



TURKEY MARKET NEWS REPORT

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National Turkey Market At-A-Glance

Domestic Market Highlights The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady for current shipments, steady to firm for deferred. Frozen demand light to good, mostly moderate to good. Frozen domestic processor offerings of Grade A 8-16 lb. hens and 16-24 lb. frozen toms are light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 105.00-113.00 cents FOB and 16-24 lb. tom offerings at 105.00-113.00 cents FOB for current deliveries. Trading slow. Frozen basted equivalent 8-16 lb. hens and 16-24 lb. toms traded at 109 cents FOB for current deliveries.

The market on fresh tom breast meat is steady to instances weak with spot discounting noted, balance of fresh white meats steady. The market on frozen tom breast meat is steady with a steady to instances weak undertone. The market on fresh white trims is steady. The frozen scapula market steady to firm with the balance of frozen white trims steady to instances weak. Demand light to moderate, mostly light. The market on Grade A 4-8 lb. breasts is steady with mixed undertones, plant grade 4-8 lb. breasts and heavier sizes steady. Demand light to moderate, best on consumer sizes. Offerings very light to light on 4-8 lb. breasts, 8-12 lb. sizes light, 12 lb. and heavier sizes light to moderate. The tom neck market is steady to instances weak, balance of tom and hen bulk parts market is steady to firm with drums strongest. Demand moderate to good on tom drums, balance light to moderate. Offerings very light to light on drums, balance light to moderate. The thigh meat market is steady with a steady to firm undertone. Demand light to moderate. Offerings light at best. The mechanically separated turkey market is steady with a steady to firm undertone. Demand light to moderate. Offerings light. Trading slow.

Export Market Highlights Trading slow with activity also reported on tom necks and fresh tom drums. The market is firm on tom drums, balance mostly steady. Demand and offerings light to moderate.

Weekly National Whole Young Turkeys

Frozen - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)	106.57	6,704	108.10 ¹		97.33	1,340
16-24 lb. (Toms)	106.52	6,742	108.10 ¹		97.29	980

¹ based on offers.

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
Priced At Time Of Sale:						
8-16 lb. (Hens)	122.86	35.0	121.63	40.5	116.85	46.5
16-24 lb. (Toms)	123.27	33.0	127.32	22.0	116.78	45.0
Price To Be Determined:						
8-16 lb. (Hens)	--	--	--	--	2.0	--
16-24 lb. (Toms)	--	--	--	--	2.0	--

Week Ending 16-Jan-2021 (Preliminary)

Turkeys Slaughtered In Federally Inspected Plants

- Thousand Head-	- - - - - Young turkeys- - - - -		Old Breeder	Total turkeys		
	Pct Chg Prev wk	Avg Live wt		--Thousand head--	Avg Live wt	
North East	623	2	29.24	(A)	623	29.24
South Atlantic	456	-8	47.07	(A)	456	47.07
North Central	1,879	-2	35.68	(A)	1,879	35.68
South Central	755	0	18.08	(A)	755	18.08
West	88	-4	39.83	(A)	88	39.83
U.S. total	3,801 (B)	-2	32.59	0	3,801	32.59
To-date						
2021*	10,301 (B)			28	10,329	
To-date						
2020*	11,727 (B)			58	11,785	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 8,000; for the current year to date* 41,000; for last year to date* 33,000.

*Note: Year to-date totals reflect comparable time periods.

Live Turkeys Slaughtered Under Federal Inspection

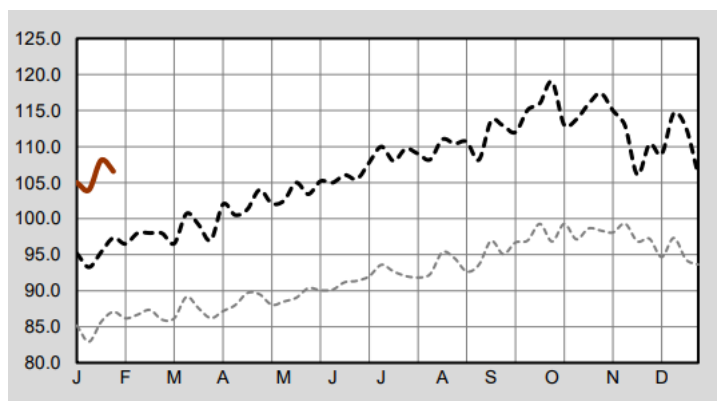
	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	1,676	2,117	8	0	3,801
Avg Wt	16.43	45.39	28.41	0	32.59
Head Slaughter Comparisons					
Last week	1,631	2,226	24	28	3,909
Same wk yr ago	1,627	2,524	15	15	4,181
Avg Wt	16.63	44.48	30.79	33.17	33.55
To-date/2021*	4,250	6,010	41	28	10,329
To-date/2020*	4,418	7,276	33	58	11,785
% Change YTD	-4%	-17%	24%	-52%	-12%
Ready-to-Cook Weight and Dressing Percentage					
Current week	22,167	77,353	176	0	99,696
Last week	21,664	81,694	529	720	104,607
Same wk yr ago	21,781	90,375	358	386	112,900
To-date/2021*	57,563	219,555	923	720	278,761
To-date/2020*	60,241	260,083	767	1,368	322,459
% Change YTD	-4%	-16%	20%	-47%	-14%
Dressing %	80.50%	80.50%	77.50%	77.50%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

National FROZEN Hen Trend

(weighted average price in cents per pound; f.o.b. shipper dock)



— 2021 - - - 2020 . . . Prior 3 Year Avg.

Weekly Cold Storage Holdings – in Selected Centers, Includes Government Stocks in Thousands of Pounds

	1/18/2021	1/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
Processed Turkeys	51,633	40,660	10,973	27%

Cold Storage Holdings - Pacific Coast

Processed Turkey	1/18/2021	01/11/21	01/20/20
Pacific without Denver:	383	418	332
Los Angeles:	130	146	180

National Young Turkey Parts - Bulk Meat and Frozen (Unless Specified), Delivered First Receivers, Part and Full Trucklots.

The tom breast meat market is steady to instances weak, balance of white meat steady. The fresh white trim markets are steady. The frozen scapula market is steady to firm, balance of frozen white trims steady to instances weak. Demand light to moderate. Offerings of fresh moderate, frozen light to moderately heavy with scapula held with the most confidence. The market on tom necks is steady to instances weak, balance of tom and hen bulk parts steady to firm. Demand on tom drums moderate to good, balance light to moderate. Tom drum offerings very light to light, balance light to moderate. Trading Slow to moderate. For domestic: Grade A non-basted breasts: 8-10 lb. 125, 14-16 lb. 145; tails 71, fresh breast trim 90, fresh scapula 116 cents delivered. For export: tom necks 65, fresh tom drums 68 cents delivered.

Domestic Trading	wtd avg (cents/lb.)	Weekly volume (000 lbs.)
Breasts, 4-8 lbs. Grade A 2/	127.98	756
Breasts, 4-8 lbs. Grade A--Fresh 2/	169.80	20
Breasts, 4-8 lbs. Plant Grade 2/	109.00	600
Drumsticks, Tom	91.93	108
Drumsticks, Tom--Fresh	70.00	160
Drumsticks, Hen	81.00	100
Wings, Full-Cut, Tom	78.09	210
Wings, Full-Cut, Hen	67.00	2
Wings, V-Type, Tom	84.43	278
Wings, V-Type, Hen		
Necks, Tom	65.28	348
Necks, Hen		
Breasts, B/S, Tom 3/		
Breasts, B/S, Tom--Fresh 3/	166.17	360
Thigh Meat	117.00	20
Thigh Meat--Fresh	119.14	140
Breast Trim Meat	87.40	150
Scapula Meat		
Wing Meat With Skin	81.00	360
Tenderloins		
Destrapped Tenders	108.00	6
Destrapped Tenders--Fresh	140.00	200
Mechanically Separated 4/		
Mechanically Separated--Fresh 4/	37.41	482
Export Trading		
Drumsticks, Toms	98.80	202
Wings Full-Cut - Toms		
Wings, V-Type, Tom		
Tails	88.00	120
Mechanically Separated 4/	36.50	80
Thigh Meat - Frozen		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.