

SUGAR MARKET STATISTICS



Crop
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SUGAR MARKET HIGHLIGHTS

DELIVERIES

Preliminary December 1981 sugar distribution for Continental consumption totaled 780,385 short tons, raw value, down 18 percent from December 1980. Preliminary calendar year 1981 sugar distribution for Continental consumption was down 4 percent from 1980. However, heavy exports in 1981 resulted in total distribution being 1 percent greater than in 1980.

INVENTORIES

Sugar stocks held by U.S. primary distributors at the end of 1981 totaled 3.3 million short tons, raw value, up 35 percent from a month earlier and up 10 percent from the same date a year earlier.

DOMESTIC PRODUCTION

Sugar production for the Mainland United States during January-November 1981 totaled 4 million short tons, raw value, up 11 percent from production during the first 11 months of 1980.

Hawaiian sugar production for the first 50 weeks of 1981 totaled 1,039,265 tons, up 1 percent from the five year average.

IMPORTS

During November 1981, U.S. cane refiners imported 484,410 short tons of sugar, raw value, bringing the total for the first 11 months to 4,561,026 tons, up 12 percent from imports during January-November 1980.

Imports from Brazil during the January-November period totaled 933,366 tons and could exceed 1 million tons for the year if imports during December approximate the rate of recent months.

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TABLE 1 - U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS, JANUARY - NOVEMBER 1981

ITEM	BEET	IMPORTERS	MAINLAND	REFINERS		CCC	NET TOTAL
	PROCESSORS		CANE	RAW	REFINED		
SHORT TONS, RAW VALUE SUPPLY							
<u>INVENTORY</u> JANUARY 1, 1981	1,286,037		658,365	690,707	314,703	19,697	2,969,509 -
<u>PRODUCTION AND MOVEMENT</u>							
RECEIVED AS DIRECT-CONSUMPTION SUGAR		17,875			7,426		25,301
PRODUCED FROM BEETS OR CANE LESS DELIVERIES TO REFINERS	*2,638,245		*1,373,709				
			1,527,186				<u>2/2,484,768</u>
LESS FORFEITED TO CCC RECEIVED BY CCC SOLD BY CCC-CANE RECEIPTS OF RAW S BY REFINERS				<u>3/7,147,743</u>			
LESS RAW S MELTED REFINED FROM RAW S MELTED				7,151,205			<u>4/-3,462</u>
					7,096,489		7,096,489
ADJUSTMENTS	-9,826		+196	-5,722	-4,339		-19,691
SUB-TOTAL	2,628,419	17,875	-153,281	-9,184	7,099,576		9,583,405
NET TOTAL SUPPLY	3,914,456	17,875	505,084	681,523	7,414,279	19,697	12,552,914
<u>DISTRIBUTION FOR CONTINENTAL CONSUMPTION 5/</u>							
	2,914,488	17,875	14,674	218	6,039,507		8,985,762
EXPORT LIVESTOCK FEED	40,824		9,594		1,100,249		1,150,667
ALCOHOL			44				44
SUB-TOTAL	2,954,312	17,875	24,312	218	7,139,756		10,136,473
<u>INVENTORY</u> NOVEMBER 30, 1981	*960,144		*480,772	681,305	274,523	<u>6/19,697</u>	2,416,441
<u>TOTAL DISTRIBUTION AND INVENTORY</u>	3,914,456	17,875	505,084	681,523	7,414,279	19,697	12,552,914

- 1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.
- 2/ PRODUCTION LESS DELIVERIES OF RAW SUGAR TO REFINERS.
- 3/ INCLUDES 1,527,186 TONS RECEIVED FROM MAINLAND CANE PROCESSORS.
- 4/ RECEIPTS OF RAW SUGAR BY REFINERS LESS MELT.
- 5/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.
- 6/ ALL BEET SUGAR.
- * INCOMPLETE COVERAGE.

TABLE 2 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS, JANUARY - NOVEMBER
1981 AND 1980

ITEM	1981	1980	CHANGE 1980 TO 1981
SHORT TONS, RAW VALUE			
<u>CONTINENTAL UNITED STATES</u>			
REFINERS' RAW	218	3,667	-3,449
REFINERS' REFINED	7,139,756	6,918,249	+221,507
SUB-TOTAL	7,139,974	6,921,916	+218,058
BEET PROCESSORS' REFINED	2,954,312	*2,710,416	+243,896
IMPORTERS' DIRECT CONSUMPTION	17,875	7,552	+10,323
MAINLAND SUGARCANE PROCESSORS'	24,312	46,849	-22,537
COMMODITY CREDIT CORPORATION		205,060	-205,060
TOTAL	10,136,473	*9,891,793	+244,680
FOR: ALCOHOL			
EXPORT	1,150,667	557,750	+592,917
LIVESTOCK FEED	44	42	+2
CONTINENTAL CONSUMPTION	1/8,985,762	*9,334,001	-348,239
<u>HAWAII</u>			
<u>PUERTO RICO 2/</u>	34,856	36,438	-1,582
	3/95,000	107,003	-12,003

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

2/ NOT INCLUDING IMPORTS.

3/ ESTIMATED.

* REVISED.

TABLE 3 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, NOVEMBER 30, 1981 AND NOVEMBER 30, 1980

ITEM	1981	1980	CHANGE 1980 TO 1981
SHORT TONS, RAW VALUE			
REFINERS' RAW	681,305	635,943	+45,362
REFINERS' REFINED	274,523	388,944	-114,421
SUB-TOTAL	955,828	1,024,887	-69,059
BEET PROCESSORS' REFINED	960,144	**918,689	+41,455
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS	*480,772	*368,328	+112,444
COMMODITY CREDIT CORPORATION 1/	2/19,697	2/25,047	-5,350
TOTAL	2,416,441	**2,336,951	+79,490

1/ DOES NOT INCLUDE HAWAIIAN OR PUERTO RICAN SUGAR.

2/ ALL BEET SUGAR.

* INCOMPLETE COVERAGE.

** REVISED.

TABLE 4 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, DECEMBER AND JANUARY - DECEMBER 1981 AND 1980

ITEM	1981 ^{1/}		1980	
	DEC	JAN-DEC	DEC	JAN-DEC
	SHORT TONS, RAW VALUE			
REFINERS	525,970	7,665,944	679,031	7,600,947
BEET PROCESSORS' REFINED	252,873	3,207,185	**260,497	**2,970,913
IMPORTERS' DIRECT CONSUMPTION	542	18,417	308	7,860
MAINLAND SUGARCANE PROCESSORS'	<u>2/1,000</u>	25,312	1,170	48,019
COMMODITY CREDIT CORPORATION			5,350	210,410
TOTAL	780,385	10,916,858	**946,356	**10,838,149
FOR: ALCOHOL	NA			
EXPORT	NA	*1,150,667	130,940	688,690
LIVESTOCK FEED	NA	*44	3	45
CONTINENTAL CONSUMPTION ^{3/}	780,385	9,766,147	**815,413	**10,149,414

^{1/} PRELIMINARY.

^{2/} ESTIMATED.

^{3/} INCLUDES DELIVERIES FOR U.S. MILITARY FORCES AT HOME AND ABROAD.

* JAN - NOV ONLY.

** REVISED.

TABLE 5 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, JANUARY 2, 1982 AND DECEMBER 31, 1980

ITEM	1981 ^{1/}	1980	CHANGE 1980 TO 1981
		SHORT TONS, RAW VALUE	
REFINERS' RAW	979,425	690,707	+288,718
REFINERS' REFINED	203,522	314,703	-111,181
SUB-TOTAL	1,182,947	1,005,410	+177,537
BEET PROCESSORS' REFINED	*1,261,376	**1,286,037	-24,661
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS'	<u>2/800,000</u>	*658,365	+141,635
COMMODITY CREDIT CORPORATION	<u>3/19,697</u>	<u>3/19,697</u>	
TOTAL	3,264,020	**2,969,509	+294,511

^{1/} PRELIMINARY.

^{2/} ESTIMATED.

^{3/} ALL BEET.

* INCOMPLETE COVERAGE.

** REVISED.

TABLE 6 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS, JANUARY-NOVEMBER 1981 AND 1980

ITEM	1981	1980	CHANGE 1980 TO 1981
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	885,618	806,366	+79,252
LA	*402,432	301,737	+100,695
TEX	85,855	70,382	+15,473
SUB-TOTAL	1,373,905	1,178,485	+195,420
DOMESTIC BEET	*2,628,419	**2,424,072	+204,347
TOTAL	4,002,324	**3,602,557	+399,767
MARKETINGS			
MAINLAND CANE			
FLA 1/	1,010,442	1,365,186	-354,744
LA 2/	453,207	480,415	-27,208
TEX 3/	87,849	71,323	+16,526
SUB-TOTAL	1,551,498	1,916,924	-365,426
BEET PROCESSORS 4/	2,954,312	2,710,416	+243,896
TOTAL	4,505,810	4,627,340	-121,530

1/ INCLUDES 8,831 TONS MARKETED FOR EXPORT IN 1981 AND 32,556 TONS IN 1980.

2/ INCLUDES 763 TONS MARKETED FOR EXPORT IN 1981.

3/ INCLUDES 44 TONS MARKETED FOR FEED IN 1981 AND 42 TONS IN 1980.

4/ INCLUDES 40,824 TONS MARKETED FOR EXPORT IN 1981 AND 1,914 TONS IN 1980.

* INCOMPLETE COVERAGE.

** REVISED.

TABLE 7 - REFINED SUGAR PRODUCTION AND MONTH-END STOCKS

PERIOD	PRODUCTION			MONTH-END STOCKS		
	CANE SUGAR REFINERS	*BEET SUGAR PROCESSORS			CANE SUGAR REFINERS	BEET SUGAR REFINERS
		OLD CROP 1/	NEW CROP	TOTAL		
1,000 SHORT TONS, RAW VALUE						
1980 MONTHLY AVERAGE	638			252	320	883
1981						
JAN	564	451		451	351	1,522
FEB	577	241		241	407	1,543
MAR	682	85		85	366	1,350
APR	653	135		135	416	1,211
MAY	648	140	54	194	379	1,159
JUN	720	76	63	139	350	1,016
JUL	691	18	64	82	369	776
AUG	671	2/1	2/86	87	350	572
SEP	699		128	128	300	353
OCT	656		496	496	331	614
NOV 2/	539		590	590	275	960
DEC 3/	455		554	554	204	1,261
12 MONTH AVERAGE	630			265	341	1,028

1/ BEET SUGAR MADE FROM SUGARBEETS OF THE PRIOR CROP YEAR IN THE MONTH AND YEAR SHOWN. 2/ REVISED.

3/ PRELIMINARY. * INCOMPLETE COVERAGE.

TABLE 8 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY - NOVEMBER 1981 AND 1980

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR ^{1/}		TOTAL	
	1981	1980	1981	1980	1981	1980
SHORT TONS, RAW VALUE						
OFFSHORE FOREIGN						
ARGENTINA	408,754	146,157			408,754	146,157
AUSTRALIA	629,610	297,144	993	1,323	630,603	298,467
BELGIUM			22		22	
BELIZE	52,198	66,821			52,198	66,821
BOLIVIA	8,091	72,508			8,091	72,508
BRAZIL	933,366	789,179	152	4,741	933,518	793,920
CAMEROON	5,775				5,775	
CANADA			2,121	452	2,121	452
CHILE		7,152				7,152
CHINA, MAINLAND			131	43	131	43
COLOMBIA	125,254	166,044	324	17	125,578	166,061
CONGO		7,544				7,544
COSTA RICA	81,513	68,206			81,513	68,206
DOMINICAN REPUBLIC	708,645	571,236	75		708,720	571,236
ECUADOR	24,116	57,433		25	24,116	57,458
EL SALVADOR	39,058	41,039			39,058	41,039
FIJI ISLANDS	23,822	26,101			23,822	26,101
FRANCE			3		3	
GERMANY WEST				1		1
GUATEMALA	216,257	218,113	506	455	216,763	218,568
HAITI		10,044				10,044
HONDURAS	94,528	89,133			94,528	89,133
HONG KONG			47	20	47	20
INDIA			42	18	42	18
IVORY COAST		35,318				35,318
JAPAN			2	110	2	110
MALAGASY REPUBLIC	12,274	20,472			12,274	20,472
MALAWI	87,626	60,168	1		87,627	60,168
MAURITIUS		55,216				55,216
MEXICO			94	174	94	174
MOZAMBIQUE	40,066	74,004			40,066	74,004
NETHERLANDS				134		134
NICARAGUA	80,089	62,592			80,089	62,592
PANAMA	103,958	153,597			103,958	153,597
PARAGUAY	16,160	10,902			16,160	10,902
PERU		52,237				52,237
PHILIPPINES	226,577	343,967		1	226,577	343,968
SOUTH AFRICA		164,025				164,025
SWAZILAND	191,857	141,935			191,857	141,935
SWEDEN			1	2	1	2
THAILAND	262,003	66,203			262,003	66,203
UNITED KINGDOM			6	36	6	36
WEST INDIES ^{2/}	97,310	194,944			97,310	194,944
ZIMBABWE	92,119	13,620			92,119	13,620
TOTAL FOREIGN	4,561,026	4,083,054	4,520	7,552	4,565,546	4,090,606
DOMESTIC						
HAWAII	1,010,429	951,916	3/7,426	3/7,082	1,017,855	958,998
PUERTO RICO	35,006	152,547	13,355		48,361	152,547
TOTAL DOMESTIC	1,045,435	1,104,463	20,781	7,082	1,066,216	1,111,545
TOTAL OFFSHORE	5,606,461	5,187,517	25,301	14,634	5,631,762	5,202,151
MAINLAND CANE AREA	1,527,186	1,831,640			1,527,186	1,831,640
COMMODITY CREDIT CORPORATION		201,997				201,997
ACQUIRED FOR REPROCESSING AND SAMPLES	14,096	6,594			14,096	6,594
TOTAL	7,147,743	7,227,748	25,301	14,634	7,173,044	7,242,382

1/ SOURCE: U S CUSTOMS. 2/ INCLUDES 10,918 TONS FROM BARBADOS, 67,755 TONS FROM GUYANA, AND 18,637 TONS FROM ST. KITTS IN 1981. 3/ REFINED SUGAR RECEIVED BY REFINERS.

TABLE 9 - PRIMARY DISTRIBUTION OF SUGAR, CONTINENTAL UNITED STATES, BY STATES AND REGIONS, JANUARY-NOVEMBER 1981 AND 1980

STATE AND REGION	CANE SUGAR ^{1/}		BEET SUGAR				TOTAL	
	1981	1980	CCC		BEET SUGAR PROCESSORS		1981	1980
			1981	1980	1981	1980		
(000) HUNDREDWEIGHT ^{2/}								
NEW ENGLAND								
CONN	785	818			1	5	786	823
MAINE	349	324				1	349	325
MASS	3,387	3,444			13	46	3,400	3,490
N H	764	835					764	835
R I	370	360					370	360
VT	114	89					114	89
SUB-TOTAL	5,769	5,870			14	52	5,783	5,922
MID-ATLANTIC								
N J	6,717	7,257			17	*23	6,734	*7,280
N Y	9,980	10,080		69	478	271	10,458	10,420
PA	10,350	10,187			277	*231	10,627	*10,418
SUB-TOTAL	27,047	27,524		69	772	*525	27,819	*28,118
NORTH CENTRAL								
ILL	5,940	6,585		171	13,976	*12,439	19,916	*19,195
IND	3,087	3,498			1,905	*2,129	4,992	*5,627
IOWA	829	968			1,511	*1,523	2,340	*2,491
KANS	645	778			842	*725	1,487	*1,503
MICH	2,352	2,674			4,950	*4,644	7,302	*7,318
MINN	595	607		1,927	2,319	*1,802	2,914	*4,336
MO	2,943	3,180		7	1,654	*1,422	4,597	*4,609
NEBR	278	276			1,284	*1,344	1,562	*1,620
N DAK	4	12			266	266	270	278
OHIO	6,375	7,469		84	3,189	*2,428	9,564	*9,981
S DAK	14	34			243	*227	257	*261
WIS	860	1,447		59	3,236	*2,757	4,096	*4,263
SUB-TOTAL	23,922	27,528		2,248	35,375	*31,706	59,297	*61,482
SOUTHERN								
ALA	2,224	2,247			5		2,229	2,247
ARK	676	714			118	73	794	787
DEL	1,297	1,443					1,297	1,443
D C	204	251					204	251
FLA	5,621	5,751					5,621	5,751
GA	4,835	4,915			3	4	4,838	4,919
KY	1,738	1,879			54	67	1,792	1,946
LA	2,668	3,060		140	362	1	3,030	3,201
MD	3,093	3,487			7	11	3,100	3,498
MISS	1,161	1,161				6	1,161	1,167
N C	4,277	4,702			1	8	4,278	4,710
OKLA	954	1,102			628	424	1,582	1,526
S C	1,832	1,894					1,832	1,894
TENN	4,128	4,360			183	42	4,311	4,402
TEX	7,635	7,790		1,257	1,654	1,313	9,289	10,360
VA	3,082	3,063			9	7	3,091	3,070
W VA	619	704			21	8	640	712
SUB-TOTAL	46,044	48,523		1,397	3,045	1,964	49,089	51,884
WESTERN								
CALIF	7,729	7,739			8,895	*9,890	16,624	*17,629
OTHER WEST	2,986	3,045		83	6,344	*6,416	9,330	*9,544
SUB-TOTAL	10,715	10,784		83	15,239	*16,306	25,954	*27,173
UNSPECIFIED					13	73	13	73
GRAND TOTAL	113,497	120,229		3,797	54,458	*50,626	167,955	*174,652

^{1/} INCLUDES DELIVERIES BY MAINLAND SUGARCANE PROCESSORS, PREVIOUSLY REPORTED SEPARATELY.

^{2/} REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

* REVISED.

TABLE 10 - DELIVERIES BY MONTHS 1978 TO DATE AND DESIGNATED WEEKS IN 1981
AND 1982 MONTHLY DISTRIBUTION

MONTH	1981	1980	1979	1978
THOUSAND SHORT TONS, RAW VALUE				
JAN	697	790	835	764
FEB	674	845	771	772
MAR	823	862	960	927
APR	799	769	808	861
MAY	814	941	890	888
JUN	914	879	944	1,028
JUL	877	907	919	901
AUG	853	900	1,099	1,109
SEP	985	906	856	1,014
OCT	783	821	921	888
NOV	767	714	874	849
DEC	1/780	815	837	848
TOTAL	1/9,766	10,149	10,714	10,849

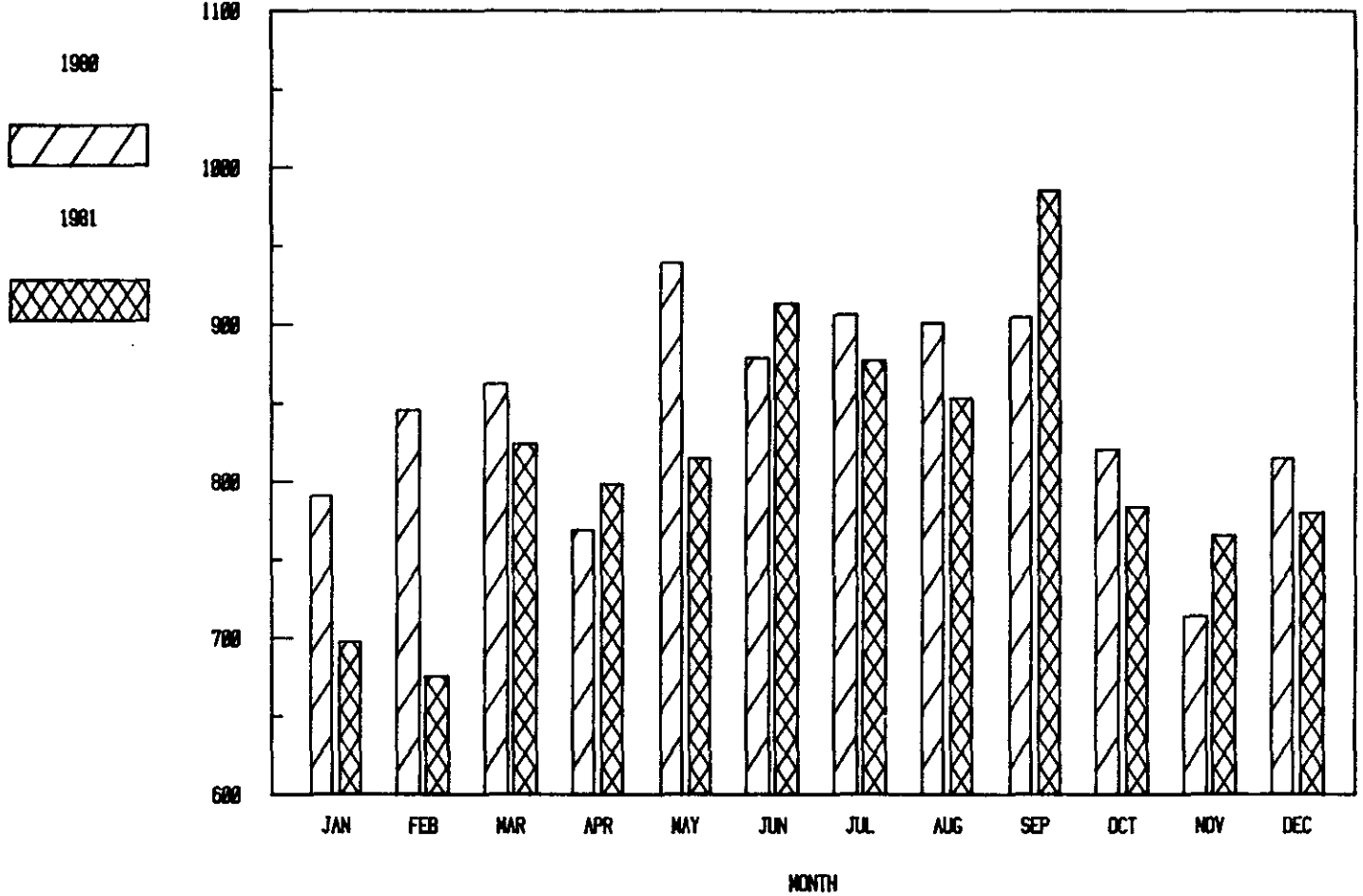
1/ PRELIMINARY.

WEEKLY SUGAR DISTRIBUTION (WEEK ENDING)

TYPE	JAN 16 1982	JAN 9 1982	JAN 2 1982	DEC 26 1981	DEC 19 1981
SHORT TONS, RAW VALUE					
REFINERS	110,716	116,485	106,612	88,998	114,120
BEETS	58,289	55,983	42,267	40,046	52,703
TOTAL	169,005	172,468	148,879	129,044	166,823

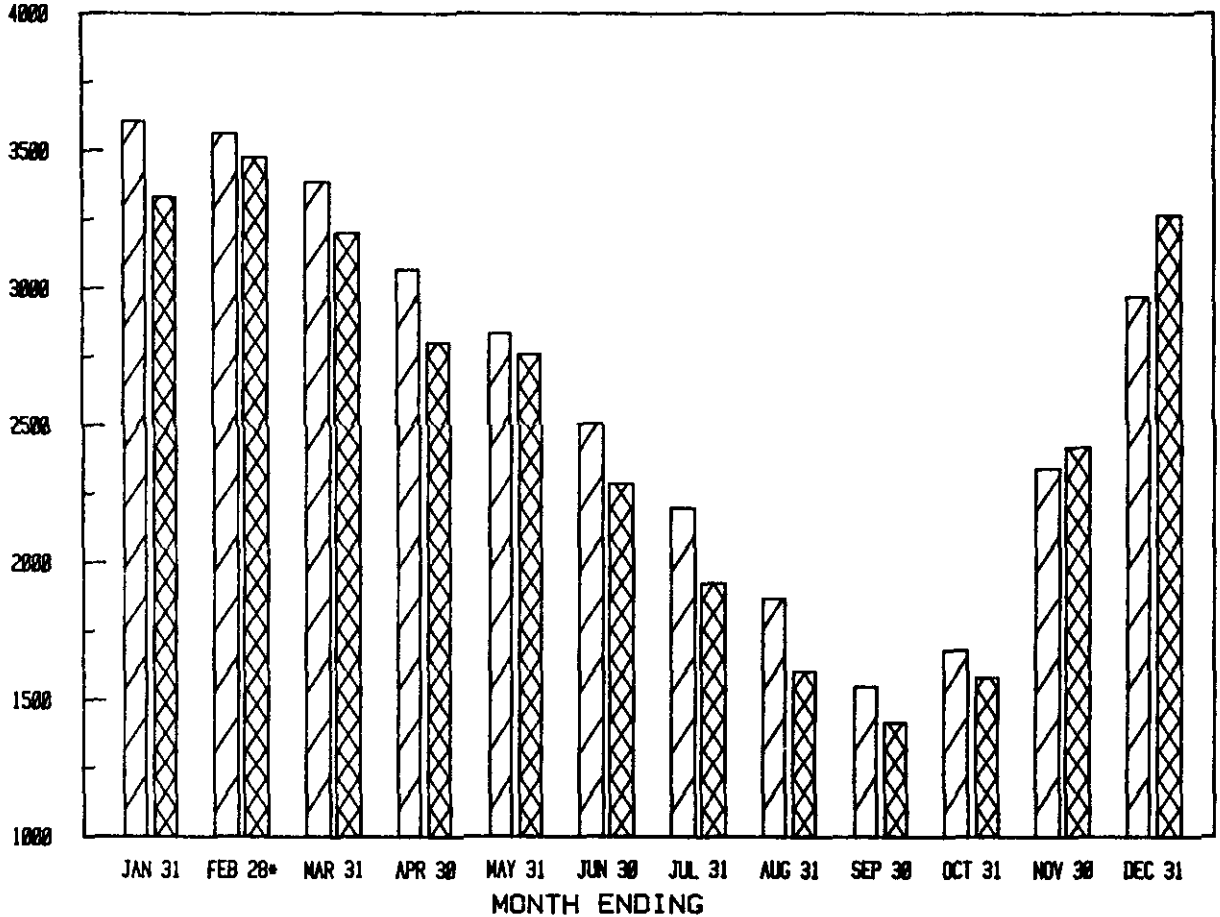
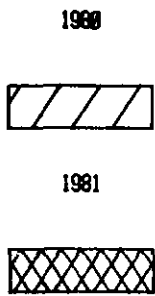
DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS IN
 THE CONTINENTAL UNITED STATES, BY MONTHS,
 JANUARY - DECEMBER 1980 & 1981

000 SHORT TONS (RAW VALUE)



STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS
 IN THE CONTINENTAL UNITED STATES, BY MONTH
 ENDING, JANUARY-DECEMBER 1980 & 1981

000 SHORT TONS (RAW VALUE)



*FEBRUARY 29 IN 1980

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