

# SUGAR MARKET STATISTICS



Statistical Reporting Service

U.S. Department of Agriculture

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## SUGAR MARKET HIGHLIGHTS

### DELIVERIES

Sugar distribution for Continental consumption in the first half of 1982 totaled 4,483,126 short tons, raw value, down 5 percent from the same period a year ago. Sugar exports for the first half of the year were 85,394 tons, down 86 percent from the first half of 1981.

### INVENTORIES

Sugar stocks held by U.S. primary distributors on June 30, 1982 totaled 2.7 million short tons, raw value, up 17 percent from June 30, 1981.

### DOMESTIC PRODUCTION

Sugar production for the mainland United States during the first half of 1982 totaled 1.9 million short tons, raw value, down 5 percent from the first half of 1981.

Hawaiian sugar production in the first half of 1982 totaled 375,250 tons, down 23 percent from the first half of 1981.

### IMPORTS

Receipts of raw imported sugar reported by U.S. cane refiners during the first half of 1982 totaled 1,675,287, short tons, raw value, down 24 percent from the same period a year ago. Thailand and the Dominican Republic were the largest shippers to the United States during the six month period, supplying 308,844 tons and 252,662 tons, respectively.

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TABLE 1 - U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS, JANUARY - JUNE 1982 AND 1981

ITEM	BEET PROCESSORS	IMPORTERS	MAINLAND	REFINERS		CCC	NET TOTAL
			CANE PROCESSORS 1/	RAW	REFINED		
SHORT TONS, RAW VALUE SUPPLY							
<u>INVENTORY</u> JANUARY 1, 1982	1,277,410		909,678	832,437	272,129	19,697	3,311,351
<u>PRODUCTION AND MOVEMENT</u>							
RECEIVED AS DIRECT- CONSUMPTION SUGAR		2,606			701		3,307
PRODUCED FROM BEETS OR CANE LESS DELIVERIES TO REFINERS	*1,363,107		*517,777 776,126				2/1,104,758
LESS FORFEITED TO CCC RECEIVED BY CCC SOLD BY CCC-CANE RECEIPTS OF RAWS BY REFINERS				3/2,836,280			
LESS RAWS MELTED REFINED FROM RAWS MELTED				3,105,223			4/-268,943
ADJUSTMENTS	-7,405		+20,084	+11,602	-1,900		+22,381
SUB-TOTAL	1,355,702	2,606	-238,265	-257,341	3,058,680		3,921,382
NET TOTAL SUPPLY	2,633,112	2,606	671,413	575,096	3,330,809	19,697	7,232,733
<u>DISTRIBUTION FOR</u> <u>CONTINENTAL</u>							
CONSUMPTION 5/	1,492,065	2,606	7,026	152	2,961,580	19,697	4,483,126
EXPORT	13,446		765		71,183		85,394
LIVESTOCK FEED			3				3
ALCOHOL							
SUB-TOTAL	1,505,511	2,606	7,794	152	3,032,763	6/19,697	4,568,523
<u>INVENTORY</u> JUNE 30, 1982	*1,127,601		*663,619	574,944	298,046		2,664,210
<u>TOTAL DISTRIBUTION AND INVENTORY</u>	2,633,112	2,606	671,413	575,096	3,330,809	19,697	7,232,733

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.

2/ PRODUCTION LESS DELIVERIES OF RAW SUGAR TO REFINERS.

3/ INCLUDES 776,126 TONS RECEIVED FROM MAINLAND CANE PROCESSORS.

4/ RECEIPTS OF RAW SUGAR BY REFINERS LESS MELT.

5/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

6/ ALL BEET SUGAR.

\* INCOMPLETE COVERAGE.

TABLE 2 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS, JANUARY-JUNE  
1982 AND 1981

ITEM	1982	1981	CHANGE 1981 TO 1982
SHORT TONS, RAW VALUE			
<u>CONTINENTAL UNITED STATES</u>			
REFINERS' RAW	152	152	-
REFINERS' REFINED	3,032,763	3,808,940	-776,177
SUB-TOTAL	3,032,915	3,809,092	-776,177
BEET PROCESSORS' REFINED	1,505,511	1,514,242	-8,731
IMPORTERS' DIRECT CONSUMPTION	2,606	11,433	-8,827
MAINLAND SUGARCANE PROCESSORS'	7,794	17,249	-9,455
COMMODITY CREDIT CORPORATION	19,697	-	+19,697
TOTAL	4,568,523	5,352,016	-783,493
FOR: ALCOHOL			
EXPORT	85,394	630,769	-545,375
LIVESTOCK FEED	3	44	-41
CONTINENTAL CONSUMPTION 1/	4,483,126	4,721,203	-238,077
<u>HAWAII</u>	18,016	18,285	-269
<u>PUERTO RICO 2/</u>	3/25,000	23,588	+1,412

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.  
2/ NOT INCLUDING IMPORTS.  
3/ ESTIMATED.

TABLE 3 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL  
UNITED STATES, JUNE 30, 1982 AND JUNE 30, 1981

ITEM	1982	1981	CHANGE 1981 TO 1982
SHORT TONS, RAW VALUE			
REFINERS' RAW	574,944	494,428	+80,516
REFINERS' REFINED	298,046	350,193	-52,147
SUB-TOTAL	872,990	844,621	+28,369
BEET PROCESSORS' REFINED	*1,127,601	*1,016,317	+111,284
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS	*663,619	*404,571	+259,048
COMMODITY CREDIT CORPORATION 1/	-	2/19,697	-19,697
TOTAL	2,664,210	2,285,206	+379,004

1/ DOES NOT INCLUDE HAWAIIAN OR PUERTO RICAN SUGAR.  
2/ ALL BEET SUGAR.  
\* INCOMPLETE COVERAGE.

TABLE 4 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS, JANUARY-JUNE  
1982 AND 1981

ITEM	1982	1981	CHANGE 1981 TO 1982
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	450,051	656,920	-206,869
LA	*1,341	*2,552	-1,211
TEX	66,385	65,858	+527
SUB-TOTAL	517,777	725,330	-207,553
DOMESTIC BEET	*1,355,702	*1,244,522	+111,180
TOTAL	1,873,479	1,969,852	-96,373
MARKETINGS			
MAINLAND CANE			
FLA 1/	416,104	656,787	-240,683
LA 2/	301,811	262,776	+39,035
TEX 3/	66,005	59,561	+6,444
SUB-TOTAL	783,920	979,124	-195,204
BEET PROCESSORS 4/	1,505,511	1,514,242	-8,731
TOTAL	2,289,431	2,493,366	-203,935

1/ INCLUDES 8,872 TONS MARKETED FOR EXPORT IN 1981.

2/ INCLUDES 765 TONS MARKETED FOR EXPORT IN 1982 AND 763 TONS IN 1981.

3/ INCLUDES 3 TONS MARKETED FOR FEED IN 1982 AND 44 TONS IN 1981.

4/ INCLUDES 13,446 TONS MARKETED FOR EXPORT IN 1982 AND 26,972 IN 1981.

\* INCOMPLETE COVERAGE.

TABLE 5 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY  
JANUARY-JUNE 1982 AND 1981\*

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR		TOTAL	
	1982	1981	1982 1/	1981 2/	1982	1981
OFFSHORE FOREIGN	SHORT TONS, RAW VALUE					
ARGENTINA	92,649	189,234			92,649	189,234
AUSTRALIA	189,564	267,401		331	189,564	267,732
BELGIUM				19		19
BELIZE	32,143	28,188			32,143	28,188
BOLIVIA	6,034	8,091			6,034	8,091
BRAZIL	98,764	316,506	59	153	98,823	316,659
CAMEROON		5,775				5,775
CANADA			1,756	47	1,756	47
CHINA, MAINLAND			87	115	87	115
CHINA TIAWAN	56,443		354		56,797	
COLOMBIA	15,817	101,747		305	15,817	102,052
COSTA RICA	46,149	83,757			46,149	83,757
DOMINICAN REPUBLIC	252,662	401,951		75	252,662	402,026
ECUADOR	3,075	10,503			3,075	10,503
EL SALVADOR	47,102	33,354			47,102	33,354
FIJI ISLANDS	20,196				20,196	
FRANCE			6	1	6	1
GERMANY, WEST			1		1	
GUATEMALA	19,694	164,126	24	462	19,718	164,588
HONDURAS	57,089	66,581			57,089	66,581
HONG KONG			21	31	21	31
INDIA			104	56	104	56
JAPAN			1		1	
KOREA			2		2	
MALAGASY REPUBLIC		12,274				12,274
MALAWI	29,111	36,473			29,111	36,473
MAURITIUS			38	8	38	8
MEXICO			133	110	133	110
MOZAMBIQUE	9,057	13,905			9,057	13,905
NICARAGUA	57,003	63,975			57,003	63,975
PANAMA	78,932	71,739			78,932	71,739
PARAGUAY		12,457				12,457
PHILIPPINES	68,965	200,574			68,965	200,574
SOUTH AFRICA	26,083				26,083	
SWAZILAND	65,720	52,878			65,720	52,878
SWEDEN			2		2	
THAILAND	308,844				308,844	
UNITED KINGDOM			4		4	
WEST INDIES 3/	35,364	56,041	14		35,378	56,041
ZIMBABWE	58,827	2,764			58,827	2,764
TOTAL FOREIGN	1,675,287	2,200,294	2,606	1,713	1,677,893	2,202,007
DOMESTIC						
HAWAII	360,325	503,077	4/701	4/4,335	361,026	507,412
PUERTO RICO	23,771	35,006		9,720	23,771	44,726
TOTAL DOMESTIC	384,096	538,083	701	14,055	384,797	552,138
TOTAL OFFSHORE	2,059,383	2,738,377	3,307	15,768	2,062,690	2,754,145
MAINLAND CANE AREA	776,126	961,875			776,126	961,875
COMMODITY CREDIT CORPORATION						
ACQUIRED FOR REPROCESSING AND SAMPLES	771	8,591			771	8,591
TOTAL	2,836,280	3,708,843	3,307	15,768	2,839,587	3,724,611

1/ SOURCE: U.S. CENSUS BUREAU. 2/ SOURCE U.S. CUSTOMS. 3/ INCLUDES 3,110 TONS FROM BARBADOS, 27,199 TONS FROM GUYANA, 1,802 TONS FROM JAMAICA AND 3,253 TONS FROM ST. KITTS IN 1982. 4/ REFINED SUGAR RECEIVED BY REFINERS. \* DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVED.

TABLE 6 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,  
AND BY TYPE OF SUGAR, FIRST QUARTER 1982, BY REGION

PRODUCT OR BUSINESS OF BUYER	UNITED STATES	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
	HUNDREDWEIGHTS 1/					
<u>INDUSTRIAL</u>						
BAKERY, CEREAL AND ALLIED PRODUCTS	6,545,617	159,901	1,089,712	3,041,352	1,491,526	763,126
CONFECTIONERY AND RELATED PRODUCTS	4,427,380	155,059	1,707,849	1,672,730	490,390	401,352
ICE CREAM AND DAIRY PRODUCTS	1,743,999	131,975	331,077	516,099	467,609	297,239
BEVERAGES	7,469,592	286,134	1,114,791	2,213,894	2,734,500	1,120,273
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	1,982,216	25,377	219,667	770,486	618,604	348,082
MULTIPLE AND ALL OTHER FOOD USES	2,716,478	27,521	387,188	1,409,045	230,984	661,740
NON-FOOD PRODUCTS	588,431	20,078	61,871	298,472	183,977	24,033
SUB-TOTAL	25,473,713	806,045	4,912,155	9,922,078	6,217,590	3,615,845
<u>NON-INDUSTRIAL</u>						
HOTELS, RESTAURANTS, INSTITUTIONS	404,686	20,577	38,122	76,648	160,801	108,538
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	7,999,518	331,052	1,276,318	2,692,066	2,665,470	1,034,612
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	4,451,786	196,725	547,401	905,090	2,041,397	761,173
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	454,089	1,881	73,449	92,019	161,858	124,882
SUB-TOTAL	13,310,079	550,235	1,935,290	3,765,823	5,029,526	2,029,205
TOTAL DELIVERIES	38,783,792	1,356,280	6,847,445	13,687,901	11,247,116	5,645,050
DELIVERIES IN CONSUMER-SIZE PACKAGES (LESS THAN 50lbs.)	8,780,566	400,986	1,378,085	2,193,781	3,290,235	1,517,479
DELIVERIES IN BULK (UNPACKAGED)	14,040,787	157,334	2,698,198	6,199,729	3,172,715	1,812,811
DELIVERIES OF LIQUID SUGAR	7,166,652	456,837	1,421,205	1,666,472	2,207,617	1,414,521

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 7 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY TYPE OF SUGAR, FIRST QUARTER 1982, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS <sup>1/</sup>					
<u>INDUSTRIAL</u>					
BAKERY, CEREAL AND ALLIED PRODUCTS	2,634,251	3,911,366	6,545,617	27,717	403,544
CONFECTIONERY AND RELATED PRODUCTS	1,748,266	2,679,114	4,427,380	28,505	351,831
ICE CREAM AND DAIRY PRODUCTS	627,223	1,116,776	1,743,999	254,796	765,916
BEVERAGES	1,872,515	5,597,077	7,469,592	798,489	3,479,005
CANNED, BOTTLED, FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	979,201	1,003,015	1,982,216	129,107	413,389
MULTIPLE AND ALL OTHER FOOD USES	1,198,926	1,517,552	2,716,478	31,090	141,697
NON-FOOD PRODUCTS	240,319	348,112	588,431	2,083	70,354
SUB-TOTAL	9,300,701	16,173,012	25,473,713	1,271,787	5,625,736
<u>NON-INDUSTRIAL</u>					
HOTELS, RESTAURANTS, INSTITUTIONS	17,265	387,421	404,686	152	31,767
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	2,475,208	5,524,310	7,999,518	62,942	90,535
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	823,986	3,627,800	4,451,786	12,857	17,254
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	151,475	302,614	454,089	4,338	49,284
SUB-TOTAL	3,467,934	9,842,145	13,310,079	80,289	188,840
TOTAL DELIVERIES	12,768,635	26,015,157	38,783,792	1,352,076	5,814,576
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	1,747,946	7,032,620	8,780,566		
DELIVERIES IN BULK (UNPACKAGED)	6,280,364	7,760,423	14,040,787		

<sup>1/</sup> REPORTED AS PRODUCED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

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