

Sugar Market Statistics



United States
Department of
Agriculture

Agricultural
Statistics
Board

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SUGAR MARKET HIGHLIGHTS DELIVERIES

Sugar distribution for Continental consumption for January-September 1988 totaled 6.0 million short tons, raw value, up slightly from last year. Sugar exports for January-September totaled 305,067 tons.

INVENTORIES

Sugar stocks held by United States primary distributors on September 30, 1988, totaled 1.2 million short tons, raw value, 14 percent below a year ago.

DOMESTIC PRODUCTION

Production for the Mainland United States for January-September 1988 totaled 2.7 million short tons, raw value, 5 percent below last year.

Hawaiian sugar production totaled 755,387 tons, down 1 percent from a year ago.

IMPORTS

Receipts of raw imported sugar by U.S. cane refiners totaled 951,387 short tons, raw value, 22 percent below last year. Mexico with 174,316 tons and the Dominican Republic with 115,921 tons accounted for the largest and second largest tonnages.

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* * * * *
* The next issue of this report will be published February 17, 1989 *

TABLE 1 - U.S. SUPPLY OF CANE SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY - SEPTEMBER 1988

ITEM	MAINLAND :	REFINERS :		IMPORTERS :	CCC CANE
	1/ CANE :	RAW :	REFINED :	2/ :	SUGAR
	PROCESSORS:				
	SHORT TONS, RAW VALUE				
INVENTORY					
JANUARY 1, 1988	995,974	401,379	184,460		
PRODUCTION AND					
MOVEMENT					
DIRECT CONSUMPTION:					
SUGAR RECEIVED				9,989	
PRODUCED FROM CANE	930,981				
DELIVERED TO					
REFINERS	1,794,109	1,794,109			
FORFEITED TO CCC					
SOLD BY CCC					
OTHER RAWS					
RECEIVED		1,616,323			
RAWS MELTED		3,403,999			
REFINED FROM RAWS					
MELTED			3,425,269		
ADJUSTMENTS	745	-14	1,473		
NET TOTAL PRODUC-					
TION & MOVEMENT	-862,383	6,419	3,426,742	9,989	
TOTAL SUPPLY	133,591	407,798	3,611,202	9,989	

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING.
PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS. 2/ SEP NOT INCLUDED.

TABLE 2 - U.S. SUPPLY OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - SEPTEMBER 1988

ITEM	BEET :	CCC BEET :	NET :	NET TOTAL
	PROCESSORS :	SUGAR :	CANE :	ALL SUGAR
	SHORT TONS, RAW VALUE			
INVENTORY				
JANUARY 1, 1988	1,546,207		1,581,813	3,128,020
PRODUCTION AND				
MOVEMENT				
PRODUCED FROM				
BEETS	1,824,008			
FORFEITED TO CCC				
SOLD BY CCC				
ADJUSTMENTS	-15,342		2,204	-13,138
NET TOTAL PRODUC-				
TION & MOVEMENT	1,808,666		2,580,767	4,389,433
TOTAL SUPPLY	3,354,873		4,162,580	7,517,453

TABLE 3 - U.S. DISPOSITION OF CANE SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - SEPTEMBER 1988

ITEM	MAINLAND	REFINERS		IMPORTERS	CCC CANE SUGAR
	1/ CANE PROCESSORS	RAW	REFINED		
SHORT TONS, RAW VALUE					
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 2/	1,129	3,084,553		9,989	
EXPORT		305,012			
LIVESTOCK FEED					
ALCOHOL					
TOTAL DISTRIBUTION:	1,129	3,389,565		9,989	
INVENTORY SEPTEMBER 30, 1988:	132,462	407,798	221,637		
TOTAL DISTRIBUTION PLUS ENDING INV. :	133,591	407,798	3,611,202	9,989	

- 1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.
2/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 4 - U.S. DISPOSITION OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - SEPTEMBER 1988

ITEM	BEET	CCC BEET	NET	NET TOTAL
	PROCESSORS	SUGAR	CANE	ALL SUGAR
SHORT TONS, RAW VALUE				
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 1/	2,951,892		3,095,671	6,047,563
EXPORT	55		305,012	305,067
LIVESTOCK FEED				
ALCOHOL				
TOTAL DISTRIBUTION:	2,951,947		3,400,683	6,352,630
INVENTORY SEPTEMBER 30, 1988:	402,926		761,897	1,164,823
TOTAL DISTRIBUTION PLUS ENDING INV. :	3,354,873		4,162,580	7,517,453

- 1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 5 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY-SEPTEMBER 1988 AND 1987

ITEM	1988	1987	CHANGE 1987 TO 1988
SHORT TONS, RAW VALUE			
CONTINENTAL UNITED STATES			
REFINERS' RAW			
REFINERS' REFINED	3,389,565	3,769,976	-380,411
SUB-TOTAL	3,389,565	3,769,976	-380,411
BEET PROCESSORS' REFINED	2,951,947	2,679,688	+272,259
IMPORTERS' DIRECT CONSUMPTION	9,989	13,801	-3,812
MAINLAND SUGARCANE PROCESSORS'	1,129	2,177	-1,048
COMMODITY CREDIT CORPORATION		168,463	-168,463
TOTAL	6,352,630	6,634,105	-281,475
FOR: ALCOHOL		307	-307
EXPORT	305,067	608,713	-303,646
LIVESTOCK FEED			
CONTINENTAL CONSUMPTION 1/	6,047,563	6,025,085	+22,478
HAWAII	33,000	30,284	+2,716

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 6 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, SEPTEMBER 30, 1988 AND SEPTEMBER 30, 1987

ITEM	1988	1987	CHANGE 1987 TO 1988
SHORT TONS, RAW VALUE			
REFINERS' RAW	407,798	406,828	+970
REFINERS' REFINED	221,637	210,744	+10,893
SUB-TOTAL	629,435	617,572	+11,863
BEET PROCESSORS' REFINED	402,926	510,323	-107,397
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS'	132,462	224,854	-92,392
COMMODITY CREDIT CORPORATION			
TOTAL	1,164,823	1,352,749	-187,926

TABLE 7 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS
JANUARY-SEPTEMBER 1988 AND 1987

ITEM	1988	1987	CHANGE 1987 TO 1988
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	885,734	937,339	-51,605
LA		6,000	-6,000
TEX	45,992	62,012	-16,020
SUB-TOTAL	931,726	1,005,351	-73,625
DOMESTIC BEET	1,808,666	1,886,349	-77,683
TOTAL	2,740,392	2,891,700	-151,308
MARKETINGS			
MAINLAND CANE			
FLA	1,282,555	1,105,575	+176,980
LA	428,737	426,653	+2,084
TEX	83,946	78,533	+5,413
SUB-TOTAL	1,795,238	1,610,761	+184,477
BEET PROCESSORS 1/	2,951,947	2,679,688	+272,259
TOTAL	4,747,185	4,290,449	+456,736

1/ INCLUDES 55 TONS MARKETED FOR EXPORT IN 1988 AND 1408 TONS IN 1987.

TABLE 8 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY-SEPTEMBER 1988 AND 1987

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR 1/		TOTAL	
	1988	1987	1988 3/	1987	1988	1987
OFFSHORE FOREIGN	SHORT TONS, RAW VALUE					
ARGENTINA	35,410	16,199			35,410	16,199
AUSTRALIA	25,829	49,862			25,829	49,862
BELGIUM				18		18
BELIZE	16,621	22,572			16,621	22,572
BOLIVIA	5,848	6,813			5,848	6,813
BRAZIL	50,518	91,549			50,518	91,549
CANADA			2,240	6,418	2,240	6,418
CHINA, MAIN			6	19	6	19
CHINA, TAIWAN	8,443	10,811	22	81	8,465	10,892
COLOMBIA	64,073	63,800	206	307	64,279	64,107
CONGO		7,582				7,582
COSTA RICA	37,227	15,621			37,227	15,621
DENMARK			1		1	
DOM. REP.	115,921	289,030	6,972	6,170	122,893	295,200
ECUADOR	7,854	10,170	1		7,855	10,170
EL SALVADOR	42,279	25,715			42,279	25,715
FIJI ISLANDS	6,330	25,080			6,330	25,080
FRANCE			22	6	22	6
GERMANY, WEST			42	274	42	274
GUATEMALA	85,199	46,847		5	85,199	46,852
HAITI	7,957	7,384			7,957	7,384
HONDURAS	15,265	17,730			15,265	17,730
HONG KONG				48		48
INDIA	5,708	7,533		19	5,708	7,552
IVORY COAST		7,538				7,538
MALAGASY REP	12,961	16,927			12,961	16,927
MAURITIUS	7,406	10,624	192	298	7,598	10,922
MEXICO	174,316	193,026	97	60	174,413	193,086
MOZAMBIQUE	9,224	12,070			9,224	12,070
PANAMA	13,148	46,588			13,148	46,588
PERU	35,433	18,431			35,433	18,431
PHILIPPINES	82,567	110,003	83	37	82,650	110,040
SWAZILAND	16,069	67			16,069	67
SWITZERLAND			66	15	66	15
THAILAND	9,674	12,601	7		9,681	12,601
TRIN. & TOB.	8,340	7,610			8,340	7,610
UNITED KING.			4	26	4	26
URUGUAY	5,748	7,540			5,748	7,540
VENEZUELA			28		28	
W. INDIES 2/	25,773	52,870			25,773	52,870
ZIMBABWE	8,597	11,125			8,597	11,125
UNSPECIFIED	11,649				11,649	
TOTAL FOREIGN	951,387	1,221,318	9,989	13,801	961,376	1,235,119
DOMESTIC						
HAWAII	645,178	784,789		122	645,178	784,911
PUERTO RICO	18,973	11,552			18,973	11,552
TOTAL DOMESTIC	664,151	796,341		122	664,151	796,463
TOTAL OFFSHORE	1,615,538	2,017,659	9,989	13,923	1,625,527	2,031,582
MAINLAND CANE AREA	1,794,109	1,608,584			1,794,109	1,608,584
ACQUIRED FOR REPROCESSING AND SAMPLES	785	602			785	602
TOTAL	3,410,432	3,626,845	9,989	13,923	3,420,421	3,640,768

* DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVED.
1/ SOURCE: U.S. CENSUS BUREAU. 2/ INCLUDES 8104 TONS FROM BARBADOS, 9673 TONS FROM ST. KITTS AND 7996 TONS FROM JAMAICA IN 1988. 3/ SEP NOT INCLUDED.

TABLE 9 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
THIRD QUARTER 1988, BY REGION

PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	219,428	1,099,549	3,884,963	1,679,158	1,132,109
CONFECTIONERY AND RELATED PRODUCTS	112,711	1,848,168	2,118,508	1,031,263	564,451
ICE CREAM AND DAIRY PRODUCTS	169,042	327,602	827,140	651,286	437,844
BEVERAGES	10,042	129,806	530,767	257,578	105,207
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	13,222	174,823	714,991	467,075	909,553
MULTIPLE AND ALL OTHER FOOD USES	21,145	297,368	1,461,570	490,375	325,282
NON-FOOD PRODUCTS	7,696	54,562	348,852	193,898	27,204
SUB-TOTAL	553,286	3,931,878	9,886,791	4,770,633	3,501,650
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	3,394	20,114	65,580	234,375	151,059
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	440,940	1,914,620	3,679,220	3,772,353	1,766,377
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	136,980	534,092	1,092,072	2,112,228	963,969
ALL OTHER DELIVERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	8	47,509	93,561	100,751	128,503
SUB-TOTAL	581,322	2,516,335	4,930,433	6,219,707	3,009,908
TOTAL DELIVERIES	1,134,608	6,448,213	14,817,224	10,990,340	6,511,558
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	370,707	1,501,941	3,115,254	2,882,507	1,992,022
DELIVERIES IN BULK (UNPACKAGED)	133,263	3,098,746	7,008,959	2,072,781	2,150,952
DELIVERIES OF LIQUID SUGAR	285,325	723,863	986,498	881,019	1,089,259

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 10 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
AND BY TYPE OF SUGAR, THIRD QUARTER 1988, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	4,089,860	3,925,347	8,015,207	78,404	365,409
CONFECTIONERY AND RELATED PRODUCTS	2,660,225	3,014,876	5,675,101	38,428	413,589
ICE CREAM AND DAIRY PRODUCTS	1,089,062	1,323,852	2,412,914	457,261	954,706
BEVERAGES	484,407	548,993	1,033,400	51,652	281,499
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	1,491,577	788,087	2,279,664	579,038	301,624
MULTIPLE AND ALL OTHER FOOD USES	1,623,054	972,686	2,595,740	26,182	121,858
NON-FOOD PRODUCTS	337,265	294,947	632,212	22,619	78,114
SUB-TOTAL	11,775,450	10,868,788	22,644,238	1,253,584	2,516,799
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	13,618	460,904	474,522		4,464
WHOLESALE GROCERS, JOBBER, SUGAR	4,249,529	7,323,981	11,573,510	31,435	108,863
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	1,387,546	3,451,795	4,839,341	12,534	18,862
ALL OTHER DELIV- ERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	183,221	187,111	370,332	8,932	10,491
SUB-TOTAL	5,833,914	11,423,791	17,257,705	52,901	142,680
TOTAL DELIVERIES	17,609,364	22,292,579	39,901,943	1,306,485	2,659,479
DELIVERIES IN CON- SUMERSIZE PACK- AGES (LESS THAN 50 LBS.)	3,563,614	6,298,817	9,862,431		
DELIVERIES IN BULK (UNPACKAGED)	9,065,488	5,399,213	14,464,701		
DELIVERIES OF LIQUID SUGAR	1,306,485	2,659,479	3,965,964		

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

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