
Sugar Market Statistics



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SUGAR MARKET HIGHLIGHTS DELIVERIES

Sugar distribution for Continental consumption for January-September of 1989 totaled 6.1 million short tons, raw value, 1 percent more than a year ago. Sugar exports for January-September of 1989 totaled 406,021 short tons, raw value.

INVENTORIES

Sugar stocks held by U. S. primary distributors on September 30, 1989, totaled 1.1 million short tons, raw value, down 5 percent from a year ago.

DOMESTIC PRODUCTION

Sugar production for the Mainland United States for January 1 through September 30, 1989 totaled 2.4 million tons, raw value, down 11 percent from the same period last year.

Hawaiian sugar production totaled 672,078 tons through September 30, 1989.

IMPORTS

Receipts of raw imported sugar by U. S. cane refiners for January-September of 1989 totaled 1.5 million short tons, raw value, 62 percent above the same period in 1988. Dominican Republic with 270,810 tons and Colombia with 226,482 tons accounted for the largest and second largest tonnages.

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* The next issue of this report will be published *
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TABLE 1 - U.S. SUPPLY OF CANE SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY - SEPTEMBER 1989

ITEM	MAINLAND	REFINERS		IMPORTERS	CCC CANE SUGAR
	1/ CANE PROCESSORS	RAW	REFINED		
SHORT TONS, RAW VALUE					
INVENTORY JANUARY 1, 1989	1,007,670	486,567	186,911		
PRODUCTION AND MOVEMENT					
DIRECT CONSUMPTION: SUGAR RECEIVED				18,632	
PRODUCED FROM CANE DELIVERED TO REFINERS	892,276	1,808,302	1,808,302		
FORFEITED TO CCC					
SOLD BY CCC OTHER RAWS RECEIVED			2,109,682		
RAWS MELTED REFINED FROM RAWS MELTED		4,122,292		4,069,301	
ADJUSTMENTS	6,911	18,455	1,975		
NET TOTAL PRODUCTION & MOVEMENT	-909,115	-185,853	4,071,276	18,632	
TOTAL SUPPLY	98,555	300,714	4,258,187	18,632	

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.

TABLE 2 - U.S. SUPPLY OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - SEPTEMBER 1989

ITEM	BEET PROCESSORS	CCC BEET SUGAR	NET CANE	NET TOTAL ALL SUGAR
	SHORT TONS, RAW VALUE			
INVENTORY JANUARY 1, 1989	1,371,749		1,681,148	3,052,897
PRODUCTION AND MOVEMENT				
PRODUCED FROM BEETS	1,555,098			
FORFEITED TO CCC				
SOLD BY CCC				
ADJUSTMENTS	-7,625		27,341	19,716
NET TOTAL PRODUCTION & MOVEMENT	1,547,473		2,994,940	4,542,413
TOTAL SUPPLY	2,919,222		4,676,088	7,595,310

TABLE 3 - U.S. DISPOSITION OF CANE SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - SEPTEMBER 1989

ITEM	MAINLAND	REFINERS		IMPORTERS	CCC CANE SUGAR
	1/ CANE PROCESSORS	RAW	REFINED		
SHORT TONS, RAW VALUE					
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 2/	4,084	3,578,624		18,632	
EXPORT		405,982			
LIVESTOCK FEED					
ALCOHOL					
TOTAL DISTRIBUTION:	4,084	3,984,606		18,632	
INVENTORY SEPTEMBER 30, 1989:	94,471	300,714	273,581		
TOTAL DISTRIBUTION PLUS ENDING INV. :	98,555	300,714	4,258,187	18,632	

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.

2/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 4 - U.S. DISPOSITION OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - SEPTEMBER 1989

ITEM	BEET	CCC BEET	NET	NET TOTAL
	PROCESSORS	SUGAR	CANE	ALL SUGAR
SHORT TONS, RAW VALUE				
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 1/	2,484,569		3,601,340	6,085,909
EXPORT	39		405,982	406,021
LIVESTOCK FEED				
ALCOHOL				
TOTAL DISTRIBUTION:	2,484,608		4,007,322	6,491,930
INVENTORY SEPTEMBER 30, 1989:	434,614		668,766	1,103,380
TOTAL DISTRIBUTION PLUS ENDING INV. :	2,919,222		4,676,088	7,595,310

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 5 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY-SEPTEMBER 1989 AND 1988

ITEM	1989	1988	CHANGE 1988 TO 1989
SHORT TONS, RAW VALUE			
CONTINENTAL UNITED STATES			
REFINERS' RAW			
REFINERS' REFINED	3,984,606	3,389,565	+595,041
SUB-TOTAL	3,984,606	3,389,565	+595,041
BEET PROCESSORS' REFINED	2,484,608	2,951,947	-467,339
IMPORTERS' DIRECT CONSUMPTION	18,632	9,989	+8,643
MAINLAND SUGARCANE PROCESSORS' COMMODITY CREDIT CORPORATION	4,084	1,129	+2,955
TOTAL	6,491,930	6,352,630	+139,300
FOR: ALCOHOL			
EXPORT	406,021	305,067	+100,954
LIVESTOCK FEED			
CONTINENTAL CONSUMPTION 1/	6,085,909	6,047,563	+38,346
HAWAII	32,536	33,000	-464

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 6 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, SEPTEMBER 31, 1989 AND SEPTEMBER 31, 1988

ITEM	1989	1988	CHANGE 1988 TO 1989
SHORT TONS, RAW VALUE			
REFINERS' RAW	300,714	407,798	-107,084
REFINERS' REFINED	273,581	221,637	+51,944
SUB-TOTAL	574,295	629,435	-55,140
BEET PROCESSORS' REFINED	434,614	402,926	+31,688
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS' COMMODITY CREDIT CORPORATION	94,471	132,462	-37,991
TOTAL	1,103,380	1,164,823	-61,443

TABLE 7 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS
 JANUARY-SEPTEMBER 1989 AND 1988

ITEM	1989	1988	CHANGE 1988 TO 1989
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	853,841	885,734	-31,893
LA			
TEX	45,346	45,992	-646
SUB-TOTAL	899,187	931,726	-32,539
DOMESTIC BEET	1,547,473	1,808,666	-261,193
TOTAL	2,446,660	2,740,392	-293,732
MARKETINGS			
MAINLAND CANE			
FLA	1,325,791	1,282,555	+43,236
LA	402,409	428,737	-26,328
TEX 1/	84,186	83,946	+240
SUB-TOTAL	1,812,386	1,795,238	+17,148
BEET PROCESSORS 2/	2,484,608	2,951,947	-467,339
TOTAL	4,296,994	4,747,185	-450,191

1/ INCLUDES 0 TONS MARKETED FOR FEED IN 1989.

2/ INCLUDES 39 TONS MARKETED FOR EXPORT IN 1989 AND 55 TONS IN 1988.

TABLE 8 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY-SEPTEMBER 1989 AND 1988

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR 1/		TOTAL	
	1989	1988	1989	1988	1989	1988
SHORT TONS, RAW VALUE						
OFFSHORE FOREIGN						
ARGENTINA	107,522	35,410			107,522	35,410
AUSTRALIA	97,089	25,829	3,462		100,551	25,829
BELGIUM			1		1	
BELIZE	18,986	16,621			18,986	16,621
BOLIVIA	10,516	5,848			10,516	5,848
BRAZIL	92,157	50,518			92,157	50,518
CANADA			3,652	2,240	3,652	2,240
CHINA, MAIN			545	6	545	6
CHINA, TAIWAN	14,130	8,443	19	22	14,149	8,465
COLOMBIA	226,482	64,073	328	206	226,810	64,279
COSTA RICA	15,170	37,227			15,170	37,227
DENMARK				1		1
DOM. REP.	270,810	115,921	5,079	6,972	275,889	122,893
ECUADOR	11,700	7,854	3,267	1	14,967	7,855
EL SALVADOR	24,515	42,279			24,515	42,279
FIJI ISLANDS	10,320	6,330			10,320	6,330
FRANCE			57	22	57	22
GERMANY, WEST			78	42	78	42
GUATEMALA	57,584	85,199	1,177		58,761	85,199
HAITI	8,211	7,957			8,211	7,957
HONDURAS	20,618	15,265			20,618	15,265
INDIA		5,708	96		96	5,708
IVORY COAST	8,027				8,027	
MALAGASY REP.	7,974	12,961			7,974	12,961
MALAWI	11,510				11,510	
MAURITIUS	13,106	7,406		192	13,106	7,598
MEXICO	153,922	174,316	293	97	154,215	174,413
MOZAMBIQUE	14,795	9,224	381		15,176	9,224
NEW GUINEA	8,232				8,232	
PANAMA		13,148				13,148
PARAGUAY	8,239				8,239	
PERU	24,715	35,433			24,715	35,433
PHILIPPINES	193,381	82,567	192	83	193,573	82,650
SWAZILAND	34,832	16,069			34,832	16,069
SWEDEN			5		5	
SWITZERLAND				66		66
THAILAND	16,096	9,674		7	16,096	9,681
TRIN. & TOB.	8,137	8,340			8,137	8,340
UNITED KING.				4		4
URUGUAY	2,362	5,748			2,362	5,748
VENEZUELA				28		28
W. INDIES 2/	36,893	25,773			36,893	25,773
ZIMBABWE	13,662	8,597			13,662	8,597
UNSPECIFIED		11,649				11,649
TOTAL FOREIGN	1,541,693	951,387	18,632	9,989	1,560,325	961,376
DOMESTIC						
HAWAII	555,055	645,178			555,055	645,178
PUERTO RICO	11,947	18,973			11,947	18,973
TOTAL DOMESTIC	567,002	664,151			567,002	664,151
TOTAL OFFSHORE	2,108,695	1,615,538	18,632	9,989	2,127,327	1,625,527
MAINLAND CANE AREA	1,808,302	1,794,109			1,808,302	1,794,109
ACQUIRED FOR REPROCESSING AND SAMPLES	987	785			987	785
TOTAL	3,917,984	3,410,432	18,632	9,989	3,936,616	3,420,421

* DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVED.
1/ SOURCE: U.S. CENSUS BUREAU. 2/ INCLUDES 2,809 TONS FROM GUYANA, 8,255 TONS FROM BARBADOS, 7,947 TONS FROM ST. KITTS AND 17,882 TONS FROM JAMAICA IN 1989.

TABLE 9 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
THIRD QUARTER 1989, BY REGION

PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	186,507	1,194,555	3,583,712	1,649,268	1,007,180
CONFECTIONERY AND RELATED PRODUCTS	112,948	1,888,748	2,302,540	1,215,824	548,956
ICE CREAM AND DAIRY PRODUCTS	134,610	382,627	680,881	716,421	406,639
BEVERAGES	9,282	132,795	468,429	336,405	109,371
CANNED, BOTTLED FROZEN FOODS, JAMS, JELLIES, PRESERVES, ETC.	14,776	164,303	753,934	448,020	805,694
MULTIPLE AND ALL OTHER FOOD USES	32,077	294,711	1,751,697	550,054	427,002
NON-FOOD PRODUCTS	100,085	220,842	206,718	180,589	22,964
SUB-TOTAL	590,285	4,278,581	9,747,911	5,096,581	3,327,806
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	2,899	20,697	101,071	237,574	160,648
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	494,861	1,674,005	3,874,157	3,096,971	1,565,153
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	163,959	645,042	1,227,012	2,286,456	1,235,416
ALL OTHER DELIVERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	9,966	135,356	80,258	75,277	106,404
SUB-TOTAL	671,685	2,475,100	5,282,498	5,696,278	3,067,621
TOTAL DELIVERIES	1,261,970	6,753,681	15,031,409	10,732,859	6,395,427
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	552,989	1,937,791	3,344,771	5,897,507	2,147,467
DELIVERIES IN BULK (UNPACKAGED)	172,630	2,872,693	6,805,616	2,703,348	2,118,356
DELIVERIES OF LIQUID SUGAR	248,517	799,690	1,182,808	890,632	943,916

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 10 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
AND BY TYPE OF SUGAR, THIRD QUARTER 1989, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	3,543,956	4,077,267	7,621,223	52,989	382,843
CONFECTIONERY AND RELATED PRODUCTS	2,638,398	3,431,618	6,070,016	93,954	389,953
ICE CREAM AND DAIRY PRODUCTS	812,807	1,508,371	2,321,178	342,891	1,135,049
BEVERAGES	413,519	582,763	996,282	49,281	200,545
CANNED, BOTTLED FROZEN FOODS, JAMS, JELLIES, PRESERVES, ETC.	1,411,843	773,884	2,185,727	562,434	326,879
MULTIPLE AND ALL OTHER FOOD USES	1,911,902	1,143,640	3,055,542	24,705	120,062
NON-FOOD PRODUCTS	151,060	580,138	731,198	15,002	88,931
SUB-TOTAL	10,883,485	12,097,681	22,981,166	1,141,256	2,644,262
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	23,170	499,719	522,889		5,137
WHOLESALE GROCERS, JOBBERS, SUGAR	3,755,988	6,949,160	10,705,148	106,974	96,567
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	2,216,585	3,391,300	5,607,885		19,356
ALL OTHER DELIVERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	137,884	269,377	407,261	14,990	37,021
SUB-TOTAL	6,133,627	11,109,556	17,243,183	121,964	158,081
TOTAL DELIVERIES	17,018,112	23,157,234	40,175,346	1,263,220	2,802,343
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	3,633,385	10,247,140	13,880,525		
DELIVERIES IN BULK (UNPACKAGED)	8,066,844	6,605,799	14,672,643		
DELIVERIES OF LIQUID SUGAR	1,263,220	2,802,343	4,065,563		

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

INDEX

STATISTICAL SERIES	TABLE	PAGE
(a) CANE SUPPLY SUMMARY JAN-SEP 1989	1	2
(b) BEET SUPPLY SUMMARY JAN-SEP 1989	2	2
(c) CANE DISTRIBUTION JAN-SEP 1989	3	3
(d) BEET DISTRIBUTION JAN-SEP 1989	4	3
(e) DISTRIBUTION JAN-SEP 1989	5	4
(f) STOCKS SEP 1989 AND 1988	6	4
(g) MAINLAND PRODUCTION AND MARKETINGS JAN-SEP 1989 AND 1988	7	5
(h) REFINERS AND IMPORTERS RECEIPTS BY SOURCE JAN-SEP 1989 AND 1988	8	6
(i) DELIVERIES BY TYPE OF PRODUCT OR BUSINESS OF BUYER THIRD QUARTER 1989, BY REGION	9	7
THIRD QUARTER 1989, BY TYPE OF SUGAR	10	8