

SUGAR MARKET STATISTICS



Statistical Reporting Service

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SUGAR MARKET HIGHLIGHTS

DELIVERIES

Sugar distribution for Continental consumption for calendar year 1982 totaled 9,304,471 short tons, raw value, down 4 percent from 1981. Sugar exports in 1982 totaled 137,064 short tons, raw value, down over a million tons from the high exports in 1981.

INVENTORIES

Sugar stocks held by U.S. primary distributors on December 31, 1982 totaled 2.7 million short tons, raw value, down 18 percent from a year earlier. Most of the reduction occurred in cane sugar stocks.

DOMESTIC PRODUCTION

Sugar production for the mainland United States for calendar year 1982 totaled 5.0 million short tons, raw value, down 4 percent from 1981. Hawaiian sugar production for calendar year 1982 totaled 984,553 tons, down 6 percent from 1981.

IMPORTS

Receipts of raw imported sugar by U.S. cane refiners in calendar year 1982 totaled 2,929,266 short tons, raw value, down 42 percent from 1981. The four largest shippers of raw sugar to the U.S. in 1982 were the Dominican Republic, Thailand, Brazil and Australia in that order, all in the 300-400 thousand ton range. Receipts of refined sugar from Canada totaled 33,473 short tons raw value, in 1982 up dramatically from the 2597 tons imported in 1981.

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TABLE 1 - U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS,
JANUARY - DECEMBER 1982

ITEM	BEET	IMPORTERS	MAINLAND	REFINERS		CCC	NET TOTAL
	PROCESSORS		CANE	RAW	REFINED		
			PROCESSORS				
			1/				
SHORT TONS, RAW VALUE SUPPLY							
<u>INVENTORY</u> JANUARY 1, 1982	1,276,687		930,633	844,149	272,443	19,697	3,343,609
<u>PRODUCTION AND MOVEMENT</u>							
RECEIVED AS DIRECT- CONSUMPTION SUGAR		49,724			1,724		51,448
PRODUCED FROM BEETS OR CANE LESS DELIVERIES TO REFINERS	3,232,316		1,767,852				2/3,004,355
LESS FORFEITED TO CCC RECEIVED BY CCC SOLD BY CCC-CANE RECEIPTS OF RAWS BY REFINERS				3/5,856,475			
LESS RAWS MELTED REFINED FROM RAWS MELTED				6,189,986			4/-333,511
					6,129,837		6,129,837
ADJUSTMENTS	-15,029		+2,175	-160	-447		-13,461
SUB-TOTAL	3,217,287	49,724	-225,786	-333,671	6,131,114		8,838,668
NET TOTAL SUPPLY	4,493,974	49,724	704,847	510,478	6,403,557	19,697	12,182,277
D I S P O S I T I O N							
<u>DISTRIBUTION FOR</u> CONTINENTAL CONSUMPTION 5/	*3,195,341	49,724	24,853	260	6,014,596	6/19,697	9,304,471
EXPORT LIVESTOCK FEED ALCOHOL	13,446		765 3		122,853		137,064 3
SUB-TOTAL	3,208,787	49,724	25,621	260	6,137,449	6/19,697	9,441,538
<u>INVENTORY</u> DECEMBER 31, 1982	1,285,187		679,226	510,218	266,108		2,740,739
<u>TOTAL DISTRIBUTION AND INVENTORY</u>	4,493,974	49,724	704,847	510,478	6,403,557	19,697	12,182,277

- 1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.
- 2/ PRODUCTION LESS DELIVERIES OF RAW SUGAR TO REFINERS.
- 3/ INCLUDES 1,995,813 TONS RECEIVED FROM MAINLAND CANE PROCESSORS, IN 1982 AND 1,696,610 TONS IN 1981.
- 4/ RECEIPTS OF RAW SUGAR BY REFINERS LESS MELT.
- 5/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.
- 6/ ALL BEET SUGAR. * INCLUDES +178,470 TON ADJUSTMENT TO PREVIOUSLY PUBLISHED JAN-SEP DATA.

TABLE 2 - U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS,
JANUARY - DECEMBER 1981 (REVISED)*

ITEM	BEET PROCESSORS	IMPORTERS	MAINLAND CANE PROCESSORS 1/	REFINERS		CCC	NET TOTAL
				RAW	REFINED		
SHORT TONS, RAW VALUE SUPPLY							
INVENTORY JANUARY 1, 1981	1,286,037		658,365	690,707	314,703	19,697	2,969,509
<u>PRODUCTION AND MOVEMENT</u>							
RECEIVED AS DIRECT- CONSUMPTION SUGAR		18,417			7,426		25,843
PRODUCED FROM BEETS OR CANE LESS DELIVERIES TO REFINERS	3,194,123		1,994,942				2/3,492,455
RECEIPTS OF RAW BY REFINERS				3/7,854,665			
LESS RAW REFINED FROM RAWS MELTED				7,693,137			4/161,528
					7,640,239		4/7,640,239
ADJUSTMENTS	-11,910		-782	-7,847	-4,023		-24,562
SUB-TOTAL	3,182,213	18,417	297,550	153,681	7,643,642		11,295,503
NET TOTAL SUPPLY	4,468,250	18,417	955,915	844,388	7,958,345	19,697	14,265,012
D I S P O S I T I O N							
<u>DISTRIBUTION FOR CONTINENTAL CONSUMPTION 5/</u>	3,150,739	18,417	15,414	239	6,546,022		9,730,831
EXPORT	40,824		9,822		1,139,880		1,190,526
LIVESTOCK FEED			46				46
SUB-TOTAL	3,191,563	18,417	25,282	239	7,685,902		10,921,403
INVENTORY DECEMBER 31, 1981	1,276,687		930,633	844,149	272,443	6/19,697	3,343,609
TOTAL DISTRIBUTION AND INVENTORY	4,468,250	18,417	955,915	844,388	7,958,345	19,697	14,265,012

* SEE FOOTNOTES, TABLE 1.

TABLE 3 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS, JANUARY-DECEMBER
1982 AND 1981

ITEM	1982	1981 *	CHANGE 1981 TO 1982
SHORT TONS, RAW VALUE			
<u>CONTINENTAL UNITED STATES</u>			
REFINERS' RAW	260	239	+21
REFINERS' REFINED	6,137,449	7,685,902	-1,548,453
SUB-TOTAL	6,137,709	7,686,141	-1,548,432
BEET PROCESSOR' REFINED	3,208,787	3,191,563	+17,224
IMPORTERS' DIRECT CONSUMPTION	49,724	18,417	+31,307
MAINLAND SUGARCANE PROCESSORS'	25,621	25,282	+339
COMMODITY CREDIT CORPORATION	19,697		+19,697
TOTAL	9,441,538	10,921,403	-1,479,865
FOR: EXPORT	137,064	1,190,526	-1,053,462
LIVESTOCK FEED	3	46	-43
CONTINENTAL CONSUMPTION 1/	9,304,471	9,730,831	-426,360
HAWAII	37,648	38,248	-600

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD. * REVISED.

TABLE 4 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, DECEMBER 31, 1982 AND DECEMBER 31, 1981*

ITEM	1982	1981*	CHANGE 1981 TO 1982
SHORT TONS, RAW VALUE			
REFINERS' RAW	510,218	844,149	-333,931
REFINERS' REFINED	266,108	272,443	-6,335
SUB-TOTAL	776,326	1,116,592	-340,266
BEET PROCESSORS' REFINED	1,285,187	1,276,687	+8,500
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS'	679,226	930,633	-251,407
COMMODITY CREDIT CORPORATION 1/		2/19,697	-19,697
TOTAL	2,740,739	3,343,609	-602,870

1/ DOES NOT INCLUDE HAWAIIAN OR PUERTO RICAN SUGAR. 2/ ALL BEET SUGAR.
* REVISED.

TABLE 5 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS, JANUARY-DECEMBER 1982 AND 1981*

ITEM	1982	1981 *	CHANGE 1981 TO 1982
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	1,003,066	1,172,287	-169,221
LA	657,312	712,910	-55,598
TEX	109,649	108,962	+687
SUB-TOTAL	1,770,027	1,994,159	-224,132
DOMESTIC BEET	3,217,287	3,182,213	+35,074
TOTAL	4,987,314	5,176,372	-189,058
MARKETINGS			
MAINLAND CANE			
FLA 1/	1,124,006	1,082,226	+41,780
LA 2/	777,678	546,266	+231,412
TEX 3/	119,750	93,399	+26,351
SUB-TOTAL	2,021,434	1,721,891	+299,543
BEET PROCESSORS 4/	3,208,787	3,191,563	+17,224
TOTAL	5,230,221	4,913,454	+316,767

1/ INCLUDES 8,830 TONS MARKETED FOR EXPORT IN 1981. 2/ INCLUDES 765 TONS FOR EXPORT IN 1982 AND 991 TONS IN 1981. 3/ INCLUDES 3 TONS MARKETED FOR FEED IN 1982 AND 46 TONS IN 1981. 4/ INCLUDES 13,446 TONS MARKETED FOR EXPORT IN 1982 AND 40,824 TONS IN 1981. * REVISED.

TABLE 6 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY - DECEMBER 1982 AND 1981*

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR		TOTAL	
	1982	1981 **	1982 1/	1981 2/	1982	1981 **
OFFSHORE	SHORT TONS, RAW VALUE					
FOREIGN						
ARGENTINA	178,848	443,950			178,848	443,950
AUSTRALIA	310,315	714,132		993	310,315	715,125
BELGIUM				23		23
BELIZE	48,644	56,290			48,644	56,290
BOLIVIA	16,344	8,091			16,344	8,091
BRAZIL	328,111	1,099,199	302	152	328,413	1,099,351
CAMEROON		5,775				5,775
CANADA			33,473	2,597	33,473	2,597
CHINA, MAINLAND			87	152	87	152
CHINA TAIWAN	61,466		354		61,820	
COLOMBIA	37,981	177,557	21	343	38,002	177,900
COSTA RICA	61,707	81,513			61,707	81,513
DOMINICAN REPUBLIC	383,161	760,932	53	75	383,214	761,007
ECUADOR	3,075	54,673			3,075	54,673
EL SALVADOR	58,030	46,497			58,030	46,497
FIJI ISLANDS	39,896	23,822			39,896	23,822
FRANCE			40	3	40	3
GERMANY, WEST			2		2	
GUATEMALA	59,650	223,707	349	506	59,999	224,213
HAITI	6,604				6,604	
HONDURAS	70,121	94,528			70,121	94,528
HONG KONG			26	58	26	58
INDIA			104	42	104	42
JAPAN			1	2	1	2
KOREA			2		2	
MALAGASY REPUBLIC		12,274				12,274
MALAWI	54,818	87,626	4	1	54,822	87,627
MAURITIUS	20,471		101		20,572	
MEXICO	16,180		153	107	16,333	107
MOZAMBIQUE	31,800	40,066			31,800	40,066
NICARAGUA	62,858	80,089			62,858	80,089
PANAMA	102,956	103,958			102,956	103,958
PARAGUAY	16,949	16,160			16,949	16,160
PERU	59,343				59,343	
PHILIPPINES	243,741	239,043			243,741	239,043
SOUTH AFRICA	51,997				51,997	
SWAZILAND	84,340	191,869			84,340	191,869
SWEDEN			2	2	2	2
THAILAND	336,776	262,059			336,776	262,059
UNITED KINGDOM			4	6	4	6
WEST INDIES	3/94,245	104,292	14		94,259	104,292
ZIMBABWE	88,839	92,119			88,839	92,119
TOTAL FOREIGN	2,929,266	5,020,221	35,092	5,062	2,964,358	5,025,283
DOMESTIC						
HAWAII	861,885	1,088,551	4/1,724	4/7,426	863,609	1,095,977
PUERTO RICO	65,761	35,006	14,632	13,355	80,393	48,361
TOTAL DOMESTIC	927,646	1,123,557	16,356	20,781	944,002	1,144,338
TOTAL OFFSHORE	3,856,912	6,143,778	51,448	25,843	3,908,360	6,169,621
MAINLAND CANE AREA	1,995,813	1,696,610			1,995,813	1,696,610
ACQUIRED FOR REPROCESSING AND SAMPLES	3,750	14,277			3,750	14,277
TOTAL	5,856,475	7,854,665	51,448	25,843	5,907,923	7,880,508

1/ SOURCE: U.S. CENSUS BUREAU. 2/ SOURCE: U S CUSTOMS. 3/ INCLUDES 26,711 TONS FROM BARBADOS, 48,757 TONS FROM GUYANA, 12,466 TONS FROM ST. KITTS AND 6,311 TONS FROM JAMAICA IN 1982. 4/ REFINED SUGAR RECEIVED BY REFINERS. * DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVED.

** REVISED.

TABLE 7 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
THIRD QUARTER 1982, BY REGION

PRODUCT OR BUSINESS OF BUYER	UNITED STATES	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/						
<u>INDUSTRIAL</u>						
BAKERY, CEREAL AND ALLIED PRODUCTS	7,239,009	117,057	1,126,325	3,458,564	1,754,597	782,466
CONFECTIONERY AND RELATED PRODUCTS	5,362,101	186,756	1,786,251	2,225,311	652,227	511,556
ICE CREAM AND DAIRY PRODUCTS	2,402,722	178,896	372,712	812,126	620,358	418,630
BEVERAGES	8,981,045	360,464	1,079,022	2,541,931	3,578,696	1,420,932
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	2,925,703	13,115	228,877	874,637	693,176	1,115,898
MULTIPLE AND ALL OTHER FOOD USES	3,582,154	26,428	603,918	2,014,120	347,111	590,577
NON-FOOD PRODUCTS	469,893	9,402	59,052	197,890	178,420	25,129
SUB-TOTAL	30,962,627	892,118	5,256,157	12,124,579	7,824,585	4,865,188
<u>NON-INDUSTRIAL</u>						
HOTELS, RESTAURANTS, INSTITUTIONS	455,988	25,728	27,410	69,511	202,487	130,852
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	10,769,808	361,678	1,276,916	3,834,357	3,603,340	1,693,517
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	5,638,063	168,199	659,007	1,105,081	2,610,167	1,095,609
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	508,286	957	50,162	34,527	290,756	131,884
SUB-TOTAL	17,372,145	556,562	2,013,495	5,043,476	6,706,750	3,051,862
TOTAL DELIVERIES	48,334,772	1,448,680	7,269,652	17,168,055	14,531,335	7,917,050
DELIVERIES IN CONSUMER-SIZE PACKAGES (LESS THAN 50 LBS.)	12,185,644	387,267	1,504,909	2,963,099	5,081,834	2,248,535
DELIVERIES IN BULK (UNPACKAGED)	19,501,457	139,545	3,232,808	9,298,270	4,462,437	2,368,397
DELIVERIES OF LIQUID SUGAR	9,259,589	581,488	1,569,448	2,180,016	2,849,384	2,079,253

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 8 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY TYPE OF SUGAR, THIRD QUARTER 1982, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
<u>INDUSTRIAL</u>					
BAKERY, CEREAL AND ALLIED PRODUCTS	3,114,333	4,124,676	7,239,009	46,576	462,133
CONFECTIONERY AND RELATED PRODUCTS	2,381,883	2,980,218	5,362,101	47,408	367,143
ICE CREAM AND DAIRY PRODUCTS	913,304	1,489,418	2,402,722	391,984	1,013,143
BEVERAGES	2,239,037	6,742,008	8,981,045	1,105,851	4,081,661
CANNED, BOTTLED, FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	1,602,898	1,322,805	2,925,703	599,526	629,234
MULTIPLE AND ALL OTHER FOOD USES	1,927,700	1,654,454	3,582,154	49,021	107,361
NON-FOOD PRODUCTS	157,976	311,917	469,893	1,624	57,143
SUB-TOTAL	12,337,131	18,625,496	30,962,627	2,241,990	6,717,818
<u>NON-INDUSTRIAL</u>					
HOTELS, RESTAURANTS, INSTITUTIONS	17,576	438,412	455,988		39,887
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	4,432,268	6,337,540	10,769,808	41,029	94,555
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	1,254,929	4,383,134	5,638,063	20,106	16,694
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	101,515	406,771	508,286	10,378	77,132
SUB-TOTAL	5,806,288	11,565,857	17,372,145	71,513	228,268
TOTAL DELIVERIES	18,143,419	30,191,353	48,334,772	2,313,503	6,946,086
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	2,975,802	9,209,842	12,185,644		
DELIVERIES IN BULK (UNPACKAGED)	10,034,940	9,466,517	19,501,457		

1/ REPORTED AS PRODUCED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

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UNITED STATES DEPARTMENT OF AGRICULTURE
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