
Sugar Market Statistics



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SUGAR MARKET HIGHLIGHTS DELIVERIES

Sugar distribution for Continental consumption for calendar year 1988 totaled 8.1 million short tons, raw value, same as a year ago. Sugar exports for calendar year 1988 totaled 414,502 short tons, raw value.

INVENTORIES

Sugar stocks held by U.S. primary distributors on December 31, 1988, totaled 3.0 million short tons, raw value, down 3 percent from the same period a year ago.

DOMESTIC PRODUCTION

Sugar production for the mainland United States for calendar year 1988 totaled 6.1 million tons, raw value, down 3 percent from last year.

Hawaiian sugar production totaled 909,150 tons through December 3, 1988.

IMPORTS

Receipts of raw imported sugar by U.S. cane refiners for calendar year 1988 totaled 1.4 million short tons, raw value, 11 percent below calendar year 1987. The Dominican Republic with 226,022 tons and Mexico with 183,773 tons accounted for the largest and second largest tonnages.

* NOTICE *

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* The next issue of this report will be published May 18, 1989. * *

TABLE 1 - U.S. SUPPLY OF CANE SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY - DECEMBER 1988

ITEM	MAINLAND	REFINERS		IMPORTERS	CCC CANE
	1/ CANE PROCESSORS:	RAW	REFINED	2/	SUGAR
SHORT TONS, RAW VALUE					
INVENTORY JANUARY 1, 1988	995,974	401,379	184,460		
PRODUCTION AND MOVEMENT					
DIRECT CONSUMPTION: SUGAR RECEIVED				20,103	
PRODUCED FROM CANE DELIVERED TO REFINERS	2,492,495	2,483,876	2,483,876		
FORFEITED TO CCC					
SOLD BY CCC OTHER RAWS RECEIVED		2,290,114			
RAWS MELTED REFINED FROM RAWS MELTED		4,688,788		4,700,785	
ADJUSTMENTS	-8,920	-14	6,601		
NET TOTAL PRODUCTION & MOVEMENT	-301	85,188	4,707,386	20,103	
TOTAL SUPPLY	995,673	486,567	4,891,846	20,103	

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS. 2/ DEC NOT INCLUDED.

TABLE 2 - U.S. SUPPLY OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - DECEMBER 1988

ITEM	BEET	CCC BEET	NET	NET TOTAL
	PROCESSORS	SUGAR	CANE	ALL SUGAR
SHORT TONS, RAW VALUE				
INVENTORY JANUARY 1, 1988	1,546,207		1,581,813	3,128,020
PRODUCTION AND MOVEMENT				
PRODUCED FROM BEETS	3,716,579			
FORFEITED TO CCC				
SOLD BY CCC				
ADJUSTMENTS	-58,812		-2,333	-61,145
NET TOTAL PRODUCTION & MOVEMENT	3,657,767		4,812,376	8,470,143
TOTAL SUPPLY	5,203,974		6,394,189	11,598,163

TABLE 3 - U.S. DISPOSITION OF CANE SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - DECEMBER 1988

ITEM	MAINLAND	REFINERS		IMPORTERS	CCC CANE SUGAR
	1/ CANE PROCESSORS	RAW	REFINED		
SHORT TONS, RAW VALUE					
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 2/	5,003	4,290,488	20,103		
EXPORT		414,447			
LIVESTOCK FEED					
ALCOHOL					
TOTAL DISTRIBUTION:	5,003	4,704,935	20,103		
INVENTORY DECEMBER 31, 1988	990,670	486,567	186,911		
TOTAL DISTRIBUTION PLUS ENDING INV.	995,673	486,567	4,891,846	20,103	

- 1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.
2/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 4 - U.S. DISPOSITION OF BEET AND ALL SUGAR BY PRIMARY DISTRIBUTORS
JANUARY - DECEMBER 1988

ITEM	BEET	CCC BEET	NET	NET TOTAL
	PROCESSORS	SUGAR	CANE	ALL SUGAR
SHORT TONS, RAW VALUE				
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 1/	3,832,170		4,315,594	8,147,764
EXPORT	55		414,447	414,502
LIVESTOCK FEED				
ALCOHOL				
TOTAL DISTRIBUTION:	3,832,225		4,730,041	8,562,266
INVENTORY DECEMBER 31, 1988	1,371,749		1,664,148	3,035,897
TOTAL DISTRIBUTION PLUS ENDING INV.	5,203,974		6,394,189	11,598,163

- 1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 5 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS,
JANUARY-DECEMBER 1988 AND 1987

ITEM	1988	1987	CHANGE 1987 TO 1988
SHORT TONS, RAW VALUE			
CONTINENTAL UNITED STATES			
REFINERS' RAW			
REFINERS' REFINED	4,704,935	5,026,152	-321,217
SUB-TOTAL	4,704,935	5,026,152	-321,217
BEET PROCESSORS' REFINED	3,832,225	3,656,409	+175,816
IMPORTERS' DIRECT CONSUMPTION	20,103	17,700	+2,403
MAINLAND SUGARCANE PROCESSORS'	5,003	4,009	+994
COMMODITY CREDIT CORPORATION		168,463	-168,463
TOTAL	8,562,266	8,872,733	-310,467
FOR: ALCOHOL		307	-307
EXPORT	414,502	741,586	-327,084
LIVESTOCK FEED			
CONTINENTAL CONSUMPTION 1/	8,147,764	8,130,840	+16,924
HAWAII	40,045	36,460	+3,585

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 6 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL
UNITED STATES, DECEMBER 31, 1988 AND DECEMBER 31, 1987

ITEM	1988	1987	CHANGE 1987 TO 1988
SHORT TONS, RAW VALUE			
REFINERS' RAW	486,567	401,379	+85,188
REFINERS' REFINED	186,911	184,460	+2,451
SUB-TOTAL	673,478	585,839	+87,639
BEET PROCESSORS' REFINED	1,371,749	1,546,207	-174,458
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS'	990,670	995,974	-5,304
COMMODITY CREDIT CORPORATION			
TOTAL	3,035,897	3,128,020	-92,123

TABLE 7 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS
JANUARY-DECEMBER 1988 AND 1987

ITEM	1988	1987	CHANGE 1987 TO 1988
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	1,595,342	1,571,197	+24,145
LA	780,000	737,000	+43,000
TEX	108,234	122,386	-14,152
SUB-TOTAL	2,483,576	2,430,583	+52,993
DOMESTIC BEET	3,657,767	3,898,954	-241,187
TOTAL	6,141,343	6,329,537	-188,194
MARKETINGS			
MAINLAND CANE			
FLA	1,556,072	1,437,860	+118,212
LA	825,460	725,839	+99,621
TEX	107,347	101,174	+6,173
SUB-TOTAL	2,488,879	2,264,873	+224,006
BEET PROCESSORS 1/	3,832,225	3,656,409	+175,816
TOTAL	6,321,104	5,921,282	+399,822

1/ INCLUDES 55 TONS MARKETED FOR EXPORT IN 1988 AND 1,423 TONS IN 1987.

TABLE 8 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY-DECEMBER 1988 AND 1987

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR 1/		TOTAL	
	1988	1987	1988 3/	1987	1988	1987
OFFSHORE FOREIGN	SHORT TONS, RAW VALUE					
ARGENTINA	39,405	38,105			39,405	38,105
AUSTRALIA	81,297	49,890			81,297	49,890
BELGIUM			11	19	11	19
BELIZE	22,590	22,572			22,590	22,572
BOLIVIA	5,848	6,813			5,848	6,813
BRAZIL	117,410	132,412			117,410	132,412
CANADA			10,838	10,170	10,838	10,170
CHINA, MAIN			11	19	11	19
CHINA, TAIWAN	11,890	10,811	22	81	11,912	10,892
COLOMBIA	86,692	77,231	336	337	87,028	77,568
CONGO	2,529	7,582			2,529	7,582
COSTA RICA	37,227	31,346			37,227	31,346
DENMARK			1		1	
DOM. REP.	226,022	337,850	7,827	6,211	233,849	344,061
ECUADOR	10,938	10,170	1		10,939	10,170
EL SALVADOR	42,279	25,715			42,279	25,715
FIJI ISLANDS	9,202	25,080			9,202	25,080
FRANCE			28	9	28	9
GABON	8,638	7,694			8,638	7,694
GERMANY, WEST			54	274	54	274
GUATEMALA	93,898	66,781		5	93,898	66,786
HAITI	7,957	7,384			7,957	7,384
HONDURAS	17,948	20,939			17,948	20,939
HONG KONG				48		48
INDIA	5,708	7,533		19	5,708	7,552
ITALY				9		9
IVORY COAST	2,485	7,538			2,485	7,538
MALAGASY REP	14,954	16,927			14,954	16,927
MALAWI	3,042				3,042	
MAURITIUS	11,051	10,624	341	298	11,392	10,922
MEXICO	183,773	236,097	97	60	183,870	236,157
MOZAMBIQUE	13,371	12,070			13,371	12,070
NEW GUINEA	8,312				8,312	
PANAMA	13,148	53,200			13,148	53,200
PARAGUAY	8,228	7,539			8,228	7,539
PERU	47,682	30,118			47,682	30,118
PHILIPPINES	141,540	165,818	423	91	141,963	165,909
SWAZILAND	16,082	67			16,082	67
SWEDEN				1		1
SWITZERLAND			67	21	67	21
THAILAND	9,674	12,601	7		9,681	12,601
TRIN. & TOB.	8,340	7,610			8,340	7,610
UNITED KING.			11	28	11	28
URUGUAY	5,748	7,540			5,748	7,540
VENEZUELA			28		28	
W. INDIES 2/	29,047	63,815			29,047	63,815
ZIMBABWE	12,342	11,125			12,342	11,125
UNSPECIFIED	11,649				11,649	
TOTAL FOREIGN	1,367,946	1,528,597	20,103	17,700	1,388,049	1,546,297
DOMESTIC						
HAWAII	902,191	1,060,469		122	902,191	1,060,591
PUERTO RICO	18,973	11,552			18,973	11,552
TOTAL DOMESTIC	921,164	1,072,021		122	921,164	1,072,143
TOTAL OFFSHORE	2,289,110	2,600,618	20,103	17,822	2,309,213	2,618,440
MAINLAND CANE AREA	2,483,876	2,260,864			2,483,876	2,260,864
ACQUIRED FOR REPROCESSING AND SAMPLES	1,004	785			1,004	785
TOTAL	4,773,990	4,862,267	20,103	17,822	4,794,093	4,880,089

* DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVED.
1/ SOURCE: U.S. CENSUS BUREAU. 2/ INCLUDES 8,104 TONS FROM BARBADOS, 9,673 TONS FROM ST. KITTS AND 11,269 TONS FROM JAMAICA IN 1988.
3/ DEC NOT INCLUDED.

TABLE 9 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
FOURTH QUARTER 1988, BY REGION

PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	256,192	1,144,371	3,434,232	1,716,908	1,060,461
CONFECTIONERY AND RELATED PRODUCTS	133,456	1,862,997	2,016,657	1,081,065	586,078
ICE CREAM AND DAIRY PRODUCTS	116,557	259,822	546,905	602,871	325,977
BEVERAGES	7,858	129,116	521,037	273,783	87,835
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	11,163	181,883	499,736	519,543	336,168
MULTIPLE AND ALL OTHER FOOD USES	55,968	251,158	1,658,684	499,543	337,289
NON-FOOD PRODUCTS	9,853	31,557	346,441	188,819	27,806
SUB-TOTAL	591,047	3,860,904	9,023,692	4,882,532	2,761,614
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	3,624	18,177	57,525	234,465	169,306
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	554,737	2,065,583	3,547,520	3,681,466	1,769,348
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	174,300	606,202	1,094,645	2,540,010	1,155,874
ALL OTHER DELIVERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	4	75,436	126,064	124,142	137,879
SUB-TOTAL	732,665	2,765,398	4,825,754	6,580,083	3,232,407
TOTAL DELIVERIES	1,323,712	6,626,302	13,849,446	11,462,615	5,994,021
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	502,389	1,783,646	3,282,891	4,969,010	2,230,822
DELIVERIES IN BULK (UNPACKAGED)	196,876	2,893,178	6,153,242	2,721,799	1,981,795
DELIVERIES OF LIQUID SUGAR	224,850	635,450	660,168	877,851	545,302

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 10 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
AND BY TYPE OF SUGAR, FOURTH QUARTER 1988, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	3,852,894	3,759,270	7,612,164	67,310	322,101
CONFECTIONERY AND RELATED PRODUCTS	2,864,177	2,816,076	5,680,253	47,973	378,895
ICE CREAM AND DAIRY PRODUCTS	717,002	1,135,130	1,852,132	271,265	810,531
BEVERAGES	448,103	571,526	1,019,629	34,799	274,950
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	759,668	788,825	1,548,493	97,904	265,469
MULTIPLE AND ALL OTHER FOOD USES	1,927,278	875,364	2,802,642	21,210	128,049
NON-FOOD PRODUCTS	319,171	285,305	604,476	17,222	63,213
SUB-TOTAL	10,888,293	10,231,496	21,119,789	557,683	2,243,208
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	14,212	468,885	483,097		9,150
WHOLESALE GROCERS, JOBBERs, SUGAR	3,796,825	7,821,829	11,618,654	23,057	71,108
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	1,527,452	4,043,579	5,571,031	1,501	20,316
ALL OTHER DELIV- ERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	227,015	236,510	463,525	8,308	9,290
SUB-TOTAL	5,565,504	12,570,803	18,136,307	32,866	109,864
TOTAL DELIVERIES	16,453,797	22,802,299	39,256,096	590,549	2,353,072
DELIVERIES IN CON- SUMERSIZE PACK- AGES (LESS THAN 50 LBS.)	3,631,944	9,136,814	12,768,758		
DELIVERIES IN BULK (UNPACKAGED)	8,665,411	5,281,479	13,946,890		
DELIVERIES OF LIQUID SUGAR	590,549	2,353,072	2,943,621		

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 11 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
CALENDAR YEAR 1988, BY REGION

PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	938,520	4,272,316	14,424,391	6,876,562	4,311,790
CONFECTIONERY AND RELATED PRODUCTS	505,842	7,257,149	8,100,504	3,993,338	2,280,606
ICE CREAM AND DAIRY PRODUCTS	520,176	1,177,805	2,583,974	2,382,342	1,558,948
BEVERAGES	37,674	749,887	2,341,497	1,154,416	463,148
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC	64,834	714,032	2,200,354	1,854,676	2,237,201
MULTIPLE AND ALL OTHER FOOD USES	119,880	950,168	6,376,211	1,807,781	1,316,004
NON-FOOD PRODUCTS	62,370	169,607	1,294,725	780,160	109,931
SUB-TOTAL	2,249,296	15,290,964	37,321,656	18,849,275	12,277,628
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	14,064	70,640	231,671	850,838	609,626
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	1,895,253	7,611,349	13,875,046	14,205,340	6,411,864
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	573,102	2,065,834	3,987,414	8,434,399	3,750,572
ALL OTHER DELIVERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	34	181,139	356,567	676,013	505,061
SUB-TOTAL	2,482,453	9,928,962	18,450,698	24,166,590	11,277,123
TOTAL DELIVERIES	4,731,749	25,219,926	55,772,354	43,015,865	23,554,751
BEET SUGAR	542,695	5,718,984	42,034,491	6,785,758	16,547,409
CANE SUGAR	4,189,054	19,500,942	13,737,863	36,230,107	7,007,342
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	1,585,748	5,931,609	10,877,955	15,773,714	7,501,936
DELIVERIES IN BULK (UNPACKAGED)	656,527	11,523,345	25,133,021	9,542,425	8,126,399
DELIVERIES OF LIQUID SUGAR	1,012,271	2,774,576	3,169,566	3,537,465	2,967,804

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 12 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
AND BY TYPE OF SUGAR, CALENDAR YEAR 1988, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET TOTAL	CANE TOTAL	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEEF	CANE
HUNDREDWEIGHTS 1/					
INDUSTRIAL					
BAKERY, CEREAL AND ALLIED PRODUCTS	17,184,066	13,639,513	30,823,579	291,689	1,409,537
CONFECTIONERY AND RELATED PRODUCTS	11,501,532	10,635,907	22,137,439	177,493	1,560,198
ICE CREAM AND DAIRY PRODUCTS	3,590,062	4,633,183	8,223,245	1,538,448	3,403,712
BEVERAGES	2,211,986	2,534,636	4,746,622	219,474	1,221,350
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	4,292,036	2,779,061	7,071,097	968,928	1,034,142
MULTIPLE AND ALL OTHER FOOD USES	7,543,452	3,026,592	10,570,044	92,417	544,152
NON-FOOD PRODUCTS	1,237,585	1,179,208	2,416,793	69,735	266,618
SUB-TOTAL	47,560,719	38,428,100	85,988,819	3,358,184	9,439,709
NON-INDUSTRIAL					
HOTELS, RESTAURANTS, INSTITUTIONS	61,575	1,715,264	1,776,839	--	29,160
WHOLESALE GROCERS, JOBBER, SUGAR DEALERS	17,242,320	26,756,532	43,998,852	98,643	343,756
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	6,012,368	12,798,953	18,811,321	34,937	82,920
ALL OTHER DELIV- ERIES INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	752,355	966,459	1,718,814	29,496	44,877
SUB-TOTAL	24,068,618	42,237,208	66,305,826	163,076	500,713
TOTAL DELIVERIES	71,629,337	80,665,308	152,294,645	3,521,260	9,940,422
DELIVERIES IN CON- SUMERSIZE PACK- AGES (LESS THAN 50 LBS.)	13,734,573	27,936,389	41,670,962		
DELIVERIES IN BULK (UNPACKAGED)	36,741,299	18,240,418	54,981,717		
DELIVERIES OF LIQUID SUGAR	3,521,260	9,940,422	13,461,682		

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

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