

# SUGAR MARKET STATISTICS



Statistical Reporting  
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## SUGAR MARKET HIGHLIGHTS

### DELIVERIES

Preliminary October 1981 sugar distribution for Continental consumption totaled 825,582 short tons, raw value, up 1 percent from October 1980. Due to large sugar deliveries for export in the first three quarters of 1981, total sugar distribution was up 3 percent from the same period in 1980.

### INVENTORIES

Sugar stocks held by U.S. primary distributors on October 31, 1981 totaled 1.5 million short tons, raw value, up 6 percent from a month earlier, but down 10 percent from a year earlier. Inventories held by each primary distribution group were less at the end of October 1981 than a year ago.

### DOMESTIC PRODUCTION

Sugar production for the Mainland United States during January-September 1981 totaled 2.3 million short tons, raw value, up 11 percent from the first nine months of 1980.

Hawaiian sugar production for the first 44 weeks of 1981 totaled 972,450 tons, up 4 percent from the five year average.

### IMPORTS

During September 1981, U.S. cane refiners imported 669,247 short tons, raw value of sugar, bringing the total imported during the first nine months to 3,720,695 tons. Australia became the third country to ship over one half million tons and Panama the tenth country to ship over 100,000 tons to the U.S. in 1981.

### SUGAR PRICES

Sugar prices will no longer be shown in this report. Prices as previously shown can be obtained from other sources, including trade publications.

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TABLE 1 - U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS, JANUARY - SEPTEMBER 1981

ITEM	BEET		MAINLAND CANE		REFINERS		CCC	NET TOTAL
	PROCESSORS	IMPORTERS	PROCESSORS	1/	RAW	REFINED		
SHORT TONS, RAW VALUE SUPPLY								
<u>INVENTORY</u> JANUARY 1, 1981	1,286,037		658,365	690,707	314,703	19,697	2,969,509	
<u>PRODUCTION AND MOVEMENT</u>								
RECEIVED AS DIRECT- CONSUMPTION SUGAR		16,892			7,026		23,918	
PRODUCED FROM BEETS OR CANE LESS DELIVERIES TO REFINERS	*1,549,458		*726,772				2/1,008,350	
LESS FORFEITED TO CCC RECEIVED BY CCC SOLD BY CCC-CANE RECEIPTS OF RAWS BY REFINERS				3/5,906,464				
LESS RAWS MELTED REFINED FROM RAWS MELTED				5,957,277			4/-50,813	
ADJUSTMENTS SUB-TOTAL	-7,347		+14,004	-5,480	-5,325		-4,148	
NET TOTAL SUPPLY	1,542,111	16,892	-527,104	-56,293	5,904,658		6,880,264	
	2,828,148	16,892	131,261	634,414	6,219,361	19,697	9,849,773	
<u>DISTRIBUTION FOR</u>								
CONTINENTAL CONSUMPTION 5/	2,434,618	16,892	11,846	196	4,972,911		7,436,463	
EXPORT LIVESTOCK FEED ALCOHOL	40,824		9,594	44	946,395		996,813	44
SUB-TOTAL	2,475,442	16,892	21,484	196	5,919,306		8,433,320	
<u>INVENTORY</u> SEPTEMBER 30, 1981	*352,706		*109,777	634,218	300,055	6/19,697	1,416,453	
<u>TOTAL DISTRIBUTION AND INVENTORY</u>	2,828,148	16,892	131,261	634,414	6,219,361	19,697	9,849,773	

- 1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.  
2/ PRODUCTION LESS DELIVERIES OF RAW SUGAR TO REFINERS.  
3/ INCLUDES 1,267,880 TONS RECEIVED FROM MAINLAND CANE PROCESSORS.  
4/ RECEIPTS OF RAW SUGAR BY REFINERS LESS MELT.  
5/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.  
6/ ALL BEET SUGAR.  
\* INCOMPLETE COVERAGE.

TABLE 2 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS, JANUARY - SEPTEMBER 1981 AND 1980

ITEM	1981	1980	CHANGE 1980 TO 1981
SHORT TONS, RAW VALUE			
<u>CONTINENTAL UNITED STATES</u>			
REFINERS' RAW	196	3,624	-3,428
REFINERS' REFINED	5,919,306	5,740,181	+179,125
SUB-TOTAL	5,919,502	5,743,805	+175,697
BEET PROCESSORS' REFINED	2,475,442	*2,225,781	+249,661
IMPORTERS' DIRECT CONSUMPTION	16,892	6,925	+9,967
MAINLAND SUGARCANE PROCESSORS'	21,484	45,172	-23,688
COMMODITY CREDIT CORPORATION		199,710	-199,710
TOTAL	8,433,320	*8,221,393	+211,927
FOR: ALCOHOL	-	-	-
EXPORT	996,813	422,408	+574,405
LIVESTOCK FEED	44	42	+2
CONTINENTAL CONSUMPTION <u>1/</u>	7,436,463	*7,798,943	-362,480
<u>HAWAII</u>	3/29,000	29,970	-970
<u>PUERTO RICO</u> <u>2/</u>	3/80,000	83,951	-3,951

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

2/ NOT INCLUDING IMPORTS.

3/ ESTIMATED.

\* REVISED.

TABLE 3 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, SEPTEMBER 30, 1981 AND SEPTEMBER 30, 1980

ITEM	1981	1980	CHANGE 1980 TO 1981
SHORT TONS, RAW VALUE			
REFINERS' RAW	634,218	667,387	-33,169
REFINERS' REFINED	300,055	318,860	-18,805
SUB-TOTAL	934,273	986,247	-51,974
BEET PROCESSORS' REFINED	352,706	**339,490	+13,216
IMPORTERS' DIRECT CONSUMPTION	-	-	-
MAINLAND SUGARCANE PROCESSORS	*109,777	*171,541	-61,764
COMMODITY CREDIT CORPORATION <u>1/</u>	2/19,697	2/30,397	-10,700
TOTAL	1,416,453	**1,527,675	-111,222

1/ DOES NOT INCLUDE HAWAIIAN OR PUERTO RICAN SUGAR.

2/ ALL BEET SUGAR.

\* INCOMPLETE COVERAGE.

\*\* REVISED.

TABLE 4 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, OCTOBER AND JANUARY - OCTOBER 1981 AND 1980

ITEM	1981 <u>1/</u>		1980	
	OCT	JAN-OCT	OCT	JAN-OCT
	SHORT TONS, RAW VALUE			
REFINERS	551,576	6,471,078	660,131	6,403,936
BEET PROCESSORS' REFINED	271,359	2,746,801	**252,547	**2,478,328
IMPORTERS' DIRECT CONSUMPTION	647	17,539	157	7,082
MAINLAND SUGARCANE PROCESSORS'	<u>2/2,000</u>	23,484	39	45,211
COMMODITY CREDIT CORPORATION	-	-	-	199,710
TOTAL	825,582	9,258,902	**912,874	**9,134,267
FOR: ALCOHOL	NA	-	-	-
EXPORT	NA	*996,813	91,841	514,249
LIVESTOCK FEED	NA	*44	-	42
CONTINENTAL CONSUMPTION <u>3/</u>	825,582	8,262,045	**821,033	**8,619,976

1/ PRELIMINARY.

2/ ESTIMATED.

3/ INCLUDES DELIVERIES FOR U.S. MILITARY FORCES AT HOME AND ABROAD.

\* JAN - SEP ONLY.

\*\* REVISED.

TABLE 5 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, OCTOBER 31, 1981 AND OCTOBER 31, 1980

ITEM	1981 <u>1/</u>		1980		CHANGE 1980 TO 1981
	SHORT TONS, RAW VALUE				
REFINERS' RAW	523,966		593,608		-69,642
REFINERS' REFINED	274,633		344,494		-69,861
SUB-TOTAL	798,599		938,102		-139,503
BEET PROCESSORS' REFINED	*579,906		**591,989		-12,083
IMPORTERS' DIRECT CONSUMPTION	-		-		-
MAINLAND SUGARCANE PROCESSORS'	<u>2/100,000</u>		*102,298		-2,298
COMMODITY CREDIT CORPORATION	<u>3/19,697</u>		<u>3/30,397</u>		-10,700
TOTAL	1,498,202		**1,662,786		-164,584

1/ PRELIMINARY.

2/ ESTIMATED.

3/ ALL BEET.

\* INCOMPLETE COVERAGE.

\*\* REVISED.

TABLE 6 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS, JANUARY-SEPTEMBER 1981 AND 1980

ITEM	1981	1980	CHANGE 1980 TO 1981
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	656,236	623,442	+32,794
LA	*2,612	*198	+2,414
TEX	66,007	59,493	+6,514
SUB-TOTAL	724,855	683,133	+41,722
DOMESTIC BEET	*1,542,111	**1,360,238	+181,873
TOTAL	2,266,966	**2,043,371	+223,595
MARKETINGS			
MAINLAND CANE			
FLA 1/	887,372	1,159,005	-271,633
LA 2/	324,050	399,020	-74,970
TEX 3/	77,942	60,488	+17,454
SUB-TOTAL	1,289,364	1,618,513	-329,149
BEET PROCESSORS 4/	2,475,442	2,225,781	+249,661
TOTAL	3,764,806	3,844,294	-79,488

1/ INCLUDES 8,831 TONS MARKETED FOR EXPORT IN 1981 AND 32,556 TONS IN 1980.

2/ INCLUDES 763 TONS MARKETED FOR EXPORT IN 1981.

3/ INCLUDES 44 TONS MARKETED FOR FEED IN 1981 AND 42 TONS IN 1980.

4/ INCLUDES 40,824 TONS MARKETED FOR EXPORT IN 1981 AND 887 TONS IN 1980.

\* INCOMPLETE COVERAGE.

\*\* REVISED.

TABLE 7 - REFINED SUGAR PRODUCTION AND MONTH-END STOCKS

PERIOD	PRODUCTION				MONTH-END STOCKS	
	CANE SUGAR REFINERS	*BEET SUGAR PROCESSORS			CANE SUGAR REFINERS	BEET SUGAR REFINERS
		OLD CROP 1/	NEW CROP	TOTAL		
1,000 SHORT TONS, RAW VALUE						
1980 MONTHLY AVERAGE	638			252	320	883
1980						
NOV	563		559	559	389	919
DEC	604		628	628	315	1,286
1981						
JAN	564	451		451	351	1,522
FEB	577	241		241	407	1,543
MAR	682	85		85	366	1,350
APR	653	135		135	416	1,211
MAY	648	140	54	194	379	1,159
JUN	720	76	63	139	350	1,016
JUL	691	18	2/64	82	369	776
AUG	671	2/3	2/84	87	350	572
SEP 2/	699		128	128	300	353
OCT 3/	527		498	498	275	580
LAST 12 MONTH AVERAGE	633			269	356	1,024

1/ BEET SUGAR MADE FROM SUGARBEETS OF THE PRIOR CROP YEAR IN THE MONTH AND YEAR SHOWN. 2/ REVISED.

3/ PRELIMINARY. \* INCOMPLETE COVERAGE.

TABLE 8 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY  
JANUARY-SEPTEMBER 1981 AND 1980

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR <sup>1/</sup>		TOTAL	
	1981	1980	1981	1980	1981	1980
SHORT TONS, RAW VALUE						
OFFSHORE FOREIGN						
ARGENTINA	315,125	54,602			315,125	54,602
AUSTRALIA	516,944	204,827	1,324	1,323	518,268	206,150
BELGIUM			22		22	
BELIZE	43,389	53,943			43,389	53,943
BOLIVIA	8,091	72,707			8,091	72,707
BRAZIL	541,951	505,322	151	4,741	542,102	510,063
CAMEROON	5,775				5,775	
CANADA			867	28	867	28
CHILE		7,152				7,152
CHINA, MAINLAND			87	34	87	34
COLOMBIA	118,356	125,251	324	17	118,680	125,268
CONGO		7,544				7,544
COSTA RICA	81,513	51,145			81,513	51,145
DOMINICAN REPUBLIC	666,583	565,672	75		666,658	565,672
ECUADOR	10,504	33,129		25	10,504	33,154
EL SALVADOR	39,058	41,039			39,058	41,039
FIJI ISLANDS	23,822	26,101			23,822	26,101
FRANCE			3		3	
GUATEMALA	207,774	207,141	506	447	208,280	207,588
HAITI		10,044				10,044
HONDURAS	94,528	83,434			94,528	83,434
HONG KONG			42	9	42	9
INDIA			42	18	42	18
IVORY COAST		23,082				23,082
JAPAN				110		110
MALAGASY REPUBLIC	12,274	20,434			12,274	20,434
MALAWI	76,077	46,231	1		76,078	46,231
MAURITIUS		84,876				84,876
MEXICO			87	133	87	133
MOZAMBIQUE	40,066	29,025			40,066	29,025
NETHERLANDS				2		2
NICARAGUA	80,089	62,592			80,089	62,592
PANAMA	105,601	124,020			105,601	124,020
PARAGUAY	13,835	3,588			13,835	3,588
PERU		52,237				52,237
PHILIPPINES	226,577	317,624		1	226,577	317,625
SOUTH AFRICA		164,025				164,025
SWAZILAND	139,154	124,451			139,154	124,451
SWEDEN				1		1
THAILAND	193,305	66,180			193,305	66,180
UNITED KINGDOM			6	36	6	36
WEST INDIES <sup>2/</sup>	82,672	150,261			82,672	150,261
ZIMBABWE	77,632	13,586			77,632	13,586
TOTAL FOREIGN	3,720,695	3,331,265	3,537	6,925	3,724,232	3,338,190
DOMESTIC						
HAWAII	870,009	825,182	3/7,026	3/5,880	877,035	831,062
PUERTO RICO	35,006	140,728	13,355		48,361	140,728
TOTAL DOMESTIC	905,015	965,910	20,381	5,880	925,396	971,790
TOTAL OFFSHORE	4,625,710	4,297,175	23,918	12,805	4,649,628	4,309,980
MAINLAND CANE AREA	1,267,880	1,534,908			1,267,880	1,534,908
COMMODITY CREDIT CORPORATION		155,487				155,487
ACQUIRED FOR REPROCESSING AND SAMPLES	12,874	3,747			12,874	3,747
TOTAL	5,906,464	5,991,317	23,918	12,805	5,930,382	6,004,122

1/ SOURCE: U S CUSTOMS. 2/ INCLUDES 10,918 TONS FROM BARBADOS, 53,117 TONS FROM GUYANA, AND 78,637 TONS FROM ST. KITTS IN 1981. 3/ REFINED SUGAR RECEIVED BY REFINERS.

TABLE 9 - PRIMARY DISTRIBUTION OF SUGAR, CONTINENTAL UNITED STATES, BY STATES AND REGIONS,  
JANUARY-SEPTEMBER 1981 AND 1980

STATE AND REGION	BEET SUGAR								TOTAL	
	CANE SUGAR <u>1/</u>		CCC		BEET SUGAR PROCESSORS					
	1981	1980	1981	1980	1981	1980	1981	1980	1981	1980
(000) HUNDREDWEIGHT <u>2/</u>										
<b>NEW ENGLAND</b>										
CONN	652	680			1	1	653	681		
MAINE	286	260				1	286	261		
MASS	2,724	2,803			13	25	2,737	2,823		
N H	672	702					672	702		
R I	303	295					303	295		
VT	86	77					86	77		
SUB-TOTAL	4,723	4,817			14	27	4,737	4,844		
<b>MID-ATLANTIC</b>										
N J	5,603	6,004			17	*6	5,620	*6,010		
N Y	8,135	8,451		69	455	224	8,590	8,744		
PA	8,423	8,445			237	*185	8,660	*8,630		
SUB-TOTAL	22,161	22,900		69	709	*415	22,870	*23,384		
<b>NORTH CENTRAL</b>										
ILL	4,901	5,265		171	11,798	*10,142	16,699	*15,578		
IND	2,594	2,674			1,461	*1,783	4,055	*4,457		
IOWA	686	789			1,240	*1,210	1,926	*1,999		
KANS	538	635			696	*642	1,234	*1,277		
MICH	1,973	2,191			4,169	*3,683	6,142	*5,874		
MINN	468	500		1,827	2,107	*1,486	2,575	*3,813		
MO	2,418	2,662		7	1,381	*1,213	3,799	*3,882		
NEBR	221	223			1,090	*1,119	1,311	*1,342		
N DAK	3	12			224	218	227	230		
OHIO	5,280	6,460		84	2,406	*1,968	7,686	*8,512		
S DAK	11	31			206	*180	217	*211		
WIS	702	1,180		59	2,693	*2,318	3,395	*3,557		
SUB-TOTAL	19,795	22,622		2,148	29,471	*25,962	49,266	*50,732		
<b>SOUTHERN</b>										
ALA	1,691	1,978			5		1,696	1,978		
ARK	557	647			88	65	645	712		
DEL	1,140	1,167					1,140	1,167		
D C	171	202					171	202		
FLA	4,706	4,859					4,706	4,859		
GA	3,972	4,099			2	4	3,974	4,103		
KY	1,428	1,622			43	-60	1,471	1,682		
LA	2,199	2,588		140	362	1	2,561	2,729		
MD	2,547	2,959			7	5	2,554	2,964		
MISS	962	1,025				6	962	1,031		
N C	3,487	3,948			1	8	3,488	3,956		
OKLA	778	983			514	361	1,292	1,344		
S C	1,488	1,609					1,488	1,609		
TENN	3,522	3,743			266	23	3,788	3,766		
TEX	6,315	6,538		1,257	1,266	1,129	7,581	8,924		
VA	2,544	2,524			8	4	2,552	2,528		
W VA	492	599			16	7	508	606		
SUB-TOTAL	37,999	41,090		1,397	2,578	1,673	40,577	44,160		
<b>WESTERN</b>										
CALIF	6,379	6,616			7,532	*8,016	13,911	*14,632		
OTHER WEST	2,428	2,565		83	5,185	*5,491	7,613	*8,139		
SUB-TOTAL	8,807	9,181		83	12,717	*13,507	21,524	*22,771		
UNSPECIFIED					18	3	18	3		
GRAND TOTAL	93,485	100,610		3,697	45,507	*41,587	138,992	*145,894		

1/ INCLUDES DELIVERIES BY MAINLAND SUGARCANE PROCESSORS, PREVIOUSLY REPORTED SEPARATELY.

2/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

\* REVISED.



TABLE 10 - DELIVERIES BY MONTHS 1978 TO DATE AND DESIGNATED WEEKS IN 1981  
MONTHLY DISTRIBUTION

MONTH	1981	1980	1979	1978
THOUSAND SHORT TONS, RAW VALUE				
JAN	697	790	835	764
FEB	674	845	771	772
MAR	823	862	960	927
APR	799	769	808	861
MAY	814	941	890	888
JUN	914	879	944	1,028
JUL	877	907	919	901
AUG	853	900	1,099	1,109
SEP	985	906	856	1,014
OCT	<u>1/826</u>	831	921	888
NOV		704	874	849
DEC		815	837	848
TOTAL		10,149	10,714	10,849

1/ PRELIMINARY.

WEEKLY SUGAR DISTRIBUTION (WEEK ENDING)

TYPE	NOV 14 1981	NOV 7 1981	OCT 31 1981	OCT 24 1981	OCT 17 1981
SHORT TONS, RAW VALUE					
REFINERS	125,380	119,865	132,160	124,298	118,226
BEETS	54,176	54,538	62,251	57,258	53,566
TOTAL	179,556	174,403	194,411	181,556	171,792





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