

SUGAR MARKET STATISTICS



Economics and
Statistics Service

U.S. Department
of Agriculture

Washington, D.C.
20250

Released: June 25, 1981
3:00 P.M. ET

SUGAR MARKET HIGHLIGHTS

DELIVERIES

Preliminary May 1981 sugar distribution for Continental consumption totaled 790,084 short tons, raw value, down 16 percent from May 1980. Total sugar distribution for January - April 1981, including exports, was only 1 percent below that the same period in 1980. However, preliminary January - May distribution, excluding exports for May which are not currently available, was down 5 percent from 1980.

INVENTORIES

Sugar stocks held by U.S. primary distributors on May 30, 1981 totaled 2.7 million short tons, raw value, down 3 percent from a month earlier and a year ago.

Cane refiners total stocks at the end of May 1981 were practically unchanged from the end of May 1980.

DOMESTIC PRODUCTION

Sugar production for the Mainland United States in January - April 1981 was 1.6 million short tons, raw value, up 10 percent from the same period in 1980.

Hawaiian sugar production for the first 21 weeks of 1981 was 317,640 short tons, raw value, up 12 percent from the five year average.

IMPORTS

Imported raw sugar receipts by U.S. cane refiners for January - April 1981 were 1,307,972 short tons, down 3 percent from the first-third of 1980. The Dominican Republic, Guatemala, and the Philippines joined Argentina and Brazil in shipping over 100,000 tons to the U.S. in 1981. Refined sugar imports were less than 100 tons in April 1981.

SUGAR PRICES

During May, world raw sugar prices fell nearly 2 cents per pound to average just over 15 cents. Wholesale refined sugar prices fell rather uniformly in May with decreases ranging from 11 to 13 percent throughout the U.S.

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TABLE 1 - U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS, JANUARY - APRIL 1981**

ITEM	BEET PROCESSORS	IMPORTERS	MAINLAND	REFINERS		CCC	NET TOTAL
			CANE PROCESSORS: 1/	RAW	REFINED		
SHORT TONS, RAW VALUE SUPPLY							
<u>INVENTORY</u> JANUARY 1, 1981	1,286,037		658,365	690,707	314,703	19,697	2,969,509
<u>PRODUCTION AND MOVEMENT</u>							
RECEIVED AS DIRECT- CONSUMPTION SUGAR		1,508			2,565		4,073
PRODUCED FROM BEETS OR CANE LESS DELIVERIES TO REFINERS	*917,023		*719,476				<u>2/984,855</u>
LESS FORFEITED TO CCC RECEIVED BY CCC SOLD BY CCC-CANE RECEIPTS OF RAWS BY REFINERS				<u>3/2,265,468</u>			
LESS RAWS MELTED REFINED FROM RAWS MELTED				2,501,393			<u>4/-235,925</u>
					2,478,370		2,478,370
ADJUSTMENTS	-5,147		-979	-4,985	-5,278		-16,389
SUB-TOTAL	911,876	1,508	66,853	-240,910	2,475,657		3,214,984
NET TOTAL SUPPLY	2,197,913	1,508	725,218	449,797	2,790,360	19,697	6,184,493
<u>DISTRIBUTION FOR</u>							
CONTINENTAL CONSUMPTION 5/	960,147	1,508	5,661	108	2,025,077		2,992,501
EXPORT LIVESTOCK FEED ALCOHOL	26,470		9,256 44		349,443		385,169 44
SUB-TOTAL	986,617	1,508	14,961	108	2,374,520		3,377,714
<u>INVENTORY</u> APRIL 30, 1981	*1,211,296		*710,257	449,689	415,840	<u>6/19,697</u>	2,806,779
<u>TOTAL DISTRIBUTION AND INVENTORY</u>	2,197,913	1,508	725,218	449,797	2,790,360	19,697	6,184,493

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.

2/ PRODUCTION LESS DELIVERIES OF RAW SUGAR TO REFINERS.

3/ INCLUDES 651,644 TONS RECEIVED FROM MAINLAND CANE PROCESSORS.

4/ RECEIPTS OF RAW SUGAR BY REFINERS LESS MELT.

5/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

6/ ALL BEET SUGAR.

* INCOMPLETE COVERAGE.

** DATA REFLECTS REVISION IN JANUARY-MARCH 1981 SUMMARY: JAN-MAR BEET DISTRIBUTION FOR CONTINENTAL CONSUMPTION 698,980, FOR EXPORT 13,925. TOTAL DISTRIBUTION FOR CONTINENTAL CONSUMPTION 2,194,096, FOR EXPORT 305,695.

TABLE 2 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS, JANUARY - APRIL
1981 AND 1980**

ITEM	1981	1980	CHANGE 1980 TO 1981
SHORT TONS, RAW VALUE			
<u>CONTINENTAL UNITED STATES</u>			
REFINERS' RAW	108	3,471	-3,363
REFINERS' REFINED	2,374,520	2,320,385	+54,135
SUB-TOTAL	2,374,628	2,323,856	+50,772
BEET PROCESSORS' REFINED	986,617	*1,054,059	-67,442
IMPORTERS' DIRECT CONSUMPTION	1,508	5,779	-4,271
MAINLAND SUGARCANE PROCESSORS'	14,961	21,051	-6,090
COMMODITY CREDIT CORPORATION		12,908	-12,908
TOTAL	3,377,714	*3,417,653	-39,939
FOR: ALCOHOL			
EXPORT	385,169	151,153	+234,016
LIVESTOCK FEED	44	8	+36
CONTINENTAL CONSUMPTION <u>1/</u>	2,992,501	*3,266,492	-273,991
<u>HAWAII</u>			
	11,998	13,465	-1,467
<u>PUERTO RICO <u>2/</u></u>	<u>3/30,000</u>	33,049	-3,049

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

2/ NOT INCLUDING IMPORTS.

3/ ESTIMATED.

* REVISED.

** DATA REFLECTS REVISION FOR JANUARY-MARCH 1981: TOTAL DISTRIBUTED FOR EXPORT 305,695 TONS. TOTAL FOR CONTINENTAL CONSUMPTION 2,194,096.

TABLE 3 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, APRIL 30, 1981 AND APRIL 30, 1980

ITEM	1981	1980	CHANGE 1980 TO 1981
SHORT TONS, RAW VALUE			
REFINERS' RAW	449,689	580,953	-131,264
REFINERS' REFINED	415,840	305,484	+110,356
SUB-TOTAL	865,529	886,437	-20,908
BEET PROCESSORS' REFINED	*1,211,296	**945,753	+265,543
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS	*710,257	*1,009,782	-299,525
COMMODITY CREDIT CORPORATION <u>1/</u>	<u>2/19,697</u>	<u>2/217,257</u>	-197,560
TOTAL	2,806,779	**3,059,229	-252,450

1/ DOES NOT INCLUDE HAWAIIAN OR PUERTO RICAN SUGAR.

2/ ALL BEET SUGAR.

* INCOMPLETE COVERAGE.

** REVISED.

TABLE 4 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, MAY AND JANUARY-MAY 1981 AND 1980

ITEM	1981 ^{1/}		1980	
	MAY	JAN-MAY	MAY	JAN-MAY
SHORT TONS, RAW VALUE				
REFINERS	543,594	2,918,222	623,946	2,947,802
BEEET PROCESSORS' REFINED	244,907	1,231,524	**256,062	**1,310,121
IMPORTERS' DIRECT CONSUMPTION	83	1,591	376	6,155
MAINLAND SUGARCANE PROCESSORS'	<u>2/1,500</u>	16,461	4,882	25,933
COMMODITY CREDIT CORPORATION			83,989	96,897
TOTAL	790,084	4,167,798	**969,255	**4,386,908
FOR: ALCOHOL	NA			
EXPORT	NA	*385,169	28,954	180,107
LIVESTOCK FEED	NA	*44		8
CONTINENTAL CONSUMPTION ^{3/}	790,084	3,782,585	**940,301	**4,206,793

^{1/} PRELIMINARY.

^{2/} ESTIMATED.

^{3/} INCLUDES DELIVERIES FOR U.S. MILITARY FORCES AT HOME AND ABROAD.

* JAN-APR ONLY.

** REVISED.

TABLE 5 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, MAY 30, 1981 AND MAY 31, 1980

ITEM	1981 ^{1/}		1980		CHANGE 1980 TO 1981
	MAY	JAN-MAY	MAY	JAN-MAY	
SHORT TONS, RAW VALUE					
REFINERS' RAW	655,727		630,767		+24,960
REFINERS' REFINED	290,482		302,846		-12,364
SUB-TOTAL	946,209		933,613		+12,596
BEEET PROCESSORS' REFINED	*1,162,162		**871,014		+291,148
IMPORTERS' DIRECT CONSUMPTION					
MAINLAND SUGARCANE PROCESSORS'	<u>2/600,000</u>		*887,156		-287,156
COMMODITY CREDIT CORPORATION	<u>3/19,697</u>		<u>3/133,210</u>		-113,513
TOTAL	2,728,068		**2,824,993		-96,925

^{1/} PRELIMINARY.

^{2/} ESTIMATED.

^{3/} ALL BEET.

* INCOMPLETE COVERAGE.

** REVISED.

TABLE 6 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS, JANUARY-APRIL 1981 AND 1980

ITEM	1981	1980	CHANGE 1980 TO 1981
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	657,357	629,606	+27,751
LA	*2,442	*198	+2,244
TEX	58,698	58,146	+552
SUB-TOTAL	718,497	687,950	+30,547
DOMESTIC BEET	*911,876	**794,779	+117,097
TOTAL	1,630,373	**1,482,729	+147,644
MARKETINGS			
MAINLAND CANE			
FLA 1/	435,844	511,298	-75,454
LA 2/	185,782	192,268	-6,486
TEX 3/	44,979	37,369	+7,610
SUB-TOTAL	666,605	740,935	-74,330
BEET PROCESSORS 4/	986,617	**1,054,059	-67,442
TOTAL	1,653,222	**1,794,994	-141,772

1/ INCLUDES 8,872 TONS MARKETED FOR EXPORT IN 1981 AND 14,547 TONS IN 1980.

2/ INCLUDES 384 TONS FOR EXPORT IN 1981.

3/ INCLUDES 44 TONS MARKETED FOR FEED IN 1981 AND 8 TONS IN 1980.

4/ INCLUDES 26,470 TONS MARKETED FOR EXPORT IN 1981 AND 262 TONS IN 1980.

* INCOMPLETE COVERAGE.

** REVISED.

TABLE 7 - REFINED SUGAR PRODUCTION AND MONTH-END STOCKS

PERIOD	PRODUCTION				MONTH-END STOCKS	
	CANE SUGAR REFINERS	*BEET SUGAR PROCESSORS			CANE SUGAR REFINERS	BEET SUGAR REFINERS
		OLD CROP 1/	NEW CROP	TOTAL		
1,000 SHORT TONS, RAW VALUE						
1980 MONTHLY AVERAGE	638			252	320	883
1980						
JUN	670	102	56	158	326	781
JUL	685	6	64	70	343	627
AUG	725		61	61	334	451
SEP	731		95	95	319	339
OCT	686		505	505	344	592
NOV	563		559	559	389	919
DEC	604		628	628	315	1,286
1981						
JAN	564	451		451	351	1,522
FEB	577	241		241	407	1,543
MAR	682	85		85	366	1,350
APR 2/	653	135		135	416	1,211
MAY 3/	418	196		196	290	1,162
LAST 12 MONTH AVERAGE	630			265	350	982

1/ BEET SUGAR MADE FROM SUGARBEETS OF THE PRIOR CROP YEAR IN THE MONTH AND YEAR SHOWN. 2/ REVISED.

3/ PRELIMINARY. * INCOMPLETE COVERAGE.

TABLE 8 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY-APRIL 1981 AND 1980

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR 1/		TOTAL	
	1981	1980	1981	1980	1981	1980
OFFSHORE	SHORT TONS, RAW VALUE					
FOREIGN						
ARGENTINA	172,326	15,377			172,326	15,377
AUSTRALIA	95,796	13,957	331	661	96,127	14,618
BELGIUM			8		8	
BELIZE	11,948	20,903			11,948	20,903
BOLIVIA	4,316	39,080			4,316	39,080
BRAZIL	234,291	318,990	113	4,740	234,404	323,730
CAMEROON	5,775				5,775	
CANADA			5	23	5	23
CHINA, MAINLAND			92	21	92	21
COLOMBIA	74,647	52,238	305		74,952	52,238
COSTA RICA	40,046	17,930			40,046	17,930
DOMINICAN REPUBLIC	137,728	200,114	75		137,803	200,114
ECUADOR	10,503	15,690		25	10,503	15,715
EL SALVADOR	17,204	29,542			17,204	29,542
FIJI ISLANDS		26,101				26,101
FRANCE			1		1	
GUATEMALA	117,651	49,710	396	66	118,047	49,776
HONDURAS	36,748	37,800			36,748	37,800
HONG KONG			20	4	20	4
INDIA			52	9	52	9
JAPAN				110		110
MALAGASY REPUBLIC	12,274				12,274	
MALAWI	23,994	14,827			23,994	14,827
MAURITIUS		39,280	8		8	39,280
MEXICO			102	83	102	83
MOZAMBIQUE	13,905	29,025			13,905	29,025
NICARAGUA	37,955	42,076			37,955	42,076
PANAMA	55,193	55,959			55,193	55,959
PARAGUAY	12,457				12,457	
PERU		52,237				52,237
PHILIPPINES	122,168	110,656		1	122,168	110,657
SOUTH AFRICA		93,434				93,434
SWAZILAND	36,576	43,941			36,576	43,941
THAILAND		12,513				12,513
UNITED KINGDOM				36		36
WEST INDIES 2/	2/34,471	18,389			34,471	18,389
TOTAL FOREIGN	1,307,972	1,349,769	1,508	5,779	1,309,480	1,355,548
DOMESTIC						
HAWAII	277,137	286,798	3/2,565	3/705	279,702	287,503
PUERTO RICO	23,281	88,645			23,281	88,645
TOTAL DOMESTIC	300,418	375,443	2,565	705	302,983	376,148
TOTAL OFFSHORE	1,608,390	1,725,212	4,073	6,484	1,612,463	1,731,696
MAINLAND CANE AREA	651,644	688,667			651,644	688,667
COMMODITY CREDIT CORPORATION		44,404				44,404
ACQUIRED FOR REPROCESSING AND SAMPLES	5,434	1,282			5,434	1,282
TOTAL	2,265,468	2,459,565	4,073	6,484	2,269,541	2,466,049

1/ SOURCE: U S CUSTOMS. 2/ INCLUDES 25,524 TONS FROM GUYANA AND 8,947 TONS FROM ST. KITTS IN 1981. 3/ REFINED SUGAR RECEIVED BY REFINERS.

TABLE 9 - PRIMARY DISTRIBUTION OF SUGAR, CONTINENTAL UNITED STATES, BY STATES AND REGIONS, JANUARY-APRIL 1981 AND 1980

STATE AND REGION	CANE SUGAR ^{1/}		BEET SUGAR				TOTAL	
	1981	1980	CCC		BEET SUGAR PROCESSORS		1981	1980
			1981	1980	1981	1980		
(000) HUNDREDWEIGHT ^{2/}								
NEW ENGLAND								
CONN	274	292				1	274	292
MAINE	115	113					115	113
MASS	1,107	1,186			10	13	1,117	1,199
N H	288	264					288	264
R I	114	121					114	121
VT	34	30					34	30
SUB-TOTAL	1,932	2,006			10	14	1,942	2,020
MID-ATLANTIC								
N J	2,477	2,673			10	*71	2,487	*2,744
N Y	3,468	3,645			105	102	3,573	3,747
PA	3,426	3,718			132	*98	3,558	*3,816
SUB-TOTAL	9,371	10,036			247	*271	9,618	*10,307
NORTH CENTRAL								
ILL	2,335	1,741			5,250	*5,461	7,585	*7,202
IND	1,017	894			587	*1,015	1,604	*1,909
IOWA	254	261			527	*579	781	*840
KANS	234	198			200	*308	434	*506
MICH	870	819			1,617	*1,610	2,487	*2,429
MINN	168	181	145		589	*670	757	*996
MO	951	875			494	*755	1,445	*1,630
NEBR	96	93			420	*522	516	*615
N DAK	3	2			76	85	79	87
OHIO	2,051	2,461		72	953	*1,315	3,004	*3,848
S DAK	9	9			76	*75	85	*84
WIS	283	327		24	911	*1,054	1,194	*1,405
SUB-TOTAL	8,271	7,861		241	11,700	*13,449	19,971	*21,551
SOUTHERN								
ALA	680	787					680	787
ARK	199	244			34	42	233	286
DEL	505	546					505	546
D C	77	81					77	81
FLA	1,973	2,203					1,973	2,203
GA	1,567	1,656					1,567	1,656
KY	542	664			23	35	565	699
LA	906	1,095					906	1,095
MD	1,087	1,195			7	5	1,094	1,200
MISS	336	396					336	396
N C	1,453	1,646			1		1,454	1,646
OKLA	217	356			169	202	386	558
S C	533	689					533	689
TENN	1,333	1,488			33	20	1,366	1,508
TEX	2,556	2,628			476	520	3,032	3,148
VA	1,076	1,085			3	2	1,079	1,087
W VA	194	228			10	5	204	233
SUB-TOTAL	15,234	16,987			756	831	15,990	17,818
WESTERN								
CALIF	2,309	3,192			3,258	*2,692	5,567	*5,884
OTHER WEST	983	1,009			1,861	*2,357	2,844	*3,366
SUB-TOTAL	3,292	4,201			5,119	*5,049	8,411	*9,250
UNSPECIFIED					115	84	115	84
GRAND TOTAL	38,100	41,091		241	17,947	*19,698	56,047	*61,030

1/ INCLUDES DELIVERIES BY MAINLAND SUGARCANE PROCESSORS, PREVIOUSLY REPORTED SEPARATELY.

2/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

* REVISED.

TABLE 10 - PRIMARY DISTRIBUTION OF SUGAR, CONTINENTAL UNITED STATES, BY STATES AND REGIONS, JANUARY-MARCH 1981 (REVISED) AND 1980

STATE AND REGION	CANE SUGAR 1/		BEET SUGAR				TOTAL	
	1981	1980	CCC		BEET SUGAR PROCESSORS		1981	1980
			1981	1980	1981	1980		
(000) HUNDREDWEIGHT 2/								
<u>NEW ENGLAND</u>								
CONN	213	218				1	213	219
MAINE	89	88					89	88
MASS	827	893			9	13	836	906
N H	200	202					200	202
R I	84	91					84	91
VT	24	22					24	22
SUB-TOTAL	1,437	1,514			9	14	1,446	1,528
<u>MID-ATLANTIC</u>								
N J	1,879	2,011			6	9	1,885	2,020
N Y	2,630	2,827			76	164	2,706	2,991
PA	2,600	2,887			94	70	2,694	2,957
SUB-TOTAL	7,109	7,725			176	243	7,285	7,968
<u>NORTH CENTRAL</u>								
ILL	1,671	1,186			3,835	4,445	5,506	5,631
IND	730	621			403	961	1,133	1,582
IOWA	184	176			381	476	565	652
KANS	183	142			139	247	322	389
MICH	666	567			1,220	1,303	1,886	1,870
MINN	111	123			420	556	531	679
MO	712	614			333	640	1,045	1,254
NEBR	63	70			319	439	382	509
N DAK	3	2			48	70	51	72
OHIO	1,527	1,796			715	1,078	2,242	2,874
S DAK	7	6			47	58	54	64
WIS	217	226			607	827	824	1,053
SUB-TOTAL	6,074	5,529			8,467	11,100	14,541	16,629
<u>SOUTHERN</u>								
ALA	482	571					482	571
ARK	140	186			26	40	166	226
DEL	354	414					354	414
D C	47	61					47	61
FLA	1,430	1,645					1,430	1,645
GA	1,137	1,293					1,137	1,293
KY	402	479			16	29	418	508
LA	690	794					690	794
MD	768	880			7	10	775	890
MISS	244	313					244	313
N C	953	1,191			1		954	1,191
OKLA	249	232			120	153	369	385
S C	382	523					382	523
TENN	960	1,094			32	19	992	1,113
TEX	1,856	1,915			302	415	2,158	2,330
VA	786	819			2	4	788	823
W VA	146	167			8	1	154	168
SUB-TOTAL	11,026	12,577			514	671	11,540	13,248
<u>WESTERN</u>								
CALIF	1,703	2,308			*2,374	2,207	*4,077	4,515
OTHER WEST	686	738			1,375	1,801	2,061	2,539
SUB-TOTAL	2,389	3,046			*3,749	4,008	*6,138	7,054
UNSPECIFIED					150		150	
GRAND TOTAL	28,035	30,391			*13,065	16,036	*41,100	46,427

1/ INCLUDES DELIVERIES BY MAINLAND SUGARCANE PROCESSORS, PREVIOUSLY REPORTED SEPARATELY.

2/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

* REVISED.

TABLE 11-SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, FIRST QUARTER 1981
BY REGION

PRODUCT OR BUSINESS OF BUYER	UNITED STATES	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDRED WEIGHTS ^{1/}						
<u>INDUSTRIAL</u>						
BAKERY, CEREAL AND ALLIED PRODUCTS	6,074,850	118,007	1,080,655	2,826,734	1,332,753	716,701
CONFECTIONERY AND RELATED PRODUCTS	5,041,838	137,743	1,870,558	2,157,369	467,801	408,367
ICE CREAM AND DAIRY PRODUCTS	1,914,782	137,686	322,571	739,059	413,621	301,845
BEVERAGES	8,805,205	374,416	1,171,028	2,805,179	2,925,056	1,529,526
CANNED, BOTTLED, FROZEN FOODS, JAMS, JELLIES, PRESERVES, ETC.	1,974,536	24,889	202,138	879,055	472,750	395,704
MULTIPLE AND ALL OTHER FOOD USES	2,424,564	25,471	276,313	1,219,926	385,691	517,163
NON-FOOD PRODUCTS	566,366	12,991	87,316	265,104	182,959	17,996
SUB-TOTAL	26,802,141	831,203	5,010,579	10,892,426	6,180,631	3,887,302
<u>NON-INDUSTRIAL</u>						
HOTELS, RESTAURANTS, INSTITUTIONS	419,934	24,613	31,929	95,713	139,239	128,440
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	7,941,519	401,789	1,362,620	2,435,452	2,558,714	1,182,944
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	4,705,732	187,582	785,428	990,520	1,974,771	767,431
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	971,000	1,240	94,730	74,782	628,571	171,677
SUB-TOTAL	14,038,185	615,224	2,274,707	3,596,467	5,301,295	2,250,492
UNSPECIFIED	259,401			51,670	57,594	
TOTAL DELIVERIES ^{2/}	41,099,727	1,446,427	7,285,286	14,540,563	11,539,520	6,137,794

^{1/} REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

^{2/} U.S. TOTAL INCLUDES 150,137 HUNDREDWEIGHTS NOT IDENTIFIED BY REGION.

TABLE 12-SUGAR DELIVERIES, BY TYPE OF PRODUCT OF BUSINESS OF BUYER AND BY TYPE OF SUGAR,
FIRST QUARTER 1981, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS ^{1/}					
<u>INDUSTRIAL</u>					
BAKERY, CEREAL AND ALLIED PRODUCTS	2,586,383	3,488,467	6,074,850	16,796	337,668
CONFECTIONERY AND RELATED PRODUCTS	2,012,843	3,028,995	5,041,838	28,151	363,078
ICE CREAM AND DAIRY PRODUCTS	789,477	1,125,305	1,914,782	272,197	676,620
BEVERAGES	2,244,376	6,560,829	8,805,205	911,339	3,720,429
CANNED, BOTTLED, FROZEN FOODS, JAMS, JELLIES AND PRESERVES, ETC	1,008,765	965,771	1,974,536	152,879	348,680
MULTIPLE AND ALL OTHER FOOD USES	962,148	1,462,416	2,424,564	32,476	181,964
NON-FOOD PRODUCTS	142,388	423,978	566,366	2,566	141,677
SUB-TOTAL	9,746,380	17,055,761	26,802,141	1,416,404	5,770,116
<u>NON-INDUSTRIAL</u>					
HOTELS, RESTAURANTS, INSTITUTIONS	14,773	405,161	419,934		21,985
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	2,122,933	5,818,586	7,941,519	15,529	105,809
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	871,234	3,834,498	4,705,732	22,895	21,470
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	159,595	811,405	971,000	7,010	50,711
SUB-TOTAL	3,168,535	10,869,650	14,038,185	45,434	199,975
UNSPECIFIED	150,137	109,264	259,401		
TOTAL DELIVERIES	13,065,052	28,034,675	41,099,727	1,461,838	5,970,091
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	2,040,584	8,545,420	10,586,004		
DELIVERIES IN BULK (UNPACKAGED)	6,817,557	8,765,212	15,582,769		

^{1/} REPORTED AS PRODUCED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS

TABLE 13 - DELIVERIES OF PACKAGED, BULK AND LIQUID SUGAR (BEET AND CANE) BY PRIMARY DISTRIBUTORS DURING FIRST QUARTER, 1981 AND 1980

FIRST QUARTER	REGION						U.S. TOTAL ^{1/}	TYPE OF SUGAR	
	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST	BEET		CANE	
1,000 HUNDREDWEIGHTS ^{2/}									
<u>(1) TOTAL DIRECT DELIVERIES</u>									
1981	1,447	7,285	14,489	11,482	6,138	40,841	12,915	27,926	
1980	1,529	7,769	16,037	13,221	6,584	45,140	15,164	29,976	
<u>(2) CONSUMER-SIZE PACKAGES (GRANULATED, LESS THAN 50 POUNDS)</u>									
1981	449	1,681	2,408	4,310	1,738	10,586	2,041	8,545	
1980	384	1,551	2,393	4,094	1,509	9,931	1,834	8,097	
<u>(3) OTHER DELIVERIES, INDUSTRIAL AND INSTITUTIONAL</u>									
1981	998	5,604	12,081	7,172	4,400	30,255	10,874	19,381	
1980	1,145	6,218	13,644	9,127	5,075	35,209	13,330	21,879	
<u>(3a) BULK GRANULATED</u>									
1981	156	2,810	7,224	3,279	2,114	15,583	6,818	8,765	
1980	172	2,772	7,409	3,886	2,280	16,519	7,889	8,630	
<u>(3b) LIQUID SUGAR</u>									
1981	517	1,478	1,790	2,243	1,404	7,432	1,462	5,970	
1980	626	1,891	2,049	2,757	1,627	8,950	1,666	7,284	
<u>(3c) INDUSTRIAL AND INSTITUTIONAL PACKAGES (GRANULATED 50 POUNDS AND OVER)</u>									
1981	325	1,316	3,067	1,650	882	7,240	2,594	4,646	
1980	347	1,555	4,186	2,484	1,168	9,740	3,775	5,965	

^{1/} EXCLUDES 259 THOUSAND HUNDREDWEIGHTS UNSPECIFIED (150 BEET AND 109 CANE) IN 1981 AND 1,287 THOUSAND HUNDREDWEIGHTS (872 BEET AND 415 CANE) IN 1980.

^{2/} REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 14 - DELIVERIES BY MONTHS 1978 TO DATE AND DESIGNATED WEEKS IN 1981
MONTHLY DISTRIBUTION

MONTH	1981	1980	1979	1978
THOUSAND SHORT TONS, RAW VALUE				
JAN	697	790	835	764
FEB	674	845	771	772
MAR	823	862	960	927
APR	799	769	808	861
MAY	<u>1/790</u>	941	890	888
JUN		879	944	1,028
JUL		907	919	901
AUG		900	1,099	1,109
SEP		906	856	1,014
OCT		831	921	888
NOV		704	874	849
DEC		815	837	848
TOTAL		10,149	10,714	10,849

1/ PRELIMINARY.

WEEKLY SUGAR DISTRIBUTION

TYPE	WEEK ENDING				
	JUN 13, 1981	JUN 6, 1981	MAY 30, 1981	MAY 23, 1981	MAY 16, 1981 <u>1/</u>
SHORT TONS, RAW VALUE					
REFINERS	141,617	154,507	120,265	145,100	131,417
BEETS	63,337	60,166	60,282	62,458	49,793
TOTAL	204,954	214,673	180,547	207,558	181,210

1/ REVISED.

TABLE 15 - ESTIMATED RAW SUGAR SPOT PRICES

DATES	WORLD		DOMESTIC
	CONTRACT #11 <u>1/</u>	INTERNATIONAL SUGAR AGREEMENT <u>2/</u>	CONTRACT #12 <u>3/</u>
U.S. CENTS PER POUND			
MONTHLY AVERAGE			
<u>1980</u>			
JUN	31.61	30.80	32.10
JUL	28.12	27.70	28.75
AUG	31.98	31.77	33.13
SEP	35.12	34.89	36.03
OCT	41.09	40.53	41.69
NOV	37.94	37.81	39.28
DEC	28.98	28.79	30.29
<u>1981</u>			
JAN	28.04	27.78	29.61
FEB	24.27	24.09	26.07
MAR	21.77	21.81	23.81
APR	17.90	17.83	19.91
MAY	15.08	15.06	17.43

1/ F.O.B. STOWED IN NORTHERN BRAZIL, HONDURAS, TRINIDAD, DOMINICAN REPUBLIC, GUATEMALA, FRENCH ANTILLES, JAMAICA OR EAST COAST OF MEXICO. 2/ F.O.B. CARIBBEAN BASIS. 3/ C.I.F. AND DUTY PAID TO NORTH OF HATTERAS PORTS.

TABLE 16 - U S CANE AND BEET SUGAR LIST PRICES: VARIOUS MARKETING TERRITORIES,
ANNUAL 1976-81, SPECIFIED MONTHS 1980-81

YEAR AND MONTH	REFINED CANE SUGAR 1/ (WHOLESALE)					REFINED BEET SUGAR 1/ (WHOLESALE)		
	NORTHEAST	SOUTHEAST	GULF	CHICAGO- WEST	PACIFIC COAST	EASTERN	CHICAGO- WEST	PACIFIC COAST
CENTS PER POUND								
1976	19.20	18.85	19.20	16.93	17.55	16.95	16.93	17.48
1977	17.28	17.16	16.75	15.08	15.95	15.08	15.08	15.95
1978	20.87	19.64	20.06	18.66	18.89	17.70	18.66	18.89
1979	23.20	21.76	21.97	19.56	20.32	19.60	19.68	20.44
1980	40.99	40.52	39.98	38.34	38.39	37.58	38.29	38.35
<u>1980</u>								
MAY	41.96	40.48	36.93	40.13	40.35	36.52	37.90	39.92
JUN	43.53	43.35	43.48	41.19	41.71	40.47	41.19	41.71
JUL	39.92	39.16	39.52	36.63	36.84	38.04	38.04	38.35
AUG	44.15	44.14	42.68	40.88	40.76	38.71	41.33	39.71
SEP	48.05	47.61	45.52	44.14	44.38	42.38	44.14	44.19
OCT	55.06	55.11	53.73	51.55	51.55	47.81	51.77	51.68
NOV	52.84	53.12	52.09	49.16	49.40	48.85	49.37	49.51
DEC	42.86	43.23	43.25	39.83	38.92	42.61	39.85	38.97
<u>1981</u>								
JAN	41.80	41.32	41.60	38.00	38.46	38.20	38.28	37.77
FEB	37.47	36.88	37.94	35.11	34.48	35.74	35.79	34.53
MAR	35.51	34.86	34.56	32.17	31.60	32.45	32.35	31.60
APR	31.42	31.88	30.72	29.54	29.15	27.63	29.35	29.15
MAY	27.90	28.29	26.85	26.05	26.00	24.00	26.00	26.00

1/ THESE ARE F.O.B. BASIS PRICES IN 100-POUND PAPER BAGS, NOT DELIVERED PRICES. TO OBTAIN DELIVERED PRICES, ADD "FREIGHT PREPAYS" AND DEDUCT DISCOUNTS AND ALLOWANCES.

TABLE 17 - SUGAR FUTURES AVERAGE SETTLEMENT PRICE AND OPEN CONTRACTS
WORLD NO. 11 BULK CONTRACTS 1/

MONTH OF CONTRACT	JUL 1981	SEP 1981	OCT 1981	JAN 1982	MAR 1982	MAY 1982	JUL 1982	SEP 1982	OCT 1982
TRADING MONTH :									
AVERAGE MONTHLY SUGAR FUTURES SETTLING PRICE - CENTS PER POUND									
<u>1980</u>									
MAY	33.58	33.36	33.47						
JUN	35.32	34.30	34.10						
JUL	31.16	30.47	30.23						
AUG	33.03	31.44	30.72	28.57					
SEP	37.18	35.83	35.10	32.24					
OCT	41.81	39.51	38.33	35.17	34.27				
NOV	39.61	37.01	35.76	31.92	31.60				
DEC	30.56	29.24	28.70	26.03	26.04	25.81			
<u>1981</u>									
JAN	29.57	28.55	28.28	25.91	25.73	25.64			
FEB	26.09	25.45	25.24	23.40	23.64	23.55	22.90		
MAR	22.20	21.94	21.78	20.47	20.51	20.60	20.69		
APR	18.13	18.35	18.41	18.30	18.42	18.53	18.68	18.39	
MAY	15.47	15.80	15.88	16.08	16.42	16.65	16.84	16.99	17.05
OPEN CONTRACTS LAST TRADING DAY OF MONTH									
<u>1980</u>									
MAY	3,095	472	969						
JUN	3,740	989	1,287						
JUL	6,402	1,392	2,048						
AUG	6,989	1,571	3,091	102					
SEP	8,728	1,954	5,117	185					
OCT	11,365	4,667	8,241	260	1,238				
NOV	12,341	5,443	8,715	323	2,801				
DEC	11,188	5,124	9,076	310	3,248	109			
<u>1981</u>									
JAN	10,296	5,335	11,170	280	4,505	162			
FEB	13,174	5,648	10,676	263	4,559	278			
MAR	16,432	5,823	12,175	225	7,255	805	140		
APR	18,244	6,163	13,399	186	13,246	2,514	1,525	42	
MAY	15,070	7,296	16,258	224	15,315	4,722	3,121	240	584

1/ AVERAGE MONTHLY SETTLEMENT PRICE FOR NO. 11 CONTRACT OF THE NEW YORK COFFEE AND SUGAR EXCHANGE F.O.B. AND STOWED IN ONE OF MORE THAN 20 CARIBBEAN, SOUTH AMERICAN, OCEANIC, AFRICAN AND ASIAN COUNTRIES. EACH CONTRACT IS 50 LONG TONS.

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