
Sugar Market Statistics



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Board

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SUGAR MARKET HIGHLIGHTS DELIVERIES

Sugar distribution for Continental consumption for first 3 months of 1989 totaled 1.9 million short tons, raw value, 3 percent less than a year ago. Sugar exports for the first quarter of 1989 totaled 123,050 short tons, raw value.

INVENTORIES

Sugar stocks held by U.S. primary distributors on March 31, 1989, totaled 3.4 million short tons, raw value, down 4 percent from the same period a year ago.

DOMESTIC PRODUCTION

Sugar production for the Mainland United States for January 1 through March 31, 1989 totaled 1.8 million tons, raw value, down 12 percent from last year.

Hawaiian sugar production totaled 74,141 tons through April 1, 1989.

IMPORTS

Receipts of raw imported sugar by U.S. cane refiners for the first quarter of 1989 totaled 0.48 million short tons, raw value, 76 percent above the same period in 1988. Mexico with 99,477 tons and Brazil with 74,076 tons accounted for the largest and second largest tonnages.

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* * * * *
* The next issue of this report will be published August 18, 1989. *

TABLE 1 - U.S. SUPPLY OF CANE SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY - MARCH 1989

ITEM	MAINLAND :	REFINERS :		IMPORTERS :	CCC CANE SUGAR
	1/ CANE PROCESSORS:	RAW	REFINED		
SHORT TONS, RAW VALUE					
INVENTORY JANUARY 1, 1989	1,007,670	486,567	186,911		
PRODUCTION AND MOVEMENT					
DIRECT CONSUMPTION: SUGAR RECEIVED				3,493	
PRODUCED FROM CANE: DELIVERED TO REFINERS	890,982	551,050			
FORFEITED TO CCC					
SOLD BY CCC OTHER RAWS RECEIVED		593,311			
RAWS MELTED REFINED FROM RAWS MELTED		1,250,770			
			1,241,968		
ADJUSTMENTS	-8,747	-364	-1,895		
NET TOTAL PRODUCTION & MOVEMENT	331,185	-106,773	1,240,073	3,493	
TOTAL SUPPLY	1,338,855	379,794	1,426,984	3,493	

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.

TABLE 2 - U.S. SUPPLY OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - MARCH 1989

ITEM	BEET PROCESSORS :	CCC BEET SUGAR :	NET CANE :	NET TOTAL ALL SUGAR
	SHORT TONS, RAW VALUE			
INVENTORY JANUARY 1, 1989	1,371,749		1,681,148	3,052,897
PRODUCTION AND MOVEMENT				
PRODUCED FROM BEETS	885,904			
FORFEITED TO CCC				
SOLD BY CCC				
ADJUSTMENTS	-5,433		-11,006	-16,439
NET TOTAL PRODUCTION & MOVEMENT	880,471		1,467,978	2,348,449
TOTAL SUPPLY	2,252,220		3,149,126	5,401,346

TABLE 3 - U.S. DISPOSITION OF CANE SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - MARCH 1989

ITEM	MAINLAND	REFINERS		CCC CANE
	1/ CANE PROCESSORS	RAW	REFINED	SUGAR
SHORT TONS, RAW VALUE				
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 2/	1,161	1,097,714		3,493
EXPORT		123,031		
LIVESTOCK FEED				
ALCOHOL				
TOTAL DISTRIBUTION:	1,161	1,220,745		3,493
INVENTORY MARCH 31, 1989	1,337,694	379,794	206,239	3,493
TOTAL DISTRIBUTION PLUS ENDING INV.	1,338,855	379,794	1,426,984	3,493

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS. 2/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 4 - U.S. DISPOSITION OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - MARCH 1989

ITEM	BEET	CCC BEET	NET	NET TOTAL
	PROCESSORS	SUGAR	CANE	ALL SUGAR
SHORT TONS, RAW VALUE				
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 1/	789,373		1,102,368	1,891,741
EXPORT	19		123,031	123,050
LIVESTOCK FEED				
ALCOHOL				
TOTAL DISTRIBUTION:	789,392		1,225,399	2,014,791
INVENTORY MARCH 31, 1989	1,462,828		1,923,727	3,386,555
TOTAL DISTRIBUTION PLUS ENDING INV.	2,252,220		3,149,126	5,401,346

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 5 - U.S. SUPPLY OF CANE SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY - DECEMBER 1988 (REVISED)

ITEM	MAINLAND	REFINERS		IMPORTERS	CCC CANE
	1/ CANE PROCESSORS	RAW	REFINED	2/	SUGAR
SHORT TONS, RAW VALUE					
INVENTORY JANUARY 1, 1988	995,974	401,379	184,460		
PRODUCTION AND MOVEMENT					
DIRECT CONSUMPTION: SUGAR RECEIVED				20,103	
PRODUCED FROM CANE DELIVERED TO REFINERS	2,509,495	2,483,876			
FORFEITED TO CCC					
SOLD BY CCC OTHER RAWS RECEIVED		2,290,114			
RAWS MELTED REFINED FROM RAWS MELTED		4,688,788	4,700,785		
ADJUSTMENTS	-8,920	-14	6,601		
NET TOTAL PRODUCTION & MOVEMENT	16,699	85,188	4,707,386	20,103	
TOTAL SUPPLY	1,012,673	486,567	4,891,846	20,103	

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING.
PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS. 2/ DEC NOT INCLUDED.

TABLE 6 - U.S. SUPPLY OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - DECEMBER 1988 (REVISED)

ITEM	BEET	CCC BEET	NET	NET TOTAL
	PROCESSORS	SUGAR	CANE	ALL SUGAR
SHORT TONS, RAW VALUE				
INVENTORY JANUARY 1, 1988	1,546,207		1,581,813	3,128,020
PRODUCTION AND MOVEMENT				
PRODUCED FROM BEETS	3,716,579			
FORFEITED TO CCC				
SOLD BY CCC				
ADJUSTMENTS	-58,812		14,667	-44,145
NET TOTAL PRODUCTION & MOVEMENT	3,657,767		4,829,376	8,487,143
TOTAL SUPPLY	5,203,974		6,411,189	11,615,163

TABLE 7 - U.S. DISPOSITION OF CANE SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - DECEMBER 1988 (REVISED)

ITEM	MAINLAND	REFINERS		CCC CANE SUGAR
	1/ CANE PROCESSORS	RAW	REFINED	
SHORT TONS, RAW VALUE				
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 2/	5,003	4,290,488		20,103
EXPORT		414,447		
LIVESTOCK FEED				
ALCOHOL				
TOTAL DISTRIBUTION:	5,003	4,704,935		20,103
INVENTORY DECEMBER 31, 1988	1,007,670	486,567	186,911	
TOTAL DISTRIBUTION PLUS ENDING INV.	1,012,673	486,567	4,891,846	20,103

- 1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.
2/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 8 - U.S. DISPOSITION OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - DECEMBER 1988 (REVISED)

ITEM	BEET	CCC BEET	NET	NET TOTAL
	PROCESSORS	SUGAR	CANE	ALL SUGAR
SHORT TONS, RAW VALUE				
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 1/	3,832,170		4,315,594	8,147,764
EXPORT	55		414,447	414,502
LIVESTOCK FEED				
ALCOHOL				
TOTAL DISTRIBUTION:	3,832,225		4,730,041	8,562,266
INVENTORY DECEMBER 31, 1988	1,371,749		1,681,148	3,052,897
TOTAL DISTRIBUTION PLUS ENDING INV.	5,203,974		6,411,189	11,615,163

- 1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 9 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY-MARCH 1989 AND 1988

ITEM	1989	1988	CHANGE 1988 TO 1989
SHORT TONS, RAW VALUE			
CONTINENTAL UNITED STATES			
REFINERS' RAW			
REFINERS' REFINED	1,220,745	1,033,349	+187,396
SUB-TOTAL	1,220,745	1,033,349	+187,396
BEET PROCESSORS' REFINED	789,392	982,543	-193,151
IMPORTERS' DIRECT CONSUMPTION	3,493	1,259	+2,234
MAINLAND SUGARCANE PROCESSORS' COMMODITY CREDIT CORPORATION	1,161	230	+931
TOTAL	2,014,791	2,017,381	-2,590
FOR: ALCOHOL			
EXPORT	123,050	76,949	+46,101
LIVESTOCK FEED			
CONTINENTAL CONSUMPTION 1/	1,891,741	1,940,432	-48,691
HAWAII	10,532	10,177	+355

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 10 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, MARCH 31, 1989 AND MARCH 31, 1988

ITEM	1989	1988	CHANGE 1988 TO 1989
SHORT TONS, RAW VALUE			
REFINERS' RAW	379,794	467,305	-87,511
REFINERS' REFINED	206,239	208,710	-2,471
SUB-TOTAL	586,033	676,015	-89,982
BEET PROCESSORS' REFINED	1,462,828	1,601,455	-138,627
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS' COMMODITY CREDIT CORPORATION	1,337,694	1,242,961	+94,733
TOTAL	3,386,555	3,520,431	-133,876

TABLE 11 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY-DECEMBER 1988 AND 1987

ITEM	1988	1987	CHANGE 1987 TO 1988
SHORT TONS, RAW VALUE			
CONTINENTAL UNITED STATES			
REFINERS' RAW			
REFINERS' REFINED	4,704,935	5,026,152	-321,217
SUB-TOTAL	4,704,935	5,026,152	-321,217
BEET PROCESSORS' REFINED	3,832,225	3,656,409	+175,816
IMPORTERS' DIRECT CONSUMPTION	20,103	17,700	+2,403
MAINLAND SUGARCANE PROCESSORS'	5,003	4,009	+994
COMMODITY CREDIT CORPORATION		168,463	-168,463
TOTAL	8,562,266	8,872,733	-310,467
FOR: ALCOHOL		307	-307
EXPORT	414,502	741,586	-327,084
LIVESTOCK FEED			
CONTINENTAL CONSUMPTION 1/	8,147,764	8,130,840	+16,924
HAWAII	40,045	36,460	+3,585

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 12 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, DECEMBER 31, 1988 AND DECEMBER 31, 1987 (REVISED)

ITEM	1988	1987	CHANGE 1987 TO 1988
SHORT TONS, RAW VALUE			
REFINERS' RAW	486,567	401,379	+85,188
REFINERS' REFINED	186,911	184,460	+2,451
SUB-TOTAL	673,478	585,839	+87,639
BEET PROCESSORS' REFINED	1,371,749	1,546,207	-174,458
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS'	1,007,670	995,974	+11,696
COMMODITY CREDIT CORPORATION			
TOTAL	3,052,897	3,128,020	-75,123

TABLE 13 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS
JANUARY-MARCH 1989 AND 1988

ITEM	1989	1988	CHANGE 1988 TO 1989
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	837,186	885,509	-48,323
LA			
TEX	45,024	43,459	+1,565
SUB-TOTAL	882,210	928,968	-46,758
DOMESTIC BEET	880,471	1,037,791	-157,320
TOTAL	1,762,681	1,966,759	-204,078
MARKETINGS			
MAINLAND CANE			
FLA	366,050	511,503	-145,453
LA	154,452	139,410	+15,042
TEX	31,709	31,068	+641
SUB-TOTAL	552,211	681,981	-129,770
BEET PROCESSORS 1/	789,392	982,543	-193,151
TOTAL	1,341,603	1,664,524	-322,921

1/ INCLUDES 19 TONS MARKETED FOR EXPORT IN 1989 AND 12 TONS IN 1988.

TABLE 14 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS
 JANUARY-DECEMBER 1988 AND 1987 (REVISED)

ITEM	1988	1987	CHANGE 1987 TO 1988
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	1,595,342	1,571,197	+24,145
LA	797,000	737,000	+60,000
TEX	108,234	122,386	-14,152
SUB-TOTAL	2,500,576	2,430,583	+69,993
DOMESTIC BEET	3,657,767	3,898,954	-241,187
TOTAL	6,158,343	6,329,537	-71,194
MARKETINGS			
MAINLAND CANE			
FLA	1,556,072	1,437,860	+118,212
LA	825,460	725,839	+99,621
TEX	107,347	101,174	+6,173
SUB-TOTAL	2,488,879	2,264,873	+224,006
BEET PROCESSORS 1/	3,832,225	3,656,409	+175,816
TOTAL	6,321,104	5,921,282	+399,822

1/ INCLUDES 55 TONS MARKETED FOR EXPORT IN 1988 AND 1,423 TONS IN 1987.

TABLE 15 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY-MARCH 1989 AND 1988

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR 1/		TOTAL	
	1989	1988	1989	1988	1989	1988
OFFSHORE FOREIGN	SHORT TONS, RAW VALUE					
ARGENTINA	26	480			26	480
AUSTRALIA	54,127	25,770			54,127	25,770
BELIZE	7,327	7,599			7,327	7,599
BOLIVIA	10,516				10,516	
BRAZIL	74,076	25,356			74,076	25,356
CANADA			34	45	34	45
CHINA, MAIN			506	6	506	6
CHINA, TAIWAN		8,443		22		8,465
COLOMBIA	33,989	13,519	160	44	34,149	13,563
COSTA RICA	8,059				8,059	
DOM. REP.	46,450	42,412	1,180	1,085	47,630	43,497
ECUADOR				1		1
EL SALVADOR	15,986	23,480			15,986	23,480
FIJI ISLANDS	10,320				10,320	
FRANCE			8	6	8	6
GERMANY			26		26	
GUATEMALA	43,725		1,177		44,902	
HAITI		5,680				5,680
HONG KONG			2		2	
INDIA			81		81	
MALAGASY REP		7,045				7,045
MALAWI	11,468				11,468	
MAURITIUS	13,076	7,379			13,076	7,379
MEXICO	99,477	45,746	272	44	99,749	45,790
MOZAMBIQUE		9,060				9,060
NEW GUINEA	8,232				8,232	
PANAMA		10,020				10,020
PARAGUAY	201				201	
PERU	123	7,054			123	7,054
PHILIPPINES	15,161	438	42		15,203	438
SWAZILAND		11,329				11,329
SWEDEN			5		5	
SWITZERLAND				2		2
TRIN. & TOB.	8,137	5,892			8,137	5,892
UNITED KING.				4		4
URUGUAY	2,362				2,362	
W. INDIES 2/	5,017	7,996			5,017	7,996
ZIMBABWE	13,662	8,596			13,662	8,596
TOTAL FOREIGN	481,517	273,294	3,493	1,259	485,010	274,553
DOMESTIC						
HAWAII	111,520	153,901			111,520	153,901
PUERTO RICO						
TOTAL DOMESTIC	111,520	153,901			111,520	153,901
TOTAL OFFSHORE	593,037	427,195	3,493	1,259	596,530	428,454
MAINLAND CANE AREA	551,050	681,751			551,050	681,751
ACQUIRED FOR REPROCESSING AND SAMPLES	274	288			274	288
TOTAL	1,144,361	1,109,234	3,493	1,259	1,147,854	1,110,493

* DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVED.

1/ SOURCE: U.S. CENSUS BUREAU.

2/ INCLUDES 5017 TONS FROM JAMAICA IN 1989.

TABLE 16 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
FIRST QUARTER 1989, BY REGION

PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	238,000	1,093,855	3,429,476	1,696,533	994,146
CONFECTIONERY AND RELATED PRODUCTS	100,098	1,855,909	1,972,034	989,514	583,571
ICE CREAM AND DAIRY PRODUCTS	92,039	345,654	535,216	593,701	350,620
BEVERAGES	11,984	207,171	477,387	276,519	126,804
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	11,834	200,990	439,143	466,882	296,326
MULTIPLE AND ALL OTHER FOOD USES	29,456	240,047	1,871,508	464,187	504,457
NON-FOOD PRODUCTS	20,729	130,845	179,295	203,097	23,782
SUB-TOTAL	504,140	4,074,471	8,904,059	4,690,433	2,879,706
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	2,568	19,196	137,587	208,424	154,744
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	442,558	1,457,552	2,533,519	3,261,355	1,475,700
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	130,479	505,117	880,326	1,673,012	1,014,429
ALL OTHER DELIVERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	10	89,590	44,045	133,292	143,333
SUB-TOTAL	575,615	2,071,455	3,595,477	5,276,083	2,788,206
TOTAL DELIVERIES	1,079,755	6,145,926	12,499,536	9,966,516	5,667,912
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	413,546	1,659,701	2,312,044	4,304,495	1,838,984
DELIVERIES IN BULK (UNPACKAGED)	239,922	2,700,185	6,235,940	2,730,468	2,077,774
DELIVERIES OF LIQUID SUGAR	193,960	785,865	719,740	849,792	555,916

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 17 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
AND BY TYPE OF SUGAR, FIRST QUARTER 1989, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	3,636,722	3,815,288	7,452,010	59,741	380,093
CONFECTIONERY AND RELATED PRODUCTS	2,844,359	2,676,767	5,521,126	42,462	397,848
ICE CREAM AND DAIRY PRODUCTS	681,693	1,235,537	1,917,230	288,615	914,950
BEVERAGES	400,308	699,557	1,099,865	54,548	252,371
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	695,733	719,442	1,415,175	73,339	253,336
MULTIPLE AND ALL OTHER FOOD USES	2,269,904	839,751	3,109,655	27,275	111,546
NON-FOOD PRODUCTS	132,102	425,646	557,748	12,984	62,295
SUB-TOTAL	10,660,821	10,411,988	21,072,809	558,964	2,372,439
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	62,249	460,270	522,519		4,894
WHOLESALE GROCERS, JOBBER, SUGAR	2,532,718	6,637,966	9,170,684	44,713	80,719
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	1,366,491	2,836,872	4,203,363	1,408	20,769
ALL OTHER DELIV- ERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	152,357	257,913	410,270	11,369	9,998
SUB-TOTAL	4,113,815	10,193,021	14,306,836	57,490	116,380
TOTAL DELIVERIES	14,754,635	20,605,009	35,359,644	616,454	2,488,819
DELIVERIES IN CON- SUMERSIZE PACK- AGES (LESS THAN 50 LBS.)	2,514,574	8,114,196	10,628,770		
DELIVERIES IN BULK: (UNPACKAGED)	8,386,063	5,698,226	14,084,289		
DELIVERIES OF LIQUID SUGAR	616,454	2,488,819	3,105,273		

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

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