
Sugar Market Statistics



Crop Reporting Board

Statistical Reporting Service

United States Department of Agriculture

Washington, D.C. 20250

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SUGAR MARKET HIGHLIGHTS

DELIVERIES

Sugar distribution for Continental consumption for calendar year 1985 totaled 8.0 million short tons, raw value, down 5 percent from a year ago. Sugar exports for calendar year 1985 totaled 464,190 short tons, raw value.

INVENTORIES

Sugar stocks held by U.S. primary distributors on December 31, 1985 totaled 3.0 million short tons, raw value, 3 percent above the same period a year ago.

DOMESTIC PRODUCTION

Sugar production for the mainland United States for calendar year 1985 totaled 5.0 million tons, raw value, up 3 percent from last year.

Hawaiian sugar production for calendar year 1985 totaled 1,013,832 tons, 5 percent below the same period a year ago.

IMPORTS

Receipts of raw imported sugar by U.S. cane refiners for calendar year 1985 totaled 2.8 million short tons, raw value, 19 percent below calendar year 1984. The Dominican Republic with 498,269 tons and Brazil with 430,899 tons accounted for the largest and second largest tonnages.

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TABLE 1 - U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS,
JANUARY - DECEMBER 1985

ITEM	BEET PROCESSORS	IMPORTERS	MAINLAND	REFINERS		CCC	NET TOTAL
			CANE PROCESSORS 1/	RAW	REFINED		
SHORT TONS, RAW VALUE SUPPLY							
INVENTORY JANUARY 1, 1985	1,429,824		762,376	473,145	214,013		2,879,358
PRODUCTION AND MOVEMENT							
RECEIVED AS DIRECT- CONSUMPTION SUGAR		76,466			5,051		81,517
PRODUCED FROM BEETS OR CANE LESS DELIVERIES TO REFINERS	2,895,746		2,086,555				2/3,274,783
LESS FORFEITED TO CCC	136,211		303,680				439,891
RECEIVED BY CCC SOLD BY CCC	9,951					439,891	439,891
RECEIPTS OF RAW S BY REFINERS				3/5,445,171		6/-9,951	
LESS RAW S MELTED REFINED FROM RAW S MELTED				5,390,339			4/54,832
					5,268,167		5,268,167
ADJUSTMENTS	-26,375		-365	-4,274	+22,979		-8,035
SUB-TOTAL	2,743,111	76,466	74,992	50,558	5,296,197	429,940	8,671,264
NET TOTAL SUPPLY	4,172,935	76,466	837,368	523,703	5,510,210	429,940	11,550,622
DISTRIBUTION							
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 5/	2,979,274	76,466	8/3,563	320	4,853,254	6/82,484	7,995,361
EXPORT	4,431				459,759		464,190
LIVESTOCK FEED			15				15
ALCOHOL						7/127,072	127,072
SUB-TOTAL	2,983,705	76,466	3,578	320	5,313,013	209,556	8,586,638
INVENTORY DECEMBER 31, 1985	1,189,230		833,790	523,383	197,197	220,384	2,963,984
TOTAL DISTRIBUTION AND INVENTORY	4,172,935	76,466	837,368	523,703	5,510,210	429,940	11,550,622

- 1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.
2/ PRODUCTION LESS DELIVERIES OF RAW SUGAR TO REFINERS.
3/ INCLUDES 1,707,518 TONS RECEIVED FROM MAINLAND CANE PROCESSORS.
4/ RECEIPTS OF RAW SUGAR BY REFINERS LESS MELT.
5/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.
6/ ALL BEET SUGAR.
7/ ALL CANE SUGAR.
8/ JAN-SEP REVISED TO 3,308.

TABLE 2 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY-DECEMBER 1985 AND 1984

ITEM	1985	1984	CHANGE 1984 TO 1985
SHORT TONS, RAW VALUE			
CONTINENTAL UNITED STATES			
REFINERS' RAW	320	65	+255
REFINERS' REFINED	5,313,013	6,058,702	-745,689
SUB-TOTAL	5,313,333	6,058,767	-745,434
BEET PROCESSORS' REFINED	2,983,705	2,732,253	+251,452
IMPORTERS' DIRECT CONSUMPTION	76,466	38,719	+37,747
MAINLAND SUGARCANE PROCESSORS'	2/3,578	12,706	-9,128
COMMODITY CREDIT CORPORATION	3/209,556		+209,556
TOTAL	8,586,638	8,842,445	-255,807
FOR: ALCOHOL	127,072		+127,072
EXPORT	464,190	429,053	+35,137
LIVESTOCK FEED	15	2	+13
CONTINENTAL CONSUMPTION 1/	7,995,361	8,413,390	-418,029
HAWAII	38,183	40,877	-2,694

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.
2/ JAN-SEP REVISED TO 3,308. 3/ 82,484 TONS BEET AND 127,072 TONS CANE.

TABLE 3 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, DECEMBER 31, 1985 AND DECEMBER 31, 1984

ITEM	1985	1984	CHANGE 1984 TO 1985
SHORT TONS, RAW VALUE			
REFINERS' RAW	523,383	473,145	+50,238
REFINERS' REFINED	197,197	214,013	-16,816
SUB-TOTAL	720,580	687,158	+33,422
BEET PROCESSORS' REFINED	1,189,230	1,429,824	-240,594
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS'	833,790	762,376	+71,414
COMMODITY CREDIT CORPORATION	1/220,384		+220,384
TOTAL	2,963,984	2,879,358	+84,626

1/ 43,776 TONS BEET AND 176,608 TONS CANE.

TABLE 4 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS,
JANUARY-DECEMBER 1985 AND 1984

ITEM	1985	1984	CHANGE 1984 TO 1985
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	1,463,245	1,282,323	+180,922
LA	542,000	430,000	+112,000
TEX	80,945	56,689	+24,256
SUB-TOTAL	2,086,190	1,769,012	+317,178
DOMESTIC BEET	2,869,371	3,059,137	-189,766
TOTAL	4,955,561	4,828,149	+127,412
MARKETINGS			
MAINLAND CANE			
FLA	1,093,001	1,123,307	-30,306
LA	534,856	422,855	+112,001
TEX 1/	83,239	52,641	+30,598
SUB-TOTAL	1,711,096	1,598,803	+112,293
BEET PROCESSORS 2/	2,983,705	2,732,253	+251,452
TOTAL	4,694,801	4,331,056	+363,745

1/ INCLUDES 15 TONS MARKETED FOR FEED IN 1985.

2/ INCLUDES 4,431 TONS MARKETED FOR EXPORT IN 1985.

TABLE 5 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY - DECEMBER 1985 AND 1984 *

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR 1/		TOTAL	
	1985	1984	1985	1984	1985	1984
OFFSHORE	SHORT TONS, RAW VALUE					
FOREIGN						
ARGENTINA	154,754	300,435			154,754	300,435
AUSTRALIA	171,129	258,153			171,129	258,153
BELGIUM			15	1	15	1
BELIZE	21,518	37,646			21,518	37,646
BOLIVIA	14,507	8,642			14,507	8,642
BRAZIL	430,899	325,175		5	430,899	325,180
CANADA			15,329	12,203	15,329	12,203
CHINA, MAINLAND				313		313
CHINA, TAIWAN	26,171	40,606	46	12	26,217	40,618
COLOMBIA	195,735	138,980	132	103	195,867	139,083
CONGO	3,591	25,606			3,591	25,606
COSTA RICA	53,428	87,948	6	41	53,434	87,989
DOMINICAN REPUBLIC	498,269	661,801	12,201	10,881	510,470	672,682
ECUADOR	27,734	32,820			27,734	32,820
EL SALVADOR	73,538	79,346			73,538	79,346
FIJI ISLANDS	6,583	32,138			6,583	32,138
FRANCE			5	11	5	11
GABON			3,577		3,577	
GERMANY, WEST			258	406	258	406
GUATEMALA	136,952	190,561	12	1,181	136,964	191,742
HAITI	5,979	17,209			5,979	17,209
HONDURAS	66,440	93,595			66,440	93,595
HONG KONG			80	91	80	91
INDIA	19,205		46	57	19,251	57
ITALY				86		86
IVORY COAST	12,596				12,596	
JAPAN				1		1
MALAGASY REPUBLIC		8,036				8,036
MALAWI	52,109	21,580	5		52,114	21,580
MAURITIUS	11,285	33,301		1,209	11,285	34,510
MEXICO	36,046		21	2	36,067	2
MOZAMBIQUE	19,395	27,487			19,395	27,487
NETHERLANDS			6	98	6	98
NEW GUINEA	12,850				12,850	
NICARAGUA	87	11,924			87	11,924
PANAMA	88,318	98,579			88,318	98,579
PARAGUAY		5,085				5,085
PERU	93,298	116,469			93,298	116,469
PHILIPPINES	275,633	451,409	244	2	275,877	451,411
SOUTH AFRICA	72,726	67,337	124		72,850	67,337
SWAZILAND	31,167	53,010			31,167	53,010
SWEDEN				2		2
THAILAND	36,991	42,305	60		37,051	42,305
TRINIDAD AND TOBAGO	17,622	20,992			17,622	20,992
UNITED KINGDOM			33	24	33	24
URUGUAY		7,786				7,786
VENEZUELA			8		8	
WEST INDIES	2,66,271	88,145		21	66,271	88,166
ZIMBABWE	15,796	32,991			15,796	32,991
UNSPECIFIED	16,033	635			16,033	635
TOTAL FOREIGN	2,764,655	3,417,732	32,208	26,750	2,796,863	3,444,482
DOMESTIC						
HAWAII	941,210	1,021,139	5,051	5,690	946,261	1,026,829
PUERTO RICO	30,071	11,870	44,258	11,969	74,329	23,839
TOTAL DOMESTIC	971,281	1,033,009	49,309	17,659	1,020,590	1,050,668
TOTAL OFFSHORE	3,735,936	4,450,741	81,517	44,409	3,817,453	4,495,150
MAINLAND CANE AREA	1,707,518	1,586,097			1,707,518	1,586,097
ACQUIRED FOR REPROCESSING AND SAMPLES	1,717	8,230			1,717	8,230
TOTAL	5,445,171	6,045,068	81,517	44,409	5,526,688	6,089,477

* DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVED. 1/ SOURCE: U.S. CENSUS BUREAU. 2/ INCLUDES 14,924 TONS FROM GUYANA, 17,716 TONS FROM BARBADOS, 5,240 TONS FROM ST. KITTS and 28,391 TONS FROM JAMAICA IN 1985.

TABLE 6 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
FOURTH QUARTER 1985, BY REGION

PRODUCT OR BUSINESS OF BUYER	UNITED STATES	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
	HUNDREDWEIGHTS 1/					
INDUSTRIAL						
BAKERY, CEREAL AND ALLIED PRODUCTS	7,332,267	155,480	1,096,638	3,550,272	1,770,107	759,770
CONFECTIONERY AND RELATED PRODUCTS	5,436,733	151,264	1,893,714	2,138,541	771,666	481,548
ICE CREAM AND DAIRY PRODUCTS	1,891,462	175,265	329,115	692,541	387,491	307,050
BEVERAGES	1,259,732	14,615	239,649	587,720	317,118	100,630
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	1,537,104	16,563	165,176	641,330	455,958	258,077
MULTIPLE AND ALL OTHER FOOD USES	2,351,819	12,849	217,190	1,197,334	297,484	626,962
NON-FOOD PRODUCTS	572,656	22,150	50,122	222,780	260,279	17,325
SUB-TOTAL	20,381,773	548,186	3,991,604	9,030,518	4,260,103	2,551,362
NON-INDUSTRIAL						
HOTELS, RESTAURANTS, INSTITUTIONS	431,452	14,670	23,016	68,264	210,006	115,496
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	9,580,972	509,285	1,528,577	2,944,966	3,343,192	1,254,952
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	6,073,612	180,094	743,446	1,468,663	2,604,539	1,076,870
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	789,107	5	522,800	52,854	92,840	120,608
SUB-TOTAL	16,875,143	704,054	2,817,839	4,534,747	6,250,577	2,567,926
TOTAL DELIVERIES	37,256,916	1,252,240	6,809,443	13,565,265	10,510,680	5,119,288
DELIVERIES IN CONSUMER-SIZE PACKAGES (LESS THAN 50 LBS.)	12,490,177	416,152	1,752,648	3,364,692	4,983,874	1,972,811
DELIVERIES IN BULK (UNPACKAGED)	11,800,928	108,955	2,521,841	5,514,415	2,214,259	1,441,458
DELIVERIES OF LIQUID SUGAR	3,253,161	254,003	784,857	827,600	857,286	529,415

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 7 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY TYPE OF SUGAR, FOURTH QUARTER 1985, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	3,628,516	3,703,751	7,332,267	53,449	412,907
CONFECTIONERY AND RELATED PRODUCTS	2,530,155	2,906,578	5,436,733	42,265	413,585
ICE CREAM AND DAIRY PRODUCTS	800,887	1,090,575	1,891,462	278,684	799,678
BEVERAGES	461,324	798,408	1,259,732	67,834	396,588
CANNED, BOTTLED, FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	846,260	690,844	1,537,104	96,201	237,928
MULTIPLE AND ALL OTHER FOOD USES	1,069,419	1,282,400	2,351,819	22,054	154,836
NON-FOOD PRODUCTS	251,359	321,297	572,656	11,617	122,212
SUB-TOTAL	9,587,920	10,793,853	20,381,773	572,104	2,537,734
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	22,688	408,764	431,452	153	21,331
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	2,772,698	6,808,274	9,580,972	7,718	77,636
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	1,531,092	4,542,520	6,073,612	6,761	24,182
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	101,752	687,355	789,107	1,483	4,059
SUB-TOTAL	4,428,230	12,446,913	16,875,143	16,115	127,208
TOTAL DELIVERIES	14,016,150	23,240,766	37,256,916	588,219	2,664,942
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	3,066,084	9,424,093	12,490,177		
DELIVERIES IN BULK (UNPACKAGED)	6,654,006	5,146,922	11,800,928		

1/ REPORTED AS PRODUCED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 8 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
CALENDAR YEAR 1985, BY REGION

PRODUCT OR BUSINESS OF BUYER	UNITED STATES	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
	HUNDREDWEIGHTS 1/					
INDUSTRIAL						
BAKERY, CEREAL AND ALLIED PRODUCTS	29,974,327	656,652	4,330,513	14,046,828	7,472,862	3,467,472
CONFECTIONERY AND RELATED PRODUCTS	21,203,932	548,836	7,508,036	8,061,481	3,198,439	1,887,140
ICE CREAM AND DAIRY PRODUCTS	8,829,238	651,339	1,564,275	3,008,077	2,095,472	1,510,075
BEVERAGES	6,783,261	134,747	1,574,871	2,389,635	2,037,598	646,410
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	8,430,718	65,021	586,081	3,346,442	2,267,246	2,165,928
MULTIPLE AND ALL OTHER FOOD USES	8,758,047	37,287	913,921	4,150,747	1,314,787	2,341,305
NON-FOOD PRODUCTS	2,614,238	63,911	232,099	919,197	1,217,029	182,002
SUB-TOTAL	86,593,761	2,157,793	16,709,796	35,922,407	19,603,433	12,200,332
NON-INDUSTRIAL						
HOTELS, RESTAURANTS, INSTITUTIONS	1,695,501	68,650	84,105	228,436	841,768	472,542
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	37,683,711	1,752,714	6,029,351	11,751,429	12,799,448	5,350,769
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	21,085,689	660,429	2,355,839	4,639,418	9,490,985	3,939,018
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	2,387,305	6,130	756,477	411,236	694,359	519,103
SUB-TOTAL	62,852,206	2,487,923	9,225,772	17,030,519	23,826,560	10,281,432
TOTAL DELIVERIES	149,445,967	4,645,716	25,935,568	52,952,926	43,429,993	22,481,764
DELIVERIES IN CONSUMER-SIZE PACKAGES (LESS THAN 50 LBS.)	43,670,829	1,607,224	6,247,527	10,574,466	17,789,959	7,451,653
DELIVERIES IN BULK (UNPACKAGED)	51,381,432	456,366	10,473,784	23,586,285	9,720,573	7,144,424
DELIVERIES OF LIQUID SUGAR	15,602,466	1,028,999	3,449,370	3,698,200	4,446,212	2,979,685

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 9 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY TYPE OF SUGAR, CALENDAR YEAR 1985, UNITED STATES (REVISED)

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	14,228,331	15,745,996	29,974,327	251,607	1,706,940
CONFECTIONERY AND RELATED PRODUCTS	9,228,822	11,975,110	21,203,932	117,426	1,512,558
ICE CREAM AND DAIRY PRODUCTS	3,669,996	5,159,242	8,829,238	1,339,862	3,707,050
BEVERAGES	1,739,502	5,043,759	6,783,261	288,130	2,519,931
CANNED, BOTTLED, FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	5,095,181	3,335,537	8,430,718	935,320	1,359,784
MULTIPLE AND ALL OTHER FOOD USES	3,560,235	5,197,812	8,758,047	97,767	423,335
NON-FOOD PRODUCTS	1,146,210	1,468,028	2,614,238	48,693	477,802
SUB-TOTAL	38,668,277	47,925,484	86,593,761	3,078,805	11,707,400
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	57,593	1,637,908	1,695,501	153	96,454
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	12,191,490	25,492,221	37,683,711	104,777	358,904
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	5,565,336	15,520,353	21,085,689	48,301	93,635
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	746,431	1,640,874	2,387,305	9,410	104,627
SUB-TOTAL	18,560,850	44,291,356	62,852,206	162,641	653,620
TOTAL DELIVERIES	57,229,127	92,216,840	149,445,967	3,241,446	12,361,020
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	10,529,532	33,141,297	43,670,829		
DELIVERIES IN BULK (UNPACKAGED)	28,410,696	22,970,736	51,381,432		

1/ REPORTED AS PRODUCED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

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