



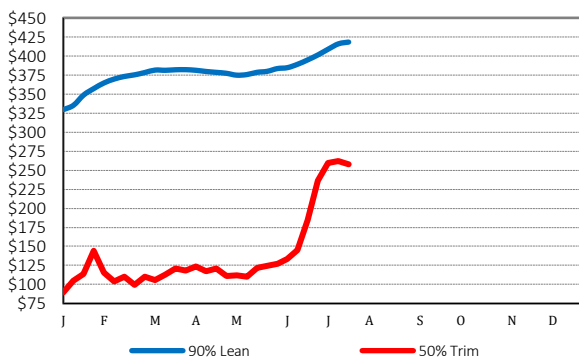
## National Weekly Cow and Boneless Beef Summary

Agricultural Marketing Service  
Livestock, Poultry, and Grain Market News

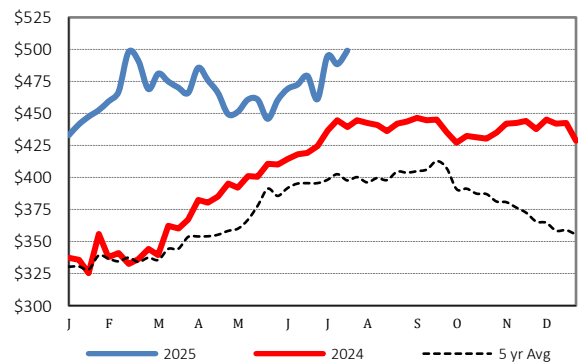
July 25, 2025

Boneless Processing Beef and Beef Trimmings					100% Lean Items				
National			Central		<a href="#">LM XB 461</a>	Loads	Wtd Avg	Change	
<a href="#">LM XB 460</a>	Loads	Wtd Avg	Loads	Wtd Avg	Cutter Cow Carcass Cutout		325.08	(0.86)	
Fresh 92-94%	5.1	432.30	4.2	435.62	Inside Rounds - Boxed	1.8	535.30	23.39	
Fresh 90%	39.2	417.47	26.3	418.95	Outside Rounds	0.7	469.45	0.00	
Fresh 85%	37.0	387.58	19.6	388.75	Eye of Rounds	1.5	459.83	(43.21)	
Fresh 81%	0.0	0.00	0.0	0.00	Flats and Eyes - Combos	3.9	481.95	10.93	
Fresh 65%	14.8	245.33	10.4	240.18	Striploins	4.5	555.65	13.69	
Fresh 50%	50.2	221.09			S.P.B. - Combo	3.3	490.46	3.15	
Ground Beef					Cow By-Product Drop Estimate				
<a href="#">LM XB 459</a>					<a href="#">NW LS 444</a>				
			Loads	Wtd Avg	CWT Live	13.12			
					CWT Dressed	27.92			
Fresh 73%					7.1	327.76			
Fresh 81%					21.2	348.58			
Fresh 93%					1.9	482.60			
Ground Chuck					5.6	367.96			
Ground Round					1.0	422.17			
Ground Sirloin					0.5	520.77			
Steer/Heifer/Cow Ground Beef									
Fresh 81%					1.6	354.94			
Fresh 93%					0.6	471.91			
Ground Chuck					1.3	363.31			
Estimated Cattle Slaughter					Weekly Canadian Imports				
<a href="#">SJ LS 710</a>					<a href="#">WA LS 637</a>				
Week to Date (est)				549,000	Week ending:		7/12/25		
Same Period Last Week (est)				563,000	Slaughter St/Hf/Cow		7,629		
Same Period Last Year (act)				605,176	Slaughter Bulls		562		
Cow and Bull Total Through Thursday				81,000	YTD St/Hf/Cow		295,240		
Previous Week Total Cow & Bull Est				98,000	YTD Bulls		11,676		
Beef Production					Weekly Cow Prices - Dressed Basis				
<a href="#">SJ LS 711</a>					<a href="#">LM CT168</a>				
		7/12/2025	7/5/2025	7/13/2024	National	Breaker	Boning	Lean	Bull
						297.59	307.17	302.27	333.36
					Northwest	287.18	294.52	299.04	332.31
					Southwest	300.98	318.09	320.38	335.62
					Eastern	298.70	297.77	289.96	323.09
Cow and Bull Slaughter		99,556	81,380	112,994					
Year to Date Totals		2,905,169	2,805,613	3,297,218					

2025 90% Lean vs 50% Lean



100% Lean Inside Rounds

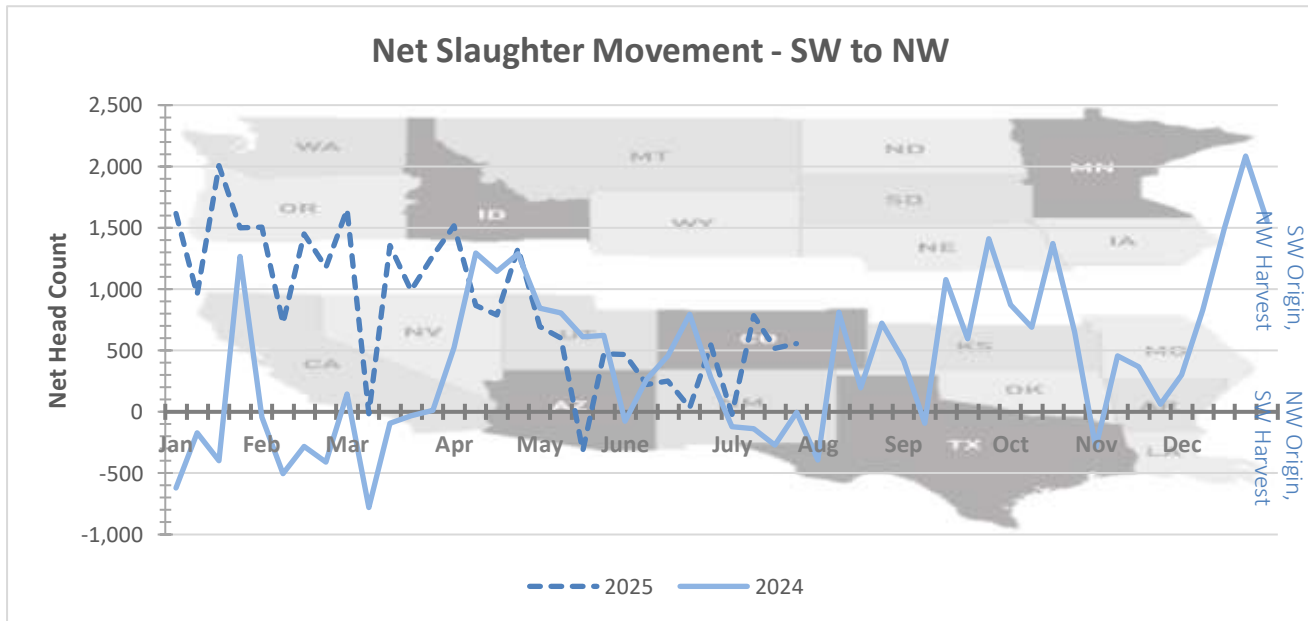


## Net Slaughter Movement of Cows and Bulls

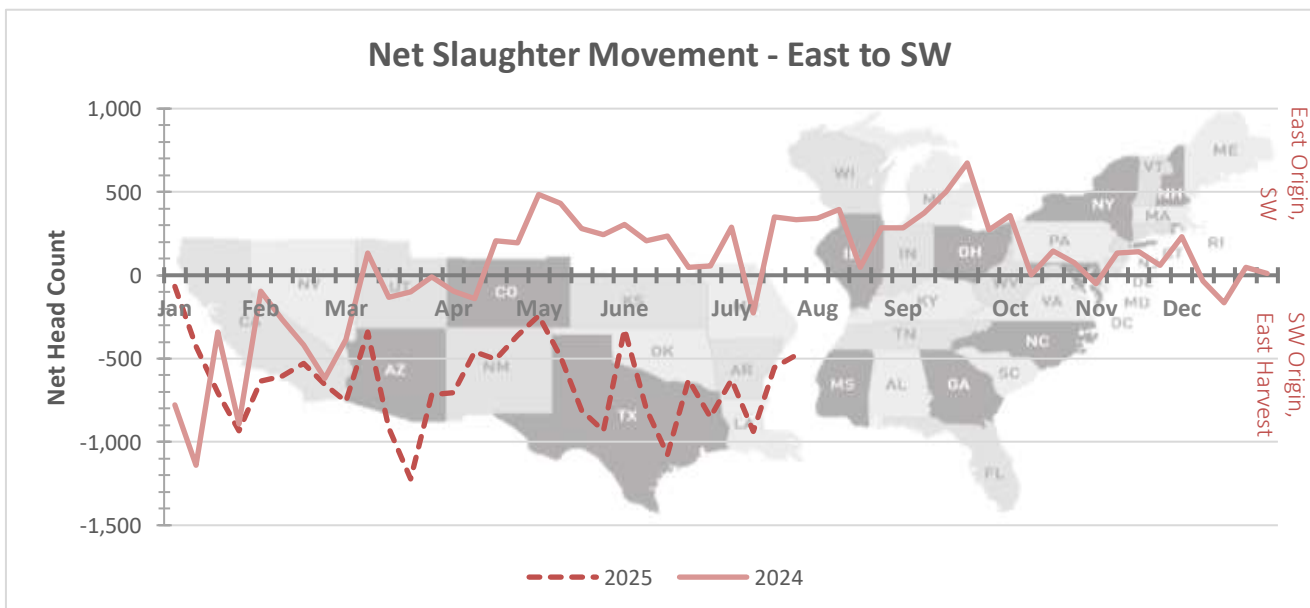
Data shown in the graphs below is derived from Livestock Mandatory Price Reporting -

[LM CT168](#) National Weekly Direct Cow and Bull Report

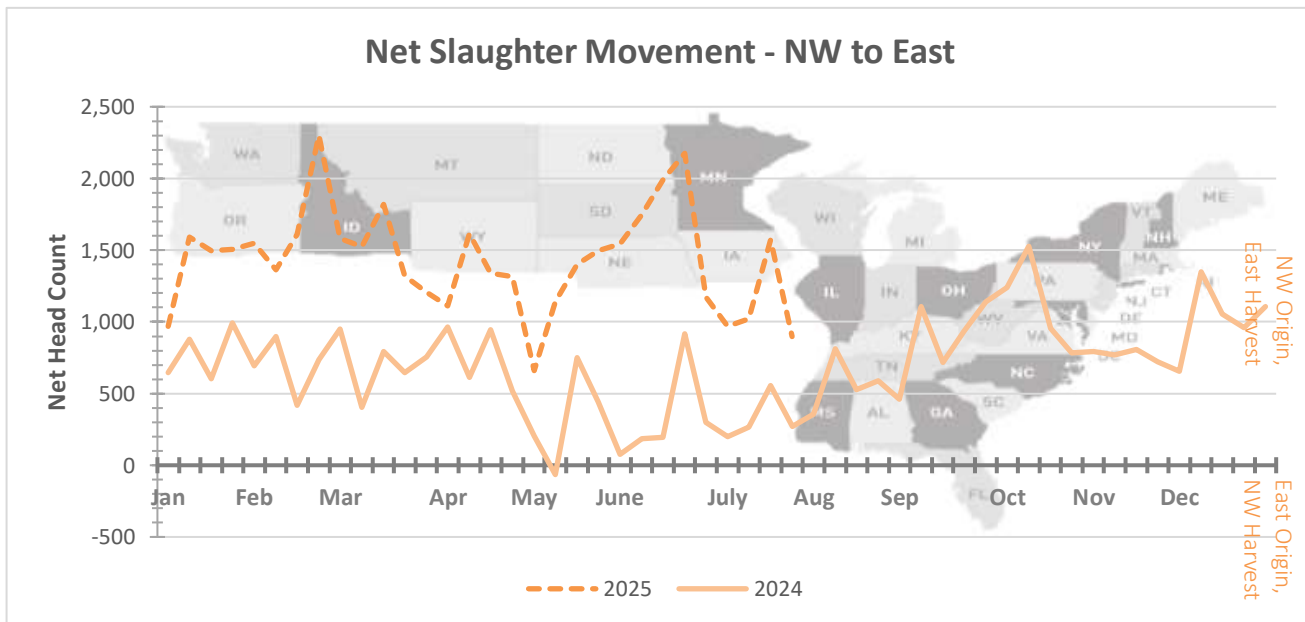
Graph Overview: <https://www.ams.usda.gov/sites/default/files/media/CowandBullMovementGraphOverview.pdf>



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the SW area and being transferred to the NW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the NW area and being transferred to the SW area for harvest.



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the East area and being transferred to the SW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the SW area and being transferred to the East area for harvest.



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the NW area and being transferred to the East area for harvest. When the line is in negative territory, there are more cows and bulls originating in the East area and being transferred to the NW area for harvest.