

## Flour Milling Products

ISSN: 2378-2498

Released November 1, 2023, by the National Agricultural Statistics Service (NASS), Agricultural Statistics Board, United States Department of Agriculture (USDA).

### **Highlights**

Third Quarter 2022, July through September, contained 92 days. Second Quarter 2023, April through June, contained 91 days. Third Quarter 2023, July through September, contained 92 days.

All wheat ground for flour during the third quarter 2023 was 231 million bushels, up 4 percent from the second quarter 2023 grind of 222 million bushels but down 3 percent from the third quarter 2022 grind of 237 million bushels. Third quarter 2023 total flour production was 107 million hundredweight, up 4 percent from the second quarter 2023 but down 3 percent from the third quarter 2022. Whole wheat flour production at 4.61 million hundredweight during the third quarter 2023 accounted for 4 percent of the total flour production. Millfeed production from wheat in the third quarter 2023 was 1.68 million tons. The daily 24-hour milling capacity of wheat flour during the third quarter 2023 was 1.58 million hundredweight.

**Durum wheat** ground for flour and semolina production during the third quarter of 2023 totaled 16.1 million bushels, up 11 percent from the second quarter 2023 and up 2 percent from the third quarter 2022. Third quarter 2023 durum flour and semolina production was 7.64 million hundredweight, up 10 percent from the second quarter 2023 and up 2 percent from the third quarter 2022. Whole wheat durum flour and semolina production was 111,000 hundredweight, up 32 percent from 84,000 hundredweight in the second quarter 2023 but down 10 percent from 123,000 hundredweight in the third quarter 2022. Third quarter durum wheat millfeed production was 105,845 tons and the daily 24-hour milling capacity for durum and semolina production was 134,730 hundredweight.

**Rye** ground for flour during the third quarter of 2023 was 391,000 bushels, up 29 percent from the second quarter 2023 but down 5 percent from the third quarter 2022. Rye flour production during the third quarter of 2023 was 174,000 hundredweight, compared to 137,000 hundredweight in the previous quarter and 186,000 hundredweight in the same quarter for the previous year. The daily 24-hour milling capacity for rye milling was 9,655 hundredweight for the third quarter 2023.

# All Wheat Ground, Flour Production, and Capacity – Regions and United States: July 2023 - September 2023 with Comparisons

| Region                                       | Wheat ground for flour | Wheat flour production | Daily (24-hour)<br>capacity |
|--|------------------------|------------------------|-----------------------------|
|  | (1,000 bushels)        | (1,000 cwt)            | (cwt)                       |
| California                                   |                        |                        |                             |
| July 2022 - September 2022                   | 16,414                 | 7,613                  | 108,600                     |
| April 2023 - June 2023                       | 16,442                 | 7,628                  | 108,600                     |
| July 2023 - September 2023                   | 16,496                 | 7,590                  | 108,600                     |
| Colorado and Oklahoma                        |                        |                        |                             |
| July 2022 - September 2022                   | 7,955                  | 3,802                  | 55,780                      |
| April 2023 - June 2023                       | 7,856                  | 3,713                  | 55,780                      |
| July 2023 - September 2023                   | 8,151                  | 4,087                  | 55,780                      |
| Florida, Georgia, and South Carolina         |                        |                        |                             |
| July 2022 - September 2022                   | 9,656                  | 4,438                  | 62,000                      |
| April 2023 - June 2023                       | 9,567                  | 4,478                  | 62,000                      |
| July 2023 - September 2023                   | 9,772                  | 4,532                  | 62,000                      |
| Idaho, Montana, Oregon, Utah, and Washington |                        |                        |                             |
| July 2022 - September 2022                   | 16,644                 | 7,838                  | 125,387                     |
| April 2023 - June 2023                       | 16,252                 | 7,666                  | 119,387                     |
| July 2023 - September 2023                   | 16,131                 | 7,576                  | 119,387                     |
| Illinois, Indiana, and Wisconsin             |                        |                        |                             |
| July 2022 - September 2022                   | 25,936                 | 12,075                 | 163,252                     |
| April 2023 - June 2023                       | 24,717                 | 11,552                 | 163,252                     |
| July 2023 - September 2023                   | 25,990                 | 12,194                 | 163,252                     |
| Iowa and Nebraska                            |                        |                        |                             |
| July 2022 - September 2022                   | 9,435                  | 4,379                  | 55,894                      |
| April 2023 - June 2023                       | 5,728                  | 2,575                  | 50,894                      |
| July 2023 - September 2023                   | 6,241                  | 2,900                  | 50,894                      |
| Kansas                                       | 40.004                 |                        | 444.000                     |
| July 2022 - September 2022                   | 16,881                 | 7,754                  | 111,800                     |
| April 2023 - June 2023                       | 16,303<br>16,338       | 7,538<br>7,463         | 111,800<br>111,800          |
| Kentucky and Tennessee                       |                        |                        |                             |
| July 2022 - September 2022                   | 9,184                  | 4,262                  | 57,000                      |
| April 2023 - June 2023                       | 8,385                  | 3,882                  | 59,000                      |
| July 2023 - September 2023                   | 8,729                  | 4,090                  | 59,000                      |
| Maryland and Virginia                        |                        |                        |                             |
| July 2022 - September 2022                   | 7,040                  | 3,183                  | 48,644                      |
| April 2023 - June 2023                       | 6,443                  | 2,932                  | 48,500                      |
| July 2023 - September 2023                   | 6,587                  | 2,963                  | 48,500                      |
| Michigan                                     |                        |                        |                             |
| July 2022 - September 2022                   | 6,154                  | 2,737                  | 39,700                      |
| April 2023 - June 2023                       | 5,333                  | 2,394                  | 39,700                      |
| July 2023 - September 2023                   | 5,815                  | 2,610                  | 39,700                      |
| Minnesota                                    |                        |                        |                             |
| July 2022 - September 2022                   | 11,321                 | 5,280                  | 80,120                      |
| April 2023 - June 2023                       | 10,845                 | 5,039                  | 80,120                      |
| July 2023 - September 2023                   | 11,219                 | 5,274                  | 80,120                      |
| Missouri                                     |                        |                        |                             |
| July 2022 - September 2022                   | 12,625                 | 6,156                  | 92,800                      |
| April 2023 - June 2023                       | 11,159                 | 5,161                  | 92,800                      |
| July 2023 - September 2023                   | 12,773                 | 5,996                  | 92,800                      |
| New Jersey and New York                      |                        |                        |                             |
| July 2022 - September 2022                   | 13,916                 | 6,528                  | 101,450                     |
| April 2023 - June 2023                       | 13,213                 | 6,326                  | 101,450                     |
| July 2023 - September 2023                   | 13,853                 | 6,356                  | 101,450                     |

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## All Wheat Ground, Flour Production, and Capacity – Regions and United States: July 2023 - September 2023 with Comparisons (continued)

| Region  | Wheat ground for flour | Wheat flour production | Daily (24-hour)<br>capacity |
|---|------------------------|------------------------|-----------------------------|
|   | (1,000 bushels)        | (1,000 cwt)            | (cwt)                       |
| North Carolina July 2022 - September 2022 April 2023 - June 2023 July 2023 - September 2023   | 8,079                  | 3,678                  | 61,496                      |
|   | 7,894                  | 3,632                  | 66,496                      |
|   | 8,002                  | 3,647                  | 66,496                      |
| North Dakota July 2022 - September 2022 April 2023 - June 2023 July 2023 - September 2023     | 15,213                 | 6,904                  | 103,600                     |
|   | 14,729                 | 6,801                  | 103,600                     |
|   | 15,552                 | 7,175                  | 103,600                     |
| Ohio July 2022 - September 2022 April 2023 - June 2023 July 2023 - September 2023             | 13,976                 | 6,217                  | 79,900                      |
|   | 11,844                 | 5,355                  | 79,900                      |
|   | 12,599                 | 5,639                  | 79,900                      |
| Pennsylvania July 2022 - September 2022 April 2023 - June 2023 July 2023 - September 2023     | 11,044                 | 5,106                  | 78,000                      |
|   | 10,959                 | 5,152                  | 77,300                      |
|   | 11,413                 | 5,336                  | 77,300                      |
| Texas July 2022 - September 2022 April 2023 - June 2023 July 2023 - September 2023            | 14,122                 | 6,480                  | 92,000                      |
|   | 13,144                 | 6,070                  | 86,000                      |
|   | 13,506                 | 6,184                  | 86,000                      |
| Other States <sup>1</sup> July 2022 - September 2022  | 11,609                 | 5,429                  | 78,407                      |
|   | 11,138                 | 5,080                  | 78,407                      |
|   | 11,335                 | 5,258                  | 78,407                      |
| United States  July 2022 - September 2022  April 2023 - June 2023  July 2023 - September 2023 | 237,204                | 109,859                | 1,595,830                   |
|   | 221,951                | 102,974                | 1,584,986                   |
|   | 230,502                | 106,870                | 1,584,986                   |

Alabama, Arkansas, Arizona, Hawaii, Massachusetts, Maine, and Louisiana combined to avoid disclosing individual operations.

## Flour Milling Production, and Capacity - United States: July 2023 - September 2023 with Comparisons

| Item   | July - September 2022 | April - June 2023 | July - September 2023 |
|--|-----------------------|-------------------|-----------------------|
| All wheat  |                       |                   |                       |
| Wheat ground for flour1,000 bushels              | 237,204               | 221,951           | 230,502               |
| Flour production1,000 cwt                        | 109,859               | 102,974           | 106,870               |
| Whole wheat flour production1,000 cwt            | 4,630                 | 4,289             | 4,612                 |
| Millfeed productiontons                          | 1,718,246             | 1,609,531         | 1,684,872             |
| Daily 24-hour capacitycwt                        | 1,595,830             | 1,584,986         | 1,584,986             |
| Wheat, excluding durum                           |                       |                   |                       |
| Wheat ground for flour1,000 bushels              | 221,496               | 207,439           | 214,420               |
| Flour production1,000 cwt                        | 102,352               | 96,036            | 99,230                |
| Whole wheat production1,000 cwt                  | 4,507                 | 4,205             | 4,501                 |
| Millfeed productiontons                          | 1,614,369             | 1,516,980         | 1,579,027             |
| Daily 24-hour capacitycwt                        | 1,461,100             | 1,450,256         | 1,450,256             |
| Wheat, durum                                     |                       |                   |                       |
| Wheat ground for flour and semolina1,000 bushels | 15,708                | 14,512            | 16,082                |
| Durum flour and semolina production              | 7,507                 | 6,938             | 7,640                 |
| semolina production1,000 cwt                     | 123                   | 84                | 111                   |
| Millfeed productiontons                          | 103,877               | 92,551            | 105,845               |
| Daily 24-hour capacitycwt                        | 134,730               | 134,730           | 134,730               |
| Rye  |                       |                   |                       |
| Rye ground for flour1,000 bushels                | 411                   | 304               | 391                   |
| Flour production                                 | 186                   | 137               | 174                   |
| Millfeed productiontons                          | 777                   | 489               | 669                   |
| Daily 24-hour capacitycwt                        | 9,655                 | 9,655             | 9,655                 |

## Statistical Methodology

Survey Procedures: Flour Milling Products is part of the Current Agricultural Industrial Reports (CAIR) program. CAIR reports are administered under NASS's Census of Agriculture program. Response to CAIR surveys are required by law (Title 7, U.S. Code). Data are collected from all known mills that produce wheat or rye flour.

The census universe was determined during operation profile interviews which were completed for each potential facility to identify the presence of wheat or rye flour production in 2014. The operation profile also documented the manner in which the firm will report. A firm headquarters can report for all milling locations or each location can report separately.

In the Flour Milling Products survey questionnaires, mills are asked for previous quarter data on wheat and rye ground for flour, and production of flour, whole wheat flour, and millfeed. Quarters are based on a calendar year with the following definitions: first quarter – January through March; second quarter – April through June; third quarter – July through September; fourth quarter – October through December. Mills are mailed questionnaires with the options of completing the survey by mail or by Electronic Data Reporting (EDR). For surveys not received in a reasonable amount of time, telephone follow-up is conducted.

Estimating Procedures: Imputation is done for operations with non-response by using historical data and current data relationships. Data for reporting firms are added to estimates for non-reporting firms to obtain National or Regional totals.

**Revision Policy:** Data are revised the following quarter based on late reports or corrected data. Final figures are published in the annual summary of the following year.

**Reliability:** Approximately 165 reports are received each month which represent about 99 percent of total capacity. Quarterly data can vary due to different firms reporting quarter to quarter. Survey data are also subject to non-sampling errors such as omissions and mistakes in reporting and in processing the data. While these errors cannot be measured directly, they are minimized by carefully reviewing all reported data for consistency and reasonableness.

#### **Information Contacts**

Listed below are the commodity statisticians in the Crops Branch of the National Agricultural Statistics Service to contact for additional information. E-mail inquiries may be sent to nass@usda.gov

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| Irwin Anolik – Crop Progress and Condition                                      | (202) 720-7621 |
| Joshua Bates – Hemp, Oats, Soybeans   | (202) 690-3234 |
| Natasha Bruton - Barley, Cotton System Consumption, and Stocks, Grain Crushings | (202) 690-1042 |
| David Colwell – Fats and Oils, Flour Milling Products                           | (202) 720-8800 |
| Michelle Harder – County Estimates, Hay   | (202) 690-8533 |
| James Johanson – Rye, Wheat   | (202) 720-8068 |
| Greg Lemmons – Corn, Flaxseed, Proso Millet                                     | (202) 720-9526 |
| Becky Sommer – Cotton, Cotton Ginnings, Sorghum                                 | (202) 720-5944 |
| Travis Thorson – Sunflower, Other Oilseeds                                      | (202) 720-7369 |
| Chris Hawthorn – Peanuts, Rice  | (202) 720-2127 |

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- Cornell's Mann Library has launched a new website housing NASS's and other agency's archived reports. The new website, <a href="https://usda.library.cornell.edu">https://usda.library.cornell.edu</a>. All email subscriptions containing reports will be sent from the new website, <a href="https://usda.library.cornell.edu">https://usda.library.cornell.edu</a>. To continue receiving the reports via e-mail, you will have to go to the new website, create a new account and re-subscribe to the reports. If you need instructions to set up an account or subscribe, they are located at: <a href="https://usda.library.cornell.edu/help">https://usda.library.cornell.edu/help</a>. You should whitelist <a href="notifications@usda-esmis.library.cornell.edu">notifications@usda-esmis.library.cornell.edu</a> in your email client to avoid the emails going into spam/junk folders.

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