



BROILER MARKET NEWS REPORT

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Livestock, Poultry & Grain Market News

National Broiler Market-At-A-Glance

Whole broiler/fryer prices are steady to weak. Supplies are sufficient for current needs. Retail and food service demand is light to moderate. Floor stocks are mostly in balance. Market activity is slow to moderate. In the parts structure, the balance of white items are mostly steady to instances firm with wings strongest. Dark meat is steady. Offerings of wings are short and continues to move well; tenders are in very close balance and boneless skinless breast and dark meat cuts sufficient with smaller size boneless skinless breast in the better position. Market activity is slow to moderate. In production areas, live supplies are

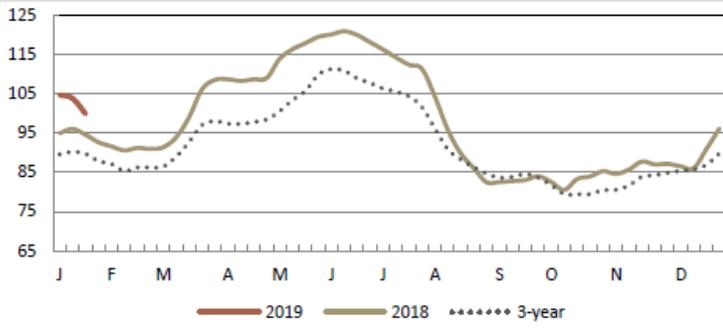
National Whole Broiler/Fryer

National Composite Weighted Average*

	Wtd Avg	Change	1,000 lbs.
This Week:	99.96	↓ -3.91	10,728
Last Week:	103.87		10,784
Last Year:	94.62	↑ 5.34	11,814

Monthly Composite Weighted Average

Month	Wtd Avg	1,000 lbs.
Dec	89.75	47,974



Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 12-Jan-2019

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
Thousands					
Head	165,877	1,053	1,624	2,677	434
Avg Wt	6.17	3.45	8.06	6.25	6.78
Last week	137,882	749	1,073	1,822	372
Same wk yr ago	165,253	1,154	1,571	2,725	580
Avg Wt	6.25	3.38	7.88	5.97	7.30
To-date/2019*	303,759	1,802	2,697	4,499	806
To-date/2018*	294,343	1,985	2,938	4,923	934
% Change YTD	3%	-9%	-8%	-9%	-14%
Ready-to-Cook Weight and Dressing Percentage					
Current week	777,830	2,016	8,966	10,982	2,089
Last week	650,748	1,472	6,123	7,595	1,751
Same wk yr ago	784,952	2,165	8,480	10,645	3,006
To-date/2019*	1,428,578	3,488	15,089	18,577	3,840
To-date/2018*	1,387,338	3,779	16,084	19,863	4,836
% Change YTD	3%	-8%	-6%	-6%	-21%
Dressing %	76.0%	55.5%	68.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was ** million head. Estimated U.S. slaughter for this period was 167.9 million head, or **. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

The USDA-NASS data used to populate this report is not available.

Estimated U.S. Live Poultry Slaughter

Under Federal Inspection

Class	Current Week 1/19/2019 (1)	Previous Week 1/12/2019
Broiler/fryer	169,668 (2)	164,830
Light hens	901	1,047
Heavy hens	1,623	1,606
Total	172,192	167,483

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 19-Jan-19 is **not available** compared to 149.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 170.0 million head. For the week of 26-Jan-19 the estimated available is **not available.**

The USDA-NASS data used to populate this number is not available.

	This Week		Last Week	
	Wtd Avg	1,000 lbs.	Wtd Avg	1,000 lbs.
Eastern				
Whole Body:	100.84	4,257	102.15	4,685
WOGS:	101.03	1,317	104.23	1,581
New York				
Whole Body:	98.65	1,216	99.22	1,218
Central				
Whole Body:	94.11	3,119	100.52	3,398
WOGS:	93.71	2,959	100.46	3,198
Chicago				
Whole Body:	94.99	1,553	100.70	1,772
Western				
Whole Body:	104.27	3,352	111.06	2,701
WOGS:	103.95	3,252	110.92	2,601
Los Angeles				
Whole Body:	103.43	1,630	111.84	1,901

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.1: Prices not reported due to confidentiality. **Eastern Region:** AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
Breast - B/S	1,080	105.78
Tenderloins	575	173.15
Breast - Line Run	496	93.71
Front Halves	539	71.58
Legs	955	33.64
Leg Quarters (Bulk)	1,116	24.73
Leg Quarters (4/10)	1,080	26.72
Wings (Whole)	642	155.02
Wings (Cut)	629	174.33
Drumsticks	921	25.23
Thighs	564	35.61
B/S Thighs	663	114.48

Whole Body Index Based on Southern States Parts Trading for -- f.o.b. dock.

Range	Today's Average	5-Day Average
42.50 - 57.50	47.99	48.16

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
Breast - B/S	99.57	2,434,560
Tenderloins	148.04	1,049,880
Breast - With Ribs	120.79	221,487
Breast - Line Run	101.04	482,017
Legs	52.35	434,750
Leg Quarters (Bulk)	29.08	1,318,323
Drumsticks	36.34	1,319,883
Thighs	64.85	294,830
B/S Thighs	116.64	719,400
Wings (Whole)	170.41	1,283,420
Backs and Necks	10.00	815,694
Livers (5 Pound Units)	66.12	42,980
Gizzards (Hearts)	78.65	67,640

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI
Week of 14-Jan-19 to 18-Jan-2019

	Price per lb.		Mostly	
Breast - B/S	82.00 - 102.00		87.00 - 92.00	
Tenderloins	139.00 - 147.00		142.00 - 145.00	
Breast - Line Run	78.00 - 100.00		81.00 - 86.00	
Legs	43.00 - 55.00		-	
Leg Quarters (Bulk)	24.00 - 31.00		24.00 - 28.00	
Leg Quarters (4/10)	27.00 - 36.00		27.00 - 32.00	
Drumsticks	31.00 - 33.00		-	
Thighs	44.00 - 55.00		44.00 - 50.00	
B/S Thighs	109.00 - 116.00		-	
Wings (Whole)	132.00 - 143.00		132.00 - 142.00	
Backs & Necks (Stripped)	17.00 - 33.00		-	
Livers	32.00 - 60.00		-	
Gizzards (Hearts)	35.00 - 61.00		-	

Major Wholesale Markets – Mexico City

Cents per pound for the week ending January 11, 2019

	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
Rayon						
Low	95.60	151.82	80.66	42.70	18.98	104.38
High	96.55	161.31	90.14	49.82	21.35	104.38
Mostly	96.08	156.57	85.40	45.07	18.98	104.38
San Juan						
Low	94.89	151.82	78.28	40.33	18.98	104.38
High	96.08	161.31	87.77	47.44	21.35	104.38
Mostly	95.60	156.57	83.03	42.70	18.98	104.38
New San Juan						
Low	95.60	151.82	83.03	42.70	18.98	104.38
High	97.02	161.31	92.52	49.82	21.35	104.38
Mostly	96.08	156.57	87.77	45.07	18.98	104.38
Becerra						
Low	96.08	154.19	85.40	45.07	18.98	104.38
High	97.26	163.68	94.89	52.19	21.35	104.38
Mostly	96.55	158.94	90.14	47.44	18.98	104.38

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of 15-20% MSC are trending mostly steady with a steady to barely steady undertone. Demand into domestic and export channels is light to moderate. Supplies are moderate to fully adequate. Processing schedules are full-time to varied as some prepare for the upcoming Martin Luther King Jr. Day. Market activity is slow. Supplies of raw materials range light to occasionally available, mostly moderate. Frame prices are trading at 7.5-10 cents FOB, mostly 7.5 to 9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	18-Jan-19	Last Week	Last Year	18-Jan-19	Last Week	Last Year
15% or Less						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	21.00 - 25.00	21.00 - 25.00	29.00-33.00	19.00 - 24.00	19.00 - 23.50	21.00-25.00
Wtd Avg Price	23.90	24.30	31.31	21.11	20.95	23.07
Volume Traded	550	550	540	1,795	1,690	1,030
Volume Exported	550	550	540	-	-	-
20% or More						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 12-Jan-19

(Preliminary)	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	37,759	54,693	37,338	36,087	165,877
Avg Live Wgt	3.68	5.38	6.97	9.13	6.17
% of total /1	23%	33%	23%	22%	100%
Comparisons					
Last week	33,759	36,832	35,492	31,799	137,882
Avg Live Wgt	3.59	5.31	7.00	9.16	6.21
% of total /1	24%	27%	26%	23%	100%
Year Ago 2/	33,870	47,583	45,763	38,037	165,253
Avg Live Wgt	3.80	5.24	6.81	9.01	6.25
% of total /1	20%	29%	28%	23%	100%
To date/2019*	71,518	91,525	72,830	67,886	303,759
To date/2018*	75,320	83,243	74,821	60,959	294,343
% Change YTD	-5%	10%	-3%	11%	3%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Slaughtered	Available*	Percent	Avg Wt
12/8	166.0	160.1	104%	6.13
12/15	158.7	155.4	102%	6.14
12/22	164.4	156.1	105%	6.07
12/29	119.1	156.7	76%	6.27
1/5	139.6	155.3	90%	6.21
1/12	167.9	**	**	**
Year to date	307.5	**	**	**
1/19		**	**	**
1/26		**	**	**

*Based on chick placements 6 to 7 weeks earlier.

The USDA-NASS data used to populate this report is not available

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	6,953	4.19%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	13,586	8.19%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	7,321	4.41%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	9,899	5.97%
	Totals:	37,759	22.76%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
	1/18	1/17	1/16	1/15	1/16
AL	3,962	3,984	3,865	3,658	5.46
AR	4,806	5,023	4,593	4,843	5.96
Delmarva	2,791	2,233	2,198	2,209	6.83
KY-LA-TN	2,905	2,443	2,454	2,379	5.45
MS	2,836	2,815	2,915	2,888	6.15
NC	4,783	3,253	3,166	3,153	8.24
TX	3,024	2,537	2,469	2,474	6.83
Total	25,107	22,288	21,660	21,604	6.36
Mon-Fri	114,003	(A)			110,325
Saturday	3,605	(included in total for date shown)			2,134

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 18-Jan-19 and 19-Jan-19 is estimated to be 38,211,000 head up 11.28 percent from a week ago and down 20.8 percent from a year ago.

(Last week 34,337,000, last year 48,261,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 19-Jan-19 is estimated to be 171,283,000 head up 3.26 percent from a week ago, and up 16.02 percent from a year ago.

(Last week 165,877,000, last year 147,632,000) Actual data incorporated when available.

Eastern Region Misc. Poultry

Week of January 14, 2019

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	231-235	236-242
Mostly		242
Midwest	205-220	215-230

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12 Per Box)	92.00-112.50	102.00-105.00
Vacuum Packed (6-9 Per Box)	94.00-113.00	106.00-109.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes

11 oz 92.16- 103.68 **13 oz.** 113.40- 147.09 **15 oz.** 123.20- 154.71

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings

Week of January 14, 2019

This week, prices remain unchanged. Demand is fairly good to good as buyers continue to secure product for the upcoming Chinese New Year.

Supplies are moderate to at times short of needs. Processing schedules are full-time. Market activity is moderate to active. Prices paid to first receivers for 10-18 oz. boneless breasts at 750-900, bone-in legs at 450-510, gizzards at 230-250, wings at 100-125, livers at 182-215, and feet 125-150 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest & Others	201-221	225-233

National Fowl Market

Live Spent Heavy Fowl

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 3.0-9.0 8.14

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl

Majority price (cents/head) for removal: 0-7

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) **Eastern region** = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 01-15-19					
All Papers Required To Sell All Out Of State Poultry					
Hackettstown, NJ			Graystone Small Animal, Manheim, PA		
Heavy Fowl			Price Range - cents per lb.		
Low	High	Avg	Red Fowl		Crossbred Fowl
per lb.:	-	-	5-6 lbs:	.70 - .75	5-9 lbs: .80 - 1.10
each:	2.00	4.50	4-5 lbs:	.60 - .65	

Delmarva Broiler/Fryer Market			US Grade A	
Date	Production (000)	Actual Slaughter	Live Weight	
1/11	3,020		7.02	
1/10	2,204		6.70	
1/9	2,167		6.80	
1/8	2,249		6.98	
1/7	2,198		6.88	
Weekly	11,839		6.88	

Cattle/Hog Weekly Estimated Slaughter

Under Federal Inspection (in 000's)

W/E	01/19/19	01/12/19	% chg	01/20/18	% chg
Cattle	620	626	0.99	613 ¹	1.01
Hogs	2,508	2,556	0.98	2,332 ¹	1.08

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

US/Canadian Live Poultry Slaughtered Under Inspection

Week Ending Jan 12, 2019 (Preliminary)

****The USDA-NASS data used to populate this report is not available. ******U.S. Fowl Slaughtered Domestically**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,053	1,624	2,677
Head sltr Comparisons			
Last Week	749	1,073	1,822
Same week yr ago	1,154	1,571	2,725
To-date/2019*	1,802	2,697	4,499
To-date/2018*	1,985	2,938	4,923

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	273	0	273
Head sltr Comparisons			
Last Week	389	0	389
Same week yr ago	228	0	228
To-date/2019*	662	0	662
To-date/2018*	458	0	458

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,326	1,624	2,950
Head sltr Comparisons			
Last Week	1,138	1,073	2,211
Same week yr ago	1,382	1,571	2,953
To-date/2019*	2,464	2,697	5,161
To-date/2018*	2,443	2,938	5,381

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings

Processed other Poultry (000) lbs Selected Centers, incl Gov't Stocks			Cold Storage Holdings Pacific without Denver		
			01/14/19	01/07/19	01/15/18
AM	01/14/19	72,544	Pacific Coast:		
AM	01/01/19	74,212	9412	9693	8497
CHG		-1668	Los Angeles:		
PCT CHG		-2%	596	622	1793

Fresh Beef Cuts - FOB Negotiated

	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	718.68 775.41	730.25
168 3 Round, top inside round	210.70 225.00	213.34
180 3 Loin, strip, bnls, 0x1	524.00 556.50	533.53
Ground Beef 81%	171.00 193.79	178.55

Fresh Pork Cuts - FOB Negotiated

	Wtd Avg
Loin - 1/8 Trimmed Loin VAC	79.51
Bnls CC Strap-on	104.28
Butt - 1/8 Trim Steak Ready Butt Vac	107.35
Sparerib -Trmrd Sparerib - MED	133.77

Weekly Fryers Available For Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 23-Feb-19 is estimated at ** ** million head. This compares to ** ** million head the previous week and to 163.3 million head the same week a year ago, when the slaughter was 149.4 million head and the national weighted average price was 94.62 cents per pound.

****The USDA-NASS data used to populate this report is not available. ****