
Sugar Market Statistics



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SUGAR MARKET HIGHLIGHTS DELIVERIES

Sugar distribution for Continental consumption for first 6 months of 1989 totaled 3.9 million short tons, raw value, 1 percent more than a year ago. Sugar exports for the second quarter of 1989 totaled 255,512 short tons, raw value.

INVENTORIES

Sugar stocks held by U.S. primary distributors on June 30, 1989, totaled 2.3 million short tons, raw value, down 4 percent from a year ago.

DOMESTIC PRODUCTION

Sugar production for the Mainland United States for January 1 through June 30, 1989 totaled 2.1 million tons, raw value, down 12 percent from the same period last year.

Hawaiian sugar production totaled 355,366 tons through July 1, 1989.

IMPORTS

Receipts of raw imported sugar by U.S. cane refiners for the first half of 1989 totaled 0.95 million short tons, raw value, 67 percent above the same period in 1988. Mexico with 147,123 tons and Dominican Republic with 136,502 tons accounted for the largest and second largest tonnages.

* **NOTICE** *
* *
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* The next issue of this report will be published *
* **November 17, 1989.** *

TABLE 1 - U.S. SUPPLY OF CANE SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY - JUNE 1989

ITEM	MAINLAND	REFINERS		IMPORTERS	CCC CANE SUGAR
	1/ CANE PROCESSORS	RAW	REFINED		
	SHORT TONS, RAW VALUE				
INVENTORY JANUARY 1, 1989	1,007,670	486,567	186,911		
PRODUCTION AND MOVEMENT					
DIRECT CONSUMPTION: SUGAR RECEIVED				9,599	
PRODUCED FROM CANE: DELIVERED TO REFINERS	892,276	1,271,889	1,271,889		
FORFEITED TO CCC					
SOLD BY CCC OTHER RAWS RECEIVED			1,279,402		
RAWS MELTED REFINED FROM RAWS MELTED			2,674,689		
					2,632,610
ADJUSTMENTS	8,286	13,684	4,301		
NET TOTAL PRODUCTION & MOVEMENT	-371,327	-109,714	2,636,911	9,599	
TOTAL SUPPLY	636,343	376,853	2,823,822	9,599	

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.

TABLE 2 - U.S. SUPPLY OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - JUNE 1989

ITEM	BEET	CCC BEET	NET	NET TOTAL
	PROCESSORS	SUGAR	CANE	ALL SUGAR
	SHORT TONS, RAW VALUE			
INVENTORY JANUARY 1, 1989	1,371,749		1,681,148	3,052,897
PRODUCTION AND MOVEMENT				
PRODUCED FROM BEETS	1,243,896			
FORFEITED TO CCC				
SOLD BY CCC				
ADJUSTMENTS	3,533		26,271	29,804
NET TOTAL PRODUCTION & MOVEMENT	1,247,429		2,165,469	3,412,898
TOTAL SUPPLY	2,619,178		3,846,617	6,465,795

TABLE 3 - U.S. DISPOSITION OF CANE SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - JUNE 1989

ITEM	MAINLAND	REFINERS		IMPORTERS	CCC CANE
	1/ CANE PROCESSORS	RAW	REFINED		SUGAR
SHORT TONS, RAW VALUE					
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 2/	2,228	2,350,601		9,599	
EXPORT		255,473			
LIVESTOCK FEED					
ALCOHOL					
TOTAL DISTRIBUTION:	2,228	2,606,074		9,599	
INVENTORY					
JUNE 30, 1989	634,115	376,853	217,748		
TOTAL DISTRIBUTION PLUS ENDING INV.	636,343	376,853	2,823,822	9,599	

- 1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.
2/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 4 - U.S. DISPOSITION OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - JUNE 1989

ITEM	BEET	CCC BEET	NET	NET TOTAL
	PROCESSORS	SUGAR	CANE	ALL SUGAR
SHORT TONS, RAW VALUE				
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 1/	1,574,100		2,362,428	3,936,528
EXPORT	39		255,473	255,512
LIVESTOCK FEED				
ALCOHOL				
TOTAL DISTRIBUTION:	1,574,139		2,617,901	4,192,040
INVENTORY				
JUNE 30, 1989	1,045,039		1,228,716	2,273,755
TOTAL DISTRIBUTION PLUS ENDING INV.	2,619,178		3,846,617	6,465,795

- 1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 5 - U.S. SUPPLY OF CANE SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY - MARCH 1989 (REVISED)

ITEM	MAINLAND	REFINERS		IMPORTERS	CCC CANE SUGAR
	1/ CANE PROCESSORS	RAW	REFINED		
SHORT TONS, RAW VALUE					
INVENTORY JANUARY 1, 1989	1,007,670	486,567	186,911		
PRODUCTION AND MOVEMENT					
DIRECT CONSUMPTION: SUGAR RECEIVED				3,493	
PRODUCED FROM CANE: DELIVERED TO REFINERS	891,982 551,050	551,050			
FORFEITED TO CCC					
SOLD BY CCC OTHER RAWS RECEIVED		593,311			
RAWS MELTED REFINED FROM RAWS MELTED		1,250,770	1,241,968		
ADJUSTMENTS	8,846	-364	-1,895		
NET TOTAL PRODUCTION & MOVEMENT	349,778	-106,773	1,240,073	3,493	
TOTAL SUPPLY	1,357,448	379,794	1,426,984	3,493	

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING.
PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.

TABLE 6 - U.S. SUPPLY OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - MARCH 1989 (REVISED)

ITEM	BEET	CCC BEET	NET	NET TOTAL
	PROCESSORS	SUGAR	CANE	ALL SUGAR
SHORT TONS, RAW VALUE				
INVENTORY JANUARY 1, 1989	1,371,749		1,681,148	3,052,897
PRODUCTION AND MOVEMENT				
PRODUCED FROM BEETS	856,890			
FORFEITED TO CCC				
SOLD BY CCC				
ADJUSTMENTS	-5,433		6,587	1,154
NET TOTAL PRODUCTION & MOVEMENT	851,457		1,486,571	2,338,028
TOTAL SUPPLY	2,223,206		3,167,719	5,390,925

TABLE 7 - U.S. DISPOSITION OF CANE SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - MARCH 1989 (REVISED)

ITEM	MAINLAND	REFINERS		IMPORTERS	CCC CANE SUGAR
	1/ CANE PROCESSORS	RAW	REFINED		
SHORT TONS, RAW VALUE					
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 2/	1,161	1,097,714		3,493	
EXPORT		123,031			
LIVESTOCK FEED					
ALCOHOL					
TOTAL DISTRIBUTION:	1,161	1,220,745		3,493	
INVENTORY MARCH 31, 1989	1,356,287	379,794	206,239		
TOTAL DISTRIBUTION PLUS ENDING INV.	1,357,448	379,794	1,426,984	3,493	

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.

2/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 8 - U.S. DISPOSITION OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - MARCH 1989 (REVISED)

ITEM	BEET	CCC BEET	NET	NET TOTAL
	PROCESSORS	SUGAR	CANE	ALL SUGAR
SHORT TONS, RAW VALUE				
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 1/	789,373		1,102,368	1,891,741
EXPORT	19		123,031	123,050
LIVESTOCK FEED				
ALCOHOL				
TOTAL DISTRIBUTION:	789,392		1,225,399	2,014,791
INVENTORY MARCH 31, 1989	1,433,814		1,942,320	3,376,134
TOTAL DISTRIBUTION PLUS ENDING INV.	2,223,206		3,167,719	5,390,925

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 9 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY-JUNE 1989 AND 1988

ITEM	1989	1988	CHANGE 1988 TO 1989
SHORT TONS, RAW VALUE			
CONTINENTAL UNITED STATES			
REFINERS' RAW			
REFINERS' REFINED	2,606,074	2,082,009	+524,065
SUB-TOTAL	2,606,074	2,082,009	+524,065
BEET PROCESSORS' REFINED	1,574,139	2,009,826	-435,687
IMPORTERS' DIRECT CONSUMPTION	9,599	3,705	+5,894
MAINLAND SUGARCANE PROCESSORS'	2,228	494	+1,734
COMMODITY CREDIT CORPORATION			
TOTAL	4,192,040	4,096,034	+96,006
FOR: ALCOHOL			
EXPORT	255,512	183,226	+72,286
LIVESTOCK FEED			
CONTINENTAL CONSUMPTION 1/	3,936,528	3,912,808	+23,720
HAWAII	21,348	21,008	+340

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 10 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, JUNE 31, 1989 AND JUNE 31, 1988

ITEM	1989	1988	CHANGE 1988 TO 1989
SHORT TONS, RAW VALUE			
REFINERS' RAW	376,853	430,005	-53,152
REFINERS' REFINED	217,748	194,238	+23,510
SUB-TOTAL	594,601	624,243	-29,642
BEET PROCESSORS' REFINED	1,045,039	1,038,676	+6,363
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS'	634,115	714,172	-80,057
COMMODITY CREDIT CORPORATION			
TOTAL	2,273,755	2,377,091	-103,336

TABLE 11 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY-MARCH 1989 AND 1988 (REVISED)

ITEM	1989	1988	CHANGE 1988 TO 1989
SHORT TONS, RAW VALUE			
CONTINENTAL UNITED STATES			
REFINERS' RAW			
REFINERS' REFINED	1,220,745	1,033,349	+187,396
SUB-TOTAL	1,220,745	1,033,349	+187,396
BEET PROCESSORS' REFINED	789,392	982,543	-193,151
IMPORTERS' DIRECT CONSUMPTION	3,493	1,259	+2,234
MAINLAND SUGARCANE PROCESSORS' COMMODITY CREDIT CORPORATION	1,161	230	+931
TOTAL	2,014,791	2,017,381	-2,590
FOR: ALCOHOL			
EXPORT	123,050	76,949	+46,101
LIVESTOCK FEED			
CONTINENTAL CONSUMPTION 1/	1,891,741	1,940,432	-48,691
HAWAII	10,532	10,177	+355

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 12 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, MARCH 31, 1989 AND MARCH 31, 1988 (REVISED)

ITEM	1989	1988	CHANGE 1988 TO 1989
SHORT TONS, RAW VALUE			
REFINERS' RAW	379,794	467,305	-87,511
REFINERS' REFINED	206,239	208,710	-2,471
SUB-TOTAL	586,033	676,015	-89,982
BEET PROCESSORS' REFINED	1,433,814	1,601,455	-167,641
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS' COMMODITY CREDIT CORPORATION	1,356,287	1,242,961	+113,326
TOTAL	3,376,134	3,520,431	-144,297

TABLE 13 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS
JANUARY-JUNE 1989 AND 1988

Item	1989	1988	CHANGE 1988 TO 1989
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	855,221	885,488	-30,267
LA			
TEX	45,341	45,935	-594
SUB-TOTAL	900,562	931,423	-30,861
DOMESTIC BEET	1,247,429	1,502,295	-254,866
TOTAL	2,147,991	2,433,718	-285,727
MARKETINGS			
MAINLAND CANE			
FLA	810,826	828,785	-17,959
LA	379,110	300,551	+78,559
TEX 1/	84,181	83,889	+292
SUB-TOTAL	1,274,117	1,213,225	+60,892
BEET PROCESSORS 2/	1,574,139	2,009,826	-435,687
TOTAL	2,848,256	3,223,051	-374,795

1/ INCLUDES 0 TONS MARKETED FOR FEED IN 1989

2/ INCLUDES 39 TONS MARKETED FOR EXPORT IN 1989 AND 36 TONS IN 1988

TABLE 14 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS
JANUARY-MARCH 1989 AND 1988 (REVISED)

ITEM	1989	1988	CHANGE 1988 TO 1989
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	855,779	885,509	-29,730
LA			
TEX	45,049	43,459	+1,590
SUB-TOTAL	900,828	928,968	-28,140
DOMESTIC BEET	851,457	1,037,791	-186,334
TOTAL	1,752,285	1,966,759	-214,474
MARKETINGS			
MAINLAND CANE			
FLA	366,048	511,503	-145,455
LA	154,454	139,410	+15,044
TEX	31,709	31,068	+641
SUB-TOTAL	552,211	681,981	-129,770
BEET PROCESSORS 1/	789,392	982,543	-193,151
TOTAL	1,341,603	1,664,524	-322,921

1/ INCLUDES 19 TONS MARKETED FOR EXPORT IN 1989 AND 12 TONS IN 1988.

TABLE 15 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY-JUNE 1989 AND 1988

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR 1/		TOTAL	
	1989	1988	1989	1988	1989	1988
OFFSHORE FOREIGN	SHORT TONS, RAW VALUE					
ARGENTINA	83,542	5,412			83,542	5,412
AUSTRALIA	48,089	25,829	3,457		51,546	25,829
BELIZE	12,651	7,599			12,651	7,599
BOLIVIA	10,516	5,848			10,516	5,848
BRAZIL	92,157	25,356			92,157	25,356
CANADA			1,831	157	1,831	157
CHINA, MAIN			545	6	545	6
CHINA, TAIWAN	14,130	8,443	19	22	14,149	8,465
COLOMBIA	100,943	21,037	219	159	101,162	21,196
COSTA RICA	8,048	10,317			8,048	10,317
DENMARK				1		1
DOM. REP.	136,502	62,239	1,332	3,031	137,834	65,270
ECUADOR		7,854		1		7,855
EL SALVADOR	16,048	23,499			16,048	23,499
FIJI ISLANDS	10,320	6,330			10,320	6,330
FRANCE			51	11	51	11
GERMANY, WEST			78	21	78	21
GUATEMALA	43,725	39,572	1,177		44,902	39,572
HAITI	8,211	5,680			8,211	5,680
HONDURAS		6,549				6,549
INDIA			81		81	
IVORY COAST	8,027				8,027	
MALAGASY REP		7,122				7,122
MALAWI	11,510				11,510	
MAURITIUS	13,106	7,406		192	13,106	7,598
MEXICO	147,123	135,910	293	78	147,416	135,988
MOZAMBIQUE	14,795	9,224	381		15,176	9,224
NEW GUINEA	8,232				8,232	
PANAMA		10,030				10,030
PARAGUAY	203				203	
PERU	12,325	21,156			12,325	21,156
PHILIPPINES	89,345	52,571	130	13	89,475	52,584
SWAZILAND	18,631	11,329			18,631	11,329
SWEDEN			5		5	
SWITZERLAND				2		2
THAILAND	16,096				16,096	
TRIN. & TOB.	8,137	5,892			8,137	5,892
UNITED KING.				4		4
URUGUAY	2,362	5,748			2,362	5,748
VENEZUELA				7		7
W. INDIES 2/	4,924	21,884			4,924	21,884
ZIMBABWE	13,662	8,597			13,662	8,597
UNSPECIFIED		11,602				11,602
TOTAL FOREIGN	953,362	570,035	9,599	3,705	962,961	573,740
DOMESTIC						
HAWAII	325,369	330,438			325,369	330,438
PUERTO RICO		13,245				13,245
TOTAL DOMESTIC	325,369	343,683			325,369	343,683
TOTAL OFFSHORE	1,278,731	913,718	9,599	3,705	1,288,330	917,423
MAINLAND CANE AREA	1,271,889	1,212,731			1,271,889	1,212,731
ACQUIRED FOR REPROCESSING AND SAMPLES	671	459			671	459
TOTAL	2,551,291	2,126,908	9,599	3,705	2,560,890	2,130,613

* DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVED.
1/ SOURCE: U.S. CENSUS BUREAU. 2/ INCLUDES 0 TONS FROM GUYANA, 0 TONS FROM BARBADOS, 0 TONS FROM ST. KITTS AND 4,924 TONS FROM JAMAICA IN 1989

TABLE 16 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
SECOND QUARTER 1989, BY REGION

PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	186,084	1,197,501	3,627,488	1,762,967	1,056,386
CONFECTIONERY AND RELATED PRODUCTS	111,616	1,906,764	2,090,341	1,130,774	617,149
ICE CREAM AND DAIRY PRODUCTS	127,436	430,000	661,868	714,168	424,266
BEVERAGES	91,292	258,182	506,938	351,584	128,780
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	21,059	222,659	505,719	534,107	592,698
MULTIPLE AND ALL OTHER FOOD USES	39,674	341,478	1,852,623	479,965	428,730
NON-FOOD PRODUCTS	29,917	224,011	174,703	196,966	38,062
SUB-TOTAL	607,078	4,580,595	9,419,680	5,170,531	3,286,071
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	3,127	19,207	115,510	206,130	151,030
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	426,233	1,534,769	3,208,990	3,198,291	1,350,665
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	139,084	517,212	867,064	2,138,427	987,673
ALL OTHER DELIVERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES		132,756	46,338	71,966	126,749
SUB-TOTAL	568,444	2,203,944	4,237,902	5,614,814	2,616,117
TOTAL DELIVERIES	1,090,663	6,784,539	13,657,582	10,785,345	5,902,188
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	465,334	1,761,433	2,763,424	5,610,385	1,982,672
DELIVERIES IN BULK (UNPACKAGED)	166,204	3,017,478	6,564,786	2,808,253	2,229,544
DELIVERIES OF LIQUID SUGAR	255,890	880,043	854,744	1,017,661	683,718

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 17 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
AND BY TYPE OF SUGAR, SECOND QUARTER 1989, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	3,552,841	4,265,685	7,818,526	60,138	373,782
CONFECTIONERY AND RELATED PRODUCTS	2,476,787	3,379,857	5,856,644	68,856	381,214
ICE CREAM AND DAIRY PRODUCTS	783,406	1,574,332	2,357,738	320,856	1,186,307
BEVERAGES	419,560	832,357	1,251,917	62,272	300,086
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	919,996	956,246	1,876,242	124,449	314,911
MULTIPLE AND ALL OTHER FOOD USES	1,979,393	1,163,077	3,142,470	27,678	130,576
NON-FOOD PRODUCTS	137,391	526,268	663,659	16,662	89,744
SUB-TOTAL	10,269,374	12,697,822	22,967,196	680,911	2,776,620
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	39,422	455,582	495,004		4,305
WHOLESALE GROCERS, JOBBERS, SUGAR	2,800,983	6,917,965	9,718,948	61,254	97,225
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	1,435,589	3,213,871	4,649,460	3,434	22,464
ALL OTHER DELIVERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	110,526	267,283	377,809	8,668	37,205
SUB-TOTAL	4,386,520	10,854,701	15,241,221	73,356	161,199
TOTAL DELIVERIES	14,667,794	23,552,523	38,220,317	754,267	2,937,789
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	2,455,033	10,128,216	12,583,249		
DELIVERIES IN BULK (UNPACKAGED)	7,722,680	7,063,585	14,786,265		
DELIVERIES OF LIQUID SUGAR	754,267	2,937,789	3,692,056		

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

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