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# Sugar Market Statistics



Crop Reporting Board

Statistical Reporting Service

United States Department of Agriculture

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## SUGAR MARKET HIGHLIGHTS

### DELIVERIES

Sugar distribution for Continental consumption in the first half of 1984 totaled 4,106,100 short tons, raw value, down 3 percent from a year ago. Sugar exports for January-June totaled 249,357 short tons, raw value.

### INVENTORIES

Sugar stocks held by U.S. primary distributors on June 30, 1984, totaled 2.1 million short tons, raw value, down 4 percent from the same period a year ago.

### DOMESTIC PRODUCTION

Sugar production for the mainland United States during the first half of 1984 totaled 1.76 million short tons, raw value, down 3 percent from the first half of 1983. Hawaiian sugar production in the first half of 1984 totaled 495,970 tons, up 1 percent from the first half of 1983.

### IMPORTS

Receipts of raw imported sugar by U.S. cane refiners during the first half of 1984 totaled 1,856,882 short tons, raw value, up 37 percent from the same period a year ago. The largest shipper was the Dominican Republic with 435,807 tons followed by the Philippines with 307,178 tons.

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TABLE 1 - U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS,  
JANUARY - JUNE 1984

ITEM	BEET		MAINLAND		REFINERS		CCC	NET TOTAL
	PROCESSORS	IMPORTERS*	CANE PROCESSORS 1/		RAW	REFINED		
SHORT TONS, RAW VALUE SUPPLY								
<u>INVENTORY</u> JANUARY 1, 1984	1,102,940		592,167		528,316	224,531		2,447,954
<u>PRODUCTION AND MOVEMENT</u>								
RECEIVED AS DIRECT- CONSUMPTION SUGAR		25,261				3,015		28,276
PRODUCED FROM BEETS OR CANE LESS DELIVERIES TO REFINERS	1,080,557		680,782					2/1,015,147
LESS FORFEITED TO CCC RECEIVED BY CCC SOLD BY CCC-CANE RECEIPTS OF RAWS BY REFINERS					3/3,026,864			
LESS RAWS MELTED REFINED FROM RAWS MELTED					3,107,790			4/-80,926
						3,048,123		3,048,123
ADJUSTMENTS SUB-TOTAL	-4,093		-496		-127	-2,681		-7,397
NET TOTAL SUPPLY	1,076,464	25,261	-65,906		-81,053	3,048,457		4,003,223
	2,179,404	25,261	526,261		447,263	3,272,988		6,451,177
DISTRIBUTION								
<u>DISTRIBUTION FOR CONTINENTAL CONSUMPTION 5/</u>	1,262,504	25,261	820		65	2,817,450		4,106,100
EXPORT LIVESTOCK FEED ALCOHOL SUB-TOTAL	4		2			249,353		249,357 2
	1,262,508	25,261	822		65	3,066,803		4,355,459
<u>INVENTORY</u> JUNE 30, 1984	916,896		525,439		447,198	206,185		2,095,718
<u>TOTAL DISTRIBUTION AND INVENTORY</u>	2,179,404	25,261	526,261		447,263	3,272,988		6,451,177

- 1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.  
2/ PRODUCTION LESS DELIVERIES OF RAW SUGAR TO REFINERS.  
3/ INCLUDES 746,192 TONS RECEIVED FROM MAINLAND CANE PROCESSORS.  
4/ RECEIPTS OF RAW SUGAR BY REFINERS LESS MELT.  
5/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.  
\*JAN - MAR REVISED TO 11,969.

TABLE 2 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS,  
JANUARY-JUNE 1984 AND 1983

ITEM	1984	1983	CHANGE 1983 TO 1984
SHORT TONS, RAW VALUE			
<u>CONTINENTAL UNITED STATES</u>			
REFINERS' RAW	65	129	-64
REFINERS' REFINED	3,066,803	2,846,857	+219,946
SUB-TOTAL	3,066,868	2,846,986	+219,882
BEET PROCESSORS' REFINED	1,262,508	1,469,368	-206,860
IMPORTERS' DIRECT CONSUMPTION	25,261	776	+24,485
MAINLAND SUGARCANE PROCESSORS'	822	1,639	-817
COMMODITY CREDIT CORPORATION	-	-	-
TOTAL	4,355,459	4,318,769	+36,690
FOR: ALCOHOL	-	-	-
EXPORT	249,357	64,751	+184,606
LIVESTOCK FEED	2	-	+2
CONTINENTAL CONSUMPTION 1/	4,106,100	4,254,018	-147,918
<u>HAWAII</u>	19,885	18,981	+904

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 3 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL  
UNITED STATES, JUNE 30, 1984 AND JUNE 30, 1983

ITEM	1984	1983	CHANGE 1983 TO 1984
SHORT TONS, RAW VALUE			
REFINERS' RAW	447,198	457,784	-10,586
REFINERS' REFINED	206,185	328,568	-122,383
SUB-TOTAL	653,383	786,352	-132,969
BEET PROCESSORS' REFINED	916,896	938,692	-21,796
IMPORTERS' DIRECT CONSUMPTION	-	-	-
MAINLAND SUGARCANE PROCESSORS'	525,439	461,685	+63,754
COMMODITY CREDIT CORPORATION	-	-	-
TOTAL	2,095,718	2,186,729	-91,011

TABLE 4 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS,  
JANUARY-JUNE 1984 AND 1983

ITEM	1984	1983	CHANGE 1983 TO 1984
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	668,251	771,588	-103,337
LA	-	1,214	-1,214
TEX	12,034	55,027	-42,993
SUB-TOTAL	680,285	827,829	-147,544
DOMESTIC BEET	1,080,557	991,063	+89,494
TOTAL	1,760,842	1,818,892	-58,050
MARKETINGS			
MAINLAND CANE			
FLA	543,462	713,024	-169,562
LA	179,715	320,863	-141,148
TEX 1/	23,837	34,500	-10,663
SUB-TOTAL	747,014	1,068,387	-321,373
BEET PROCESSORS	1,262,508	1,469,368	-206,860
TOTAL	2,009,522	2,537,755	-528,233

1/ INCLUDES 2 TONS MARKETED FOR FEED IN 1984.

TABLE 5 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY  
JANUARY-JUNE 1984 AND 1983\*

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR 1/		TOTAL	
	1984	1983	1984	1983	1984	1983
OFFSHORE	SHORT TONS, RAW VALUE					
FOREIGN						
ARGENTINA	188,818	71,922			188,818	71,922
AUSTRALIA	82,686	51,521			82,686	51,521
BELIZE	22,044	15,227			22,044	15,227
BOLIVIA	5,032	20,303			5,032	20,303
BRAZIL	148,182	162,902			148,182	163,231
CANADA			8,800	153	8,800	153
CHINA, MAINLAND			78		78	
CHINA TAIWAN	35,212	28,476	7	4	35,219	28,480
COLOMBIA	51,943	27,140	52	41	51,995	27,181
CONGO	9,000				9,000	
COSTA RICA	72,773	29,781	5		72,778	29,781
DOMINICAN REPUBLIC	435,807	306,266	2,051	111	437,858	306,377
ECUADOR	11,215				11,215	
EL SALVADOR	30,271	54,981			30,271	54,981
FIJI ISLANDS		9,261				9,261
FRANCE			7	41	7	41
GERMANY, WEST			240		240	
GUATEMALA	99,703	59,806	1,181	24	100,884	59,830
HAITI	11,030	9,755			11,030	9,755
HONDURAS	50,609	43,087			50,609	43,087
HONG KONG			48		48	
INDIA		7,175	45	11	45	7,186
ITALY			78		78	
IVORY COAST		16,499				16,499
JAPAN			1		1	
MALAGASY REPUBLIC	8,036	16,564			8,036	16,564
MAURITIUS	15,082	15,324	594		15,676	15,324
MEXICO			1		1	
MOZAMBIQUE	9,481	9,009			9,481	9,009
NETHERLANDS			98	21	98	21
NICARAGUA	6,028	38,057			6,028	38,057
PANAMA	67,432	58,749			67,432	58,749
PARAGUAY	5,085				5,085	
PERU	57,429	34,963			57,429	34,963
PHILIPPINES	307,178	165,719	1	1	307,179	165,720
SOUTH AFRICA	26,881	28,886			26,881	28,886
SWAZILAND	25,614	19,216			25,614	19,216
SWEDEN			1		1	
TRINIDAD AND TOBAGO	20,993				20,993	
UNITED KINGDOM			4		4	
WEST INDIES	2/34,968	41,612		40	34,968	41,652
ZIMBABWE	17,716	17,334			17,716	17,334
UNSPECIFIED	634				634	
TOTAL FOREIGN	1,856,882	1,359,535	13,292	776	1,870,174	1,360,311
DOMESTIC						
HAWAII	409,202	446,677	-	746	409,202	447,423
PUERTO RICO	11,870	35,228	3/11,969	-	23,839	35,228
TOTAL DOMESTIC	421,072	481,905	11,969	746	433,041	482,651
TOTAL OFFSHORE	2,277,954	1,841,440	25,261	1,522	2,303,215	1,842,962
MAINLAND CANE AREA	746,192	1,066,748			746,192	1,066,748
ACQUIRED FOR REPROCESSING AND SAMPLES	2,718	938			2,718	938
TOTAL	3,026,864	2,909,126	25,261	1,522	3,052,125	2,910,648

1/ SOURCE: U.S. CENSUS BUREAU. 2/ INCLUDES 18,188 TONS FROM GUYANA, 7,592 TONS FROM ST. KITTS AND 9,188 TONS FROM JAMAICA IN 1984. 3/ JAN-MAR REVISED TO 11,969. \*DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVEDLY RECEIVED.

TABLE 6 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,  
SECOND QUARTER 1984, BY REGION

PRODUCT OR BUSINESS OF BUYER	UNITED STATES	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/						
<u>INDUSTRIAL</u>						
BAKERY, CEREAL AND ALLIED PRODUCTS	6,396,990	109,111	1,054,669	2,796,139	1,613,563	823,508
CONFECTIONERY AND RELATED PRODUCTS	5,565,301	198,262	1,925,069	2,015,416	792,877	633,677
ICE CREAM AND DAIRY PRODUCTS	2,221,902	138,513	462,155	752,883	488,720	379,631
BEVERAGES	5,067,491	185,354	803,614	1,441,497	1,925,442	711,584
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	2,341,443	25,745	136,354	846,146	676,291	656,907
MULTIPLE AND ALL OTHER FOOD USES	2,060,307	21,402	429,580	655,545	251,944	701,836
NON-FOOD PRODUCTS	603,730	13,204	71,465	205,368	276,510	37,183
SUB-TOTAL	24,257,164	691,591	4,882,906	8,712,994	6,025,347	3,944,326
<u>NON-INDUSTRIAL</u>						
HOTELS, RESTAURANTS, INSTITUTIONS	472,994	32,423	29,390	52,629	231,003	127,549
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	8,282,885	386,427	1,163,116	2,606,551	3,015,155	1,111,636
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	5,291,833	167,326	554,904	1,236,462	2,375,963	957,178
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	637,481	10	93,964	31,514	394,884	117,109
SUB-TOTAL	14,685,193	586,186	1,841,374	3,927,156	6,017,005	2,313,472
TOTAL DELIVERIES	38,942,357	1,277,777	6,724,280	12,640,150	12,042,352	6,257,798
DELIVERIES IN CONSUMER-SIZE PACKAGES (LESS THAN 50 LBS.)	10,902,819	370,997	1,473,334	2,909,655	4,535,358	1,613,475
DELIVERIES IN BULK (UNPACKAGED)	13,470,199	136,358	2,695,979	5,721,750	2,738,609	2,177,503
DELIVERIES OF LIQUID SUGAR	6,393,339	475,121	1,355,837	1,679,183	1,958,486	924,712

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 7 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY TYPE OF SUGAR, SECOND QUARTER 1984, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
<u>INDUSTRIAL</u>					
BAKERY, CEREAL AND ALLIED PRODUCTS	2,296,703	4,100,287	6,396,990	26,125	470,470
CONFECTIONERY AND RELATED PRODUCTS	2,153,837	3,411,464	5,565,301	22,112	424,255
ICE CREAM AND DAIRY PRODUCTS	860,525	1,361,377	2,221,902	377,578	975,763
BEVERAGES	1,008,100	4,059,391	5,067,491	415,291	2,317,106
CANNED, BOTTLED, FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	1,348,759	992,684	2,341,443	180,995	440,821
MULTIPLE AND ALL OTHER FOOD USES	644,250	1,416,057	2,060,307	28,278	130,079
NON-FOOD PRODUCTS	232,455	371,275	603,730	7,375	110,773
SUB-TOTAL	8,544,629	15,712,535	24,257,164	1,057,754	4,869,267
<u>NON-INDUSTRIAL</u>					
HOTELS, RESTAURANTS, INSTITUTIONS	10,961	462,033	472,994	-	51,978
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	2,171,648	6,111,237	8,282,885	20,051	287,725
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	1,362,010	3,929,823	5,291,833	22,975	34,836
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	104,870	532,611	637,481	3,045	45,708
SUB-TOTAL	3,649,489	11,035,704	14,685,193	46,071	420,247
TOTAL DELIVERIES	12,194,118	26,748,239	38,942,357	1,103,825	5,289,514
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	2,311,896	8,590,923	10,902,819		
DELIVERIES IN BULK (UNPACKAGED)	6,217,294	7,252,905	13,470,199		

1/ REPORTED AS PRODUCED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

INDEX

<u>STATISTICAL SERIES</u>	<u>TABLE</u>	<u>PAGE</u>
(a) SUPPLY AND DISPOSITION SUMMARY JAN-JUN 1984 .....	1	2
(b) DISTRIBUTION JAN-JUN 1984 AND 1983 .....	2	3
(c) STOCKS ENDING JUN 30, 1984 AND 1983 .....	3	3
(d) MAINLAND PRODUCTION AND MARKETINGS JAN-JUN 1984 AND 1983 .....	4	4
(e) REFINERS AND IMPORTERS RECEIPTS BY SOURCE JAN-JUN 1984 AND 1983 .....	5	5
(f) DELIVERIES BY TYPE OF PRODUCT OR BUSINESS OF BUYER. SECOND QUARTER 1984, BY REGION .....	6	6
SECOND QUARTER 1984, BY TYPE OF SUGAR .....	7	7

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