



TURKEY MARKET NEWS REPORT

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National Turkey Market At-A-Glance

Domestic Market Highlights The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm with hens strongest. Frozen demand is light to moderate. Frozen domestic processor offerings of Grade A 8-16 lb. hens are short to light and 16-24 lb. toms are very light to light. Frozen Grade A basted equivalent processor offering prices on a national basis for 8- 16 lb. hens are 109.00-117.00 cents FOB and 16-24 lb. tom offerings at 109.00-116.00 cents FOB for current deliveries. No trading reported for current shipments, moderate for deferred. Frozen basted equivalent 8-16 lb. hens 119 FOB for May shipments.

The white meat and white trim markets are steady to firm. Demand moderate to good. Offerings short to moderate, mostly light to moderate. The market on consumer sized breasts is steady to firm while institutional sizes are steady. Demand light to moderate. Offerings of 4-8 lb. breasts short of needs while heavier sizes are light to moderate. The tom neck market is mostly steady, balance of tom bulk parts steady to firm with frozen strongest. Demand light to moderate on tom necks, balance of parts moderate to good. Offerings moderate on tom necks, balance of tom bulk parts very light to moderate with fresh the most available. The thigh meat and mechanically separated turkey markets are steady to firm. Demand moderate to good for the very light to light offerings. Trading generally moderate.

Export Market Highlights Trading heavy on tom drums, balance light to moderate. The market on tom necks is mostly steady, balance of items steady to firm. Demand light to good, mostly light to moderate. Offerings very light to moderate.

Weekly National Whole Young Turkeys

Frozen - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

CORRECTED YEAR AGO WEEKLY NUMBERS

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year	
	wtd avg	volume	wtd avg	volume	wtd avg	volume
	(cents/lb)	(000 lbs.)	(cents/lb)	(000 lbs.)	(cents/lb)	(000 lbs.)
8-16 lb. (Hens)	113.00 ¹		115.39	33	*104	82*
16-24 lb. (Toms)	109.00	40	109.00	12	*101.4*	¹

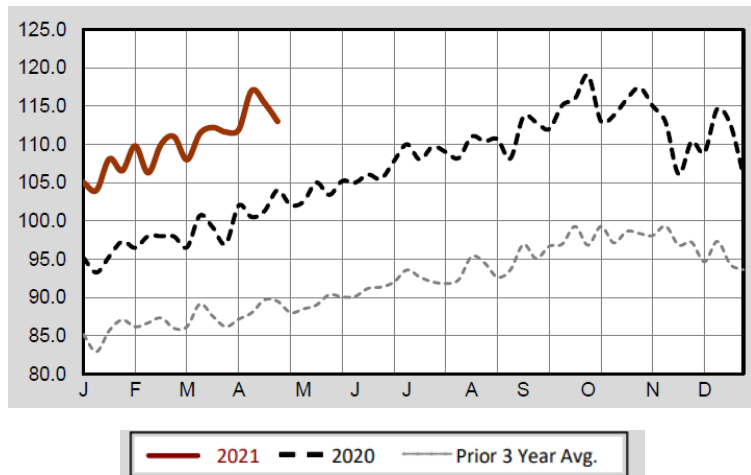
¹ based on offers.

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year	
	wtd avg	volume	wtd avg	volume	wtd avg	volume
	(cents/lb)	(000 lbs.)	(cents/lb)	(000 lbs.)	(cents/lb)	(000 lbs.)
8-16 lb. (Hens)	130.65	31.0	127.39	74.0	*121.33	108*
16-24 lb. (Toms)	131.38	29.0	129.56	45.0	*119.67	45*

Priced At Time Of Sale:

National FROZEN Hen Trend
(weighted average price in cents per pound; f.o.b. shipper dock)



Week Ending 10-Apr-2021 (Preliminary)

Turkeys Slaughtered In Federally Inspected Plants

-Thousand Head-	----- Young turkeys-----			Old		Total turkeys	
	Pct Chg	Avg	Breeders	Avg			
	Prev wk	Live wt	--Thousand head--	Live wt			
North East	444	188	29.1	(A)	444	29.10	
South Atlantic	440	41	38.46	(A)	440	38.46	
North Central	2,007	6	35.83	(A)	2,007	35.83	
South Central	636	53	17.41	(A)	636	17.41	
West	108	89	33.99	(A)	108	33.99	
U.S. total	3,635 (B)	28	32.05	0	3,635	32.05	
To-date							
2021*	54,822 (B)			140	54,962		
To-date							
2020*	59,892 (B)			135	60,027		

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 14,000; for the current year to date* 269,000; for last year to date* 145,000.

*Note: Year to-date totals reflect comparable time periods.

Live Turkeys Slaughtered Under Federal Inspection

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	1,687	1,934	14	0	3,635
Avg Wt	16.73	45.43	29.82	0	32.05
Head Slaughter Comparisons	-----Thousands-----				
Last week	1,210	1,593	35	9	2,847
Same wk yr ago	1,502	1,843	1	0	3,346
Avg Wt	16.79	43.66	26.64	0	31.59
To-date/2021*	22,922	31,631	269	140	54,962
To-date/2020*	24,188	35,559	145	135	60,027
% Change YTD	-5%	-11%	86%	4%	-8%

Ready-to-Cook Weight and Dressing Percentage

Current week	22,720	70,729	324	0	93,773
Last week	15,984	57,809	1,057	189	75,039
Same wk yr ago	20,301	64,775	21	0	85,097
To-date/2021*	310,242	1,152,054	6,392	3,262	1,471,950
To-date/2020*	327,332	1,260,917	3,261	3,201	1,594,711
% Change YTD	-5%	-9%	96%	2%	-8%

Dressing % 80.50% 80.50% 77.50% 77.50%

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings – in Selected Centers, Includes Government Stocks in Thousands of Pounds

	4/12/2021	4/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
Processed Turkeys	68,500	65,270	3,230	5%

Cold Storage Holdings - Pacific Coast

Processed Turkey	4/12/2021	04/05/21	04/13/20
Pacific without Denver:	495	552	410
Los Angeles:	131	135	179

National Young Turkey Parts - Bulk Meat and Frozen (Unless Specified), Delivered First Receivers, Part and Full Trucklots.

The market on white meat and white trims is steady to firm. Demand moderate to good with improved interest noted on tom breast meat. Offerings short to moderate with supplies held varying degrees of confidence. The tom necks market is steady, balance of tom bulk parts steady to firm. Demand light to moderate on necks, balance moderate to good. Tom neck offerings moderate, balance short to light. Trading moderate to moderately heavy. For domestic: plant grade 4-8 lb. breasts 117 June, fresh scapula 125, tails 109, defatted gizzards 112, fresh drumettes 50, fresh tom necks 58-62 cents delivered. For export: tom necks 55, fresh tom drums 79, frozen tom breast meat 167, fresh mechanically separated 55-56 cents delivered.

Domestic Trading	wtd avg (cents/lb.)	Weekly volume (000 lbs.)
Breasts, 4-8 lbs. Grade A 2/		
Breasts, 4-8 lbs. Grade A--Fresh 2/	170.80	20
Breasts, 4-8 lbs. Plant Grade 2/		
Drumsticks, Tom	95.55	246
Drumsticks, Tom--Fresh	78.63	320
Drumsticks, Hen	79.00	44
Wings, Full-Cut, Tom	77.10	434
Wings, Full-Cut, Hen	67.00	4
Wings, V-Type, Tom	84.91	440
Wings, V-Type, Hen		
Necks, Tom	57.42	518
Necks, Hen		
Breasts, B/S, Tom 3/	167.00	4
Breasts, B/S, Tom--Fresh 3/	167.33	1,100
Thigh Meat	153.60	50
Thigh Meat--Fresh	156.00	160
Breast Trim Meat	90.00	80
Scapula Meat		
Wing Meat With Skin	87.00	80
Tenderloins	123.53	15
Destrapped Tenders		
Destrapped Tenders--Fresh	144.62	260
Mechanically Separated 4/	51.00	60
Mechanically Separated--Fresh 4/	54.10	400
Export Trading		
Drumsticks, Toms	106.36	796
Wings Full-Cut - Toms	80.86	98
Wings, V-Type, Tom		
Tails	130.00	120
Mechanically Separated 4/	58.67	120
Thigh Meat - Frozen	152.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.