

SUGAR MARKET STATISTICS



Crop Reporting Board

Released:

November 15, 1982
3:00 P.M. ET

Statistical Reporting Service

U.S. Department of Agriculture

Washington, D.C. 20250

SUGAR MARKET HIGHLIGHTS

DELIVERIES

Sugar distribution for Continental consumption for January-September 1982 totaled 6,890,566 short tons, raw value, down 7 percent from the same period a year ago. Sugar exports for January-September were 105,858 tons, down 89 percent from last year.

INVENTORIES

Sugar stocks held by U.S. primary distributors on September 30, 1982 totaled 1.5 million short tons, raw value, up 7 percent from September 30, 1981.

DOMESTIC PRODUCTION

Sugar production for the mainland United States for January-September 1982 totaled 2.2 million short tons, raw value, down 4 percent from the same period a year ago.

Hawaiian sugar production for January-September totaled 734,763 tons, down 16 percent compared to the same period a year ago.

IMPORTS

Receipts of raw imported sugar by U.S. cane refiners for January-September of 1982 totaled 2,224,380 short tons, raw value, down 40 percent from the same period a year ago. Thailand and the Dominican Republic accounted for the largest and second largest portions of refiners receipts supplying 336,776 and 282,001 tons respectively.

* Requests for a subscription order form covering all available reports *
* should be directed to Crop Reporting Board Publications, Room 5829 - *
* South Building, USDA, Washington, D.C. 20250 (Phone (202) 447-4021). *

TABLE 1 - U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS,
JANUARY - SEPTEMBER 1982

ITEM	BEET		MAINLAND	REFINERS			NET
	PROCESSORS	IMPORTERS	CANE	RAW	REFINED	CCC	TOTAL
			1/				
SHORT TONS, RAW VALUE SUPPLY							
<u>INVENTORY</u> JANUARY 1, 1982	1,277,410		909,678	832,437	272,129	19,697	3,311,351
<u>PRODUCTION AND</u> <u>MOVEMENT</u>							
RECEIVED AS DIRECT- CONSUMPTION SUGAR		41,845			1,724		43,569
PRODUCED FROM BEETS OR CANE LESS DELIVERIES TO REFINERS	1,673,987		518,582				2,192,569
			1,438,954				1,438,954
LESS FORFEITED TO CCC RECEIVED BY CCC SOLD BY CCC-CANE RECEIPTS OF RAWS BY REFINERS				3/4,396,752			4,396,752
LESS RAWS MELTED REFINED FROM RAWS MELTED				4,701,851			4,701,851
					4,642,006		4,642,006
ADJUSTMENTS	-12,749		+74,664	+11,651	-4,831		+68,735
SUB-TOTAL	1,661,238	41,845	-845,708	-293,448	4,638,899		5,202,826
NET TOTAL SUPPLY	2,938,648	41,845	63,970	538,989	4,911,028	19,697	8,514,177
D I S P O S I T I O N							
<u>DISTRIBUTION FOR</u> <u>CONTINENTAL</u> <u>CONSUMPTION 5/</u>	2,284,268	41,845	22,389	217	4,522,150	19,697	6,890,566
EXPORT LIVESTOCK FEED ALCOHOL	13,446		765 3		91,647		105,858 3
SUB-TOTAL	2,297,714	41,845	23,157	217	4,613,797	6/19,697	6,996,427
<u>INVENTORY</u> SEPTEMBER 30, 1982	640,934		40,813	538,772	297,231		1,517,750
<u>TOTAL DISTRIBUTION</u> <u>AND INVENTORY</u>	2,938,648	41,845	63,970	538,989	4,911,028	19,697	8,514,177

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.

2/ PRODUCTION LESS DELIVERIES OF RAW SUGAR TO REFINERS.

3/ INCLUDES 1,438,954 TONS RECEIVED FROM MAINLAND CANE PROCESSORS.

4/ RECEIPTS OF RAW SUGAR BY REFINERS LESS MELT.

5/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

6/ ALL BEET SUGAR.

TABLE 2 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS, JANUARY - SEPTEMBER
1982 AND 1981

ITEM	1982	1981	CHANGE 1981 TO 1982
SHORT TONS, RAW VALUE			
<u>CONTINENTAL UNITED STATES</u>			
REFINERS' RAW	217	196	+21
REFINERS' REFINED	4,613,797	5,919,306	-1,305,509
SUB-TOTAL	4,614,014	5,919,502	-1,305,488
BEET PROCESSORS' REFINED	2,297,714	2,475,442	-177,728
IMPORTERS' DIRECT CONSUMPTION	41,845	16,892	+24,953
MAINLAND SUGARCANE PROCESSORS'	23,157	21,484	+1,673
COMMODITY CREDIT CORPORATION	19,697	-	+19,697
TOTAL	6,996,427	8,433,320	-1,436,893
FOR: ALCOHOL			
EXPORT	105,858	996,813	-890,955
LIVESTOCK FEED	3	44	-41
CONTINENTAL CONSUMPTION 1/	6,890,566	7,436,463	-545,897
<u>HAWAII</u>			
PUERTO RICO 2/	3/28,500	28,529	-29
	3/50,000	55,368	-5,368

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.
2/ NOT INCLUDING IMPORTS.
3/ ESTIMATED.

TABLE 3 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, SEPTEMBER 30, 1982 AND SEPTEMBER 30, 1981

ITEM	1982	1981	CHANGE 1981 TO 1982
SHORT TONS, RAW VALUE			
REFINERS' RAW	538,772	634,218	-95,446
REFINERS' REFINED	297,231	300,055	-2,824
SUB-TOTAL	836,003	934,273	-98,270
BEET PROCESSOR' REFINED	640,934	352,706	+288,228
IMPORTERS' DIRECT CONSUMPTION	-	-	-
MAINLAND SUGARCANE PROCESSORS'	40,813	109,777	-68,964
COMMODITY CREDIT CORPORATION 1/	-	2/19,697	-19,697
TOTAL	1,517,750	1,416,453	+101,297

1/ DOES NOT INCLUDE HAWAIIAN OR PUERTO RICAN SUGAR.
2/ ALL BEET SUGAR.

TABLE 4 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS, JANUARY-SEPTEMBER
1982 AND 1981

ITEM	1982	1981	CHANGE 1981 TO 1982
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	449,543	656,236	-206,693
LA	1,341	2,612	-1,271
TEX	67,698	66,007	+1,691
SUB-TOTAL	518,582	724,855	-206,273
DOMESTIC BEET	1,661,238	1,542,111	+119,127
TOTAL	2,179,820	2,266,966	-87,146
MARKETINGS			
MAINLAND CANE			
FLA 1/	840,445	887,372	-46,927
LA 2/	526,585	324,050	+202,535
TEX 3/	95,081	77,942	+17,139
SUB-TOTAL	1,462,111	1,289,364	+172,747
BEET PROCESSORS 4/	2,297,714	2,475,442	-177,728
TOTAL	3,759,825	3,764,806	-4,981

1/ INCLUDES 8,831 TONS MARKETED FOR EXPORT IN 1981.

2/ INCLUDES 765 TONS FOR EXPORT IN 1982 AND 763 TONS IN 1981.

3/ INCLUDES 3 TONS MARKETED FOR FEED IN 1982 AND 44 TONS IN 1981.

4/ INCLUDES 13,446 TONS MARKETED FOR EXPORT IN 1982 AND 40,824 TONS IN 1981.

TABLE 5 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY - SEPTEMBER 1982 AND 1981*

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR		TOTAL	
	1982	1981	1982 1/	1981 2/	1982	1981
OFFSHORE	SHORT TONS, RAW VALUE					
FOREIGN						
ARGENTINA	149,521	315,125			149,521	315,125
AUSTRALIA	263,388	516,944		1,324	263,388	518,268
BELGIUM				22		22
BELIZE	35,262	43,389			35,262	43,389
BOLIVIA	16,344	8,091			16,344	8,091
BRAZIL	162,076	541,951	236	151	162,312	542,102
CAMEROON		5,775				5,775
CANADA			8,057	867	8,057	867
CHINA, MAINLAND			87	87		87
CHINA TAIWAN	61,465		354		61,819	
COLOMBIA	22,417	118,356		324	22,417	118,680
COSTA RICA	49,227	81,513			49,227	81,513
DOMINICAN REPUBLIC	282,001	666,583	24	75	282,025	666,658
ECUADOR	3,075	10,504			3,075	10,504
EL SALVADOR	58,030	39,058			58,030	39,058
FIJI ISLANDS	39,867	23,822			39,867	23,822
FRANCE			6	3	6	3
GERMANY, WEST			2		2	
GUATEMALA	39,620	207,774	24	506	39,644	208,280
HONDURAS	57,116	94,528			57,116	94,528
HONG KONG			26	42	26	42
INDIA			104	42	104	42
JAPAN			1		1	
KOREA			2		2	
MALAGASY REPUBLIC		12,274				12,274
MALAWI	47,784	76,077	4	1	47,788	76,078
MAURITIUS	4,948		38		4,986	
MEXICO			133	87	133	87
MOZAMBIQUE	9,057	40,066			9,057	40,066
NICARAGUA	57,088	80,089			57,088	80,089
PANAMA	93,262	105,601			93,262	105,601
PARAGUAY		13,835				13,835
PERU	17,569				17,569	
PHILIPPINES	175,658	226,577			175,658	226,577
SOUTH AFRICA	35,801				35,801	
SWAZILAND	65,821	139,154			65,821	139,154
SWEDEN			2		2	
THAILAND	336,776	193,305			336,776	193,305
UNITED KINGDOM			4	6	4	6
WEST INDIES	3/52,368	82,672	14		52,382	82,672
ZIMBABWE	88,839	77,632			88,839	77,632
TOTAL FOREIGN	2,224,380	3,720,695	9,118	3,537	2,233,498	3,724,232
DOMESTIC						
HAWAII	665,247	870,009	4/1,724	4/7,026	666,971	877,035
PUERTO RICO	65,827	35,006	32,727	13,355	98,554	48,361
TOTAL DOMESTIC	731,074	905,015	34,451	20,381	765,525	925,396
TOTAL OFFSHORE	2,955,454	4,625,710	43,569	23,918	2,999,023	4,649,628
MAINLAND CANE AREA	1,438,954	1,267,880			1,438,954	1,267,880
COMMODITY CREDIT CORPORATION ACQUIRED FOR REPROCESSING AND SAMPLES	2,344	12,874			2,344	12,874
TOTAL	4,396,752	5,906,464	43,569	23,918	4,440,321	5,930,382

1/ SOURCE: U.S. CENSUS BUREAU.

2/ SOURCE: U S CUSTOMS.

3/ INCLUDES 7,362 TONS FROM BARBADOS, 32,268 TONS FROM GUYANA, 6,320 TONS FROM JAMAICA AND 6,418 TONS FROM ST. KITTS IN 1982.

4/ REFINED SUGAR RECEIVED BY REFINERS. * DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVED.

TABLE 6 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
AND BY TYPE OF SUGAR, SECOND QUARTER 1982, BY REGION

PRODUCT OR BUSINESS OF BUYER	UNITED STATES	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/						
<u>INDUSTRIAL</u>						
BAKERY, CEREAL AND ALLIED PRODUCTS	6,282,607	134,067	1,104,320	2,762,148	1,508,309	773,763
CONFECTIONERY AND RELATED PRODUCTS	4,924,361	150,640	1,866,275	1,825,431	545,823	536,192
ICE CREAM AND DAIRY PRODUCTS	2,157,585	167,624	463,305	562,288	613,055	351,313
BEVERAGES	8,593,217	348,221	1,224,261	2,456,144	3,303,638	1,260,953
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	2,335,646	23,309	222,678	796,584	699,242	593,833
MULTIPLE AND ALL OTHER FOOD USES	2,626,517	13,647	239,719	1,437,957	292,252	642,942
NON-FOOD PRODUCTS	632,212	14,816	62,005	329,554	199,752	26,085
SUB-TOTAL	27,552,145	852,324	5,182,563	10,170,106	7,162,071	4,185,081
<u>NON-INDUSTRIAL</u>						
HOTELS, RESTAURANTS, INSTITUTIONS	441,330	25,278	34,819	82,951	176,484	121,798
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	11,124,615	460,095	1,454,330	4,507,225	3,358,619	1,344,346
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	5,337,550	161,293	597,201	1,140,209	2,544,722	894,125
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	557,312	687	103,812	138,976	174,229	139,608
SUB-TOTAL	17,460,807	647,353	2,190,162	5,869,361	6,254,054	2,499,877
TOTAL DELIVERIES	45,012,952	1,499,677	7,372,725	16,039,467	13,416,125	6,684,958
DELIVERIES IN CONSUMER-SIZE PACKAGES (LESS THAN 50 LBS.)	11,638,096	380,260	1,551,507	3,012,180	4,897,649	1,796,500
DELIVERIES IN BULK (UNPACKAGED)	16,419,901	135,848	2,858,124	7,679,427	3,359,504	2,386,998
DELIVERIES OF LIQUID SUGAR	8,152,974	553,281	1,641,782	1,835,117	2,564,468	1,558,326

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 7 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY TYPE OF SUGAR, SECOND QUARTER 1982, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
<u>INDUSTRIAL</u>					
BAKERY, CEREAL AND ALLIED PRODUCTS	2,468,799	3,813,808	6,282,607	25,525	397,817
CONFECTIONERY AND RELATED PRODUCTS	1,915,171	3,009,190	4,924,361	41,975	371,546
ICE CREAM AND DAIRY PRODUCTS	714,649	1,442,936	2,157,585	348,572	968,342
BEVERAGES	2,052,016	6,541,201	8,593,217	928,911	3,854,462
CANNED, BOTTLED, FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	1,231,820	1,103,826	2,335,646	186,827	484,376
MULTIPLE AND ALL OTHER FOOD USES	1,113,826	1,512,691	2,626,517	37,583	130,237
NON-FOOD PRODUCTS	279,689	352,523	632,212	1,832	49,531
SUB-TOTAL	9,775,970	17,776,175	27,552,145	1,571,225	6,256,311
<u>NON-INDUSTRIAL</u>					
HOTELS, RESTAURANTS, INSTITUTIONS	15,279	426,051	441,330	-	41,786
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	4,340,430	6,784,185	11,124,615	74,853	116,404
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	1,150,730	4,186,820	5,337,550	15,152	22,290
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	206,193	351,119	557,312	6,268	48,685
SUB-TOTAL	5,712,632	11,748,175	17,460,807	96,273	229,165
TOTAL DELIVERIES	15,488,602	29,524,350	45,012,952	1,667,498	6,485,476
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	2,590,451	9,047,645	11,638,096		
DELIVERIES IN BULK (UNPACKAGED)	8,299,414	8,120,487	16,419,901		

1/ REPORTED AS PRODUCED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

INDEX

<u>STATISTICAL SERIES</u>	<u>TABLE</u>	<u>PAGE</u>
(a) SUPPLY AND DISPOSITION SUMMARY JAN-SEP 1982	1	2
(b) DISTRIBUTION JAN-SEP 1982 and 1981	2	3
(c) STOCKS ENDING SEP 30, 1982 and 1981	3	3
(d) MAINLAND PRODUCTION AND MARKETINGS JAN-SEP 1982 and 1981	4	4
(e) REFINERS AND IMPORTERS RECEIPTS BY SOURCE JAN-SEP 1982 and 1981	5	5
(f) DELIVERIES BY TYPE OF PRODUCT OR BUSINESS OF BUYER, SECOND QUARTER 1982 BY REGION	6	6
BY TYPE OF SUGAR	7	7

**UNITED STATES DEPARTMENT OF AGRICULTURE
WASHINGTON, D.C. 20250**

**OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE, \$300**

**POSTAGE AND FEES PAID
U.S. DEPARTMENT OF
AGRICULTURE
AGR 101
FIRST CLASS**



To stop mailing or to change your
address Send this sheet with label
intact, showing new address, to Crop
Reporting Board Publications, SRS, U.S.
Dept. of Agriculture, Rm 5829 South
Building, 14th & Independence Ave. S.W.,
Wash., D.C. 20250.