
Sugar Market Statistics



Crop
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SUGAR MARKET HIGHLIGHTS

DELIVERIES

Sugar distribution for Continental consumption for January-September 1984 totaled 6,329,757 short tons, raw value, 4 percent below a year ago. Sugar exports for January-September totaled 318,143 short tons, raw value.

INVENTORIES

Sugar stocks held by U.S. primary distributors on September 30, 1984 totaled 1.4 million short tons, raw value, up 17 percent from the same period a year ago.

DOMESTIC PRODUCTION

Sugar production for the mainland United States for January-September 1984, totaled 2.15 million short tons, raw value, 5 percent above the same period a year ago. Hawaiian sugar production as of September 1, 1984 totaled 780,480 tons.

IMPORTS

Receipts of raw imported sugar by U.S. cane refiners for January-September 1984, totaled 2,711,774 short tons, raw value, 18 percent above the same period last year. The Dominican Republic with 545,854 tons and the Philippines with 395,084 tons accounted for the largest and second largest tonnages.

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TABLE 1 - U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS,
JANUARY - SEPTEMBER 1984

ITEM	BEET PROCESSORS	IMPORTERS *	MAINLAND CANE PROCESSORS 1/	REFINERS		CCC	NET TOTAL
				RAW	REFINED		
SHORT TONS, RAW VALUE SUPPLY							
INVENTORY JANUARY 1, 1984	1,102,940		592,167	528,316	224,531		2,447,954
<u>PRODUCTION AND MOVEMENT</u>							
RECEIVED AS DIRECT- CONSUMPTION SUGAR		31,609			5,231		36,840
PRODUCED FROM BEETS OR CANE LESS DELIVERIES TO REFINERS	1,460,971		685,920				2/1,065,726
LESS FORFEITED TO CCC RECEIVED BY CCC SOLD BY CCC-CANE RECEIPTS OF RAW BY REFINERS				3/4,592,836			
LESS RAW MELTED REFINED FROM RAWS MELTED				4,653,483			-60,647
					4,593,358		4,593,358
ADJUSTMENTS	-1,671		-1,661	-285	-1,228		-4,845
SUB-TOTAL	1,459,300	31,609	-396,906	-60,932	4,597,361		5,630,432
NET TOTAL SUPPLY	2,562,240	31,609	195,261	467,384	4,821,892		8,078,386
DISTRIBUTION							
<u>DISTRIBUTION FOR CONTINENTAL CONSUMPTION 5/</u>	2,032,912	31,609	1,186	65	4,263,985		6,329,757
EXPORT	4				318,139		318,143
LIVESTOCK FEED			2				2
ALCOHOL							
SUB-TOTAL	2,032,916	31,609	1,188	65	4,582,124		6,647,902
INVENTORY SEPTEMBER 30, 1984	529,324		194,073	467,319	239,768		1,430,484
<u>TOTAL DISTRIBUTION AND INVENTORY</u>	2,562,240	31,609	195,261	467,384	4,821,892		8,078,386

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.

2/ PRODUCTION LESS DELIVERIES OF RAW SUGAR TO REFINERS.

3/ INCLUDES 1,081,165 TONS RECEIVED FROM MAINLAND CANE PROCESSORS.

4/ RECEIPTS OF RAW SUGAR BY REFINERS LESS MELT.

5/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 2 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY-SEPTEMBER 1984 AND 1983

ITEM	1984	1983	CHANGE 1983 TO 1984
SHORT TONS, RAW VALUE			
<u>CONTINENTAL UNITED STATES</u>			
REFINERS' RAW	65	194	-129
REFINERS' REFINED	4,582,124	4,583,794	-1,670
SUB-TOTAL	4,582,189	4,583,988	-1,799
BEET PROCESSORS' REFINED	2,032,916	2,195,030	-162,114
IMPORTERS' DIRECT CONSUMPTION	31,609	35,841	-4,232
MAINLAND SUGARCANE PROCESSORS'	1,188	2,208	-1,020
COMMODITY CREDIT CORPORATION			
TOTAL	6,647,902	6,817,067	-169,165
FOR: ALCOHOL			
EXPORT	318,143	223,822	+94,321
LIVESTOCK FEED	2		+2
CONTINENTAL CONSUMPTION 1/	6,329,757	6,593,245	-263,488
<u>HAWAII</u>	27,513	28,886	-1,373

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 3 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, SEPTEMBER 30, 1984 AND SEPTEMBER 30, 1983

ITEM	1984	1983	CHANGE 1983 TO 1984
SHORT TONS, RAW VALUE			
REFINERS' RAW	467,319	430,790	+36,529
REFINERS' REFINED	239,768	340,392	-100,624
SUB-TOTAL	707,087	771,182	-64,095
BEET PROCESSORS' REFINED	529,324	432,007	+97,317
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS'	194,073	15,448	+178,625
COMMODITY CREDIT CORPORATION			
TOTAL	1,430,484	1,218,637	+211,847

TABLE 4 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS,
JANUARY-SEPTEMBER 1984 AND 1983

ITEM	1984	1983	CHANGE 1983 TO 1984
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	672,231	771,588	-99,357
LA		1,214	-1,214
TEX	12,028	55,870	-43,842
SUB-TOTAL	684,259	828,672	-144,413
DOMESTIC BEET	1,460,971	1,210,040	+250,931
TOTAL	2,145,230	2,038,712	+106,518
MARKETINGS			
MAINLAND CANE			
FLA	852,779	1,065,469	-212,690
LA	196,780	381,959	-185,179
TEX 1/	32,794	73,268	-40,474
SUB-TOTAL	1,082,353	1,520,696	-438,343
BEET PROCESSORS 2/	2,032,916	2,195,030	-162,114
TOTAL	3,115,269	3,715,726	-600,457

1/ INCLUDES 2 TONS MARKETED FOR FEED IN 1984.

2/ INCLUDES 4 TONS MARKETED FOR EXPORT IN 1984.

TABLE 5 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY-SEPTEMBER 1984 AND 1983*

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR 1/		TOTAL	
	1984	1983	1984	1983	1984	1983
OFFSHORE FOREIGN	SHORT TONS, RAW VALUE					
ARGENTINA	254,654	146,314			254,654	146,314
AUSTRALIA	234,761	199,207			234,761	199,207
BELIZE	23,540	16,376			23,540	16,376
BOLIVIA	5,032	38,618			5,032	38,618
BRAZIL	261,070	252,764		1,787	261,070	254,551
CANADA			10,602	548	10,602	548
CHINA, MAINLAND			168		168	
CHINA, TAIWAN	36,480	33,550	12	4	36,492	33,554
COLOMBIA	58,121	48,358	52	41	58,173	48,399
CONGO	16,954				16,954	
COSTA RICA	79,292	29,782	5		79,297	29,782
DOMINICAN REPUBLIC	545,854	405,340	5,769	340	551,623	405,680
ECUADOR	32,243				32,243	
EL SALVADOR	56,098	77,493			56,098	77,493
FIJI ISLANDS		27,996				27,996
FRANCE			7	52	7	52
GERMANY, WEST			323	104	323	104
GUATEMALA	170,154	116,908	1,181	47	171,335	116,955
HAITI	11,030	9,755			11,030	9,755
HONDURAS	59,555	85,690			59,555	85,690
HONG KONG			54	2	54	2
INDIA		7,175	54	12	54	7,187
ITALY			86	24	86	24
IVORY COAST		52,812				52,812
JAPAN			1		1	
MALAGASY REPUBLIC	8,036	16,564			8,036	16,564
MALAWI	8,827				8,827	
MAURITIUS	15,082	15,324	1,187	488	16,269	15,812
MEXICO			2		2	
MOZAMBIQUE	14,602	18,168			14,602	18,168
NETHERLANDS			98	21	98	21
NICARAGUA	6,028	52,982			6,028	52,982
PANAMA	81,072	106,321			81,072	106,321
PARAGUAY	5,085				5,085	
PERU	107,394	72,017			107,394	72,017
PHILIPPINES	395,084	287,149	2	1	395,086	287,150
SOUTH AFRICA	52,639	48,018		2	52,639	48,020
SWAZILAND	25,614	41,679			25,614	41,679
SWEDEN			1		1	
THAILAND	42,305	16,765			42,305	16,765
TRINIDAD AND TOBAGO	20,993				20,993	
UNITED KINGDOM			15		15	
URUGUAY	657				657	
WEST INDIES	2/65,167	64,216	21	236	65,188	64,452
ZIMBABWE	17,716	17,334			17,716	17,334
UNSPECIFIED	635				635	
TOTAL FOREIGN	2,711,774	2,304,675	19,640	3,709	2,731,414	2,308,384
DOMESTIC						
HAWAII	783,997	786,811	5,231	1,791	789,228	788,602
PUERTO RICO	11,870	35,197	11,969	32,132	23,839	67,329
TOTAL DOMESTIC	795,867	822,008	17,200	33,923	813,067	855,931
TOTAL OFFSHORE	3,507,641	3,126,683	36,840	37,632	3,544,481	3,164,315
MAINLAND CANE AREA	1,081,165	1,518,488			1,081,165	1,518,488
ACQUIRED FOR REPROCESSING AND SAMPLES	4,030	1,937			4,030	1,937
TOTAL	4,592,836	4,647,108	36,840	37,632	4,629,676	4,684,740

1/ SOURCE: U.S. CENSUS BUREAU. 2/ INCLUDES 18,188 TONS FROM GUYANA, 32,828 TONS FROM JAMAICA, 7,593 TONS FROM ST. KITTS, AND 6,558 FROM BARBADOS IN 1984. *DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVED.

TABLE 6 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
THIRD QUARTER 1984, BY REGION

PRODUCT OR BUSINESS OF BUYER	UNITED STATES	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/						
<u>INDUSTRIAL</u>						
BAKERY, CEREAL AND ALLIED PRODUCTS	7,183,560	114,283	1,071,347	3,396,773	1,747,826	853,331
CONFECTIONERY AND RELATED PRODUCTS	5,402,392	167,821	1,769,959	2,141,762	856,774	466,076
ICE CREAM AND DAIRY PRODUCTS	2,295,954	207,130	392,965	766,279	506,385	423,195
BEVERAGES	4,717,623	157,803	692,419	1,197,663	1,560,296	1,109,442
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	2,670,435	20,403	174,973	924,422	565,751	984,886
MULTIPLE AND ALL OTHER FOOD USES	2,319,469	16,348	468,894	770,506	303,377	760,344
NON-FOOD PRODUCTS	705,761	19,874	68,942	270,614	303,911	42,420
SUB-TOTAL	25,295,194	703,662	4,639,499	9,468,019	5,844,320	4,639,694
<u>NON-INDUSTRIAL</u>						
HOTELS, RESTAURANTS, INSTITUTIONS	689,261	352	112,727	123,295	327,384	125,503
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	9,452,203	530,650	1,142,035	2,989,603	3,402,340	1,387,575
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	5,756,265	155,817	613,213	1,280,019	2,631,929	1,075,287
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	370,779	5	91,290	75,205	93,245	111,034
SUB-TOTAL	16,268,508	686,824	1,959,265	4,468,122	6,454,898	2,699,399
TOTAL DELIVERIES	41,563,702	1,390,486	6,598,764	13,936,141	12,299,218	7,339,093
DELIVERIES IN CONSUMER-SIZE PACKAGES (LESS THAN 50 LBS.)	10,673,853	360,708	1,532,159	2,776,210	5,058,645	946,131
DELIVERIES IN BULK (UNPACKAGED)	12,914,513	143,538	2,444,462	5,785,353	2,904,803	1,636,357
DELIVERIES OF LIQUID SUGAR	6,757,963	428,982	1,329,894	1,739,089	1,744,061	1,515,937

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 7 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY TYPE OF SUGAR, THIRD QUARTER 1984, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
<u>INDUSTRIAL</u>					
BAKERY, CEREAL AND ALLIED PRODUCTS	3,035,985	4,147,575	7,183,560	68,785	462,960
CONFECTIONERY AND RELATED PRODUCTS	1,928,829	3,473,563	5,402,392	27,230	412,041
ICE CREAM AND DAIRY PRODUCTS	896,506	1,399,448	2,295,954	393,009	967,911
BEVERAGES	1,316,338	3,401,285	4,717,623	473,641	2,168,839
CANNED, BOTTLED, FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	1,647,726	1,022,709	2,670,435	598,950	494,954
MULTIPLE AND ALL OTHER FOOD USES	651,730	1,667,739	2,319,469	40,600	155,880
NON-FOOD PRODUCTS	298,380	407,381	705,761	12,658	112,984
SUB-TOTAL	9,775,494	15,519,700	25,295,194	1,613,873	4,775,569
<u>NON-INDUSTRIAL</u>					
HOTELS, RESTAURANTS, INSTITUTIONS	19,934	669,327	689,261		47,687
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	3,022,026	6,430,177	9,452,203	80,881	162,511
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	1,443,373	4,312,892	5,756,265	26,611	20,629
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	139,344	231,435	370,779	3,181	27,021
SUB-TOTAL	4,624,677	11,643,831	16,268,508	110,673	257,848
TOTAL DELIVERIES	14,400,171	27,163,531	41,563,702	1,724,546	5,033,417
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	2,962,345	7,711,508	10,673,853		
DELIVERIES IN BULK (UNPACKAGED)	6,934,735	5,979,778	12,914,513		

1/ REPORTED AS PRODUCED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

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