5,982,512	28,938	57,398	86,336	14,722
To-date/2020*	6,069,113	27,839	60,329	88,168	14,094
% Change YTD	-1%	4%	-5%	-2%	4%

Ready-to-Cook Weight and Dressing Percentage

Current week	724,454	1,211	7,889	9,100	1,942
Last week	778,641	885	8,854	9,739	1,478
Same wk yr ago	734,337	974	8,927	9,901	1,793
To-date/2021*	28,894,130	55,673	328,100	383,773	72,147
To-date/2020*	29,023,613	53,854	341,845	395,699	69,145
% Change YTD	0%	3%	-4%	-3%	4%

Dressing %	76.0%	55.5%	68.5%	71.0%
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(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 166.2 million head. Estimated U.S. slaughter for this period was 150.8 million head, or 15.4 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Eastern Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	106.26	↓ -0.20	4,446	106.46	3,984
WOGS: New York	108.12	↑ 0.77	1,484	107.35	1,343
Whole Body:	103.93	↓ -0.36	1,290	104.29	1,085

Central Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	102.80	↑ 1.09	3,426	101.70	3,189
WOGS: Chicago	101.99	↑ 1.05	2,870	100.94	2,633
Whole Body:	102.37	↑ 0.55	2,000	101.82	1,993

Western Region

	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	109.15	↑ 0.07	3,210	109.09	3,115
WOGS: Los Angeles	108.75	↑ 0.02	3,035	108.72	2,985
Whole Body:	108.25	↑ 0.04	2,018	108.21	1,943

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.1/: Prices not reported due to confidentiality.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC,NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY

[Weekly Estimated Slaughter of U.S. Broiler/Fryers & Fowl](#)

Class	Current Week	Previous Week
	9/18/2021 (1)	9/11/2021
----- Thousand Head -----		
Broiler/fryer	159,540 (2)	140,894
Light hens	636	613
Heavy hens	1,692	1,400
Total	161,868	142,907

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 18-Sep-21 is 166.4 million head compared to 172.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.9 million head or -6.5 million less than estimated available. For the week of 25-Sep-21 the estimated available is 166.5 million head.

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
BREAST - B/S	1,213	210.66
TENDERLOINS	689	290.07
BREAST - LINE RUN	526	67.34
FRONT HALVES	566	58.98
LEGS	1,032	47.50
LEG QUARTERS (BULK)	1,021	36.33
LEG QUARTERS (4/10)	987	39.40
WINGS (WHOLE)	619	278.95
WINGS (CUT)	652	294.97
DRUMSTICKS	1,010	40.76
THIGHS	592	52.21
B/S THIGHS	659	202.56

Whole Body Index Based on Southern State Parts Trading - f.o.b. dock		
Range	Today's Average	5-Day Average
42.50 - 54.00	8:09 AM	47.65

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
BREAST - B/S	209.71	2,762,300
TENDERLOINS	301.47	1,012,080
BREAST - WITH RIBS	117.24	217,778
BREAST - LINE RUN	96.31	232,200
LEGS	62.43	455,266
LEG QUARTERS	43.00	1,971,647
DRUMSTICKS	44.18	2,291,567
THIGHS	72.79	304,300
B/S THIGHS	205.03	797,640
WINGS (WHOLE)	308.00	1,207,480
BACKS AND NECKS	10.00	728,794
LIVERS (5 POUND)	65.69	94,140
GIZZARDS (HEARTS)	78.76	78,240

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of 15-20% MSC are trending mostly steady to slightly lower for fresh and frozen. The undertone is steady to weak. Domestic and export demand is light. Supplies are light to moderate. Processing schedules varied as processors continue to contend with processing labor issues. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady with trading levels unchanged to slightly higher at 10-12.50. cents FOB.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Item	Price per lb.	
	WEEK OF 13-SEP-2021 TO 17-SEP-2021, CENTS PER POUND	Mostly
BREAST - B/S	180.00 - 215.00	195.00 - 215.00
TENDERLOINS	275.00 - 315.00	275.00 - 300.00
BREAST - LINE RUN	56.00 - 95.00	70.00 - 80.00
LEGS	43.00 - 53.00	-
LEG QUARTERS (BULK)	38.00 - 48.00	40.00 - 46.00
LEG QUARTERS (4/10)	35.00 - 52.00	42.00 - 46.00
DRUMSTICKS	37.00 - 55.00	-
THIGHS	48.00 - 70.00	57.00 - 70.00
B/S THIGHS	170.00 - 215.00	200.00 - 210.00
WINGS (WHOLE)	250.00 - 322.00	292.00 - 312.00
BACKS AND NECKS (STRIPPED)	17.00 - 55.00	-
LIVERS	50.00 - 69.00	-
GIZZARDS (HEARTS)	55.00 - 79.00	-

Major Wholesale Markets – Mexico City

Cents per pound for the week ending September 10, 2021

Market	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
Low	112.69	189.73	89.15	59.43	20.57	100.58
High	113.61	198.87	98.29	66.29	22.86	100.58
Mostly	113.15	194.30	93.72	61.72	20.57	100.58
SAN JUAN						
Low	112.01	187.44	89.15	57.15	20.57	100.58
High	113.15	196.59	98.29	64.00	22.86	100.58
Mostly	112.69	192.01	93.72	59.43	20.57	100.58
NEW SAN JUAN						
Low	112.69	192.01	91.44	61.72	20.57	100.58
High	114.07	201.16	100.58	68.58	22.86	100.58
Mostly	113.61	196.59	96.01	64.00	20.57	100.58
BECERRA						
Low	113.15	194.30	93.72	61.72	20.57	100.58
High	114.29	203.44	102.86	68.58	22.86	100.58
Mostly	114.07	198.87	98.29	64.00	20.57	100.58

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	17-Sep-21	Last Week	Last Year	17-Sep-21	Last Week	Last Year
15% or Less						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded			-			-
Volume Exported			-			-
15-20%						
Price Range	50.00 - 55.00	50.00 - 58.00	28.00-32.00	27.00 - 40.00	28.00 - 40.00	25.00-27.00
Wtd Avg Price	52.59	54.54	30.51	31.20	32.46	26.08
Volume Traded	237	214	2,093	306	265	2,570
Volume Exported	135	162	2,093	-	-	-
20% or More						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded			-			-
Volume Exported			-			-

Young Chickens Slaughtered Under Federal Inspection

Week ending 11-Sep-21

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	23,452	40,374	13,321	71,795	148,942
Avg Live Wgt	3.70	4.98	6.38	8.09	6.40
% of total /1	16%	27%	9%	48%	100%
Comparisons					
Last week	31,131	47,619	49,256	33,337	161,343
Avg Live Wgt	3.81	5.14	7.15	9.25	6.35
% of total /1	19%	30%	31%	21%	100%
Year Ago 2/	31,904	33,594	44,880	38,732	149,110
Avg Live Wgt	3.81	5.13	7.02	9.23	6.48
% of total /1	21%	23%	30%	26%	100%
To date/2021*	1,190,766	1,564,079	1,701,320	1,526,347	5,982,512
To date/2020*	1,273,045	1,668,189	1,665,701	1,462,178	6,069,113
% Change YTD	-6%	-6%	2%	4%	-1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Slaughtered	Available*	Percent	Avg Wt
8/7	166.7	167.6	99%	6.36
8/14	170.2	167.8	101%	6.34
8/21	169.5	167.8	101%	6.36
8/28	169.8	167.5	101%	6.27
9/4	163.3	166.4	98%	6.35
9/11	150.8	166.2	91%	6.40
Year to date	6055.1	6156.7	98%	
9/18		166.4		
9/25		166.5		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	3,751	2.52%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	0	0.00%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	8,837	5.93%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	10,863	7.29%
Totals:		23,451	15.75%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
AL	4,204	4,305	5.73	4,244	5.75
AR	4,894	5,024	6.51	4,873	5.76
Delmarva	2,181	2,092	7.46	2,082	7.37
KY-LA-TN	2,614	2,276	6.03	2,230	5.74
MS	2,383	2,629	6.37	2,601	6.26
NC	4,310	3,573	8.43	3,471	8.44
TX	2,778	2,797	6.90	2,775	6.80
Total	23,364	22,696	6.73	22,276	6.51
Mon-Fri	113,447	(A)		99,061	(A)
Saturday	2,069	(included in total for date shown)		3,245	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 17-Sep-21 and 18-Sep-21 is estimated to be 35,558,000 head down 5.04 percent from a week ago and down 1.8 percent from a year ago. (Last week 37,445,000, last year 36,217,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 18-Sep-21 is estimated to be 170,606,000 head up 14.55 percent from a week ago, and up 0.19 percent from a year ago. (Last week 148,942,000, last year 170,275,000) Actual data incorporated when available.

Week of September 13, 2021

Eastern Region Misc. Poultry

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	257-263	266-273
Mostly		
Midwest	220-240	230-245

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
ICE PACKED (12 PER BOX)	97.00-114.00	102.00-109.00
VACUUM PACKED (6-9 PER BOX)	99.00-116.00	110.00-112.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes
11 oz. 95.04- 103.68 **13 oz.** 120.69- 152.92 **15 oz.** 132.03- 160.94
 Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings

All prices are steady. Demand is moderate to good. Supplies range moderate to short of full needs. Processing schedules return to normal after last week's Holiday. Market activity is moderate to active. Prices paid to first receivers for 10-18 oz. boneless breasts 750-900, bone-in legs 500-510, gizzards 230-305, wings 125-170, livers 215-245, and feet 150-170 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest and Others	201-221	225-233
Mostly		

National Fowl Market

Live Spent Heavy Fowl
Final Prices at Farm Buyer Loading: Price Range Wtd Avg
 Prices in cents per pound. 0.0 - 6.0 1.98
 (Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl
 Majority price (cents/head) for removal: 0-7
 (live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)
Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central =** IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central =** AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
 (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 14-Sep-2021					
All Papers Required To Sell All Out Of State Poultry					
	Hackettstown, NJ		Graystone Small Animal, Manheim, PA		
	Price Range	Avg	(per pound) Price Range		
Heavy Fowl each:	2.00	10.00	5.52	Red Fowl	5-6 lbs: 0.80 0.95
per pound:					4-5 lbs: 0.75 0.95
				Crossbred Fowl	5-9 lbs: 1.00 1.20

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
9/10	2,247	7.36
9/9	1,953	7.41
9/8	2,004	7.37
9/7	2,023	7.35
9/6	(A)	7.57
Weekly	5,980	7.43

Cattle/Hog Weekly Slaughter

	Under Federal Inspection (in 000's)				
W/E	09/18/21	09/11/21	% chg	09/19/20	% chg
Cattle	660	577	1.14	648 ¹	1.02
Hogs	2,537	2,241	1.13	2,583 ¹	0.98

¹ Actual data incorporated when available.
 Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Broiler-Type Eggs Set in the United States Up 4 Percent

Hatcheries in the United States weekly program set 234 million eggs in incubators during the week ending September 11, 2021, up 4 percent from a year ago. Average hatchability for chicks hatched during the week in the United States was 79.3 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Down 1 Percent

Broiler growers in the United States weekly program placed 185 million chicks for meat production during the week ending September 11, 2021, down 1 percent from a year ago. Cumulative placements from the week ending January 9, 2021 through September 11, 2021 for the United States were 6.72 billion. Cumulative placements were up slightly from the same period a year earlier.

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	Sep 11, 2021	Sep 04, 2021	Sep 11, 2021	Sep 04, 2021
United States.....	235,726	233,580	185,272	185,345
Percent of Prev Year..	102	104	99	99

Source: USDA, NASS

<https://release.nass.usda.gov/reports/brls3821.pdf>

Weekly Fryers Available for Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 23-Oct-21 is estimated at 162.1 million head. This compares to 161.7 million head the previous week and to 166.7 million head the same week a year ago, when the slaughter was 150.9 million head and the national weighted average price was 63.90 cents per pound.

US/Canadian Live Poultry Slaughtered Under Inspection

Week ending	11-Sep-21		
U.S. Fowl Slaughtered Domestically			
	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	618	1,396	2,014
Head sltr Comparisons			
Last Week	497	1,517	2,014
Same week yr ago	506	1,572	2,078
To-date/2021*	28,297	56,300	84,597
To-date/2020*	26,712	59,165	85,877

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	82	0	82
Head sltr Comparisons			
Last Week	171	7	178
Same week yr ago	50	0	50
To-date/2021*	4,283	25	4,308
To-date/2020*	4,833	7	4,840

Data Source: CFIA, as compiled by AAFC, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	700	1,396	2,096
Head sltr Comparisons			
Last Week	668	1,524	2,192
Same week yr ago	556	1,572	2,128
To-date/2021*	32,580	56,325	88,905
To-date/2020*	31,545	59,172	90,717

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Processed other Poultry

9/13/2021	9/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
71,984	73,553	-1,569	-2%

Cold Storage Holdings - Pacific Coast

Processed other Poultry	9/13/2021	09/06/21	09/14/20
Pacific w/out Denver:	12,499	12,659	9,484
Los Angeles:	575	575	575

Fresh Beef Choice Cuts

FOB Negotiated	# of Trades	Total lbs.	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	8	14,354	1,427.00 - 1,502.25	1,460.68
168 3 Round, top inside round	11	49,627	304.23 - 328.50	310.68
180 3 Loin, strip, bnls, Ox1	24	91,783	630.00 - 762.40	719.91
GB - Steer/Heifer Source - 10 Pound Chub Basis- Coarse & Fine Grind				
Ground Beef 81%	8	32,050	250.00 - 271.00	259.51

Fresh Pork Cuts

FOB Negotiated	Kilo lbs.	Price Range	Wtd Avg
Loin			
1/8 Trimmed Loin VAC	2,554	98.81 - 143.00	119.88
Bnls CC Strap-on	3,300	116.82 - 219.65	154.81
Butt			
1/8 Trim Steak Ready Butt Vac	127	132.57 - 158.61	148.31
Sparerib			
Trmd Sparerib - MED	1,869	125.17 - 183.00	146.28