
Sugar Market Statistics



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SUGAR MARKET HIGHLIGHTS DELIVERIES

Sugar distribution for Continental consumption for first 6 months of 1990 totaled 4.0 million short tons, raw value, 1 percent above a year ago. Sugar exports for the first half of 1990 totaled 263,651 short tons, raw value, up 3 percent from this time last year.

INVENTORIES

Sugar stocks held by U. S. primary distributors on June 30, 1990, totaled 2.1 million short tons, raw value, down 7 percent from a year ago.

DOMESTIC PRODUCTION

Sugar production for the Mainland United States for first 6 months of 1990 totaled 1.9 million tons, raw value, down 14 percent from last year.

Hawaiian sugar production totaled 243,364 tons through June 2, 1990.

IMPORTS

Receipts of raw imported sugar by U. S. cane refiners for first 6 months of 1990 totaled 1.3 million short tons, raw value, 42 percent above this period last year. Brazil with 278,496 tons and Dominican Republic with 203,967 tons accounted for the largest and second largest tonnages.

* **NOTICE** *
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* Requests for a subscription order form covering all available *
* reports should be directed to ERS/NASS, P.O. Box 1608, *
* Rockville, MD. 20850 or call 800-999-6779. *
* *
* The next issue of this report will be published *
* **November 20, 1990.** *

TABLE 1 - U.S. SUPPLY OF CANE SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY - JUNE 1990

ITEM	MAINLAND	REFINERS		IMPORTERS	CCC CANE SUGAR
	1/ CANE PROCESSORS	RAW	REFINED		
	SHORT TONS, RAW VALUE				
INVENTORY					
JANUARY 1, 1990	898,750	380,979	154,737		
PRODUCTION AND MOVEMENT					
DIRECT CONSUMPTION:					
SUGAR RECEIVED				4,416	
PRODUCED FROM CANE:	721,910				
DELIVERED TO REFINERS	1,003,952	1,003,952			
FORFEITED TO CCC					
SOLD BY CCC					
OTHER RAW S RECEIVED		1,651,843			
RAWS MELTED		2,675,649			
REFINED FROM RAW S MELTED			2,659,808		
ADJUSTMENTS	-10,537	2,062	-4,450		
NET TOTAL PRODUCTION & MOVEMENT	-292,579	-17,791	2,655,358	4,416	
TOTAL SUPPLY	606,171	363,187	2,810,095	4,416	

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING.
PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.

TABLE 2 - U.S. SUPPLY OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - JUNE 1990

ITEM	BEET	CCC BEET	NET	NET TOTAL
	PROCESSORS	SUGAR	CANE	ALL SUGAR
	SHORT TONS, RAW VALUE			
INVENTORY				
JANUARY 1, 1990	1,412,409		1,434,466	2,846,875
PRODUCTION AND MOVEMENT				
PRODUCED FROM BEETS	1,202,858			
FORFEITED TO CCC				
SOLD BY CCC				
ADJUSTMENTS	-26,980		-12,925	-39,905
NET TOTAL PRODUCTION & MOVEMENT	1,175,878		2,349,404	3,525,282
TOTAL SUPPLY	2,588,287		3,783,869	6,372,156

TABLE 3 - U.S. DISPOSITION OF CANE SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - JUNE 1990

ITEM	MAINLAND	REFINERS		IMPORTERS	CCC CANE SUGAR
	1/ CANE PROCESSORS	RAW	REFINED		
SHORT TONS, RAW VALUE					
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 2/	5,863	2,320,006		4,416	
EXPORT		263,618			
LIVESTOCK FEED					
ALCOHOL					
TOTAL DISTRIBUTION:	5,863	2,583,624		4,416	
INVENTORY JUNE 30, 1990	600,308	363,187	226,471		
TOTAL DISTRIBUTION PLUS ENDING INV.	606,171	363,187	2,810,095	4,416	

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.

2/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 4 - U.S. DISPOSITION OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - JUNE 1990

ITEM	BEET	CCC BEET	NET	NET TOTAL
	PROCESSORS	SUGAR	CANE	ALL SUGAR
SHORT TONS, RAW VALUE				
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 1/	1,664,190		2,330,285	3,994,475
EXPORT	33		263,618	263,651
LIVESTOCK FEED				
ALCOHOL				
TOTAL DISTRIBUTION:	1,664,223		2,593,903	4,258,126
INVENTORY JUNE 30, 1990	924,064		1,189,966	2,114,030
TOTAL DISTRIBUTION PLUS ENDING INV.	2,588,287		3,783,869	6,372,156

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 5 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY-JUNE 1990 AND 1989

ITEM	1990	1989	CHANGE 1989 TO 1990
SHORT TONS, RAW VALUE			
CONTINENTAL UNITED STATES			
REFINERS' RAW			
REFINERS' REFINED	2,583,624	2,606,074	-22,450
SUB-TOTAL	2,583,624	2,606,074	-22,450
BEET PROCESSORS' REFINED	1,664,223	1,574,139	+90,084
IMPORTERS' DIRECT CONSUMPTION	4,416	9,599	-5,183
MAINLAND SUGARCANE PROCESSORS'	5,863	2,228	+3,635
COMMODITY CREDIT CORPORATION			
TOTAL	4,258,126	4,192,040	+66,086
FOR: ALCOHOL			
EXPORT	263,651	255,512	+8,139
LIVESTOCK FEED			
CONTINENTAL CONSUMPTION 1/	3,994,475	3,936,528	+57,947
HAWAII	18,471	21,348	-2,877

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 6 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, JUNE 31, 1990 AND JUNE 31, 1989

ITEM	1990	1989	CHANGE 1989 TO 1990
SHORT TONS, RAW VALUE			
REFINERS' RAW	363,187	376,853	-13,666
REFINERS' REFINED	226,471	217,748	+8,723
SUB-TOTAL	589,658	594,601	-4,943
BEET PROCESSORS' REFINED	924,064	1,045,039	-120,975
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS'	600,308	634,115	-33,807
COMMODITY CREDIT CORPORATION			
TOTAL	2,114,030	2,273,755	-159,725

TABLE 7 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS
JANUARY-JUNE 1990 AND 1989

ITEM	1990	1989	CHANGE 1989 TO 1990
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	704,732	855,221	-150,489
LA			
TEX	6,641	45,341	-38,700
SUB-TOTAL	711,373	900,562	-189,189
DOMESTIC BEET	1,175,878	1,247,429	-71,551
TOTAL	1,887,251	2,147,991	-260,740
MARKETINGS			
MAINLAND CANE			
FLA	637,925	810,826	-172,901
LA	342,556	379,110	-36,554
TEX 1/	29,334	84,181	-54,847
SUB-TOTAL	1,009,815	1,274,117	-264,302
BEET PROCESSORS 2/	1,664,223	1,574,139	+90,084
TOTAL	2,674,038	2,848,256	-174,218

1/ INCLUDES 0 TONS MARKETED FOR FEED IN 1989 AND 1990.

2/ INCLUDES 33 TONS MARKETED FOR EXPORT IN 1990 AND 39 TONS IN 1989.

TABLE 8 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY-JUNE 1990 AND 1989

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR 1/		TOTAL	
	1990	1989	1990	1989	1990	1989
OFFSHORE	SHORT TONS, RAW VALUE					
FOREIGN						
ARGENTINA		83,542				83,542
AUSTRALIA	48,015	48,091	12	3,457	48,027	51,548
BELIZE	24,524	12,651	1,198		25,722	12,651
BOLIVIA		10,516				10,516
BRAZIL	278,496	92,157			278,496	92,157
CANADA			401	1,831	401	1,831
CHINA, MAIN				545		545
CHINA, TAIWAN	11,143	14,130	112	19	11,255	14,149
COLOMBIA	171,815	100,943	131	219	171,946	101,162
COSTA RICA	39,041	8,048			39,041	8,048
DOM. REP.	203,967	136,502	1,529	1,332	205,496	137,834
EL SALVADOR	44,753	16,048	9		44,762	16,048
FIJI ISLANDS	12,998	10,320			12,998	10,320
FRANCE				51		51
GERMANY, WEST			26	78	26	78
GUATEMALA	106,683	43,725		1,177	106,683	44,902
HAITI	4,610	8,211			4,610	8,211
HONDURAS	24,834				24,834	
INDIA			28	81		81
IVORY COAST	9,881	8,027			9,881	8,027
MALAGASY REP	7,723				7,723	
MALAWI	12,286	11,510			12,286	11,510
MAURITIUS	6,996	13,106	895		7,891	13,106
MEXICO		147,123	66	293	66	147,416
MOZAMBIQUE	19,686	14,795		381	19,686	15,176
NEW GUINEA		8,232				8,232
NICARAGUA	20,124				20,124	
PANAMA	39,271				39,271	
PARAGUAY		203				203
PERU	20,773	12,325			20,773	12,325
PHILIPPINES	188,656	89,345	7	130	188,663	89,475
SWAZILAND	12,599	18,631			12,599	18,631
SWEDEN			2	5		5
THAILAND	20,639	16,096			20,639	16,096
TRIN. & TOB.	10,502	8,137			10,502	8,137
URUGUAY		2,362				2,362
W. INDIES		4,924				4,924
ZIMBABWE	9,496	13,662			9,496	13,662
TOTAL FOREIGN	1,349,511	953,362	4,416	9,599	1,353,927	962,961
DOMESTIC						
HAWAII	301,763	325,369			301,763	325,369
PUERTO RICO						
TOTAL DOMESTIC	301,763	325,369			301,763	325,369
TOTAL OFFSHORE	1,651,274	1,278,731	4,416	9,599	1,655,690	1,288,330
MAINLAND CANE AREA	1,003,952	1,271,889			1,003,952	1,271,889
ACQUIRED FOR REPROCESSING AND SAMPLES	569	671			569	671
TOTAL	2,655,795	2,551,291	4,416	9,599	2,660,211	2,560,890

* DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVED.
1/ SOURCE: U.S. CENSUS BUREAU.

TABLE 9 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
SECOND QUARTER 1990, BY REGION

PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
	SHORT TONS 1/				
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	10,138	61,180	157,152	86,209	61,888
CONFECTIONERY AND RELATED PRODUCTS	4,558	105,082	119,114	50,930	32,197
ICE CREAM AND DAIRY PRODUCTS	7,174	21,701	38,660	37,122	20,235
BEVERAGES	420	11,972	28,208	15,725	4,349
CANNED, BOTTLED FROZEN FOODS, JAMS, JELLIES, PRESERVES, ETC.	867	7,022	25,922	20,209	32,421
MULTIPLE AND ALL OTHER FOOD USES	1,646	15,051	77,262	34,628	20,574
NON-FOOD PRODUCTS	108	3,466	15,191	9,503	1,220
SUB-TOTAL	24,911	225,474	461,509	254,326	172,884
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	39	754	5,358	9,684	7,518
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	20,655	73,882	171,497	149,032	73,261
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	4,582	26,999	48,887	98,363	55,963
ALL OTHER DELIVERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	607	5,203	4,062	2,838	5,565
SUB-TOTAL	25,883	106,838	229,804	259,917	142,307
TOTAL DELIVERIES	50,794	332,312	691,313	514,243	315,191
DELIVERIES IN CONSUMER-SIZE PACKAGES (LESS THAN 50 LBS.)	2/	2/	2/	2/	2/
DELIVERIES IN BULK (UNPACKAGED)	2/	2/	2/	2/	2/
DELIVERIES OF LIQUID SUGAR	11,671	43,323	47,852	43,679	30,585

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS. 2/ DELIVERIES IN CONSUMER SIZE PACKAGES AND IN BULK WILL BE PUBLISHED IN A LATER ISSUE AS DATA FROM A MAJOR FIRM IS NOT AVAILABLE AT THIS TIME.

TABLE 10 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
AND BY TYPE OF SUGAR, SECOND QUARTER 1990, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
			SHORT TONS	1/	
INDUSTRIAL					
BAKERY, CEREAL AND: ALLIED PRODUCTS	172,354	204,213	376,567	3,015	18,715
CONFECTIONERY AND RELATED PRODUCTS	147,960	163,921	311,881	2,740	20,717
ICE CREAM AND DAIRY PRODUCTS	45,356	79,536	124,892	16,832	56,140
BEVERAGES	26,153	34,521	60,674	2,735	10,854
CANNED, BOTTLED FROZEN FOODS, JAMS, JELLIES, PRESERVES, ETC.	45,076	41,365	86,441	3,778	14,830
MULTIPLE AND ALL OTHER FOOD USES	91,066	58,095	149,161	1,165	9,155
NON-FOOD PRODUCTS	8,100	21,388	29,488	646	2,318
SUB-TOTAL	536,065	603,039	1,139,104	30,911	132,729
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	4,414	18,939	23,353		135
WHOLESALE GROCERS, JOBBER, SUGAR	146,741	341,586	488,327	4,167	5,030
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	81,728	153,066	234,794	54	1,240
ALL OTHER DELIV- ERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	6,135	12,140	18,275	399	2,445
SUB-TOTAL	239,018	525,731	764,749	4,620	8,850
TOTAL DELIVERIES	775,083	1,128,770	1,903,853	35,531	141,579
DELIVERIES IN CON- SUMERSIZE PACK- AGES (LESS THAN 50 LBS.)	2/	2/	2/		
DELIVERIES IN BULK: (UNPACKAGED)	2/	2/	2/		
DELIVERIES OF LIQUID SUGAR	35,531	141,579	177,110		

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS. 2/ DELIVERIES IN CONSUMER SIZE PACKAGES AND IN BULK WILL BE PUBLISHED IN A LATER ISSUE AS DATA FROM A MAJOR FIRM IS NOT AVAILABLE AT THIS TIME.

TABLE 11 - SUGAR DELIVERIES, BY TYPE OF BUYER, BY TYPE OF SUGAR,
BY FORM OF DELIVERY AND BY REGION, QUARTERLY AND CUMULATIVE

PRODUCT OR BUSINESS OF BUYER	QUARTERLY TOTALS			YEAR TO DATE TOTALS JAN 1 - JUN 30	
	APR 1 - JUN 30 1990	JAN 1 - MAR 31 1990	APR 1 - JUN 30 1989 2/	1990	1989 2/
	SHORT TONS 1/				
BAKERY, CEREAL AND: ALLIED PRODUCTS	376,567	396,727	391,521	773,294	764,121
CONFECTIONERY AND RELATED PRODUCTS	311,881	305,113	292,832	616,994	567,888
ICE CREAM AND DAIRY PRODUCTS	124,892	105,889	117,887	230,781	213,749
BEVERAGES	60,674	59,547	62,596	120,221	117,589
CANNED, BOTTLED FROZEN FOODS, JAMS, JELLIES, PRESERVES, ETC.	86,441	67,097	93,812	153,538	164,571
MULTIPLE AND ALL OTHER FOOD USES	149,161	159,915	157,124	309,076	312,607
NON-FOOD PRODUCTS	29,488	25,841	33,183	55,329	61,070
INDUSTRIAL TOTAL	1,139,104	1,120,129	1,148,955	2,259,233	2,201,595
HOTELS, RESTAURANTS, INSTITUTIONS	23,353	26,588	24,750	49,941	50,876
WHOLESALE GROCERS, JOBBER, SUGAR DEALERS	488,327	461,181	485,947	949,508	944,481
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	234,794	205,675	232,473	440,469	442,642
ALL OTHER DELIV- ERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	18,275	15,725	18,890	34,000	39,404
NON-INDUSTRIAL TOTALS	764,749	709,169	762,061	1,473,918	1,477,404
TOTAL DELIVERIES	1,903,853	1,829,298	1,911,016	3,733,151	3,678,999
BEET SUGAR	775,083	780,233	733,390	1,555,316	1,471,122
CANE SUGAR	1,128,770	1,049,065	1,177,626	2,177,835	2,207,877
CONSUMER SIZE PKGS:	3/	3/		3/	
BULK (UNPACKAGED)	3/	3/		3/	
LIQUID SUGAR	177,110	163,366	184,603	340,476	339,867
NORTHEAST	50,794	51,906	54,533	102,700	108,521
MID-ATLANTIC	332,312	327,607	339,227	659,919	646,525
NORTH CENTRAL	691,313	647,759	682,879	1,339,072	1,307,855
SOUTH	514,243	528,199	539,267	1,042,442	1,037,594
WEST	315,191	273,827	295,109	589,018	578,504

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS. 2/ 1989 DOES NOT ADD EXACTLY DUE TO ROUNDING. 3/ DELIVERIES IN CONSUMER SIZE PACKAGES AND IN BULK WILL BE PUBLISHED IN A LATER ISSUE AS DATA FROM A MAJOR FIRM IS NOT AVAILABLE AT THIS TIME.

INDEX

STATISTICAL SERIES	TABLE	PAGE
(a) CANE SUPPLY SUMMARY JAN-JUN 1990	1	2
(b) BEET SUPPLY SUMMARY JAN-JUN 1990	2	2
(c) CANE DISTRIBUTION JAN-JUN 1990	3	3
(d) BEET DISTRIBUTION JAN-JUN 1990	4	3
(e) DISTRIBUTION JAN-JUN 1990	5	4
(f) STOCKS JUN 1990 AND 1989	6	4
(g) MAINLAND PRODUCTION AND MARKETINGS JAN-JUN 1990 AND 1989	7	5
(h) REFINERS AND IMPORTERS RECEIPTS BY SOURCE JAN-JUN 1990 AND 1989	8	6
(i) DELIVERIES BY TYPE OF PRODUCT OR BUSINESS OF BUYER SECOND QUARTER 1990, BY REGION	9	7
SECOND QUARTER 1990, BY TYPE OF SUGAR	10	8
QUARTERLY AND CUMULATIVE	11	9

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