
Sugar Market Statistics



Crop Reporting Board

Statistical Reporting Service

United States Department of Agriculture

Washington, D.C. 20250

RELEASED: August 15, 1985
3:00 P.M. ET

SUGAR MARKET HIGHLIGHTS DELIVERIES

Sugar distribution for Continental consumption for the first half of 1985 totaled 3.9 million short tons, raw value, 6 percent below a year ago. Sugar exports for January-June were 227,129 tons.

INVENTORIES

Sugar stocks held by U.S. primary distributors on June 30, 1985, totaled 2.6 million short tons, raw value, 20 percent above a year ago.

DOMESTIC PRODUCTION

Sugar production for the Mainland United States for January-June 1985 totaled 1.9 million short tons, raw value, up 2 percent from the same period a year ago.

Hawaiian sugar production for January-June 1985 totaled 442,428 tons, down 15 percent from a year ago.

IMPORTS

Receipts of raw imported sugar by U.S. cane refiners for January-June 1985 totaled 1.5 million short tons, raw value, 19 percent below the same period a year ago. The Dominican Republic with 333,251 tons and Brazil with 173,046 tons accounted for the largest and second largest tonnages.

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TABLE 1 - U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS,
JANUARY - JUNE 1985

ITEM	BEET PROCESSORS	IMPORTERS	MAINLAND	REFINERS		CCC	NET TOTAL
			CANE PROCESSORS 1/	RAW	REFINED		
SHORT TONS, RAW VALUE SUPPLY							
<u>INVENTORY</u> JANUARY 1, 1985	1,429,824		762,376	473,145	214,013		2,879,358
<u>PRODUCTION AND MOVEMENT</u>							
RECEIVED AS DIRECT- CONSUMPTION SUGAR		62,002			3,334		65,336
PRODUCED FROM BEETS OR CANE LESS DELIVERIES TO REFINERS	1,028,985		858,229				2/1,234,044
LESS FORFEITED TO CCC	116,042						
RECEIVED BY CCC SOLD BY CCC-CANE RECEIPTS OF RAW BY REFINERS				3/2,552,042		116,042	
LESS RAW MELTED REFINED FROM RAWS MELTED				2,591,282			4/-39,240
					2,544,289		2,544,289
ADJUSTMENTS	-15,231		+1,076	-2,894	+3,404		-13,645
SUB-TOTAL	897,712	62,002	206,135	-42,134	2,551,027	116,042	3,790,784
NET TOTAL SUPPLY	2,327,536	62,002	968,511	431,011	2,765,040	116,042	6,670,142
DISTRIBUTION							
<u>DISTRIBUTION FOR</u> CONTINENTAL CONSUMPTION 5/	1,488,989	62,002	2,261	-	2,309,320		3,862,572
EXPORT LIVESTOCK FEED ALCOHOL	42				227,087		227,129
SUB-TOTAL	1,489,031	62,002	2,261	-	2,536,407		4,089,701
<u>INVENTORY</u> JUNE 30, 1985	838,505		966,250	431,011	228,633	116,042	2,580,441
<u>TOTAL DISTRIBUTION AND INVENTORY</u>	2,327,536	62,002	968,511	431,011	2,765,040	116,042	6,670,142

- 1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.
2/ PRODUCTION LESS DELIVERIES OF RAW SUGAR TO REFINERS.
3/ INCLUDES 653,170 TONS RECEIVED FROM MAINLAND CANE PROCESSORS.
4/ RECEIPTS OF RAW SUGAR BY REFINERS LESS MELT.
5/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 2 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY-JUNE 1985 AND 1984

ITEM	1985	1984	CHANGE 1984 TO 1985
SHORT TONS, RAW VALUE			
CONTINENTAL UNITED STATES			
REFINERS' RAW	-	65	-65
REFINERS' REFINED	2,536,407	3,084,303	-547,896
SUB-TOTAL	2,536,407	3,084,368	-547,961
BEE PROCESSORS' REFINED	1,489,031	1,262,508	+226,523
IMPORTERS' DIRECT CONSUMPTION	62,002	25,261	+36,741
MAINLAND SUGARCANE PROCESSORS'	2,261	7,827	-5,566
COMMODITY CREDIT CORPORATION			
TOTAL	4,089,701	4,379,964	-290,263
FOR: ALCOHOL			
EXPORT	227,129	249,357	-22,228
LIVESTOCK FEED		2	-2
CONTINENTAL CONSUMPTION 1/	3,862,572	4,130,605	-268,033
HAWAII	18,820	19,885	-1,065

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 4 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, JUNE 30, 1985 AND JUNE 30, 1984

ITEM	1985	1984	CHANGE 1984 TO 1985
SHORT TONS, RAW VALUE			
REFINERS' RAW	431,011	443,698	-12,687
REFINERS' REFINED	228,633	203,685	+24,948
SUB-TOTAL	659,644	647,383	+12,261
BEE PROCESSORS' REFINED	838,505	1,002,496	-163,991
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS'	966,250	501,251	+464,999
COMMODITY CREDIT CORPORATION	116,042		+116,042
TOTAL	2,580,441	2,151,130	+429,311

TABLE 5 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS,
JANUARY-JUNE 1985 AND 1984

ITEM	1985	1984*	CHANGE 1984 TO 1985
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	801,247	668,251	+132,996
LA	22,000	-	+22,000
TEX	36,058	12,034	+24,024
SUB-TOTAL	859,305	680,285	+179,020
DOMESTIC BEET	1,013,754	1,162,064	-148,310
TOTAL	1,873,059	1,842,349	+30,710
MARKETINGS			
MAINLAND CANE			
FLA	414,995	543,462	-128,467
LA	240,436	203,902	+36,534
TEX 1/	-	23,837	-23,837
SUB-TOTAL	655,431	771,201	-115,770
BEET PROCESSORS 1/	1,489,031	1,262,508	+226,523
TOTAL	2,144,462	2,033,709	+110,753

1/ INCLUDES 2 TONS MARKETED FOR FEED IN 1984.

2/ INCLUDES 42 TONS MARKETED FOR EXPORT IN 1985.

TABLE 6 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY-JUNE 1985 AND 1984*

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR 1/		TOTAL	
	1985	1984	1985	1984	1985	1984
OFFSHORE	SHORT TONS, RAW VALUE					
FOREIGN						
ARGENTINA	113,649	186,478			113,649	186,478
AUSTRALIA	49,208	82,686			49,208	82,686
BELGIUM			13		13	
BELIZE	18,070	22,044			18,070	22,044
BOLIVIA	14,507	5,032			14,507	5,032
BRAZIL	173,046	148,182			173,046	148,182
CANADA			9,418	8,800	9,418	8,800
CHINA, MAINLAND				78		78
CHINA, TAIWAN	26,171	35,212	1	7	26,172	35,219
COLOMBIA	40,497	51,943	58	52	40,555	51,995
CONGO	188	9,000			188	9,000
COSTA RICA	53,428	72,773	6	5	53,434	72,778
DOMINICAN REPUBLIC	333,251	435,807	8,336	2,051	341,587	437,858
ECUADOR	20,805	11,215			20,805	11,215
EL SALVADOR	61,392	30,271			61,392	30,271
FIJI ISLANDS	6,583				6,583	
FRANCE			4	7	4	7
GERMANY, WEST			64	240	64	240
GUATEMALA	68,221	99,412		1,181	68,221	100,593
HAITI	5,979	11,030			5,979	11,030
HONDURAS	30,343	50,609			30,343	50,609
HONG KONG			52	48	52	48
INDIA			46	45	46	45
ITALY				78		78
IVORY COAST	12,596				12,596	
JAPAN				1		1
MALAGASY REPUBLIC		8,036				8,036
MALAWI	24,030				24,030	
MAURITIUS	11,285	15,082		594	11,285	15,676
MEXICO	12,705		8	1	12,713	1
MOZAMBIQUE	18,661	9,481			18,661	9,481
NETHERLANDS			6	98	6	98
NEW GUINEA	12,850				12,850	
NICARAGUA	87	6,028			87	6,028
PANAMA	46,092	59,381			46,092	59,381
PARAGUAY		5,085				5,085
PERU	47,208	57,429			47,208	57,429
PHILIPPINES	131,444	307,178	1	1	131,445	307,179
SOUTH AFRICA	17,597	26,881	124		17,721	26,881
SWAZILAND	30,072	25,614			30,072	25,614
SWEDEN				1		1
THAILAND	36,991				36,991	
TRINIDAD AND TOBAGO	10,170	20,993			10,170	20,993
UNITED KINGDOM			2	4	2	4
VENEZUELA			8		8	
WEST INDIES	2/37,880	34,968			37,880	34,968
ZIMBABWE	15,480	17,716			15,480	17,716
UNSPECIFIED	16,033	634			16,033	634
TOTAL FOREIGN	1,496,519	1,846,200	18,147	13,292	1,514,666	1,859,492
DOMESTIC						
HAWAII	389,703	409,202	3,334	3,015	393,037	412,217
PUERTO RICO	11,909	11,870	43,855	11,969	55,764	23,839
TOTAL DOMESTIC	401,612	421,072	47,189	14,984	448,801	436,056
TOTAL OFFSHORE	1,898,131	2,267,272	65,336	28,276	1,963,467	2,295,548
MAINLAND CANE AREA	653,170	763,374			653,170	763,374
ACQUIRED FOR REPROCESSING AND SAMPLES	741	2,718			741	2,718
TOTAL	2,552,042	3,033,364	65,336	28,276	2,617,378	3,061,640

* DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVED. 1/ SOURCE: U.S. CENSUS BUREAU. 2/ INCLUDES 14,924 TONS FROM GUYANA, 17,716 TONS FROM BARBADOS AND 5,240 TONS FROM ST. KITTS IN 1985.

TABLE 6 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
SECOND QUARTER 1985, BY REGION

PRODUCT OR BUSINESS OF BUYER	UNITED STATES	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/						
<u>INDUSTRIAL</u>						
BAKERY, CEREAL AND ALLIED PRODUCTS	7,339,288	199,435	1,110,256	3,204,980	1,965,693	858,924
CONFECTIONERY AND RELATED PRODUCTS	5,112,257	109,262	1,893,461	1,846,335	838,034	425,165
ICE CREAM AND DAIRY PRODUCTS	2,392,961	174,177	464,790	797,799	530,909	425,286
BEVERAGES	2,039,213	28,277	501,185	606,376	623,509	279,866
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	2,210,064	14,587	129,585	850,647	593,523	621,722
MULTIPLE AND ALL OTHER FOOD USES	2,095,562	7,403	191,820	890,322	356,909	649,108
NON-FOOD PRODUCTS	680,995	17,988	67,386	246,769	324,179	24,673
SUB-TOTAL	21,870,340	551,129	4,358,483	8,443,228	5,232,756	3,284,744
<u>NON-INDUSTRIAL</u>						
HOTELS, RESTAURANTS, INSTITUTIONS	395,098	18,202	14,610	44,928	196,405	120,953
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	9,076,405	360,007	1,345,672	3,058,570	3,017,519	1,294,637
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	4,783,886	127,279	495,106	936,586	2,272,119	952,796
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	551,712	4,014	101,685	62,235	241,255	142,523
SUB-TOTAL	14,807,101	509,502	1,957,073	4,102,319	5,727,298	2,510,909
TOTAL DELIVERIES	36,677,441	1,060,631	6,315,556	12,545,547	10,960,054	5,795,653
DELIVERIES IN CONSUMER-SIZE PACKAGES (LESS THAN 50 LBS.)	11,207,619	328,501	1,452,486	2,387,142	5,086,536	1,952,954
DELIVERIES IN BULK (UNPACKAGED)	13,245,323	108,555	2,839,455	5,563,650	2,892,697	1,840,966
DELIVERIES OF LIQUID SUGAR	4,180,015	260,669	929,506	820,531	1,359,215	810,094

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 7 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY TYPE OF SUGAR, SECOND QUARTER 1985, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
<u>INDUSTRIAL</u>					
BAKERY, CEREAL AND ALLIED PRODUCTS	3,198,675	4,140,613	7,339,288	45,546	459,237
CONFECTIONERY AND RELATED PRODUCTS	2,070,274	3,041,983	5,112,257	21,596	387,185
ICE CREAM AND DAIRY PRODUCTS	1,075,364	1,317,597	2,392,961	381,613	1,047,017
BEVERAGES	519,179	1,520,034	2,039,213	181,899	673,382
CANNED, BOTTLED, FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	1,367,642	842,422	2,210,064	148,830	345,762
MULTIPLE AND ALL OTHER FOOD USES	892,112	1,203,450	2,095,562	22,624	88,780
NON-FOOD PRODUCTS	269,947	411,048	680,995	8,939	137,711
SUB-TOTAL	9,393,193	12,477,147	21,870,340	811,047	3,139,074
<u>NON-INDUSTRIAL</u>					
HOTELS, RESTAURANTS, INSTITUTIONS	9,586	385,512	395,098		26,110
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	3,192,271	5,884,134	9,076,405	8,853	103,169
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	1,347,344	3,436,542	4,783,886	11,856	29,171
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	172,767	378,945	551,712	1,658	49,077
SUB-TOTAL	4,721,968	10,085,133	14,807,101	22,367	207,527
TOTAL DELIVERIES	14,115,161	22,562,280	36,677,441	833,414	3,346,601
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	2,726,932	8,480,687	11,207,619		
DELIVERIES IN BULK (UNPACKAGED)	6,714,352	6,530,971	13,245,323		

1/ REPORTED AS PRODUCED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

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