

United States Department of Agriculture

Foreign Agricultural Service

Tobacco: World Markets and Trade

Circular Series FT-04-01

April 2001

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WORLD DEVELOPMENTS

RECENT REPORTS:

Italy: Italian leaf production in 2001 is estimated at 130,000 metric tons, unchanged from 2000 and within the allotted EU quota. Export levels are expected to decline slightly due to decreased sales of burley. Sources expected that strong competition from Malawi will affect burley sales. **IT1009**

Russia: Cigarette and papirosa production is forecast to increase slightly in 2001. Last year cigarette and papirosa production increased by 16 percent to reach 310 billion pieces. As a result of increased cigarette production in 2000, leaf imports increased by nearly 8 percent. The United States moved from the 11th largest supplier of leaf to Russia in 1999 to the 6th largest supplier in 2000. For 2001, Russian leaf imports are forecast at close to 300,000 tons, up 5 percent from 2000.**RS1013**

Spain: The contract license agreement under which Altadis produces American blend cigarettes in mainland Spain was revised with Philip Morris and canceled with Japan Tobacco Inc. in order to comply with European legislation. As a result of the changes, Altadis will decrease production of Marlboro and L&M, and end production of Winston, Camel, and Gold Coast brands. The agreement is expected to dampen U.S. leaf imports to Spain over the next few years. **SP1017**

U.S. DEVELOPMENTS

RECENT REPORTS:

USDA Announces Preliminary Tobacco Referenda Results: Pennsylvania growers of cigar filler (type 41), Connecticut and Massachusetts growers of cigar binder (type 51 and 52), and growers of Maryland type tobacco (type 32) all voted against quotas for marketing years 2001, 2002, and 2003. Virginia growers of sun-cured (type 37) voted in favor of quotas.**PR1505**

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Table 1 World's Leading Unmanufactured Tobacco Producing, Trading and Consuming Countries (Metric Tons Dry Weight, Calendar Years)

| | 1996 | 1997 | 1998 | 1999 | 2000* |
|----------------------------|-----------|-----------|-----------|-----------|-----------|
| Production | | | | | |
| World Total | 6,565,532 | 7,722,327 | 5,848,455 | 5,917,236 | 5,772,992 |
| China; Peoples Republic of | 2,910,600 | 3,613,350 | 2,010,250 | 2,074,792 | 2,050,631 |
| India | 506,475 | 561,330 | 572,200 | 587,600 | 599,400 |
| Brazil | 365,900 | 485,100 | 373,150 | 498,400 | 493,100 |
| United States | 619,432 | 729,139 | 604,131 | 527,720 | 408,200 |
| Zimbabwe | 178,605 | 165,271 | 192,384 | 170,910 | 208,988 |
| Turkey | 190,391 | 250,836 | 217,570 | 207,830 | 163,660 |
| Exports | | | | | |
| World Total | 1,984,082 | 2,010,038 | 1,920,389 | 2,054,375 | 1,930,755 |
| Brazil | 282,500 | 319,000 | 300,500 | 343,000 | 350,000 |
| Zimbabwe | 195,958 | 159,941 | 168,804 | 215,744 | 195,977 |
| United States | 222,316 | 221,512 | 211,917 | 189,379 | 182,000 |
| Malawi | 95,555 | 111,449 | 135,300 | 107,600 | 101,250 |
| Greece | 130,250 | 103,000 | 98,328 | 100,000 | 100,600 |
| India | 117,460 | 117,900 | 81,790 | 119,643 | 100,000 |
| Imports | | | | | |
| World Total | 1,949,148 | 1,992,939 | 1,907,849 | 2,011,341 | 2,038,826 |
| Russian Federation | 148,000 | 184,900 | 200,900 | 264,670 | 275,000 |
| Germany 2/ | 235,855 | 222,080 | 222,591 | 260,510 | 246,000 |
| United States | 326,454 | 306,838 | 246,762 | 241,065 | 220,000 |
| United Kingdom 1/ | 166,027 | 157,689 | 149,756 | 137,183 | 135,500 |
| Japan | 85,634 | 90,469 | 101,442 | 98,920 | 104,000 |
| Netherlands | 97,368 | 105,358 | 84,813 | 84,860 | 84,974 |
| Consumption | | | | | |
| World Total | 6,469,040 | 6,511,187 | 6,279,228 | 6,641,374 | 6,437,408 |
| China; Peoples Republic of | 2,313,705 | 2,289,834 | 2,342,220 | 2,696,126 | 2,645,000 |
| India | 471,826 | 476,850 | 483,360 | 478,350 | 470,310 |
| United States | 720,962 | 772,932 | 616,835 | 575,296 | 436,200 |
| Russian Federation | 150,055 | 175,100 | 180,460 | 265,700 | 276,600 |
| Japan | 197,250 | 184,100 | 172,700 | 184,112 | 183,000 |
| Germany 2/ | 161,357 | 158,000 | 142,651 | 164,854 | 163,500 |
| Ending Stocks | | | | | |
| World Total | 5,945,179 | 7,139,220 | 6,713,230 | 7,031,580 | 6,492,700 |
| China; Peoples Republic of | 1,941,310 | 3,201,864 | 2,787,478 | 3,149,888 | 2,504,419 |
| United States | 1,542,216 | 1,583,749 | 1,605,890 | 1,610,000 | 1,620,000 |
| Turkey | 269,172 | 293,898 | 311,010 | 329,499 | 365,859 |
| Brazil | 210,700 | 231,500 | 162,950 | 214,850 | 252,450 |
| Japan | 318,049 | 280,235 | 267,117 | 241,917 | 221,767 |
| Italy | 140,634 | 141,900 | 140,922 | 152,772 | 157,302 |

* Estimate

1/ Unified Germany

2/ General Imports (Actual Arrivals) PREPARED BY USDA/FAS/COTS

April 2001

Table 2 U.S. TOBACCO TRADE 2000-01

| | Februa | ary | January - F | ebruary | January - D | December |
|-------------------------|---------------|---------------|-------------|---------|-------------|-----------|
| | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 1/ |
| Exports: | | | | | | |
| Unmanufactured T | Говассо | | | | | |
| MT | 22,577 | 23,679 | 39,462 | 41,895 | 182,517 | 185,000 |
| \$1,000 | 136,101 | 140,401 | 250,899 | 255,662 | 1,221,837 | 1,258,000 |
| \$/MT | 6,028 | 5,929 | 6,358 | 6,102 | 6,694 | 6,800 |
| Bulk Smoking Tob | acco | | | | | |
| MT | 3,757 | 4,194 | 6,623 | 8,017 | 61,741 | 66,000 |
| \$1,000 | 29,908 | 65,011 | 50,501 | 125,164 | 562,232 | 501,600 |
| \$/MT | 7,961 | 15,501 | 7,625 | 15,612 | 9,106 | 7,600 |
| Cigarettes | | | | | | |
| Pieces (mil.) | 12,340 | 12,195 | 20,412 | 22,283 | 148,261 | 145,000 |
| \$1,000 | 285,266 | 243,568 | 476,150 | 464,688 | 3,307,546 | 3,200,000 |
| Unmanufactured T | Fobacco Impor | rts: | | | | |
| For Consumption | _ | | | | | |
| MT | 22,665 | 20,690 | 37,282 | 41,410 | 221,602 | 220,000 |
| \$1,000 | 74,590 | 68,834 | 121,209 | 141,908 | 711,214 | 638,000 |
| \$/MT | 3,291 | 3,327 | 3,251 | 3,427 | 3,209 | 2,900 |
| General Imports | | | | | | |
| MT | 15,597 | 15,603 | 34,460 | 40,368 | 238,887 | 215,000 |
| \$1,000 | 46,935 | 59,213 | 103,029 | 137,579 | 753,383 | 623,500 |
| \$/MT | 3,009 | 3,795 | 2,990 | 3,408 | 3,154 | 2,900 |
| Unmanufactured I | mports from C | BI Countries/ | 2 | | | |
| Metric Tons | - | | | | | |
| Consump. | 1,772 | 712 | 1,897 | 1,516 | 16,294 | 12,965 |
| General | 1,672 | 712 | 1,808 | 1,574 | 15,076 | 12,000 |

1/ Forecast.

2/ Caribbean Basin Initiative (CBI) countries include: Antigua and Barbuda, Bahamas, Barbados, Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherland Antilles, St. Christopher-Nevis, St. Lucia, St. Vincent, Grenadines, Trinidad and Tobago, Panama and Guyana.

TABLE 3 UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE CALENDAR YEARS 1999, 2000, AND 2001 (METRIC TONS)

| | | Flue-Cured | | | Burley | | Total Unmanufactured | | | |
|------------|--------|------------|--------|--------|--------|-------|----------------------|---------|--------|--|
| Month | 1999 | 2000 | 2001 | 1999 | 2000 | 2001 | 1999 | 2000 | 2001 | |
| January | 14,940 | 12,471 | 10,926 | 580 | 1,148 | 370 | 19,394 | 16,885 | 18,216 | |
| February | 12,393 | 13,165 | 11,987 | 4,492 | 2,606 | 3,473 | 23,592 | 22,577 | 23,679 | |
| March | 10,297 | 12,752 | | 5,255 | 3,976 | | 23,849 | 24,659 | | |
| April | 6,577 | 5,614 | | 10,692 | 6,745 | | 21,520 | 16,793 | | |
| May | 6,557 | 2,603 | | 13,756 | 8,709 | | 23,487 | 16,185 | | |
| June | 2,327 | 2,542 | | 4,086 | 4,980 | | 10,423 | 12,823 | | |
| July | 4,177 | 2,926 | | 2,440 | 1,626 | | 11,950 | 8,249 | | |
| August | 3,868 | 5,829 | | 800 | 3,390 | | 7,805 | 13,660 | | |
| September | 2,992 | 3,591 | | 925 | 1,002 | | 7,032 | 8,080 | | |
| October | 5,427 | 3,569 | | 3,263 | 1,066 | | 13,805 | 8,565 | | |
| November | 10,764 | 7,528 | | 1,963 | 1,184 | | 17,979 | 12,934 | | |
| December | 6,519 | 13,684 | | 1,146 | 1,214 | | 11,139 | 21,107 | | |
| SUB-TOTAL | 27,333 | 25,636 | 22,913 | 5,072 | 3,754 | 3,843 | 42,986 | 39,462 | 41,895 | |
| YEAR TOTAL | 86,838 | 86,274 | 22,913 | 49,398 | 37,646 | 3,843 | 191,975 | 182,517 | 41,895 | |

TABLE 4 UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE CALENDAR YEARS 1999, 2000, AND 2001 (THOUSAND DOLLARS)

| | | Flue-Cured | | | Burley | | Total Unmanufactured | | | |
|------------|---------|------------|---------|---------|---------|--------|----------------------|-----------|---------|--|
| Month | 1999 | 2000 | 2001 | 1999 | 2000 | 2001 | 1999 | 2000 | 2001 | |
| January | 91,757 | 91,504 | 81,908 | 4,979 | 9,704 | 3,143 | 113,504 | 114,798 | 115,261 | |
| February | 94,211 | 95,449 | 90,126 | 36,418 | 20,899 | 28,013 | 149,078 | 136,101 | 140,401 | |
| March | 73,706 | 93,910 | | 40871 | 31,869 | | 146,025 | 149,433 | | |
| April | 45,623 | 43,276 | | 89,274 | 56,996 | | 153,516 | 123,434 | | |
| May | 47,942 | 19,322 | | 114,508 | 71,914 | | 177,506 | 113,873 | | |
| June | 16,444 | 19,977 | | 34,047 | 40,831 | | 73,147 | 87,971 | | |
| July | 29,821 | 23,302 | | 17,627 | 14,476 | | 64,182 | 55,848 | | |
| August | 28,390 | 40,719 | | 6,257 | 29,275 | | 63,764 | 84,002 | | |
| September | 21,933 | 27,247 | | 6,781 | 7,664 | | 51,347 | 60,441 | | |
| October | 40,345 | 27,549 | | 27,843 | 9,938 | | 117,867 | 65,583 | | |
| November | 74,812 | 56,647 | | 16,270 | 10,827 | | 125,519 | 91,026 | | |
| December | 46,070 | 102,271 | | 9,689 | 10,967 | | 76,188 | 139,327 | | |
| SUB-TOTAL | 185,968 | 186,953 | 172,034 | 41,397 | 30,603 | 31,156 | 262,582 | 250,899 | 255,662 | |
| YEAR TOTAL | 611,054 | 641,173 | 172,034 | 404,564 | 315,360 | 31,156 | 1,311,643 | 1,221,837 | 255,662 | |

TABLE 5 UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS CALENDAR YEARS 1999, 2000, AND 2001 (METRIC TONS)

| | (| Consumption | | | General | |
|------------|---------|-------------|--------|---------|---------|--------|
| Month | 1999 | 2000 | 2001 | 1999 | 2000 | 2001 |
| January | 25,402 | 14,617 | 20,720 | 19,434 | 18,863 | 24,766 |
| February | 14,339 | 22,665 | 20,690 | 14,370 | 15,597 | 15,603 |
| March | 16,183 | 23,358 | | 21,805 | 13,603 | |
| April | 15,404 | 7,684 | | 15,811 | 9,165 | |
| May | 8,392 | 20,177 | | 15,145 | 15,482 | |
| June | 46,863 | 34,331 | | 14,677 | 20,825 | |
| July | 9,625 | 12,417 | | 20,322 | 14,683 | |
| August | 18,384 | 20,261 | | 26,036 | 20,789 | |
| September | 19,695 | 16,725 | | 25,797 | 19,918 | |
| October | 10,559 | 13,726 | | 21,029 | 13,381 | |
| November | 7,791 | 11,248 | | 21,439 | 14,492 | |
| December | 28,965 | 18,391 | | 23,022 | 19,798 | |
| SUB-TOTAL | 39,741 | 37,282 | 41,410 | 33,804 | 34,460 | 40,369 |
| YEAR TOTAL | 221,602 | 215,600 | 41,410 | 238,887 | 196,596 | 40,369 |

TABLE 6 UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS CALENDAR YEARS 1999, 2000, AND 2001 (THOUSAND DOLLARS)

| | | Consumption | | | General | |
|------------|---------|-------------|---------|---------|---------|---------|
| Month | 1999 | 2000 | 2001 | 1999 | 2000 | 2001 |
| January | 89,843 | 46,618 | 73,074 | 68,625 | 56,095 | 78,365 |
| February | 54,452 | 74,590 | 68,834 | 52,536 | 46,935 | 59,213 |
| March | 65,634 | 45,849 | | 66,033 | 36,755 | |
| April | 55,430 | 24,672 | | 54,842 | 33,798 | |
| May | 25,119 | 55,784 | | 50,827 | 39,536 | |
| June | 128,795 | 98,963 | | 51,413 | 61,250 | |
| July | 24,047 | 34,986 | | 58,727 | 35,904 | |
| August | 54,548 | 73,167 | | 66,289 | 61,835 | |
| September | 67,150 | 50,305 | | 82,688 | 56,542 | |
| October | 25,352 | 32,102 | | 44,643 | 33,516 | |
| November | 24,964 | 29,517 | | 63,874 | 39,348 | |
| March | 95,880 | 61,657 | | 92,886 | 66,944 | |
| SUB-TOTAL | 144,295 | 121,208 | 141,908 | 121,161 | 103,030 | 137,578 |
| YEAR TOTAL | 711,214 | 628,210 | 141,908 | 753,383 | 568,458 | 137,578 |

TABLE 7 U.S. EXPORTS OF UNMANUFACTURED TOBACCO BY TOBACCO TYPE (METRIC TONS AND \$1000)

| | | January - I | February | | February | | | | |
|----------------------|----------|-------------|----------|---------|----------|--------|---------|---------|--|
| Торассо Туре | Quantity | | Value | | Quantity | | Value | | |
| | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 | |
| Flue-cured | | | | • | | · | · | | |
| Unstemmed | 132 | 0 | 602 | 0 | 61 | 0 | 273 | 0 | |
| Stemmed | 25,505 | 22,913 | 186,352 | 172,034 | 13,104 | 11,987 | 95,176 | 90,126 | |
| Total Flue-cured | 25,637 | 22,913 | 186,954 | 172,034 | 13,165 | 11,987 | 95,449 | 90,126 | |
| Burley | | | | | | | | | |
| Unstemmed | 0 | 8 | 3 | 40 | 0 | 8 | 3 | 40 | |
| Stemmed | 3,754 | 3,834 | 30,600 | 31,116 | 2,606 | 3,465 | 20,895 | 27,972 | |
| Total Burley | 3,754 | 3,843 | 30,603 | 31,156 | 2,606 | 3,473 | 20,899 | 28,013 | |
| Other Tobacco | | | | | | | | | |
| Dark Fire KY & TN | 695 | 1,636 | 3,754 | 8,837 | 430 | 784 | 2,311 | 4,137 | |
| VA Fire and Sun | 8 | 34 | 47 | 115 | 8 | 0 | 47 | 0 | |
| Maryland | 208 | 328 | 1,389 | 2,564 | 151 | 138 | 1,101 | 1,074 | |
| Blackfat | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Cigar Wrapper | 399 | 341 | 16,573 | 14,495 | 214 | 140 | 9,366 | 5,042 | |
| Cigar Binder | 0 | 46 | 0 | 268 | 0 | 18 | 0 | 99 | |
| Stems | 7,938 | 9,921 | 4,584 | 6,636 | 5,590 | 5,742 | 3,133 | 3,108 | |
| Other Leaf Tobacco | 824 | 2,834 | 6,997 | 19,557 | 413 | 1,397 | 3,795 | 8,802 | |
| Total Unmanufactured | 39,463 | 41,896 | 250,901 | 255,662 | 22,577 | 23,679 | 136,101 | 140,401 | |

TABLE 8 U.S. EXPORTS OF LEAF TOBACCO BY COUNTRY OF DESTINATION (METRIC TONS AND \$1000)

| | | January - I | | | | Febru | | |
|---------------------------|--------|-------------|---------|---------|--------|--------|---------|---------|
| COUNTRY | Quan | | Valu | | Quan | tity | Val | |
| | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 |
| European Union/1 | | | | | | | | |
| Germany | 5,066 | 8,500 | 29,614 | 52,660 | 3,114 | 4,996 | 19,208 | 30,025 |
| Belgium-Luxembourg | 1,435 | 5,901 | 4,909 | 24,176 | 1,291 | 2,154 | 3,863 | 10,595 |
| Netherlands | 2,838 | 3,470 | 16,716 | 26,540 | 1,827 | 1,656 | 9,628 | 13,195 |
| France | 6 | 1,453 | 44 | 5,836 | 6 | 1,066 | 44 | 5,110 |
| Denmark | 1,279 | 1,138 | 8,041 | 7,589 | 752 | 469 | 5,131 | 3,187 |
| Italy | 712 | 645 | 3,532 | 5,148 | 0 | 645 | 0 | 5,148 |
| Portugal | 568 | 544 | 4,096 | 4,061 | 568 | 448 | 4,096 | 3,351 |
| Austria | 417 | 354 | 2,578 | 2,235 | 417 | 354 | 2,578 | 2,235 |
| Sweden | 4 | 230 | 28 | 1,525 | 4 | 38 | 28 | 263 |
| Spain | 158 | 110 | 911 | 286 | 16 | 49 | 97 | 177 |
| Finland | 0 | 21 | 0 | 78 | 0 | 0 | 0 | (|
| United Kingdom | 952 | 1 | 5,298 | 12 | 216 | 1 | 1,167 | 12 |
| Greece | 19 | 0 | 158 | 0 | 0 | 0 | 0 | (|
| Ireland | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|
| Total EU | 13,454 | 22,366 | 75,925 | 130,146 | 8,212 | 11,877 | 45,841 | 73,298 |
| Other Markets | | | | | | | | |
| Japan | 10,863 | 9,656 | 71,215 | 60,175 | 5,734 | 6,030 | 34,470 | 32,903 |
| Russian Federation | 1,430 | 2,938 | 1,059 | 6,642 | 1,192 | 1,559 | 976 | 2,924 |
| Thailand | 1,515 | 1,801 | 10,550 | 13,210 | 894 | 1,198 | 6,441 | 9,339 |
| Malaysia | 328 | 938 | 2,461 | 6,725 | 195 | 656 | 1,404 | 4,521 |
| Switzerland | 2,449 | 771 | 18,245 | 4,401 | 1,641 | 270 | 12,383 | 618 |
| Korea; Republic of | 1,332 | 738 | 10,738 | 5,921 | 632 | 738 | 5,017 | 5,921 |
| Nigeria | 263 | 505 | 1,107 | 1,412 | 177 | 0 | 758 | (|
| Dominican Republic | 892 | 481 | 18,866 | 17,462 | 494 | 164 | 10,384 | 5,570 |
| Sri Lanka | 30 | 257 | 117 | 992 | 0 | 227 | 0 | 874 |
| Honduras | 120 | 250 | 1,573 | 2,184 | 62 | 128 | 1,124 | 630 |
| Norway | 144 | 232 | 1,082 | 1,523 | 115 | 117 | 888 | 645 |
| Romania | 0 | 192 | 0 | 91 | 0 | 192 | 0 | 91 |
| Australia | 497 | 163 | 2,203 | 848 | 38 | 155 | 299 | 773 |
| India | 1 | 113 | 4 | 438 | 1 | 113 | 4 | 438 |
| South Africa; Republic of | 0 | 81 | 0 | 462 | 0 | 81 | 0 | 462 |
| Indonesia | 390 | 73 | 2,700 | 430 | 107 | 38 | 714 | 315 |
| Taiwan | 0 | 58 | 3 | 571 | 0 | 0 | 3 | (|
| Other | 5,754 | 282 | 33,051 | 2,029 | 3,084 | 136 | 15,396 | 1,079 |
| Total Other Markets | 26,008 | 19,529 | 174,974 | 125,516 | 14,366 | 11,802 | 90,261 | 67,103 |
| World Total | 39,462 | 41,895 | 250,899 | 255,662 | 22,578 | 23,679 | 136,102 | 140,401 |

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

TABLE 9 U.S. EXPORTS OF FLUE-CURED TOBACCO BY COUNTRY OF DESTINATION (METRIC TONS AND \$1000)

| | | January - F | | | | Febru | | |
|----------------------------|--------|-------------|---------|---------|--------|--------|--------|--------|
| COUNTRY | Quant | | Valu | | Quan | tity | Val | |
| | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 |
| European Union/1 | | | | | | | | |
| Germany | 2,256 | 4,578 | 17,290 | 34,787 | 1,135 | 2,259 | 8,546 | 17,16 |
| Netherlands | 1,929 | 3,177 | 14,123 | 24,765 | 1,110 | 1,517 | 8,226 | 12,376 |
| Belgium-Luxembourg | 614 | 2,255 | 4,459 | 17,053 | 470 | 637 | 3,413 | 4,742 |
| Portugal | 568 | 544 | 4,096 | 4,061 | 568 | 448 | 4,096 | 3,35 |
| Denmark | 627 | 527 | 4,800 | 3,982 | 348 | 204 | 2,679 | 1,532 |
| France | 0 | 473 | 0 | 3,581 | 0 | 394 | 0 | 2,999 |
| Austria | 337 | 293 | 2,558 | 2,219 | 337 | 293 | 2,558 | 2,219 |
| Sweden | 0 | 121 | 0 | 932 | 0 | 19 | 0 | 15 |
| Italy | 712 | 105 | 3,532 | 712 | 0 | 105 | 0 | 712 |
| Spain | 0 | 4 | 0 | 26 | 0 | 4 | 0 | 20 |
| Finland | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|
| Greece | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|
| Ireland | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|
| Trieste | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|
| Total EU | 7,706 | 12,079 | 56,056 | 92,118 | 4,124 | 5,881 | 30,636 | 45,269 |
| Other Markets | | | | | | | | |
| Japan | 9,569 | 7,745 | 70,789 | 56,576 | 4,715 | 4,510 | 34,120 | 32,293 |
| Malaysia | 139 | 773 | 1,052 | 5,944 | 119 | 546 | 904 | 4,207 |
| Korea; Republic of | 1,207 | 730 | 9,991 | 5,881 | 507 | 730 | 4,270 | 5,88 |
| Thailand | 621 | 566 | 4,110 | 3,725 | 0 | 0 | 0 | (|
| Switzerland | 2,201 | 564 | 16,414 | 4,281 | 1,394 | 64 | 10,562 | 505 |
| Norway | 144 | 192 | 1,082 | 1,461 | 115 | 77 | 888 | 584 |
| Australia | 269 | 96 | 2,104 | 713 | 38 | 96 | 299 | 713 |
| Poland | 0 | 58 | 0 | 438 | 0 | 0 | 0 | (|
| Indonesia | 288 | 38 | 2,182 | 315 | 69 | 38 | 522 | 315 |
| Bangladesh | 29 | 32 | 246 | 265 | 19 | 32 | 164 | 265 |
| Other Pacific Islands; NEC | 0 | 29 | 0 | 224 | 0 | 0 | 0 | (|
| Russian Federation | 19 | 12 | 148 | 94 | 19 | 12 | 148 | 94 |
| Afghanistan | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|
| Albania | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|
| Algeria | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|
| American Samoa | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|
| Angola | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|
| Other | 3,444 | (2) | 22,780 | (1) | 2,046 | 1 | 12,936 | (|
| Total Other Markets | 17,930 | 10,833 | 130,898 | 79,916 | 9,041 | 6,106 | 64,813 | 44,857 |
| World Total | 25,636 | 22,912 | 186,954 | 172,034 | 13,165 | 11,987 | 95,449 | 90,120 |

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

TABLE 10 U.S. EXPORTS OF BURLEY TOBACCO BY COUNTRY OF DESTINATION (METRIC TONS AND \$1000)

| | | January - I | | | February | | | |
|-------------------------------|-------|-------------|--------|--------|----------|-------|---------|-------|
| COUNTRY | Quan | | Valu | | Quan | tity | Valu | |
| | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 |
| European Union/1 | | | | | | | | |
| Germany | 1,375 | 887 | 11,448 | 7,012 | 1,232 | 874 | 10,269 | 6,92 |
| Belgium-Luxembourg | 0 | 629 | 0 | 5,337 | 0 | 625 | 0 | 5,31 |
| Italy | 0 | 540 | 0 | 4,433 | 0 | 540 | 0 | 4,43 |
| Denmark | 297 | 352 | 2,537 | 2,900 | 254 | 170 | 2,166 | 1,40 |
| Sweden | 0 | 52 | 0 | 427 | 0 | 0 | 0 | |
| Austria | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Finland | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| France | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Greece | 19 | 0 | 158 | 0 | 0 | 0 | 0 | (|
| Ireland | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|
| Netherlands | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Portugal | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|
| Spain | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Trieste | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Total EU | 1,691 | 2,459 | 14,146 | 20,108 | 1,486 | 2,208 | 12,439 | 18,06 |
| Other Markets | | | | | | | · · · · | |
| Thailand | 858 | 1,198 | 6,300 | 9,339 | 858 | 1,198 | 6,300 | 9,33 |
| Taiwan | 0 | 58 | 0 | 571 | 0 | 0 | 0 | |
| Malaysia | 174 | 52 | 1,405 | 456 | 62 | 0 | 497 | |
| Israel | 0 | 50 | 0 | 486 | 0 | 50 | 0 | 48 |
| Japan | 0 | 9 | 0 | 80 | 0 | 9 | 0 | 8 |
| Australia | 0 | 9 | 0 | 76 | 0 | 0 | 0 | |
| Korea; Republic of | 0 | 8 | 0 | 40 | 0 | 8 | 0 | 4 |
| Afghanistan | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Albania | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Algeria | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| American Samoa | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Angola | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Arabian Peninsula States; NEC | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Argentina | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Armenia; Republic of | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Azerbaijan; Republic of | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Azores | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Other | 1,031 | (1) | 8,752 | 0 | 200 | 0 | 1,663 | |
| Total Other Markets | 2,063 | 1,383 | 16,457 | 11,048 | 1,120 | 1,265 | 8,460 | 9,94 |
| World Total | 3,754 | 3,842 | 30,603 | 31,156 | 2,606 | 3,473 | 20,899 | 28,01 |

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

TABLE 11 U.S. EXPORTS OF MANUFACTURED TOBACCO BY TOBACCO TYPE (METRIC TONS AND \$1000)

| | | January - H | February | | February | | | | |
|---------------------------|----------|-------------|----------|---------|----------|--------|---------|---------|--|
| Tobacco Product Type | Quantity | | Value | | Quantity | | Valu | ie | |
| | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 | |
| | | | | | | | | | |
| Cigarettes (million pcs.) | 20,412 | 22,283 | 476,150 | 464,687 | 12,340 | 12,195 | 285,266 | 243,568 | |
| Small Cigars (1000 pcs.) | 4,242 | 5,054 | 437 | 427 | 3,014 | 1,900 | 317 | 189 | |
| Other Cigars (1000 pcs.) | 58,770 | 17,773 | 3,663 | 2,945 | 14,235 | 10,459 | 1,728 | 1,709 | |
| Chewing and Snuff (MT) | 119 | 110 | 1,524 | 1,428 | 57 | 46 | 706 | 585 | |
| Smoking in Packages (MT) | 15 | 212 | 273 | 3,264 | 14 | 206 | 253 | 3,157 | |
| Smoking in Bulk (MT) | 6,623 | 8,017 | 50,501 | 125,164 | 3,757 | 4,194 | 29,908 | 65,011 | |
| Other Mfg. Products (MT) | 4,154 | 8,042 | 9,967 | 28,630 | 1,937 | 4,270 | 4,761 | 15,744 | |
| Total Manufactured | | | 542,515 | 626,545 | | | 322,939 | 329,963 | |

TABLE 12 U.S. EXPORTS OF CIGARETTES BY COUNTRY OF DESTINATION (THOUSAND PIECES AND THOUSANDS OF DOLLARS)

| | | January - F | ebruary | | February | | | |
|----------------------|------------|-------------|---------|---------|------------|------------|---------|---------|
| COUNTRY | Quantity | | Valı | ıe | Quantity | | Value | |
| | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 |
| European Union/1 | · · | | • | | | | | |
| Netherlands | 9,320 | 733,310 | 245 | 8,106 | 0 | 350,000 | 0 | 3,872 |
| Belgium-Luxembourg | 752,174 | 712,246 | 8,662 | 17,070 | 556,850 | 387,496 | 6,211 | 8,248 |
| Germany | 1,425,377 | 18,480 | 15,194 | 244 | 980,757 | 2,960 | 10,762 | 57 |
| Spain | 10,000 | 2,011 | 98 | 38 | 10,000 | 2,011 | 98 | 38 |
| Portugal | 0 | 1,000 | 0 | 11 | 0 | 0 | 0 | 0 |
| United Kingdom | 40 | 693 | 8 | 13 | 0 | 0 | 0 | 0 |
| Denmark | 0 | 513 | 0 | 10 | 0 | 0 | 0 | 0 |
| Austria | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Finland | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| France | 4,245 | 0 | 80 | 0 | 0 | 0 | 0 | 0 |
| Greece | 16,258 | 0 | 307 | 0 | 0 | 0 | 0 | 0 |
| Ireland | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Italy | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sweden | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total EU | 2,217,414 | 1,468,253 | 24,594 | 25,492 | 1,547,607 | 742,467 | 17,071 | 12,215 |
| Other Markets | | | | | | | | |
| Japan | 10,950,175 | 11,625,213 | 297,048 | 245,311 | 6,090,548 | 6,698,216 | 164,132 | 133,636 |
| Saudi Arabia | 1,808,854 | 1,866,270 | 46,182 | 46,620 | 1,677,240 | 957,170 | 42,919 | 24,083 |
| Korea; Republic of | 699,924 | 1,022,364 | 15,973 | 24,420 | 319,021 | 510,643 | 7,689 | 12,012 |
| Lebanon | 402,314 | 968,480 | 5,811 | 17,822 | 80,000 | 528,510 | 1,072 | 10,156 |
| Cyprus | 355,330 | 925,165 | 4,141 | 14,090 | 36,400 | 616,130 | 686 | 8,941 |
| United Arab Emirates | 81,695 | 683,840 | 2,033 | 12,837 | 79,244 | 266,440 | 2,008 | 4,193 |
| Israel | 640,465 | 621,398 | 14,946 | 15,252 | 450,254 | 276,751 | 10,632 | 6,550 |
| Singapore | 189,014 | 619,946 | 3,597 | 13,029 | 149,540 | 131,565 | 3,090 | 2,509 |
| Hong Kong | 389,378 | 516,594 | 9,852 | 11,808 | 202,790 | 212,505 | 4,976 | 4,617 |
| Taiwan | 245,926 | 371,210 | 6,273 | 9,223 | 76,580 | 177,110 | 1,848 | 4,478 |
| Australia | 81,800 | 262,891 | 1,786 | 5,092 | 45,710 | 262,891 | 891 | 5,092 |
| Kuwait | 308,020 | 176,090 | 7,912 | 4,368 | 191,280 | 120,290 | 4,847 | 3,100 |
| Syria | 90,440 | 140,870 | 2,374 | 1,694 | 90,440 | 140,870 | 2,374 | 1,694 |
| Turkey | 104,764 | 129,000 | 836 | 1,055 | 19,964 | 0 | 209 | 0 |
| Panama | 33,038 | 112,976 | 348 | 1,129 | 22,500 | 97,700 | 237 | 924 |
| Canada | 96,560 | 103,712 | 2,422 | 2,648 | 31,911 | 94,710 | 943 | 2,475 |
| Chile | 7,432 | 88,187 | 94 | 970 | 7,432 | 48,039 | 94 | 566 |
| Other | 1,709,722 | 580,208 | 29,928 | 11,827 | 1,221,653 | 312,682 | 19,548 | 6,326 |
| Total Other Markets | 18,194,851 | 20,814,414 | 451,556 | 439,195 | 10,792,507 | 11,452,222 | 268,195 | 231,352 |
| World Total | 20,412,265 | 22,282,667 | 476,150 | 464,687 | 12,340,114 | 12,194,689 | 285,266 | 243,567 |

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

TABLE 13 U.S. IMPORTS OF UNMANUFACTURED TOBACCO FOR CONSUMPTION BY TOBACCO TYPE (METRIC TONS AND \$1000)

| | | January - H | February | | February | | | |
|----------------------|----------|-------------|----------|---------|----------|--------|--------|--------|
| Тоbассо Туре | Quantity | | Valu | e | Quan | tity | Value | |
| | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 |
| Flue-cured | | | | | · · | | | |
| Unstemmed | 1,368 | 3,129 | 2,649 | 6,160 | 655 | 1,398 | 1,291 | 2,859 |
| Stemmed | 3,241 | 4,977 | 11,948 | 15,446 | 1,223 | 2,625 | 3,902 | 7,305 |
| Total Flue-cured | 4,609 | 8,106 | 14,597 | 21,606 | 1,878 | 4,023 | 5,193 | 10,164 |
| Burley | | | | | | | | |
| Unstemmed | 17 | 19 | 32 | 34 | 6 | 6 | 10 | 11 |
| Stemmed | 7,907 | 9,119 | 26,413 | 28,725 | 3,657 | 4,913 | 11,335 | 14,805 |
| Total Burley | 7,924 | 9,138 | 26,445 | 28,759 | 3,663 | 4,919 | 11,345 | 14,816 |
| Turkish, Unst | 13,582 | 15,191 | 66,725 | 69,601 | 9,993 | 8,140 | 50,507 | 37,077 |
| Other Tobacco | | | | | | | | |
| Unstemmed | 3,558 | 3,747 | 5,850 | 6,705 | 1,952 | 1,167 | 3,214 | 1,737 |
| Stemmed | 2,265 | 1,569 | 3,674 | 2,778 | 852 | 916 | 1,750 | 1,602 |
| Total Cigarette Leaf | 31,938 | 37,751 | 117,291 | 129,449 | 18,338 | 19,165 | 72,009 | 65,396 |
| Cigar Wrapper | | | | | | | | |
| Unstemmed | 105 | 181 | 1,212 | 8,225 | 44 | 77 | 412 | 2,491 |
| Stemmed | 17 | 62 | 547 | 1,922 | 12 | 12 | 377 | 298 |
| Total Wrapper | 123 | 242 | 1,759 | 10,147 | 56 | 89 | 789 | 2,789 |
| Stems | 3,841 | 1,970 | 1,225 | 695 | 2,994 | 1,249 | 945 | 494 |
| Scraps | 1,407 | 1,716 | 1,064 | 1,902 | 1,305 | 259 | 979 | 216 |
| Total Unmanufactured | 37,282 | 41,410 | 121,209 | 141,908 | 22,665 | 20,690 | 74,590 | 68,834 |

TABLE 14U.S. IMPORTS OF UNMANUFACTURED TOBACCOGENERAL IMPORTS BY TYPE(METRIC TONS AND \$1000)

| | | January - I | February | | February | | | | |
|----------------------|----------|-------------|----------|---------|----------|--------|--------|--------|--|
| Tobacco Type | Quantity | | Valu | e | Quantity | | Value | | |
| | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 | |
| Flue-cured | | · | | | • | • | · | | |
| Unstemmed | 1,554 | 3,129 | 3,400 | 6,160 | 655 | 1,398 | 1,291 | 2,859 | |
| Stemmed | 7,482 | 6,993 | 23,961 | 23,499 | 1,674 | 2,370 | 5,511 | 8,265 | |
| Total Flue-cured | 9,036 | 10,122 | 27,361 | 29,659 | 2,329 | 3,768 | 6,802 | 11,124 | |
| Burley | | | | | | | | | |
| Unstemmed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Stemmed | 6,606 | 6,134 | 20,212 | 18,693 | 3,345 | 2,092 | 9,398 | 6,272 | |
| Total Burley | 6,606 | 6,134 | 20,212 | 18,693 | 3,345 | 2,092 | 9,398 | 6,272 | |
| Turkish, Unst | 8,570 | 14,521 | 42,872 | 67,613 | 4,720 | 7,065 | 24,197 | 35,719 | |
| Other Tobacco | | | | | | | | | |
| Unstemmed | 3,410 | 3,957 | 5,416 | 6,902 | 1,824 | 1,153 | 2,867 | 1,686 | |
| Stemmed | 2,142 | 1,814 | 3,303 | 2,633 | 785 | 1,187 | 1,538 | 1,506 | |
| Total Cigarette Leaf | 29,764 | 36,548 | 99,164 | 125,500 | 13,003 | 15,265 | 44,802 | 56,307 | |
| Cigar Wrapper | | | | | | | | | |
| Unstemmed | 105 | 181 | 1,212 | 8,225 | 44 | 77 | 412 | 2,491 | |
| Stemmed | 17 | 62 | 547 | 1,922 | 12 | 12 | 377 | 298 | |
| Total Wrapper | 123 | 242 | 1,759 | 10,147 | 56 | 89 | 789 | 2,789 | |
| Stems | 3,205 | 2,207 | 1,181 | 661 | 1,281 | 221 | 519 | 61 | |
| Scraps | 1,383 | 1,640 | 1,020 | 1,557 | 1,271 | 99 | 919 | 116 | |
| Total Unmanufactured | 34,460 | 40,368 | 103,029 | 137,579 | 15,597 | 15,603 | 46,935 | 59,213 | |

TABLE 15 U.S. IMPORTS OF MANUFACTURED TOBACCO FOR CONSUMPTION BY TOBACCO TYPE (PIECES, METRIC TONS AND \$1000)

| | | January - F | ebruary | | February | | | |
|--------------------------|-----------|-------------|---------|--------|----------|---------|--------|--------|
| Manufactured Products | Quantity | | Value | | Quantity | | Value | |
| | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 | 2000 | 2001 |
| Cigarettes (1000 pcs.) | 1,406,571 | 1,511,883 | 22,953 | 19,500 | 856,489 | 811,720 | 15,894 | 10,704 |
| Cigars & Cheroots (MT) | 641 | 542 | 33,306 | 26,156 | 408 | 327 | 22,569 | 17,315 |
| Other Mfg. Products (MT) | 398 | 420 | 2,625 | 2,791 | 68 | 72 | 1,255 | 986 |
| Total Manufactured | | | 58,885 | 48,448 | | | 39,718 | 29,005 |

TABLE 16 U.S. TOBACCO TRADE BALANCE UNMANUFACTURED AND MANUFACTURED (\$1,000)

| | January - February | | | | | | | | | |
|---------------------|--------------------|---------|---------------|---------|---------|----------------------|--|--|--|--|
| Tobacco Type | | 2000 | | 2001 | | | | | | |
| | Imports | Exports | Trade Balance | Imports | Exports | Trade Balance | | | | |
| Unmanufactured Toba | acco | | | · · · | | | | | | |
| Flue-cured | 14,597 | 186,954 | 172,357 | 21,606 | 172,034 | 150,428 | | | | |
| Burley | 26,445 | 30,603 | 4,158 | 28,759 | 31,156 | 2,397 | | | | |
| Oriental | 66,725 | 0 | (66,725) | 69,601 | 0 | (69,601) | | | | |
| Other | 13,442 | 33,342 | 19,900 | 21,942 | 52,472 | 30,530 | | | | |
| Total Unman. | 121,209 | 250,899 | 129,690 | 141,908 | 255,662 | 113,754 | | | | |
| Manufactured Tobacc | 20 | | | | | | | | | |
| Cigarettes | 22,953 | 476,150 | 453,197 | 19,500 | 464,687 | 445,187 | | | | |
| Other | 35,931 | 66,365 | 30,434 | 28,947 | 161,858 | 132,911 | | | | |
| Total Manuf. | 58,884 | 542,515 | 483,631 | 48,447 | 626,545 | 578,098 | | | | |
| Total | 180,093 | 793,414 | 613,321 | 190,355 | 882,207 | 691,852 | | | | |

Table 17

TARIFF-RATE-QUOTA UPDATE September 13, 2000 throughApril 24, 2001

U.S. Tobacco Imports Subject to Tariff-Rate-Quota 1/

| Quota Recipients | 2000/2001 Quota, Metric Tons | 2000/2001 Imports, Metric Tons | Percent of TRQ Used |
|---------------------|---------------------------------|-----------------------------------|---------------------|
| | | 1 | 1119 0000 |
| Argentina | 10,750 | 5,272 | 49.0% |
| Brazil | 80,200 | 24,621 | 30.7% |
| Chile | 2,750 | 0 | 0.0% |
| European Union | 10,000 | 1,439 | 14.4% |
| Guatemala | 10,000 | 669 | 6.7% |
| Malawi | 12,000 | 6,282 | 52.4% |
| Philippines | 3,000 | 372 | 12.4% |
| Thailand | 7,000 | 1,303 | 18.6% |
| Zimbabwe | 12,000 | 1,311 | 10.9% |
| Residual 2/ | 3,000 | 2,348 | 78.3% |
| Total | 150,700 | 43,617 | 28.9% |

1/ U.S. Tariff Schedule line items subject to the tariff-rate quota (TRQ) include flue-cured and light air-cured tobacco, including burley, which are used in the manufacture of cigarettes for consumption in the United States.

2/ A TRQ of 3,000 metric tons is available to all countries, other than the 9 designated quota recipient countries, and is allocated on a first- come/first- served basis.

NOTE: The TRQ is administered on a September 13 - September 12 trade year.

SOURCE: U.S. Customs Service.

April 2001