



BROILER MARKET NEWS REPORT

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Livestock, Poultry & Grain Market News

National Broiler Market-at-a-Glance

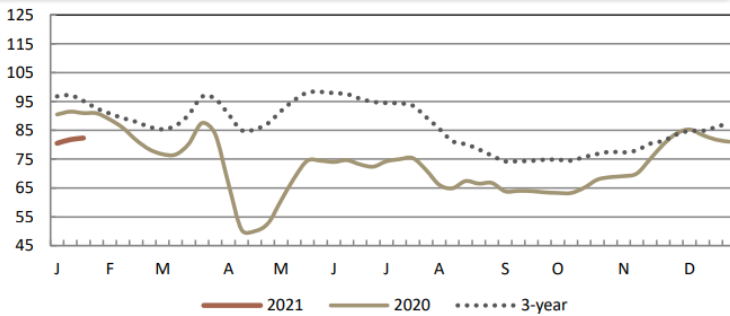
Whole broiler/fryer prices are trending at least steady for all sizes. Offerings of all sizes are light to moderate for current trade needs. Retail and food service demand is moderate to good for the approaching holiday weekend. Processing schedules are normal to reduced. Floor stocks are balanced. Market activity is slow to moderate. In the parts structure, prices are trending firm for wings and boneless skinless breasts, and steady to mostly firm for dark meat items and tenders. Offerings of boneless skinless breasts are closely balanced and held with confidence. Wings are tight with premiums noted, and dark meat cuts and tenders remain light to moderate. Market activity for parts is mostly moderate. In production areas, live supplies are moderate to heavy. Weights are mixed, but reported as mostly desirable to instances heavy.

National Whole Broiler/Fryer

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	82.31	↑ 0.56	10,081
Last Week:	81.76		9,112
Last Year:	90.96	↓ -8.65	9,701

Monthly Composite Weighted Average		
Dec	82.47	44,336



Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 9-Jan-2021

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	169,756	796	1,524	2,320	374
Avg Wt	6.36	3.59	8.29	6.68	6.47
Head Slaughter Comparisons					
Last week	137,841	641	1,098	1,739	213
Same wk yr ago	173,135	776	1,585	2,361	421
Avg Wt	6.26	3.49	8.39	6.78	7.11
To-date/2021*	307,597	1,437	2,622	4,059	587
To-date/2020*	319,642	1,283	2,862	4,145	956
% Change YTD	-4%	12%	-8%	-2%	-39%

Ready-to-Cook Weight and Dressing Percentage

Current week	820,533	1,586	8,654	10,240	1,718
Last week	670,459	1,245	6,288	7,533	1,121
Same wk yr ago	823,707	1,503	9,109	10,612	2,125
To-date/2021*	1,490,992	2,831	14,942	17,773	2,839
To-date/2020*	1,531,863	2,460	16,483	18,943	4,792
% Change YTD	-3%	15%	-9%	-6%	-41%

Dressing % 76.0% 55.5% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 159.3 million head. Estimated U.S. slaughter for this period was 171.8 million head, or 12.5 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Weekly Estimated Slaughter of U.S. Broiler/Fryers & Fowl

Class	Current Week	Previous Week
	1/16/2021 (1)	1/9/2021
----- Thousand Head -----		
Broiler/fryer	171,412 (2)	167,651
Light hens	755	767
Heavy hens	1,590	1,610
Total	173,757	170,028

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 16-Jan-21 is 160.6 million head compared to 176.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 171.8 million head or 11.2 million more than estimated available. For the week of 23-Jan-21 the estimated available is 160.3 million head.

Eastern Region	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	80.75	↑ 0.74	4,589	80.01	4,285
WOGS:	80.54	↑ 2.71	1,769	77.82	1,968
New York					
Whole Body:	80.61	↑ 2.25	1,330	78.35	1,295
Central Region	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	82.40	↑ 0.17	3,221	82.23	2,516
WOGS:	82.64	↑ 0.54	2,216	82.10	2,191
Chicago					
Whole Body:	84.14	↑ 0.96	1,011	83.19	1,430
Western Region	This Week			Last Week	
	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	85.34	↑ 0.87	2,271	84.47	2,311
WOGS:	84.55	↑ 0.72	2,136	83.83	2,176
Los Angeles					
Whole Body:	88.09	↑ 0.05	1,222	88.04	1,211

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds. 1: Prices not reported due to confidentiality. **Eastern Region:** AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
BREAST - B/S	1,182	97.74
TENDERLOINS	574	168.00
BREAST - LINE RUN	521	58.44
FRONT HALVES	595	47.81
LEGS	1,076	24.99
LEG QUARTERS	1,023	21.29
LEG QUARTERS	1,002	24.65
WINGS (WHOLE)	670	224.28
WINGS (CUT)	747	242.19
DRUMSTICKS	1,002	28.43
THIGHS	512	21.40
B/S THIGHS	538	49.80

Whole Body Index Based on Southern State Parts Trading - f.o.b. dock			
Range	Today's Average	5-Day Average	
31.50 - 42.50	34.64	34.54	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
BREAST - B/S	100.05	2,295,760
TENDERLOINS	157.70	801,680
BREAST - WITH RIBS	106.62	175,347
BREAST - LINE RUN	90.06	286,205
LEGS	39.75	499,913
LEG QUARTERS	28.13	1,720,431
DRUMSTICKS	40.02	1,836,558
THIGHS	45.51	212,610
B/S THIGHS	60.28	525,840
WINGS (WHOLE)	236.35	1,251,730
BACKS AND NECKS	9.00	899,307
LIVERS (5 POUND)	65.71	62,580
GIZZARDS (HEARTS)	78.02	63,560

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of 15-20% MSC are trending steady for frozen and fresh MSC, with as steady to firm undertone for frozen. Demand into all MSC channels are moderate. Supplies are mostly moderate. Negotiations for 2021 contracts remain slow but more confirmations are in the works for both export and domestic channels. Market activity is slow to moderate. Processing schedules are normal this week with some changes noted for next week in observance of Martin Luther King Day. Supplies of raw materials are moderate. Frame prices are generally steady with trading levels at 8-12 cents FOB, mostly 8-10 cents FOB.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Item	Price per lb.		Mostly
	WEEK OF 11-JAN-2021 TO 15-JAN-2021, CENTS PER POUND		
BREAST - B/S	78.00 - 100.00	80.00 - 95.00	
TENDERLOINS	150.00 - 165.00	153.00 - 160.00	
BREAST - LINE RUN	59.00 - 90.00	65.00 - 70.00	
LEGS	32.00 - 40.00	-	
LEG QUARTERS (BULK)	21.00 - 29.00	21.00 - 25.00	
LEG QUARTERS (4/10)	21.00 - 30.00	22.00 - 24.00	
DRUMSTICKS	33.00 - 43.00	-	
THIGHS	18.00 - 35.00	26.00 - 30.00	
B/S THIGHS	51.00 - 70.00	53.00 - 63.00	
WINGS (WHOLE)	215.00 - 250.00	215.00 - 230.00	
BACKS AND NECKS (STRIPPED)	17.00 - 55.00	-	
LIVERS	32.00 - 51.00	-	
GIZZARDS (HEARTS)	55.00 - 61.00	-	

Major Wholesale Markets – Mexico City

Last Available report

Cents per pound for the week ending December 18, 2020

Market	Whole Chickens		Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	Breasts					
RAYON						
Low	114.29	178.30	107.44	73.15	20.57	102.86
High	115.44	187.44	116.58	80.01	22.86	102.86
Mostly	114.98	182.87	112.01	75.43	20.57	102.86
SAN JUAN						
Low	113.84	176.01	102.86	70.86	20.57	102.86
High	114.98	185.16	112.01	77.72	22.86	102.86
Mostly	114.29	180.58	107.44	73.15	20.57	102.86
NEW SAN JUAN						
Low	114.98	180.58	109.72	73.15	20.57	102.86
High	116.35	189.73	118.87	80.01	22.86	102.86
Mostly	115.44	185.16	114.29	75.43	20.57	102.86
BECERRA						
Low	115.44	182.87	112.01	75.43	20.57	102.86
High	116.58	192.01	121.15	82.29	22.86	102.86
Mostly	115.89	187.44	116.58	77.72	20.57	102.86

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	15-Jan-21	Last Week	Last Year	15-Jan-21	Last Week	Last Year
15% or Less						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	30.00 - 34.00	30.00 - 34.00	26.00-27.50	23.00 - 27.50	21.00 - 28.00	20.00-23.00
Wtd Avg Price	31.32	31.25	26.53	25.03	24.99	21.75
Volume Traded	1,944	1,620	1,168	2,081	2,774	2,244
Volume Exported	1,944	1,620	1,168	-	-	82
20% or More						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 9-Jan-21

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	30,902	55,461	37,056	46,337	169,756
Avg Live Wgt	3.76	5.19	6.86	9.08	6.36
% of total /1	18%	33%	22%	27%	100%
Comparisons					
Last week	24,659	42,003	39,328	31,851	137,841
Avg Live Wgt	3.64	5.15	7.05	9.39	6.40
% of total /1	18%	30%	29%	23%	100%
Year Ago 2/	46,690	37,924	44,775	43,746	173,135
Avg Live Wgt	3.76	5.27	6.90	9.14	6.26
% of total /1	27%	22%	26%	25%	100%
To date/2021*	55,561	97,464	76,384	78,188	307,597
To date/2020*	84,097	71,779	85,512	78,254	319,642
% Change YTD	-34%	36%	-11%	0%	-4%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Slaughtered	Available*	Percent	Avg Wt
12/5	169.1	160.6	105%	6.37
12/12	167.8	161.1	104%	6.34
12/19	169.3	158.1	107%	6.34
12/26	124.5	156.3	80%	6.19
1/2	139.5	157.9	88%	6.40
1/9	171.8	159.3	108%	6.36
Year to date	311.3	317.2	98%	
1/16		160.6		
1/23		160.3		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	2,365	1.39%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	9,213	5.43%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	10,593	6.24%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	8,730	5.14%
	Totals:	30,901	18.20%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
	1/15	1/14 1/13 1/12	1/13 1/12	1/8	1/6
AL	4,233	4,269 4,001 4,281	5.56 5.48	4,229	5.56
AR	4,860	4,959 4,892 4,813	6.34 6.32	5,097	6.46
Delmarva	2,283	2,121 2,088 1,926	7.08 7.37	2,026	7.19
KY-LA-TN	3,109	2,414 2,390 2,314	5.81 5.79	2,711	5.69
MS	2,494	2,537 2,602 2,641	6.13 6.06	2,715	6.44
NC	4,509	3,628 3,475 3,510	8.51 8.49	3,649	8.36
TX	3,525	2,879 2,865 2,811	6.72 6.71	3,280	6.77
Total	25,013	22,807 22,313 22,296	6.57 6.55	23,707	6.61
Mon-Fri	115,041 (A)			112,905 (A)	
Saturday	3,519	(included in total for date shown)		3,202	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 15-Jan-21 and 16-Jan-21 is estimated to be 38,068,000 head up 5.20 percent from a week ago and up 2.9 percent from a year ago.

(Last week 36,188,000, last year 37,012,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending

16-Jan-21 is estimated to be 171,821,000 head up 1.22

percent from a week ago, and down 1.56 percent from a year ago.

(Last week 169,756,000, last year 174,538,000) Actual data incorporated when available.

Week of January 11, 2021

Eastern Region Misc. Poultry

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	231-235	236-242
Mostly		242
Midwest	215-235	230-245

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12 per Box)	90.00-102.00	97.00-99.00
Vacuum Packed (6-9 per Box)	92.00-109.00	98.00-101.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes
11 oz 95.04- 103.68 **13 oz** 120.69- 152.92 **15 oz** 132.03- 160.94
 Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings

Prices remain steady this week. Demand is moderate to good. Supplies are moderate to instances short of needs. Processing schedules return to full-time. Market activity is moderate to instances active. Prices paid to first receivers for 10-18 oz. boneless breasts 750-900, bone-in legs 450-510, gizzards 230-250, wings 125-150, livers 215-245, and feet 125-150 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest and Others	201-221	225-233
Mostly		

National Fowl Market

Live Spent Heavy Fowl
Final Prices at Farm Buyer Loading: Price Range Wtd Avg
 Prices in cents per pound. 0.0 - 2.5 2.14
 (Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl
 Majority price (cents/head) for removal: 0-7
 (live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)
Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
 (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 12-Jan-2021					
All Papers Required To Sell All Out Of State Poultry					
	Hackettstown, NJ			Graystone Small Animal, Manheim, PA	
	Price Range	Avg	(per pound) Price Range		
Heavy Fowl each:	2.50	10.50	5.27	Red Fowl	5-6 lbs: 1.15 1.40
per pound:					4-5 lbs: 1.10 1.25
				Crossbred Fowl	5-9 lbs: 1.20 1.50

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
1/8	2,026	7.12
1/7	2,058	7.19
1/6	2,015	7.19
1/5	2,042	7.34
1/4	2,094	7.45
Weekly	8,209	7.29

Cattle/Hog Weekly Slaughter

	Under Federal Inspection (in 000's)				
W/E	01/16/21	01/09/21	% chg	01/18/20	% chg
Cattle	25	651	0.04	651 ¹	0.04
Hogs	69	2654	0.03	2849 ¹	0.02

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Broiler-Type Eggs Set in the United States Down 1 Percent

Hatcheries in the United States weekly program set 235 million eggs in incubators during the week ending January 9, 2021, down 1 percent from a year ago. Average hatchability for chicks hatched during the week in the United States was 81.0 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Down Slightly

Broiler growers in the United States weekly program placed 189 million chicks for meat production during the week ending January 9, 2021, down slightly from a year ago.

State	Broiler-Type Eggs Set, 19 Selected States and United States		Broiler-Type Chicks Placed, 19 Selected States and United States	
	Jan 02, 2021 (1,000 eggs)	Jan 09, 2021	Jan 02, 2021 (1,000 chicks)	Jan 09, 2021
AL.....	33,380	33,386	24,414	23,804
AR.....	24,364	24,423	20,607	20,978
DE.....	4,669	4,669	5,160	4,616
FL.....	1,209	1,209	1,182	1,297
GA.....	34,450	34,401	26,993	26,751
KY.....	7,589	7,534	6,369	5,710
LA.....	3,532	2,987	2,961	3,035
MD.....	7,639	7,637	4,704	5,269
MS.....	17,885	17,222	15,203	15,149
MO.....	9,227	9,165	5,921	6,179
NC.....	23,949	24,000	19,583	19,601
OK.....	7,068	7,047	4,880	4,273
PA.....	6,293	6,318	4,771	4,685
SC.....	5,675	5,776	4,993	5,405
TX.....	18,280	17,728	14,687	14,896
VA.....	6,522	6,432	5,757	5,732
CA, TN, & WV.....	13,152	13,187	10,557	11,937
Other States.....	11,820	11,879	9,584	9,621
United States.....	236,703	235,000	188,326	188,938
Percent of Prev Year..	100	99	99	100

Source: USDA, NASS

<https://release.nass.usda.gov/reports/brls0321.pdf>

Weekly Fryers Available for Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 20-Feb-21 is estimated at 164.8 million head. This compares to 162.3 million head the previous week and to 163.6 million head the same week a year ago, when the slaughter was 175.2 million head and the national weighted average price was 91.46 cents per pound.

US/Canadian Live Poultry Slaughtered Under Inspection

Week ending 19-Dec-20

U.S. Fowl Slaughtered Domestically

Head	Light Hens	Heavy Hens	Total Hens
	----- Thousands -----		
Head	739	1,775	2,514
Head sltr Comparisons			
Last Week	734	1,578	2,312
Same week yr ago	804	1,639	2,443
To-date/2020*	37,432	83,089	120,521
To-date/2019*	40,153	82,085	122,238

U.S. Fowl Slaughtered in Canada

Head	Light Hens	Heavy Hens	Total Hens
	----- Thousands -----		
Head	241	0	241
Head sltr Comparisons			
Last Week	157	0	157
Same week yr ago	210	0	210
To-date/2020*	6,690	7	6,697
To-date/2019*	11,621	24	11,645

Data Source: CFIA, as compiled by AAFC, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

Head	Light Hens	Heavy Hens	Total Hens
	----- Thousands -----		
Head	980	1,775	2,755
Head sltr Comparisons			
Last Week	891	1,578	2,469
Same week yr ago	1,014	1,639	2,653
To-date/2020*	44,122	83,096	127,218
To-date/2019*	51,774	82,109	133,883

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Processed other Poultry

1/11/2021	1/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
73,237	76,440	-3,203	-4%

Cold Storage Holdings - Pacific Coast

Processed other Poultry	1/11/2021	01/04/21	01/13/20
Pacific w/out Denver:	1,0839	11,052	10,761
Los Angeles:	545	545	571

Fresh Beef Choice Cuts

FOB Negotiated	# of Trades	Total lbs.	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	15	48,104	774.55 - 800.00	778.43
168 3 Round, top inside round	9	33,228	235.00 - 249.70	239.95
180 3 Loin, strip, bnls, 0x1	12	17,500	580.00 - 624.03	590.19
GB - Steer/Heifer Source - 10 Pound Chub Basis- Coarse & Fine Grind				
Ground Beef 81%	-	-	-	-

Fresh Pork Cuts

FOB Negotiated	Kilo lbs.	Price Range	Wtd Avg
Loin			
1/8 Trimmed Loin VAC	2,843	68.00 - 122.00	87.45
Bnls CC Strap-on	2,553	98.35 - 151.00	115.79
Butt			
1/8 Trim Steak Ready Butt Vac	243	90.91 - 103.32	95.12
Sparerib			
Trmd Sparerib - MED	2,436	130.00 - 184.50	159.69