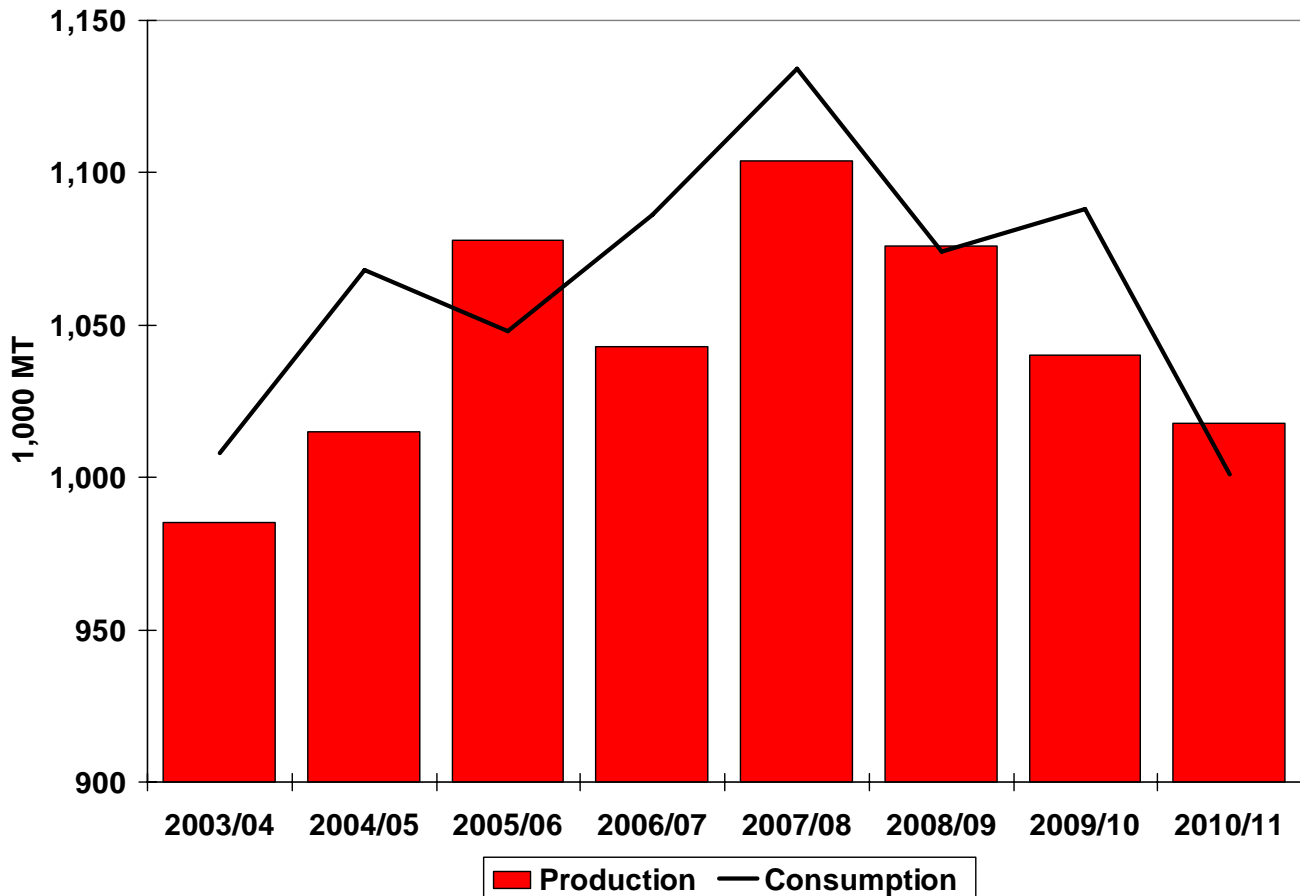


Raisins: World Markets and Trade

Falling Global Production Pulls Consumption Lower

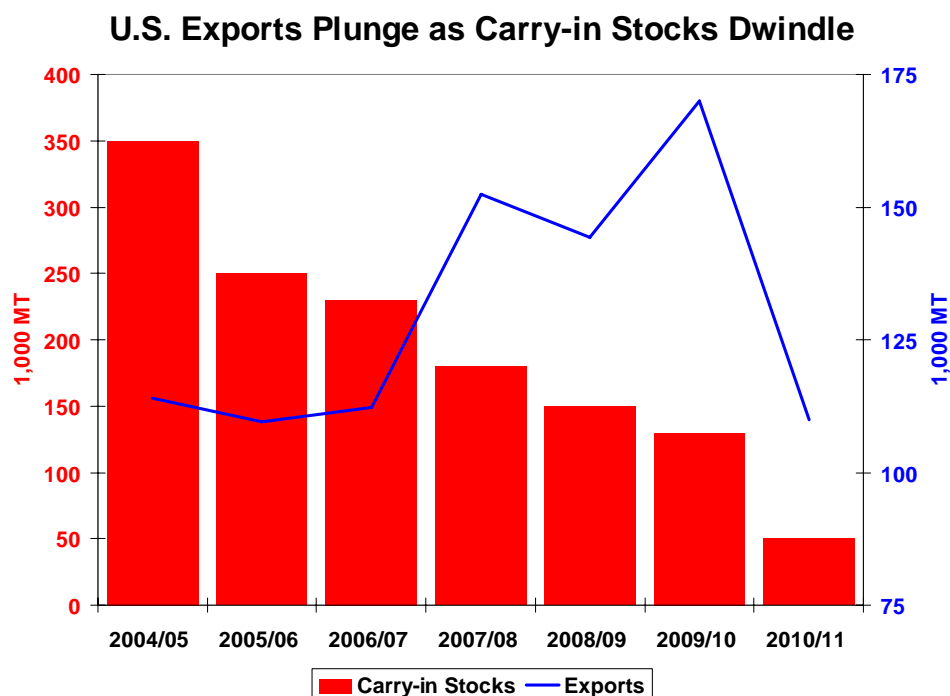


Global raisin consumption in 2010/11 is forecast to decline 8 percent to 1.0 million metric tons (MT) and has weakened over the last few years due to lower availability. The EU-27 consumes nearly one-third of the world's raisins and accounts for most of the decline due to tight supplies from Turkey and the United States.

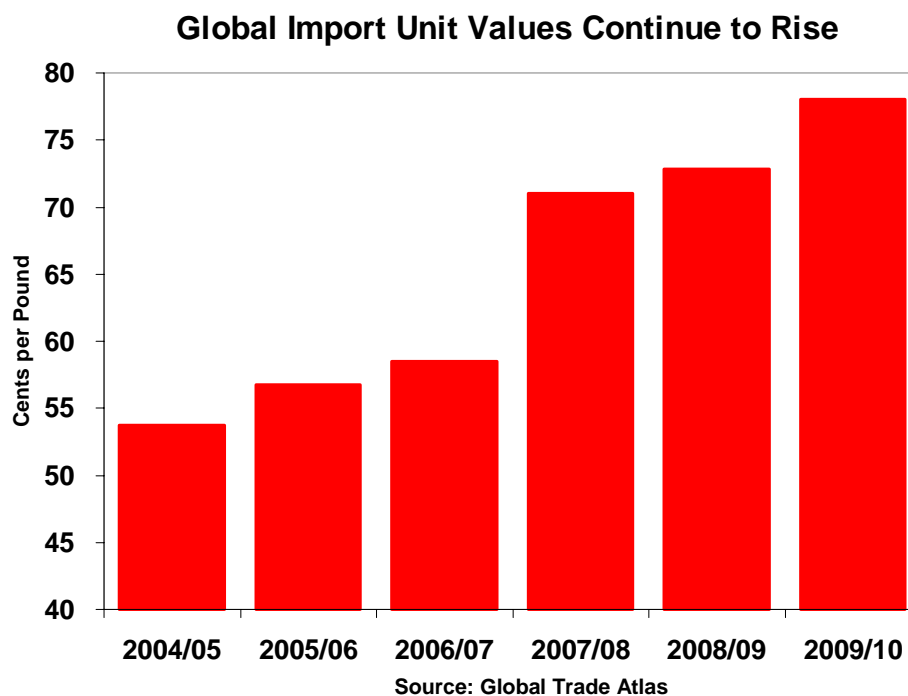
Global production is forecast lower, the third year of contraction. The United States is forecast 5 percent lower due in part to mildew problems from cool, wet weather early in the summer. Also, the crop was over two weeks behind normal which is expected to increase the drying ratio and lower production. Turkey is forecast down 8 percent due to a frost in March as well as heavy rains that limited the use of agricultural inputs such as plant protection chemicals. China is forecast 20 percent lower due to damage from a strong windstorm in Turpin, the primary growing region. Partially offsetting these losses, Iran and Chile are forecast up 25 percent and 12 percent, respectively.

Global exports are forecast down 6 percent to 660,000 MT as losses from the United States, Turkey and China more than offset stronger exports from Iran and Chile.

U.S. raisin exports are forecast to plunge 35 percent to 110,000 MT due primarily to low carry-in stocks. Exports were exceptionally strong the previous three years as high inventory levels were drawn down to supply overseas markets. With inventory levels tightening, exports are forecast to return to the pre-2007/08 level. As a result, exports to the EU-27, Japan and Canada are expected to decline.



Global import unit values are likely to continue rising as a result of less available supplies.



For further information, please contact Tony Halstead at 202-690-2313, or send an email to Tony.Halstead@fas.usda.gov

For additional production, supply, and demand information, you may visit our website at <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

Raisin Production and Exports
Metric Tons (Dry Weight Basis)

	2005/06	2006/07	2007/08	2008/09	2009/10	Sep 2010/11
Production						
Afghanistan	31,000	20,000	25,000	25,300	29,000	32,000
Argentina	25,000	36,000	33,000	30,000	36,000	37,000
Australia	30,400	15,000	12,000	16,000	14,000	15,000
Chile	65,500	61,500	67,350	80,000	67,000	75,000
China	105,000	125,000	150,000	135,000	150,000	120,000
EU-27	30,000	20,000	10,000	10,000	12,000	10,000
Iran	155,000	130,000	150,000	60,000	100,000	125,000
Mexico	8,200	8,500	8,500	8,500	8,300	8,500
South Africa	36,000	41,800	40,200	28,000	43,000	45,000
Turkey	250,000	280,000	250,000	310,000	260,000	240,000
United States	316,245	274,877	321,143	347,452	294,835	280,000
Uzbekistan	26,000	30,000	37,000	25,700	26,000	30,000
Total	1,078,345	1,042,677	1,104,193	1,075,952	1,040,135	1,017,500
Exports						
Afghanistan	25,100	15,500	21,000	21,300	25,000	28,000
Argentina	19,100	28,900	23,950	22,200	28,100	29,000
Australia	7,650	5,700	4,150	4,500	3,000	3,000
Chile	59,400	61,300	65,600	78,300	65,000	73,000
China	18,063	23,621	31,874	27,500	48,000	35,000
EU-27	8,700	8,625	7,450	7,600	9,000	9,000
Iran	123,000	103,000	117,000	40,000	78,000	100,000
Mexico	3,014	1,967	3,200	2,800	2,400	2,500
South Africa	23,600	33,830	38,800	23,200	40,000	40,500
Turkey	209,200	263,800	205,900	274,900	214,000	205,000
United States	109,500	112,220	152,385	144,295	170,000	110,000
Uzbekistan	20,600	24,000	29,700	21,100	21,700	25,000
Total	626,927	682,463	701,009	667,695	704,200	660,000

Raisin marketing year for producer countries begins in August for northern hemisphere countries and January for southern hemisphere countries.

Raisin marketing year for non-producer countries begins in August.

Intra-EU trade excluded from EU-27 data.

Raisin Imports and Consumption

Metric Tons (Dry Weight Basis)

	2005/06	2006/07	2007/08	2008/09	2009/10	Sep 2010/11
Imports						
Afghanistan	0	0	0	0	0	0
Algeria	6,600	7,650	7,900	9,000	7,300	6,800
Argentina	0	0	0	0	0	0
Australia	11,600	27,475	26,850	26,600	26,800	25,000
Brazil	17,150	19,175	22,700	19,500	27,000	25,000
Canada	34,000	32,800	32,500	31,300	29,300	27,000
Chile	1,350	300	300	200	600	300
China	10,391	12,262	13,600	11,300	13,300	13,000
Colombia	5,200	5,750	5,950	6,000	6,500	6,000
EU-27	319,150	331,600	349,900	325,000	340,500	315,000
India	8,650	6,900	8,900	9,200	10,000	9,000
Iran	0	0	0	0	0	0
Japan	28,950	31,850	32,300	27,300	29,300	27,000
Malaysia	4,950	5,200	5,025	5,950	6,775	6,300
Mexico	11,690	14,342	13,100	15,500	16,100	15,000
Morocco	4,850	6,500	5,500	7,500	7,400	7,000
New Zealand	6,900	7,925	8,000	7,400	7,800	7,400
Norway	4,000	4,600	4,600	4,500	4,700	4,400
Peru	4,975	5,625	5,625	6,425	6,500	6,000
Russia	62,600	70,325	70,500	64,500	72,400	68,000
South Africa	700	300	100	1,100	2,300	2,000
Switzerland	4,000	4,000	4,800	4,200	4,000	3,700
Taiwan	5,400	5,850	6,325	6,375	7,500	7,000
Turkey	1,000	1,000	1,000	2,100	2,000	1,800
Ukraine	15,475	19,725	20,100	16,000	17,800	16,500
United States	21,614	28,868	21,625	19,300	20,000	25,000
Uzbekistan	0	0	0	0	0	0
Venezuela	3,600	5,100	7,400	6,000	6,200	5,800
Total	594,795	655,122	674,600	632,250	672,075	630,000
Domestic Consumption						
Afghanistan	5,900	4,500	4,000	4,000	4,000	4,000
Algeria	6,600	7,650	7,900	9,000	7,300	6,800
Argentina	5,900	7,100	9,050	7,800	7,900	8,000
Australia	34,350	36,775	34,700	38,100	37,800	37,000
Brazil	17,150	19,175	22,700	19,500	27,000	25,000
Canada	34,000	32,800	32,500	31,300	29,300	27,000
Chile	4,450	3,400	2,700	2,200	2,720	2,300
China	97,328	113,641	131,726	118,800	115,300	98,000
Colombia	5,200	5,750	5,950	6,000	6,500	6,000
EU-27	340,450	342,975	352,450	327,400	343,500	316,000
India	8,650	6,900	8,900	9,200	10,000	9,000
Iran	32,000	27,000	33,000	20,000	22,000	25,000
Japan	28,950	31,850	32,300	27,300	29,300	27,000
Malaysia	4,950	5,200	5,025	5,950	6,775	6,300
Mexico	16,876	20,875	18,400	21,200	22,000	21,000
Morocco	4,850	6,500	5,500	7,500	7,400	7,000
New Zealand	6,900	7,925	8,000	7,400	7,800	7,400
Norway	4,000	4,600	4,600	4,500	4,700	4,400
Peru	4,975	5,625	5,625	6,425	6,500	6,000
Russia	62,600	70,325	70,500	64,500	72,400	68,000
South Africa	13,750	7,520	3,500	5,900	6,800	6,700
Switzerland	4,000	4,000	4,800	4,200	4,000	3,700
Taiwan	5,400	5,850	6,325	6,375	7,500	7,000
Turkey	26,000	36,000	69,100	50,377	46,000	40,000
Ukraine	15,475	19,725	20,100	16,000	17,800	16,500
United States	248,359	241,525	220,383	242,457	224,835	205,000
Uzbekistan	5,400	6,000	7,300	4,600	4,300	5,000
Venezuela	3,600	5,100	7,400	6,000	6,200	5,800
Total	1,048,063	1,086,286	1,134,434	1,073,984	1,087,630	1,000,900

Raisin Production, Supply and Distribution
Metric Tons (Dry Weight Basis)

Country Mktg Year	Beginning Stocks	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
Afghanistan							
2006/07	0	20,000	0	20,000	15,500	4,500	0
2007/08	0	25,000	0	25,000	21,000	4,000	0
2008/09	0	25,300	0	25,300	21,300	4,000	0
2009/10	0	29,000	0	29,000	25,000	4,000	0
2010/11	0	32,000	0	32,000	28,000	4,000	0
Algeria							
2006/07	0	0	7,650	7,650	0	7,650	0
2007/08	0	0	7,900	7,900	0	7,900	0
2008/09	0	0	9,000	9,000	0	9,000	0
2009/10	0	0	7,300	7,300	0	7,300	0
2010/11	0	0	6,800	6,800	0	6,800	0
Argentina							
2006/07	0	36,000	0	36,000	28,900	7,100	0
2007/08	0	33,000	0	33,000	23,950	9,050	0
2008/09	0	30,000	0	30,000	22,200	7,800	0
2009/10	0	36,000	0	36,000	28,100	7,900	0
2010/11	0	37,000	0	37,000	29,000	8,000	0
Australia							
2006/07	0	15,000	27,475	42,475	5,700	36,775	0
2007/08	0	12,000	26,850	38,850	4,150	34,700	0
2008/09	0	16,000	26,600	42,600	4,500	38,100	0
2009/10	0	14,000	26,800	40,800	3,000	37,800	0
2010/11	0	15,000	25,000	40,000	3,000	37,000	0
Brazil							
2006/07	0	0	19,175	19,175	0	19,175	0
2007/08	0	0	22,700	22,700	0	22,700	0
2008/09	0	0	19,500	19,500	0	19,500	0
2009/10	0	0	27,000	27,000	0	27,000	0
2010/11	0	0	25,000	25,000	0	25,000	0
Canada							
2006/07	0	0	32,800	32,800	0	32,800	0
2007/08	0	0	32,500	32,500	0	32,500	0
2008/09	0	0	31,300	31,300	0	31,300	0
2009/10	0	0	29,300	29,300	0	29,300	0
2010/11	0	0	27,000	27,000	0	27,000	0
Chile							
2006/07	4,070	61,500	300	65,870	61,300	3,400	1,170
2007/08	1,170	67,350	300	68,820	65,600	2,700	520
2008/09	520	80,000	200	80,720	78,300	2,200	220
2009/10	220	67,000	600	67,820	65,000	2,720	100
2010/11	100	75,000	300	75,400	73,000	2,300	100
China							
2006/07	0	125,000	12,262	137,262	23,621	113,641	0
2007/08	0	150,000	13,600	163,600	31,874	131,726	0
2008/09	0	135,000	11,300	146,300	27,500	118,800	0
2009/10	0	150,000	13,300	163,300	48,000	115,300	0
2010/11	0	120,000	13,000	133,000	35,000	98,000	0
Colombia							
2006/07	0	0	5,750	5,750	0	5,750	0
2007/08	0	0	5,950	5,950	0	5,950	0
2008/09	0	0	6,000	6,000	0	6,000	0
2009/10	0	0	6,500	6,500	0	6,500	0
2010/11	0	0	6,000	6,000	0	6,000	0
EU-27							
2006/07	0	20,000	331,600	351,600	8,625	342,975	0

Raisin Production, Supply and Distribution (Continued)
Metric Tons (Dry Weight Basis)

Country Mktg Year	Beginning Stocks	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
2007/08	0	10,000	349,900	359,900	7,450	352,450	0
2008/09	0	10,000	325,000	335,000	7,600	327,400	0
2009/10	0	12,000	340,500	352,500	9,000	343,500	0
2010/11	0	10,000	315,000	325,000	9,000	316,000	0
India							
2006/07	0	0	6,900	6,900	0	6,900	0
2007/08	0	0	8,900	8,900	0	8,900	0
2008/09	0	0	9,200	9,200	0	9,200	0
2009/10	0	0	10,000	10,000	0	10,000	0
2010/11	0	0	9,000	9,000	0	9,000	0
Iran							
2006/07	0	130,000	0	130,000	103,000	27,000	0
2007/08	0	150,000	0	150,000	117,000	33,000	0
2008/09	0	60,000	0	60,000	40,000	20,000	0
2009/10	0	100,000	0	100,000	78,000	22,000	0
2010/11	0	125,000	0	125,000	100,000	25,000	0
Japan							
2006/07	0	0	31,850	31,850	0	31,850	0
2007/08	0	0	32,300	32,300	0	32,300	0
2008/09	0	0	27,300	27,300	0	27,300	0
2009/10	0	0	29,300	29,300	0	29,300	0
2010/11	0	0	27,000	27,000	0	27,000	0
Malaysia							
2006/07	0	0	5,200	5,200	0	5,200	0
2007/08	0	0	5,025	5,025	0	5,025	0
2008/09	0	0	5,950	5,950	0	5,950	0
2009/10	0	0	6,775	6,775	0	6,775	0
2010/11	0	0	6,300	6,300	0	6,300	0
Mexico							
2006/07	0	8,500	14,342	22,842	1,967	20,875	0
2007/08	0	8,500	13,100	21,600	3,200	18,400	0
2008/09	0	8,500	15,500	24,000	2,800	21,200	0
2009/10	0	8,300	16,100	24,400	2,400	22,000	0
2010/11	0	8,500	15,000	23,500	2,500	21,000	0
Morocco							
2006/07	0	0	6,500	6,500	0	6,500	0
2007/08	0	0	5,500	5,500	0	5,500	0
2008/09	0	0	7,500	7,500	0	7,500	0
2009/10	0	0	7,400	7,400	0	7,400	0
2010/11	0	0	7,000	7,000	0	7,000	0
New Zealand							
2006/07	0	0	7,925	7,925	0	7,925	0
2007/08	0	0	8,000	8,000	0	8,000	0
2008/09	0	0	7,400	7,400	0	7,400	0
2009/10	0	0	7,800	7,800	0	7,800	0
2010/11	0	0	7,400	7,400	0	7,400	0
Norway							
2006/07	0	0	4,600	4,600	0	4,600	0
2007/08	0	0	4,600	4,600	0	4,600	0
2008/09	0	0	4,500	4,500	0	4,500	0
2009/10	0	0	4,700	4,700	0	4,700	0
2010/11	0	0	4,400	4,400	0	4,400	0
Peru							
2006/07	0	0	5,625	5,625	0	5,625	0
2007/08	0	0	5,625	5,625	0	5,625	0
2008/09	0	0	6,425	6,425	0	6,425	0

Raisin Production, Supply and Distribution (Continued)
Metric Tons (Dry Weight Basis)

Country Mktg Year	Beginning Stocks	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
2009/10	0	0	6,500	6,500	0	6,500	0
2010/11	0	0	6,000	6,000	0	6,000	0
Russia							
2006/07	0	0	70,325	70,325	0	70,325	0
2007/08	0	0	70,500	70,500	0	70,500	0
2008/09	0	0	64,500	64,500	0	64,500	0
2009/10	0	0	72,400	72,400	0	72,400	0
2010/11	0	0	68,000	68,000	0	68,000	0
South Africa							
2006/07	3,250	41,800	300	45,350	33,830	7,520	4,000
2007/08	4,000	40,200	100	44,300	38,800	3,500	2,000
2008/09	2,000	28,000	1,100	31,100	23,200	5,900	2,000
2009/10	2,000	43,000	2,300	47,300	40,000	6,800	500
2010/11	500	45,000	2,000	47,500	40,500	6,700	300
Switzerland							
2006/07	0	0	4,000	4,000	0	4,000	0
2007/08	0	0	4,800	4,800	0	4,800	0
2008/09	0	0	4,200	4,200	0	4,200	0
2009/10	0	0	4,000	4,000	0	4,000	0
2010/11	0	0	3,700	3,700	0	3,700	0
Taiwan							
2006/07	0	0	5,850	5,850	0	5,850	0
2007/08	0	0	6,325	6,325	0	6,325	0
2008/09	0	0	6,375	6,375	0	6,375	0
2009/10	0	0	7,500	7,500	0	7,500	0
2010/11	0	0	7,000	7,000	0	7,000	0
Turkey							
2006/07	61,924	280,000	1,000	342,924	263,800	36,000	43,124
2007/08	43,124	250,000	1,000	294,124	205,900	69,100	19,124
2008/09	19,124	310,000	2,100	331,224	274,900	50,377	5,947
2009/10	5,947	260,000	2,000	267,947	214,000	46,000	7,947
2010/11	7,947	240,000	1,800	249,747	205,000	40,000	4,747
Ukraine							
2006/07	0	0	19,725	19,725	0	19,725	0
2007/08	0	0	20,100	20,100	0	20,100	0
2008/09	0	0	16,000	16,000	0	16,000	0
2009/10	0	0	17,800	17,800	0	17,800	0
2010/11	0	0	16,500	16,500	0	16,500	0
United States							
2006/07	230,000	274,877	28,868	533,745	112,220	241,525	180,000
2007/08	180,000	321,143	21,625	522,768	152,385	220,383	150,000
2008/09	150,000	347,452	19,300	516,752	144,295	242,457	130,000
2009/10	130,000	294,835	20,000	444,835	170,000	224,835	50,000
2010/11	50,000	280,000	25,000	355,000	110,000	205,000	40,000
Uzbekistan							
2006/07	0	30,000	0	30,000	24,000	6,000	0
2007/08	0	37,000	0	37,000	29,700	7,300	0
2008/09	0	25,700	0	25,700	21,100	4,600	0
2009/10	0	26,000	0	26,000	21,700	4,300	0
2010/11	0	30,000	0	30,000	25,000	5,000	0
Venezuela							
2006/07	0	0	5,100	5,100	0	5,100	0
2007/08	0	0	7,400	7,400	0	7,400	0
2008/09	0	0	6,000	6,000	0	6,000	0
2009/10	0	0	6,200	6,200	0	6,200	0
2010/11	0	0	5,800	5,800	0	5,800	0

Raisin Production, Supply and Distribution (Continued)
Metric Tons (Dry Weight Basis)

Country Mktg Year	Beginning Stocks	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
World							
2006/07	299,244	1,042,677	655,122	1,997,043	682,463	1,086,286	228,294
2007/08	228,294	1,104,193	674,600	2,007,087	701,009	1,134,434	171,644
2008/09	171,644	1,075,952	632,250	1,879,846	667,695	1,073,984	138,167
2009/10	138,167	1,040,135	672,075	1,850,377	704,200	1,087,630	58,547
2010/11	58,547	1,017,500	630,000	1,706,047	660,000	1,000,900	45,147

Raisin marketing year for producer countries begins in August for northern hemisphere countries and January for southern hemisphere countries.

Raisin marketing year for non-producer countries begins in August.

Intra-EU trade excluded from EU-27 data.