
Sugar Market Statistics



Agricultural
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Board
National Agricultural
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United States
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SUGAR MARKET HIGHLIGHTS DELIVERIES

Sugar distribution for Continental consumption for January-September 1987 totaled 6.0 million short tons, raw value, up 4 percent from a year ago. Sugar exports for January-September totaled 607,467 tons.

INVENTORIES

Sugar stocks held by U.S. primary distributors on September 30, 1987, totaled 1.4 million short tons, raw value, 3 percent above a year ago.

DOMESTIC PRODUCTION

Production for the Mainland United States for January-September 1987 totaled 2.9 million short tons, raw value, up 30 percent from the same period a year ago.

Hawaiian sugar production totaled 765,383 tons.

IMPORTS

Receipts of raw imported sugar by U.S. cane refiners totaled 1.2 million short tons, raw value, down 27 percent from a year ago. The Dominican Republic with 289,030 tons and Mexico with 193,026 tons accounted for the largest and second largest tonnages.

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* * * * *
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* * * * *
* The next issue of this report will be published February 1988 *

TABLE 1 - U.S. SUPPLY OF CANE SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY - SEPTEMBER 1987

ITEM	MAINLAND	REFINERS		IMPORTERS	CCC CANE
	1/ CANE PROCESSORS	RAW	REFINED	2/	SUGAR
SHORT TONS, RAW VALUE					
INVENTORY JANUARY 1, 1987	830,264	516,037	211,454		176,608
PRODUCTION AND MOVEMENT					
DIRECT CONSUMPTION: SUGAR RECEIVED				150	13,801
PRODUCED FROM CANE DELIVERED TO REFINERS	1,005,821				
FORFEITED TO CCC					
SOLD BY CCC OTHER RAWS RECEIVED		1,985,990			
RAWS MELTED REFINED FROM RAWS MELTED		3,693,429			
ADJUSTMENTS	-470	2,359	21,611		-8,145
NET TOTAL PRODUCTION & MOVEMENT	-603,233	-96,496	3,723,024	13,801	-8,145
TOTAL SUPPLY	227,031	419,541	3,934,478	13,801	168,463

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING.
PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS. 2/ SEP NOT INCLUDED.

TABLE 2 - U.S. SUPPLY OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - SEPTEMBER 1987

ITEM	BEET	CCC BEET	NET	NET TOTAL
	PROCESSORS	SUGAR	CANE	ALL SUGAR
SHORT TONS, RAW VALUE				
INVENTORY JANUARY 1, 1987	1,303,662		1,734,363	3,038,025
PRODUCTION AND MOVEMENT				
PRODUCED FROM BEETS	1,896,771			
FORFEITED TO CCC				
SOLD BY CCC				
ADJUSTMENTS	-10,422		15,355	4,933
NET TOTAL PRODUCTION & MOVEMENT	1,886,349		3,028,951	4,915,300
TOTAL SUPPLY	3,190,011		4,763,314	7,953,325

TABLE 3 - U.S. DISPOSITION OF CANE SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - SEPTEMBER 1987

ITEM	MAINLAND	REFINERS		IMPORTERS	CCC CANE
	1/ CANE PROCESSORS	RAW	REFINED	3/	SUGAR
SHORT TONS, RAW VALUE					
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 2/	2,177	3,282,086		13,801	
EXPORT		437,596			168,463
LIVESTOCK FEED					
ALCOHOL					
TOTAL DISTRIBUTION:	2,177	3,719,682		13,801	168,463
INVENTORY SEPTEMBER 30, 1987:	224,854	419,541	214,796		
TOTAL DISTRIBUTION PLUS ENDING INV. :	227,031	419,541	3,934,478	13,801	168,463

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.

2/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

3/ SEP NOT INCLUDED.

TABLE 4 - U.S. DISPOSITION OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - SEPTEMBER 1987

ITEM	BEET	CCC BEET	NET	NET TOTAL
	PROCESSORS	SUGAR	CANE	ALL SUGAR
SHORT TONS, RAW VALUE				
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 1/	2,678,280		3,298,064	5,976,344
EXPORT	1,408		606,059	607,467
LIVESTOCK FEED				
ALCOHOL				
TOTAL DISTRIBUTION:	2,679,688		3,904,123	6,583,811
INVENTORY SEPTEMBER 30, 1987:	510,323		859,191	1,369,514
TOTAL DISTRIBUTION PLUS ENDING INV. :	3,190,011		4,763,314	7,953,325

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 5 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY-SEPTEMBER 1987 AND 1986

ITEM	1987	1986	CHANGE 1986 TO 1987
SHORT TONS, RAW VALUE			
CONTINENTAL UNITED STATES			
REFINERS' RAW			
REFINERS' REFINED	3,719,682	3,829,440	-109,758
SUB-TOTAL	3,719,682	3,829,440	-109,758
BEET PROCESSORS' REFINED	2,679,688	2,277,136	+402,552
IMPORTERS' DIRECT CONSUMPTION	13,801	23,227	-9,426
MAINLAND SUGARCANE PROCESSORS'	2,177	1,055	+1,122
COMMODITY CREDIT CORPORATION	168,463	23,218	+145,245
TOTAL	6,583,811	6,154,076	+429,735
FOR: ALCOHOL			
EXPORT	607,467	389,704	+217,763
LIVESTOCK FEED		2	-2
CONTINENTAL CONSUMPTION 1/	5,976,344	5,764,370	+211,974
HAWAII	30,284	27,420	+2,864

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 6 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, SEPTEMBER 31, 1987 AND SEPTEMBER 31, 1986

ITEM	1987	1986	CHANGE 1986 TO 1987
SHORT TONS, RAW VALUE			
REFINERS' RAW	419,541	467,605	-48,064
REFINERS' REFINED	214,796	171,770	+43,026
SUB-TOTAL	634,337	639,375	-5,038
BEET PROCESSORS' REFINED	510,323	347,407	+162,916
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS'	224,854	151,738	+73,116
COMMODITY CREDIT CORPORATION		195,946	-195,946
TOTAL	1,369,514	1,334,466	+35,048

TABLE 7 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS
JANUARY-SEPTEMBER 1987 AND 1986

ITEM	1987	1986	CHANGE 1986 TO 1987
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	937,339	750,665	+186,674
LA	6,000	12,000	-6,000
TEX	62,012	33,989	+28,023
SUB-TOTAL	1,005,351	796,654	+208,697
DOMESTIC BEET	1,886,349	1,434,093	+452,256
TOTAL	2,891,700	2,230,747	+660,953
MARKETINGS			
MAINLAND CANE			
FLA	1,105,575	1,078,826	+26,749
LA	426,653	343,371	+83,282
TEX	78,533	56,509	+22,024
SUB-TOTAL	1,610,761	1,478,706	+132,055
BEET PROCESSORS 1/	2,679,688	2,277,136	+402,552
TOTAL	4,290,449	3,755,842	+534,607

1/ INCLUDES 1,408 TONS MARKETED FOR EXPORT IN 1987 AND 8,916 TONS IN 1986.

TABLE 8 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY-SEPTEMBER 1987 AND 1986

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR 1/		TOTAL	
	1987	1986	1987 3/	1986	1987	1986
OFFSHORE FOREIGN	SHORT TONS, RAW VALUE					
ARGENTINA	16,199	53,811			16,199	53,811
AUSTRALIA	49,862	49,287			49,862	49,287
BELGIUM			18	17	18	17
BELIZE	22,572	42,090			22,572	42,090
BOLIVIA	6,813	13,554			6,813	13,554
BRAZIL	91,549	102,667			91,549	102,667
CANADA			6,418	10,501	6,418	10,501
CHINA, MAIN			19	65	19	65
CHINA, TAIWAN	10,811	20,369	81	40	10,892	20,409
COLOMBIA	63,800	120,561	307	151	64,107	120,712
CONGO	7,582	12,645			7,582	12,645
COSTA RICA	15,621	72,567		72	15,621	72,639
DOM. REP.	289,030	292,196	6,170	4,456	295,200	296,652
ECUADOR	10,170	19,008			10,170	19,008
EL SALVADOR	25,715	81,045			25,715	81,045
FIJI ISLANDS	25,080	16,137			25,080	16,137
FRANCE			6	5	6	5
GERMANY, WEST			274	405	274	405
GUATEMALA	46,847	94,948	5		46,852	94,948
HAITI	7,384	12,460			7,384	12,460
HONDURAS	17,730	34,808			17,730	34,808
HONG KONG			48	38	48	38
INDIA	7,533	1,146	19	27	7,552	1,173
IVORY COAST	7,538	12,261			7,538	12,261
MALAGASY REP	16,927	12,410			16,927	12,410
MALAWI		109		4		113
MAURITIUS	10,624	30,347	298		10,922	30,347
MEXICO	193,026	91,714	60	196	193,086	91,910
MOZAMBIQUE	12,070	22,205			12,070	22,205
PANAMA	46,588	53,477			46,588	53,477
PARAGUAY		11,908				11,908
PERU	18,431	27,022			18,431	27,022
PHILIPPINES	110,003	182,570	37	34	110,040	182,604
SOUTH AFRICA		28,462				28,462
SWAZILAND	67	27,889			67	27,889
SWEDEN				2		2
SWITZERLAND			15		15	
THAILAND	12,601	23,698			12,601	23,698
TRIN. & TOB.	7,610	12,779			7,610	12,779
UNITED KING.			26	39	26	39
URUGUAY	7,540	12,531			7,540	12,531
VENEZUELA				12		12
W. INDIES 2/	52,870	65,523			52,870	65,523
ZIMBABWE	11,125	20,694			11,125	20,694
TOTAL FOREIGN	1,221,318	1,674,898	13,801	16,064	1,235,119	1,690,962
DOMESTIC						
HAWAII	752,518	536,522	150	8,346	752,668	544,868
PUERTO RICO	11,552	23,377		7,163	11,552	30,540
TOTAL DOMESTIC	764,070	559,899	150	15,509	764,220	575,408
TOTAL OFFSHORE	1,985,388	2,234,797	13,951	31,573	1,999,339	2,266,370
MAINLAND CANE AREA	1,608,584	1,477,651			1,608,584	1,477,651
ACQUIRED FOR REPROCESSING AND SAMPLES	602	2,749			602	2,749
TOTAL	3,594,574	3,715,197	13,951	31,573	3,608,525	3,746,770

* DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVED.

1/ SOURCE: U.S. CENSUS BUREAU.

2/ INCLUDES 11,064 TONS FROM GUYANA, 23,533 TONS FROM BARBADOS, 7,735 TONS FROM ST. KITTS AND 10,538 TONS FROM JAMAICA IN 1987.

3/ SEP NOT INCLUDED.

TABLE 9 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
THIRD QUARTER 1987, BY REGION

PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	212,911	1,095,985	3,499,679	1,821,365	1,066,889
CONFECTIONERY AND RELATED PRODUCTS	113,854	1,904,983	2,215,927	1,175,278	558,808
ICE CREAM AND DAIRY PRODUCTS	205,266	406,839	871,824	676,045	435,520
BEVERAGES	9,924	153,270	421,699	312,440	135,534
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	16,273	174,384	987,387	453,714	879,016
MULTIPLE AND ALL OTHER FOOD USES	13,559	341,949	1,226,657	320,424	531,999
NON-FOOD PRODUCTS	39,559	128,748	249,901	330,443	21,590
SUB-TOTAL	611,346	4,206,158	9,473,074	5,089,709	3,629,356
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	4,257	16,697	50,418	165,794	125,695
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	465,921	1,705,399	3,406,212	3,597,786	1,298,111
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	158,861	419,326	1,010,261	2,045,372	966,319
ALL OTHER DELIVERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	27	24,123	287,361	87,223	147,686
SUB-TOTAL	629,066	2,165,545	4,754,252	5,896,175	2,537,811
TOTAL DELIVERIES	1,240,412	6,371,703	14,227,326	10,985,884	6,167,167
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	385,923	1,431,352	2,557,400	3,311,786	1,890,146
DELIVERIES IN BULK (UNPACKAGED)	120,774	2,815,607	6,619,052	1,891,164	2,159,313
DELIVERIES OF LIQUID SUGAR	306,983	795,333	1,181,135	1,032,231	1,090,051

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 10 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
AND BY TYPE OF SUGAR, THIRD QUARTER 1987, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	4,029,683	3,667,146	7,696,829	85,422	416,448
CONFECTIONERY AND RELATED PRODUCTS	2,892,878	3,075,972	5,968,850	25,821	428,931
ICE CREAM AND DAIRY PRODUCTS	1,147,623	1,447,871	2,595,494	468,266	1,067,940
BEVERAGES	397,614	635,253	1,032,867	49,974	348,993
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	1,783,496	727,278	2,510,774	658,043	309,716
MULTIPLE AND ALL OTHER FOOD USES	1,373,588	1,061,000	2,434,588	36,666	154,254
NON-FOOD PRODUCTS	280,282	489,959	770,241	13,491	175,421
SUB-TOTAL	11,905,164	11,104,479	23,009,643	1,337,683	2,901,703
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	18,202	344,659	362,861		11,289
WHOLESALE GROCERS, JOBBER, SUGAR	4,277,205	6,196,224	10,473,429	30,078	80,870
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	1,588,973	3,011,166	4,600,139	9,497	25,286
ALL OTHER DELIV- ERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	395,733	150,687	546,420	4,420	4,907
SUB-TOTAL	6,280,113	9,702,736	15,982,849	43,995	122,352
TOTAL DELIVERIES	18,185,277	20,807,215	38,992,492	1,381,678	3,024,055
DELIVERIES IN CON- SUMERSIZE PACK- AGES (LESS THAN 50 LBS.)	3,554,185	6,022,422	9,576,607		
DELIVERIES IN BULK: (UNPACKAGED)	8,947,803	4,658,107	13,605,910		
DELIVERIES OF LIQUID SUGAR	1,381,678	3,024,055	4,405,733		

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 11 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
SECOND QUARTER 1987, BY REGION (REVISED)

PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	226,899	1,073,377	3,176,505	1,781,265	983,593
CONFECTIONERY AND RELATED PRODUCTS	112,552	1,826,124	2,038,173	1,045,114	544,399
ICE CREAM AND DAIRY PRODUCTS	172,216	416,781	780,906	652,963	447,418
BEVERAGES	18,133	212,614	403,765	360,278	136,490
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	18,343	195,769	726,097	514,330	851,629
MULTIPLE AND ALL OTHER FOOD USES	11,854	428,207	1,338,900	318,514	640,895
NON-FOOD PRODUCTS	32,521	85,440	258,217	338,422	13,666
SUB-TOTAL	592,518	4,238,312	8,722,563	5,010,886	3,618,090
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	3,325	30,556	173,449	206,993	179,952
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	412,831	1,493,204	3,160,929	3,362,049	1,158,032
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	145,614	460,110	933,686	2,130,235	887,598
ALL OTHER DELIVERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	13	34,809	32,482	94,379	146,425
SUB-TOTAL	561,783	2,018,679	4,300,546	5,793,656	2,372,007
TOTAL DELIVERIES	1,154,301	6,256,991	13,023,109	10,804,542	5,990,097
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	338,895	1,329,106	2,348,738	4,387,717	1,762,420
DELIVERIES IN BULK (UNPACKAGED)	124,468	2,774,831	5,810,878	2,569,480	2,253,899
DELIVERIES OF LIQUID SUGAR	300,012	836,339	1,006,699	1,119,197	773,234

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 12 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
AND BY TYPE OF SUGAR, SECOND QUARTER 1987, UNITED STATES (REVISED)

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	3,650,832	3,590,807	7,241,639	66,041	345,869
CONFECTIONERY AND RELATED PRODUCTS	2,708,118	2,858,244	5,566,362	25,751	430,592
ICE CREAM AND DAIRY PRODUCTS	1,062,633	1,407,651	2,470,284	463,985	1,093,428
BEVERAGES	396,022	735,258	1,131,280	51,460	382,193
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	1,382,896	923,272	2,306,168	260,567	350,941
MULTIPLE AND ALL OTHER FOOD USES	1,447,767	1,290,603	2,738,370	30,105	184,280
NON-FOOD PRODUCTS	279,855	448,411	728,266	8,713	165,683
SUB-TOTAL	10,928,123	11,254,246	22,182,369	906,622	2,952,986
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	174,805	419,470	594,275		15,783
WHOLESALE GROCERS, JOBBER, SUGAR	3,590,265	5,996,780	9,587,045	22,218	86,142
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	1,472,773	3,084,470	4,557,243	12,758	28,991
ALL OTHER DELIV- ERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	138,588	169,520	308,108	5,580	4,401
SUB-TOTAL	5,376,431	9,670,240	15,046,671	40,556	135,317
TOTAL DELIVERIES	16,304,554	20,924,486	37,229,040	947,178	3,088,303
DELIVERIES IN CON- SUMERSIZE PACK- AGES (LESS THAN 50 LBS.)	2,992,583	7,174,293	10,166,876		
DELIVERIES IN BULK: (UNPACKAGED)	8,132,229	5,401,327	13,533,556		
DELIVERIES OF LIQUID SUGAR	947,178	3,088,303	4,035,481		

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

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