

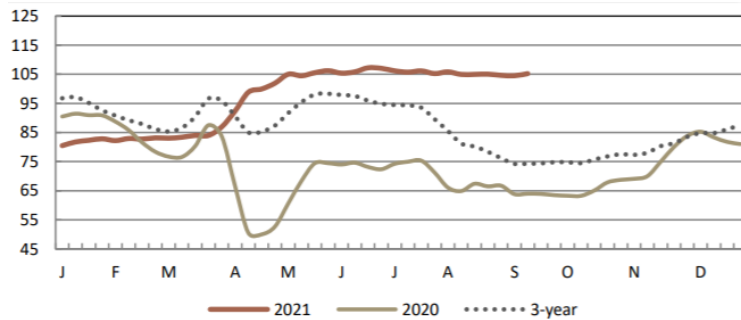


National Broiler Market-at-a-Glance

Whole broiler/fryer prices are generally trending steady for all sizes. Offerings of all sizes are mostly moderate for current needs. Retail and foodservice demand is light to moderate for the approaching holiday weekend. Floor stocks are adequate. Processing schedules are normal to reduced, with some plants down Monday and/or running Saturday shifts due to the Labor Day holiday. Spot plants, particularly in the Northeast region, are still experiencing slight labor/production issues due to Hurricane Ida. Market activity is light to moderate. In the parts structure, prices are steady to weak for wings and bone-in breasts. Boneless skinless breasts are steady to firm, and the balance of parts are steady. Offerings of boneless skinless breasts are light to moderate. Wings and bone-in breasts are moderate to heavy, with smaller size wings in the longest position. Tenders, dark meat items, and all other parts are moderate. Market activity for parts is light to moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

National Whole Broiler/Fryer National Composite Weighted Average

Table with 4 columns: Category, Wtd Avg, Change, 1,000 lbs. Rows include This Week, Last Week, Last Year, and Monthly Composite Weighted Average for Aug.



Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 28-Aug-2021

Table with 6 columns: Category, Young Chickens, Light Hens, Heavy Hens, Total Hens, Duck. Rows include Head, Avg Wt, and Head Slaughter Comparisons.

Ready-to-Cook Weight and Dressing Percentage

Table with 6 columns: Category, Young Chickens, Light Hens, Heavy Hens, Total Hens, Duck. Rows include Current week, Last week, Same wk yr ago, and To-date/2021*.

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 167.5 million head. Estimated U.S. slaughter for this period was 169.8 million head, or 2.3 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Eastern Region

Table with 6 columns: Category, This Week Wtd Avg, Change, 1,000 lbs., Last Week Wtd Avg, 1,000 lbs. Rows include Whole Body and WOGS: New York.

Central Region

Table with 6 columns: Category, This Week Wtd Avg, Change, 1,000 lbs., Last Week Wtd Avg, 1,000 lbs. Rows include Whole Body and WOGS: Chicago.

Western Region

Table with 6 columns: Category, This Week Wtd Avg, Change, 1,000 lbs., Last Week Wtd Avg, 1,000 lbs. Rows include Whole Body and WOGS: Los Angeles.

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.1/: Prices not reported due to confidentiality.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. Central Region: AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. Western Region: AZ, CA, ID, MT, NV, OR, UT, WA, WY

Weekly Estimated Slaughter of U.S. Broiler/Fryers & Fowl

Table with 4 columns: Class, Current Week, Previous Week, and a note about the week ending 8/28/2021.

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 04-Sep-21 is 166.4 million head compared to 176.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.2 million head or -4.2 million less than estimated available. For the week of 11-Sep-21 the estimated available is 166.2 million head.

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
BREAST - B/S	1,187	205.48
TENDERLOINS	649	288.96
BREAST - LINE RUN	534	67.44
FRONT HALVES	520	58.85
LEGS	1,023	47.64
LEG QUARTERS (BULK)	1,010	37.29
LEG QUARTERS (4/10)	1,006	39.80
WINGS (WHOLE)	603	282.25
WINGS (CUT)	625	296.32
DRUMSTICKS	1,025	41.03
THIGHS	548	51.08
B/S THIGHS	640	200.20

Whole Body Index Based on Southern State Parts Trading - f.o.b. dock			
Range	Today's Average	5-Day Average	
42.50 - 55.00	47.92	48.07	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
BREAST - B/S	202.36	445,840
TENDERLOINS	303.14	189,800
BREAST - WITH RIBS	119.75	38,499
BREAST - LINE RUN	96.12	77,400
LEGS	56.30	186,888
LEG QUARTERS	42.31	262,747
DRUMSTICKS	41.70	255,963
THIGHS	71.38	42,690
B/S THIGHS	208.37	118,720
WINGS (WHOLE)	320.15	165,700
BACKS AND NECKS	10.00	180,004
LIVERS (5 POUND)	64.00	23,760
GIZZARDS (HEARTS)	80.00	15,480

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of 15-20% MSC are trending mostly steady to slightly lower for fresh and frozen. The undertone is steady to weak. Export and domestic demand is light. Supplies are moderate as dealers navigate around challenges associated with the holiday weekend. Processing schedules varied as we enter the extended Labor day weekend. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady with trading levels unchanged at 10-12.50 cents FOB

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Item	Price per lb.		Mostly
	WEEK OF 30-AUG-2021 TO 03-SEP-2021, CENTS PER POUND		
BREAST - B/S	180.00 - 215.00	195.00 - 215.00	
TENDERLOINS	290.00 - 330.00	292.00 - 330.00	
BREAST - LINE RUN	56.00 - 95.00	70.00 - 80.00	
LEGS	43.00 - 53.00	-	
LEG QUARTERS (BULK)	38.00 - 48.00	40.00 - 46.00	
LEG QUARTERS (4/10)	41.00 - 52.00	42.00 - 46.00	
DRUMSTICKS	37.00 - 55.00	-	
THIGHS	48.00 - 70.00	57.00 - 70.00	
B/S THIGHS	170.00 - 215.00	200.00 - 210.00	
WINGS (WHOLE)	250.00 - 335.00	292.00 - 312.00	
BACKS AND NECKS (STRIPPED)	17.00 - 55.00	-	
LIVERS	50.00 - 69.00	-	
GIZZARDS (HEARTS)	55.00 - 79.00	-	

Major Wholesale Markets – Mexico City

Cents per pound for the week ending August 20, 2021

	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	121.41	187.82	89.44	53.66	20.12	100.62
High	122.30	196.76	98.38	60.37	22.36	100.62
Mostly	121.86	192.29	93.91	55.90	20.12	100.62
SAN JUAN						
Low	120.74	185.58	89.44	51.43	20.12	100.62
High	121.86	194.52	98.38	58.13	22.36	100.62
Mostly	121.41	190.05	93.91	53.66	20.12	100.62
NEW SAN JUAN						
Low	121.41	190.05	91.67	55.90	20.12	100.62
High	122.75	198.99	100.62	62.61	22.36	100.62
Mostly	121.86	194.52	96.14	58.13	20.12	100.62
BECERRA						
Low	121.86	190.05	93.91	58.13	20.12	100.62
High	122.97	198.99	102.85	64.84	22.36	100.62
Mostly	122.30	194.52	98.38	60.37	20.12	100.62

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	3-Sep-21	Last Week	Last Year	3-Sep-21	Last Week	Last Year
15% or Less						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	50.00 - 55.00	50.00 - 58.00	27.00-32.00	23.00 - 38.00	26.00 - 40.00	25.00-28.50
Wtd Avg Price	52.50	53.00	29.79	27.42	31.75	26.43
Volume Traded	216	324	2,002	490	490	2,732
Volume Exported	216	324	1,798	-	-	-
20% or More						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 28-Aug-21

(Preliminary)	Thousands				
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	34,143	50,132	44,659	38,835	167,769
Avg Live Wgt	3.75	5.26	7.01	8.95	6.27
% of total /1	20%	30%	27%	23%	100%
Comparisons					
Last week	29,150	45,930	46,810	45,605	167,495
Avg Live Wgt	3.55	5.03	6.99	8.86	6.36
% of total /1	17%	27%	28%	27%	100%
Year Ago 2/	29,212	49,596	51,305	39,016	169,129
Avg Live Wgt	3.69	5.13	6.98	9.10	6.36
% of total /1	17%	29%	30%	23%	100%
To date/2021*	1,136,183	1,476,086	1,638,743	1,421,215	5,672,227
To date/2020*	1,205,861	1,583,956	1,574,565	1,381,764	5,746,146
% Change YTD	-6%	-7%	4%	3%	-1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Slaughtered	Available*	Percent	Avg Wt
7/24	172.1	167.8	103%	6.39
7/31	167.3	167.4	100%	6.30
8/7	166.7	167.6	99%	6.36
8/14	170.2	167.8	101%	6.34
8/21	169.5	167.8	101%	6.36
8/28	169.8	167.5	101%	6.27
Year to date	5741.0	5824.1	99%	
9/4		166.4		
9/11		166.2		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	5,828	3.47%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	5,635	3.36%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	10,659	6.35%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	12,022	7.17%
Totals:		34,144	20.35%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
	9/3	9/2	9/1	8/31	9/1
AL	4,178	4,174	4,188	3,733	5.71
AR	4,974	5,000	4,872	4,874	6.09
Delmarva	2,619	2,018	1,988	1,985	7.24
KY-LA-TN	2,710	2,152	2,103	1,726	5.69
MS	2,468	2,469	2,659	2,349	6.17
NC	3,914	3,592	3,428	3,462	8.28
TX	3,470	2,765	2,676	2,719	6.73
Total	24,333	22,170	21,914	20,848	6.51
Mon-Fri	109,737	(A)			6.55
	9/3		9/2		23,368
					6.37
					111,583 (A)
					9/1 8/31

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for

Week of August 30, 2021

Eastern Region Misc. Poultry

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	251-256	256-262
Mostly		
Midwest	220-240	230-245

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
ICE PACKED (12 PER BOX)	97.00-114.00	102.00-109.00
VACUUM PACKED (6-9 PER BOX)	99.00-116.00	110.00-112.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes
11 oz 95.04- 103.68 **13 oz** 120.69- 152.92 **15 oz** 132.03- 160.94
 Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings

Prices remain steady. Demand is moderate to good. Supplies are moderate to short of full needs. Processing schedules are normal. Delivery delays are noted into those areas affected by Ida. Market activity is moderate to active. Prices paid to first receivers for 10-18 oz. boneless breasts 750-900, bone-in legs 500-510, gizzards 230-305, wings 125-170, livers 215-245, and feet 150-170 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest and Others	201-221	225-233
Mostly		

National Fowl Market

Live Spent Heavy Fowl
Final Prices at Farm Buyer Loading: Price Range Wtd Avg
 Prices in cents per pound. 0.0 - 4.0 1.25
 (Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl
 Majority price (cents/head) for removal: 0-7
 (live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)
Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central =** IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
 (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 31-Aug-2021					
AI Papers Required To Sell All Out Of State Poultry					
	Hackettstown, NJ			Graystone Small Animal, Manheim, PA	
	Price Range	Avg		(per pound)	Price Range
Heavy Fowl each:	1.00	16.00	6.43	Red Fowl	5-6 lbs: 0.75 0.95
per pound:					4-5 lbs: 0.70 1.00
				Crossbred Fowl	5-9 lbs: 0.70 1.10

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
8/27	2,132	6.89
8/26	2,035	6.99
8/25	2,058	7.08
8/24	2,010	7.16
8/23	2,035	7.19
Weekly	8,138	7.11

Cattle/Hog Weekly Slaughter

	Under Federal Inspection (in 000's)				
W/E	09/04/21	08/28/21	% chg	09/05/20	% chg
Cattle	44	624	0.07	651 ¹	0.07
Hogs	116	2,398	0.05	2,438 ¹	0.05

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Broiler-Type Eggs Set in the United States

Hatcheries in the United States weekly program set 236 million eggs in incubators during the week ending August 28, 2021, up 2 percent from a year ago. Average hatchability for chicks hatched during the week in the United States was 79.5 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States

Broiler growers in the United States weekly program placed 185 million chicks for meat production during the week ending August 28, 2021, down slightly from a year ago. Cumulative placements from the week ending January 9, 2021 through August 28, 2021 for the United States were 6.35 billion. Cumulative placements were up slightly from the same period a year earlier.

State	Broiler-Type Eggs Set, 19 Selected States and United States		Broiler-Type Chicks Placed, 19 Selected States and United States	
	Aug 21 2021	Aug 28, 2021	Aug 21 2021	Aug 28, 2021
AL.....	33,210	33,513	24,385	23,557
AR.....	25,084	24,524	20,155	21,102
DE.....	4,510	4,474	4,711	5,091
FL.....	1,186	1,186	928	960
GA.....	34,792	34,831	27,005	27,529
KY.....	7,881	7,284	5,672	5,734
LA.....	3,259	3,230	2,692	2,664
MD.....	7,939	7,937	5,288	5,039
MS.....	16,537	16,788	14,091	14,114
MO.....	9,625	9,548	6,682	6,798
NC.....	24,543	24,195	19,702	19,547
OK.....	7,394	6,966	4,532	3,762
PA.....	6,605	6,618	4,996	4,712
SC.....	5,838	5,610	5,177	5,064
TX.....	18,172	17,286	14,025	13,865
VA.....	6,779	6,762	5,479	6,087
CA, TN, & WV.....	12,659	12,948	10,411	9,983
Other States.....	12,365	12,184	9,721	9,553
United States.....	238,378	235,884	185,652	185,161
Percent of Prev Year..	103	102	101	100

Source: USDA, NASS

<https://release.nass.usda.gov/reports/brls3621.pdf>

Weekly Fryers Available for Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 09-Oct-21 is estimated at 161.8 million head. This compares to 162.6 million head the previous week and to 169.0 million head the same week a year ago, when the slaughter was 171.2 million head and the national weighted average price was 63.82 cents per pound.

US/Canadian Live Poultry Slaughtered Under Inspection

Week ending 28-Aug-21			
U.S. Fowl Slaughtered Domestically			
	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	748	1,634	2,382
Head sltr Comparisons			
Last Week	774	1,605	2,379
Same week yr ago	818	1,746	2,564
To-date/2021*	27,182	53,387	80,569
To-date/2020*	25,450	55,930	81,380

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	234	0	234
Head sltr Comparisons			
Last Week	211	0	211
Same week yr ago	104	7	111
To-date/2021*	4,030	18	4,048
To-date/2020*	4,757	7	4,764

Data Source: CFIA, as compiled by AAFC, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
----- Thousands -----			
Head	982	1,634	2,616
Head sltr Comparisons			
Last Week	985	1,605	2,590
Same week yr ago	922	1,753	2,675
To-date/2021*	31,212	53,405	84,617
To-date/2020*	30,207	55,937	86,144

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Processed other Poultry

8/30/2021	8/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
74,229	79,371	-5,142	-6%

Cold Storage Holdings - Pacific Coast

Processed other Poultry	8/30/2021	08/23/21	08/31/20
Pacific w/out Denver:	13,544	13,320	8,250
Los Angeles:	595	613	575

Fresh Beef Choice Cuts

FOB Negotiated	# of Trades	Total lbs.	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	4	6,464	1,440.90 - 1,474.85	1,463.60
168 3 Round, top inside round	6	19,661	380.00 - 407.52	391.53
180 3 Loin, strip, bnls, Ox1	18	81,746	865.00 - 889.90	875.12
GB - Steer/Heifer Source - 10 Pound Chub Basis- Coarse & Fine Grind				
Ground Beef 81%	12	85,354	230.00 - 301.00	248.26

Fresh Pork Cuts

FOB Negotiated	Kilo lbs.	Price Range	Wtd Avg
Loin			
1/8 Trimmed Loin VAC	2,279	112.50 - 146.50	122.52
Bnls CC Strap-on	1,931	142.64 - 218.50	179.82
Butt			
1/8 Trim Steak Ready Butt Vac	546	135.00 - 174.95	139.31
Sparerib			
Trmd Sparerib - MED	1,670	127.19 - 188.00	156.99