



TURKEY MARKET NEWS REPORT

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National Turkey Market At-A-Glance

Domestic Market Highlights The market on frozen 8-16 lb. hens and 16-24 lb. toms is firm. The market on fresh turkeys for November is steady to firm. Frozen demand light to moderate. November fresh demand is moderate to good. Frozen domestic processor offerings of Grade A 8-16 lb. hens short of needs, 16-24 lb. toms are light. Fresh 8-16 lb. hens and 16-24 lb. tom offerings light for November with no offerings of fresh 8-16 lb. hens noted for current shipments. Frozen Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 133-145 FOB and 16-24 lb. tom offerings at 131.00-145.00 cents FOB for current deliveries. Fresh trading moderate, frozen light. Fresh 8-16 lb. hens traded at 156 cents FOB for November shipments. Frozen basted equivalent 8-16 lb. hens traded at 133-145 FOB and 16-24 lb. toms at 145 cents FOB for current deliveries. Some frozen basted equivalent 8-16 lb. hens traded at 139 cents FOB for November and 127 FOB for post-Thanksgiving needs.

The market on white meats and white trims is steady to firm. Demand is moderate to good. Offerings short to light. Further processed demand good. The market on Grade A 4-8 lb. breasts is steady to firm. Demand light to moderate with some plant grade 4-8 lb. breasts reported for November shipments. Offerings short of needs. The market on tom full-cut wings is steady to weak with prices trending lower. The tom neck market is steady with a steady to firm undertone. The tom drum and 2-joint wing markets are steady. Demand is light to moderate. Offerings of tom full-cut wings moderate to heavy, balance light to moderate with tom necks tightest. The tails market is steady to barely steady. The thigh meat market is mostly steady. Demand and offerings light to moderate. The market on bone-in thighs is steady with steady to weak undertones. Demand light with offerings at least moderate. The market on mechanically separated turkey is steady to weak. Demand light to moderate. Offerings moderate to moderately heavy. Trading slow. Labor issues continue to affect industry members.

Export Market Highlights Trading slow. The market on tom wings is steady to weak, tails and thigh meat are steady to barely steady, drums steady and white meat and white rims steady to firm. Demand is light to moderate. Offerings uneven ranging very light to moderate.

Weekly National Whole Young Turkeys

Frozen - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)	144.29	85	2		115.08	87
16-24 lb. (Toms)	140.14	72	129.50	1	113.96	2,080

¹ based on offers. ² Too Few To Report

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
Priced At Time Of Sale:						
8-16 lb. (Hens)		2	2		123.94	90.0
16-24 lb. (Toms)	150.00	25.0	149.00	25.0	125.33	45.0
Price To Be Determined:						
8-16 lb. (Hens)	--		--			3.0
16-24 lb. (Toms)	--		--			

Week Ending 11-Sep-2021 (Preliminary) Turkeys Slaughtered In Federally Inspected Plants

- Thousand Head-	----- Young turkeys-----		Old Breeders --Thousand head--	Total turkeys Avg Live wt	
	Pct Chg Prev wk	Avg Live wt			
North East	530	-8	28.78	(A)	530 28.78
South Atlantic	315	-23	47.04	(A)	315 47.04
North Central	1,829	-7	34.68	(A)	1,840 34.68
South Central	606	-10	20.94	(A)	610 20.94
West	124	19	33.25	(A)	124 33.25
U.S. total	3,404 (B)	-9	32.41	15	3,419 32.40
To-date					
2021*	137,404 (B)			562	137,966
To-date					
2020*	147,106 (B)			441	147,547

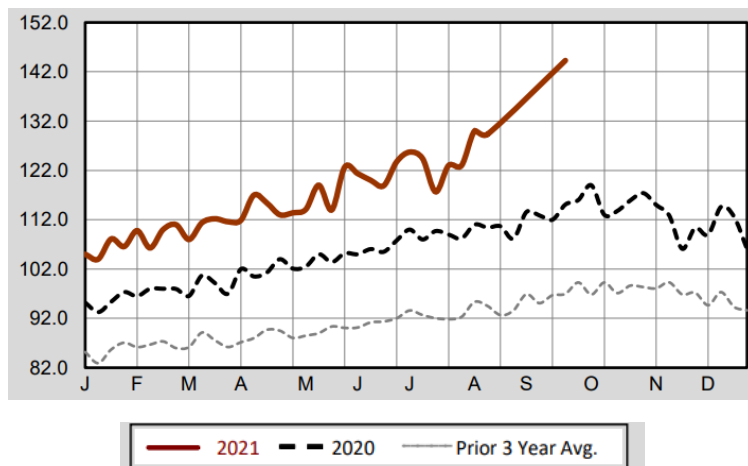
(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 29,000; for the current year to date* 655,000; for last year to date* 596,000.
*Note: Year to-date totals reflect comparable time periods.

Live Turkeys Slaughtered Under Federal Inspection

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
	-----Thousands-----				
Head	1,498	1,877	29	15	3,419
Avg Wt	17.8	44.15	27.11	29.72	32.4
Head Slaughter Comparisons					
Last week	1,762	1,957	18	19	3,756
Same wk yr ago	1,568	2,130	26	0	3,724
Avg Wt	16.65	43.9	28.92	0	32.32
To-date/2021*	60,893	75,856	655	562	137,966
To-date/2020*	62,384	84,126	596	441	147,547
% Change YTD	-2%	-10%	10%	27%	-6%
Ready-to-Cook Weight and Dressing Percentage					
Current week	21,465	66,710	609	345	89,129
Last week	23,234	67,600	411	469	91,714
Same wk yr ago	21,016	75,273	583	0	96,872
To-date/2021*	831,373	2,708,345	16,031	13,062	3,568,811
To-date/2020*	836,333	2,967,739	13,259	10,273	3,827,604
% Change YTD	-1%	-9%	21%	27%	-7%
Dressing %	80.50%	80.50%	77.50%	77.50%	

(A) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

National FROZEN Hen Trend
(weighted average price in cents per pound; f.o.b. shipper dock)



Weekly Cold Storage Holdings – in Selected Centers, Includes Government Stocks in Thousands of Pounds

	9/13/2021	9/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
Processed Turkeys	69,507	69,922	-415	-1%

Cold Storage Holdings - Pacific Coast

Processed Turkey	9/13/2021	09/06/21	09/14/20
Pacific without Denver:	381	381	318
Los Angeles:	170	170	169

National Young Turkey Parts - Bulk Meat and Frozen (Unless Specified), Delivered First Receivers, Part and Full Trucklots.

The market on white meats and white trims is steady to firm. Demand moderate to good. Offerings short to light. The market on tom full-cut wings is steady to weak, tom drums and tom 2-joint wings steady, necks steady with a steady to firm undertone. Demand light to moderate. Offerings of tom full-cut wings moderate to heavy, balance very light to moderate. The thigh meat market is mostly steady. Demand and offerings light to moderate. The market on mechanically separated turkey is steady to weak. Demand light to moderate. Offerings moderate to moderately heavy. Trading slow. For domestic: Grade A non-basted breasts 14-20 lb. 170, plant grade basted 16-20 lb. 160, plant grade 4-8 lb. breasts 139 November, defatted gizzards 146 cents delivered. For export: fresh tom drums 104 cents delivered.

Domestic Trading	wtd avg (cents/lb.)	Weekly volume (000 lbs.)
Breasts, 4-8 lbs. Grade A 2/	155.00	44
Breasts, 4-8 lbs. Grade A--Fresh 2/	174.27	22
Breasts, 4-8 lbs. Plant Grade 2/		
Drumsticks, Tom	114.63	318
Drumsticks, Tom--Fresh	106.00	160
Drumsticks, Hen	106.00	34
Wings, Full-Cut, Tom	108.50	116
Wings, Full-Cut, Hen	96.00	20
Wings, V-Type, Tom	96.00	440
Wings, V-Type, Hen	210.00	80
Necks, Tom	83.62	339
Necks, Hen	72.00	10
Breasts, B/S, Tom 3/	299.09	220
Breasts, B/S, Tom--Fresh 3/	320.18	220
Thigh Meat	200.29	140
Thigh Meat--Fresh	202.00	44
Breast Trim Meat	170.00	88
Scapula Meat		
Wing Meat With Skin		
Tenderloins	254.17	48
Destrapped Tenders	230.00	20
Destrapped Tenders--Fresh	257.00	120
Mechanically Separated 4/		
Mechanically Separated--Fresh 4/	56.57	726

Export Trading

Drumsticks, Toms		
Wings Full-Cut - Toms		
Wings, V-Type, Tom		
Tails		
Mechanically Separated 4/		
Thigh Meat - Frozen	200.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.