
Sugar Market Statistics



Crop Reporting Board

Statistical Reporting Service

United States Department of Agriculture

Washington, D.C. 20250

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SUGAR MARKET HIGHLIGHTS

DELIVERIES

Sugar distribution for Continental consumption for calendar year 1983 totaled 8,772,936 short tons, raw value, down 4 percent from a year ago. Sugar exports for calendar year 1983 were 299,838 short tons, raw value.

INVENTORIES

Sugar stocks held by U.S. primary distributors on December 31, 1983, totaled 2.4 million short tons, raw value, down 15 percent from December 31, 1982.

DOMESTIC PRODUCTION

Sugar production for the mainland United States for calendar year 1983 totaled 4.6 million short tons, raw value, down 6 percent from the same period a year ago.

Hawaiian sugar production for calendar year 1983 totaled 1,043,938 tons, up 6 percent compared to the same period a year ago.

IMPORTS

Receipts of raw imported sugar by U.S. cane refiners for calendar year 1983 totaled 3,059,965 short tons, raw value, up 4 percent from calendar year 1982. The Dominican Republic with 484,457 tons and Brazil with 376,581 tons accounted for the largest and second largest tonnage.

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* should be directed to Crop Reporting Board Publications, Room 5829 - *
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TABLE 1 - U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS,
JANUARY - DECEMBER 1983

ITEM	BEET PROCESSORS	IMPORTERS	MAINLAND CANE PROCESSORS 1/	REFINERS		CCC	NET TOTAL
				RAW	REFINED		
SHORT TONS, RAW VALUE SUPPLY							
<u>INVENTORY</u> JANUARY 1, 1983	1,416,997		700,620	516,947	262,086		2,896,650
<u>PRODUCTION AND MOVEMENT</u>							
RECEIVED AS DIRECT- CONSUMPTION SUGAR		52,529			1,791		54,320
PRODUCED FROM BEETS OR CANE LESS DELIVERIES TO REFINERS	2,602,557		2,046,671 2,152,350				2/2,496,878
LESS FORFEITED TO CCC RECEIVED BY CCC SOLD BY CCC-CANE RECEIPTS OF RAWS BY REFINERS				3/6,287,167			
LESS RAWS MELTED REFINED FROM RAWS MELTED				6,240,537			4/46,630
ADJUSTMENTS SUB-TOTAL	-14,367 2,588,190		+1,152 -104,527	-35,046 11,584	-94,179 6,076,302		-142,440 8,624,078
NET TOTAL SUPPLY	4,005,187	52,529	596,093	528,531	6,338,388		11,520,728
DISTRIBUTION							
<u>DISTRIBUTION FOR</u> CONTINENTAL CONSUMPTION 5/	2,902,247	52,529	3,926	215	5,814,019		8,772,936
EXPORT LIVESTOCK FEED ALCOHOL SUB-TOTAL					299,838		299,838
	2,902,247	52,529	3,926	215	6,113,857		9,072,774
<u>INVENTORY</u> DECEMBER 31, 1983	1,102,940		592,167	528,316	224,531		2,447,954
<u>TOTAL DISTRIBUTION AND INVENTORY</u>	4,005,187	52,529	596,093	528,531	6,338,388		11,520,728

- 1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.
2/ PRODUCTION LESS DELIVERIES OF RAW SUGAR TO REFINERS.
3/ INCLUDES 2,152,350 TONS RECEIVED FROM MAINLAND CANE PROCESSORS.
4/ RECEIPTS OF RAW SUGAR BY REFINERS LESS MELT.
5/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

TABLE 2 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS, JANUARY - DECEMBER 1983 AND 1982

ITEM	1983	1982	CHANGE 1982 TO 1983
SHORT TONS, RAW VALUE			
<u>CONTINENTAL UNITED STATES</u>			
REFINERS' RAW	215	260	-45
REFINERS' REFINED	6,113,857	6,137,448	-23,591
SUB-TOTAL	6,114,072	6,137,708	-23,636
BEET PROCESSORS' REFINED	2,902,247	3,019,340	-117,093
IMPORTERS' DIRECT CONSUMPTION	52,529	49,724	+2,805
MAINLAND SUGARCANE PROCESSORS'	3,926	25,621	-21,695
COMMODITY CREDIT CORPORATION		2/19,697	-19,697
TOTAL	9,072,774	9,252,090	-179,316
FOR: ALCOHOL EXPORT	299,838	137,064	+162,774
LIVESTOCK FEED	-	3	-3
CONTINENTAL CONSUMPTION 1/	8,772,936	9,115,023	-342,087
<u>HAWAII</u>	38,848	37,648	+1,200

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.
2/ ALL BEET SUGAR.

TABLE 3 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, DECEMBER 31, 1983 AND DECEMBER 31, 1982

ITEM	1983	1982	CHANGE 1982 TO 1983
SHORT TONS, RAW VALUE			
REFINERS' RAW	528,316	516,947	+11,369
REFINERS' REFINED	224,531	262,086	-37,555
SUB-TOTAL	752,847	779,033	-26,186
BEET PROCESSORS' REFINED	1,102,940	1,416,997	-314,057
IMPORTERS' DIRECT CONSUMPTION	-	-	-
MAINLAND SUGARCANE PROCESSORS'	592,167	700,620	-108,453
COMMODITY CREDIT CORPORATION	-	-	-
TOTAL	2,447,954	2,896,650	-448,696

TABLE 4 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS, JANUARY-DECEMBER
1983 AND 1982

ITEM	1983	1982	CHANGE 1982 TO 1983
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	1,339,833	1,003,167	+336,666
LA	604,610	678,634	-74,024
TEX	103,380	109,650	-6,270
SUB-TOTAL	2,047,823	1,791,451	+256,372
DOMESTIC BEET	2,588,190	3,159,650	-571,460
TOTAL	4,636,013	4,951,101	-315,088
MARKETINGS			
MAINLAND CANE			
FLA	1,395,844	1,123,962	+271,882
LA 1/	660,420	777,752	-117,332
TEX 2/	100,012	119,750	-19,738
SUB-TOTAL	2,156,276	2,021,464	+134,812
BEET PROCESSORS 3/	2,902,247	3,019,340	-117,093
TOTAL	5,058,523	5,040,804	+17,719

1/ INCLUDES 765 TONS MARKETED FOR EXPORT IN 1982. 2/ INCLUDES 3 TONS FOR MARKETED FOR FEED IN 1982. 3/ INCLUDES 13,446 TONS MARKETED FOR EXPORT IN 1982.

TABLE 5 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY-DECEMBER 1983 AND 1982*

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR 1/		TOTAL	
	1983	1982	1983	1982	1983	1982
OFFSHORE	SHORT TONS, RAW VALUE					
FOREIGN						
ARGENTINA	252,391	178,622			252,391	178,622
AUSTRALIA	225,116	310,315			225,116	310,315
BELGIUM			1		1	
BELIZE	29,362	48,644			29,362	48,644
BOLIVIA	65,636	16,344			65,636	16,344
BRAZIL	376,581	328,111	7,417	302	383,998	328,413
CANADA			10,157	33,473	10,157	33,473
CHINA, MAINLAND			39	87	39	87
CHINA TAIWAN	33,550	61,466	4	354	33,554	61,820
COLOMBIA	69,574	37,981	62	21	69,636	38,002
COSTA RICA	60,782	61,706			60,782	61,706
DOMINICAN REPUBLIC	484,457	383,161	912	53	485,369	383,214
ECUADOR		3,075				3,075
EL SALVADOR	99,462	58,030	21		99,483	58,030
FIJI ISLANDS	29,867	39,896			29,867	39,896
FRANCE			52	40	52	40
GERMANY, WEST			147	2	147	2
GUATEMALA	138,428	59,650	47	349	138,475	59,999
HAITI	15,489	6,604			15,489	6,604
HONDURAS	125,090	70,121			125,090	70,121
HONG KONG			18	26	18	26
INDIA	30,437		12	104	30,449	104
ITALY			24		24	
IVORY COAST	53,715				53,715	
JAPAN			15	1	15	1
KOREA				2		2
LEEWARD-WINDWARD ISLANDS			20		20	
MALAGASY REPUBLIC	25,262				25,262	
MALAWI	14,759	54,818		4	14,759	54,822
MAURITIUS	30,339	20,471	1,083	101	31,422	20,572
MEXICO	16,438	16,180	1	153	16,439	16,333
MOZAMBIQUE	18,039	31,800			18,039	31,800
NETHERLANDS			21		21	
NICARAGUA	52,982	62,858			52,982	62,858
PANAMA	142,978	102,981			142,978	102,981
PARAGUAY	2,715	16,949			2,715	16,949
PERU	103,702	59,343			103,702	59,343
PHILIPPINES	287,149	243,741	90		287,239	243,741
SOUTH AFRICA	64,997	51,997	2		64,999	51,997
SWAZILAND	41,869	84,340			41,869	84,340
SWEDEN			2	2	2	2
THAILAND	16,765	336,776			16,765	336,776
UNITED KINGDOM			14	4	14	4
URUGUAY	16,331				16,331	
WEST INDIES	2/100,522	94,248	236	14	100,758	94,262
ZIMBABWE	35,181	88,839			35,181	88,839
TOTAL FOREIGN	3,059,965	2,929,067	20,397	35,092	3,080,362	2,964,159
DOMESTIC						
HAWAII	1,034,747	861,882	3/1,791	3/1,724	1,036,538	863,606
PUERTO RICO	35,197	65,761	32,132	14,632	67,329	80,393
TOTAL DOMESTIC	1,069,944	927,643	33,923	16,356	1,103,867	943,999
TOTAL OFFSHORE	4,129,909	3,856,710	54,320	51,448	4,184,229	3,908,158
MAINLAND CANE AREA	2,152,350	1,995,843			2,152,350	1,995,843
ACQUIRED FOR REPROCESSING AND SAMPLES	4,908	3,750			4,908	3,750
TOTAL	6,287,167	5,856,303	54,320	51,448	6,341,487	5,907,751

1/ SOURCE: U.S. CENSUS BUREAU. 2/ INCLUDES 35,591 TONS FROM GUYANA, 30,584 TONS FROM JAMAICA, 19,223 TONS FROM ST. KITTS AND 15,124 TONS FROM BARBADOS. 3/ REFINED SUGAR RECEIVED BY REFINERS.
* DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVED.

TABLE 6 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
FOURTH QUARTER 1983, BY REGION

PRODUCT OR BUSINESS OF BUYER	UNITED STATES	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/						
<u>INDUSTRIAL</u>						
BAKERY, CEREAL AND ALLIED PRODUCTS	7,127,303	76,595	1,031,186	3,288,159	1,955,609	775,754
CONFECTIONERY AND RELATED PRODUCTS	5,642,898	261,575	1,845,247	1,982,379	707,183	846,514
ICE CREAM AND DAIRY PRODUCTS	1,788,539	97,360	279,405	688,338	428,325	295,111
BEVERAGES	5,003,542	199,519	613,942	1,433,198	2,061,638	695,245
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	1,849,923	17,187	194,487	733,065	501,459	403,725
MULTIPLE AND ALL OTHER FOOD USES	2,135,676	13,551	540,139	632,230	204,241	745,515
NON-FOOD PRODUCTS	698,220	6,264	71,594	322,850	265,372	32,140
SUB-TOTAL	24,246,101	672,051	4,576,000	9,080,219	6,123,827	3,794,004
<u>NON-INDUSTRIAL</u>						
HOTELS, RESTAURANTS, INSTITUTIONS	490,057	24,786	37,693	70,252	242,604	114,722
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	9,189,029	416,242	1,430,242	3,096,856	2,975,926	1,269,763
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	6,178,171	206,157	735,467	1,373,464	2,768,644	1,094,439
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	638,527	142	31,800	58,824	437,869	109,892
SUB-TOTAL	16,495,784	647,327	2,235,202	4,599,396	6,425,043	2,588,816
TOTAL DELIVERIES	40,741,885	1,319,378	6,811,202	13,679,615	12,548,870	6,382,820
DELIVERIES IN CONSUMER-SIZE PACKAGES (LESS THAN 50 LBS.)	10,921,525	445,455	1,721,847	2,705,112	4,821,299	1,227,812
DELIVERIES IN BULK (UNPACKAGED)	13,669,113	129,556	2,600,160	5,293,178	3,255,411	2,390,808
DELIVERIES OF LIQUID SUGAR	5,362,658	403,126	1,160,644	1,348,287	1,563,543	887,058

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 7 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY TYPE OF SUGAR, FOURTH QUARTER 1983, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
<u>INDUSTRIAL</u>					
BAKERY, CEREAL AND ALLIED PRODUCTS	2,869,124	4,258,179	7,127,303	39,660	442,417
CONFECTIONERY AND RELATED PRODUCTS	2,411,057	3,231,841	5,642,898	13,955	411,567
ICE CREAM AND DAIRY PRODUCTS	720,314	1,068,225	1,788,539	234,313	760,049
BEVERAGES	1,129,066	3,874,476	5,003,542	326,957	2,138,235
CANNED, BOTTLED, FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	918,848	931,075	1,849,923	112,960	417,730
MULTIPLE AND ALL OTHER FOOD USES	511,100	1,624,576	2,135,676	19,457	111,446
NON-FOOD PRODUCTS	383,583	314,637	698,220	13,222	54,023
SUB-TOTAL	8,943,092	15,303,009	24,246,101	760,524	4,335,467
<u>NON-INDUSTRIAL</u>					
HOTELS, RESTAURANTS, INSTITUTIONS	21,347	468,710	490,057	-	52,322
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	2,804,274	6,384,755	9,189,029	68,969	69,365
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	1,332,047	4,846,124	6,178,171	11,533	17,065
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	118,248	520,279	638,527	839	46,574
SUB-TOTAL	4,275,916	12,219,868	16,495,784	81,341	185,326
TOTAL DELIVERIES	13,219,008	27,522,877	40,741,885	841,865	4,520,793
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	2,750,962	8,170,563	10,921,525		
DELIVERIES IN BULK (UNPACKAGED)	6,127,270	7,541,843	13,669,113		

1/ REPORTED AS PRODUCED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 8 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER,
CALENDAR YEAR 1983, BY REGION

PRODUCT OR BUSINESS OF BUYER	UNITED STATES	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/						
<u>INDUSTRIAL</u>						
BAKERY, CEREAL AND ALLIED PRODUCTS	27,748,426	337,847	4,234,244	13,571,030	6,681,519	2,923,786
CONFECTIONERY AND RELATED PRODUCTS	21,743,421	1,016,870	7,209,883	8,070,813	2,575,130	2,870,725
ICE CREAM AND DAIRY PRODUCTS	7,697,452	438,181	1,416,066	2,492,172	1,854,830	1,496,203
BEVERAGES	24,955,754	1,040,194	3,430,068	7,322,014	9,615,801	3,547,677
CANNED, BOTTLED FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	9,079,077	87,272	807,527	3,282,460	2,422,445	2,479,373
MULTIPLE AND ALL OTHER FOOD USES	8,614,660	63,991	1,885,966	3,107,899	1,007,410	2,549,394
NON-FOOD PRODUCTS	2,621,011	38,059	287,412	1,056,648	1,050,367	188,525
SUB-TOTAL	102,459,801	3,022,414	19,271,166	38,903,036	25,207,502	16,055,683
<u>NON-INDUSTRIAL</u>						
HOTELS, RESTAURANTS, INSTITUTIONS	1,886,968	109,643	142,819	259,194	952,018	423,294
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	34,252,725	1,622,629	4,831,821	10,857,369	11,980,666	4,960,240
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	23,366,877	755,894	2,684,285	5,061,439	10,764,477	4,100,782
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	2,013,740	1,752	279,284	116,860	1,101,369	514,475
SUB-TOTAL	61,520,310	2,489,918	7,938,209	16,294,862	24,798,530	9,998,791
TOTAL DELIVERIES	163,980,111	5,512,332	27,209,375	55,197,898	50,006,032	26,054,474
DELIVERIES IN CONSUMER-SIZE PACKAGES (LESS THAN 50 LBS.)	46,280,352	1,603,250	6,505,438	11,324,814	19,394,018	7,452,832
DELIVERIES IN BULK (UNPACKAGED)	57,058,291	598,952	10,874,572	22,943,718	13,433,287	9,207,762
DELIVERIES OF LIQUID SUGAR	26,740,990	1,874,851	5,228,536	6,909,548	7,783,228	4,944,827

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLID CONTENT BASIS.

TABLE 9 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY TYPE OF SUGAR, CALENDAR YEAR 1983, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS 1/					
<u>INDUSTRIAL</u>					
BAKERY, CEREAL AND ALLIED PRODUCTS	11,394,888	16,353,538	27,748,426	158,606	1,742,440
CONFECTIONERY AND RELATED PRODUCTS	9,666,842	12,076,579	21,743,421	97,919	1,681,249
ICE CREAM AND DAIRY PRODUCTS	3,029,727	4,667,725	7,697,452	1,342,942	3,317,499
BEVERAGES	5,685,339	19,270,415	24,955,754	2,493,086	11,239,485
CANNED, BOTTLED, FROZEN FOODS; JAMS, JELLIES, PRESERVES, ETC.	4,758,813	4,320,264	9,079,077	858,057	1,980,633
MULTIPLE AND ALL OTHER FOOD USES	2,558,551	6,056,109	8,614,660	114,052	375,012
NON-FOOD PRODUCTS	1,289,007	1,332,004	2,621,011	42,973	251,589
SUB-TOTAL	38,383,167	64,076,634	102,459,801	5,107,635	20,587,907
<u>NON-INDUSTRIAL</u>					
HOTELS, RESTAURANTS, INSTITUTIONS	65,172	1,821,796	1,886,968	164	322,668
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	10,254,808	23,997,917	34,252,725	128,154	305,865
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	5,115,342	18,251,535	23,366,877	58,300	87,905
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	429,124	1,584,616	2,013,740	13,678	128,714
SUB-TOTAL	15,864,446	45,655,864	61,520,310	200,296	845,152
TOTAL DELIVERIES	54,247,613	109,732,498	163,980,111	5,307,931	21,433,059
DELIVERIES IN CONSUMERSIZE PACKAGES (LESS THAN 50 LBS.)	17,754,753	28,525,599	46,280,352		
DELIVERIES IN BULK (UNPACKAGED)	26,344,471	30,713,820	57,058,291		

1/ REPORTED AS PRODUCED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

INDEX

<u>STATISTICAL SERIES</u>	<u>TABLE</u>	<u>PAGE</u>
(a) SUPPLY AND DISPOSITION SUMMARY JAN-DEC 1983	1	2
(b) DISTRIBUTION JAN-DEC 1983 AND 1982	2	3
(c) STOCKS ENDING DEC 31, 1983 AND 1982	3	3
(d) MAINLAND PRODUCTION AND MARKETINGS JAN-DEC 1983 AND 1982	4	4
(e) REFINERS AND IMPORTERS RECEIPTS BY SOURCE JAN-DEC 1983 AND 1982	5	5
(f) DELIVERIES BY TYPE OF PRODUCT OR BUSINESS OF BUYER. FOURTH QUARTER 1983, BY REGION	6	6
FOURTH QUARTER 1983, BY TYPE OF SUGAR	7	7
CALENDAR YEAR 1983, BY REGION	8	8
CALENDAR YEAR 1983, BY TYPE OF SUGAR	9	9

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