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# Sugar Market Statistics



Agricultural  
Statistics  
Board

National Agricultural  
Statistics Service

United States  
Department of  
Agriculture

Washington, D.C. 20250

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## SUGAR MARKET HIGHLIGHTS

### DELIVERIES

Sugar distribution for Continental consumption for the first quarter of 1986 totaled 1.9 million short tons, raw value, down 1 percent from a year ago. Sugar exports for January-March were 140,740 tons.

### INVENTORIES

Sugar stocks held by U.S. primary distributors on March 31, 1986, totaled 3.3 million short tons, raw value, down 2 percent from March 31, 1985.

### DOMESTIC PRODUCTION

Sugar production for the Mainland United States for January-March 1986 totaled 1.6 million short tons, raw value, up 6 percent from the same period a year ago.

Hawaiian sugar production for the first quarter of 1986 totaled 94,559 tons, up 12 percent from a year ago.

### IMPORTS

Receipts of raw imported sugar by U.S. cane refiners for January-March 1986 totaled 576,251 short tons, raw value, down 33 percent from the same period a year ago. The Dominican Republic with 104,734 tons was the largest shipper for this period.

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\* AGENCY NAME CHANGE \*  
\* \*  
\* The Statistical Reporting Service staff has been active during the past \*  
\* 3 years examining virtually every aspect of its work. One phase dealt \*  
\* with the Agency's identity within the agricultural and statistical com- \*  
\* munities. As a result of this study, the name of the Statistical Re- \*  
\* porting Service has been changed to National Agricultural Statistics \*  
\* Service. This name more accurately reflects the purpose of the Agency, \*  
\* its broad agricultural focus, and the service aspect of its responsi- \*  
\* bility. In line with this change, the Agency's Crop Reporting Board \*  
\* has been renamed the Agricultural Statistics Board to better describe \*  
\* the scope of its output. \*  
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TABLE 1 - U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS,  
JANUARY - MARCH 1986

ITEM	BEET		MAINLAND	REFINERS			NET
	PROCESSORS	IMPORTERS	CANE	RAW	REFINED	CCC	TOTAL
			1/				
	SHORT TONS, RAW VALUE SUPPLY						
INVENTORY JANUARY 1, 1986	1,189,230		833,790	523,383	197,197	220,384	2,963,984
PRODUCTION AND MOVEMENT							
RECEIVED AS DIRECT- CONSUMPTION SUGAR		30,207					30,207
PRODUCED FROM BEETS OR CANE LESS DELIVERIES TO REFINERS	783,262		798,366				2/1,072,829
LESS FORFEITED TO CCC RECEIVED BY CCC SOLD BY CCC RECEIPTS OF RAWS BY REFINERS			508,799	1,215,054			
LESS RAWS MELTED REFINED FROM RAWS MELTED				3/1,238,555	1,246,702		4/-23,501 1,246,702
ADJUSTMENTS SUB-TOTAL NET TOTAL SUPPLY	-2,450 780,812 1,970,042	30,207	-2,432 287,135 1,120,925	+4,740 -18,761 504,622	+3,403 1,250,105 1,447,302	220,384	+3,261 2,329,498 5,293,482
	DISTRIBUTION						
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 5/	757,386	30,207	521		1,089,189	6/5,500	1,882,803
EXPORT LIVESTOCK FEED ALCOHOL SUB-TOTAL	1,776 759,162		2 523		138,964 1,228,153		140,740 2,023,545
INVENTORY MARCH 31, 1986	1,210,880		1,120,402	504,622	219,149	214,884	3,269,937
TOTAL DISTRIBUTION AND INVENTORY	1,970,042	30,207	1,120,925	504,622	1,447,302	220,384	5,293,482

- 1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.  
2/ PRODUCTION LESS DELIVERIES OF RAW SUGAR TO REFINERS.  
3/ INCLUDES 508,799 TONS RECEIVED FROM MAINLAND CANE PROCESSORS.  
4/ RECEIPTS OF RAW SUGAR BY REFINERS LESS MELT.  
5/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.  
6/ ALL BEET SUGAR.

TABLE 2 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS,  
JANUARY-MARCH 1986 AND 1985

ITEM	1986	1985	CHANGE 1985 TO 1986
SHORT TONS, RAW VALUE			
CONTINENTAL UNITED STATES REFINERS' RAW	--	--	
REFINERS' REFINED	1,228,153	1,251,952	-23,799
SUB-TOTAL	1,228,153	1,251,952	-23,799
BEET PROCESSORS' REFINED	759,162	733,835	+25,327
IMPORTERS' DIRECT CONSUMPTION	30,207	30,560	-353
MAINLAND SUGARCANE PROCESSORS'	523	1,775	-1,252
COMMODITY CREDIT CORPORATION	2/5,500		+5,500
<b>TOTAL</b>	<b>2,023,545</b>	<b>2,018,122</b>	<b>+5,423</b>
FOR: ALCOHOL			
EXPORT	140,740	117,793	+22,947
LIVESTOCK FEED	2		+2
CONTINENTAL CONSUMPTION 1/	1,882,803	1,900,329	-17,526
HAWAII	9,480	9,029	+451

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.  
2/ ALL BEET SUGAR.

TABLE 3 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL  
UNITED STATES, MARCH 31, 1986 AND MARCH 31, 1985

ITEM	1986	1985	CHANGE 1985 TO 1986
SHORT TONS, RAW VALUE			
REFINERS' RAW	504,622	543,865	-39,243
REFINERS' REFINED	219,149	201,313	+17,836
SUB-TOTAL	723,771	745,178	-21,407
BEET PROCESSORS' REFINED	1,210,880	1,323,233	-112,353
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS'	1,120,402	1,276,261	-155,859
COMMODITY CREDIT CORPORATION	1/214,884		+214,884
<b>TOTAL</b>	<b>3,269,937</b>	<b>3,344,672</b>	<b>-74,735</b>

1/ 38,276 TONS BEET AND 176,608 CANE.

TABLE 4 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS,  
JANUARY-MARCH 1986 AND 1985

ITEM	1986	1985	CHANGE 1985 TO 1986
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	753,025	798,547	-45,522
LA	10,000	22,000	-12,000
TEX	32,909	36,058	-3,149
SUB-TOTAL	795,934	856,605	-60,671
DOMESTIC BEET	780,812	627,244	+153,568
TOTAL	1,576,746	1,483,849	+92,897
MARKETINGS			
MAINLAND CANE			
FLA	284,287	230,918	+53,369
LA	199,171	111,802	+87,369
TEX 1/	25,864	--	+25,864
SUB-TOTAL	509,322	342,720	+166,602
BEET PROCESSORS 2/	759,162	733,835	+25,327
TOTAL	1,268,484	1,076,555	+191,929

1/ INCLUDES 2 TONS MARKETED FOR FEED IN 1986.

2/ INCLUDES 1,776 TONS MARKETED FOR EXPORT IN 1986 AND 7 TONS IN 1985.

TABLE 5 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY  
JANUARY - MARCH 1986 AND 1985 \*

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR 1/		TOTAL	
	1986	1985	1986	1985	1986	1985
OFFSHORE	SHORT TONS, RAW VALUE					
FOREIGN						
ARGENTINA	6,043	107,725			6,043	107,725
AUSTRALIA	25,800	25,676			25,800	25,676
BELGIUM			6	7	6	7
BELIZE	22,308	10,800			22,308	10,800
BOLIVIA	6,885	14,507			6,885	14,507
BRAZIL	18,097	145,229			18,097	145,229
CANADA			2,453	2,680	2,453	2,680
CHINA, MAINLAND			65		65	
CHINA, TAIWAN	20,369	26,169	6	1	20,375	26,170
COLOMBIA	21,948	17,434	31	53	21,979	17,487
CONGO	12,645	188			12,645	188
COSTA RICA	36,516	38,736	12		36,528	38,736
DOMINICAN REPUBLIC	104,734	84,932	1,497	4,078	106,231	89,010
ECUADOR		15,386				15,386
EL SALVADOR	10,058	17,702			10,058	17,702
FIJI ISLANDS		6,583				6,583
FRANCE			2	4	2	4
GERMANY, WEST			106	42	106	42
GUATEMALA	39,728	23,241			39,728	23,241
HAITI	12,460	5,979			12,460	5,979
HONDURAS	14,533	26,982			14,533	26,982
HONG KONG			34	16	34	16
INDIA	1,146			22	1,146	22
MALAGASY REPUBLIC	12,410				12,410	
MALAWI	109	11,665			109	11,665
MAURITIUS	16,121				16,121	
MEXICO	42,907	12,712	143	8	43,050	12,720
MOZAMBIQUE		9,627				9,627
NEW GUINEA		12,850				12,850
NICARAGUA		87				87
PANAMA	16,937	36,358			16,937	36,358
PERU	10,867	24,535			10,867	24,535
PHILIPPINES	40,553	65,227	5		40,558	65,227
SOUTH AFRICA	7,906	5,856		123	7,906	5,979
SWAZILAND	27,711	30,072			27,711	30,072
SWEDEN			2		2	
THAILAND		28,963				28,963
TRINIDAD AND TOBAGO		10,170				10,170
UNITED KINGDOM			13		13	
URUGUAY	5,849				5,849	
VENEZUELA			12	8	12	8
WEST INDIES	2/20,917	18,069			20,917	18,069
ZIMBABWE	20,694	15,480			20,694	15,480
UNSPECIFIED		15,794				15,794
TOTAL FOREIGN	576,251	864,734	4,387	7,042	580,638	871,776
DOMESTIC						
HAWAII	129,433	123,090	--	1,095	129,433	124,185
PUERTO RICO	--	--	25,820	23,518	25,820	23,518
TOTAL DOMESTIC	129,433	123,090	25,820	24,613	155,253	147,703
TOTAL OFFSHORE	705,684	987,824	30,207	31,655	735,891	1,019,479
MAINLAND CANE AREA	508,799	340,945			508,799	340,945
ACQUIRED FOR REPROCESSING AND SAMPLES	571	454			571	454
TOTAL	1,215,054	1,329,223	30,207	31,655	1,245,261	1,360,878

\* DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVED. 1/ SOURCE: U.S. CENSUS BUREAU. 2/ TOTAL TONS FROM GUYANA.

TABLE 6 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,  
FIRST QUARTER 1986, BY REGION

PRODUCT OR BUSINESS OF BUYER	UNITED STATES	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/						
INDUSTRIAL						
BAKERY, CEREAL AND ALLIED PRODUCTS	7,483,722	168,470	1,040,446	3,643,922	1,745,749	885,135
CONFECTIONERY AND RELATED PRODUCTS	5,570,124	126,699	1,930,508	2,208,701	902,464	401,752
ICE CREAM AND DAIRY PRODUCTS	2,053,174	119,013	319,954	734,791	521,923	357,493
BEVERAGES	1,447,549	18,013	290,677	567,489	411,644	159,726
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	1,746,104	17,974	169,100	684,538	593,134	281,358
MULTIPLE AND ALL OTHER FOOD USES	2,554,905	16,079	281,406	1,332,160	325,255	600,005
NON-FOOD PRODUCTS	655,183	18,827	45,149	272,777	287,217	31,213
SUB-TOTAL	21,510,761	485,075	4,077,240	9,444,378	4,787,386	2,716,682
NON-INDUSTRIAL						
HOTELS, RESTAURANTS, INSTITUTIONS	459,385	13,242	18,130	50,351	217,836	159,826
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	8,057,265	415,687	1,275,451	2,253,363	3,229,871	882,893
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	4,854,088	147,885	535,432	1,061,578	2,377,408	731,785
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	311,076	9	56,740	45,316	60,431	148,580
SUB-TOTAL	13,681,814	576,823	1,885,753	3,410,608	5,885,546	1,923,084
TOTAL DELIVERIES	35,192,575	1,061,898	5,962,993	12,854,986	10,672,932	4,639,766
DELIVERIES IN CONSUMER-SIZE PACKAGES (LESS THAN 50 LBS.)	10,486,249	374,378	1,451,134	2,315,106	4,934,605	1,411,026
DELIVERIES IN BULK (UNPACKAGED)	12,327,453	123,791	2,675,490	5,307,570	2,717,569	1,503,033
DELIVERIES OF LIQUID SUGAR	3,457,911	228,260	769,551	740,328	1,101,565	618,207

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 7 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY TYPE OF SUGAR, FIRST QUARTER 1986, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	3,846,542	3,637,180	7,483,722	46,003	379,793
CONFECTIONERY AND RELATED PRODUCTS	2,633,777	2,936,347	5,570,124	19,525	398,938
ICE CREAM AND DAIRY PRODUCTS	856,480	1,196,694	2,053,174	306,265	856,040
BEVERAGES	476,160	971,389	1,447,549	65,365	434,701
CANNED, BOTTLED, FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	890,223	855,881	1,746,104	89,415	388,545
MULTIPLE AND ALL OTHER FOOD USES	1,332,620	1,222,285	2,554,905	21,549	126,945
NON-FOOD PRODUCTS	298,340	356,843	655,183	11,676	137,758
SUB-TOTAL	10,334,142	11,176,619	21,510,761	559,798	2,722,720
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	20,223	439,162	459,385	-	25,846
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	2,352,278	5,704,987	8,057,265	8,459	90,455
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	1,402,434	3,451,654	4,854,088	10,884	21,867
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	150,470	160,606	311,076	3,526	14,356
SUB-TOTAL	3,925,405	9,756,409	13,681,814	22,869	152,524
TOTAL DELIVERIES	14,259,547	20,933,028	35,192,575	582,667	2,875,244
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	2,434,381	8,051,868	10,486,249		
DELIVERIES IN BULK (UNPACKAGED)	6,501,131	5,826,322	12,327,453		

1/ REPORTED AS PRODUCED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

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