

SUGAR MARKET STATISTICS



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SUGAR MARKET HIGHLIGHTS

DELIVERIES

Preliminary April 1981 sugar distribution for continental consumption totaled 840,251 short tons, raw value, up 9 percent from April 1980. In contrast, January-April distribution was down 7 percent from a year earlier.

INVENTORIES

Sugar stocks held by U.S. primary distributors on May 2, 1981 totaled 2.8 million short tons, raw value, down 13 percent from a month earlier and 9 percent from a year ago.

DOMESTIC PRODUCTION

Sugar production for the mainland United States in the first quarter of 1981 was 1.5 million short tons, raw value, up 8 percent from the first quarter of 1980.

Hawaiian sugar production for the first 18 weeks of 1981 was 239,872 short tons, raw value, up 17 percent from the five year average.

IMPORTS

Imported raw sugar receipts by U.S. cane refiners for the first quarter of 1981 were 1,046,697 short tons, raw value, down 3 percent from January-March 1980. Argentina and Brazil remained the only countries that shipped over 100,000 tons to the U.S. in 1981, but three countries--Australia, Guatemala and the Philippines--came close. Refined imports totaled a little over 1,000 tons during the first quarter of 1981.

SUGAR PRICES

During April, ISA raw sugar prices fell more than 25 percent to just over 15 cents per pound at month's end. Wholesale refined sugar prices also continued to decline in all regions. Pacific Coast cane and beet and Chicago-West cane declined 8 percent while Eastern beet dropped 15 percent, representing the range of declines.

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TABLE 1 - U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS, JANUARY - MARCH 1981

ITEM	BEET		MAINLAND CANE		REFINERS		CCC	NET TOTAL
	PROCESSORS	IMPORTERS	PROCESSORS	1/	RAW	REFINED		
SHORT TONS, RAW VALUE SUPPLY								
<u>INVENTORY</u>								
JANUARY 1, 1981	1,286,037		658,365		690,707	314,703	19,697	2,969,509
<u>PRODUCTION AND MOVEMENT</u>								
RECEIVED AS DIRECT-CONSUMPTION SUGAR		1,166				1,569		2,735
PRODUCED FROM BEETS OR CANE LESS DELIVERIES TO REFINERS	*780,655		*700,044					<u>2/998,173</u>
LESS FORFEITED TO CCC RECEIVED BY CCC SOLD BY CCC-CANE RECEIPTS OF RAWS BY REFINERS					<u>3/1,762,463</u>			
LESS RAWS MELTED REFINED FROM RAWS MELTED					1,851,451			<u>4/-88,988</u>
						1,829,866		1,829,866
ADJUSTMENTS	-3,293		-206		-5,104	-8,132		-16,735
SUB-TOTAL	777,362	1,166	217,312		-94,092	1,823,303		2,725,051
NET TOTAL SUPPLY	2,063,399	1,166	875,677		596,615	2,138,006	19,697	5,694,560
<u>DISTRIBUTION FOR CONTINENTAL CONSUMPTION 5/</u>								
	712,426	1,166	4,479		65	1,489,406		2,207,542
EXPORT	479		9,127			282,643		292,249
LIVESTOCK FEED			44					44
ALCOHOL								
SUB-TOTAL	712,905	1,166	13,650		65	1,772,049		2,499,835
<u>INVENTORY</u>								
MARCH 31, 1981	*1,350,494		*862,027		596,550	365,957	19,697	3,194,725
<u>TOTAL DISTRIBUTION AND INVENTORY</u>	2,063,399	1,166	875,677		596,625	2,138,006	19,697	5,694,560

- 1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.
- 2/ PRODUCTION LESS DELIVERIES OF RAW SUGAR TO REFINERS.
- 3/ INCLUDES 482,526 TONS RECEIVED FROM MAINLAND CANE PROCESSORS.
- 4/ RECEIPTS OF RAW SUGAR BY REFINERS LESS MELT.
- 5/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.
- 6/ ALL BEET SUGAR.
- * INCOMPLETE COVERAGE.

TABLE 2 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS, JANUARY - MARCH
1981 AND 1980

ITEM	1981	1980	CHANGE 1980 TO 1981
SHORT TONS, RAW VALUE			
<u>CONTINENTAL UNITED STATES</u>			
REFINERS' RAW	65	3,449	-3,384
REFINERS' REFINED	1,772,049	1,709,138	+62,911
SUB-TOTAL	1,772,114	1,712,587	+59,527
BEET PROCESSORS' REFINED	712,905	*858,211	-145,306
IMPORTERS' DIRECT CONSUMPTION	1,166	5,645	-4,479
MAINLAND SUGARCANE PROCESSORS'	13,650	19,414	-5,764
COMMODITY CREDIT CORPORATION		7,758	-7,758
TOTAL	2,499,835	*2,603,615	-103,780
FOR: ALCOHOL			
EXPORT	292,249	106,124	+186,125
LIVESTOCK FEED	44	8	+36
CONTINENTAL CONSUMPTION <u>1/</u>	2,207,542	*2,497,483	-289,941
<u>HAWAII</u>	8,917	10,013	-1,096
<u>PUERTO RICO <u>2/</u></u>	<u>3/22,000</u>	24,755	-2,755

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

2/ NOT INCLUDING IMPORTS.

3/ ESTIMATED.

* REVISED.

TABLE 3 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, MARCH 31, 1981 AND MARCH 31, 1980

ITEM	1981	1980	CHANGE 1980 TO 1981
SHORT TONS, RAW VALUE			
REFINERS' RAW	596,550	622,596	-26,046
REFINERS' REFINED	365,957	316,932	+49,025
SUB-TOTAL	962,507	939,528	+22,979
BEET PROCESSORS' REFINED	*1,350,494	**1,063,276	+287,218
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS	*862,027	*1,151,519	-289,492
COMMODITY CREDIT CORPORATION <u>1/</u>	19,697	<u>2/222,407</u>	-202,710
TOTAL	3,194,725	**3,376,730	-182,005

1/ DOES NOT INCLUDE HAWAIIAN OR PUERTO RICAN SUGAR.

2/ ALL BEET SUGAR.

* INCOMPLETE COVERAGE.

** REVISED.

TABLE 4 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, APRIL AND JANUARY-APRIL 1981 AND 1980

ITEM	1981 <u>1/</u>		1980	
	APR	JAN-APR	APR	JAN-APR
	SHORT TONS, RAW VALUE			
REFINERS	591,876	2,363,990	611,269	2,323,856
BEET PROCESSORS' REFINED	247,033	959,938	195,848	**1,054,059
IMPORTERS' DIRECT CONSUMPTION	342	1,508	134	5,779
MAINLAND SUGARCANE PROCESSORS'	<u>2/1,000</u>	14,650	1,637	21,051
COMMODITY CREDIT CORPORATION			5,150	12,908
TOTAL	840,251	3,340,086	814,038	**3,417,653
FOR: ALCOHOL	NA			
EXPORT	NA	*292,249	45,029	151,153
LIVESTOCK FEED	NA	*44		8
CONTINENTAL CONSUMPTION <u>3/</u>	840,251	3,047,793	769,009	**3,266,492

1/ PRELIMINARY.

2/ ESTIMATED.

3/ INCLUDES DELIVERIES FOR U.S. MILITARY FORCES AT HOME AND ABROAD.

* JAN-MAR ONLY.

** REVISED.

TABLE 5 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, MAY 2, 1981 AND APRIL 30, 1980

ITEM	1981 <u>1/</u>		1980		CHANGE 1980 TO 1981
	SHORT TONS, RAW VALUE				
REFINERS' RAW	483,050		580,953		-97,903
REFINERS' REFINED	314,979		305,484		+9,495
SUB-TOTAL	798,029		886,437		-88,408
BEET PROCESSORS' REFINED	*1,205,000		*945,753		+259,247
IMPORTERS' DIRECT CONSUMPTION					
MAINLAND SUGARCANE PROCESSORS'	<u>2/750,000</u>		*1,009,782		-259,782
COMMODITY CREDIT CORPORATION	<u>3/19,697</u>		<u>3/217,257</u>		-197,560
TOTAL	2,772,726		3,059,229		-286,503

1/ PRELIMINARY.

2/ ESTIMATED.

3/ ALL BEET.

* INCOMPLETE COVERAGE.

TABLE 6 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS, JANUARY-MARCH 1981 AND 1980

ITEM	1981	1980	CHANGE 1980 TO 1981
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA 1/	658,142	593,158	+64,984
LA	*2,410	*198	+2,212
TEX	39,286	58,146	-18,860
SUB-TOTAL	699,838	651,502	+48,336
DOMESTIC BEET	*777,362	**716,454	+60,908
TOTAL	1,477,200	**1,367,956	+109,244
MARKETINGS			
MAINLAND CANE			
FLA 1/	320,694	377,500	-56,806
LA 2/	142,170	141,691	+479
TEX 3/	33,312	37,369	-4,057
SUB-TOTAL	496,176	556,560	-60,384
BEET PROCESSORS 4/	712,905	**858,211	-145,306
TOTAL	1,209,081	**1,414,771	-205,690

1/ INCLUDES 8,872 TONS MARKETED FOR EXPORT IN 1981 AND 14,547 TONS IN 1980.

2/ INCLUDES 255 TONS FOR EXPORT IN 1981.

3/ INCLUDES 44 TONS MARKETED FOR FEED IN 1981 AND 8 TONS IN 1980.

4/ INCLUDES 262 TONS MARKETED FOR EXPORT IN 1980.

* INCOMPLETE COVERAGE.

** REVISED.

TABLE 7 - REFINED SUGAR PRODUCTION AND MONTH-END STOCKS

PERIOD	PRODUCTION				MONTH-END STOCKS	
	CANE SUGAR REFINERS	*BEET SUGAR PROCESSORS			CANE SUGAR REFINERS	BEET SUGAR REFINERS
		OLD CROP 1/	NEW CROP	TOTAL		
1,000 SHORT TONS, RAW VALUE						
1980 MONTHLY AVERAGE	638			252	320	883
1980						
MAY	627	147	34	181	303	871
JUN	670	102	56	158	326	781
JUL	685	6	64	70	343	627
AUG	725		61	61	334	451
SEP	731		95	95	319	339
OCT	686		505	505	344	592
NOV	563		559	559	389	919
DEC	2/604		628	628	2/315	1,286
1981						
JAN	564	451		451	351	1,522
FEB	577	241		241	407	1,543
MAR 2/	682	85		85	366	1,350
APR 3/	541	102		102	315	1,205
LAST 12 MONTH AVERAGE	638			261	343	957

1/ BEET SUGAR MADE FROM SUGARBEETS OF THE PRIOR CROP YEAR IN THE MONTH AND YEAR SHOWN. 2/ REVISED.

3/ PRELIMINARY. * INCOMPLETE COVERAGE.

TABLE 8 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY-MARCH 1981 AND 1980

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR <u>1/</u>		TOTAL	
	1981	1980	1981	1980	1981	1980
OFFSHORE	SHORT TONS, RAW VALUE					
FOREIGN						
ARGENTINA	168,051	15,348			168,051	15,348
AUSTRALIA	95,848	13,957	331	661	96,179	14,618
BELGIUM			2		2	
BELIZE	5,871	9,237			5,871	9,237
BOLIVIA	4,316	21,093			4,316	21,093
BRAZIL	195,107	224,325	43	4,740	195,150	229,065
CAMEROON	5,775				5,775	
CANADA			4	23	4	23
CHINA, MAINLAND			46	19	46	19
COLOMBIA	60,976	38,801	305		61,281	38,801
COSTA RICA	27,018	17,930			27,018	17,930
DOMINICAN REPUBLIC	72,119	145,042			72,119	145,042
ECUADOR	10,503	4,656		25	10,503	4,681
EL SALVADOR	17,193	5,930			17,193	5,930
FIJI ISLANDS		26,101				26,101
FRANCE			1		1	
GUATEMALA	94,790	43,385	286	66	95,076	43,451
HONDURAS	24,812	19,979			24,812	19,979
HONG KONG			11	4	11	4
INDIA			47		47	
MALAGASY REPUBLIC	12,274				12,274	
MALAWI	23,908	14,682			23,908	14,682
MAURITIUS		39,280	8		8	39,280
MEXICO			82	70	82	70
MOZAMBIQUE		29,025				29,025
NICARAGUA	37,919	42,057			37,919	42,057
PANAMA	38,755	39,405			38,755	39,405
PARAGUAY	12,384				12,384	
PERU		52,237				52,237
PHILIPPINES	96,075	103,560		1	96,075	103,561
SOUTH AFRICA		93,165				93,165
SWAZILAND	36,576	44,004			36,576	44,004
THAILAND		12,513				12,513
UNITED KINGDOM				36		36
WEST INDIES <u>2/</u>	6,427	18,389			6,427	18,389
TOTAL FOREIGN	1,046,697	1,074,101	1,166	5,645	1,047,863	1,079,746
DOMESTIC						
HAWAII	217,502	186,593	<u>3/</u> 1,569	<u>3/</u> 50	219,071	186,643
PUERTO RICO	12,968	70,444			12,968	70,444
TOTAL DOMESTIC	230,470	257,037	1,569	50	232,039	257,087
TOTAL OFFSHORE	1,277,167	1,331,138	2,735	5,695	1,279,902	1,336,833
MAINLAND CANE AREA	482,526	515,025			482,526	515,025
COMMODITY CREDIT CORPORATION		43,753				43,753
ACQUIRED FOR REPROCESSING AND SAMPLES	2,770	770			2,770	770
TOTAL	1,762,463	1,890,686	2,735	5,695	1,765,198	1,896,381

1/ SOURCE: U S CUSTOMS. 2/ ALL GUYANA. 3/ REFINED SUGAR RECEIVED BY REFINERS.

TABLE 9 - PRIMARY DISTRIBUTION OF SUGAR, CONTINENTAL UNITED STATES, BY STATES AND REGIONS,
JANUARY-MARCH 1981 AND 1980

STATE AND REGION	CANE SUGAR ^{1/}		BEET SUGAR				TOTAL	
	1981	1980	CCC		BEET SUGAR PROCESSORS		1981	1980
			1981	1980	1981	1980		
(000) HUNDREDWEIGHT ^{2/}								
NEW ENGLAND								
CONN	213	218				1	213	219
MAINE	89	88					89	88
MASS	827	893			9	13	836	906
N H	200	202					200	202
R I	84	91					84	91
VT	24	22					24	22
SUB-TOTAL	1,437	1,514			9	14	1,446	1,528
MID-ATLANTIC								
N J	1,879	2,011			6	*9	1,885	*2,020
N Y	2,630	2,827			76	164	2,706	2,991
PA	2,600	2,887			94	*70	2,694	*2,957
SUB-TOTAL	7,109	7,725			176	*243	7,285	*7,968
NORTH CENTRAL								
ILL	1,671	1,186			3,835	*4,445	5,506	*5,631
IND	730	621			403	*961	1,133	*1,582
IOWA	184	176			381	*476	565	*652
KANS	183	142			139	*247	322	*389
MICH	666	567			1,220	*1,303	1,886	*1,870
MINN	111	123			420	*556	531	*679
MO	712	614			333	*640	1,045	*1,254
NEBR	63	70			319	*439	382	*509
N DAK	3	2			48	70	51	72
OHIO	1,527	1,796			715	*1,078	2,242	*2,874
S DAK	7	6			47	*58	54	*64
WIS	217	226			607	*827	824	*1,053
SUB-TOTAL	6,074	5,529			8,467	*11,100	14,541	*16,629
SOUTHERN								
ALA	482	571					482	571
ARK	140	186			26	40	166	226
DEL	354	414					354	414
D C	47	61					47	61
FLA	1,430	1,645					1,430	1,645
GA	1,137	1,293					1,137	1,293
KY	402	479			16	29	418	508
LA	690	794					690	794
MD	768	880			7	10	775	890
MISS	244	313					244	313
N C	953	1,191			1		954	1,191
OKLA	249	232			120	153	369	385
S C	382	523					382	523
TENN	960	1,094			32	19	992	1,113
TEX	1,856	1,915			302	415	2,158	2,330
VA	786	819			2	4	788	823
W VA	146	167			8	1	154	168
SUB-TOTAL	11,026	12,577			514	671	11,540	13,248
WESTERN								
CALIF	1,703	2,308			2,625	*2,207	4,328	*4,515
OTHER WEST	686	738			1,375	*1,801	2,061	*2,539
SUB-TOTAL	2,389	3,046			4,000	*4,008	6,389	*7,054
UNSPECIFIED					150		150	
GRAND TOTAL	28,035	30,391			13,316	*16,036	41,351	*46,427

^{1/} INCLUDES DELIVERIES BY MAINLAND SUGARCANE PROCESSORS, PREVIOUSLY REPORTED SEPARATELY.

^{2/} REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

* REVISED.

TABLE 10 - DELIVERIES BY MONTHS 1978 TO DATE AND DESIGNATED WEEKS IN 1981
MONTHLY DISTRIBUTION

MONTH	1981	1980	1979	1978
THOUSAND SHORT TONS, RAW VALUE				
JAN	697	790	835	764
FEB	674	845	771	772
MAR	837	862	960	927
APR	<u>1/840</u>	769	808	861
MAY		941	890	888
JUN		879	944	1,028
JUL		907	919	901
AUG		900	1,099	1,109
SEP		906	856	1,014
OCT		831	921	888
NOV		704	874	849
DEC		815	837	848
TOTAL		10,149	10,714	10,849

1/ PRELIMINARY.

WEEKLY SUGAR DISTRIBUTION

TYPE	WEEK ENDING					
	MAY 16, 1981	MAY 9, 1981	MAY 2, 1981	APR 25, 1981	APR 18, 1981	APR 11, 1981 <u>1/</u>
SHORT TONS, RAW VALUE						
REFINERS	131,539	122,170	127,127	143,022	124,933	138,539
BEETS	49,705	62,392	61,976	58,297	50,419	58,244
TOTAL	181,244	184,562	189,103	201,319	175,352	196,783

1/ REVISED.

TABLE 11 - ESTIMATED RAW SUGAR SPOT PRICES

DATES	WORLD		DOMESTIC
	CONTRACT #11 <u>1/</u>	INTERNATIONAL SUGAR AGREEMENT <u>2/</u>	CONTRACT #12 <u>3/</u>
U.S. CENTS PER POUND			
MONTHLY AVERAGE			
<u>1980</u>			
MAY	31.33	30.94	31.89
JUN	31.61	30.80	32.10
JUL	28.12	27.70	28.75
AUG	31.98	31.77	33.13
SEP	35.12	34.89	36.03
OCT	41.09	40.53	41.69
NOV	37.94	37.81	39.28
DEC	28.98	28.79	30.29
<u>1981</u>			
JAN	28.04	27.78	29.61
FEB	24.27	24.09	26.07
MAR	21.77	21.81	23.81
APR	17.90	17.83	19.91

1/ F.O.B. STOWED IN NORTHERN BRAZIL, HONDURAS, TRINIDAD, DOMINICAN REPUBLIC, GUATEMALA, FRENCH ANTILLES, JAMAICA OR EAST COAST OF MEXICO. 2/ F.O.B. CARIBBEAN BASIS. 3/ C.I.F. AND DUTY PAID TO NORTH OF HATTERAS PORTS.

TABLE 12 - U S CANE AND BEET SUGAR LIST PRICES: VARIOUS MARKETING TERRITORIES,
ANNUAL 1976-81, MONTHLY 1980-81

YEAR AND MONTH	REFINED CANE SUGAR 1/ (WHOLESALE)					REFINED BEET SUGAR 1/ (WHOLESALE)			
	NORTHEAST	SOUTHEAST	GULF	CHICAGO- WEST	PACIFIC COAST	EASTERN	CHICAGO- WEST	PACIFIC COAST	
	CENTS PER POUND								
1976	19.20	18.85	19.20	16.93	17.55	16.95	16.93	17.48	
1977	17.28	17.16	16.75	15.08	15.95	15.08	15.08	15.95	
1978	20.87	19.64	20.06	18.66	18.89	17.70	18.66	18.89	
1979	23.20	21.76	21.97	19.56	20.32	19.60	19.68	20.44	
1980	40.99	40.52	39.98	38.34	38.39	37.58	38.29	38.35	
<u>1980</u>									
APR	31.55	29.82	30.54	30.65	30.49	29.00	29.81	30.49	
MAY	41.96	40.48	36.93	40.13	40.35	36.52	37.90	39.92	
JUN	43.53	43.35	43.48	41.19	41.71	40.47	41.19	41.71	
JUL	39.92	39.16	39.52	36.63	36.84	38.04	38.04	38.35	
AUG	44.15	44.14	42.68	40.88	40.76	38.71	41.33	39.71	
SEP	48.05	47.61	45.52	44.14	44.38	42.38	44.14	44.19	
OCT	55.06	55.11	53.73	51.55	51.55	47.81	51.77	51.68	
NOV	52.84	53.12	52.09	49.16	49.40	48.85	49.37	49.51	
DEC	42.86	43.23	43.25	39.83	38.92	42.61	39.85	38.97	
<u>1981</u>									
JAN	41.80	41.32	41.60	38.00	38.46	38.20	38.28	37.77	
FEB	37.47	36.88	37.94	35.11	34.48	35.74	35.79	34.53	
MAR	35.51	34.86	34.56	32.17	31.60	32.45	32.35	31.60	
APR	31.42	31.88	30.72	29.54	29.15	27.63	29.35	29.15	

1/ THESE ARE F.O.B. BASIS PRICES IN 100-POUND PAPER BAGS, NOT DELIVERED PRICES. TO OBTAIN DELIVERED PRICES, ADD "FREIGHT PREPAYS" AND DEDUCT DISCOUNTS AND ALLOWANCES.

TABLE 13 - SUGAR FUTURES AVERAGE SETTLEMENT PRICE AND OPEN CONTRACTS
WORLD NO. 11 BULK CONTRACTS 1/

MONTH OF CONTRACT	MAY 1981	JUL 1981	SEP 1981	OCT 1981	JAN 1982	MAR 1982	MAY 1982	JUL 1982	SEP 1982
TRADING MONTH :									
AVERAGE MONTHLY SUGAR FUTURES SETTLING PRICE - CENTS PER POUND									
1980									
APR	25.65	25.90	27.32						
MAY	33.78	33.58	33.36	33.47					
JUN	36.20	35.32	34.30	34.10					
JUL	31.85	31.16	30.47	30.23					
AUG	34.04	33.03	31.44	30.72	28.57				
SEP	37.98	37.18	35.83	35.10	32.24				
OCT	43.12	41.81	39.51	38.33	35.17	34.27			
NOV	40.32	39.61	37.01	35.76	31.92	31.60			
DEC	30.69	30.56	29.24	28.70	26.03	26.04	25.81		
1981									
JAN	29.55	29.57	28.55	28.28	25.91	25.73	25.64		
FEB	25.88	26.09	25.45	25.24	23.40	23.64	23.55	22.90	
MAR	22.18	22.20	21.94	21.78	20.47	20.51	20.60	20.69	
APR	17.85	18.13	18.35	18.41	18.30	18.42	18.53	18.68	18.39
OPEN CONTRACTS LAST TRADING DAY OF MONTH									
1980									
APR	4,802	2,210	12						
MAY	6,215	3,095	472	969					
JUN	6,973	3,740	989	1,287					
JUL	9,497	6,402	1,392	2,048					
AUG	10,553	6,989	1,571	3,091	102				
SEP	15,729	8,728	1,954	5,117	185				
OCT	19,106	11,365	4,667	8,241	260	1,238			
NOV	17,752	12,341	5,443	8,715	323	2,801			
DEC	14,803	11,188	5,124	9,076	310	3,248	109		
1981									
JAN	14,933	10,296	5,335	11,170	280	4,505	162		
FEB	21,267	13,174	5,648	10,676	263	4,559	278		
MAR	15,607	16,432	5,823	12,175	225	7,255	805	140	
APR	2,603	18,244	6,163	13,399	186	13,246	2,514	1,525	42

1/ AVERAGE MONTHLY SETTLEMENT PRICE FOR NO. 11 CONTRACT OF THE NEW YORK COFFEE AND SUGAR EXCHANGE F.O.B. AND STOWED IN ONE OF MORE THAN 20 CARIBBEAN, SOUTH AMERICAN, OCEANIC, AFRICAN AND ASIAN COUNTRIES. EACH CONTRACT IS 50 LONG TONS.

TABLE 14 - U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS, JANUARY-DECEMBER 1980
(REVISED MAY 1981)

ITEM	BEET		MAINLAND CANE		REFINERS		CCC	NET TOTAL
	PROCESSORS	IMPORTERS	PROCESSORS	1/	RAW	REFINED		
SHORT TONS, RAW VALUE SUPPLY								
INVENTORY JANUARY 1, 1980	1,205,033		1,068,332		540,959	256,577	432,104	3,503,005
PRODUCTION AND MOVEMENT								
RECEIVED AS DIRECT- CONSUMPTION SUGAR		7,860				7,430		15,290
PRODUCED FROM BEETS OR CANE LESS DELIVERIES TO REFINERS	*3,067,655		*1,668,868		157			2/2,713,596
LESS FORFEITED TO CCC RECEIVED BY CCC SOLD BY CCC-CANE RECEIPTS OF RAWS BY REFINERS					3/7,891,739		-201,997	-201,997
LESS RAWS MELTED REFINED FROM RAWS MELTED					7,734,807			4/156,932
ADJUSTMENTS	-15,738		-7,732		-3,652	-8,368		-35,490
SUB-TOTAL	3,051,917	7,860	-361,948		153,437	7,655,384	-201,997	10,304,653
NET TOTAL SUPPLY	4,256,950	7,860	706,384		694,396	7,911,961	230,107	13,807,658
DISTRIBUTION FOR								
CONTINENTAL CONSUMPTION 5/	2,954,224	7,860	15,418		3,689	6,957,813	210,410	10,149,414
EXPORT LIVESTOCK FEED ALCOHOL	16,689		32,556			639,445		688,690
SUB-TOTAL	2,970,913	7,860	48,019		3,689	7,597,258	210,410	10,838,149
INVENTORY DECEMBER 31, 1980	*1,286,037		*658,365		690,707	314,703	6/19,697	2,969,509
TOTAL DISTRIBUTION AND INVENTORY	4,256,950	7,860	706,384		694,396	7,911,961	230,107	13,807,658

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.

2/ PRODUCTION LESS DELIVERIES OF RAW SUGAR TO REFINERS.

3/ INCLUDES 2,023,084 TONS RECEIVED FROM MAINLAND CANE PROCESSORS.

4/ RECEIPTS OF RAW SUGAR BY REFINERS LESS MELT.

5/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

6/ ALL BEET SUGAR.

* INCOMPLETE COVERAGE.

TABLE 15 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS, JANUARY - DECEMBER
1980 AND 1979 (REVISED MAY 1981)

ITEM	1980	1979	CHANGE 1979 TO 1980
SHORT TONS, RAW VALUE			
CONTINENTAL UNITED STATES			
REFINERS' RAW	3,689	13,522	-9,833
REFINERS' REFINED	7,597,258	7,473,694	+123,564
SUB-TOTAL	7,600,947	7,487,216	+113,731
BEET PROCESSORS' REFINED	2,970,913	3,190,575	-219,662
IMPORTERS' DIRECT CONSUMPTION	7,860	90,371	-82,511
MAINLAND SUGARCANE PROCESSORS'	48,019	19,469	+28,550
COMMODITY CREDIT CORPORATION	210,410		+210,410
TOTAL	10,838,149	10,787,631	+50,518
FOR: ALCOHOL			
EXPORT	688,690	73,473	+615,217
LIVESTOCK FEED	45	16	+29
CONTINENTAL CONSUMPTION <u>1/</u>	10,149,414	10,714,142	-564,728
HAWAII			
<u>PUERTO RICO 2/</u>	39,638	41,437	-1,799
	118,990	131,012	-12,022

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.
2/ NOT INCLUDING IMPORTS.

TABLE 16 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, DECEMBER 31, 1980 AND 1979 (REVISED MAY 1981)

ITEM	1980	1979	CHANGE 1979 TO 1980
SHORT TONS, RAW VALUE			
REFINERS' RAW	690,707	540,959	+149,748
REFINERS' REFINED	314,703	256,577	+58,126
SUB-TOTAL	1,005,410	797,536	+207,874
BEET PROCESSORS' REFINED	*1,286,037	*1,205,033	+81,004
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS	*658,365	*1,068,332	-409,967
COMMODITY CREDIT CORPORATION <u>1/</u>	19,697	<u>2/</u> 432,104	-412,407
TOTAL	2,969,509	3,503,005	-533,496

1/ DOES NOT INCLUDE HAWAIIAN OR PUERTO RICAN SUGAR.
2/ ALL BEET SUGAR.
* INCOMPLETE COVERAGE.

TABLE 17 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS
 JANUARY-DECEMBER 1980 AND 1979 (REVISED MAY 1981)

ITEM	1980	1979	CHANGE 1979 TO 1980
(SHORT TONS RAW VALUE)			
PRODUCTION			
CANE			
FLA	1,081,446	1,103,243	-21,797
LA	*494,293	*497,134	-2,841
TEX	85,554	66,465	+19,089
SUB-TOTAL	1,661,293	1,666,842	-5,549
DOMESTIC BEET	*3,051,917	*3,065,931	-14,014
TOTAL	4,713,210	4,732,773	-19,563
MARKETINGS			
MAINLAND CANE			
FLA <u>1/</u>	1,468,688	780,734	+687,954
LA	566,393	380,985	+185,408
TEX <u>2/</u>	74,614	70,196	+4,418
SUB-TOTAL	2,109,695	1,231,915	+877,780
BEET PROCESSORS <u>3/</u>	2,970,913	3,190,575	-219,662
TOTAL	5,080,608	4,422,490	+658,118

1/ INCLUDES 32,556 TONS MARKETED FOR EXPORT IN 1980.

2/ INCLUDES 45 TONS MARKETED FOR LIVESTOCK FEED IN 1980, AND 16 TONS IN 1979.

3/ INCLUDES 16,689 TONS MARKETED FOR EXPORT IN 1980.

* INCOMPLETE COVERAGE.

TABLE 18 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY JANUARY-DECEMBER
1980 AND 1979 (REVISED MAY 1981)

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR ^{1/}		TOTAL	
	1980	1979	1980	1979	1980	1979
OFFSHORE	SHORT TONS, RAW VALUE					
FOREIGN						
ARGENTINA	197,172	234,820			197,172	234,820
AUSTRALIA	349,558	107,384	1,323	331	350,881	107,715
BELIZE	71,539	57,967			71,539	57,967
BOLIVIA	72,508	89,189			72,508	89,189
BRAZIL	841,167	1,262,358	4,781		845,948	1,262,358
CANADA			638	89,521	638	89,521
CHILE	7,152				7,152	
CHINA, MAINLAND			64		64	
CHINA, TAIWAN		28,200				28,200
COLOMBIA	214,357	26,103	17		214,374	26,103
CONGO	7,544				7,544	
COSTA RICA	68,262	80,405			68,262	80,405
DOMINICAN REPUBLIC	615,362	816,967			615,362	816,967
ECUADOR	72,924	82,227	25		72,949	82,227
EL SALVADOR	51,821	161,077			51,821	161,077
FIJI ISLANDS	49,717	130,211			49,717	130,211
GERMANY, WEST			4	2	4	2
GUATEMALA	218,113	170,869	455		218,568	170,869
HAITI	10,044	11,287			10,044	11,287
HONDURAS	89,133	65,303			89,133	65,303
HONG KONG			22		22	
INDIA			18	14	18	14
IVORY COAST	35,318				35,318	
JAPAN			110		110	
KOREA				354		354
MALAGASY REPUBLIC	20,472	9,610			20,472	9,610
MALAWI	60,118	35,727			60,118	35,727
MAURITIUS	55,216	115,808			55,216	115,808
MEXICO		60,117	221	142	221	60,259
MOZAMBIQUE	87,960	98,139			87,960	98,139
NETHERLANDS			134		134	
NICARAGUA	62,592	122,307			62,592	122,307
PANAMA	156,351	157,287			156,351	157,287
PARAGUAY	11,041				11,041	
PERU	52,241	188,630			52,241	188,630
PHILIPPINES	408,997	413,189	1	2	408,998	413,191
SOUTH AFRICA	164,025	88,779			164,025	88,779
SWAZILAND	141,935	102,072			141,935	102,072
SWEDEN			3	2	3	2
THAILAND	66,203	9,436			66,203	9,436
UNITED KINGDOM			44		44	
WEST INDIES ^{2/}	214,366	210,907		3	214,366	210,910
ZIMBABWE	13,620				13,620	
TOTAL FOREIGN	4,486,828	4,936,375	7,860	90,371	4,494,688	5,026,746
DOMESTIC						
HAWAII	995,138	939,716	3/7,430	3/5,402	1,002,568	945,118
PUERTO RICO	178,062	47,037			178,062	47,037
TOTAL DOMESTIC	1,173,200	986,753	7,430	5,402	1,180,630	992,155
TOTAL OFFSHORE	5,660,028	5,923,128	15,290	95,773	5,675,318	6,018,901
MAINLAND CANE AREA	2,023,241	1,182,346		10,170	2,023,241	1,192,516
COMMODITY CREDIT CORPORATION	201,997	10,822			201,997	10,822
ACQUIRED FOR REPROCESSING AND SAMPLES	6,630	4,317			6,630	4,317
TOTAL	7,891,896	7,120,613	15,290	105,943	7,907,186	7,226,556

^{1/} SOURCE: U S CUSTOMS. ^{2/} INCLUDES 73,925 TONS FROM BARBADOS, 60,997 TONS FROM GUYANA, 57,775 TONS FROM JAMAICA, AND 21,669 TONS FROM ST. KITTS IN 1980. ^{3/} REFINED SUGAR RECEIVED BY REFINERS.

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