
Sugar Market Statistics



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Board

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SUGAR MARKET HIGHLIGHTS DELIVERIES

Sugar distribution for Continental consumption for calendar year 1989 totaled 8.3 million short tons, raw value, 1 percent above this time last year. Sugar exports for calendar year 1989 totaled 583,631 short tons, raw value.

INVENTORIES

Sugar stocks held by U. S. primary distributors on December 31, 1989, totaled 2.8 million short tons, raw value, down 7 percent from a year ago.

DOMESTIC PRODUCTION

Sugar production for the Mainland United States for calendar year 1989 totaled 6.0 million tons, raw value, down 3 percent from last year.

Hawaiian sugar production totaled 864,880 tons through December 31, 1989.

IMPORTS

Receipts of raw imported sugar by U. S. cane refiners for calendar year 1989 totaled 1.8 million short tons, raw value, 34 percent above calendar year 1988. The Colombia with 337,389 tons and Dominican Republic with 297,398 tons accounted for the largest and second largest tonnages.

* NOTICE *
* * * * *
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* The next issue of this report will be published *
* May 21, 1990. *

TABLE 1 - U.S. SUPPLY OF CANE SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY - DECEMBER 1989

ITEM	MAINLAND :	REFINERS :		IMPORTERS :	CCC CANE SUGAR
	1/ CANE PROCESSORS:	RAW	REFINED		
	SHORT TONS, RAW VALUE				
INVENTORY JANUARY 1, 1989	1,007,670	486,567	186,911		
PRODUCTION AND MOVEMENT					
DIRECT CONSUMPTION: SUGAR RECEIVED				44,688	
PRODUCED FROM CANE DELIVERED TO REFINERS	2,470,243	2,587,821			
FORFEITED TO CCC					
SOLD BY CCC OTHER RAWS RECEIVED		2,637,450			
RAWS MELTED REFINED FROM RAWS MELTED		5,349,598	5,311,163		
ADJUSTMENTS	1,408	18,454	3,883		
NET TOTAL PRODUCTION & MOVEMENT	-116,170	-105,873	5,315,046	44,688	
TOTAL SUPPLY	891,500	380,694	5,501,957	44,688	

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.

TABLE 2 - U.S. SUPPLY OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - DECEMBER 1989

ITEM	BEET PROCESSORS :	CCC BEET SUGAR :	NET CANE :	NET TOTAL ALL SUGAR
		SHORT TONS, RAW VALUE		
INVENTORY JANUARY 1, 1989	1,371,749		1,681,148	3,052,897
PRODUCTION AND MOVEMENT				
PRODUCED FROM BEETS	3,500,475			
FORFEITED TO CCC				
SOLD BY CCC				
ADJUSTMENTS	-10,824		23,745	12,921
NET TOTAL PRODUCTION & MOVEMENT	3,489,651		5,137,691	8,627,342
TOTAL SUPPLY	4,861,400		6,818,839	11,680,239

TABLE 3 - U.S. DISPOSITION OF CANE SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - DECEMBER 1989

ITEM	MAINLAND	REFINERS		IMPORTERS	CCC CANE SUGAR
	1/ CANE PROCESSORS	RAW	REFINED		
SHORT TONS, RAW VALUE					
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 2/	6,421	4,763,628		44,688	
EXPORT		583,592			
LIVESTOCK FEED					
ALCOHOL					
TOTAL DISTRIBUTION:	6,421	5,347,220		44,688	
INVENTORY DECEMBER 31, 1989	885,079	380,694	154,737		
TOTAL DISTRIBUTION PLUS ENDING INV.	891,500	380,694	5,501,957	44,688	

- 1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.
2/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 4 - U.S. DISPOSITION OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - DECEMBER 1989

ITEM	BEET	CCC BEET	NET	NET TOTAL
	PROCESSORS	SUGAR	CANE	ALL SUGAR
SHORT TONS, RAW VALUE				
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 1/	3,448,952		4,814,737	8,263,689
EXPORT	39		583,592	583,631
LIVESTOCK FEED				
ALCOHOL				
TOTAL DISTRIBUTION:	3,448,991		5,398,329	8,847,320
INVENTORY DECEMBER 31, 1989	1,412,409		1,420,510	2,832,919
TOTAL DISTRIBUTION PLUS ENDING INV.	4,861,400		6,818,839	11,680,239

- 1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 5 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY - DECEMBER 1989 AND 1988

ITEM	1989	1988	CHANGE 1988 TO 1989
SHORT TONS, RAW VALUE			
CONTINENTAL UNITED STATES			
REFINERS' RAW			
REFINERS' REFINED	5,347,220	4,704,935	+642,285
SUB-TOTAL	5,347,220	4,704,935	+642,285
BEET PROCESSORS' REFINED	3,448,991	3,832,225	-383,234
IMPORTERS' DIRECT CONSUMPTION	44,688	20,103	+24,585
MAINLAND SUGARCANE PROCESSORS'	6,421	5,003	+1,418
COMMODITY CREDIT CORPORATION			
TOTAL	8,847,320	8,562,266	+285,054
FOR: ALCOHOL			
EXPORT	583,631	414,502	+169,129
LIVESTOCK FEED			
CONTINENTAL CONSUMPTION 1/	8,263,689	8,147,764	+115,925
HAWAII	45,125	40,045	+5,080

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 6 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, DECEMBER 31, 1989 AND DECEMBER 31, 1988

ITEM	1989	1988	CHANGE 1988 TO 1989
SHORT TONS, RAW VALUE			
REFINERS' RAW	380,694	486,567	-105,873
REFINERS' REFINED	154,737	186,911	-32,174
SUB-TOTAL	535,431	673,478	-138,047
BEET PROCESSORS' REFINED	1,412,409	1,371,749	+40,660
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS'	885,079	1,007,670	-122,591
COMMODITY CREDIT CORPORATION			
TOTAL	2,832,919	3,052,897	-219,978

TABLE 7 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS
JANUARY-DECEMBER 1989 AND 1988

ITEM	1989	1988	CHANGE 1988 TO 1989
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	1,544,978	1,595,342	-50,364
LA	830,000	797,000	+33,000
TEX	96,671	108,234	-11,563
SUB-TOTAL	2,471,649	2,500,576	-28,927
DOMESTIC BEET	3,489,651	3,657,767	-168,116
TOTAL	5,961,300	6,158,343	-197,043
MARKETINGS			
MAINLAND CANE			
FLA	1,668,207	1,556,072	+112,135
LA	813,217	825,460	-12,243
TEX 1/	112,818	107,347	+5,471
SUB-TOTAL	2,594,242	2,488,879	+105,363
BEET PROCESSORS 2/	3,448,991	3,832,225	-383,234
TOTAL	6,043,233	6,321,104	-277,871

1/ INCLUDES 0 TONS MARKETED FOR FEED IN 1989

2/ INCLUDES 39 TONS MARKETED FOR EXPORT IN 1989 AND 55 TONS IN 1988

TABLE 8 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY - DECEMBER 1989 AND 1988

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR 1/		TOTAL	
	1989	1988	1989	1988	1989	1988
SHORT TONS, RAW VALUE						
OFFSHORE FOREIGN						
ARGENTINA	117,643	39,405			117,643	39,405
AUSTRALIA	122,565	81,297	3,481		126,046	81,297
BELGIUM			1	11	1	11
BELIZE	25,407	22,590			25,407	22,590
BOLIVIA	10,516	5,848			10,516	5,848
BRAZIL	92,125	117,410			92,125	117,410
CANADA			4,103	10,838	4,103	10,838
CHINA, MAIN			563	11	563	11
CHINA, TAIWAN	14,130	11,890		22	14,130	11,912
COLOMBIA	337,389	86,692	12,456	336	349,845	87,028
CONGO		2,529				2,529
COSTA RICA	15,290	37,227	911		16,201	37,227
DENMARK				1		1
DOM. REP.	297,398	226,022	9,803	7,827	307,201	233,849
ECUADOR	13,224	10,938	3,267	1	16,491	10,939
EL SALVADOR	32,513	42,279			32,513	42,279
FIJI ISLANDS	10,320	9,202			10,320	9,202
FRANCE			57	28	57	28
GABON		8,638				8,638
GERMANY, WEST			129	54	129	54
GUATEMALA	61,961	93,898	8,278		70,239	93,898
HAITI	8,207	7,957			8,207	7,957
HONDURAS	23,264	17,948			23,264	17,948
HONG KONG			8		8	
INDIA	9,115	5,708	96		9,211	5,708
IVORY COAST	8,027	2,485			8,027	2,485
MALAGASY REP.	7,974	14,954			7,974	14,954
MALAWI	11,510	3,042			11,510	3,042
MAURITIUS	13,106	11,051		341	13,106	11,392
MEXICO	153,923	183,773	1,332	97	155,255	183,870
MOZAMBIQUE	14,795	13,371			14,795	13,371
NEW GUINEA	8,232	8,312			8,232	8,312
PANAMA		13,148				13,148
PARAGUAY	8,237	8,228			8,237	8,228
PERU	49,425	47,682			49,425	47,682
PHILIPPINES	219,316	141,540	192	423	219,508	141,963
SWAZILAND	49,920	16,082		67	49,920	16,149
SWEDEN			7		7	
THAILAND	15,967	9,674		7	15,967	9,681
TRIN. & TOB.	8,137	8,340			8,137	8,340
UNITED KING.			4	11	4	11
URUGUAY	10,076	5,748			10,076	5,748
VENEZUELA				28		28
W. INDIES 2/	41,995	29,047			41,995	29,047
ZIMBABWE	25,173	12,342			25,173	12,342
UNSPECIFIED		11,649				11,649
TOTAL FOREIGN	1,836,880	1,367,946	44,688	20,103	1,881,568	1,388,049
DOMESTIC						
HAWAII	787,573	902,191			787,573	902,191
PUERTO RICO	11,947	18,973			11,947	18,973
TOTAL DOMESTIC	799,520	921,164			799,520	921,164
TOTAL OFFSHORE	2,636,400	2,289,110	44,688	20,103	2,681,088	2,309,213
MAINLAND CANE AREA	2,587,821	2,483,876			2,587,821	2,483,876
ACQUIRED FOR REPROCESSING AND SAMPLES	1,050	1,004			1,050	1,004
TOTAL	5,225,271	4,773,990	44,688	20,103	5,269,959	4,794,093

* DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVED.

1/ SOURCE: U.S. CENSUS BUREAU.

2/ INCLUDES 7,904 TONS FROM GUYANA, 8,255 TONS FROM BARBADOS, 7,954 TONS FROM ST. KITTS AND 17,882 TONS FROM JAMAICA IN 1990

TABLE 9 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
FOURTH QUARTER 1989, BY REGION

PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	196,366	1,102,281	3,586,145	1,711,460	1,137,267
CONFECTIONERY AND RELATED PRODUCTS	137,280	2,094,108	2,168,189	1,183,871	722,996
ICE CREAM AND DAIRY PRODUCTS	85,769	316,466	629,565	567,160	328,823
BEVERAGES	25,855	117,854	452,734	257,050	92,169
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	10,945	154,719	497,188	363,468	331,305
MULTIPLE AND ALL OTHER FOOD USES	43,911	233,542	1,981,853	770,669	408,906
NON-FOOD PRODUCTS	21,442	48,413	246,407	218,846	29,597
SUB-TOTAL	521,568	4,067,383	9,562,081	5,072,524	3,051,063
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	1,497	24,947	125,201	247,755	184,217
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	493,244	1,773,343	4,113,411	3,456,307	1,591,486
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	158,485	718,026	1,330,539	2,558,235	1,343,317
ALL OTHER DELIVERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	5,326	47,652	109,824	39,964	108,776
SUB-TOTAL	658,552	2,563,968	5,678,975	6,302,261	3,227,796
TOTAL DELIVERIES	1,180,120	6,631,351	15,241,056	11,374,785	6,278,859
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	517,719	2,076,771	3,667,179	6,412,324	2,340,965
DELIVERIES IN BULK (UNPACKAGED)	218,338	2,817,026	6,313,640	2,885,875	2,121,299
DELIVERIES OF LIQUID SUGAR	193,617	707,271	712,162	766,556	511,400

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 10 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
AND BY TYPE OF SUGAR, FOURTH QUARTER 1989, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	3,874,600	3,858,919	7,733,519	65,491	259,855
CONFECTIONERY AND RELATED PRODUCTS	3,244,886	3,061,558	6,306,444	51,784	404,245
ICE CREAM AND DAIRY PRODUCTS	779,246	1,148,537	1,927,783	277,024	818,925
BEVERAGES	424,771	520,891	945,662	30,332	194,974
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	764,979	592,646	1,357,625	102,368	239,103
MULTIPLE AND ALL OTHER FOOD USES	2,356,388	1,082,493	3,438,881	29,274	140,928
NON-FOOD PRODUCTS	168,062	396,643	564,705	18,755	72,559
SUB-TOTAL	11,612,932	10,661,687	22,274,619	575,028	2,130,589
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	66,566	517,051	583,617		674
WHOLESALE GROCERS, JOBBERS, SUGAR	3,967,385	7,460,406	11,427,791	55,420	80,766
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	2,209,054	3,899,548	6,108,602	1,643	19,256
ALL OTHER DELIVERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	169,916	141,626	311,542	12,927	14,703
SUB-TOTAL	6,412,921	12,018,631	18,431,552	69,990	115,399
TOTAL DELIVERIES	18,025,853	22,680,318	40,706,171	645,018	2,245,988
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	3,895,724	11,119,234	15,014,958		
DELIVERIES IN BULK (UNPACKAGED)	8,600,406	5,755,772	14,356,178		
DELIVERIES OF LIQUID SUGAR	645,018	2,245,988	2,891,006		

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 11 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
CALENDAR YEAR 1989, BY REGION

PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	806,957	4,588,192	14,226,821	6,820,228	4,194,979
CONFECTIONERY AND RELATED PRODUCTS	461,942	7,745,529	8,533,104	4,519,983	2,472,672
ICE CREAM AND DAIRY PRODUCTS	439,854	1,474,747	2,507,530	2,591,450	1,510,348
BEVERAGES	138,413	716,002	1,905,488	1,221,558	457,124
CANNED, BOTTLED FROZEN FOODS, JAMS, JELLIES, PRESERVES, ETC.	58,614	742,671	2,195,984	1,812,477	2,026,023
MULTIPLE AND ALL OTHER FOOD USES	145,118	1,109,778	7,457,681	2,264,875	1,769,095
NON-FOOD PRODUCTS	172,173	624,111	807,123	799,498	114,405
SUB-TOTAL	2,223,071	17,001,030	37,633,731	20,030,069	12,544,646
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	10,091	84,047	479,369	899,883	650,639
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	1,856,896	6,439,669	13,730,077	13,012,924	5,983,004
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	592,007	2,385,397	4,304,941	8,656,130	4,580,835
ALL OTHER DELIVERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	15,302	405,354	280,465	320,499	485,262
SUB-TOTAL	2,474,296	9,314,467	18,794,852	22,889,436	11,699,740
TOTAL DELIVERIES	4,612,508	26,315,497	56,429,583	42,859,505	24,244,386
BEET SUGAR	433,801	3,800,035	40,111,869	5,446,554	14,674,136
CANE SUGAR	4,178,707	22,515,462	16,317,714	37,412,951	9,570,250
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	1,949,588	7,435,696	12,087,418	22,224,711	8,310,088
DELIVERIES IN BULK (UNPACKAGED)	797,094	11,407,382	25,919,982	11,127,944	8,546,973
DELIVERIES OF LIQUID SUGAR	891,984	3,172,869	3,469,454	2,924,641	2,694,950

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 12 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
AND BY TYPE OF SUGAR, CALENDAR YEAR 1989, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	14,608,119	16,017,159	30,625,278	238,359	1,396,573
CONFECTIONERY AND RELATED PRODUCTS	11,204,430	12,549,800	23,754,230	257,056	1,573,260
ICE CREAM AND DAIRY PRODUCTS	3,057,152	5,466,777	8,523,929	1,229,386	4,055,231
BEVERAGES	1,658,158	2,635,568	4,293,726	196,433	947,976
CANNED, BOTTLED FROZEN FOODS, JAMS, JELLIES, PRESERVES, ETC.	3,792,551	3,042,218	6,834,769	862,590	1,134,229
MULTIPLE AND ALL OTHER FOOD USES	8,517,587	4,228,961	12,746,548	108,932	503,112
NON-FOOD PRODUCTS	588,615	1,928,695	2,517,310	63,403	313,529
SUB-TOTAL	43,426,612	45,869,178	89,295,790	2,956,159	9,923,910
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	191,407	1,932,622	2,124,029	--	15,010
WHOLESALE GROCERS, JOBBERS, SUGAR	13,057,074	27,965,497	41,022,571	268,361	355,277
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	7,227,719	13,341,591	20,569,310	6,485	81,845
ALL OTHER DELIVERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	570,683	936,199	1,506,882	47,954	98,927
SUB-TOTAL	21,046,883	44,175,909	65,222,792	322,800	551,059
TOTAL DELIVERIES	64,466,394	89,995,084	154,461,478	3,278,959	10,474,939
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	12,498,716	39,608,786	52,107,502		
DELIVERIES IN BULK (UNPACKAGED)	32,775,993	25,123,382	57,899,375		
DELIVERIES OF LIQUID SUGAR	3,278,959	10,474,939	13,753,898		

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

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