



TURKEY MARKET NEWS REPORT

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National Turkey Market At-A-Glance

Domestic Market Highlights The market on fresh and frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. November fresh demand moderate to good. Frozen demand light to moderate, mostly light. Fresh offerings light to moderate. Frozen processor offerings of Grade A 8-16 lb. hens range from short of needs to instances light. Offerings of 16-24 lb. toms light. Frozen 2020 Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 108.00-115.00 cents FOB and 16-24 lb. toms 108.00-114.00 cents FOB for current deliveries. No trading reported.

The market on fresh tom breast meat is steady, fresh scapula steady to weak, balance of fresh white meat and fresh white trims steady. The frozen white meat and white trims market is steady to weak, mostly steady. Fresh tom breast meat demand moderate to instances good, balance of fresh white meat and trims light to moderate. Frozen demand slow. Fresh tom breast meat offerings short of needs to moderate, balance of fresh mostly moderate. Frozen offerings light to heavy, mostly moderate. The consumer sized 4-8 lb. breast market is steady with a firm undertone. Demand light. Offerings short of needs. The market on institutional sized bone-in breasts is steady. Demand light. Offerings mostly moderate. The market on tom bulk parts is steady to weak, mostly steady. The tails market is steady to firm with trading reported at unchanged to higher prices. The hen bulk parts markets are steady to firm, mostly steady. Demand light to moderate. Tom bulk parts offerings uneven, mostly moderate. Tail offerings light at best. Hen bulk parts offerings light at best. The thigh meat market is steady while bone-in thighs are steady to weak. Demand light to moderate. Thigh meat offerings light while bone-in thighs are moderate to moderately heavy. The mechanically separated turkey market is steady. Demand moderate to good. Offerings light to moderate. Trading slow to moderate. Processing schedules continue to be affected by labor issues and ramifications of hurricane/tropical storm Isaias.

Export Market Highlights Trading slow with activity also reported on tom breast meat, destrapped tenderloins, scapula, fresh tom drums and necks. The tails market is at least steady, tom drums and 2-joint wings mixed, tom full-cut wings steady with a steady to weak undertone, balance of items generally steady. Demand light to moderate. Offerings mixed, mostly moderate.

Weekly National Whole Young Turkeys

Frozen - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)	110.40	600	111.00 ¹		92.14	252
16-24 lb. (Toms)	110.00	80	111.00	80	85.00	10

¹ based on offers.

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
Priced At Time Of Sale:						
8-16 lb. (Hens)	123.71	85.0	123.06	85.0	107.44	125.0
16-24 lb. (Toms)	124.33	45.0	123.11	45.0	106.67	93.0
Price To Be Determined:						
8-16 lb. (Hens)	--	3.0	--	3.0		2.0
16-24 lb. (Toms)	--		--			2.0

Week Ending 01-Aug-2020 (Preliminary)

Turkeys Slaughtered In Federally Inspected Plants

	----- Young turkeys -----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg Prev wk	Avg Live wt		--Thousand head--	Live wt
North East	538	-20	27.22	(A)	538	27.22
South Atlantic	454	-16	41.68	(A)	454	41.68
North Central	2,283	-1	35.26	(A)	2,300	35.26
South Central	803	11	18.38	(A)	809	18.38
West	138	-16	29.77	(A)	138	29.77
U.S. total	4,216 (B)	-4	31.53	23	4,239	31.5
To-date						
2020*	122,303 (B)			351	122,654	
To-date						
2019*	123,365 (B)			388	123,753	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 15,000; for the current year to date* 470,000; for last year to date* 536,000.

*Note: Year to-date totals reflect comparable time periods.

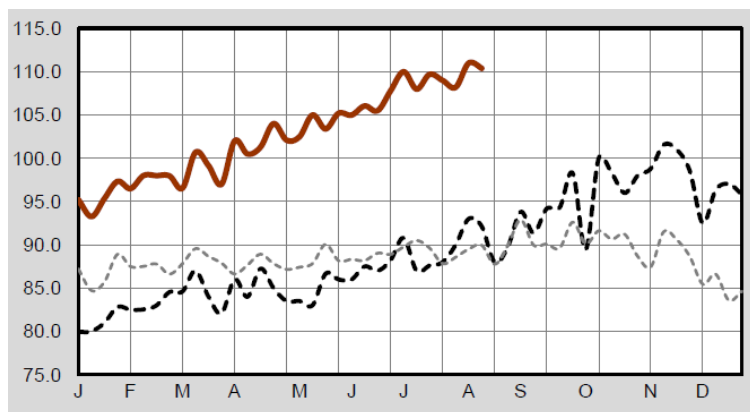
Live Turkeys Slaughtered Under Federal Inspection

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	1,810	2,391	15	23	4,239
Avg Wt	16.34	43.06	25.73	26.21	31.5
Head Slaughter Comparisons					
Last week	1,948	2,431	33	9	4,421
Same wk yr ago	1,802	2,408	35	36	4,281
Avg Wt	16.79	42.33	28.35	29.81	31.36
To-date/2020*	51,256	70,577	470	351	122,654
To-date/2019*	50,716	72,113	536	388	123,753
% Change YTD	1%	-2%	-12%	-10%	-1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	23,808	82,880	299	467	107,454
Last week	27,803	84,775	812	241	113,631
Same wk yr ago	24,356	82,054	769	832	108,011
To-date/2020*	690,459	2,498,238	10,437	8,233	3,207,367
To-date/2019*	708,251	2,533,993	12,273	9,030	3,263,547
% Change YTD	-3%	-1%	-15%	-9%	-2%
Dressing %	80.50%	80.50%	77.50%	77.50%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

National FROZEN Hen Trend
(weighted average price in cents per pound; f.o.b. shipper dock)



— 2020 - - - 2019 . . . Prior 3 Year Avg.

Weekly Cold Storage Holdings — in Selected Centers, Includes Government Stocks in Thousands of Pounds

	8/3/2020	8/1/2020	Change from First of the Month in Total Pounds	% Change from First of the Month
Processed Turkeys	97,685	97,685	0	0%

Cold Storage Holdings - Pacific Coast

Processed Turkey	8/3/2020	07/27/20	08/05/19
Pacific without Denver:	312	269	209
Los Angeles:	150	150	169

National Young Turkey Parts - Bulk Meat and Frozen (Unless Specified), Delivered First Receivers, Part and Full Trucklots.

The fresh tom breast meat market is steady, scapula steady to weak, balance of white meat and trims mostly steady. Fresh tom breast meat demand fair to good, mostly fair; balance of items light to fair. Fresh tom breast meat offerings instances short of needs to light, balance of white meat and white trims mostly moderate with frozen longest. The tom bulk parts market is steady to weak, mostly steady. Demand light to moderate. Offerings mixed, mostly moderate. Trading slow to moderate. For domestic: fresh scapula 119, fresh breast trim 90, tails 49-52, frames 22.50 cents delivered. For export: fresh tom drums 50, fresh tom necks 70, frozen destrapped tenderloins 110, scapula 115, frozen tom breast meat 120 cents delivered.

Domestic Trading	wtd avg (cents/lb.)	Weekly volume (000 lbs.)
Breasts, 4-8 lbs. Grade A 2/		
Breasts, 4-8 lbs. Grade A--Fresh 2/	169.00	18
Breasts, 4-8 lbs. Plant Grade 2/	106.00	9
Drumsticks, Tom	64.16	560
Drumsticks, Tom--Fresh	55.45	800
Drumsticks, Hen	79.00	16
Wings, Full-Cut, Tom	59.21	224
Wings, Full-Cut, Hen	65.86	28
Wings, V-Type, Tom	81.44	128
Wings, V-Type, Hen		
Necks, Tom	75.25	339
Necks, Hen	72.00	33
Breasts, B/S, Tom 3/	129.38	13
Breasts, B/S, Tom--Fresh 3/	179.82	680
Thigh Meat	114.00	22
Thigh Meat--Fresh	115.83	344
Breast Trim Meat	90.00	10
Scapula Meat	118.00	40
Wing Meat With Skin		
Tenderloins	117.00	26
Destrapped Tenders	119.00	40
Destrapped Tenders--Fresh	140.00	40
Mechanically Separated 4/	32.00	40
Mechanically Separated--Fresh 4/	36.00	320
Export Trading		
Drumsticks, Toms	63.00	40
Wings Full-Cut - Toms		
Wings, V-Type, Tom		
Tails	49.50	80
Mechanically Separated 4/	32.00	40
Thigh Meat - Frozen		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.