



BROILER MARKET NEWS REPORT

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National Broiler Market-at-a-Glance

Whole broiler/fryer prices are mixed but mostly steady to weak for all sizes. Offerings of all sizes are light to moderate in the Central region, moderate to instances heavy in all other regions. Retail and food service demand is light to moderate entering the weekend. Processing schedules are normal to reduced. Floor stocks are adequate. Market activity is slow to moderate. In the parts structure, prices continue steady to firm for dark meat items, and steady to weak for tenders. Boneless skinless breasts, wings, and all other items are steady. Supplies of wings are mostly moderate and clearing well. Dark meat cuts are light to moderate with leg quarters in a slightly better position. Boneless skinless breasts and tenders range moderate to heavy and slow to clear. Market activity for parts is slow to moderate. In production areas, live supplies are moderate to heavy. Weights are mixed, but mostly desirable.

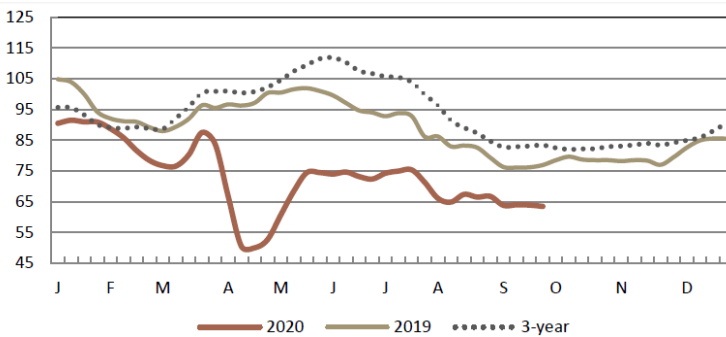
National Whole Broiler/Fryer

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	63.48	↓ -0.42	9,021
Last Week:	63.90		9,006
Last Year:	76.91	↓ -13.43	11,005

Monthly Composite Weighted Average

Month	Wtd Avg	1,000 lbs.
Aug	66.08	35,030



Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 12-Sep-2020

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	149,110	506	1,572	2,078	373
Avg Wt	6.48	3.47	8.29	7.12	6.77
Head Slaughter Comparisons					
Last week	173,857	756	1,663	2,419	255
Same wk yr ago	173,696	763	1,796	2,559	423
Avg Wt	6.30	3.60	8.24	6.86	7.02
To-date/2020*	6,069,113	27,839	60,329	88,168	14,094
To-date/2019*	6,085,150	29,461	59,616	89,077	16,164
% Change YTD	0%	-6%	1%	-1%	-13%

Ready-to-Cook Weight and Dressing Percentage

Current week	734,337	974	8,927	9,901	1,793
Last week	842,998	1,443	9,432	10,875	1,235
Same wk yr ago	831,656	1,524	10,137	11,661	2,108
To-date/2020*	29,023,613	53,854	341,845	395,699	69,145
To-date/2019*	28,599,253	56,428	335,593	392,021	79,966
% Change YTD	1%	-5%	2%	1%	-14%

Dressing %	76.0%	55.5%	68.5%	71.0%
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(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 169.0 million head. Estimated U.S. slaughter for this period was 150.9 million head, or 18.1 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Eastern Region

This Week

Last Week

	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	62.20	↓ -0.70	4,400	62.90	4,551
WOGS:	61.67	↓ -0.03	1,406	61.70	1,791

New York

Whole Body:	62.24	↓ -0.97	1,330	63.20	1,395
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Central Region

This Week

Last Week

	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	62.46	↓ -0.25	2,530	62.71	2,432
WOGS:	62.17	↓ -0.16	2,233	62.32	2,200

Chicago

Whole Body:	61.03	↓ -1.42	1,310	62.44	1,236
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Western Region

This Week

Last Week

	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	67.40	↓ -0.17	2,091	67.56	2,023
WOGS:	66.86	↓ -0.12	1,991	66.99	1,923

Los Angeles

Whole Body:	65.80	↓ -0.08	1,311	65.88	1,323
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Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds. 1: Prices not reported due to confidentiality. **Eastern Region:** AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY

Weekly Estimated Slaughter of U.S. Broiler/Fryers & Fowl

Class	Current Week	Previous Week
	9/19/2020 (1)	9/12/2020
Broiler/fryer	168,283 (2)	149,514
Light hens	683	494
Heavy hens	1,885	1,720
Total	170,851	151,728

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 19-Sep-20 is 167.2 million head compared to 177.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 168.6 million head or 1.4 million more than estimated available. For the week of 26-Sep-20 the estimated available is 166.7 million head.

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
BREAST - B/S	1,193	99.27
TENDERLOINS	630	188.24
BREAST - LINE RUN	561	58.84
FRONT HALVES	508	45.30
LEGS	1,033	26.24
LEG QUARTERS	1,039	16.00
LEG QUARTERS	1,020	19.89
WINGS (WHOLE)	618	199.33
WINGS (CUT)	651	212.08
DRUMSTICKS	1,022	28.37
THIGHS	533	24.86
B/S THIGHS	560	53.88

Whole Body Index Based on Southern State Parts Trading - f.o.b. dock			
Range	Today's Average	5-Day Average	
28.50 - 38.50	30.87	30.65	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
BREAST - B/S	99.94	2,525,880
TENDERLOINS	184.22	802,260
BREAST - WITH RIBS	95.08	310,445
BREAST - LINE RUN	80.72	284,568
LEGS	44.95	291,260
LEG QUARTERS	22.79	1,405,605
DRUMSTICKS	37.38	2,458,169
THIGHS	39.04	660,970
B/S THIGHS	64.07	758,560
WINGS (WHOLE)	206.92	1,299,200
BACKS AND NECKS	10.00	700,263
LIVERS (5 POUND)	65.32	71,590
GIZZARDS (HEARTS)	78.32	76,160

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of 15-20% MSC are trending steady for fresh and frozen, with a steady to weak undertone. Domestic and export demand are light to moderate for fresh and frozen MSC with buyer interest generally unaggressive. Supplies are moderate to instances heavy for current needs. Schedules return to normal following the holiday as dealers continue monitor disruptions in processing schedules. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are trending weak with trading levels at 4 -8 cents FOB, mostly 4-6 FOB.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Item	Price per lb.		Mostly	
	WEEK OF 14-SEP-2020 TO 18-SEP-2020, CENTS PER POUND			
BREAST - B/S	71.00 - 98.00	79.00 - 83.00		
TENDERLOINS	170.00 - 187.00	170.00 - 175.00		
BREAST - LINE RUN	58.00 - 75.00	58.00 - 63.00		
LEGS	20.00 - 40.00	-		
LEG QUARTERS (BULK)	17.00 - 24.00	18.00 - 21.00		
LEG QUARTERS (4/10)	15.00 - 37.00	18.00 - 21.00		
DRUMSTICKS	30.00 - 43.00	-		
THIGHS	29.00 - 39.00	29.00 - 35.00		
B/S THIGHS	53.00 - 67.00	54.00 - 63.00		
WINGS (WHOLE)	187.00 - 210.00	199.00 - 205.00		
BACKS AND NECKS (STRIPPED)	17.00 - 54.00	-		
LIVERS	32.00 - 51.00	-		
GIZZARDS (HEARTS)	54.00 - 61.00	-		

Major Wholesale Markets – Mexico City

Cents per pound for the week ending September 11, 2020

Market	Whole		Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	Chickens	Breasts				
RAYON						
Low	89.30	140.67	70.34	49.02	17.05	89.52
High	90.16	149.20	78.86	55.42	19.18	89.52
Mostly	89.52	144.93	74.60	51.15	17.05	89.52
SAN JUAN						
Low	88.88	140.67	68.20	46.89	17.05	89.52
High	89.52	149.20	76.73	53.28	19.18	89.52
Mostly	89.30	144.93	72.47	49.02	17.05	89.52
NEW SAN JUAN						
Low	89.52	142.80	72.47	51.15	17.05	91.65
High	91.44	151.33	80.99	57.55	19.18	91.65
Mostly	90.80	147.06	76.73	53.28	17.05	91.65
BECERRA						
Low	90.16	144.93	72.47	53.28	17.05	91.65
High	91.65	153.46	80.99	59.68	19.18	91.65
Mostly	90.80	149.20	76.73	55.42	17.05	91.65

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	18-Sep-20	Last Week	Last Year	18-Sep-20	Last Week	Last Year
15% or Less						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	28.00 - 32.00	29.00 - 32.00	26.00-27.00	25.00 - 27.00	25.00 - 28.00	21.00-25.00
Wtd Avg Price	30.51	30.21	26.55	26.08	26.08	22.56
Volume Traded	2,093	2,052	550	2,570	2,040	1,952
Volume Exported	2,093	2,052	550	-	-	122
20% or More						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 12-Sep-20

(Preliminary)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	31,904	33,594	44,880	38,732	149,110
Avg Live Wgt	3.81	5.13	7.02	9.23	6.48
% of total /1	21%	23%	30%	26%	100%
Comparisons					
Last week	35,280	50,639	46,256	41,682	173,857
Avg Live Wgt	3.85	5.26	7.03	9.15	6.38
% of total /1	20%	29%	27%	24%	100%
Year Ago 2/	43,348	44,952	45,447	39,949	173,696
Avg Live Wgt	3.71	5.38	7.06	9.27	6.30
% of total /1	25%	26%	26%	23%	100%
To date/2020*	1,273,045	1,668,189	1,665,701	1,462,178	6,069,113
To date/2019*	1,341,259	1,824,677	1,533,003	1,386,211	6,085,150
% Change YTD	-5%	-9%	9%	5%	0%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Slaughtered	Available*	Percent	Avg Wt
8/8	167.4	168.1	100%	6.28
8/15	170.2	170.0	100%	6.30
8/22	173.1	170.4	102%	6.44
8/29	171.2	171.1	100%	6.36
9/5	176.0	170.5	103%	6.38
9/12	150.9	169.0	89%	6.48
Year to date	6142.9	6172.6	100%	
9/19		167.2		
9/26		166.7		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	8,667	5.81%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	2,944	1.97%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	4,655	3.12%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	15,639	10.49%
	Totals:	31,905	21.40%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
AL	4,178	4,362	4,054	4,320	5.74
AR	4,387	4,803	4,757	4,888	6.29
Delmarva	2,271	2,100	2,079	2,082	7.06
KY-LA-TN	2,759	2,312	2,343	2,292	5.84
MS	2,689	2,503	2,731	2,759	6.46
NC	4,092	3,600	3,615	3,520	8.34
TX	3,281	2,576	2,499	2,789	7.19
Total	23,657	22,256	22,078	22,650	6.67
Mon-Fri	113,579	(A)			99,173
Saturday	1,275	(included in total for date shown)			4,188

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 18-Sep-20 and 19-Sep-20 is estimated to be 36,004,000 head down 8.18 percent from a week ago and down 0.1 percent from a year ago.

(Last week 39,211,000, last year 36,058,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 19-Sep-20 is estimated to be 171,998,000 head up 15.35

percent from a week ago, and down 1.71 percent from a year ago.

(Last week 149,110,000, last year 174,993,000) Actual data incorporated when available.

Week of September 14, 2020

Eastern Region Misc. Poultry

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	231-235	236-242
Mostly		242
Midwest	215-235	230-245

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12 per Box)	81.00-101.00	81.00-86.00
Vacuum Packed (6-9 per Box)	84.00-108.00	85.00-90.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes
11 oz 95.04- 103.68 **13 oz.** 120.69- 152.92 **15 oz.** 132.03- 160.94
 Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings

This week, all prices are too few to report. Demand is moderate to fairly good and some what following seasonal patterns. Supplies are mixed, ranging heavy to instances short of full needs. Processing schedules are varied. Market activity is moderate to slow. Prices paid to first receivers for 10-18 oz. boneless breasts, bone-in legs, gizzards, wings, livers, and feet are all too few to report.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest & Others	TFEWR	TFEWR

National Fowl Market

Live Spent Heavy Fowl

Final Prices at Farm Buyer Loading: Price Range 0.0 - 3.5 Wtd Avg 3.08
 Prices in cents per pound.

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl

Majority price (cents/head) for removal: 0-7

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 15-Sep-2020

AI Papers Required To Sell All Out Of State Poultry			
Hackettstown, NJ		Graystone Small Animal, Manheim, PA	
Low	High	Avg	Price Range
HEAVY FOWL lb.	-	-	Red Fowl 5-6 LBS .55 - .65 lbs.
HEAVY FOWL EA.	3.00	15.00	Red Fowl 4-5 LBS .50 - .60 lbs.
			Crossbred Fowl 5-9 LBS .90 - 1.10 lbs.

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
9/11	2,700	7.01
9/10	2,128	7.19
9/9	2,086	7.22
9/8	2,109	7.28
9/7	(A)	7.10
Weekly	6,323	7.20

(A) Not published to avoid disclosing individual operations.

Cattle/Hog Weekly Estimated Slaughter

Under Federal Inspection (in 000's)

W/E	09/19/20	09/12/20	% chg	09/21/19	% chg
Cattle	645	574	1.12	661 ¹	0.98
Hogs	2,587	2,323	1.11	2,601 ¹	0.99

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Broiler-Type Eggs Set in the United States Up 2 Percent

Hatcheries in the United States weekly program set 226 million eggs in incubators during the week ending September 12, 2020, up 2 percent from a year ago. Average hatchability for chicks hatched during the week in the United States was 82.5 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Down Slightly

Broiler growers in the United States weekly program placed 186 million chicks for meat production during the week ending September 12, 2020, down slightly from a year ago. Cumulative placements from the week ending January 4, 2020 through September 12, 2020 for the United States were 6.88 billion. Cumulative placements were down 1 percent from the same period a year earlier.

State	Broiler-Type Eggs Set, 19 Selected States and United States		Broiler-Type Chicks Placed, 19 Selected States and United States	
	Sep 05, 2020	Sep 12, 2020	Sep 05, 2020	Sep 12, 2020
	(1,000 eggs)	(1,000 eggs)	(1,000 chicks)	(1,000 chicks)
AL.....	32,192	32,288	23,980	24,268
AR.....	23,197	22,189	21,113	21,235
DE.....	4,797	4,826	4,407	4,813
FL.....	1,163	1,163	1,310	1,304
GA.....	33,556	33,933	27,377	26,173
KY.....	7,521	6,467	5,758	5,873
LA.....	3,319	3,160	2,829	2,722
MD.....	8,145	7,111	6,581	5,378
MS.....	15,835	16,694	14,566	14,221
MO.....	8,851	8,825	5,874	5,733
NC.....	22,574	23,232	20,008	19,491
OK.....	6,747	7,242	4,840	4,896
PA.....	6,360	6,405	4,886	4,855
SC.....	5,825	5,724	4,354	5,676
TX.....	16,100	16,820	14,465	14,469
VA.....	6,005	6,021	5,205	5,862
CA, TN, & WV.....	12,405	12,959	10,345	10,891
Other States.....	11,273	11,340	8,532	8,352
United States.....	225,865	226,399	186,430	186,212
Percent of Prev Year..	100	102	99	100

Source: USDA, NASS

<https://release.nass.usda.gov/reports/brls3820.pdf>

Weekly Fryers Available for Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 24-Oct-20 is estimated at 163.7 million head. This compares to 163.1 million head the previous week and to 170.0 million head the same week a year ago, when the slaughter was 175.8 million head and the national weighted average price was 76.19 cents per pound.

US/Canadian Live Poultry Slaughtered Under Inspection

Week ending	12-Sep-20		
U.S. Fowl Slaughtered Domestically			
	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	506	1,572	2,078
Head sltr Comparisons			
Last Week	756	1,663	2,419
Same week yr ago	763	1,796	2,559
To-date/2020*	27,839	60,329	88,168
To-date/2019*	29,812	59,745	89,557

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	50	0	50
Head sltr Comparisons			
Last Week	26	0	26
Same week yr ago	158	0	158
To-date/2020*	4,840	7	4,847
To-date/2019*	8,587	17	8,604
Data Source: CFIA, as compiled by AAFC, Poultry Section			

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	556	1,572	2,128
Head sltr Comparisons			
Last Week	782	1,663	2,445
Same week yr ago	921	1,796	2,717
To-date/2020*	32,679	60,336	93,015
To-date/2019*	38,399	59,762	98,161
*Note: Year to-date totals reflect comparable time periods.			

Weekly Cold Storage Holdings -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Processed other Poultry

9/14/2020	9/1/2020	Change from First of the Month in Total Pounds	% Change from First of the Month
82,381	81,979	402	0%

Cold Storage Holdings - Pacific Coast

Processed other Poultry	9/14/2020	09/07/20	09/16/19
Pacific w/out Denver:	8,484	8,684	8,890
Los Angeles:	575	575	555

Fresh Beef Choice Cuts

FOB Negotiated	# of Trades	Total lbs.	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	25	93,028	798.00 - 915.84	857.18
168 3 Round, top inside round	10	40,722	219.00 - 244.16	223.58
180 3 Loin, strip, bnls, 0x1	29	121,458	581.00 - 710.00	634.16
GB - Steer/Heifer Source - 10 Pound Chub Basis- Coarse & Fine Grind				
Ground Beef 81%	14	111,527	152.00 - 198.00	164.51

Fresh Pork Cuts

FOB Negotiated	Kilo lbs.	Price Range	Wtd Avg
Loin			
1/8 Trimmed Loin VAC	2,083	70.00 - 100.00	80.20
Bnls CC Strap-on	2,198	90.97 - 144.25	111.04
Butt			
1/8 Trim Steak Ready Butt Vac	507	94.36 - 104.05	98.84
Sparerib			
Trmd Sparerib - MED	1,067	115.00 - 163.00	137.03